

Market commentary

Vietnam Stock Markets extended gains to a second consecutive day, backed by the advance of multiple large caps. VN-INDEX kept up its dynamic movement and swung up rapidly in the second half of the session, mainly supported by Financial sector. Specifically, pillars, including BID, CTG, BVH, VCB, MBB and STB, simultaneously soared on positive earnings. Moreover, Real Estate stocks performed beyond expectation and elevated the market higher, led by VIC and NVL. Amid the continuous rise of oil prices, Energy and Utilities sectors headed towards opposite directions, of which GAS was boosted by the improving purchases of foreigners whereas PLX plunged on weakening demand. Besides, the downtrend was also witnessed in blue-chips, such as HSG, EIB, VNM, SAB and BHN. Notably, the unfavorable business results triggered excessive selling on HSG and caused the ticker to close at the floor price. However, such declines were outweighed by the robust rise in Banking stocks. Hence, VN-INDEX surpassed the 780-point level to close at 783.55pts (+0.83%) with 133 gainers, 134 decliners and 71 unchanged. On the other hand, after the erratic trading, HNX-INDEX managed to reverse and ended at 101.18pts (+0.63%) with 117 advancers, 88 laggards and 173 unchanged.

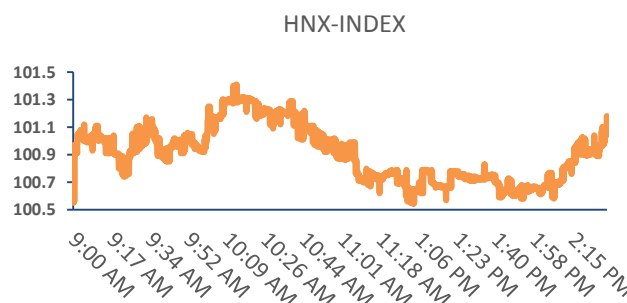
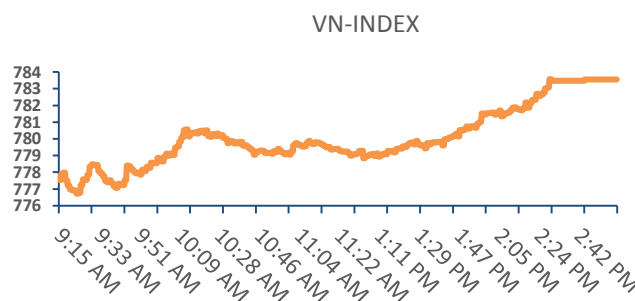
Sectors showed mixed results as Financials (+2.45%), Real Estate (+1.91%), and Utilities (+1.76%) led the risers while Energy (-1.84%), Materials (-0.64%), and IT (-0.24%) negatively impacted the index. Regarding tickers, top index movers included VIC (+3.73%), BID (+5.71%), CTG (+4.62%), GAS (+1.79%), and MSN (+2.88%). Top index laggards were PLX (-2.18%), HSG (-6.98%), EIB (-4.53%), VNM (-0.26%), and QCG (-6.95%). Top 3 major block trades were PNJ with 782,821 shares (VND86.3bn), NVL with 1.09mn shares (VND72.9bn), and KSB with 1.3mn shares (VND64.3bn).

Foreigners net bought on both exchanges with total net-buying value of VND248.8bn. They mainly bought VNM (VND88.2bn), PNJ (VND86.3bn), and BID (VND64.9bn) while sold PNJ (VND86.3bn), VNM (VND76.5bn), and MSN (VND24.7bn).

Snapshot	HOSE	HNX
Close (pts)	783.6	101.2
1 Day change (%)	0.83	0.63
Volume (mn shs)	267.1	78.0
Value (US\$m)	206.8	30.3
Gainers	133	117
Losers	134	88
Unchanged	71	173

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,266	-0.16
WTI Oil (\$/B) 1Mth	49.7	0.04
Brent Oil (\$/B) 1Mth	52.6	0.13
USDVND	22,735	-0.03
EURVND	26,783	0.18

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.17%	0.82	19.32	4.89
Consumer Staples	0.21%	7.63	26.32	8.09
Energy	-1.84%	3.70	14.89	3.09
Financials	2.45%	3.96	18.36	2.05
Health Care	0.68%	0.48	28.42	4.39
Industrials	0.05%	0.94	28.84	4.33
IT	-0.24%	1.17	12.17	2.39
Materials	-0.64%	0.94	11.02	1.73
Real Estate	1.91%	3.62	33.03	3.34
Utilities	1.76%	4.70	14.91	2.63

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,737.9	0.43	16.41	1.95	4,055
India	10,070.1	0.55	23.3	3.02	1,095
Indonesia	5,840.9	0.17	24.5	2.48	480
Laos	1,019.7	-0.80	14.04	0.87	1
Malaysia	1,760.0	-0.40	16.6	1.69	249
Philippines	8,018.1	-0.66	22.0	2.45	193
Taiwan	10,427.3	0.04	16.0	1.74	1,022
Thailand	1,573.8	-0.46	16.0	1.90	468
Vietnam	783.6	0.83	16.4	2.31	84

