

Market commentary

Large caps' rallies succeeded in supporting VN-INDEX's rebound while HNX-INDEX retreated for a second consecutive session. VN-INDEX edged up shortly after the opening bell as some blue-chips, especially VIC, VNM and MSN, picked up early. Such excitement then triggered strong demand for large caps, thus helping the index widen gains toward the end of the day. Today's advance was attributed to the escalation of Real Estate, Construction and Food & Beverage sectors. Specifically, Real Estate and Construction stocks continued to have an impressive performance, led by multiple gainers including VIC, ROS, CII, CTD, HBC and NLG. Notably, VIC had the highest net bought value by foreigners today, closing up 6.8% and alone contributing 2.82 pts to VN-INDEX. Food & Beverage tickers, such as MSN, VNM, SAB and SBT, also surged and buoyed the index considerably. On the other hand, although Financials and Energy sectors were today's largest laggards, such decliners were far surpassed by the rallies of bullish sectors. Hence, VN-INDEX gained 4.62pts to level at 778.65pts (+0.60%) with 126 advancers, 128 decliners and 86 unchanged. On the contrary, HNX-INDEX dropped slightly amid the choppy trading and closed at 103.34pts (-0.17%) with 71 gainers, 97 losers and 211 unchanged.

Most sectors rose today, led by Real Estate (+3.72%), Consumer Discretionary (+1.62%) and Consumer Staples (+0.74%) while only Energy (-1.26%), Health Care (-0.44%) and Financials (-0.33%) dropped. Regarding tickers, top index movers included VIC (+6.84%), MSN (+3.54%), ROS (+2.83%), MWG (+2.24%), and VNM (+0.34%) while top index laggards were PLX (-1.47%), BID (-1.53%), CTG (-0.8%), FLC (-6.92%), and CTD (-2.15%). Top 3 major block trades included NVL with 920,000 shares (VND57.0bn), NED with 4.59mn shares (VND45.9bn), and GMD with 530,000 shares (VND22.9bn).

Foreigners net bought on both exchanges with net buying value of VND59.9bn. They mainly bought VNM (VND59.4bn), VIC (VND44.8bn), and HPG (VND22.7bn) while sold VNM (VND49.5bn), NVL (VND18.3bn), and VCB (VND17.2bn).

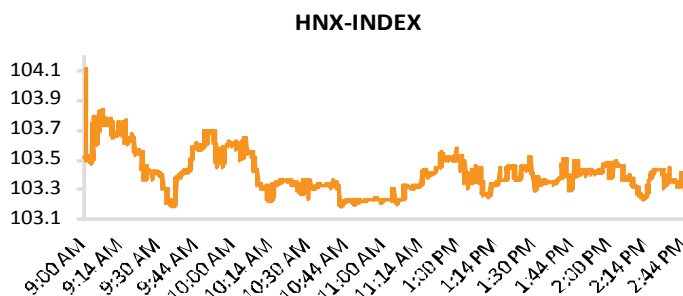
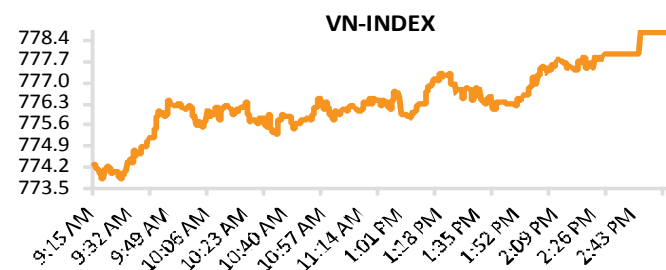
Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	1.62%	0.9	19.05	5.29
Consumer Staples	0.74%	7.35	27.02	7.98
Energy	-1.26%	3.84	17.97	3.16
Financials	-0.33%	3.43	16.47	1.95
Health Care	-0.44%	0.43	26.76	4.13
Industrials	0.64%	1.11	35.64	4.95
IT	0.24%	1.12	11.99	2.36
Materials	0.69%	1.29	9.44	1.88
Real Estate	3.72%	3.97	25.33	3.38
Utilities	0.01%	4.51	14.63	2.65

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	778.7	103.3
1 Day change (%)	0.60	-0.17
Volume (mn shs)	203.1	40.2
Value (US\$m)	155.5	23.7
Gainers	126	71
Losers	128	97
Unchanged	86	211

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,312	-0.24
WTI Oil (\$/B) 1Mth	46.16	-0.60
Brent Oil (\$/B) 1Mth	51.55	-0.87
USDVND	22,733	0.00
EURVND	27,267	0.25

