

Market commentary

Vietnam Stock Markets closed the trading week lower amid large divergence among sector groups. Shortly after the positive opening, VN-INDEX began to wear off and retreated from its intraday high of 726.67pts. In the afternoon, the rallying blue chips failed to support the market's recovery as sellers far outweighed buyers. Thus, the index completely lost ground and slipped in red, forcibly down by bearish Consumer and Financial pillars. Following the largest impeder SAB, VNM halted two-day gains to pull back sharply despite foreigners' massive buying. Notably, Financial tickers continued to suffer under fierce sell-offs, of which heavy-weighted members including VCB, CTG, BVH, BID and MBB simultaneously plunged on weakening demand. Moreover, Real Estate sector faced strong correction, driven by VIC that plunged partly due to the firm's lower audited 2016 EAT and KBC that was aggressively sold by profit taker. Besides, Utilities sector (especially GAS) bucked the market's trend and strongly resumed gains whereas Energy sector declined regardless of the oil prices rise. Finally, VN-INDEX ended at 722.31pts (-0.21%) with 117 gainers, 140 losers and 65 unchanged. Even worse, HNX-INDEX remained in negativity for most of the day and only managed to pare losses near the end of the session to level at 90.82pts (-0.33%) with 107 advancers, 99 decliners and 175 unchanged.

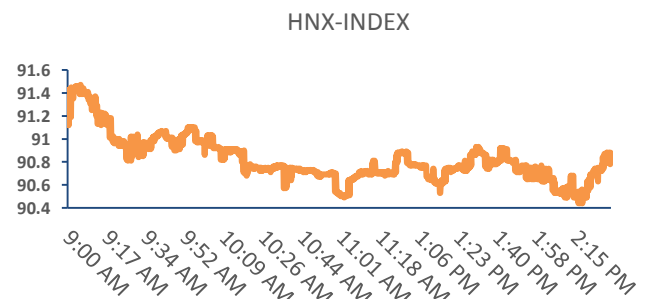
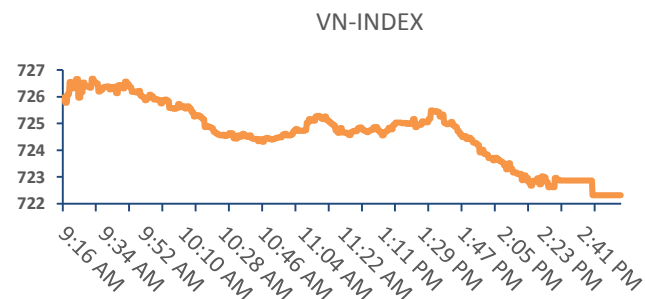
Energy (-1.33%), Financials (-0.90%), and Consumer Staples (-0.38%) declined while Materials (+0.88%), Utilities (+0.82%), and Industrials (+0.33%) positively impacted the index. Top index laggards included SAB (-0.99%), VCB (-0.81%), VIC (-0.95%), VNM (-0.49%), and CTG (-1.36%). Top index movers showed GAS (+1.10%), ROS (+1.23%), MSN (+1.18%), HPG (+2.00%), and STB (+1.78%). Top put-through deals were TTF with 21.2mn shares (VND148bn), SBT with 2.4mn shares (VND55bn) and NVL with 720,000 shares (VND50bn).

Foreigners net bought on HOSE with net-buying value of VND154.4bn and net sold on HNX with net-selling value of VND18.8bn. They mainly bought VNM (VND158.5bn), BMP (VND20.2bn), and VHC (VND19bn) while sold VNM (VND59.1bn), PVD (VND32bn), and VCB (VND24.3bn).

Snapshot	HOSE	HNX
Close (pts)	722.3	90.8
1 Day change (%)	-0.21	-0.33
Volume (mn shs)	213.1	43.1
Value (US\$m)	166.3	22.4
Gainers	117	107
Losers	140	99
Unchanged	65	175

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,242	-0.26
WTI Oil (\$/B) 1Mth	50.2	-0.36
Brent Oil (\$/B) 1Mth	52.7	-0.53
USDVND	22,752	0.08
EURVND	24,379	-0.01

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.27%	0.77	14.50	4.43
Consumer Staples	-0.38%	7.95	25.41	8.01
Energy	-1.33%	0.31	44.85	0.82
Financials	-0.90%	4.28	19.30	1.91
Health Care	0.22%	0.43	18.75	3.71
Industrials	0.33%	1.76	54.56	6.82
IT	0.31%	1.12	11.79	2.13
Materials	0.88%	0.65	9.36	1.66
Real Estate	-0.35%	4.00	48.46	3.15
Utilities	0.82%	4.71	14.58	2.42

