

## Market commentary

Both indices finished the trading week on positive note amid slightly improving liquidity. VN-INDEX firmly escalated for the whole session, mainly backed by the bullish Utilities and Beverages stocks. Specifically, VNM was today's most notable highlight when this ticker soared robustly on foreigners' intense accumulation and thus alone added over 1.67pts to the index, followed by GAS (+0.79pts) and SAB (+0.47pts). Moreover, thanks to the investors' high confidence, other blue-chips (including VCB, HPG, VIC, MWG, CTG, EIB, BID and HBC) also performed beyond expectations, thereby further uplifting the market. Meanwhile, Energy sector moved oppositely with the rising oil prices, especially PLX that pulled back right after yesterday's gain. At the end, VN-INDEX closed higher at 776.47pts (+0.61%) with 132 gainers, 125 losers and 75 unchanged. On the other hand, despite the intraday retreat, HNX-INDEX managed to rebound quickly to end at 99.14pts (+0.35%) with 117 advancers, 83 decliners and 177 unchanged.

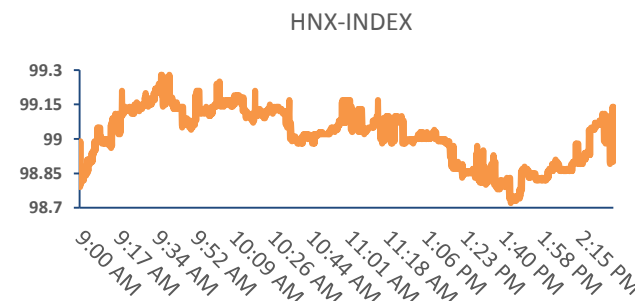
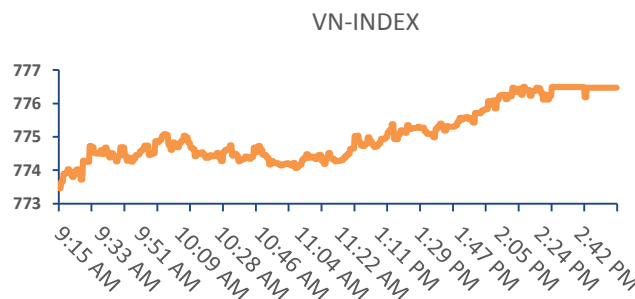
Only Energy (-0.63%) and Health Care (-0.01%) declined while Materials (+1.62%), Utilities (+1.28%), and Consumer Staples (+0.93%) rose. Regarding tickers, top index movers included VNM (+1.81%), GAS (+1.75%), SAB (+0.87%), VCB (+0.79%), HPG (+2.73%). Top index laggard consisted of PLX (-0.72%), QCG (-6.90%), MSN (-0.94%), STB (-2.13%), and CTD (-1.05%). Top 3 major block trades were made up by NVL with 2.04mn shares (VND139.15bn), MBB with 2.8mn shares (VND66.8bn), and VNG with 3.7mn shares (VND55.5bn).

Foreigners net bought on both exchanges with net-buying value of VND395.3bn. They mainly bought VNM (VND170.9bn), HPG (VND128.2bn), and MBB (VND66.8bn) while sold VNM (VND78.6bn), MBB (VND66.8bn), and AAA (VND17.4bn).

Snapshot	HOSE	HNX
Close (pts)	776.5	99.1
1 Day change (%)	0.61	0.35
Volume (mn shs)	194.4	45.4
Value (US\$m)	172.7	25.7
Gainers	132	117
Losers	125	83
Unchanged	75	177

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,245	-0.10
WTI Oil (\$/B) 1Mth	45.4	1.00
Brent Oil (\$/B) 1Mth	47.9	0.91
USDVND	22,726	0.06
EURVND	25,975	0.57

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.73%	0.86	16.17	4.99
Consumer Staples	0.93%	7.75	25.26	7.72
Energy	-0.63%	4.18	15.86	3.59
Financials	0.41%	4.05	20.82	1.97
Health Care	-0.01%	0.53	24.69	4.68
Industrials	0.35%	0.95	27.43	4.23
IT	0.60%	0.99	11.58	2.26
Materials	1.62%	0.96	10.66	1.78
Real Estate	0.29%	3.50	30.07	3.26
Utilities	1.28%	4.46	14.01	2.49