Source: Bloomberg



Country	Close	1D chg	P/E	P/B	Market
Peering	Points	%	x	x	US\$
China	3,834.3	-0.01	16.59	2.00	4,200
India	9,884.4	0.90	23.06	2.92	1,000
Indonesia	5,872.5	-0.27	24.10	2.50	400
Laos	1,033.3	1.36	14.30	0.88	
Malaysia	1,773.2	0.68	16.89	1.71	200
Philippines	7,956.7	0.10	21.77	2.38	100
Taiwan	10,569.4	0.69	16.35	1.81	1,000
Thailand	1,613.3	-0.05	16.90	1.94	400
Vietnam	778.7	0.60	15.24	2.28	

Source: Bloomberg

30-A

Market News

Oil prices slid on Wednesday as refinery shutdowns in the wake of Hurricane Harvey cut US demand for crude, the most important feedstock for the petroleum industry. US WTI crude futures were at US\$46.35/barrel early on Wednesday, down 9 cents from their last close. Brent crude futures were down 7 cents, at US\$51.93/barrel. "Severe flooding due to tropical storm Harvey is affecting refinery capacity and therefore crude demand, with the largest refinery in the US currently operating at just 60% capacity," ANZ bank said in a note on Wednesday. The largest crude oil refinery in the US, operated by Motiva Enterprises, was shutting down on Tuesday night due to flooding from Harvey in its 603,000 barrel-per-day Port Arthur plant in Texas, according to people familiar with operations. Preparing for more rain and floods, total cut production to 53% of capacity at its 225,500 bpd Port Arthur refinery, market sources said. (*Upstreamonline.com*)

Vietnam Treasury sold VND200bn of 10-year bonds at 5.38% on Aug 30, according to Hanoi Stock Exchange (HNX). Besides, VND500bn each for 5-year, 7-year and 15-year debt failed to attract buyers. (*Bloomberg*)

Vietnam's trade deficit was estimated at US\$2.13bn in 8M2017, US\$950mn lower than the figure of US\$3.08bn in 7M2017, according to the General Statistics Office (GSO). This office said this was the lowest level since April, attributing the decrease to increasing export activities in recent months. Import turnover during the 8M2017 jumped to US\$135.6bn (+22.3% YoY) with imports by the domestic sector touching US\$54.24bn (+18.4% YoY), while those of the foreign-invested sector were US\$81.39bn (+25% YoY). Import value registered a YoY surge of 33.5% for machines, equipment, tools and components to reach US\$21.4bn; 33.3% for telephone and its components to reach US\$8.7bn; 24.8% for electronic products, computer and their components to reach US\$22.1bn; and 16.3% for steel to reach US\$5.9bn. (*En.vietnamnet.vn*)

Corporate News

VNDIRECT Securities Corporation (VND VN) - treasury stock: VND has registered to sell 6mn shares as treasury stocks via order-matching and/or put-through methods from Sep 07 to Oct 06. If successful, the company will decrease the number of treasury stocks from 10,000,380 shares to 4,000,380 shares. (*Hsx.vn*)

Vietnam Dairy Products JSC (VNM VN) - treasury stock: VNM has registered to buy 20,982 ESOP shares as treasury shares at the price of VND37,720/share. If successful, the company will increase the number of treasury stocks from 130,324 shares to 151,306 shares. (*Hsx.vn*)

Coteccons Construction JSC (CTD VN) - business activity: From Aug 25 to Aug 29, CTD successfully repurchased 216,000 ESOP shares as treasury shares at the prices of VND35,000/share for 2015 ESOP shares, and VND42,000/share & VND70,000/share for 2016 ESOP shares; thus increasing its total treasury shares from 299,156 shares to 515,156 shares. (*Cafef.vn*)

Loc Troi Group JSC (LTG VN - UPCOM) - business activity and dividend payment: LTG has approved to buy 10.5mn shares of TSC Pesticides JSC (30%) at the price of VND3,141/share. Moreover, Aug 31 and Sep 01 will be the ex-date and record date, correspondingly, for paying the first 2016 cash dividend of VND1,500/share. The payment is expected on Sep 28. (*Cafef.vn & Vsd.vn*)

Power Construction JSC No.1 (PC1 VN) - business activity: PC1 will seek shareholders' approval on its 2017 private placement plan of 17,611,522 shares at the minimum price of VND21,082/share. Such shares will be subject to 1-year transfer restriction. If successful, the firm will raise the charter capital to over VND1.154tr. The proceeds raised from the issuance will be spent on Mong An Hydropower project (41% of total proceeds), Bao Lac B Hydropower project (26%), and Thanh Xuan Real Estate project (33%). (*Hsx.vn*)