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,456.0	0.56	15.94	1.89	3,528
India	9,184.2	0.11	22.6	2.93	971
Indonesia	5,568.1	-0.44	26.6	2.54	458
Laos	1,088.9	3.03	12.07	0.92	1
Malaysia	1,744.4	-0.28	17.2	1.74	239
Philippines	7,311.7	-0.28	20.3	2.49	176
Taiwan	9,811.5	-0.37	16.2	1.68	956
Thailand	1,576.6	-0.21	17.0	1.94	450
Vietnam	722.3	-0.21	17.4	2.18	74

Source: Bloomberg

Market News

Speculation OPEC will extend its deal to curb output and ease a global glut is sending oil toward its biggest weekly increase this year. While futures in New York were little changed on Friday, prices are up 4.7% this week after climbing back above US\$50 a barrel. The gain is the most since December when crude rallied after OPEC agreed on its first production cut in eight years. Kuwait Oil Minister Issam Almarzooq reiterated support for prolonging a six-month deal between the group and some non-members to trim supply past June, according to state-run news agency KUNA. *(Bloomberg)*

Vietnam's 1Q home sales falls in major cities. In particular, apartment sales falls by 7% QoQ to 6,143 units in Hanoi, 47% QoQ and 29% YoY to 6,501 units in HCMC, CBRE Vietnam said in emailed statement. Additionally, 1Q average home prices rises by 13% YoY in HCMC. *(Bloomberg)*

Vietnam banks see 2017 credit growth at 17.23% vs. the expected growth of 20.09% in December survey. Besides, 2017 deposits are seen to grow at 16.23% vs. 16.76% recorded in December survey. For further information, 2Q growth and deposits are expected to rise by 5.81% and 5.58% QoQ, according to survey results posted on central bank's website on Friday. *(Bloomberg)*

Vietnam was estimated to have an import-export value of US\$89.36bn in 1Q2017, with the figure for March alone hitting about US\$33.7bn, said the General Department of Vietnam Customs. The three-month sum represented a 17.5% YoY increase, of which, export reached US\$43.73bn (+12.8% YoY). Particularly, computers, electronic devices and components recorded the highest annual jump at 42.3% to reach US\$5.31bn. *(En.vietnamplus.vn)*

Corporate News

Mobile World Investment Corp (MWG VN) - business activity: MWG will seek shareholders' approval to establish subsidiary in Ho Chi Minh City-based Saigon Hi-Tech Park, according to the document released during shareholders' meeting. Besides, the company also plans to open 200 Dien May Xanh electronics stores this year and expand Bach Hoa Xanh general stores in 2018, BoD member Tran Kinh Doanh said at shareholders' meeting in Ho Chi Minh City. *(Bloomberg)*

Quang Ngai Sugar JSC (QNS VN - UPCOM) - dividend payment: Apr 13 and Apr 14 will be the ex-date and record date, correspondingly, for receiving the second 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 1.63%). The payment will be made from Apr 28. *(Cafef.vn)*

Refrigeration Electrical Engineering Corporation (REE VN) - 2017 business plan: REE's AGM has approved its 2017 business plan with VND4.613tr in total revenue (+26% YoY) and VND1.136tr in EAT (+4% YoY). In addition, the company will pay 2016 cash dividend of VND1,600/share and 2017 dividend at a minimum ratio of 10% (not stated in cash or stock). *(Cafef.vn)*

Nam Kim Steel JSC (NKG VN) - 2017 business plan: In 2017, NKG targets 800,000 tons in output (+48.1% YoY), VND12trl - VND14trl in revenue (from +34.3% to +56.7% YoY) and VND600bn in EAT (+16% YoY). The company also plans to pay total 2017 dividend at the ratio of 50% (not stated in cash or stock), 2016 stock dividend at the ratio of 100:35 and adjust 2015 stock dividend to 100:15 (compared to original plan of 100:20). (*Baomoi.com*)

Dat Phuong JSC (DPG VN) - 2016 business results: In 2016, DPG recorded VND1.805trl in net revenue (-9.46% YoY), VND136.8bn in EAT (-10.6% YoY), and VND16,824 in EPS. This was the third consecutive year DPG maintained its EPS above VND10,000/share. (*Cafef.vn*)