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,666.8	-0.06	16.12	1.92	3,938
India	9,498.7	-0.06	22.3	2.86	1,030
Indonesia	5,829.7	0.19	24.9	2.46	479
Laos	1,012.7	-0.58	13.94	0.85	1
Malaysia	1,763.7	-0.43	16.6	1.72	249
Philippines	7,843.2	0.71	21.5	2.43	186
Taiwan	10,395.1	-0.26	16.2	1.73	1,012
Thailand	1,573.9	-0.27	15.9	1.89	459
<b>Vietnam</b>	<b>776.5</b>	<b>0.61</b>	<b>16.5</b>	<b>2.31</b>	<b>83</b>

Source: Bloomberg

## Market News

**Oil headed for the longest run of gains in six months as a drop in U.S. crude production and gasoline stockpiles eased concern that OPEC-led supply curbs were proving ineffective.** Futures added as much as 1% in New York, advancing for a seventh session. U.S crude output last week fell by the most in almost a year amid field maintenance in Alaska and tropical storm Cindy, while gasoline inventories fell for a second week. OPEC and its partners aren't worried about the market recovery and don't plan to discuss deeper cuts, said United Arab Emirates Energy Minister Suhail Mazrouei. *(Bloomberg)*

## Corporate News

**Petrovietnam Gas JSC (GAS VN) - shareholder's activity:** BoD member Nguyen Manh Tuong fully divested his stake of 30,000 shares via order-matching and put-through methods from Jun 19 to Jun 21. *(Hsx.vn)*

**Sai Gon Thuong Tin Commercial Joint Stock Bank (STB VN) - 2017 AGM:** During 2017 AGM, STB announced plan to slash 70% bad debt within 3 years and resolve all bad debt within 5 years, saying Nguyen Mien Tuan - STB's Vice Chairman. The amount of bad debt was not disclosed. For further information, STB's 2016 total bad debt rises 14.4% YoY to VND307.4trl. Besides, the new BoD also aims to complete 10-year restructure plan within 5 years, according to STB's new Chairman Duong Cong Minh at shareholders' meeting. Notably, Mr. Minh, who is Chairman of Him Lam Corporation, was voted to replace Mr. Kieu Huu Dung as STB's Chairman for 2017-2021 term while Mr. Dung becomes the bank's Vice Chairman for the same term. *(Bloomberg)*

**Ho Chi Minh City Securities Corporation (HCM VN) - shareholder activity:** Chairman Pham Nghiem Xuan Bac only sold 10,000 HCM shares out of 50,000 shares registered from Jun 02 to Jun 29, then reducing his ownership in HCM to 290,000 shares (0.22%). In the same period, Cong Huong JSC - which related to Mr. Bac - divested 31,230 shares out of 100,000 shares registered due to unfavorable market condition. After the transaction, Cong Huong JSC decreased its stake in HCM to 450,442 shares (0.35%). *(Hsx.vn)*

**Vietnam Electricity Construction JSC (VNE VN) - business activity:** VNE has announced the resolution of the BoD on the transfer of land use rights and the entire development costs related to VNECO Plaza Luxury Apartment and Commercial Centre Complex project in Man Thai Ward, Son Tra District, Da Nang City. *(Hsx.vn)*

**NoVaLand Investment Group Corporation (NVL VN) – private placement result:** On Jun 28, NVL issued 33,459,554 shares to convert its debts at Credit Suisse AG (Singapore branch) at the price of VND40,867/share, which is equivalent to the conversion ratio of 4.0867:1. The shares are subject to 1-year transfer restriction. Following the deal, NVL's chartered capital will increase from VND5.962trl to VND6.297trl. For further information, Credit Suisse's Singapore branch assigned 2 Vietnamese to take NVL new shares, including Mr. Nguyen Nhu Pho (24.9mn shares) and Mr. Le Thanh Liem (9.3mn shares). *(Hsx.vn & Bloomberg)*

**SaiGon - Hanoi Securities JSC (SHS VN) - shareholder's activity:** On Jun 09, Citigroup Global Markets Limited bought 152,800 SHS shares, raising its stake from 4.96% to 5.11% (5.1mn shares), thus becoming SHS' major shareholder. *(Ndh.vn)*

**OPC Pharmaceutical JSC (OPC VN) – shareholder's activity:** Vice CEO of supply planning Department Nguyen Thi Thu Van – daughter of Vice Chairman cum CEO Nguyen Chi Linh - bought 178,450 OPC shares from Jun 15 to Jun 28, thus lifting her ownership to 321,420 OPC shares after the transaction. *(Cafef.vn)*

