

Market commentary

Banking stocks rallied and helped Vietnam Stock Market surge sharply in the last trading session of August. Following yesterday's uptrend, the market opened in green, of which VN-INDEX quickly surpassed 780-point level thanks to the positive gains of large caps. Specifically, Financial sector turned from yesterday's worst performer to top supporter today when posting 1.75% growth. Notably, BID hit the ceiling price on excessive demand, thereby triggering excitement on other members including CTG, MBB, STB and VCB. Among those, CTG and VCB soared despite foreigners' aggressive sell-offs while STB's rise was backed by the rising foreign buying. Simultaneously, the index's rising momentum was partly supported by the advance in Construction and Food & Beverages tickers. In particular, ROS held early solid gains and buoyed the market throughout the whole day. The late recovery of MSN, SAB and VNM also contributed greatly to the index's rapid gains in the afternoon. Meanwhile, Energy and Real Estate sectors recorded losses, especially VIC and PLX. Finally, VN-INDEX gained 4.11pts (+0.53%) to land at 782.76pts with 139 advancers, 130 decliners and 71 unchanged. On the other hands, HNX-INDEX firmly maintained its movement in green and leveled at 103.88 pts (+0.53%) with 93 gainers, 98 losers and 188 unchanged.

Financials (+1.75%), IT (+1.26%) and Materials (+0.55%) lifted the index while Health Care (-0.34%), Energy (-0.27%) and Real Estate (-0.20%) dropped. Top index movers included BID (+6.98%), CTG (2.7%), ROS (1.83%), MBB (2.37%), and MSN (1.5%). Top index laggards showed VIC (-0.41%), BHN (-1.41%) PLX (-0.3%), FLC (-4.2%), and HT1 (-2.64%). Top 3 block trades included EIB with 10mn shares (VND130bn), NVL with 1.66mn shares (VND100.47bn) and VJC with 437.760 shares (VND54.7bn).

Foreigners net bought in both exchanges with total net-buying value of VND126.8bn. They mainly bought VNM (VND62.7bn), VJC (VND55.3bn) and VCI (VND47.6bn) while sold VJC (VND57.8bn), VNM (VND53.4bn) and NVL (VND34bn).

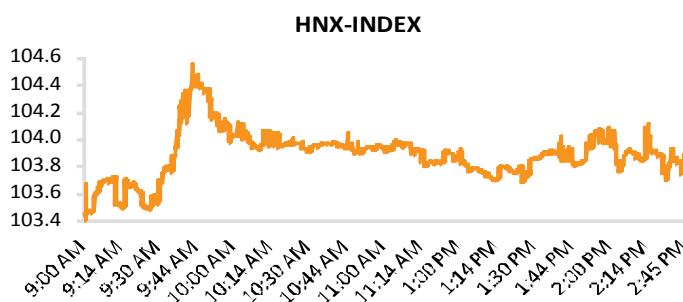
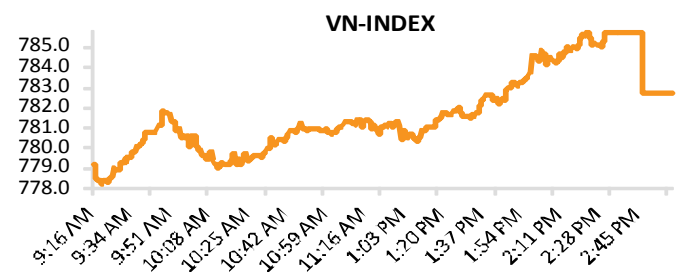
Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	-0.20%	0.9	18.94	5.29
Consumer Staples	0.23%	7.46	27.65	8.23
Energy	-0.27%	3.82	17.87	3.14
Financials	1.75%	3.47	16.67	1.98
Health Care	-0.34%	0.42	27.09	4.12
Industrials	0.50%	1.12	36.63	5.04
IT	1.26%	1.14	12.18	2.4
Materials	0.55%	1.29	9.4	1.89
Real Estate	-0.20%	3.94	25.37	3.39
Utilities	-0.02%	4.5	14.69	2.65

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	782.8	103.9
1 Day change (%)	0.53	0.53
Volume (mn shs)	211.7	67.8
Value (US\$m)	185.9	38.0
Gainers	139	93
Losers	130	98
Unchanged	71	188

