

Market commentary

Vietnam Stock Markets fell slightly amid volatile trading. Due to the lingering caution, VN-INDEX dipped to a low of 769.58pts in the early morning. Shortly after that, the index reversed and swung between gains and losses until the day-end closing. Today's decline partly stemmed from the underperforming Real Estate stocks, of which VIC, NVL, PDR and QCG simultaneously resumed losses and dragged the market down. Moreover, amid the unstable oil prices, Energy and Utilities sectors retreated on weakening demand, driven lower by PLX and GAS. Even worse, Financial tickers, especially CTG and VCB, also staged sluggish trading and recorded losses. Other bearish large caps consisted of ROS, SBT, and VCF. On the other hand, blue-chips, such as SAB, VNM, MSN, CII, MWG, BVH, FPT and STB, bucked the market's downtrend to regain momentum. At the end, VN-INDEX managed to trimmed intraday losses to close at 773.43pts (-0.03%) with 123 gainers, 155 losers and 60 unchanged. Similarly, HNX-INDEX also experienced choppy trading and ended 100.97pts (-0.1%) with 80 risers, 102 decliners and 197 unchanged.

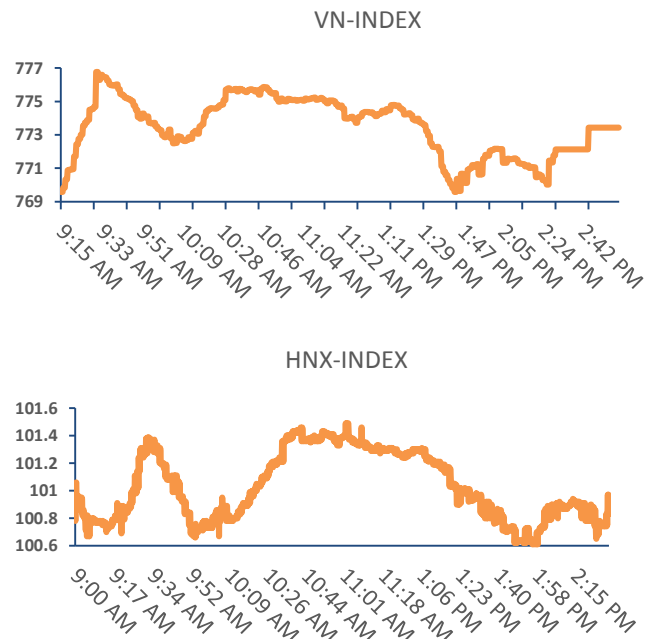
Real Estate (-1.19%), Utilities (-0.91%), and Energy (-0.57%) continued the downward trend while Consumer Staples (+1.3%), IT (+0.85%), and Consumer Discretionary (+0.72%) increased. Top index laggards showed ROS (-4.74%), CTG (-1.33%), VIC (-0.69%), PLX (-0.91%), and GAS (-0.63%). Top movers included SAB (+2.89%), VNM (+1%), MSN (+1.19%), CII (+5.03%), and MWG (+0.86%). Besides, top 3 major block deals were SHP with 4.8mn shares (VND105.7bn), HHA with 1.6mn shares (VND61.9bn), and NVL with 700,000 shares (VND46.2bn).

Foreigners net bought on HOSE with net-buying value of VND45.1bn and net sold on HNX with net-selling value of VND8.5bn. They mainly sold VNM (VND40.1bn), VCB (VND13bn), and MSN (VND9.7bn) while bought VNM (VND42.4bn), NVL (VND37bn), and VCB (VND22.9bn).

Snapshot	HOSE	HNX
Close (pts)	773.4	101.0
1 Day change (%)	-0.75	-0.10
Volume (mn shs)	190.1	67.4
Value (US\$m)	144.3	26.0
Gainers	123	80
Losers	155	102
Unchanged	60	197

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,278	0.39
WTI Oil (\$/B) 1Mth	49.7	0.36
Brent Oil (\$/B) 1Mth	53.0	0.59
USDVND	22,723	0.06
EURVND	26,691	0.59

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.72%	0.89	19.14	5.08
Consumer Staples	1.30%	7.87	26.75	8.37
Energy	-0.57%	3.87	17.39	3.19
Financials	-0.33%	3.89	17.63	1.98
Health Care	0.61%	0.45	26.98	4.23
Industrials	-0.56%	1.00	29.56	4.36
IT	0.85%	1.20	12.26	2.42
Materials	-0.10%	0.93	9.89	1.71
Real Estate	-1.19%	3.53	24.39	3.23
Utilities	-0.91%	4.73	14.97	2.67