FLC Group JSC (FLC VN) - key personnel changes: FLC's BoD has approved the appointment of Mr. Trinh Quoc Huy as the new Chief Accountant cum Deputy Head of Finance & Accounting Department starting Aug 30. In addition, the BoD has also approved the resignation of Chief Accountant La Quy Hien starting Aug 30. (*Hsx.vn*)

FLC Faros Construction JSC (ROS VN) - shareholder's activity: Ms. Trinh Thi Minh Hue, sister of Chairman Trinh Van Quyet, bought 1mn ROS shares (0.21%) via order-matching method from Jul 31 to Aug 29, knowing that before the transaction, she did not own any share. (*Hsx.vn*)

Ba Ria - Vung Tau House Development JSC (HDC VN) - treasury stock: HDC has registered to sell 1,455,320 treasury stocks out of 1,456,399 shares owned via order-matching and/or put-through methods from Sep 08 to Oct 06 in order to increase the company's working capital. (*Hsx.vn*)

Duc Thanh Wood Processing JSC (GDT VN) - treasury stock: GDT has registered to buy 22,200 ESOP shares as treasury stocks from Sep 11 to Sep 13, knowing that the company is currently holding 22,360 treasury stocks. (*Hsx.vn*)

Construction Investment Corporation 3-2 (C32 VN) - dividend payment and key personnel changes: Sep 21 and Sep 22 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND1,200/share. The payment will be made on Nov 22. In addition, C32's BoD has approved the appointment of Mr. Lu Minh Quan as the new General Administrator. (*Hsx.vn*)

Binh Thanh Import – Export Production & Trade JSC (GIL VN) – shareholder's activity: BoD member Nguyen Viet Cuong did not purchase any GIL share out of 100,000 shares registered via order-matching and put-through methods from Jul 28 to Aug 26 due to unfavorable price movement, thus maintaining his stake of 109,000 shares (0.0078%). (*Hsx.vn*)

Techno - Agricultural Supplying JSC (TSC VN) - business activity: According to BoD Resolution signed on Aug 28, TSC's BoD approved to purchase 362,283 shares of West Food JSC within August to increase the holding ratio at the company. (*Hsx.vn*)

Dry Cell and Storage Battery JSC (PAC VN) - business activity: PAC will seek for shareholders' written approval on selecting Furukawa Battery Co, Ltd (FB) as a strategic shareholder. For further information, FB bought nearly 4.9mn PAC shares (10.54%) at the price of VND40,000/share via put-through method on Sep 28, 2016. (*Cafef.vn*)

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - shareholder's activity: From Aug 03 to Aug 29, Chairman Pham Hong Duong successfully sold 50,000 SBT shares via order-matching method, hence reducing his stake from 1,592,119 shares (0.68%) to 1,542,119 shares (0.66%). (*Hsx.vn*)

Superdong Fast Ferry Kien Giang Joint Stock Company (SKG VN) – shareholders' activities: Supervisor Board member Luong Van Hong sold 4,800 SKG shares via order-matching method on Aug 23, thus reducing his stake from 4,961 shares to 161 shares. (*Hsx.vn*)

Nam Kim Steel JSC (NKG VN) - private placement and shareholder's activity: NKG has announced the plan to privately issue 30mn shares at the price of VND27,000/share to strategic investors. The estimated proceeds of VND810bn from the placement will be used to invest in the company's projects, including VND150bn for Nam Kim 3 factory project, VND260bn for Nam Kim Core JSC and VND400bn for supplementing the company's working capital. After the private placement, NKG's charter capital will raise from VND1tr to VND1.3tr. Additionally, Vice CEO Nguyen Thi Ngoc Lien has registered to buy 50,000 NKG shares via order-matching and put-through methods from Sep 05 to Oct 04. If successful, she will increase her stake from 0.26% to 0.31% (311,140 shares). (*Hsx.vn*)

Truong Hai Auto Corporation (THA - unlisted) - business activity: THA will export 230 sets of parts and components of the County bus to Kazakhstan from now to 2018. This is the second batch to be exported to Kazakhstan – part of the contract on exporting bus components and parts to Kazakhstan and the Commonwealth of Independent States (CIS). However, THA did not disclose the export value. For further information, the first batch of 30 sets of County bus components and parts, which were manufactured by Thaco Bus Manufacturing Company Limited, was shipped to Hyundai Trans Auto (HTA) in Kazakhstan as authorized by Hyundai Motor Company. (*En.vietnamplus.vn*)

