

1. **Issuer: PETROVIETNAM OIL CORPORATION**
2. Address: Floor 14-17 Petro Vietnam Tower, 1 - 5 Le Duan, Ben Nghe Ward, District 1, HCMC, Vietnam
3. Business: Production and sales of oil products, etc
4. Charter Capital: VND 10,342,295,000,000 (equivalent to USD 455,006,379.23)
5. Par Value: VND 10,000/share
6. Starting Price: VND 13,400 /share
7. Total number of shares offered: 206,845,900 shares (20% charter capital)
8. Market capitalization (based on starting price): VND 13,858,675,300,000 (equivalent to USD 609,708,548.17)
9. **Maximum offering shares to foreign investors (including foreign strategic investors): 49% charter capital.**
10. Registration and Deposit:
 - Time: from 08:00 - 22 Dec 2017 to 16:00 - 17 Jan 2018
 - Location: at the Auction Agents
11. Submission of Registration Package:
 - Time: Before 15:00 – 23 Jan 2018.
 - Location: Auction Agents where investors complete the Registration Form
12. **Auction Date:**
 - **Time: 08:30 – 25 Jan 2018**
 - **Location: Ho Chi Minh Stock Exchange, 16 Vo Van Kiet Street, Nguyen Thai Binh Ward, District 1, HCM City.**
13. Payment period: from 26 Jan 2018 to 03 Feb 2018
14. Deposit refund: from 26 Jan 2018 to 01 Feb 2018