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,715.9	-0.41	16.28	1.94	4,096
India	9,850.7	-0.58	22.8	2.91	1,095
Indonesia	5,825.9	0.03	24.0	2.48	480
Laos	1,019.1	-0.80	14.03	0.87	1
Malaysia	1,777.8	-0.01	16.9	1.71	250
Philippines	7,966.3	-0.25	22.1	2.43	190
Taiwan	10,329.7	-1.34	15.9	1.74	1,021
Thailand	1,571.3	-0.01	16.3	1.90	466
Vietnam	773.4	-0.75	15.8	2.30	84

Source: Bloomberg

Market News

Oil held gains above US\$49 a barrel as U.S. production eased and crude inventories extended declines, trimming a glut. Futures rose 0.4% in New York after climbing 0.8% on Wednesday. Output slid for the second time in three weeks, according to Energy Information Administration data, while stockpiles dropped by 6.45mn barrels, almost triple the median forecast in a Bloomberg survey. Gasoline inventories unexpectedly rose for the first time since early June. *(Bloomberg)*

The huge demand for sand and its rising prices have seriously affected many major construction works such as the Trung Luong – My Thuan (in Tien Giang Province) Highway, A section of National Highway No 60 in Ben Tre Province and the Lo Te - Rach Soi Road in Kien Giang Province. The contractors of these works said the rising sand prices have caused construction costs to balloon and even the suspension of some of them. *(Bloomberg)*

Vietnam imported petroleum mainly from the ASEAN and South Korea in 7M2017, which together accounted for 90% of the imports. Statistics from the General Customs Department show that the country imported 5.1mn tones of petroleum from the ASEAN and 1.72mn tones from South Korea in Jan-Jul 2017. In the ASEAN, Singapore was the biggest petroleum exporter, with 3.06mn tons; Malaysia followed with around 1.5mn tons; and Thailand with 567,500 tons. *(Bloomberg)*

Corporate News

Viet Capital Securities JSC (VCI VN) - shareholders' activities: On Aug 04, a group of foreign investors & affiliates, including Amersham Industries Ltd., Wareham Group Ltd., Norges Bank, DC Developing Markets Strategies PLC, Aquila SPC Ltd., Idris Ltd., and KB Vietnam Focus Balanced Fund, bought 270,220 shares. Hence, after such transaction, the group has raised their holding in VCI from 9,364,110 shares (7.8%) to 9,634,360 shares (8.03%). *(Hsx.vn)*

Power Construction JSC No.1 (PC1 VN) - private placement: Aug 17 and Aug 18 will be the ex-date and record date, correspondingly, for seeking shareholders' approval for the private placement plan. According to the company's 2017 AGM resolution, PC1 planned to privately issue a maximum of 17,611,522 shares to about 100 investors in order to invest in Mong An and Bao Lac B hydropower projects. Such shares will be subject to 1-year transfer restriction. *(Hsx.vn & Cafef.vn)*

Vinh Hoan Corporation (VHC VN) - shareholders' activities: On Aug 01, a group of foreign investors & affiliates, including Grindling International Limited, Vietnam Enterprise Investments Ltd., Norges Bank, DC Developing Markets Strategies PLC, and KB Vietnam Focus Balanced Fund, sold 190,000 shares. Thus, the group has reduced their ownership in VHC from 5,655,007 shares (6.13%) to 5,465,007 shares (5.92%). *(Hsx.vn)*

Gemadept Corporation (GMD VN) - shareholder's activity: Ms. Vu Thi Ngoc Anh, wife of Vice CEO Tran Quang Tien, sold 122,750 GMD shares out of 455,250 shares registered via order-matching and put-through methods from Jul 19 to Aug 04, thereby decreasing her ownership to 322,500 shares (0.11%). *(Cafef.vn)*

Vietnam Commercial JS Export Import Bank (EIB VN) - key personnel changes: The BoD approved the resignation of Vice CEO Le Hai Lam (effective from Aug 04), Vice CEOs Nguyen Quoc Huong, Nguyen Quang Triet and Bui Do Bich Van (starting from Aug 15). Moreover, the bank appointed Mr. Nguyen Van Hao as Senior Director in charge of Eximbank South East Region and Eximbank Central - Highlands Region; Mr. Le Anh Tu as Senior Director in charge of Eximbank North Region; Mr. Bui Van Dao as Senior Director in charge of Eximbank South West Region; Mr. Yutaka Moriwaki as Senior Director cum Eximbank Restructuring and Strategy Project Management Office Chief; Mr. Masashi Mochizuki as Senior Director in charge of Japanese customers and Financial Institutions Department; and Mr. Tran Tan Loc and Mr. Vo Quang Hien as Vice CEOs. (*Hsx.vn & Eximbank.com.vn*)