Source: Bloomberg

Market News

Oil in New York briefly rose above US\$50 for the first time since May after OPEC said the group and its partners will meet next week to discuss why some nations are falling behind on their pledge to cut production. Futures gained as much as 0.7% after surging 8.6% last week. The Abu Dhabi meeting, co-chaired by Kuwait and Russia, is set to take place after Saudi Arabia said last week it would step up pressure on countries that aren't complying. The US is said to be considering increasing sanctions against Venezuela's oil industry, the Wall Street Journal reported, citing two people familiar with the deliberations. *(Bloomberg)*

Vietnam Treasury will sell VND45trl of bonds in 3Q2017. In particular, State Treasury plans to sell VND18trl of 5-year bonds and VND3trl of 7-year securities in 3Q, Dau Tu Chung Khoan magazine reports without saying where it got information. State Treasury will also issue VND6trl each of 10-year, 15-year, 20-year and 30-year bonds in the period. For further information, Vietnam Treasury raised VND125.745trl from G-bond sales in 1H, meeting 69% of full-year target. *(Bloomberg)*

Vietnam's 7M2017 budget deficit is at the lowest in many years. The latest data from the General Statistics Office (GSO) reveals that State budget revenue for this year as of Jul 15 stood at VND584.6trl (US\$25.7bn), equal to 48.2% of the annual plan. State spending, meanwhile, was estimated at VND646.4trl (US\$28.44bn) in the period, equal to 46.5% of the year plan, with regular expenditure and spending on interest payments at VND474trl (US\$20.85bn) and VND60.1trl (US\$2.64bn), respectively. *(English.vietnamnet.vn)*

Vietnam's consumer price index (CPI) experienced slight rise in July, up by 0.11% following the rebound of food prices, according to the General Statistics Office (GSO). The rise was reported after the index slid or remained unchanged for three months. April's CPI remained unchanged while it dropped by 0.53% and 0.17% in May and June, respectively. Compared to the same period last year, the index increased 2.52%, the office reported. However, the monthly rise of CPI in July was still the lowest in the past nine years. The figure from 2008 to 2016 was between 0.13% and 1.17%. *(En.vietnamplus.vn)*

The Ministry of Finance has refused to reduce tax rates for the coal industry, citing the fact that tax reduction is beyond the Government's authority. Coal has had many kinds of tax rates, ranging from 10% to 45%. The coal export tariff stands at 10-15%. Anthracite coal, with an export tax rate at 10%, is the lowest under the National Assembly's tax rate frame. Therefore, the coal industry's proposal on cutting the rate under 10% is beyond the authority of the Government as well as the Prime Minister, the ministry said. *(English.vietnamnet.vn)*

Corporate News

Mobile World Investment Corporation (MWG VN) - shareholders' activities: On Jul 28, Vietnam Securities Depository (VSD) announced the ownership transfer of 2mn MWG shares from CDH Electric Bee Limited to a group of foreign investors, including Wareham Group Limited (1.25mn shares), KB Vietnam Focus Balanced Fund (170,550 shares), Aquila SPC Ltd (415,400 shares), and IDRIS Ltd (164,050 shares). Moreover, Bod member Dang Minh Luom sold 100,000 MWG shares from Jun 29 to Jul 24, thus reducing his stake to 309,220 shares (0.09%). (*Vsd.vn & Cafef.vn*)

Vietnam Dairy Products JSC (VNM VN) - audited 1H2017 consolidated business results: In 2Q, VNM staged slight increases in net revenue to VND13.348trl (+7.2% YoY) and gross profit to VND6.541trl (+8.2% YoY). Besides, financial revenue and income generated from JV & affiliates were realized at VND204.884bn (+7.6% YoY) and VND19bn (+9.2% YoY), correspondingly. On the other hand, both financial and selling expenses rose to VND29.056bn (+78.5% YoY) and VND3.052trl (+16.9% YoY), respectively, while admin expenses declined to VND239.8bn (-4.7% YoY). Most notably, other income and other expenses hiked to VND56.56bn (vs. VND15.75bn in in 2Q2016's) and VND56.77bn (+107.1% YoY), respectively. Finally, VNM posted EAT of VND2.917trl (+3.25% YoY) and EPS of VND1,818 (vs. VND1,766 in 2Q2016's). Additionally, for 1H, the company had quite steady growth with net revenue of nearly VND25.4trl (+11.5% YoY) and EAT of VND5.852trl (+17.4% YoY). (*Cafef.vn*)