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,308	-0.19
WTI Oil (\$/B) 1Mth	46.28	0.70
Brent Oil (\$/B) 1Mth	51.20	0.67
USDVND	22,728	0.02
EURVND	27,074	0.21

Source: Bloomberg



Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,822.1	-0.32	16.51	1.99	4,257
India	9,917.9	0.34	23.14	2.93	1,092
Indonesia	5,864.1	-0.14	24.07	2.49	484
Laos	1,030.4	-0.28	14.26	0.88	1
Malaysia	1,773.2	0.68	16.71	1.71	250
Philippines	7,958.6	0.02	21.78	2.38	187
Taiwan	10,585.8	0.15	16.26	1.81	1,033
Thailand	1,616.2	0.17	16.92	1.94	480
Vietnam	782.8	0.53	15.32	2.29	87

Source: Bloomberg

31-Aug

Market News

Gasoline surged above US\$2 a gallon in New York, extending its longest rally since 2013 as an important conduit of fuel from the Gulf of Mexico to the U.S. East Coast began to close due to the effects of Tropical Storm Harvey. Motor fuel prices climbed as much as 6.6% in New York, advancing for an eighth session, while crude oil was little changed. Harvey has shuttered about 23% of U.S. refining capacity, potentially cutting U.S. fuel-making ability to the lowest level since 2008 and depriving the Colonial Pipeline of supplies. Its operator was forced to shut its main diesel line late Wednesday and planned to halt its gasoline line Thursday, meaning motorists from Maine to Florida may soon see higher prices at the pump. *(Bloomberg)*

Vietnam Treasury will offer VND2trl of bonds including VND500bn each of 5-year, 7-year, 20-year and 30-year securities on Sep 06, according to Hanoi Stock Exchange (HNX). For further information, Vietnam Treasury sold VND144.1trl of bonds in 2017 as of Aug 30. *(Bloomberg)*

Premier Nguyen Xuan Phuc instructs central bank to reduce interest rate by 0.5ppt through the rest of the year, according to Chairman of Cabinet office Mai Tien Dung at Aug 30 briefing. Moreover, Premier instructs continuation of 2017 lending growth target of 21%-22%. For further information, credit growth was at 10.06% through Aug 21 vs. growth of 9.01% a year ago. Besides, 2017 GDP growth is seen to reach 6.7% as targeted while 2017 exports are expected to rise more than 14%, double the target. *(Bloomberg)*

The national industrial production index (IPI) increased 6.7% YoY in 8M2017, according to the General Statistics Office (GSO). The metric was lower than the growth of 7.2% recorded in 8M2016, and 9.9% recorded in 8M2015, GSO said. The low growth rate was due to the reduction of 6.9% in production in the mining industry, one of key industrial production sectors. *(En.vietnamplus.vn)*

Vietnam Technological and Commercial JS Bank (TCB - unlisted) - business plan: TCB is seeking new foreign strategic investor after HSBC sold its entire stake this year. For further information, foreign ownership in TCB is 0% at the present. *(Bloomberg)*

Vietnam spent nearly US\$3.5bn importing completely-built automobiles and components for assembly in 8M2017 (-10.6% YoY). Specifically, Vietnam imported 66,000 completely-built automobiles worth nearly US\$1.4bn (-4.4% YoY in volume and -14.4% YoY in value), according to the Ministry of Industry and Trade on Thursday. Local traders said smaller volumes of imported vehicles and slower sales in Vietnam were partly attributed to the fact that many Vietnamese buyers are waiting for vehicle prices to drop further. According to the ASEAN Free Trade Area, tariffs on automobiles imported to Vietnam from other members of the ASEAN have been slashed from 50% in 2015 to 40% in 2016, to 30% in 2017, and to 0% in 2018. *(En.sina.com)*

Corporate News

Vietnam Dairy Products JSC (VNM VN) – business plan: VNM plans VND4trl dairy farm in Can Tho City to supply fresh milk for the company's plants in Can Tho and Ho Chi Minh City. The farm will initially have 20,000 dairy cows that will expand to 40,000-50,000, citing Aug 30 meeting between VNM's representative and Can Tho city government. Besides, VNM also gets Long An Province's approval for 2 dairy farms on 350 hectares. *(Bloomberg)*

Vietjet Aviation JSC (VJC VN) - bonus share issuance: Sep 22 and Sep 25 will be the ex-date and record date, respectively, for issuing nearly 129mn bonus shares at the ratio of 5:2. Following the issuance, VJC's charter capital will increase from VND3.224trl to nearly VND4.514trl. *(Ndh.vn)*