Phat Dat Real Estate Development Corp (PDR VN) - tax violation penalties: Ho Chi Minh City Stock Exchange (HOSE) announced the penalties totaling VND718mn for PDR's 2016 tax violation, including VND105.6mn for misrepresentation leading to a shortage of tax payable, VND33.8mn for using illegal invoices, VND562.1mn for tax arrears, and VND16.3mn for overdue tax payment. (*Cafef.vn*)

Rang Dong Light Source & Vacuum Flask JSC (RAL VN) - dividend payment: Aug 24 and Aug 25 will be the ex-date and record date, correspondingly, for paying additional 2016 cash dividend of VND500/share (est. 2016 dividend yield of 2.1%) and the first 2017 cash dividend of VND2,000/share. The payments are expected on Sep 06. (*Hsx.vn*)

Vinataba Trading & Investment JSC (VTJ VN) - shareholder's activity: BoD member Thai Hoang Long purchased 100,000 VTJ shares (0.88%) on Aug 04, knowing that he did not hold any stake prior to the transaction. For further information, MB Securities JSC (MBS VN), which relates to VTJ's BoD member Tran Trong Tai, has registered to buy 1.16mn VTJ shares from Aug 07 to Sep 05. Currently, MSB owns no share in the company. (*Cafef.vn*)

Asia Pacific Securities JSC (APS VN) - shareholders' activities: Asean Deep Value Fund bought 600,000 APS shares on Jul 31, thereby increasing its stake from 5,021,200 shares (12.87%) to 5,621,200 shares (14.41%). Besides, Mr. Dinh Viet Thanh, brother of APS' BoD member Dinh Viet Trung, has registered to divest his entire stake of 1,812,300 APS shares (4.65%) via order-matching and put-through methods from Aug 10 to Sep 08. (*Cafef.vn*)

Consultancy Design And Urban Development JSC (CDO VN) - business activity and key personnel changes: The BoD approved the capital contribution worth VND40bn (equivalent to 89% stake) in Cung Xuan JSC. The Board also approved the resignation of BoD member Nguyen Thai Binh for the 2014-2018 tenure starting Aug 09, as well as the appointment of Ms. Tran Thi Nguyen Anh as the interim BoD member. (*Hsx.vn*)

Hydro Power JSC – Power No.3 (DRL VN) - dividend payment: Aug 22 and Aug 23 will be the ex-date and record date, respectively, for paying the first 2017 cash dividend of VND2,000/share, which will be made on Sep 11. (*Hsx.vn*)

Saigon Real - Estate JSC (Saigon Res - unlisted) - listing registration: On Aug 08, HOSE received the listing registration document from Saigon Res to list the firm's 39,599,989 shares. (*Hsx.vn*)

Vietnam Electric Cable Corporation (CAV VN) - audited 1H2017 business results: In 1H, CAV reached VND3.103tr in net revenue and (+14.3% YoY) and VND330.4bn in gross profit (+25.5% YoY). Financial revenue and other income surged to VND6bn (+115.9% YoY) and VND2.2bn (vs. the loss of VND323mn in 2Q2016's), respectively. On the other hand, all expenses increased noticeably as well, such as financial expenses of VND25bn (+9.8% YoY), selling expenses of VND45.6bn (+17.8% YoY), and admin expenses of VND69.9bn (+34.3% YoY). Thus, EAT hit VND157.9bn (+29.6% YoY). EPS was VND2,930 (-20.4% YoY). (*Cafef.vn*)

Cuu Long Pharmaceutical Joint-Stock Corporation (DCL VN) - dividend payment: Aug 21 and Aug 22 will be the ex-date and the record date, respectively, for holding 2017 EGM, which is planned to occur on Sep 09. (*Hsx.vn*)

Tan Binh Import Export JSC (TIX VN) - shareholder's activity: Cho Lon Investment & Import Export Corporation (CLX VN - UPCOM) - which relates to TIX's BoD member Huynh An Trung - has registered to buy 400,000 TIX shares via order-matching or put-through method from Aug 14 to Sep 11. If successful, CLX will raise its stake from 4,622,002 shares (19.26%) to 5,022,002 shares (20.92%). (*Hsx.vn*)

Central Area Electrical Mechanical JSC (CJC VN) - shareholder's activity: IB Securities JSC (VIX VN) sold 95,100 CJC shares on Aug 04, thus decreasing its ownership from 185,100 shares (9.26%) to 90,000 shares (4.5%) and no longer being CJC's major shareholder. (*Vietstock.vn*)