Thanh Nam Group JSC (TNI VN) - key personnel change: TNI's BoD has approved the resignations of Mr. Hoang Hai from the Vice CEO in charge of the Business Department position and Ms. Nguyen Phuong Nga from Chief Accountant position. Besides, the company also announced the appointment of Ms. Nguyen Thi Thuy Anh as the new Chief Accountant and Mr. Ngo Huu Nghia as Vice CEO in charge of Real Estate Projects. All the changes in key personnel will be effective from Aug 29. (*Hsx.vn*)

Khanh Hoa Sanest Beverage One Member Company Limited (Sanest Khanh Hoa - unlisted) - IPO plan: Sanest Khanh Hoa has announced its IPO plan of 7,971,640 shares (equivalent to 24.16% of the company's charter capital) at the initial price of VND23,000/shares. The auction will be held at Ho Chi Minh Stock Exchange (HOSE) on Sep 11. Moreover, Sanest Khanh Hoa will also issue 6.93mn shares (equivalent to 21% of the charter capital) to strategic investors and 1.24mn ESOP shares (equivalent to 3.8% of charter capital). After IPO, the State will still hold 51% of the charter capital. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLP	23,000	1,500	7.0	61,100	0.009
DTL	24,600	1,600	7.0	830	0.039
BBC	119,700	7,700	6.9	10	0.047
CEE	25,750	1,650	6.9	621,410	0.027
VIC	49,200	3,150	6.8	1.59MLN	3.268

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMX	4,530	-340	-7.0	31,520	-0.002
EMC	16,800	-1,250	-6.9	2,950	-0.006
FLC	7,930	-590	-6.9	57.93MLN	-0.148
BTT	28,900	-2,150	-6.9	20	-0.009
CMT	9,030	-670	-6.9	2,850	-0.002

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	49,200	3,150	6.8	1.59MLN	3.268
MSN	46,800	1,600	3.5	308,170	0.728
ROS	109,000	3,000	2.8	2.68MLN	0.558
MWG	109,500	2,400	2.2	1.16MLN	0.290
VNM	148,000	500	0.3	515,460	0.285

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	67,000	-1,000	-1.5	357,560	-0.509
BID	19,350	-300	-1.5	1.73MLN	-0.403
CTG	18,550	-150	-0.8	624,790	-0.220
FLC	7,930	-590	-6.9	57.93MLN	-0.148
CTD	208,900	400	-2.2	106,620	-0.139

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,930	-590	-6.9	57.93MLN	-0.148
HQC	3,350	-110	-3.2	11.37MLN	-0.021
HAI	11,000	-750	-6.4	11.27MLN	-0.035
FIT	12,300	0	0.0	8.36MLN	0.000
OGC	2,750	-140	-4.8	4.39MLN	-0.017

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ATS	16,500	1,500	10.0	13,100	0.000
QNC	4,400	400	10.0	34,770	0.000
SDN	37,400	3,400	10.0	6,200	0.000
DST	30,900	2,800	10.0	1.49MLN	0.000
SPI	5,600	500	9.8	990,390	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
L14	86,500	-9,600	-10.0	55,534	0.000
PCE	15,500	-1,700	-9.9	100	0.000
TMB	6,400	-700	-9.9	100	0.000
PSW	9,200	-1,000	-9.8	100	0.000
C92	6,500	-700	-9.7	7,500	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DST	30,900	2,800	10.0	1.49MLN	0.103
OCH	11,700	1,000	9.4	42,700	0.080
PIV	42,900	1,400	3.4	641,125	0.028
VCG	21,400	200	0.9	1.74MLN	0.025
DBC	27,700	400	1.5	5,860	0.024

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VGC	18,400	50	-4.7	180,500	-0.109
SHB	7,700	-100	-1.3	4.85MLN	-0.099
ACB	28,500	-100	-0.4	1.68MLN	-0.088
L14	86,500	-9,600	-10.0	55,534	-0.057
PVX	2,500	-100	-3.9	778,507	-0.023

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,700	-100	-1.3	4.85MLN	0.000
KLF	3,500	-100	-2.8	4.45MLN	0.000
VCG	21,400	200	0.9	1.74MLN	0.000
ACB	28,500	-100	-0.4	1.68MLN	0.000
DST	30,900	2,800	10.0	1.49MLN	0.000