FPT Digital Retail JSC (FPT Retail - unlisted) - audited 1H2017 business results: In 1H2017, FPT Retail achieved VND6.355trl in net revenue (+31.4% YoY) and VND843bn in gross profit (+34.3% YoY) given a jump to VND5.512trl in COGS (+31% YoY). Financial revenue decreased to VND31.3bn (-11.4% YoY) whereas financial expenses increased to VND53.4bn (+48.4% YoY). Meanwhile, selling and admin expenses were reported at VND547bn (+29.1% YoY) and VND147.6bn (+26.7% YoY), correspondingly. Thus, the company posted VND112.9bn in EAT (+43.6% YoY). *(Cafef.vn and Vietstock.vn)*

Saigon Securities Incorporation (SSI VN) - shareholder's activity: ETF SSIAM VNX50 Fund, which is related to SSI's Chairman cum CEO Nguyen Duy Hung, has registered to buy 100,000 SSI shares (0.02%) from Aug 30 to Sep 15, knowing that before the transaction, it did not own any stake in the company. *(Ndh.vn)*

KIDO Group Corporation (KDC VN) - shareholder's activity: BoD member Tran Quoc Nguyen, brother of Chairman Tran Kim Thanh, failed to sell 200,000 KDC shares registered from Jul 24 to Aug 22 due to unfavourable market price movement. Therefore, he still maintains his stake of 660,707 shares (0.26%). *(Cafef.vn)*

PetroVietNam Fertilizer and Chemicals Corporation (DPM VN) - shareholder's activity: Vice CEO Le Van Quoc Viet has registered to fully divest his ownership of 65,100 DPM shares from Sep 05 to Oct 04. Meanwhile, Vice CEO Nguyen Van Tong successfully divested his entire stake of 64,600 DPM shares via order-matching method from Aug 25 to Aug 29. *(Hsx.vn)*

Nha Trang Port JSC (CNH VN - UPCOM) shareholders' activities: Vinpearl JSC (VPL) has registered to purchase 13.5mn CNH shares via put-through method from Sep 05 to Oct 04. If successful, VPL will raise its stake from 7.5mn shares (30.53%) to 21mn (85.53%). Over the same period, Khanh Hoa Provincial People's Committee has registered to sell 13.5mn CNH shares (55%) out of 15.07mn shares owned (61.42%) via put-through method. *(Cafef.vn)*

Saigon Ground Services JSC (SGN VN - UPCOM) - dividend payment and shareholder's activity: Sep 14 and Sep 15 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND2,000/share. The payment will be made on Sep 27. Besides, Chairman cum CEO Nguyen Dinh Hung bought 20,000 SGN shares from Aug 11 to Aug 23, thus lifting his ownership from 88,752 shares (0.37%) to 108,752 shares (0.45%). *(Cafef.vn and Ndh.vn)*

Hanoi Beer Alcohol And Beverage JSC (BHN VN) - key personnel changes: BHN announced that State Capital Representative cum BoD member and CEO Nguyen Hong Linh would no longer hold the CEO position starting Aug 21 until further notice. In addition, BHN approved the appointment of Vice CEO Ngo Que Lam as the new acting CEO starting Aug 21. (*Hsx.vn*)

Century Synthetic Fiber Corporation (STK VN) - shareholder's activity: On Aug 29, Vietnam Holding Ltd sold 46,400 STK shares, thus decreasing its ownership from 4,213,441 shares (7.03%) to 4,167,041 shares (6.95%). (*Hsx.vn*)

Tan Tao Investment and Industry Corporation (ITA VN) – audited 1H2017 financial statements: According to the company's audited financial statements, ITA posted a decrease of VND8bn to VND259.6bn in revenue (+40% YoY) and an increase to VND37.3bn in EAT (+24% YoY and +44% vs. unaudited figure). The changes were due to the reductions in COGS and financial expenses by approx. VND20bn and VND7.2bn, respectively. (*Ndh.vn*)

Artex Securities Corporation (ART VN - UPCOM) - shareholder's activity: Song Da No.9 JSC (SD9 VN) fully divested its entire stake of 2,000,250 ART shares (14.82%) from Aug 14 to Aug 28. (*Vietstock.vn*)