Sacombank Securities JSC (SBS VN - UPCOM) - 2017 business plan and key personnel changes: On Aug 09, SBS's BoD held the AGM to announce its 2017 business plan. Specifically, the company targets a net revenue within the range of VND80bn - VND100bn, total expenses from VND70bn to VND90bn, and EBT between VND5bn and VND10bn. SBS's accumulated loss will be settled through mergers and the company will not pay dividend in 2017. In addition, SBS's BoD also approved the resignation of BoD member Tran Minh Trung without further appointment. (*Vietstock.vn*)

Dong A Plastic JSC (DAG VN) - 1H2017 consolidated business results: In 2Q2017, DAG achieved net revenue of VND470.3bn (+21.1%YoY) and gross profit of VND40.9bn (+16.9% YoY). Financial revenue went up to VND116.8mn (+16% YoY) and financial expenses also jumped to VND8.9bn (+41.3% YoY). Moreover, admin expenses rose noticeably to VND5.6bn (+22.7% YoY) while selling expenses increased slightly by 1.1% YoY. As a result, the company experienced an improvement of 3.6% YoY to VND19.1bn to EAT. For 1H, DAG reported net revenue of VND824.5bn (+20.9% YoY) and EAT of VND32.2bn (+8.8% YoY). (*Vietstock.vn*)

Electronics Communications Technology Investment Development Corporation (ELC VN) - consolidated 1H2017 business results: In 2Q, ELC recorded VND200.7bn in net revenue (-28.7% YoY) and VND49.8bn in gross profit (-37.1% YoY) given a decrease to VND150.9 bn in COGS (-25.4% YoY). Financial revenue and financial expenses slumped to VND2.4bn (-16.9% YoY) and VND1bn (-84.6% YoY), correspondingly. Moreover, selling and admin expenses plummeted to VND2.6bn (-64.1% YoY) and VND21.6bn (-41.4% YoY), respectively. As a result, the company posted VND17.4bn in EAT (-32.7% YoY). For 1H, the firm realized net revenue of VND303bn (-15.8% YoY) and EAT of VND25.3bn (-16% YoY). (*Ndh.vn and Vietstock.vn*)

Binh Son Refinery Co., Ltd. (BSR - unlisted) – IPO: BSR seeks US\$84mn in Dung Quat Refinery on Nov 07 IPO. The company expects to raise about VND1.9trl (US\$84mn) from selling 4% stake of Dung Quat plant, according to Chairman of Binh Son. The initial price for IPO may be VND14,600/share. The company will also sell 49% stake to strategic investors next year. Investors who are interested in refinery stake include Repsol S.A., World Petroleum Corp., Vietnam National Petroleum Corporation (PLX VN) and about 17 domestic and foreign investment funds. *(Bloomberg)*

Vietnam Machinery Installation Corporation (LLM - unlisted) - IPO listing: LLM plans to list 79.7mn shares on UPCOM on Aug 16 at the initial price of VND15,000/share, according to Hanoi Stock Exchange (HNX). Government currently holds 97.9% ownership in the company. *(Bloomberg)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TDG	12,400	150	6.9	1.18MLN	0.001
HID	6,050	-420	6.9	6.21MLN	-0.005
TSC	6,990	480	6.9	14.85MLN	0.029
LCM	1,420	-10	6.8	253,280	0.000
OGC	2,730	-130	6.6	13.19MLN	-0.016

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	20,400	-100	-9.7	9.68MLN	-0.139
TNI	7,440	-40	-7.0	2.13MLN	0.000
STT	9,720	680	-7.0	2,560	0.002
CCL	5,490	-340	-7.0	1.48MLN	-0.005
SBT	31,500	-2,200	-6.9	29,870	-0.227

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	95,000	-4,500	0.5	3.63MLN	0.096
LGC	23,000	0	5.5	200	0.094
FIT	10,850	-150	5.3	8.88MLN	0.057
IJC	13,850	-550	6.5	2.52MLN	0.047
TLG	106,000	-1,300	2.9	130	0.047

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	20,400	-100	-9.7	9.68MLN	-3.066
SAB	242,000	7,000	-4.4	61,800	-2.875
VIC	43,500	-300	-3.1	631,740	-1.505
CTG	18,800	-250	-4.3	4.40MLN	-1.290
VNM	150,000	1,500	-1.3	1.12MLN	-1.183

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,400	-120	2.7	23.93MLN	-0.023
TSC	6,990	480	6.9	14.85MLN	0.029
OGC	2,730	-130	6.6	13.19MLN	-0.016
HAI	20,950	-1,450	-6.9	11.35MLN	-0.069
FLC	7,230	-50	-1.6	10.79MLN	-0.013