Hoa Phat Group (HPG VN) - 1H2017 business results and business activity: In 2Q, HPG generated VND10.612 in net revenue (+31.9% YoY) and VND2.189trl in gross profit (-14.9% YoY) due to the increase of 53.8% YoY in COGS. Financial revenue slumped to VND32.3bn (-41.3% YoY) whereas financial expenses hit VND146.6bn (+54.6% YoY). Moreover, selling expenses also surged to VND217.8bn (+109.6% YoY) while admin expenses declined by 8.8% YoY to VND59.5bn. At the end, EAT was reported at VND1.539trl (-24.2% YoY). For 1H, HPG recorded VND20.877trl in net revenue (+37.4% YoY) and VND3.474trl in EAT (+13.9% YoY). For further information, HPG announced the result of its recent public offering. Accordingly, the company successfully offered 252,823,583 shares and earned total VND5.056trl (after deducting all costs). In addition, the firm's BoD has approved to contribute additional VND5trl in Hoa Phat Dung Quat Steel JSC, thus raising the chartered capital from VND10trl to VND15trl (of which HPG holds 98.67%). (*Hoaphat.com.vn & Vietstock.vn*)

Saigon Beer – Alcohol – Beverage Corporation (SAB VN) - 1H2017 consolidated business results: In 2Q, SAB generated VND8.301trl in net revenue (+9.1% YoY) and VND1.887trl in gross profit (-12.4% YoY). Both financial revenue and financial expenses sank to VND78.3bn (-56% YoY) and VND5.4bn (-67.6% YoY), respectively. Besides, selling expenses slightly decreased by 11.3% YoY to VND432bn while admin expenses rose to VND185.3bn (+10% YoY). Additionally, the corporation reached VND157.2bn in income from JV and affiliates (+24.2% YoY) and VND34.7bn in other income (vs. the loss of VND27.8bn in 2Q2016). At the end, EAT declined to VND1.237trl (-11.8% YoY). For 1H, SAB recorded VND15.779trl in net revenue (+7.1% YoY) and VND2.425trl in EAT (+1.7% YoY). (*Cafef.vn*)

Vietnam Joint Stock Commercial Bank for Industry and Trade (CTG VN) - 1H2017 consolidated business results: In 2Q, CTG reached VND7.319tr in net interest income (+24.3% YoY). However, net income from services and net gain from foreign currencies trading declined to VND396.9bn (-7.4% YoY) and VND85.6bn (-30% YoY), respectively. On the other hand, the bank achieved noticeable growths in net gain from securities trading of VND64.8bn (vs. the loss of VND23.1bn in 2Q2016) and net gain from securities investment of VND71.4bn (vs. the loss of VND5.8bn in 2Q2016). Moreover, net income from other activities hit VND138.3bn (+424.6% YoY) while income from capital contribution & equity investment rocketed to VND531.8bn (vs. VND13.5bn in 2Q2016's). Besides, operating expenses and provisions for credit risks were reported at VND3.56tr (+18.2% YoY) and VND2.779tr (+77.2% YoY), correspondingly. Thus, EAT increased to VND1.882 (+26.2% YoY). For 1H, CTG realized net interest income of VND13.485tr (+19.7% YoY) and EAT of VND3.921tr (+14.8% YoY). For further information, as of end-Jun, total assets rose to VND1,035.6tr (+9.2% vs. end-2016). Total customer deposits and total customer credits also surged to VND692.9tr (+5.8%) and VND722tr (+10.2%), respectively. (*Vietinbank.vn*)

Masan Group (MSN VN) - 1H2017 consolidated business results and ESOP share issuance: In 2Q, MSN recorded VND9.479tr in net revenue (-8.6% YoY) and VND2.863tr in gross profit (-9.5% YoY). Besides, financial revenue decreased by 16.8% YoY to VND136.2bn whereas income from affiliates hit VND353.4bn (+43.1% YoY). Moreover, all expenses showed strong increases, such as selling expenses of VND1.602tr (+36.5% YoY), financial expenses of VND926bn (+27% YoY), and admin expenses of VND462.7bn (+22.7% YoY). Besides, the company also recorded a negative figure of VND8.7bn in other income (vs. the loss of VND16.4bn in 2Q2016). Consequently, EAT plunged by 76.5% YoY to VND254.9bn. For 1H, MSN reported an unfavorable result with net revenue of VND18.019tr (-5.9% YoY) and EAT of VND517.7bn (-65% YoY). EPS was recorded at VND395 (-56.6% YoY). For more information, MSN's BoD has approved the plan to issue 9,877,600 ESOP shares within Aug or Sep 2017, after receiving the approval from SSC. (*Masangroup.com*)

Hanoi Beer Alcohol and Beverage JSC (BHN VN) - audited 1H2017 consolidated business results: In 2Q, BHN generated VND2.951tr in net revenue (+6.5% YoY) and VND772bn in gross profit (+2.4% YoY). While financial revenue decreased by 32.8% YoY to VND30.9bn, income from JV and affiliates and other income slumped to VND690.2mn (vs. VND9.95bn in 2Q2016's) and VND2.3bn (-47.7% YoY), correspondingly. On the other hand, financial and admin expenses were reported at VND18bn (-6.5% YoY) and VND149.1bn (-2% YoY), respectively, whereas selling expenses hit VND364.1bn (+13.8% YoY) due to jump of 90.8% YoY to VND141.4bn in advertising expenses. Consequently, EAT dropped to VND214.8bn (-18.1% YoY). For 1H, BHN recorded VND4.226tr in net revenue (+4.6% YoY) and VND313.2bn in EAT (-2% YoY). (*Cafef.vn*)