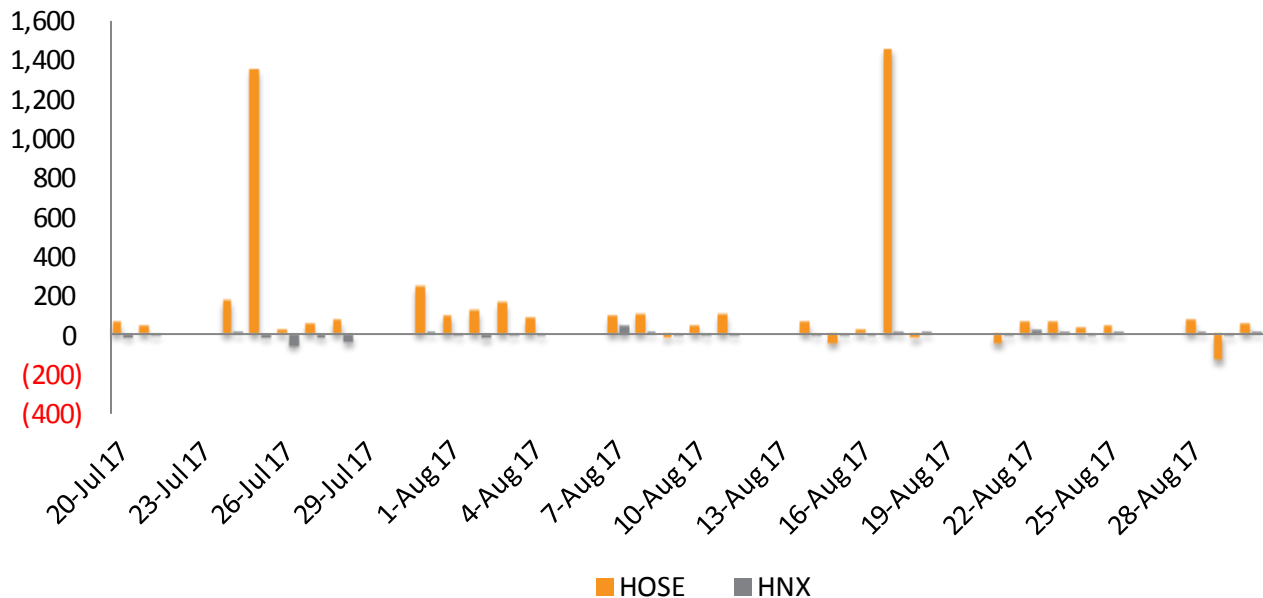
Source: Bloomberg 30-Aug

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	6.5	-13.3%	1.5	246.0%	BUY	280.9	-2.3%	14.1	114.1%
% of market	3.3%		3.6%		% of market	8.2%		2.6%	
SELL	6.6	-48.2%	0.6	-34.7%	SELL	225.0	-46.7%	10.1	-34.2%
% of market	3.3%		1.5%		% of market	6.6%		1.9%	
NET BUY (SELL)	(0.0)		0.8		NET BUY (SELL)	55.9		4.0	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,860.3	75.6%	199.6	50.6%	BUY	76,897.4	84.3%	2,845.5	45.7%
% of market	5.9%		2.2%		% of market	12.4%		3.0%	
SELL	1,810.8	67.8%	215.1	65.5%	SELL	63,300.7	64.0%	2,866.4	56.3%
% of market	5.8%		2.4%		% of market	10.2%		3.0%	
NET BUY (SELL)	49.4		(15.5)		NET BUY (SELL)	13,597		(20.9)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,000	500	0.34	59.4	0.285
VIC	49,200	3,150	6.84	44.8	3.268
HPG	34,850	400	1.16	22.7	0.239
CTD	208,900	400	0.19	16.5	-0.139
SSI	24,850	-50	-0.20	14.8	-0.010

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,700	-100	-1.28	6.7	0.000
HUT	11,600	-100	-0.85	2.3	0.000
VNR	26,000	-500	-1.89	1.0	0.000
BVS	19,800	0	0.00	0.7	0.000
API	30,500	1,000	3.39	0.6	0.000

Top sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,000	500	0.34	49.5	0.285
NVL	60,100	0	0.00	18.3	0.000
VCB	37,000	0	0.00	17.2	0.000
HBC	57,300	200	0.35	15.5	0.010
HPG	34,850	400	1.16	15.1	0.239

Top sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CVT	46,500	-400	-0.85	3.1	0.000
PVS	16,300	0	0.00	3.1	0.000
VGC	18,400	50	0.27	0.9	0.000
BVS	19,800	0	0.00	0.6	0.000
PVE	8,300	400	5.06	0.5	0.000