Nafoods Group JSC (NAF VN) - 2017 EGM: In the upcoming EGM scheduled on Sep 15, NAF will seek for shareholders' approval on increasing the number of BoD members from 5 to 6 people and issuing 1.5mn ESOP shares (5%) at the price of VND10,000/share and 1.5mn shares (5%) to pay 2015 stock dividend. The events will occur within 2017 and 1H2018. Notably, NAF's BoD wanted to cancel the public offering which was approved at 2016 AGM. (*Cafef.vn*)

Southern Seed JSC (SSC VN) - shareholder's activity: On Aug 23, Sunway Investment JSC purchased 8,000 SSC shares, thus increasing its stake from 742,100 shares (4.97%) to 750,100 shares (5.02%) and becoming SSC's major shareholder. (*Hsx.vn*)

Sonadezi Long Thanh Shareholding Company (SZL VN) - dividend payment: Sep 14 and Sep 15 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND1,000/share. The payment will be made from Sep 29. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HTT	8,560	560	7.0	2.84MLN	0.004
HU1	6,740	440	7.0	4,000	0.002
BID	20,700	1,350	7.0	5.42MLN	1.815
PIT	6,900	450	7.0	10	0.003
RIC	7,820	510	7.0	10	0.006

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DTT	9,300	-700	-7.0	10	-0.002
BBC	112,200	-7,500	-6.3	50	-0.045
LAF	11,100	-700	-5.9	10	-0.004
VPK	6,800	-400	-5.6	3,850	-0.002
HAI	10,400	-600	-5.5	5.63MLN	-0.028

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	20,700	1,350	7.0	5.42MLN	1.815
CTG	19,050	500	2.7	2.38MLN	0.732
ROS	111,000	2,000	1.8	4.98MLN	0.372
MBB	23,750	550	2.4	6.77MLN	0.370
MSN	47,500	700	1.5	489,330	0.319

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	49,000	-200	-0.4	1.46MLN	-0.207
BHN	84,200	-1,200	-1.4	15,190	-0.109
PLX	66,800	-200	-0.3	403,980	-0.102
FLC	7,600	-330	-4.2	34.29MLN	-0.083
HT1	14,750	-400	-2.6	1.05MLN	-0.060

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,600	-330	-4.2	34.29MLN	-0.083
HQC	3,380	30	0.9	7.32MLN	0.006
MBB	23,750	550	2.4	6.77MLN	0.370
OGC	2,780	30	1.1	5.63MLN	0.004
HAI	10,400	-600	-5.5	5.63MLN	-0.028

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PSW	10,100	900	9.8	100	0.000
TV3	34,900	3,100	9.8	2,000	0.000
SDG	25,100	2,200	9.6	400	0.000
ATS	18,000	1,500	9.1	14,200	0.000
S99	7,400	600	8.8	101,552	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VE9	5,400	-600	-10.0	508,765	0.000
VXB	12,600	-1,400	-10.0	2,100	0.000
MHL	6,500	-700	-9.7	142	0.000
PJC	26,200	-2,800	-9.7	1,000	0.000
CLH	14,300	-1,500	-9.5	200	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,900	200	2.6	7.63MLN	0.197
ACB	28,700	200	0.7	2.32MLN	0.175
NTP	67,000	2,000	3.1	26,960	0.071
API	33,000	2,500	8.2	14,500	0.047
LAS	16,800	1,000	6.3	984,011	0.045

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PHP	13,200	-1,100	-7.7	1,000	-0.041
VCS	178,500	-1,500	-0.8	35,213	-0.034
L14	82,000	-4,500	-5.2	114,200	-0.027
SHN	10,000	-200	-2.0	1.24MLN	-0.024
HUT	11,500	-100	-0.9	777,206	-0.018

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	12,000	300	2.6	20.01MLN	0.000
SHB	7,900	200	2.6	7.63MLN	0.000
KLF	3,500	0	0.0	4.69MLN	0.000
VCG	21,700	300	1.4	3.66MLN	0.000
ACB	28,700	200	0.7	2.32MLN	0.000