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SDG	19,800	0	10.0	400	0.000
TV3	34,200	3,400	10.0	1,200	0.000
CVN	6,900	600	9.5	116,700	0.000
TAG	43,700	-1,300	9.5	72,800	0.000
OCH	9,300	-500	9.4	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DNY	7,800	0	-10.3	19,100	0.000
TMB	9,000	900	-10.0	7,100	0.000
TPH	7,200	0	-10.0	800	0.000
V12	9,900	600	-10.0	2,000	0.000
VE8	13,500	800	-10.0	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	9,300	-500	9.4	100	0.062
KLF	4,000	-400	5.3	25.88MLN	0.035
SPP	25,000	0	6.4	1,800	0.024
VCS	180,800	2,600	0.6	126,200	0.022
TAG	43,700	-1,300	9.5	72,800	0.021

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,600	-200	-1.5	1.65MLN	-0.342
SHB	7,900	0	-2.5	18.63MLN	-0.193
PVS	16,800	100	-2.3	3.55MLN	-0.099
VCG	20,300	-200	-3.3	2.64MLN	-0.086
SHS	15,600	0	-4.9	3.02MLN	-0.076

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	4,000	-400	5.3	25.88MLN	0.000
SHB	7,900	0	-2.5	18.63MLN	0.000
PVX	2,700	-100	-3.6	9.54MLN	0.000
PVS	16,800	100	-2.3	3.55MLN	0.000
KVC	3,900	-300	-7.1	3.03MLN	0.000

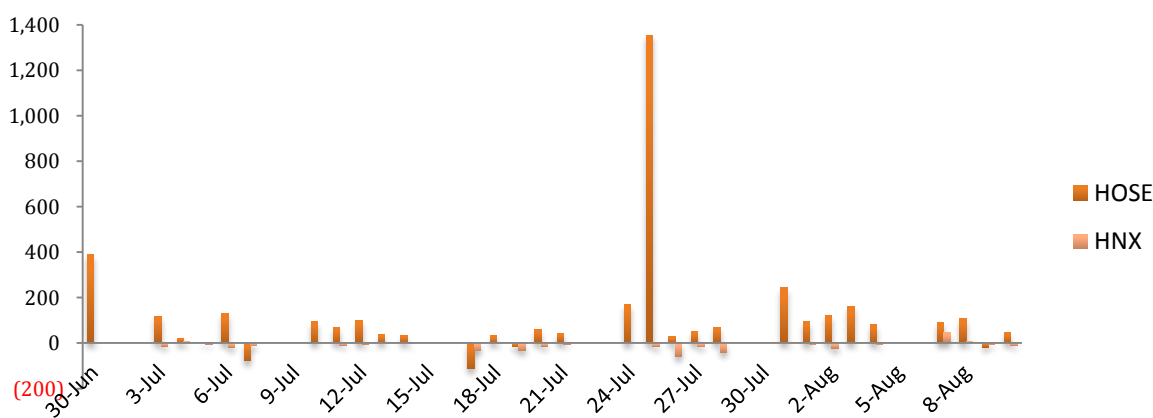
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	5.2	-36.5%	0.6	-58.7%	BUY	193	-32.3%	7	-58.0%
% of market	2.8%		0.9%		% of market	6.0%		1.2%	
F.SELL	4.9	-36.0%	1.1	-39.1%	SELL	148	-51.1%	15	-32.2%
% of market	2.6%		1.7%		% of market	4.6%		2.6%	
NET BUY (SELL)	0.3		(0.6)		NET BUY (SELL)	45		(8)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,715.6	69.7%	184.4	46.7%	BUY	71,224	78.0%	2,632	42.3%
% of market	6.0%		2.2%		% of market	12.6%		3.0%	
SELL	1,694.9	63.4%	204.1	62.2%	SELL	59,407	60.0%	2,667	52.4%
% of market	5.9%		2.4%		% of market	10.5%		3.1%	
NET BUY (SELL)	20.7		(19.7)		NET BUY (SELL)	11,817		(35)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	151,500	1,500	1.00	42.4	0.887
NVL	64,300	-1,200	-1.83	37.0	-0.290
VCB	37,700	-100	-0.26	22.9	-0.148
VCI	60,100	100	0.17	12.3	0.004
HSG	27,650	-200	-0.72	10.4	-0.029

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	151,500	1,500	1.00	40.1	0.887
VCB	37,700	-100	-0.26	13.0	-0.148
MSN	42,500	500	1.19	9.7	0.234
FIT	10,700	-150	-1.38	9.2	-0.016
KBC	14,550	0	0.00	8.7	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NVL	64,300	-1,200	-1.83	34.7	-0.290
VCI	60,100	100	0.17	11.2	0.004
VCB	37,700	-100	-0.26	9.9	-0.148
HPG	32,000	150	0.47	9.0	0.077
PAN	34,350	-1,450	-4.05	6.4	-0.061