**VietNam Pharmaceutical Corporation (DVN VN – UPCOM) – shareholder's activity:** Sacom Development And Investment Corporation (SAM VN) bought 11.8mn DVN shares (4.98%) on Jun 22, knowing that before the transaction, SAM did not own any DVN shares. *(Cafef.vn)*

**Vinh Plastic and Bags JSC (VBC VN - UPCOM) – dividend payment:** Jul 06 and Jul 07 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND5,000/share (est. 2016 dividend yield of %) and bonus shares at the ratio of 10:15. The cash payment will be made from Jul 21. *(Vsd.vn)*

**Hoang Huy Investment Financial Services JSC (TCH VN) – dividend payment:** TCH's BoD approved the plan for paying 2016 cash dividend of VND800/share (est. 2016 cash dividend yield of 4.1%). The payment can be expected in 3Q2017. *(Vietstock.vn)*

**TMT Motor JSC (TMT VN) – key personnel changes:** TMT's BoD approved the resignation letter of BoD member cum Secretary Le Van Thanh from Jun 28 and appointed Mr. Nguyen Duy Hieu - Director of Cuu Long Automobile Factory - as the new BoD member for the term 2017-2021 from Jun 29. *(Hsx.vn)*

**Hai An Transport & Stevedoring JSC (HAH VN) - shareholder's activity:** On Jun 22, Halley Sicav - Halley Asian Prosperity bought 30,000 HAH shares, thus increasing its stake in HAH to 2,733,555 shares (8.05%). *(Cafef.vn)*

**Thanh Nam Group JSC (TNI VN) – 2017 AGM documents:** According to the AGM resolution, TNI set 2017 business goal of VND1.008trl in revenue (+42.2% YoY), VND20bn in EAT (+43.5% YoY), dividend payment ratio of 8% (not stated in cash or stock). For 2016, the firm plans to pay stock dividend at the ratio of 20:1 and cash dividend of VND300/share (est. 2016 dividend yield of 2.7%). *(Cafef.vn)*

**Dongnai Plastic JSC (DNP VN) – shareholder's activity and dividend payment:** Vice CEO Tran Huu Chuyen has registered to sell 200,000 DNP shares out of 479,666 shares (1.6%) owned from Jun 30 to Jul 28 via order-matching and put-through methods. Besides, Jul 04 and Jul 05 will be the ex-date and record date, respectively, for receiving 2016 stock dividend at the ratio of 100:25 and the right to purchase additional shares for current shareholders at the ratio of 10:4 and price of VND10,000/share. The share purchase rights can be transfer from Jul 13 to Jul 31. The subscription is started from Jul 13 to Aug 03. *(Vsd.vn & Hnx.vn)*

**Binh Duong Mineral and Construction JSC (KSB VN) – shareholder's activity:** Mr. Le Quoc Hung bought 100,240 KSB shares on Jun 27, thus lifting his ownership from 4,119,760 shares (8.8%) to 4,220,000 KSB shares (9.02%). *(Cafef.vn)*

**Huu Nghi Food JSC (HNF VN - UPCOM) – shareholder’s activity:** Chairman Trinh Trung Hieu successfully bought 1,660,380 HNF shares from May 30 to Jun 28, therefore lifting his stake in HNF from 3,255,525 shares (16.28%) to 4,915,905 shares (24.58%). (*Cafef.vn*)

**Vietnam International Commercial Joint Stock Bank (VIB VN - UPCOM) – shareholder’s activity:** Acting CFO Hoang Linh has registered to buy 150,000 VIB shares from Jul 03 to Jul 28, knowing that before the transaction, Mr. Linh only held 456 VIB shares. (*Hnx.vn*)

**Thien Long Group Corporation (TLG VN) – dividend payment and bonus share issuance:** Jul 13 and Jul 14 will be the ex-date and record date, respectively, for receiving 2016 second cash dividend of VND1,500/share (est. 2016 dividend yield of 2.2%) and issuing bonus share at the ratio of 10:3. The cash payment will be made from Aug 02. In addition, Jul 13 will be the ex-date for seeking shareholders’ written opinions regarding the adjustment in the company’s ESOP issuance plan. (*Vsd.vn*)