Quang Ngai Sugar JSC (QNS VN - UPCOM) - 1H2017 consolidated business results: In 2Q, QNS reported net revenue of VND2.098tr (+29.3% YoY) and gross profit of VND523.4bn (-0.4% YoY) due to the surge of 43.6% YoY to VND1.575tr in COGS. Moreover, while financial revenue plummeted to VND9.2bn (-62.3% YoY), the company incurred a loss from other activities of VND1.5bn (vs. the income of VND23.9bn in 2Q2016). Besides, admin expenses declined to VND35.6bn (-57.8% YoY), despite financial and selling expenses slightly increased by 2.8% YoY and 2% YoY, respectively. Consequently, EAT fell to VND266.8bn (-3.6% YoY). For 1H, QNS reported net revenue of VND3.93tr (+18% YoY) and EAT of VND488.9bn (-0.5% YoY). (*Qns.com.vn*)

Hoa Sen Group (HSG VN) - 3QFY2017 consolidated business results: In 3Q (from Apr 01 to Jun 30), HSG achieved significant growth of 57.4% YoY to VND7.231tr in net revenue. However, COGS also jumped to VND6.139tr (+76.4% YoY), leading to the decrease of 2% YoY in gross profit of VND1.092tr. Financial revenue surged to VND18.4bn (+314.4% YoY) but financial expenses also rocketed to VND141.3bn (vs. VND44.1bn in 3QFY2016's). Additionally, selling and admin expenses showed noticeable gains of 50.8% YoY to VND425.4bn and 11.1% YoY to VND220.2bn, correspondingly. On the other hand, other income hit VND9.6bn (vs. the loss of VND4.7bn in 3QFY2016). As the end, the company reported VND271.6bn in EAT (-39.4% YoY). For the accumulated period from Oct 01, 2016 to Jun 30, 2017, HSG posted VND19.21tr in net revenue (+48.9% YoY) and VND1.127tr in EAT (+7.6% YoY). (*Cafef.vn*)

Hoa Binh Construction Group JSC (HBC VN) - 1H2017 consolidated business results: In 2Q, HBC posted VND3.728tr in net revenue (+52.5% YoY) and VND425.5bn in gross profit (+61.5% YoY). In addition, while financial revenue stayed quite unchanged, financial expenses surged to VND87.2bn (+122.9% YoY). Furthermore, selling expenses fell to VND9.7bn (-57.8% YoY) whereas admin expenses saw a relative increase to VND125.7bn (+17.3% YoY). Besides, income from JV and affiliates rocketed to VND21.7bn (vs. VND2.6bn in 2Q2016's). As a result, HBC achieved VND199.2bn in EAT (+126.1% YoY). For 1H, HBC generated a favorable results with net revenue of VND6.761tr (+66.3% YoY) and EAT of VND380.3bn (+173.2% YoY). (*Hbcr.vn*)

Gemadep Corporation (GMD VN) - 1H2017 consolidated business results: In 2Q, GMD recorded VND1.006tr in net revenue (+9% YoY) and VND742.7bn in COGS (+16.6% YOY), thus reducing gross profit to VND263.1bn (-7.9% YoY). Moreover, the firm reported the rises in financial revenue to VND13.8bn (+98.2% YoY) and income from JV & affiliates to VND29.5bn (+28.1% YoY), while incurred a loss of VND27.2bn from other activities (vs. the loss of VND55.3bn in 2Q2016). Furthermore, all expenses rose, such as financial expenses of VND37.9bn (+12% YoY), selling expenses of VND21.3bn (+80.7% YoY), and admin expenses of VND77.5bn (+15.9% YoY). Therefore, EAT declined to VND122.7bn (-9% YoY). For 1H, GMD generated VND1.866tr in net revenue (+3.7% YoY) and VND231.1bn in EAT (+5.2% YoY). (*Vietstock.vn*)

Phu Tai Corporation (PTB VN) - 1H2017 consolidated business results: In 2Q, PTB reported net revenue of VND1.02tr (+7.5% YoY) and gross profit of VND163.8bn (+23.5% YoY). Moreover, financial revenue was lifted to VND2.5bn (+15.4% YoY) while other income declined to VND2.9bn (-18.9% YoY). Besides, financial and admin expenses slumped to VND9.2bn (-19.7% YoY) and VND13.2bn (-55.4% YoY), respectively, whereas selling expenses increased noticeably to VND41.6bn (+35.4% YoY). As a result, PTB achieved VND87.8bn in EAT (+64% YoY). For 1H, the firm reported favorable results with net revenue of VND1.943tr (+10.7% YoY) and EAT of VND148.3bn (+33.9% YoY). (*Vietstock.vn*)