Top net buy by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VIC	49,200	3,150	6.84	38.7	3.268
CTD	208,900	400	0.19	11.5	-0.139
VNM	148,000	500	0.34	9.8	0.285
DXG	20,600	400	1.98	9.2	0.045
HSG	29,650	250	0.85	8.1	0.034

Top net buy by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,700	-100	-1.28	6.7	0.000
HUT	11,600	-100	-0.85	2.3	0.000
VNR	26,000	-500	-1.89	1.0	0.000
API	30,500	1,000	3.39	0.6	0.000
HKB	3,300	-100	-2.94	0.4	0.000

Top net sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NVL	60,100	0	0.00	-17.5	0.000
VCB	37,000	0	0.00	-15.1	0.000
HBC	57,300	200	0.35	-13.0	0.010
SKG	33,900	1,500	4.63	-7.2	0.028
SCR	10,750	-150	-1.38	-6.0	-0.013

Top net sell by foreigners (value)					
					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CVT	46,500	-400	-0.85	-3.03	0.000
PVS	16,300	0	0.00	-2.99	0.000
PVE	8,300	400	5.06	-0.51	0.000
VGC	18,400	50	0.27	-0.38	0.000
IDJ	3,400	100	3.03	-0.34	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

30 August 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,000	-3.3	-1.1	12.6	9,449	1,451	57.8	44.7	545,063	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	250,000	6.2	30.9	11.1	7,052	641	10.4	39.1	50,288	6,947	6,442	37.3	36.0	11.7	33.0	20.8
3	VCB VM	37,000	-1.3	1.9	-1.1	5,856	3,598	22.9	9.1	803,409	1,788	1,566	6.0	20.7	2.6	12.8	1.0
4	VIC VM	49,200	14.7	22.2	9.3	5,709	2,638	52.3	19.1	433,991	1,713	1,178	111.2	28.7	4.4	10.9	1.7
5	GAS VM	62,600	1.8	10.6	3.8	5,269	1,913	4.2	45.7	385,346	4,128	3,548	-18.8	15.2	3.0	20.3	13.4
6	PLX VM	67,000	4.4	9.8	N/A	3,415	1,159	100.0	11.4	627,123	3,617	4,254	43.0	18.5	3.5	21.5	7.8
7	CTG VM	18,550	-4.9	-1.9	1.6	3,038	3,723	15.8	0.1	2,274,169	1,970	1,457	20.6	9.4	1.2	12.0	0.8
8	BID VM	19,350	-7.9	5.4	17.6	2,910	3,419	4.7	28.2	3,299,065	1,810	1,354	-5.1	10.7	1.5	14.6	0.7
9	MSN VM	46,800	12.5	9.3	14.1	2,364	1,148	32.8	19.8	539,589	2,099	2,481	86.5	22.3	3.4	18.1	4.1
10	HPG VM	34,850	7.4	26.8	39.6	2,325	1,517	58.9	9.6	3,327,488	5,182	4,470	82.3	6.7	2.3	34.9	20.9
11	ROS VM	109,000	19.8	-8.5	-19.5	2,268	473	27.0	47.2	2,646,279	1,033	1,033	N/A	105.5	10.6	11.7	7.4
12	VPB VM	36,300	N/A	N/A	N/A	2,128	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.1	1.8	25.4	1.9