**Royal International Corporation (RIC VN) – shareholder’s activity:** Ms. Juan IIsiao – Mei, sister of BoD member Juan Chi - Fa, bought 137,000 RIC shares (0.19%) out of 300,000 shares registered from May 30 to Jun 29, thus lifting her ownership in RIC from 270,408 shares (0.38%) to 407,408 RIC shares (0.58%). (*Hsx.vn*)

**Xuan Mai Investment and Construction Corporation (XMC - unlisted) – dividend payment:** Jul 10 and Jul 11 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,000/share. The payment date is Jul 25. (*Cafef.vn*)

**Seafood JSC No.4 (TS4 VN) – shareholder’s activity:** Tran Thi Thanh Lan - sister-in-law of Chairman cum CEO Nguyen Van Luc - sold 613,000 TS4 shares out of 848,000 shares registered from May 12 to Jun 13. After such transaction, her stake in TS4 declined from 1,640,284 shares (10.22%) to 1,027,284 shares (6.4%). (*Cafef.vn*)

**Dry Cell and Storage Battery JSC (PAC VN) – shareholder’s activity:** Vietnam Holding Ltd. bought 100,000 PAC shares on Jun 26, thus lifting its ownership from 2,230,310 shares (4.8%) to 2,330,310 PAC shares (5.01%) and becoming PAC’s major shareholder. (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DQC	50,500	3,300	7.0	345,520	0.047
DTA	7,500	490	7.0	43,970	0.003
PTC	5,670	370	7.0	14,350	0.003
LEC	29,300	1,900	6.9	13,500	0.020
TIX	30,900	2,000	6.9	20	0.020

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KAC	27,400	-2,050	-7.0	10	-0.020
QCG	27,000	-2,000	-6.9	938,520	-0.227
EVG	17,650	-1,300	-6.9	2.19MLN	-0.016
QBS	8,950	-650	-6.8	903,050	-0.019
PIT	6,060	-440	-6.8	40	-0.003

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	157,600	2,800	1.8	1.34MLN	1.679
GAS	58,300	1,000	1.8	1.28MLN	0.791
SAB	208,300	1,800	0.9	81,400	0.477
VCB	38,500	300	0.8	854,400	0.446
HPG	32,000	850	2.7	7.33MLN	0.444

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	69,000	-500	-0.7	846,590	-0.267
QCG	27,000	-2,000	-6.9	938,520	-0.227
MSN	42,000	-400	-0.9	514,910	-0.190
STB	13,800	-300	-2.1	8.30MLN	-0.184
CTD	216,500	-2,300	-1.1	89,990	-0.073

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STB	13,800	-300	-2.1	8.30MLN	-0.184
HQC	3,210	0	0.0	7.44MLN	0.000
HPG	32,000	850	2.7	7.33MLN	0.444
ITA	3,900	-80	-2.0	6.58MLN	-0.031
FLC	7,170	-20	-0.3	6.54MLN	-0.005

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MKV	17,600	1,600	10.0	4,400	0.000
NST	12,100	1,100	10.0	6,500	0.000
SDE	2,200	200	10.0	122	0.000
VBC	96,800	8,800	10.0	17,100	0.000
VHL	77,000	7,000	10.0	52,117	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
L14	52,300	-19,100	-26.8	96,312	0.000
VSA	24,000	-4,000	-14.3	2,000	0.000
KHL	800	-100	-11.1	21,700	0.000
PIV	34,000	-3,700	-9.8	1.05MLN	0.000
PDC	6,500	-700	-9.7	2,000	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	185,400	5,400	3.0	186,730	0.109
SHB	7,600	100	1.3	7.08MLN	0.097
API	35,000	2,500	7.7	25,903	0.051
VHL	77,000	7,000	10.0	52,117	0.044
CEO	11,500	400	3.6	2.38MLN	0.041

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	7,200	-500	-6.5	66,100	-0.160
L14	52,300	-19,100	-26.8	96,312	-0.112
ACB	25,900	-100	-0.4	813,360	-0.086
PIV	34,000	-3,700	-9.8	1.05MLN	-0.068
SPP	25,100	-2,700	-9.7	200	-0.033

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,600	100	1.3	7.08MLN	0.000
CEO	11,500	400	3.6	2.38MLN	0.000
VCG	21,400	0	0.0	2.07MLN	0.000
DL1	23,200	500	2.2	1.98MLN	0.000
SHS	14,300	-200	-1.4	1.63MLN	0.000