DucThanh Wood Processing JSC (GDT VN) – shareholder's activity: Mr. Le Nhu Ai - husband of Chairwoman Le Hai Lieu and brother-in-law of Vice Chairman cum CEO Le Hong Thang - has registered to sell 232,360 GDT shares via order-matching and put-through methods from Aug 02 to Aug 31. If successful, he will reduce his stake from 315,000 shares (2.11%) to 82,640 shares (0.55%). (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACL	8,560	560	7.0	9,880	0.004
ASP	5,980	390	7.0	29,670	0.006
CMX	5,830	380	7.0	139,110	0.002
ANV	16,900	1,100	7.0	138,620	0.030
VID	9,090	590	6.9	65,710	0.006

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ABT	34,000	-2,550	-7.0	15,740	-0.015
HSG	28,000	-2,100	-7.0	16.27MLN	-0.300
DLG	4,270	-320	-7.0	17.31MLN	-0.037
QCG	22,750	-1,700	-7.0	670,610	-0.191
DAT	32,800	-2,450	-7.0	10	-0.038

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	44,500	1,600	3.7	1.24MLN	1.722
BID	22,200	1,200	5.7	6.73MLN	1.673
CTG	20,400	900	4.6	3.21MLN	1.367
GAS	62,600	1,100	1.8	513,860	0.859
MSN	42,800	1,200	2.9	1.05MLN	0.562

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	62,800	-1,400	-2.2	291,180	-0.740
HSG	28,000	-2,100	-7.0	16.27MLN	-0.300
EIB	11,600	-550	-4.5	559,540	-0.278
VNM	152,600	-400	-0.3	682,960	-0.237
QCG	22,750	-1,700	-7.0	670,610	-0.191

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,140	-260	-3.5	35.87MLN	-0.068
OGC	2,200	-80	-3.5	20.36MLN	-0.010
DLG	4,270	-320	-7.0	17.31MLN	-0.037
HSG	28,000	-2,100	-7.0	16.27MLN	-0.300
HQC	3,210	-70	-2.1	8.15MLN	-0.014

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMI	5,500	500	10.0	586,400	0.000
DXP	15,400	1,400	10.0	38,301	0.000
L44	2,200	200	10.0	15,720	0.000
CET	17,900	1,600	9.8	124,400	0.000
PJC	29,100	2,600	9.8	201	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NBP	15,300	-1,700	-10.0	300	0.000
ORS	2,700	-300	-10.0	2,400	0.000
PSE	11,700	-1,300	-10.0	700	0.000
SJC	8,100	-900	-10.0	2,300	0.000
TV3	38,000	-4,200	-10.0	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,300	300	3.8	19.16MLN	0.289
ACB	26,000	200	0.8	1.57MLN	0.171
VCS	170,000	2,600	1.6	67,704	0.069
PVS	16,300	200	1.2	1.47MLN	0.050
VC3	22,200	1,200	5.7	897,350	0.034

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	7,700	-400	-4.9	161,321	-0.127
HUT	11,800	-200	-1.7	1.24MLN	-0.032
SLS	165,100	-4,900	-2.9	5,968	-0.027
BCC	10,700	-700	-6.1	522,828	-0.026
PVX	2,500	-100	-3.9	3.33MLN	-0.022

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,300	300	3.8	19.16MLN	0.000
KLF	3,100	-100	-3.1	5.16MLN	0.000
PVX	2,500	-100	-3.9	3.33MLN	0.000
KVC	3,900	0	0.0	2.78MLN	0.000
BII	4,000	300	8.1	2.57MLN	0.000

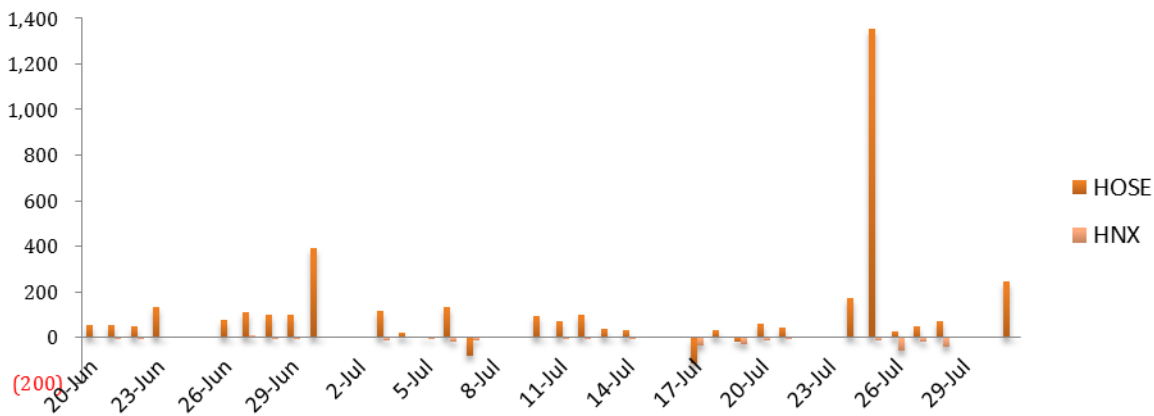
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	17.4	68.1%	2.2	439.1%	BUY	676	125.2%	19	290.2%
% of market	6.6%		2.9%		% of market	14.4%		2.8%	
F.SELL	10.4	15.4%	1.2	-68.6%	SELL	432	87.6%	14	-70.4%
% of market	3.9%		1.6%		% of market	9.2%		2.0%	
NET BUY (SELL)	7.1		1.0		NET BUY (SELL)	243		6	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,635.5	66.4%	167.7	42.5%	BUY	68,423	75.0%	2,456	39.5%
% of market	6.1%		2.2%		% of market	12.8%		3.0%	
SELL	1,629.2	61.0%	188.2	57.4%	SELL	57,247	57.9%	2,505	49.2%
% of market	6.1%		2.4%		% of market	10.7%		3.1%	
NET BUY (SELL)	6.3		(20.5)		NET BUY (SELL)	11,176		(49)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,600	-400	-0.26	88.2	-0.237
PNJ	103,900	800	0.78	86.3	0.032
BID	22,200	1,200	5.71	64.9	1.673
HPG	32,300	-150	-0.46	53.4	-0.077
NVL	67,500	900	1.35	26.8	0.216