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	42,500	500	1.19	-9.0	0.234
FIT	10,700	-150	-1.38	-7.0	-0.016
NLG	30,950	-550	-1.75	-5.0	-0.035
PVD	15,350	600	4.07	-4.5	0.094
ROS	90,500	-4,500	-4.74	-3.4	-0.873

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DNP	27,000	0	0.00	1.1	0.000
CEO	10,300	-200	-1.90	1.0	0.000
VND	24,000	100	0.42	0.6	0.000
NDN	8,800	200	2.33	0.5	0.000
DXP	14,400	-100	-0.69	0.4	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,900	100	0.60	9.2	0.000
HUT	12,000	400	3.45	1.4	0.000
VIX	7,800	200	2.63	1.2	0.000
VND	24,000	100	0.42	1.0	0.000
TEG	6,900	-100	-1.43	0.6	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CEO	10,300	-200	-1.90	1.0	0.000
DNP	27,000	0	0.00	1.0	0.000
NDN	8,800	200	2.33	0.5	0.000
KVC	3,600	-300	-7.69	0.4	0.000
DXP	14,400	-100	-0.69	0.3	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,900	100	0.60	-8.8	0.000
HUT	12,000	400	3.45	-1.4	0.000
VIX	7,800	200	2.63	-1.2	0.000
TEG	6,900	-100	-1.43	-0.4	0.000
VND	24,000	100	0.42	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