Military Insurance Corporation (unlisted) - stock listing: Military Insurance Corporation plans to list shares on UPCOM and Ho Chi Minh City Stock Exchange during 2017-22 period, the company said on its website, citing Mar 29 shareholders' meeting. For further information, the firm targets 2017 revenue at VND2.15trl (+13% YoY) and profit at nearly VND150bn (+70% YoY). Besides, Military Insurance Corporation plans to raise its charter capital to VND2trl in 2020. (*Bloomberg*)

Sai Gon Real Estate Corp (SGR VN) - dividend payment: Apr 06 and Apr 07 will be the ex-date and record date, respectively, for receiving 2015 cash dividend of VND995.8/share. The payment will be made from Apr 21. (*Cafef.vn*)

Everland Investment JSC (EVG - unlisted) - stock listing: Ho Chi Minh Stock Exchange (HOSE) announced that it had received the initial listing registration documents from EVG. Particularly, EVG has registered to list 30mn shares on HOSE (equivalent to a chartered capital of VND300bn). For more information, EVG has been founded since 2009 with an investment strategy focusing on eco-resort real estates that associated with the nature. The firm also distributes materials and construction materials for civilian and industrial construction. FY2016, Everland hit VND339.1bn in revenue (+61% YoY) and VND12.86bn in EAT (+39% YoY). (*Cafe.vn*)

Nam Viet Corporation (ANV VN) - dividend payment: Apr 13 and Apr 14 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND900/share (est. 2016 dividend yield of 11.1%) and attending 2017 AGM. The payment will be made on Jun 29 while the meeting is expected to be held on May 20 at 19D Tran Hung Dao Street, Long Xuyen City, An Giang Province. (*Cafef.vn*)

Truong Thanh Real Estate and Construction JSC (TEG VN) - investment activity: TEG's BoD has approved to transfer 2mn shares (20%) in Vietnam Traditional Market JSC at the minimum price of VND10,000/share. (*Cafef.vn*)

Vinaconex - PVC Construction Investment JSC (PVV VN) - 2017 business plan, key personnel change and company rename: 2017 AGM's resolution has approved to rename the company to Vinaconex 39 JSC. PVV also targets VND434bn in revenue (+1.7% YoY) and VND12.16bn in EBT (vs. the 2016's loss of VND43.3bn) for 2017. Additionally, the company has appointed Vice CEO Vu Thanh Kien as new CEO, Mr. Han Thanh Cong as BoD member and former CEO Phan Dinh Phong as new Chairman. Besides, Mr. Truong Quoc Dung has been dismissed from BoD member position. (*Cafef.vn*)

Nam Mu Hydropower JSC (HJS VN) - shareholder's activity: On Mar 28, Post and Telecommunication Investment and Construction JSC (PTC VN) purchased 710,000 HJS shares, thus raising its ownership from 1,021,700 shares (4.87%) to 1,731,700 shares (8.25%) and becoming HJS' major shareholder. (*Cafef.vn*)

Song Da 7 JSC (SD7 VN) - shareholder's activity: SD7's Chairman Nguyen Huu Doanh has registered to buy 1,080,000 SD7 shares from Mar 31 to Apr 28 via order-matching and put-through methods. Notably, Mr. Doanh currently holds 1,158,000 SD7 shares (10.92%). On the same period, BoD member Tran Van Tai has registered to fully divest his stake of 440,000 SD7 shares (4.15%). (*Cafef.vn*)

Vietnam Construction and Manpower JSC (CMS VN) - shareholder's activity: CMS' Vice CEO and Chief Accountant Dinh Thi Thuy has registered to purchase 600,000 CMS shares from Mar 31 to Apr 28 via order-matching and put-through methods. Notably, Ms. Thuy currently owns 81,086 CMS shares (0.47%). (*Cafef.vn*)

Sesan4A Hydropower JSC (S4A VN) – shareholder's activity: Chairman Nguyen Sinh has registered to buy 100,000 S4A shares from Apr 04 to May 03 via order-matching and put-through methods. If successful, his stake will be raised from 921,350 shares (2.18%) to 1,021,350 shares (2.42%). (*Cafef.vn*)

Ha Tay Pharmaceutical JSC (DHT VN) – 2016 business result and 2017 business plan: For 2016, DHT recorded VND1.17tr in revenue (exceeding the year target by 38%) and VND66.9bn in EBT (surpassing the full-year goal by 138%). In addition, DHT's BoD has approved 2017 business plan with VND1.02tr in revenue (-12.8% YoY), VND45bn in EBT (-32.7% YoY) and 20% in dividend ratio (not stated in cash or stock). (*Cafef.vn*)