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PNJ	103,900	800	0.78	86.3	0.032
VNM	152,600	-400	-0.26	76.5	-0.237
MSN	42,800	1,200	2.88	24.7	0.562
VCB	37,750	250	0.67	22.5	0.367
SBT	40,450	-650	-1.58	20.0	-0.067

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
BID	22,200	1,200	5.71	61.3	1.673
HPG	32,300	-150	-0.46	46.1	-0.077
TRA	120,000	0	0.00	15.3	0.000
ROS	91,500	500	0.55	13.3	0.096
DPM	23,100	-100	-0.43	12.9	-0.016

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SBT	40,450	-650	-1.58	-20.0	-0.067
MSN	42,800	1,200	2.88	-18.6	0.562
KHA	32,600	-1,900	-5.51	-14.8	-0.011
VCB	37,750	250	0.67	-14.5	0.367
FIT	9,300	530	6.04	-11.4	0.055

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,300	200	1.24	3.7	0.000
SHB	8,300	300	3.75	2.7	0.000
APS	4,200	300	7.69	2.3	0.000
KVC	3,900	0	0.00	1.6	0.000
VGC	19,700	200	1.03	1.0	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,300	200	1.24	5.3	0.000
TNG	12,500	300	2.46	2.8	0.000
SHB	8,300	300	3.75	2.1	0.000
KVC	3,900	0	0.00	0.5	0.000
SHS	15,500	100	0.65	0.5	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
APS	4,200	300	7.69	2.3	0.000
KVC	3,900	0	0.00	1.1	0.000
VGC	19,700	200	1.03	1.0	0.000
SHB	8,300	300	3.75	0.6	0.000
BVS	21,100	0	0.00	0.6	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
TNG	12,500	300	2.46	-2.8	0.000
PVS	16,300	200	1.24	-1.6	0.000
SHS	15,500	100	0.65	-0.4	0.000
KLF	3,100	-100	-3.13	-0.3	0.000
CVT	43,000	-700	-1.60	-0.2	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