10 Aug 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	151,500	-0.1	4.9	13.2	9,676	1,451	57.8	44.7	617,994	6,333	5,831	19.9	23.9	9.0	38.9	33.1
2	SAB VM	249,000	18.6	26.5	16.8	7,027	641	10.4	39.1	52,581	6,947	6,442	37.3	35.8	12.7	35.2	22.9
3	VCB VM	37,700	-1.0	2.6	-4.1	5,969	3,598	22.9	9.1	1,068,646	1,788	1,566	6.0	21.1	2.6	12.8	1.0
4	GAS VM	63,000	4.5	14.5	6.8	5,305	1,913	4.2	45.7	668,747	4,128	3,548	-18.8	15.3	3.0	20.3	13.4
5	VIC VM	43,200	5.1	6.8	1.6	5,015	2,638	52.3	19.1	449,051	1,713	1,178	111.2	25.2	4.0	10.5	1.6
6	PLX VM	65,200	-5.2	38.4	N/A	3,325	1,159	100.0	11.5	856,055	3,617	4,254	43.0	18.0	3.6	26.3	8.5
7	BID VM	20,300	3.0	18.7	18.7	3,054	3,419	4.7	28.2	3,801,431	1,810	1,354	-5.1	11.2	1.6	14.6	0.7
8	CTG VM	18,550	-5.4	1.4	0.0	3,040	3,723	15.8	0.1	2,165,713	1,970	1,457	20.6	9.4	1.2	12.0	0.8
9	HPG VM	32,000	-3.3	13.9	15.6	2,136	1,517	58.9	7.9	3,849,613	5,281	4,470	82.3	6.1	2.0	40.9	24.1
10	MSN VM	42,500	2.4	-0.9	1.2	2,129	1,138	32.2	19.3	560,540	2,099	2,481	86.5	20.2	3.1	18.1	4.1
11	ROS VM	90,500	8.4	-37.9	-27.0	1,884	473	27.0	47.1	2,436,070	1,033	1,033	N/A	87.6	8.8	11.7	7.4
12	NVL VM	64,300	-4.3	-6.8	9.4	1,762	623	29.5	39.0	1,354,248	3,396	3,059	N/A	18.9	4.2	23.1	5.3
13	VJC VM	124,000	-1.2	-5.0	N/A	1,759	322	60.9	5.8	351,649	8,726	8,726	-24.9	14.2	8.2	68.7	14.3
14	MBB VM	22,500	8.4	33.1	59.0	1,696	1,713	49.8	0.0	2,885,776	1,983	1,715	-6.3	11.3	1.5	12.7	1.3
15	BVH VM	56,500	-3.1	-1.4	-10.9	1,692	680	29.1	24.5	376,171	2,103	1,651	10.9	26.9	3.8	9.7	1.6
16	MWG VM	105,200	3.6	21.9	25.0	1,424	308	70.9	0.0	371,483	5,949	4,974	40.3	17.7	7.4	47.1	15.6
17	FPT VM	48,900	1.5	16.9	26.5	1,142	531	70.5	0.0	1,121,962	3,887	3,413	2.9	12.6	2.6	21.8	7.8
18	STB VM	11,950	-7.0	-3.6	17.2	949	1,804	94.6	15.2	3,201,211	269	49	-89.0	44.4	0.9	1.8	0.1
19	BHN VM	79,700	4.0	-4.0	-32.1	813	232	100.0	31.5	24,973	3,236	3,236	-9.6	24.6	3.3	13.8	8.0
20	CTD VM	210,000	-1.9	3.7	5.7	711	77	89.1	2.9	81,133	20,254	20,894	88.6	10.4	2.5	28.1	15.5
21	EIB VM	12,500	-3.1	11.1	19.0	676	1,229	75.6	0.5	610,569	468	251	661	27	1	3.1	0
22	DHG VM	108,900	-6.1	17.5	42.5	627	131	32	0.2	279,009	5,020	4,662	22	22	4.7	22	20
23	SSI VM	25,200	-5.4	7.0	21.2	543	490	57.0	48.0	4,002,313	2,238	1,698	2	11	1.5	14	7
24	GMD VM	40,350	-4.2	13.3	40.8	512	288	59.5	0.0	579,305	2,087	2,009	-4.2	19.3	1.4	7.6	4.3
25	PNJ VM	104,100	8.8	13.2	40.5	495	108	64.5	0.0	326,204	6,190	4,383	671.7	16.8	5.8	34.5	17.4
26	REE VM	36,200	0.4	17.7	32.1	494	310	48.3	0.0	1,469,915	4,896	3,526	28	7	1.6	20	13
27	HSG VM	27,650	-12.8	-2.0	-3.6	426	350	50.1	21.9	3,943,579	4,575	4,200	120.2	6.0	2.1	45.0	15.4
28	DPM VM	23,100	-0.9	-2.7	-9.9	398	391	35.2	28.3	1,077,939	1,925	2,452	-25.6	12.0	1.1	9.7	9.4
29	KDC VM	42,800	-7.2	5.9	10.0	387	206	49.8	38.6	590,587	6,728	5,714	-74.7	6.4	1.5	20.8	15.6
30	CII VM	35,500	-3.5	-7.6	15.4	385	246	55.7	8.4	930,569	8,644	3,191	9.7	4.1	1.9	46.6	12.3
31	HAG VM	8,950	1.7	3.0	47.7	365	927	61.3	31.0	4,039,585	620	-1,439	N/A	14.4	0.5	-8.3	-2.3
32	NT2 VM	27,750	-3.8	-10.5	-11.2	352	288	27.9	28.2	325,424	2,816	3,701	-5.0	9.9	1.5	20.3	8.6
33	SBT VM	29,300	-16.8	19.6	23.1	326	253	53.5	43.1	2,373,763	1,209	1,176	2.4	24.2	2.5	9.8	4.5
34	HNG VM	9,650	-1.9	-13.5	13.5	326	767	35.1	48.2	1,839,884	759	-1,298	N/A	12.7	0.7	-9.8	-3.3
35	DCM VM	13,700	-0.7	-5.2	31.1	319	529	24.3	47.5	3,511,047	1,508	1,011	N/A	9.1	1.2	11.8	5.9