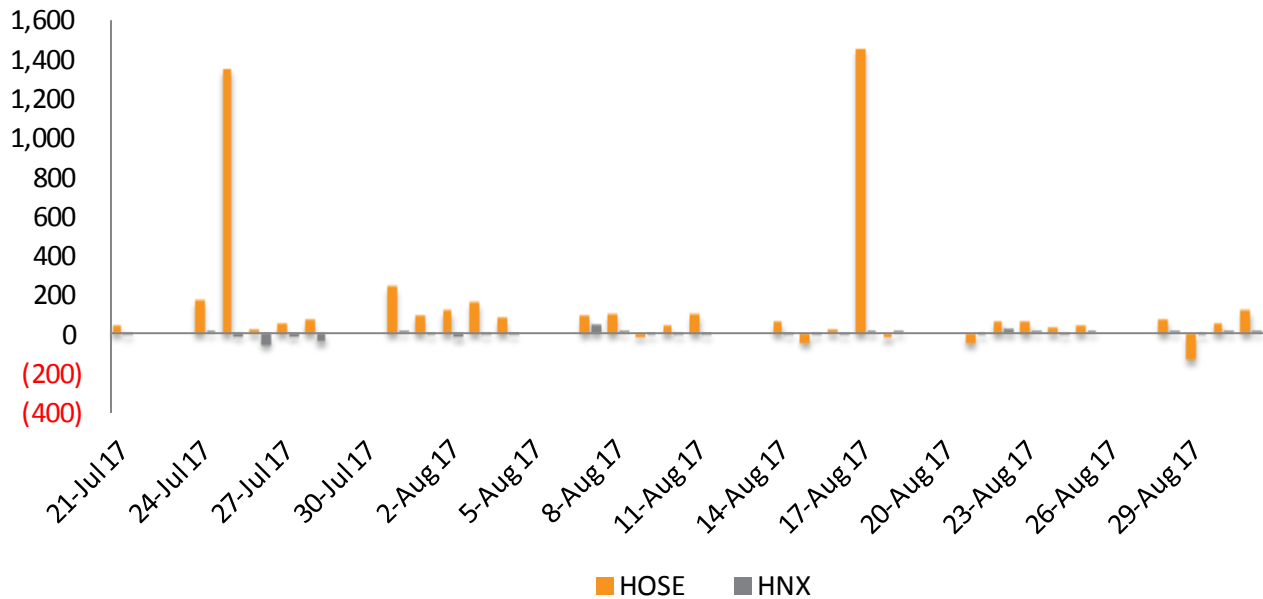
Source: Bloomberg 31-Aug

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	12.8	95.2%	0.8	-46.5%	BUY	525.9	87.2%	13.0	-7.9%
% of market	6.0%		1.2%		% of market	12.5%		1.5%	
SELL	11.4	73.9%	0.3	-46.2%	SELL	405.9	80.4%	6.1	-39.6%
% of market	5.4%		0.5%		% of market	9.6%		0.7%	
NET BUY (SELL)	1.3		0.4		NET BUY (SELL)	119.9		6.9	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,873.1	76.1%	200.4	50.8%	BUY	77,423.3	84.8%	2,858.5	45.9%
% of market	5.9%		2.2%		% of market	12.4%		3.0%	
SELL	1,822.3	68.2%	215.4	65.6%	SELL	63,706.6	64.4%	2,872.5	56.4%
% of market	5.8%		2.4%		% of market	10.2%		3.0%	
NET BUY (SELL)	50.8		(15.0)		NET BUY (SELL)	13,717		(14.0)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,400	400	0.27	62.7	0.228
VJC	124,800	100	0.08	55.3	0.013
VCI	59,200	-100	-0.17	47.6	-0.005
VIC	49,000	-200	-0.41	42.9	-0.207
HPG	35,050	200	0.57	31.9	0.119

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,400	100	0.61	3.4	0.000
HUT	11,500	-100	-0.86	2.3	0.000
DBC	28,400	700	2.53	1.8	0.000
MAS	88,300	-1,200	-1.34	1.0	0.000
BVS	19,800	0	0.00	0.8	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VJC	124,800	100	0.08	57.8	0.013	
VNM	148,400	400	0.27	53.4	0.228	
NVL	60,200	100	0.17	34.0	0.023	
REE	35,150	700	2.03	22.8	0.085	
VIC	49,000	-200	-0.41	21.6	-0.207	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
MAS	88,300	-1,200	-1.34	1.8	0.000	
BVS	19,800	0	0.00	1.0	0.000	
NTP	67,000	2,000	3.08	0.8	0.000	
PVS	16,400	100	0.61	0.7	0.000	
SHS	15,500	200	1.31	0.5	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCI	59,200	-100	-0.17	46.2	-0.005	
PLP	24,600	1,600	6.96	24.5	0.009	
VIC	49,000	-200	-0.41	21.3	-0.207	
ROS	111,000	2,000	1.83	18.9	0.372	
DXG	20,400	-200	-0.97	13.9	-0.022	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,400	100	0.61	2.6	0.000	
HUT	11,500	-100	-0.86	2.3	0.000	
DBC	28,400	700	2.53	1.8	0.000	
CVT	46,700	200	0.43	0.7	0.000	
NET	27,900	0	0.00	0.4	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SCR	10,800	50	0.47	-19.9	0.004	
NVL	60,200	100	0.17	-13.9	0.023	
HBC	57,100	-200	-0.35	-12.8	-0.010	
VCB	37,100	100	0.27	-12.2	0.141	
CTG	19,050	500	2.70	-8.3	0.732	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NTP	67,000	2,000	3.08	-0.82	0.000	
MAS	88,300	-1,200	-1.34	-0.81	0.000	
SHS	15,500	200	1.31	-0.48	0.000	
IDJ	3,400	0	0.00	-0.35	0.000	
BVS	19,800	0	0.00	-0.27	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

