

1. **Seller: Vietnam Posts and Telecommunications Group**
2. **Issuer: Vietnam Maritime Commercial Joint Stock Bank**
3. Address: No. 88 Lang Ha, Dong Da, Hanoi
4. Business lines: Monetary intermediation, financial services
5. Auction type: Whole lot sale, each investor must register to buy all 71,577,141 offering shares
6. Charter Capital: VND 11,750,000,000,000 (equivalent to USD 517,302,104)
7. Par Value: VND 10,000/share
8. Starting Price: VND 11,900 /share
9. Starting price of a lot: VND 851,767,977,900/lot
10. Total number of shares offered: 71,577,141 shares (6.09% charter capital)
11. **Maximum offering shares to foreign investors: 71,577,141 shares**
12. Time and place for rendering the Registration documents to the Investor's Competence assessment Council :
 - Time: from 08:00 - 20 Dec 2017 to 17:00 - 27 Dec 2017
 - Location: Finance Accounting Board, Head office of Vietnam Posts and Telecommunications Group, VNPT building, 12th floor, 57 Huynh Thuc Khang, Dong Da, Hanoi
13. Time of announcement of eligible investors: 04 Jan 2018
14. Deposit rate: 10% of starting price of a lot
15. Registration and Deposit:
 - 16. – Time: from 08:00 - 05 Jan 2018 to 16:30 - 12 Jan 2018
 - 17. – Location: Hanoi Stock Exchange
18. Submission of Registration Package:
 - Time: Before 09:00 – 18 Jan 2018.
 - Location: Hanoi Stock Exchange
19. **Auction Date:**
 - **Time: 09:15 – 18 Jan 2018**
 - **Location: Hanoi Stock Exchange, 02, Phan Chu Trinh, Hoan Kiem District, Hanoi .**
20. Payment period: from 18 Jan 2018 to 16:00 - 28 Jan 2018
21. Deposit refund: from 19 Jan 2018 to 23 Jan 2018