31 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	152,600	-3.2	3.1	18.3	9,742	1,451	57.8	44.8	571,737	6,281	5,831	19.9	24.3	8.9	38.3	33.7
2	SAB VM	236,900	13.7	18.5	5.9	6,682	641	10.4	39.1	47,865	6,947	6,442	37.3	34.1	12.1	35.2	22.9
3	VCB VM	37,750	-1.9	7.5	-3.9	5,974	3,598	22.9	9.1	1,206,957	1,788	1,566	6.0	21.1	2.6	12.8	1.0
4	GAS VM	62,600	7.4	12.8	4.2	5,268	1,913	4.2	45.8	679,493	4,128	3,548	-18.8	15.2	3.0	20.3	13.4
5	VIC VM	44,500	4.2	8.8	6.0	5,163	2,638	52.3	19.1	415,143	1,713	1,178	111.2	26.0	4.2	10.5	1.6
6	CTG VM	20,400	0.7	17.6	10	3,341	3,723	15.8	0.1	1,628,938	1,970	1,457	20.6	10.4	1.3	12.0	0.8
7	BID VM	22,200	8.8	33.7	31.4	3,338	3,419	4.7	28.4	3,776,249	1,810	1,354	-5.1	12.3	1.7	14.6	0.7
8	PLX VM	62,800	-9.0	34.6	N/A	3,201	1,159	100.0	11.5	1,006,960	4,115	4,254	43.0	15.3	3.4	26.3	8.5
9	HPG VM	32,300	0.9	17.3	22.3	2,155	1,517	58.9	10.0	4,077,833	5,281	4,470	82.3	6.1	2.0	40.9	24.1
10	MSN VM	42,800	1.9	-3.7	3.8	2,143	1,138	32.2	19.2	615,484	2,099	2,481	86.5	20.4	3.1	18.1	4.1
11	ROS VM	91,500	13.7	-37.9	-22.3	1,904	473	27.0	47.1	2,401,797	1,033	1,033	N/A	88.6	8.9	11.7	7.4
12	NVL VM	67,500	-0.7	-4.5	11.4	1,849	623	29.5	39.0	1,174,561	3,396	3,059	N/A	19.9	4.4	23.1	5.3
13	MBB VM	23,800	6.7	50.6	68.2	1,793	1,713	49.8	0.0	2,364,483	1,983	1,715	-6.3	12.0	1.6	12.7	1.3
14	BVH VM	59,100	2.8	3.1	-3.3	1,769	680	29.1	24.5	339,859	2,103	1,651	10.9	28.1	3.9	9.7	1.6
15	VJC VM	124,400	-1.5	-2.6	N/A	1,764	322	60.9	5.9	356,243	8,726	8,726	-24.9	14.3	8.2	68.7	14.3
16	MWG VM	100,500	-2.3	20.4	25.6	1,360	308	71.1	0.0	360,394	5,709	4,974	40.3	17.6	7.0	47.1	15.6
17	FPT VM	48,350	3.2	19.7	23.3	1,129	531	70.5	0.0	1,117,634	3,887	3,413	2.9	12.4	2.6	21.8	7.8
18	STB VM	13,100	-5.1	13.4	28.4	1,039	1,804	94.6	15.2	3,685,076	269	49	-89.0	48.7	1.0	1.8	0.1
19	BHN VM	77,700	-0.4	-7.8	-42.4	792	232	100.0	31.6	18,789	3,236	3,236	-9.6	24.0	3.2	13.8	8.0
20	CTD VM	208,300	-3.8	2.1	7.6	705	77	89.1	3.2	89,409	20,254	20,894	88.6	10.3	2.5	28.1	15.5
21	DHG VM	116,400	-6.4	20.4	58.7	669	131	31.8	0.3	314,589	5,020	4,662	22	23	5	22.1	20
22	EIB VM	11,600	-10.1	3.6	21.1	627	1,229	76	0.6	585,282	468	251	661	25	1.0	3	0
23	SSI VM	26,300	-4.9	20.1	30.2	567	490	57.0	47.3	4,018,230	2,238	1,698	2	12	1.5	14	7
24	GMD VM	40,500	-5.8	16.2	43.1	514	288	59.4	0.0	758,478	2,087	2,009	-4.2	19.4	1.4	7.6	4.3
25	REE VM	37,200	0.8	33.6	44.7	507	310	48.3	0.0	1,220,235	4,896	3,526	27.9	7.6	1.6	20.1	12.7
26	SBT VM	40,450	15.4	48.2	66.5	450	253	53.2	42.5	2,374,821	1,247	1,148	29	32	3.4	10	4
27	PNJ VM	103,900	2.1	18.2	50.6	449	98	65.3	0.0	327,457	6,190	4,383	671.7	16.8	5.8	34.5	17.4
28	HSG VM	28,000	-13.6	1.3	-1.4	431	350	50.1	21.2	2,985,004	5,445	4,200	120.2	5.1	2.1	42.7	12.4
29	KDC VM	44,500	-4.3	12.4	20.6	403	206	49.9	38.7	665,027	6,728	5,714	-74.7	6.6	1.5	20.8	15.6
30	DPM VM	23,100	-1.7	-1.7	-4.3	398	391	35.2	28.5	1,168,699	1,925	2,452	-25.6	12.0	1.1	9.7	9.4
31	HAG VM	9,410	-0.7	8.8	68.0	384	927	61.3	31.0	4,226,373	-1,508	-1,439	N/A	N/A	0.5	-8.3	-2.3
32	NT2 VM	28,650	0.4	-4.5	-1.2	363	288	27.9	28.3	382,163	2,816	3,701	-5.0	10.2	1.6	20.3	8.6
33	CII VM	32,500	-12.6	-14.9	5.9	352	246	55.7	8.5	988,083	8,644	3,191	9.7	3.8	1.7	46.6	12.3
34	HNG VM	10,350	-3.7	-11.5	41.8	349	767	35.1	48.4	1,911,265	-1,413	-1,298	N/A	N/A	0.8	-9.8	-3.3
35	VCI VM	61,000	N/A	N/A	N/A	322	120	92.8	16.2	N/A	3,854	3,854	-18.8	15.8	5.2	31.9	12.1