31 August 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,400	-2.8	-0.9	12.9	9,476	1,451	57.8	44.7	549,718	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	251,000	6.0	32.7	11.5	7,082	641	10.4	39.1	44,930	6,947	6,442	37.3	36.1	11.8	33.0	20.8
3	VCB VM	37,100	-1.7	2.5	-0.8	5,873	3,598	22.9	9.1	787,643	1,788	1,566	6.0	20.7	2.6	12.8	1.0
4	VIC VM	49,000	10.1	21.7	8.9	5,687	2,638	52.3	19.1	476,945	1,713	1,178	111.2	28.6	4.3	10.9	1.7
5	GAS VM	62,600	0.0	12.6	3.8	5,270	1,913	4.2	45.7	371,974	4,128	3,548	-18.8	15.2	3.0	20.3	13.4
6	PLX VM	66,800	6.4	9.2	N/A	3,406	1,159	100.0	11.4	605,763	3,617	4,254	43.0	18.5	3.5	21.5	7.8
7	CTG VM	19,050	-6.6	1.3	4.4	3,121	3,723	15.8	0.1	2,239,968	1,970	1,457	20.6	9.7	1.2	12.0	0.8
8	BID VM	20,700	-6.8	12.2	25.8	3,114	3,419	4.7	28.2	3,297,170	1,810	1,354	-5.1	11.4	1.6	14.6	0.7
9	MSN VM	47,500	11.0	10.0	15.9	2,400	1,148	32.8	19.8	510,874	2,099	2,481	86.5	22.6	3.5	18.1	4.1
10	HPG VM	35,050	8.5	23.2	40.4	2,339	1,517	58.9	9.6	3,314,638	5,182	4,470	82.3	6.8	2.3	34.9	20.9
11	ROS VM	111,000	21.3	-7.5	-18.0	2,310	473	27.0	47.2	2,659,117	1,033	1,033	N/A	107.5	10.8	11.7	7.4
12	VPB VM	36,300	N/A	N/A	N/A	2,129	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.1	1.8	25.4	1.9
13	MBB VM	23,750	-0.2	26.0	69.6	1,790	1,713	49.8	0.0	3,133,275	1,983	1,715	-6.3	12.0	1.6	12.7	1.3
14	VJC VM	124,800	0.3	-2.3	15.6	1,770	322	60.9	5.8	314,290	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
15	NVL VM	60,200	-10.8	-10.1	-10.1	1,650	623	29.5	39.0	1,645,470	3,396	3,059	N/A	17.7	3.9	23.1	5.3
16	BVH VM	53,900	-8.8	-6.4	-9.4	1,614	680	29.1	24.5	284,439	2,103	1,651	10.9	25.6	3.6	9.7	1.6
17	MWG VM	109,400	8.9	17.0	30.9	1,481	308	71.9	0.0	411,811	5,949	4,974	40.3	18.4	7.7	47.1	15.6
18	FPT VM	48,500	0.3	12.8	21.6	1,133	531	70.5	0.0	870,784	3,887	3,413	2.9	12.5	2.6	21.8	7.8
19	STB VM	11,700	-10.7	-6.4	13.6	928	1,804	94.6	15.3	2,096,644	269	49	-89.0	43.5	0.9	1.8	0.1
20	BHN VM	84,200	8.4	4.1	-21.7	859	232	100.0	31.5	33,075	3,236	3,236	-9.6	26.0	3.4	13.8	8.0
21	CTD VM	209,000	0.3	-2.3	4.0	704	77	89.0	2.9	69,930	20,254	20,894	88.6	10.3	2.5	28.1	15.5
22	EIB VM	12,150	4.7	2.1	14.1	657	1,229	75.6	0.5	519,497	468	251	660.6	26.0	1.1	4.3	0.4
23	DHG VM	108,900	-6.4	0.8	43.3	626	131	31.8	0.0	169,044	5,020	4,662	21.7	21.7	4.7	22.1	20.1
24	GMD VM	42,600	5.2	6.5	22.8	540	288	59.5	0.0	537,186	2,087	2,009	-4.2	20.4	1.5	7.6	4.3
25	SSI VM	25,050	-4.8	1.0	18.2	540	490	57.0	48.5	3,411,808	2,238	1,698	2.4	11.2	1.5	13.6	7.5
26	PNJ VM	107,500	3.5	12.8	43.3	511	108	64.5	0.0	239,365	6,190	4,383	671.7	17.4	6.0	34.5	17.4
27	REE VM	35,150	-5.5	11.1	40.0	480	310	48.3	0.0	1,412,613	4,896	3,526	27.9	7.2	1.6	20.1	12.7
28	HSG VM	29,850	6.6	-9.0	10.6	460	350	50.4	20.5	3,548,678	4,575	4,200	120.2	6.5	2.2	45.0	15.4
29	DPM VM	23,400	1.3	1.7	-4.1	403	391	35.2	28.1	672,122	1,925	2,452	-25.6	12.2	1.1	9.7	9.4
30	CII VM	34,900	7.4	-10.5	-0.9	378	246	55.7	8.4	791,539	8,644	3,191	9.7	4.0	1.8	46.6	12.3
31	KDC VM	40,700	-8.5	-4.1	9.7	368	206	49.8	39.0	343,211	6,728	5,714	-74.7	6.0	1.4	20.8	15.6
32	SBT VM	32,150	-20.5	7.0	34.0	358	253	53.5	40.7	2,403,333	1,209	1,176	2.4	26.6	2.7	9.8	4.5
33	HAG VM	8,490	-9.8	-2.4	3.8	346	927	61.3	37.4	3,066,981	620	-1,439	N/A	13.7	0.5	-8.3	-2.3
34	NT2 VM	25,900	-9.6	-6.3	-12.5	328	288	27.9	28.8	256,980	2,816	3,701	-5.0	9.2	1.4	20.3	8.6
35	HBC VM	57,100	2.9	30.9	62.8	324	129	71.5	25.7	1,345,957	6,866	3,960	539.6	8.3	4.2	47.6	6.4