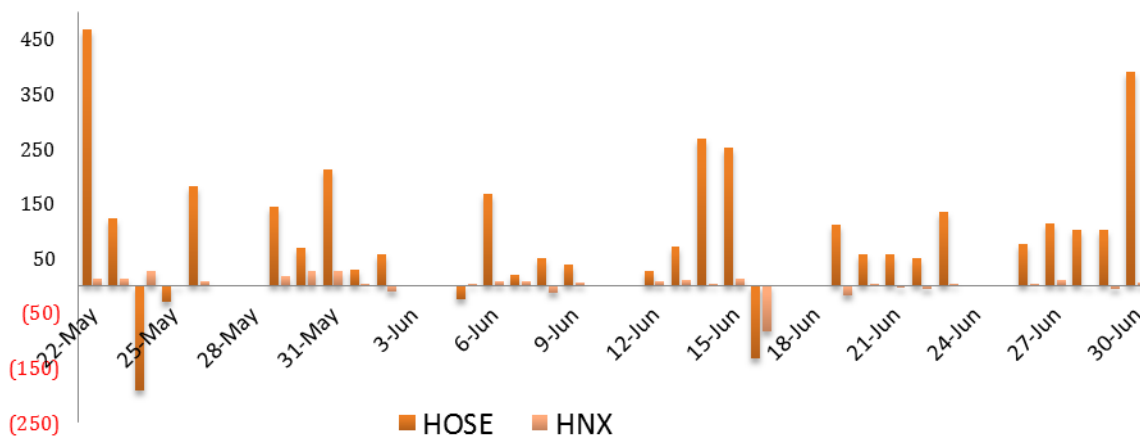
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	16.7	148.8%	1.2	12.6%	<b>BUY</b>	683	194.3%	15	18.1%
% of market	8.6%		3.5%		% of market	17.6%		2.6%	
<b>F.SELL</b>	7.8	120.1%	0.8	-54.8%	<b>SELL</b>	293	124.4%	10	-50.9%
% of market	0.0%		0.0%		% of market	0.0%		1.7%	
<b>NET BUY (SELL)</b>	<b>8.9</b>		<b>0.4</b>		<b>NET BUY (SELL)</b>	<b>390</b>		<b>5</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	1,307.7	53.1%	145.9	37.0%	<b>BUY</b>	56,512	61.9%	2,134	34.3%
% of market	5.9%		2.3%		% of market	12.4%		3.2%	
<b>SELL</b>	1,335.7	50.0%	140.5	42.8%	<b>SELL</b>	47,792	48.3%	1,920	37.7%
% of market	6.0%		2.3%		% of market	10.5%		2.8%	
<b>NET BUY (SELL)</b>	<b>(28.0)</b>		<b>5.4</b>		<b>NET BUY (SELL)</b>	<b>8,720</b>		<b>215</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

### HOSE

#### Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	157,600	2,800	1.81	170.9	1.679
HPG	32,000	850	2.73	128.2	0.444
MBB	22,300	0	0.00	66.8	0.000
KDC	46,500	550	1.20	24.1	0.058
GAS	58,300	1,000	1.75	20.8	0.791

#### Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	157,600	2,800	1.81	78.6	1.679
MBB	22,300	0	0.00	66.8	0.000
AAA	34,550	-450	-1.29	17.4	-0.011
NVL	68,000	0	0.00	14.2	0.000
STB	13,800	-300	-2.13	11.7	-0.184

#### Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	32,000	850	2.73	121.4	0.444
VNM	157,600	2,800	1.81	92.3	1.679
KDC	46,500	550	1.20	24.1	0.058
GAS	58,300	1,000	1.75	20.0	0.791
BID	20,400	100	0.49	13.9	0.141

#### Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
AAA	34,550	-450	-1.29	-16.3	-0.011
VJC	126,300	0	0.00	-7.9	0.000
DQC	50,500	3,300	6.99	-5.0	0.047
HT1	22,600	300	1.35	-2.3	0.047
STB	13,800	-300	-2.13	-2.1	-0.184

### HNX

#### Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,800	100	0.60	4.5	0.000
SHB	7,600	100	1.33	3.8	0.000
VND	21,600	0	0.00	0.8	0.000
VCG	21,400	0	0.00	0.6	0.000
TEG	8,300	0	0.00	0.5	0.000

#### Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
CEO	11,500	400	3.60	5.9	0.000
TNG	11,800	-300	-2.48	0.7	0.000
VCG	21,400	0	0.00	0.4	0.000
MAS	95,100	-100	-0.11	0.3	0.000
PVS	16,800	100	0.60	0.3	0.000

#### Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,800	100	0.60	4.2	0.000
SHB	7,600	100	1.33	3.8	0.000
VND	21,600	0	0.00	0.7	0.000
TEG	8,300	0	0.00	0.5	0.000
TTT	62,000	-1,500	-2.36	0.4	0.000

#### Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
CEO	11,500	400	3.60	-5.6	0.000
TNG	11,800	-300	-2.48	-0.6	0.000
DNP	31,000	500	1.64	-0.2	0.000
HHC	60,000	0	0.00	-0.2	0.000
PVB	11,000	-300	-2.65	-0.2	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

30 Jun 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	157,600	5.3	10.0	25.5	10,065	1,451	57.8	44.9	615,191	6,281	5,831	19.9	25.1	9.2	38.3	33.7
2	VCB VM	38,500	6.4	4.3	8.6	6,095	3,598	22.9	9.2	1,798,713	1,668	1,566	6.0	23.1	2.8	12.4	1.0
3	SAB VM	208,300	10.2	4.2	5.4	5,878	641	10.4	39.2	44,688	7,265	6,442	37.3	28.7	10.7	35.2	22.9
4	VIC VM	42,700	6.1	2.2	1.7	4,956	2,638	52.3	19.1	814,772	1,255	1,178	111.2	34.0	4.0	10.5	1.6
5	GAS VM	58,300	4.9	6.0	-3.8	4,908	1,913	4.2	45.9	608,693	4,119	3,548	-18.8	14.2	2.7	19.1	13.1
6	PLX VM	69,000	12.7	N/A	N/A	3,518	1,159	100.0	11.7	1,196,782	4,254	4,254	43.0	16.2	3.9	27.7	8.9
7	CTG VM	20,250	7.7	11.9	34.6	3,318	3,723	15.8	0.0	2,055,848	1,867	1,457	20.6	10.8	1.3	12.0	0.8
8	BID VM	20,400	10.6	16.2	43.7	3,069	3,419	4.7	28.6	6,026,229	1,843	1,354	-5.1	11.1	1.6	14.6	0.7
9	HPG VM	32,000	12.4	11.9	18.8	2,136	1,517	58.9	11.0	4,593,211	5,565	4,470	82.3	5.8	2.0	40.9	24.1
10	MSN VM	42,000	-2.8	-10.7	-2.8	2,104	1,138	32.2	19.1	559,529	2,467	2,481	86.5	17.0	3.1	18.1	4.1
11	VJC VM	126,300	-1.2	-1.4	N/A	1,792	322	61.0	5.8	332,690	8,726	8,726	-24.9	14.5	8.4	68.7	14.3
12	NVL VM	68,000	1.5	-1.7	13.1	1,763	589	33.8	36.1	839,527	3,396	3,059	N/A	20.0	4.4	23.1	5.3
13	BVH VM	57,500	-0.2	-2.9	-1.2	1,722	680	29.1	24.5	379,846	1,641	1,651	10.9	35.0	2.9	8.5	1.6