13	VJC VM	124,700	0.3	-2.2	15.5	1,768	322	60.9	5.8	319,177	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
14	MBB VM	23,200	-1.3	22.1	65.7	1,748	1,713	49.8	0.0	3,075,360	1,983	1,715	-6.3	11.7	1.6	12.7	1.3
15	NVL VM	60,100	-9.8	-8.8	-10.3	1,647	623	29.5	39.0	1,623,820	3,396	3,059	N/A	17.7	3.9	23.1	5.3
16	BVH VM	53,800	-6.6	-7.2	-9.6	1,610	680	29.1	24.5	306,588	2,103	1,651	10.9	25.6	3.6	9.7	1.6
17	MWG VM	109,500	8.4	17.4	31.1	1,482	308	71.9	0.0	379,698	5,949	4,974	40.3	18.4	7.7	47.1	15.6
18	FPT VM	47,800	-1.5	11.2	19.9	1,116	531	70.5	0.0	892,852	3,887	3,413	2.9	12.3	2.5	21.8	7.8
19	STB VM	11,450	-10.5	-9.1	11.2	908	1,804	94.6	15.3	2,074,022	269	49	-89.0	42.5	0.9	1.8	0.1
20	BHN VM	85,400	7.7	6.0	-20.6	871	232	100.0	31.5	33,828	3,236	3,236	-9.6	26.4	3.5	13.8	8.0
21	CTD VM	208,900	2.4	0.4	3.9	705	77	89.0	2.9	67,667	20,254	20,894	88.6	10.3	2.5	28.1	15.5
22	EIB VM	12,150	0.0	3.0	14.1	657	1,229	75.6	0.5	533,407	468	251	660.6	26.0	1.1	3.1	0.3
23	DHG VM	109,400	-5.5	-2.1	43.9	629	131	31.8	0.0	171,160	5,020	4,662	21.7	21.8	4.7	22.1	20.1
24	GMD VM	42,250	4.3	4.3	21.8	536	288	59.5	0.0	534,548	2,087	2,009	-4.2	20.2	1.4	7.6	4.3
25	SSI VM	24,850	-3.9	0.4	17.2	535	490	57.0	48.5	3,469,784	2,238	1,698	2.4	11.1	1.5	13.6	7.5
26	PNJ VM	107,500	4.3	13.2	43.3	511	108	64.5	0.0	235,942	6,190	4,383	671.7	17.4	6.0	34.5	17.4
27	REE VM	34,450	-5.6	8.5	37.3	470	310	48.3	0.0	1,436,107	4,896	3,526	27.9	7.0	1.5	20.1	12.7
28	HSG VM	29,650	-1.5	-3.4	9.8	456	350	50.4	20.5	3,663,677	4,575	4,200	120.2	6.5	2.2	45.0	15.4
29	DPM VM	23,050	-0.6	2.7	-5.5	397	391	35.2	28.1	677,706	1,925	2,452	-25.6	12.0	1.1	9.7	9.4
30	CII VM	34,600	6.8	-11.3	-1.7	375	246	55.7	8.4	906,646	8,644	3,191	9.7	4.0	1.8	46.6	12.3
31	KDC VM	41,000	-9.5	-3.5	10.5	371	206	49.8	39.0	353,002	6,728	5,714	-74.7	6.1	1.4	20.8	15.6
32	SBT VM	32,500	-20.9	7.3	35.4	362	253	53.5	40.7	2,446,804	1,209	1,176	2.4	26.9	2.7	9.8	4.5
33	HAG VM	8,590	-6.6	-2.6	5.0	350	927	61.3	37.4	3,084,868	620	-1,439	N/A	13.8	0.5	-8.3	-2.3
34	NT2 VM	26,000	-8.3	-6.0	-12.2	329	288	27.9	28.8	260,506	2,816	3,701	-5.0	9.2	1.4	20.3	8.6
35	HBC VM	57,300	-0.3	32.0	63.4	325	129	71.5	25.7	1,313,029	6,866	3,960	539.6	8.3	4.2	47.6	6.4