DAILY MARKET RECAP

31 August 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 DCM VM	13,550	-0.4	5.0	24.3	316	529	24.3	47.5	2,280,475	1,508	1,011	N/A	9.0	1.2	11.8	5.9
37 HNG VM	9,290	-10.2	-14.8	4.3	314	767	35.1	48.2	1,344,649	759	-1,298	N/A	12.2	0.7	-9.8	-3.3
38 VCI VM	59,200	-3.0	N/A	N/A	313	120	92.7	19.2	226,305	3,854	3,854	-18.8	15.4	5.1	31.9	12.1
39 KBC VM	15,100	3.1	-4.4	4.9	312	470	74.7	15.9	1,857,737	1,232	1,186	-11.6	12.3	0.9	8.4	4.5
40 KDH VM	28,000	0.0	0.7	27.9	288	234	49.1	2.5	75,670	1,726	1,587	55.3	16.2	1.8	11.3	5.2
41 PPC VM	20,000	-12.1	5.3	19.0	280	318	15.0	33.6	382,166	4,688	1,724	-2.2	4.3	1.2	15.3	8.5
42 PDR VM	28,100	2.4	19.8	116.2	274	222	38.3	48.3	851,535	1,357	1,033	28.1	20.7	2.6	10.5	3.0
43 BMP VM	74,000	-6.9	-26.2	-28.8	267	82	61.8	2.6	333,083	6,230	7,664	20.9	11.9	2.5	23.1	20.7
44 TCH VM	16,250	-5.0	-23.7	0.0	260	363	52.5	48.7	1,394,836	1,379	1,379	N/A	11.8	1.3	16.6	15.1
45 DXG VM	20,400	6.8	19.0	39.7	256	286	76.6	20.1	4,593,344	2,087	2,555	29.6	9.8	1.7	26.5	13.4
46 HT1 VM	14,750	-21.8	-26.3	-21.5	248	382	20.0	43.6	743,813	1,734	2,121	-0.2	8.5	1.1	16.0	6.7
47 VCF VM	198,800	-13.6	4.6	14.3	232	27	30.7	19.3	273	13,794	14,450	30.0	14.4	2.4	18.3	12.9
48 PVD VM	13,800	3.8	-11.5	-37.8	232	383	48.1	29.4	3,454,455	-513	224	-94.1	N/A	0.4	-1.0	-0.5
49 TLG VM	101,000	-5.6	19.4	31.3	221	50	25.6	72.0	945	4,704	4,242	24.9	21.5	5.2	23.8	18.8
50 HCM VM	38,550	-12.0	-6.0	23.6	220	130	38.0	47.0	376,603	3,032	2,395	49.9	12.7	2.0	13.8	9.8
51 FLC VM	7,600	6.4	4.1	-7.0	213	638	86.2	37.8	20,491,850	969	1,795	-8.0	7.8	0.6	14.6	7.1
52 TRA VM	116,900	-2.6	11.2	22.0	213	41	57.8	1.2	20,113	5,275	5,081	29.0	22.2	5.3	22.9	14.6