No Va Land Investment Group Corporation (NVL VN) - shareholder's activity: Ms. Bui Thi Le Thu, sister of Chairman Bui Thanh Nhon, has registered to sell her entire stake of 107,584 NVL shares (0.018%) from Apr 04 to May 02 via order-matching and put-through methods. (*Vietstock.vn*)

BIDV Insurance Company (BIC VN) – dividend payment: Apr 12 and Apr 13 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND700/share (est. 2016 dividend yield of 1.8%). The payment is expected on Apr 24. (*Cafef.vn*)

Tin Nghia Industrial Park Development JSC (TIP VN) – dividend payment: Apr 11 and Apr 12 will be the ex-date and record date, correspondingly, for receiving the second 2016 cash dividend of VND500/share (est. 2016 dividend yield of 9.1%). The payment shall be made on Apr 27. (*Cafef.vn*)

Construction JSC No.3 (VC3 VN) – dividend payment: Apr 11 and Apr 12 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND500/share (est. 2016 dividend yield of 1.2%) and 2016 stock dividend at the ratio of 100:29. The cash dividend payment is expected from May 03. (*Cafef.vn*)

Dak Lak Pharmaceutical Medical Equipment JSC (DBM VN – UPCOM) – dividend payment: Apr 20 and Apr 21 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 6.7%). The payment will be made on May 12. (*Cafef.vn*)

Licogi Quang Ngai JSC (LQN VN – UPCOM) – dividend payment: Apr 13 and Apr 14 will be the ex-date and record date, respectively, for receiving the first 2015 cash dividend of VND500/share. The payment is expected from May 03. (*Cafef.vn*)

Mechanical And Industrial Construction JSC (IME VN – UPCOM) – dividend payment and 2017 AGM: Apr 11 and Apr 12 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND1,700/share (est. 2016 dividend yield of 11.6%) and attending IME's 2017 AGM. The payment is expected on Apr 25 and the AGM is scheduled on Apr 28 at the company's hall, 929-931, Highway 1A, Thoi An Ward, District 12, HCMC. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PDR	17,650	1,150	7.0	1.34MLN	0.099
HOT	27,650	1,800	7.0	190	0.006
NAV	8,660	560	6.9	10,500	0.002
EMC	15,550	1,000	6.9	120	0.005
MDG	14,300	900	6.7	50	0.004

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
QCG	6,400	-480	-7.0	1.35MLN	-0.056
HID	4,820	-360	-7.0	1.38MLN	-0.005
SVT	8,910	-660	-6.9	10	-0.003
TDW	25,400	-1,850	-6.8	980	-0.007
DXV	4,900	-300	-5.8	11,140	-0.001

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	55,000	600	1.1	532,050	0.491
ROS	164,100	2,000	1.2	3.41MLN	0.368
MSN	47,050	550	1.2	329,510	0.270
HPG	30,550	600	2.0	3.39MLN	0.216
STB	11,450	200	1.8	10.13MLN	0.127

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	200,000	-2,000	-1.0	10,830	-0.548
VCB	36,900	-300	-0.8	1.65MLN	-0.461
VIC	41,800	-400	-1.0	604,220	-0.451
VNM	143,300	-700	-0.5	1.38MLN	-0.434
CTG	18,100	-250	-1.4	1.45MLN	-0.398

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	8,160	30	0.4	46.22MLN	0.008
ITA	4,030	-150	-3.6	12.39MLN	-0.054
STB	11,450	200	1.8	10.13MLN	0.127
HQC	2,660	-40	-1.5	7.56MLN	-0.007
VHG	2,700	-10	-0.4	5.06MLN	-0.001

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
API	24,200	2,200	10.0	29,500	0.000
CSC	34,100	3,100	10.0	25,000	0.000
CTB	36,300	3,300	10.0	2,500	0.000
SGC	51,700	4,700	10.0	100	0.000
VNF	60,500	5,500	10.0	3,600	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	800	-100	-11.1	47,200	0.000
HGM	34,200	-3,800	-10.0	200	0.000
THS	8,100	-900	-10.0	100	0.000
VIE	4,500	-500	-10.0	100	0.000
DPC	30,000	-3,300	-9.9	1,500	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHN	10,600	600	6.0	3.03MLN	0.059
API	24,200	2,200	10.0	29,500	0.045
VCS	169,000	1,800	1.1	35,400	0.036
SPP	25,800	2,300	9.8	600	0.028
DBC	32,300	400	1.3	113,100	0.024