DAILY MARKET RECAP

10 Aug 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	VCI VM	60,100	0.0	N/A	N/A	317	120	92.8	14.2	N/A	3,854	3,854	-18.8	15.6	5.2	31.9	12.1
37	HBC VM	53,300	0.6	35.3	83.1	302	129	71.5	25.1	1,668,358	6,866	3,960	539.6	7.8	3.9	47.6	6.4
38	KBC VM	14,550	-10.2	-8.8	1.4	301	470	73.8	15.4	2,471,998	1,232	1,186	-11.6	11.8	0.9	8.4	4.5
39	KDH VM	28,200	0.0	2.5	43.1	290	234	49.1	2.4	107,234	1,726	1,587	55.3	16.3	1.9	11.3	4.9
40	PPC VM	20,700	1.0	9.5	22.5	290	318	15.0	33.6	463,696	2,665	1,724	-2.2	7.8	1.2	15.3	8.5
41	HT1 VM	17,200	-23.0	-20.9	-15.7	289	382	20.0	42.4	746,673	1,734	2,121	-0.2	9.9	1.2	16.0	6.7
42	BMP VM	78,900	-19.4	-21.9	-26.6	284	82	61.8	3.5	227,322	6,230	7,664	20.9	12.7	2.7	23.1	20.7
43	TCH VM	16,550	-11.7	-20.0	2.2	264	363	52.5	48.7	1,175,397	1,379	1,379	N/A	12.0	1.4	16.6	15.1
44	PVD VM	15,350	13.7	-5.8	-27.9	259	383	48.1	28.9	2,673,655	-513	224	-94.1	N/A	0.5	-1.0	-0.5
45	PDR VM	26,350	-3.1	9.4	108.5	257	222	38.3	48.3	830,555	1,357	1,033	28.1	19.4	2.4	10.5	3.0
46	BHS VM	19,500	-18.2	-1.0	87.6	256	298	80.4	41.4	3,090,519	1,462	1,636	5.8	13.3	1.1	10.7	4.7
47	HCM VM	41,150	-5.4	15.9	40.2	235	130	38.0	46.7	510,417	3,032	2,395	49.9	13.6	2.1	13.8	9.8
48	QCG VM	19,150	-13.7	53.8	350.6	232	275	31.9	48.7	575,551	811	163	87.6	23.6	1.4	1.2	0.5
49	VCF VM	198,000	-1.0	10.0	10.6	232	27	30.7	19.3	423	13,794	14,450	30.0	14.4	2.5	17.8	13.5
50	DXG VM	18,400	10.5	-11.9	43.4	231	286	76.6	21.5	4,483,317	2,087	2,555	29.6	8.8	1.5	26.5	13.4
51	TLG VM	104,700	1.6	33.6	34.8	229	50	25.6	55.4	2,982	4,704	4,242	24.9	22	5.4	24	19
52	TRA VM	120,000	-2.0	16.2	22.0	219	41	57.8	1.4	27,853	5,274.5	5,081	29.0	22.8	5.4	22.9	14.6
53	NLG VM	30,950	8.6	16.6	49.3	214	157	56.2	5.3	974,711	3,347	1,954	70.0	9.2	1.9	13.5	5.8
54	VHC VM	50,500	-12.6	-6.5	-4.9	205	92	25.5	61.1	43,534	5,366	5,922	80.9	9	1.9	24	12
55	FLC VM	7,180	1.0	-2.2	28.4	202	638	86.2	38.4	11,364,910	969	1,795	-8.0	7	0.5	15	7
56	LGC VM	23,000	0.4	-3.8	-10.9	195	193	N/A	4.0	554	1,584	1,698	-49.5	14.5	1.9	13.2	3.8
57	DMC VM	123,400	-5.1	28.5	68.6	189	35	46.3	37.2	11,427	5,597	4,856	44.3	22.0	4.7	22.9	18.1
58	BIC VM	35,800	-7.5	-5.5	-12.7	185	117	99.7	1.5	21,088	1,090	1,083	-27.2	33	2.1	6	3
59	PGD VM	45,000	-14.9	-1.5	14.4	178	90	49.5	20.8	24,725	1,077	2,313	-37.5	42	2.9	12	6
60	PAN VM	34,350	-2.5	-5.9	-6.8	178	118	59.8	47.0	9,646	1,428	2,164	-1.9	24	1.7	8	5
61	GTN VM	16,150	-0.9	-2.7	-8.2	178	250	18.2	50.6	785,251	141.3	104	-86	114.3	1.5	1.4	1.0
62	PVT VM	14,150	-1.7	10.1	9.7	175	281	48.9	19.7	392,603	1,257.2	1,321	12.9	11.3	1.1	11.1	4.6
63	ITA VM	4,220	-7.9	23.4	7.1	174	938	69.3	38.2	7,069,882	36	43	-74.1	117.1	0.4	0.5	0.3
64	BWE VM	26,100	N/A	N/A	N/A	172	150	100.0	49.0	N/A	1,606	1,606	N/A	16.3	1.4	8.7	3.0
65	DIG VM	15,650	1.0	38.5	106.2	164	238	87.1	22.0	1,029,969	276	228	459.2	56.6	1.4	1.2	0.6
66	VSH VM	18,050	6.2	13.2	16.5	164	206	69.3	33.6	89,292	1,510	1,219	2.4	12.0	1.3	11.0	5.6
67	PC1 VM	36,200	1.7	18.8	33.7	156	98	67.0	18.6	73,507	3,486	3,486	-50.6	10.4	1.8	18.7	7.8
68	PTB VM	130,000	15.0	24.4	18.2	148	26	59.5	34.5	133,329	10,309	8,863	58.8	12.6	4.4	35.6	16.7
69	CHP VM	25,600	-5.4	9.6	12.5	142	126	20.0	45.8	113,730	3,504	1,950	-21.5	7.3	1.8	23.9	12.3
70	PHR VM	39,900	16.3	49.4	27.9	138	78	30.7	42.0	522,497	3,039	2,804	14.7	13.1	1.3	8.6	6.8

Source: Bloomberg

Bloomberg: VNDS

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