

1. **Seller: Power Generation Corporation 3 (GENCO3)**
2. **Stock: Power Generation Corporation 3 (GENCO3)**
3. Address: Phu My 1 Industrial Zone, Tan Thanh District, Ba Ria Vung Tau Province
4. Business Line: Production and sales of electricity, electrical equipment and works maintenance, repairing, upgrading and renovation.
5. Charter Capital: VND 20,809,000,000,000 (equivalent to 2,080.9 million shares)
6. Par Value: VND 10,000/share
7. Starting Price: VND 24,600/share
8. Total number of shares offered: 267,051,900 shares (12.83%)
9. **Total number of shares Foreign Investors can buy: 267,051,900 shares (12.83%)**
10. Condition of Auction Participation: in accordant to the Regulation on Auction of GENCO3 issued by the Ho Chi Minh Stock Exchange
11. Registration and Deposit:
  - Time: from 08:00 - 16 Jan 2018 to 16:00 - 01 Feb 2018
  - Location: at the Auction Agents (VNDIRECT Securities Corporation is an Agent)
12. Submission of Registration Package:
  - Time: Before 15:00 – 07 Feb 2018
  - Location: Auction Agents where investors complete the Registration Form
13. **Auction:**
  - **Time: 09:00 – 09 Feb 2018**
  - **Location: Ho Chi Minh Stock Exchange, 16 Vo Van Kiet, District 1, HCMC**
14. Deposit to buy shares: from 10 Feb 2018 to 21 Feb 2018
12. Deposit refund: from 21 Feb 2018 to 23 Feb 2018