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	5,700	-200	-3.4	4.08MLN	-0.194
ACB	24,500	-200	-0.8	2.37MLN	-0.172
OCH	5,500	-600	-9.8	100	-0.047
HUT	13,800	-300	-2.1	1.90MLN	-0.044
VC3	40,100	-1,300	-3.1	315,000	-0.029

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	5,700	-200	-3.4	4.08MLN	0.000
KLF	2,600	0	0.0	3.07MLN	0.000
SHN	10,600	600	6.0	3.03MLN	0.000
HKB	6,300	-400	-6.0	2.48MLN	0.000
ACB	24,500	-200	-0.8	2.37MLN	0.000

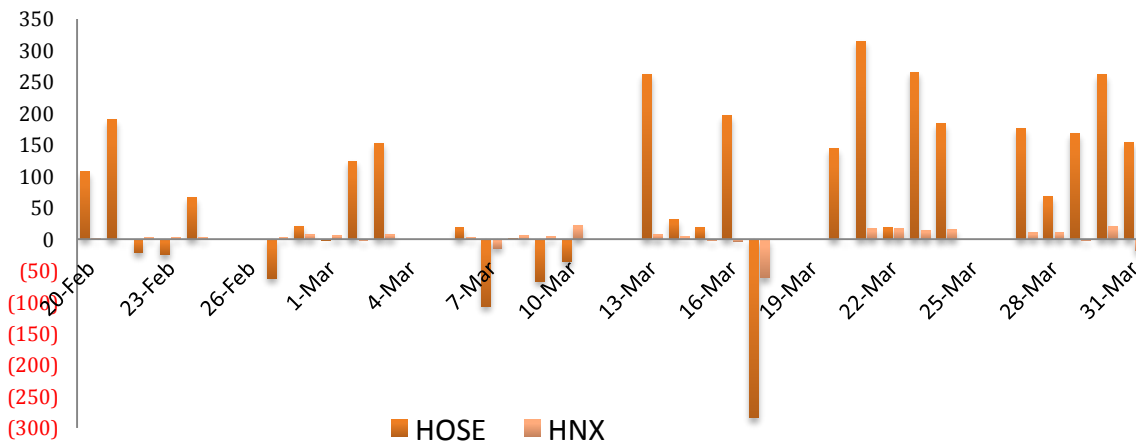
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	6.7	-22.9%	1.9	64.9%	BUY	385	-18.5%	30	9.2%
% of market	3.2%		2.1%		% of market	10.4%		5.8%	
F.SELL	5.8	7.4%	2.1	517.0%	SELL	231	9.5%	49	639.9%
% of market	0.0%		0.0%		% of market	0.0%		9.5%	
NET BUY (SELL)	1.0		(0.2)		NET BUY (SELL)	154		(19)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	550.1	22.3%	66.0	16.7%	BUY	25,206	27.6%	972	15.6%
% of market	5.8%		2.7%		% of market	13.7%		3.7%	
SELL	631.3	23.6%	45.6	13.9%	SELL	21,930	22.2%	751	14.8%
% of market	6.7%		1.9%		% of market	11.9%		2.8%	
NET BUY (SELL)	(81.2)		20.4		NET BUY (SELL)	3,276		221	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	143,300	-700	-0.49	158.5	-0.434
BMP	205,700	2,600	1.28	20.2	0.051
VHC	54,200	-300	-0.55	19.0	-0.012
CII	37,700	100	0.27	15.9	0.012
BVH	59,200	-1,100	-1.82	13.7	-0.320