DAILY MARKET RECAP

31 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	BHS VM	24,500	4.3	44.5	129.8	321	298	80.4	42.0	3,498,866	1,462	1,546	30.6	16.8	1.4	10.7	4.7
37	PPC VM	22,750	11.0	30.0	33.0	318	318	15.0	33.8	400,415	2,665	1,724	-2.2	8.5	1.3	15.3	8.5
38	DCM VM	13,600	-4.6	3.4	40.6	317	529	24.3	47.7	3,370,942	1,508	1,011	N/A	9.0	1.2	11.8	5.9
39	HT1 VM	18,850	-16.6	-14.7	-5.8	316	382	20.0	42.1	796,642	1,734	2,121	-0.2	10.9	1.4	16.0	6.7
40	HBC VM	55,500	8.2	41.9	120.4	315	129	71.5	18.6	1,739,779	6,866	3,960	539.6	8.1	4.1	47.6	6.4
41	KBC VM	14,650	-13.1	-1.3	7.3	303	470	73.8	15.7	2,857,495	1,232	1,186	-11.6	11.9	0.9	8.4	4.5
42	KDH VM	28,000	0.5	12.0	42.1	288	234	49.1	2.4	110,035	1,726	1,587	55.3	16.2	1.8	11.3	4.9
43	BMP VM	79,500	-19.7	-23.5	-25.9	286	82	61.8	3.5	207,274	6,230	7,664	20.9	12.8	2.7	23.1	20.7
44	QCG VM	22,750	-15.7	171.8	454.9	275	275	31.9	48.9	663,068	166	163	87.6	136.8	1.6	1.2	0.5
45	TCH VM	17,100	-10.9	-17.6	1.5	273	363	52.5	48.8	1,214,928	1,379	1,379	N/A	12.4	1.4	16.6	15.1
46	VCF VM	230,000	4.1	19.8	28.5	269	27	30.7	19.3	523	13,794	14,450	30.0	16.7	2.9	17.8	13.5
47	PDR VM	27,450	-1.6	19.1	118.8	268	222	38.3	48.3	791,348	1,357	1,033	28.1	20.2	2.5	10.5	3.0
48	HCM VM	43,800	-1.8	36.0	56.1	250	130	39.5	47.0	592,917	3,032	2,395	49.9	14.4	2.3	13.8	9.8
49	DXG VM	19,100	10.4	-0.3	60.5	240	286	76.6	22.3	4,551,987	2,603	2,555	29.6	7.3	1.6	26.5	13.4
50	TLG VM	107,000	1.2	32.5	42.2	234	50	25.6	55.4	2,825	4,704	4,242	24.9	22.7	5.5	23.8	18.8
51	PVD VM	13,300	-4.0	-24.9	-36.7	224	383	48.1	28.0	1,934,213	-513	224	-94.1	N/A	0.4	-1	-1
52	TRA VM	120,000	-3.7	16.1	28.6	219	41	58.1	1.9	32,144	4,867.5	5,081	29.0	24.7	5.4	22.9	14.6
53	VHC VM	51,800	-12.2	-2.3	-8.3	210	92	25.5	61.2	60,494	5,366	5,922	80.9	9.7	1.9	24.1	11.6
54	NLG VM	30,350	6.5	19.2	45.1	210	157	56.2	6.5	801,273	3,347	1,954	70.0	9	1.8	14	6
55	FLC VM	7,140	-0.4	-2.6	38.6	200	638	86.2	38.5	11,618,090	1,818	1,795	-8.0	4	0.5	15	7
56	BIC VM	37,800	-3.6	-4.1	-8.9	195	117	99.7	1.4	14,615	1,090	1,083	-27.2	34.7	2.2	6.3	2.9
57	PGD VM	47,400	-6.7	5.3	18.8	188	90	49.5	20.8	41,514	1,077	2,313	-37.5	44.0	3.0	11.6	6.4
58	PAN VM	36,000	3.4	-2.1	-1.2	186	118	59.8	54.2	4,637	1,428	2,164	-1.9	25	1.8	8	5
59	DMC VM	122,000	-6.2	33.9	76.3	186	35	46.3	37.3	16,934	5,597	4,856	44.3	22	4.7	23	18
60	LGC VM	21,650	-8.6	-9.8	-14.3	184	193	N/A	4.0	618	1,584	1,698	-49.5	14	1.8	13	4
61	PVT VM	14,800	-1.0	16.5	22.3	183	281	48.9	19.8	497,538	1,257.2	1,321	13	11.8	1.1	11.1	4.6
62	GTN VM	16,600	-6.2	7.8	-5.4	183	250	18.2	50.6	791,727	141.6	104	-86.3	117.2	1.5	1.4	1.0
63	BWE VM	27,350	N/A	N/A	N/A	180	150	100.0	49.0	N/A	1,606	1,606	N/A	17.0	1.4	8.7	3.0
64	VSH VM	19,600	14.6	25.6	29.8	178	206	69.3	33.6	85,700	1,510	1,219	2	13.0	1.4	11.0	5.6
65	ITA VM	4,200	7.7	29.6	7.7	173	938	69.3	38.3	7,404,806	49	43	-74.1	85.8	0.4	0.5	0.3
66	DIG VM	15,000	-3.8	40.8	94.0	157	238	87.1	22.0	1,013,678	141	228	459.2	106.4	1.3	1.2	0.6
67	CHP VM	27,500	1.3	20.6	27.9	152	126	20.0	45.5	91,141	3,504	1,950	-21.5	7.8	1.9	23.9	12.3
68	PC1 VM	35,000	-2.8	20.5	27.5	151	98	67.0	19.3	90,081	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
69	PTB VM	130,900	17.4	23.7	29.8	149	26	59.5	35.4	98,130	10,309	8,863	58.8	12.7	4.5	35.6	16.7
70	DRC VM	26,850	-16.2	-4.8	-11.8	140	119	39.4	19.3	520,497	2,542	3,327	-8.2	10.6	1.9	22.1	12.7

Source: Bloomberg

Bloomberg: VNDS

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