53 QCG VM	17,000	-25.3	-22.4	274.4	206	275	32.1	48.6	349,578	811	163	87.6	21.0	1.2	1.2	0.5
54 VHC VM	49,000	-5.4	-13.0	6.5	199	92	25.1	61.3	33,499	5,366	5,922	80.9	9.1	1.8	24.1	11.6
55 PAN VM	37,900	5.3	6.3	0.4	196	118	59.8	46.8	13,829	1,428	2,164	-1.9	26.5	1.9	7.6	4.8
56 NLG VM	28,150	-7.2	10.9	37.0	195	157	56.2	5.4	1,261,388	3,347	1,954	70.0	8.4	1.7	13.5	5.8
57 LGC VM	22,500	3.9	-0.7	-30.3	191	193	N/A	4.0	306	1,584	1,698	-49.5	14.2	1.8	13.2	3.8
58 BIC VM	36,400	-3.7	-9.0	-8.8	188	117	99.7	1.4	21,542	1,090	1,083	-27.2	33.4	2.1	6.3	2.9
59 PVT VM	14,550	-1.7	8.6	18.3	180	281	48.9	19.3	302,892	1,257	1,321	12.9	11.6	1.1	11.1	4.6
60 DMC VM	116,900	-4.2	5.3	58.0	179	35	46.3	37.1	9,138	5,597	4,856	44.3	20.9	4.5	22.9	18.1
61 PGD VM	45,000	-5.1	-8.2	18.3	178	90	49.5	20.8	3,653	1,077	2,313	-37.5	41.8	2.9	11.6	6.4
62 GTN VM	16,100	-3.0	-1.2	-24.1	177	250	18.2	50.7	974,267	141	104	-86.3	113.9	1.4	1.4	1.0
63 ITA VM	4,120	-1.9	22.6	-8.2	170	938	69.3	38.3	3,452,222	36	43	-74.1	114.3	0.4	0.5	0.3
64 VSH VM	18,300	-6.6	5.8	13.7	166	206	69.3	33.6	63,339	1,510	1,219	2.4	12.1	1.3	11.0	5.6
65 BWE VM	25,000	-8.6	N/A	N/A	165	150	100.0	49.0	209,412	1,606	1,606	N/A	15.6	1.3	8.7	3.0
66 DIG VM	15,600	4.0	21.9	83.5	163	238	87.1	22.6	937,391	276	228	459.2	56.5	1.4	1.2	0.6
67 PC1 VM	34,800	-0.6	10.1	22.9	150	98	67.0	17.9	74,903	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
68 PTB VM	129,800	-0.8	15.8	13.3	148	26	59.5	34.3	129,610	10,309	8,863	58.8	12.6	4.4	35.6	16.7
69 CHP VM	26,500	-3.6	17.5	17.3	147	126	20.0	45.9	101,774	3,504	1,950	-21.5	7.6	1.8	23.9	12.3
70 NKG VM	33,050	3.9	-2.8	35.8	145	100	27.1	18.7	309,572	6,287	6,850	286.2	5.3	1.9	49.5	10.3

Source: Bloomberg

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