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	143,300	-700	-0.49	59.1	-0.434	
PVD	20,050	-350	-1.72	32.0	-0.057	
VCB	36,900	-300	-0.81	24.3	-0.461	
BVH	59,200	-1,100	-1.82	23.6	-0.320	
BMP	205,700	2,600	1.28	17.7	0.051	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	143,300	-700	-0.49	99.4	-0.434	
VHC	54,200	-300	-0.55	18.9	-0.012	
CII	37,700	100	0.27	15.3	0.012	
NVL	69,200	500	0.73	10.3	0.126	
HSG	49,500	50	0.10	9.4	0.004	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVD	20,050	-350	-1.72	-29.7	-0.057	
VCB	36,900	-300	-0.81	-11.2	-0.461	
BVH	59,200	-1,100	-1.82	-9.8	-0.320	
KDC	42,000	0	0.00	-2.6	0.000	
DCM	10,450	-50	-0.48	-2.5	-0.011	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	15,000	100	0.67	11.3	0.000
VGC	15,600	100	0.65	9.3	0.000
DBC	32,300	400	1.25	2.0	0.000
PGS	17,600	400	2.33	1.6	0.000
BVS	16,200	-300	-1.82	0.8	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PMS	32,400	2,900	9.83	35.8	0.000	
VND	15,000	100	0.67	9.6	0.000	
VIT	32,000	2,200	7.38	0.7	0.000	
NTP	78,000	100	0.13	0.5	0.000	
TTC	19,000	0	0.00	0.4	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	15,600	100	0.65	9.3	0.000	
DBC	32,300	400	1.25	2.0	0.000	
VND	15,000	100	0.67	1.6	0.000	
PGS	17,600	400	2.33	1.6	0.000	
SHB	5,700	-200	-3.39	0.6	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PMS	32,400	2,900	9.83	-35.8	0.000	
VIT	32,000	2,200	7.38	-0.7	0.000	
NTP	78,000	100	0.13	-0.5	0.000	
TTC	19,000	0	0.00	-0.4	0.000	
VNR	25,400	700	2.83	-0.3	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

31 Mar 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	143,300	9.1	14.1	2.4	9,142	1,451	57.8	45.8	823,287	5,832	5,831	19.9	24.6	9.4	39.3	32.9
2	VCB VM	36,900	-1.3	4.1	-3.7	5,835	3,598	100.0	9.2	1,097,783	1,897	1,897	28.4	19.5	2.7	14.5	0.9
3	SAB VM	200,000	-11.2	1.2	N/A	5,637	641	10.4	39.2	46,098	6,978	6,978	43.5	28.7	11.3	36.7	21.9
4	VIC VM	41,800	-7.1	-0.5	-6.1	4,846	2,638	45.0	19.0	942,906	648	709	51.6	64.5	4.2	6.3	1.0
5	GAS VM	55,000	-8.8	-9.2	-22.0	4,625	1,913	4.2	46.4	817,695	3,669	3,703	-15.8	15.0	2.7	17.5	12.3
6	ROS VM	164,100	10.2	43.1	381	3,101	430	27.2	48.0	3,730,990	1,136	1,136	N/A	144.5	14.5	11.7	7.4
7	CTG VM	18,100	-0.8	20.3	6.8	2,962	3,723	35.5	0.0	1,650,645	1,828	1,828	51.3	9.9	1.1	11.5	0.8
8	BID VM	17,550	6.7	23.6	3.2	2,637	3,419	4.7	28.8	3,534,230	1,802	1,802	25.6	9.7	1.4	14.7	0.7
9	MSN VM	47,050	14.8	8.9	0.4	2,354	1,138	32.7	17.8	638,537	2,482	1,641	86.5	19.0	3.5	17.5	3.9