14	MBB VM	22,300	18.3	45.3	59.3	1,681	1,713	49.8	0.0	2,673,416	1,811	1,715	-6.3	12.3	1.5	12.7	1.3
15	ROS VM	88,500	-33.0	-46.1	-22.8	1,675	430	27.2	47.2	3,745,787	1,136	1,136	N/A	77.9	7.8	11.7	7.4
16	MWG VM	102,900	10.1	22.3	31.9	1,393	308	71.1	0.0	354,268	5,709	4,974	40.3	18.0	7.2	47.1	15.6
17	STB VM	13,800	10.4	20.5	46.0	1,095	1,804	94.6	15.1	5,016,944	233	207	-77.1	59.1	1.1	1.8	0.1
18	FPT VM	46,850	9.0	13.9	22.4	1,094	531	70.3	0.0	1,184,602	3,899	3,413	2.9	12.0	2.5	21.8	7.8
19	BHN VM	78,000	-3.6	-3.8	N/A	796	232	100.0	31.6	4,869	3,236	3,236	-9.6	24.1	3.2	13.8	8.0
20	CTD VM	216,500	1.2	3.4	18.6	733	77	89.1	3.6	103,458	20,854	20,894	88.6	10.4	2.6	28.1	15.5
21	DHG VM	124,300	15.1	34.7	90.3	715	131	31.8	0.3	285,286	4,808	4,662	22	26	5	22.1	20
22	EIB VM	12,900	8.4	10.7	43.3	698	1,229	76	0.7	494,114	343	251	661	38	1.2	3	0
23	SSI VM	27,650	11.5	15.9	41.1	596	490	57.0	45.1	4,470,207	2,133	1,698	2	13	1.6	14	7
24	GMD VM	43,000	7.5	24.3	59.3	545	288	59.4	0.0	1,364,274	2,196	2,009	-4.2	19.6	1.5	7.3	4.1
25	REE VM	36,900	16.6	35.2	49.7	503	310	48.3	0.0	1,277,706	4,274	3,526	27.9	8.6	1.6	16.2	10.4
26	HSG VM	32,400	-1.2	14.5	11.4	499	350	50.2	10.5	3,409,586	5,445	4,200	120	6	2.4	43	12
27	PNJ VM	101,800	6.8	34.3	53.1	440	98	65.3	0.0	302,873	5,654	4,383	671.7	18.0	5.7	34.5	17.4
28	KDC VM	46,500	9.5	10.7	27.9	421	206	49.8	40.2	681,280	5,672	5,714	-74.7	8.2	1.6	20.8	15.6
29	DPM VM	23,500	2.2	-3.1	5.1	405	391	35.2	30.2	1,040,055	2,394	2,452	-25.6	9.8	1.1	9.7	9.4
30	CII VM	37,200	-4.6	-1.3	32.1	403	246	55.7	7.9	1,380,253	7,950	3,191	9.7	4.7	2.5	23.6	6.7
31	SBT VM	35,050	16.6	41.9	43.1	390	253	53.0	42.5	2,713,930	1,111	1,148	29.3	31.5	3.0	9.0	4.4
32	HAG VM	9,480	9.0	3.6	77.2	387	927	61.3	31.5	5,084,583	-1,360	-1,291	N/A	N/A	0.6	-10.2	-2.9
33	HT1 VM	22,600	13.0	0.9	10.2	379	382	20.0	41.5	687,290	2,062	2,121	-0.2	11.0	1.6	16.0	6.7
34	HNG VM	10,750	-1.4	-7.3	73.4	363	767	35.1	48.4	3,085,159	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
35	NT2 VM	28,550	3.3	-9.4	4.6	362	288	27.9	28.2	517,621	3,508	3,701	-5.0	8.1	1.6	20.3	8.6