DAILY MARKET RECAP

30 August 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 HNG VM	9,450	-7.8	-15.6	6.1	319	767	35.1	48.2	1,346,474	759	-1,298	N/A	12.4	0.7	-9.8	-3.3
37 KBC VM	15,250	1.3	-3.8	5.9	315	470	74.7	15.9	1,907,654	1,232	1,186	-11.6	12.4	0.9	8.4	4.5
38 DCM VM	13,500	-1.1	7.1	23.9	314	529	24.3	47.5	2,289,841	1,508	1,011	N/A	9.0	1.2	11.8	5.9
39 VCI VM	59,300	-2.8	N/A	N/A	313	120	92.7	19.2	233,197	3,854	3,854	-18.8	15.4	5.1	31.9	12.1
40 KDH VM	28,000	0.0	1.1	27.9	288	234	49.1	2.5	79,545	1,726	1,587	55.3	16.2	1.8	11.3	5.2
41 PPC VM	19,650	-9.9	3.4	17.0	275	318	15.0	33.6	387,304	4,688	1,724	-2.2	4.2	1.1	15.3	8.5
42 BMP VM	74,700	-8.7	-25.6	-28.1	269	82	61.8	2.6	335,130	6,230	7,664	20.9	12.0	2.6	23.1	20.7
43 PDR VM	27,450	-0.4	14.6	111.2	268	222	38.3	48.3	846,141	1,357	1,033	28.1	20.2	2.5	10.5	3.0
44 TCH VM	16,250	-5.0	-23.5	0.0	259	363	52.5	48.7	1,386,679	1,379	1,379	N/A	11.8	1.3	16.6	15.1
45 DXG VM	20,600	12.9	19.1	41.1	259	286	76.6	20.1	4,543,702	2,087	2,555	29.6	9.9	1.7	26.5	13.4
46 HT1 VM	15,150	-16.8	-26.5	-19.4	254	382	20.0	43.6	729,391	1,734	2,121	-0.2	8.7	1.1	16.0	6.7
47 PVD VM	13,800	4.5	-13.2	-37.8	232	383	48.1	29.4	3,339,182	-513	224	-94.1	N/A	0.4	-1.0	-0.5
48 VCF VM	198,500	-13.7	4.5	14.1	232	27	30.7	19.3	274	13,794	14,450	30.0	14.4	2.4	18.3	12.9
49 FLC VM	7,930	7.2	9.4	-2.9	223	638	86.2	37.8	19,591,910	969	1,795	-8.0	8.2	0.6	14.6	7.1
50 TLG VM	101,500	-5.1	20.0	32.0	222	50	25.6	72.0	932	4,704	4,242	24.9	21.6	5.2	23.8	18.8
51 HCM VM	38,200	-10.5	-5.4	22.4	218	130	38.0	47.0	388,385	3,032	2,395	49.9	12.6	2.0	13.8	9.8
52 TRA VM	116,900	-2.6	9.5	22.0	213	41	57.8	1.2	21,658	5,275	5,081	29.0	22.2	5.3	22.9	14.6
53 QCG VM	17,000	-30.5	-22.4	274.4	206	275	32.1	48.6	349,148	811	163	87.6	21.0	1.2	1.2	0.5
54 VHC VM	49,900	-3.7	-10.1	8.5	203	92	25.1	61.3	34,714	5,366	5,922	80.9	9.3	1.9	24.1	11.6
55 PAN VM	37,850	5.1	6.2	0.3	196	118	59.8	46.8	13,605	1,428	2,164	-1.9	26.5	1.9	7.6	4.8
56 LGC VM	23,000	-0.9	-5.0	-28.8	195	193	N/A	4.0	312	1,584	1,698	-49.5	14.5	1.9	13.2	3.8
57 NLG VM	27,850	-9.6	9.4	35.5	193	157	56.2	5.4	1,230,495	3,347	1,954	70.0	8.3	1.7	13.5	5.8
58 BIC VM	36,300	-4.0	-9.3	-9.0	187	117	99.7	1.4	20,595	1,090	1,083	-27.2	33.3	2.1	6.3	2.9
59 PVT VM	14,600	-2.0	11.0	18.7	181	281	48.9	19.3	302,515	1,257	1,321	12.9	11.6	1.1	11.1	4.6
60 DMC VM	116,900	-3.4	6.3	58.0	179	35	46.3	37.1	8,973	5,597	4,856	44.3	20.9	4.5	22.9	18.1
61 PGD VM	44,850	-5.6	-8.5	17.9	178	90	49.5	20.8	4,537	1,077	2,313	-37.5	41.7	2.9	11.6	6.4
62 GTN VM	16,100	-2.1	-0.6	-24.1	177	250	18.2	50.7	966,361	141	104	-86.3	113.9	1.4	1.4	1.0
63 VSH VM	18,650	-0.5	9.7	15.8	169	206	69.3	33.6	63,677	1,510	1,219	2.4	12.3	1.3	11.0	5.6
64 ITA VM	4,060	-7.3	21.2	-9.6	168	938	69.3	38.3	3,532,756	36	43	-74.1	112.7	0.4	0.5	0.3
65 BWE VM	25,300	-1.2	N/A	N/A	167	150	100.0	49.0	N/A	1,606	1,606	N/A	15.8	1.3	8.7	3.0
66 DIG VM	15,600	2.6	21.4	83.5	163	238	87.1	22.6	935,424	276	228	459.2	56.5	1.4	1.2	0.6
67 PC1 VM	35,550	1.6	9.8	25.6	153	98	67.0	17.9	75,489	3,486	3,486	-50.6	10.2	1.8	18.7	7.8
68 PTB VM	130,700	3.7	16.2	14.1	149	26	59.5	34.3	138,439	10,309	8,863	58.8	12.7	4.4	35.6	16.7
69 CHP VM	26,500	-4.7	18.0	17.3	147	126	20.0	45.9	98,832	3,504	1,950	-21.5	7.6	1.8	23.9	12.3
70 NKG VM	32,750	1.4	2.7	34.6	144	100	27.1	18.7	308,003	6,287	6,850	286.2	5.2	1.9	49.5	10.3

Source: Bloomberg

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