10	NVL VM	69,200	3.3	15.1	N/A	1,793	589	100.0	37.9	1,104,700	N/A	N/A	N/A	N/A	N/A	10.9	1.9
11	BVH VM	59,200	-0.5	1.7	-16.5	1,771	680	29.1	24.2	322,090	1,922	1,980	19.4	30.8	3.0	10.1	2.0
12	HPG VM	30,550	14.6	6.2	0.3	1,697	1,264	50.7	12.9	5,810,934	4,773	4,775	82.3	6.4	2.0	35.3	22.5
13	VJC VM	128,100	18.6	N/A	N/A	1,689	300	58.1	4.6	N/A	8,726	8,726	-24.9	14.7	8.5	68.7	14.3
14	MBB VM	15,350	9.6	9.6	8.2	1,156	1,713	49.8	0.0	1,017,755	1,716	1,715	-6.3	8.9	1.0	12.1	1.2
15	MWG VM	168,300	0.7	7.9	20.9	1,138	154	69.0	0.0	195,712	10,643	9,948	40.3	15.8	6.7	49.9	14.3
16	FPT VM	47,300	3.2	7.5	1.4	955	459	73.3	0.0	963,296	3,926	3,925	2.9	12.0	2.3	19.9	7.1
17	STB VM	11,450	11.2	21.2	22.9	908	1,804	92.7	15.7	4,142,600	207	207	-77.1	55.4	0.9	1.6	0.1
18	BHN VM	81,100	-24.6	N/A	N/A	826	232	100.0	31.6	8,594	3,128	3,128	-14.3	25.9	3.6	N/A	N/A
19	CTD VM	209,400	4.2	14.7	7.6	709	77	89.1	6.4	151,915	20,807	20,894	88.6	10.1	2.6	28.5	14.5
20	EIB VM	11,650	9.4	29.4	13.1	630	1,229	75.6	0.7	460,481	251	251	661.5	46.4	1.1	2.3	0.2
21	DHG VM	138,400	21.4	41.2	23.6	530	87	31.8	0.0	93,680	7,349	7,035	22	19	4	23.8	19
22	SSI VM	23,850	12.5	21.7	7.0	513	490	57	44.9	2,504,475	1,825	1,827	9	13	1.7	13	7
23	HSG VM	49,500	4.8	-2.8	17.9	428	197	54.0	20.3	1,265,982	9,238	7,350	120	5	2.4	41	14
24	DPM VM	24,250	-0.6	8.5	-14.9	417	391	35.4	28.6	1,008,091	2,584	61	-98.1	9.4	1.2	12.2	11.0
25	BMP VM	205,700	10.0	7.7	6.1	411	45	61.8	0.4	77,017	13,796	13,796	20.9	14.9	4.1	29.1	23.5
26	CII VM	37,700	7.1	33.9	27.8	400	241	54.7	12.4	2,347,036	3,473	3,142	14	11	2.6	25	7
27	NT2 VM	31,500	6.4	15.4	-16.9	399	288	27.9	27.0	345,382	3,718	3,701	-5.0	8.5	1.8	22.0	8.8
28	HNG VM	11,600	30.2	87.1	107.1	391	767	29.5	48.4	2,191,704	-1,273	-1,273	N/A	N/A	0.9	-9.5	-3.0
29	KDC VM	42,000	13.2	15.5	11.3	380	206	36.6	39.1	554,250	5,668	5,624	-75.1	7.4	1.4	20.7	15.0
30	HT1 VM	22,400	19.1	9.3	-4.0	376	382	19.7	39.7	386,777	2,131	2,131	10.1	10.5	1.6	16.9	6.9
31	REE VM	27,300	8.8	10.8	26.4	372	310	48.3	0.0	1,206,221	3,525	3,526	27.9	7.7	1.2	16.2	10.4
32	PVD VM	20,050	-9.7	-3.1	-17.1	337	383	48.1	22.0	2,007,731	260	201	-94.7	75.8	0.6	0.9	0.5
33	PNJ VM	75,800	1.1	14.0	1.1	327	98	66.7	0.0	104,599	4,129	4,580	240.1	18.4	5.0	28.0	13.7
34	HAG VM	9,150	11.9	71.0	74.3	318	790	54.2	35.7	9,927,091	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
35	KBC VM	15,000	4.2	8.3	-21.1	310	470	72.6	17.3	3,121,599	1,188	1,188	-11.4	12.6	0.9	7.5	3.9