# DAILY MARKET RECAP

30 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	BMP VM	99,000	-1.3	-13.4	-6.7	357	82	61.8	1.6	212,114	6,465	7,664	20.9	15.3	3.4	23.1	20.7
37	KBC VM	16,850	6.6	12.3	21.7	348	470	72.6	14.5	2,987,496	1,361	1,186	-11.6	12.4	1.0	7.5	3.9
38	DCM VM	14,250	10.5	36.4	40.4	332	529	24.3	48.1	3,589,398	1,387	1,011	N/A	10.3	1.2	11.8	5.9
39	QCG VM	27,000	23.3	321.9	610.5	327	275	31.9	48.9	915,191	256	253	191.0	105.4	1.9	1.0	0.5
40	BHS VM	23,500	10.6	91.8	119.7	308	298	77.1	42.0	3,855,700	1,312	1,546	30.6	17.9	1.8	11.6	5.4
41	TCH VM	19,200	-9.9	9.4	13.6	307	363	52.5	48.9	2,020,631	1,379	1,379	N/A	13.9	1.6	16.6	15.1
42	HBC VM	51,300	17.6	20.7	127.8	291	129	71.9	24.9	2,008,348	5,326	3,960	539.6	9.6	4.1	41.0	6.1
43	PPC VM	20,500	7.9	19.2	22.8	287	318	15.0	32.9	180,579	2,665	1,724	-2.2	7.7	1.2	15.3	8.5
44	KDH VM	27,850	0.2	9.9	39.3	287	234	49.1	2.6	155,665	1,658	1,587	55.3	16.8	1.8	11.3	4.9
45	PDR VM	27,900	19.0	73.9	134.3	273	222	38.3	48.2	673,036	1,121	1,033	28.1	24.9	2.5	10.5	3.0
46	VCF VM	221,000	16.3	30.0	24.2	258	27	30.7	19.3	460	12,978	14,450	30.0	17.0	2.7	19.4	13.4
47	HCM VM	44,600	8.8	37.7	64.0	254	130	39.5	48.3	970,089	2,624	2,395	49.9	17.0	2.3	13.8	9.8
48	VHC VM	59,000	4.8	8.9	2.1	240	92	25.5	61.3	65,287	6,096	5,922	80.9	9.7	2.2	24.1	11.6
49	PVD VM	13,850	-11.2	-30.9	-33.1	233	383	48.1	27.4	2,288,014	-356	224	-94.1	N/A	0.4	-1.0	-0.5
50	TLG VM	137,500	25.0	28.6	36.1	232	38	25.6	21.0	888	5,658	5,514	24.9	24.3	5.5	23.8	18.8
51	TRA VM	124,600	18.6	25.5	31.2	227	41	58.1	1.5	17,369	4,867	5,081	29.0	26	5.6	23	16
52	DXG VM	17,300	0.9	-5.1	56.4	217	286	76.6	21.5	4,392,944	2,602.7	2,555	29.6	6.6	1.5	26.5	13.4
53	BIC VM	39,200	-2.0	-1.0	3.2	202	117	99.7	1.4	11,258	1,129	1,083	-27.2	34.7	2.3	6.3	2.9
54	FLC VM	7,170	-1.8	-12.1	37.9	201	638	86.2	38.5	10,446,040	1,818	1,795	-8.0	4	0.6	14	7
55	PGD VM	50,800	3.7	30.3	29.6	201	90	49.5	45.7	57,854	1,769	2,313	-37.5	29	3.2	12	6
56	LGC VM	23,700	4.6	-1.3	-2.5	201	193	N/A	4.0	1,452	1,608	1,698	-49.5	14.7	1.9	13.2	3.8
57	DMC VM	130,000	17.1	41.8	92.6	199	35	46.3	37.6	25,188	5,224	4,856	44.3	24.9	4.8	20.6	17.4
58	NLG VM	28,500	12.3	18.3	41.2	196	156	56.0	6.2	663,252	2,139	1,954	70.0	13	1.7	14	6
59	GTN VM	17,700	8.6	11.3	6.6	195	250	18.2	50.4	1,162,939	142	104	-86.3	125	1.6	1	1
60	PVT VM	14,950	11.6	16.8	28.9	185	281	48.9	21.0	820,260	1,438	1,321	12.9	10	1.2	11	4
61	PAN VM	40,050	-2.3	-6.9	-6.4	180	102	59.8	54.2	3,934	1,763.2	2,489	-2	22.7	1.8	11.4	6.9
62	DRC VM	32,050	9.8	2.6	0.2	168	119	39.4	18.8	673,865	3,177.6	3,327	-8.2	10.1	2.3	22.1	12.7
63	DIG VM	15,600	21.9	79.9	103.9	164	238	87.1	22.1	1,584,197	141	228	459.2	110.6	1.4	2.2	1.1
64	ITA VM	3,900	16.1	-3.2	-2.3	161	938	69.3	37.7	3,635,781	49	43	-74	79.7	0.4	0.4	0.3
65	VSH VM	17,100	-1.2	7.9	10.3	155	206	69.3	33.6	60,543	1,549	1,219	2.4	11.0	1.2	11.0	5.6
66	PC1 VM	36,000	13.9	22.2	30.0	155	98	67.0	14.7	176,143	3,486	3,486	-50.6	10.3	1.8	18.7	7.8
67	CHP VM	27,150	20.4	18.6	31.2	151	126	20.0	45.6	94,640	2,983	1,950	-21.5	9.1	2.0	15.6	8.1
68	CAV VM	57,500	5.7	-10.4	-0.9	146	58	51.4	45.7	70,609	5,943	4,380	43.2	9.7	2.4	25.2	11.6
69	NKG VM	33,100	-2.6	22.6	41.9	144	99	26.4	18.5	524,129	7,479	6,850	286.2	4.4	1.9	49.5	10.3
70	ASM VM	14,100	0.7	-8.4	-4.1	136	220	59.3	46.1	1,591,056	741	787	27.8	19.0	1.2	6.9	3.9

Source: Bloomberg

Bloomberg: VNDS

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