DAILY MARKET RECAP

31 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	17,550	8.0	3.8	N/A	280	363	52.5	49.0	850,971	N/A	N/A	N/A	1.4	N/A	N/A	
37	SBT VM	24,700	2.9	0.8	3.6	275	253	51.4	42.1	1,396,312	1,051	1,148	29.3	23.5	2.1	9.2	4.5
38	GMD VM	34,600	-0.3	28.1	18.1	273	179	75.1	0.0	970,006	2,043	1,957	-10.3	16.9	1.2	7.1	4.0
39	KDH VM	25,350	15.8	26.8	19.4	261	234	49.8	1.9	142,690	1,615	1,615	0.7	15.7	1.7	11.3	4.6
40	DCM VM	10,450	-4.1	3.0	-14.0	243	529	24.3	45.2	765,465	1,171	1,171	N/A	8.9	0.9	10.3	4.5
41	HBC VM	57,400	21.2	88.8	87.6	241	95	77.8	26.5	2,523,218	5,883	6,056	624.5	9.8	3.3	41.2	6.1
42	PPC VM	17,200	2.4	3.0	19.4	241	318	15.0	33.3	74,552	1,707	1,706	-3.2	10.1	1.1	10.0	5.0
43	DXG VM	20,600	24.8	64.8	84.2	229	253	81.0	20.5	3,829,653	2,536	2,887	29.6	8.1	1.6	22.3	11.8
44	FLC VM	8,160	-0.1	56.9	59.1	229	638	68.3	41.7	27,837,580	1,735	1,730	-11.4	4.7	0.6	13.5	7.1
45	VHC VM	54,200	17.8	-6.2	-7.8	220	92	30.5	71.3	157,386	5,819	6,008	83.5	9.3	2.1	24.1	12.2
46	BIC VM	39,600	-0.8	4.2	9.4	204	117	99.7	1.5	6,639	1,095	1,083	-27.2	36.1	2.3	6.3	2.9
47	LGC VM	24,000	-25.7	-1.2	2.6	203	193	N/A	4.0	2,208	1,698	1,698	-49.5	14.1	1.9	13.3	4.2
48	VCF VM	170,000	-2.3	-4.5	15.6	199	27	N/A	19.3	114	14,294	14,450	30.0	11.9	2.1	19.4	13.4
49	PAN VM	43,000	-0.9	0.5	-11.8	193	102	54.1	53.9	8,153	2,548	2,538	0.0	16.9	1.9	11.4	6.9
50	HCM VM	32,400	3.8	19.1	10.2	185	130	39.4	0.0	616,595	2,395	2,395	42.8	13.5	1.7	13.0	8.4
51	TRA VM	119,100	3.6	4.5	-3.6	181	35	58.1	1.2	9,482	6,097	6,097	29.0	20	4.4	23	16
52	TLG VM	106,900	6.9	5.8	0.8	180	38	4.1	20.8	7,064	5,828.0	5,506	24.8	18.3	4.4	25.6	17.9
53	GTN VM	15,900	-25.0	-4.2	-15.6	175	250	45.9	49.4	1,611,739	88	97	-87.3	181.3	1.4	0.8	0.5
54	ITA VM	4,030	-10.2	1.0	-3.4	166	938	61.8	37.9	10,294,410	60	57	-65.7	67	0.4	1	0
55	NLG VM	26,500	17.3	19.4	18.8	166	142	56.0	4.3	368,327	2,485	2,149	70.0	11	1.4	14	6
56	DRC VM	31,250	0.0	-2.3	-25.6	163	119	39.4	18.1	373,579	3,326	3,680	1.6	9.4	2.3	24.3	13.3
57	CAV VM	64,200	14.2	10.7	6.4	163	58	51.4	45.4	45,803	4,380	4,380	43.2	14.7	4.9	30.0	11.3
58	BHS VM	12,250	11.4	14.5	-8.6	160	298	72.3	41.2	1,956,260	1,455	1,546	30.6	8	0.9	12	5
59	PVT VM	12,800	4.1	10.3	-11.4	158	281	48.9	25.1	783,267	1,321	1,321	10.5	10	1.0	11	4
60	PDR VM	17,650	23.4	34.7	37.4	157	202	38.3	47.5	969,110	1,136	1,136	28.1	16	1.5	10	3
61	PGD VM	39,000	2.5	-0.5	-9.1	154	90	49.5	45.6	49,546	2,437.6	2,313	-38	16.0	2.5	16.5	7.9
62	ASM VM	15,400	1.7	4.8	-1.6	149	220	83.0	45.7	1,469,089	967.2	967	57.0	15.9	1.3	8.4	4.8
63	VSH VM	15,850	-1.6	2.3	2.6	144	206	69.3	34.0	48,536	1,236	1,251	5.1	12.8	1.2	9.1	4.6
64	DMC VM	91,700	23.9	35.9	1.9	140	35	1.2	39.8	80,059	4,857	4,851	44	18.9	3.6	20.1	16.5
65	PTB VM	137,000	-0.4	10.9	12.0	130	22	59.5	38.5	72,914	10,668	10,636	58.8	12.8	3.9	35.7	17.4
66	CHP VM	22,900	1.3	10.6	11.7	127	126	20.0	45.6	16,035	2,045	2,046	-17.6	11.2	1.7	15.6	8.1
67	PC1 VM	38,300	4.1	6.4	N/A	127	75	100.0	24.5	272,689	4,064	4,064	-55.7	9.4	1.5	18.8	7.9
68	DVP VM	69,500	-6.6	-3.5	-6.5	122	40	19.9	33.5	2,180	7,171	7,170	2.0	9.7	3.0	31.0	26.3
69	NKG VM	40,500	11.0	15.7	-2.4	118	66	26.4	19.5	236,170	10,288	11,114	317.7	3.9	1.7	46.8	10.5
70	SJS VM	26,900	4.1	14.5	-5.6	117	99	41.2	37.4	290,471	1,785	1,785	-21.5	15.1	1.3	8.7	3.0

Source: Bloomberg

Bloomberg: VNDS

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ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 8 7300 0688
F: +84 8 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 873 000 688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Sales Manager

T: +84 873 000 688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Trading Manager

T: +84 873 000 688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn