

Market commentary

Vietnam Stock Markets had a mixed trading day when both indices headed towards different directions. After receiving positive information about Q3 GDP growth, VN-INDEX edged up from the opening bell when green color dominated in many heavy-weighted stocks, such as SAB, BHN, ROS, VPB and MSN. Then, VN-INDEX surged to the intraday peak of 808.77 pts before suddenly plunging to the bottom at the end of the day as strong selling pressure pushed many market pillars down below the reference levels. In the context of oil price slump, both Utilities and Energy sectors witnessed worst performance today, of which GAS and PLX lost by 2.3% and 1.3% respectively, thus impacting other Oil & Gas tickers such as PVD, PVS, PXS. Furthermore, Food and Beverage pillars greatly diversified. Specifically, SAB plummeted by 2.3% to become the top index laggard as the selling forces unexpectedly overwhelmed during the closing ATC sessions while BHN was the largest supporter of the index with 7.0% growth. In addition, some other blue-chips managed to close in green and cushioned the index from falling deeper, led by HPG, VCB, VIC and MBB. At the end, VN-INDEX landed at 804.42pts (-0.05%) with 128 gainers, 133 losers and 79 unchanged. On the contrary, HNX-INDEX remained in red throughout almost the trading session before successfully recovered to close at 107.66pts (+0.21%) with 89 advancers, 105 decliners and 184 unchanged.

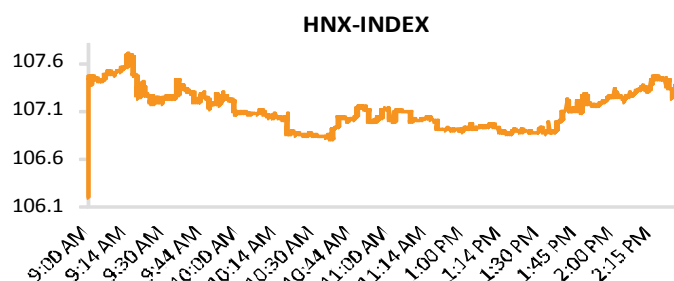
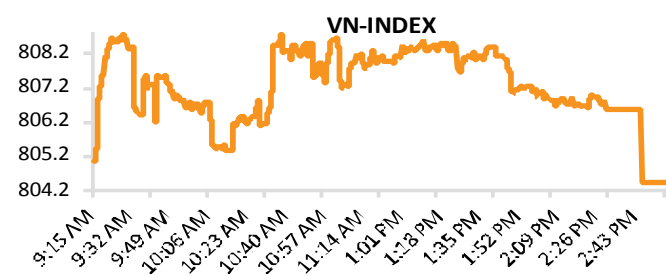
Materials (+1.37%), Consumer Discretionary (+0.85%) and Real Estate (+0.60%) grew while Utilities (-1.65%), Energy (-1.29%) and Consumer Staples (-0.52%) dropped. Top index movers included BHN (+7.0%), HPG (+3.1%), VCB (+0.9%), VIC (+0.8%) and MBB (+1.3%). On the other hand, top index laggards consisted of SAB (-2.3%), GAS (-2.3%), PLX (-1.3%), MSN (-1.1%) and SBT (-3.7%). Top 3 major put-through transactions were NVL with 1.32mn shares (VND 80.7bn), SVI with 1.15mn shares (VND57.3bn) and VIR with 3.66mn shares (VND40.3bn).

Foreigners net bought on HOSE with net-buying value of VND48.47bn while they net sold on HNX with net-selling value of VND3.88bn. They mainly bought VNM (VND77.66bn), HPG (56.75bn) and VJC (28.30bn) while sold VNM (VND65.08bn), SVI (57.27bn) and MSN (VND18.29bn).

Snapshot	HOSE	HNX
Close (pts)	804.4	107.7
1 Day change (%)	-0.05	0.21
Volume (mn shs)	139.5	62.5
Value (US\$m)	136.3	23.3
Gainers	128	89
Losers	133	105
Unchanged	79	184

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,288	0.19
WTI Oil (\$/B) 1Mth	51.59	0.06
Brent Oil (\$/B) 1Mth	57.64	0.40
USDVND	22,730	-0.01
EURVND	26,945	-0.13

Source: Bloomberg



Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	0.85%	0.95	19.51	5.4
Consumer Staples	-0.52%	7.3	29.25	8.33
Energy	-1.29%	3.49	15.72	2.94
Financials	0.36%	3.42	16.86	1.88
Health Care	0.08%	0.41	26.16	4.12
Industrials	0.38%	1	35.65	5.16
IT	-0.49%	1.13	12.2	2.42
Materials	1.37%	1.4	9.87	2.08
Real Estate	0.60%	4.08	35.57	3.62
Utilities	-1.65%	4.97	15.82	2.96

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,836.5	0.37	16.38	2.00	4,204
India	9,785.2	0.17	22.79	2.88	1,057
Indonesia	5,900.9	1.02	23.04	2.49	477
Laos	1,012.1	-1.63	14.00	0.86	1
Malaysia	1,755.6	-0.14	16.50	1.70	252
Philippines	8,171.4	0.19	22.69	2.46	194
Taiwan	10,329.9	0.33	15.86	1.77	999
Thailand	1,673.2	0.41	17.57	2.02	491
Vietnam	804.4	-0.05	16.06	2.33	91

Source: Bloomberg 29-Sep

Market News

Oil was poised for its biggest quarterly gain in more than a year on forecasts for rising demand and Turkey's threat to halt Kurdish exports through its territory after the region voted for independence from Iraq. Futures were little changed in New York, up more than 9% in September. OPEC and the International Energy Agency this month boosted demand forecasts, signaling the surplus that has weighed on prices may shrink further. Iraq said Thursday that Turkey agreed to deal exclusively with its government over exports of Kurdish crude, a step that could disrupt shipments from the region that this week voted overwhelmingly for independence from Baghdad. Oil this week returned to a bull market on signs the persistent crude surplus was finally starting to shrink, while Trafigura Group and Citigroup Inc. warned of the potential for a further supply squeeze in 2018. *(Bloomberg)*

Vietnam Treasury will offer VND2trl of bonds, including VND500bn each for 10-year and 20-year bonds and VND1trl for 5-year securities on Oct 04, according to Hanoi Stock Exchange. For further information, Vietnam's 9M2017 government bond sales is expected at VND147trl. *(Bloomberg)*

Vietnam's economic growth surges to above 7% as exports climb. Vietnam's growth accelerated in the third quarter to more than 7%, with the economy on track to remain among the world's fastest. GDP rose 7.46% in the 3Q2017 from a year earlier, compared with a revised 6.28% in the previous three months, according to the General Statistics Office. The economy expanded 6.41% in 9M2017 through September, compared with the 6.1% that economists estimated. *(Bloomberg)*

Vietnam growth will be hurt if government raises power prices. General Statistics Office informed prime minister of electricity pricing's effect on GDP growth and CPI this year, according to Head of GSO Nguyen Bich Lam. Prime minister will use the report to decide on time frame for electricity price hikes in relation to growth and inflation. *(Bloomberg)*

Corporate News

Coteccons Construction JSC (CTD VN) - key personnel change: CTD's BoD has approved the appointment of Mr. Vo Thanh Liem as the new Vice CEO starting from Sep 28. *(Hsx.vn)*

Gemadep Corporation (GMD VN) - investment activity: On Sep 27, GMD announced the transfer of its entire stake in Gemadep (Malaysia) Sdn Bhd of 3,353,680 shares (100%) to its subsidiary - Gemadep Shipping Holding Company Limited. *(Hsx.vn)*

Kinh Bac City Development Share Holding Corporation (KBC VN) – shareholder's activity: PYN Elite Fund (unlisted) sold 4,404,310 KBC shares via order-matching method on Sep 26, thus decreasing its stake from 32,485,190 shares (6.92%) to 28,080,880 shares (5.98%). *(Hsx.vn)*

Traphaco JSC (TRA VN) - shareholder's activity: CEO Tran Tuc Ma has registered to sell 500,000 TRA shares via exchange or put-through method from Oct 03 to Nov 01. If successful, his stake will reduce from 1,002,308 shares (2.42%) to 502,308 shares (1.21%). *(Hsx.vn)*

Tran Anh Digital World (TAG VN) – key personnel changes: TAG’s BoD has announced the resignation of Mr. Tran Thanh Tung as CFO starting from Oct 1. Moreover, Mr. Vu Dang Linh, CFO of Mobile World Investment Corporation (MWG VN), was appointed to fill in that position starting from Oct 01. Besides, TAG announced the appointment of Mr. Vo Ha Trung Tin, MWG’s Executive Director, as new Vice CEO. (*Cafef.vn*)

Lien Viet Post Joint Stock Commercial Bank (LPB VN - UPCOM) - stock listing: Oct 05 will be the first trading day of 646mn shares of Lien Viet Post Joint Stock Commercial Bank under the ticker LPB on Unlisted Public Company Market (UPCOM), with the reference price of VND14,800/share. (*Hnx.vn*)

Gia Lai Electricity JSC (GEG VN - UPCOM) - M&A activity: Ho Chi Minh City Stock Exchange has announced the delisting of 24.7mn shares of Tay Nguyen Electricity Investment JSC (TIC VN) in order to merge with GEG. By the end of 2016, GEG held 14.6mn TIC shares (59.13%). In addition, GEG will issue 7.7mn swap shares for TIC shareholders under the swap ratio of 1:1. TIC’s 2.37mn treasury shares will also be delisted as the company could not find a suitable investor. For further information, in 1H2017 TIC recorded revenue of VND12.4bn (+94.0% YoY) and net profit of VND10.8bn (+437% YoY). (*Ndh.vn*)

Tan Binh Import-Export Joint Stock Corporation (TIX VN) – shareholders’ activities: BoD member Le Trong Lap has registered to sell 70,000 shares via put-through and order-matching methods from Oct 03 to Oct 31. If successful, he will reduce his stake from 280,000 shares (1.06%) to 210,000 shares (0.79%). Besides, Tan Binh Import-Export Manufacturing and Service JSC (Taniservice - unlisted), which is related to BoD member cum CEO Tran Quang Truong, has registered to buy 120,000 shares via put-through and order-matching methods from Oct 03 to Oct 31. If successful, the party will increase its stake from 2.52mn shares (9.5%) to 2.64mn shares (10%). (*Hsx.vn*)

SACOM Investment and Development JSC (SAM VN) - business activity: SAM has officially changed its name into SAM Holdings Corporation and announced an issuance plan of 61.56mn shares to increase charter capital to VND2.4trl. Regarding its business activity, SAM is enjoying major growth in revenues and profits thanks to its new restructuring strategy and favorable market conditions. For further information, in 1H2017 the company recorded VND944.6trl in revenue (completing 37.3% of annual goals) and VND66bn in EBT (completing 61.9% of annual goals). (*Ndh.vn*)

F.I.T Investment (FIT VN) – 2017 EGM: Oct 17 and Oct 18 will be the ex-date and record date, respectively, for attending the upcoming EGM, which is expected to be held on Nov 7. The agenda of the meeting is to announce changes in organizational and operational regulations, changes in corporate governance regulations, and the appointments of two additional BoD members. (*Hsx.vn*)

Hai An Transport and Stevedoring (HAH VN) – shareholder’s activity: Transimex Corporation (TMS VN), which is related to Vice President Bui Tuan Ngoc and BoD member Le Duy Hiep, has registered to sell 92,460 shares via put-through and order-matching methods from Oct 03 to Nov 01. If successful, the organization will reduce its stake from 7,103,775 shares (20.93%) to 7,011,315 shares (20.66%). (*Hsx.vn*)

Imexpharm Corporation (IMP VN) - shareholder's activity: Supervisory Board member Le Thi Kim Chung has failed to sell 5,000 IMP shares registered, thus keeping her stake constant at 29,855 shares (0.069%). (*Hsx.vn*)

Saigon Commercial Bank (SCB - unlisted) - share issuance: SCB is seeking shareholders' approval to issue 170.5mn shares at VND10,000/share via private placement in 2 tranches to raise charter capital. The bank expects to raise VND1tr in first tranche and VND705bn in the second tranche. (*Bloomberg*)

Que Phong Hydropower JSC (QPH VN - UPCOM) - shareholder's activity: Trung Son Electricity JSC (unlisted) has registered to purchase 1.31mn QPH shares via put-through method from Oct 02 to Oct 27. If successful, the company will raise its stake from 13.0mn shares (69.92%) to 14.3mn shares (77%). (*Vietstock.vn*)

Thanh Le General Import - Export Trading Corporation (unlisted) – stock listing: Ho Chi Minh City Stock Exchange (HOSE) has announced the IPO auction of 11.83mn shares of Thanh Le General Import - Export Trading Corporation with initial price of VND10,600/share on Oct 31. (*Ndh.vn*)

Hiep Phuoc Industrial Park JSC (HPI VN - unlisted) - stock listing: Hanoi Stock Exchange (HNX) has announced Oct 05 to be the first trading day of 60mn shares of Hiep Phuoc Industrial Park JSC under the ticker HPI on Unlisted Public Company Market (UPCOM) with the reference price of VND16,000/share. (*Cafef.vn*)

Hua Na Hydropower JSC (Unlisted) - IPO listing: Hua Na Hydropower JSC, a PVPower (unlisted) unit, will list 225.6mn Shares on Unlisted Public Company Market (UpCom) under Hanoi Stock Exchange on Oct 05 at initial price of VND10,000/share, according to statement on bourse. (*Bloomberg*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SMA	8,590	560	7.0	5,180	0.004
BHN	124,700	8,100	7.0	55,520	0.744
SCD	38,500	2,500	6.9	5,100	0.008
CMV	20,850	1,350	6.9	30	0.006
STT	9,890	640	6.9	20	0.002

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
JVC	4,140	-310	-7.0	641,830	-0.014
HAI	8,180	-610	-6.9	3.06MLN	-0.028
KPF	4,840	-360	-6.9	105,780	-0.002
FIT	8,880	-660	-6.9	8.54MLN	-0.067
NAV	6,200	-460	-6.9	1,080	-0.001

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BHN	124,700	8,100	7.0	55,520	0.744
HPG	38,900	1,150	3.1	6.09MLN	0.691
VCB	37,600	350	0.9	2.12MLN	0.499
VIC	51,200	400	0.8	771,460	0.418
MBB	21,750	274	1.3	2.60MLN	0.186

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	260,000	-6,100	-2.3	13,640	-1.550
GAS	69,100	-1,600	-2.3	348,210	-1.213
PLX	63,100	-800	-1.3	611,130	-0.410
MSN	55,100	-600	-1.1	465,570	-0.275
SBT	26,000	-1,000	-3.7	2.50MLN	-0.100

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FIT	8,880	-660	-6.9	8.54MLN	-0.067
FLC	7,360	-10	-0.1	7.39MLN	-0.003
HPG	38,900	1,150	3.1	6.09MLN	0.691
HQC	3,250	20	0.6	4.19MLN	0.004
LDG	16,100	-250	-1.5	4.04MLN	-0.011

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PCE	12,100	1,100	10.0	100	0.000
PTI	25,300	2,300	10.0	16,100	0.000
SCJ	2,200	200	10.0	3,100	0.000
VC9	13,300	1,200	9.9	11,600	0.000
V12	11,100	1,000	9.9	200	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	700	-100	-12.5	28,300	0.000
NDF	8,100	-900	-10.0	180,400	0.000
SFN	32,400	-3,600	-10.0	30,500	0.000
VDL	30,900	-3,400	-9.9	2,000	0.000
CCM	42,900	-4,700	-9.9	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	30,600	300	1.0	920,000	0.265
VGC	22,800	900	4.1	267,000	0.110
SHS	17,800	600	3.5	2.10MLN	0.058
PTI	25,300	2,300	10.0	16,100	0.053
DL1	20,500	800	4.1	67,900	0.046

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	11,300	-1,200	-9.6	300	-0.096
PVS	16,300	-300	-1.8	3.27MLN	-0.077
KLF	3,800	-400	-9.5	28.01MLN	-0.072
PHP	14,000	-600	-4.1	11,100	-0.022
VTV	18,500	-1,400	-7.0	60,000	-0.018

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,800	-400	-9.5	28.01MLN	0.000
SHB	8,000	0	0.0	4.77MLN	0.000
PVS	16,300	-300	-1.8	3.27MLN	0.000
SHS	17,800	600	3.5	2.10MLN	0.000
PVX	2,700	100	3.9	1.86MLN	0.000

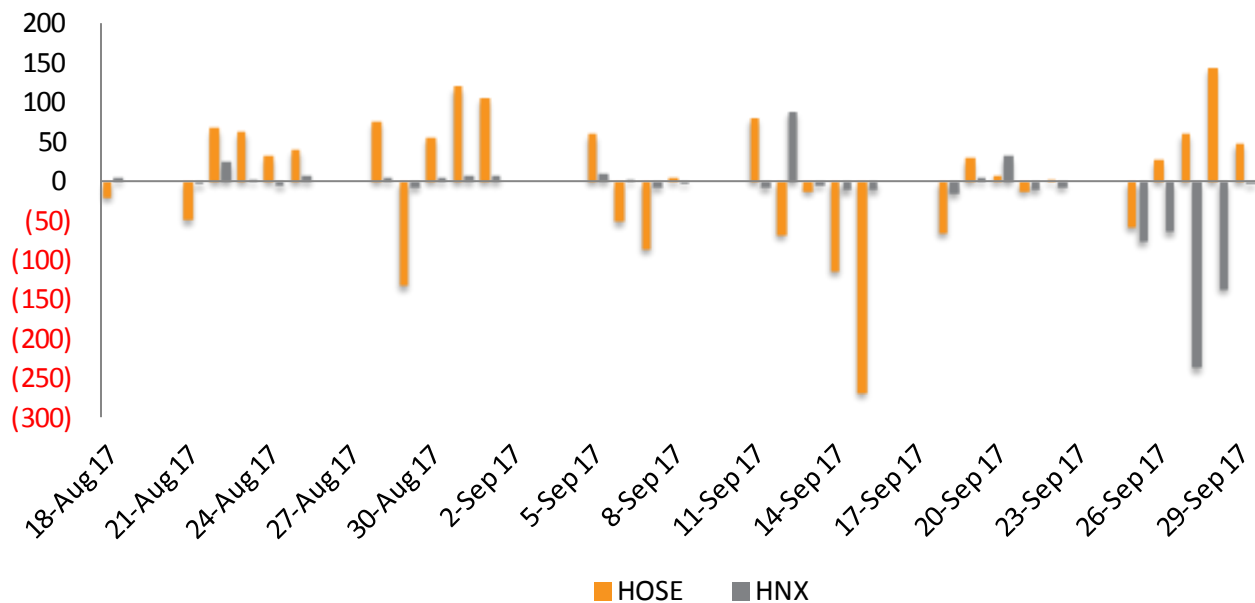
Source: Bloomberg 29-Sep

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	7.2	-39.5%	0.6	-36.2%	BUY	317.4	-12.3%	7.0	-76.3%
% of market	5.2%		0.9%		% of market	10.4%		1.3%	
SELL	6.0	0.7%	0.4	-85.6%	SELL	268.9	23.7%	10.9	-93.5%
% of market	4.4%		0.7%		% of market	8.8%		2.1%	
NET BUY (SELL)	1.18		0.2		NET BUY (SELL)	48.5		(3.9)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	2,082.4	84.6%	230.0	58.3%	BUY	85,184.0	93.3%	3,320.1	53.3%
% of market	6.0%		2.2%		% of market	12.3%		3.0%	
SELL	2,046.7	76.6%	245.3	74.7%	SELL	71,639.1	72.4%	3,798.0	74.6%
% of market	5.9%		2.4%		% of market	10.3%		3.5%	
NET BUY (SELL)	35.7		(15.3)		NET BUY (SELL)	13,545		(477.9)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	149,200	200	0.13	77.7	0.115
HPG	38,900	1,150	3.05	56.8	0.691
VJC	108,200	300	0.28	28.3	0.038
VCI	59,700	800	1.36	25.1	0.038
NLG	27,050	850	3.24	11.1	0.053

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DBC	28,400	-100	-0.35	1.7	0.000
VGC	22,800	900	4.11	1.2	0.000
KVC	3,500	0	0.00	0.5	0.000
HUT	12,100	0	0.00	0.5	0.000
MAS	88,000	0	0.00	0.4	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	149,200	200	0.13	65.1	0.115	
SVI	47,000	0	0.00	57.3	0.000	
MSN	55,100	-600	-1.08	18.3	-0.275	
VJC	108,200	300	0.28	18.2	0.038	
HPG	38,900	1,150	3.05	17.9	0.691	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,300	-300	-1.81	4.9	0.000	
VCS	203,600	-200	-0.10	3.3	0.000	
MAS	88,000	0	0.00	0.9	0.000	
NTP	71,500	0	0.00	0.5	0.000	
PHC	13,000	-400	-2.99	0.3	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	38,900	1,150	3.05	38.9	0.691	
VCI	59,700	800	1.36	24.8	0.038	
VNM	149,200	200	0.13	12.6	0.115	
NLG	27,050	850	3.24	11.1	0.053	
VJC	108,200	300	0.28	10.1	0.038	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
DBC	28,400	-100	-0.35	1.5	0.000	
VGC	22,800	900	4.11	1.2	0.000	
KVC	3,500	0	0.00	0.5	0.000	
HUT	12,100	0	0.00	0.5	0.000	
CDN	24,800	2,100	9.25	0.4	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SVI	47,000	0	0.00	-57.3	0.000	
MSN	55,100	-600	-1.08	-9.7	-0.275	
BID	19,600	-50	-0.25	-7.8	-0.068	
SSI	25,050	50	0.20	-7.5	0.010	
HSG	28,600	100	0.35	-6.9	0.014	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,300	-300	-1.81	-4.90	0.000	
VCS	203,600	-200	-0.10	-3.25	0.000	
MAS	88,000	0	0.00	-0.50	0.000	
NTP	71,500	0	0.00	-0.47	0.000	
PHC	13,000	-400	-2.99	-0.26	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

29 September 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	149,200	1.2	-3.6	5.2	9,527	1,451	57.8	44.7	524,049	6,333	5,831	19.9	23.6	8.8	38.9	33.1
2	SAB VM	260,000	4.4	25.9	30.0	7,335	641	10.4	39.1	33,584	7,178	6,442	37.3	36.2	12.1	33.8	21.5
3	VCB VM	37,600	1.6	-1.6	0.8	5,951	3,598	22.9	9.3	1,134,103	1,788	1,566	6.0	21.0	2.6	12.8	1.0
4	VIC VM	51,200	11.2	20.9	21.3	5,942	2,638	52.3	19.1	920,791	1,203	1,178	111.2	42.6	4.7	9.8	1.5
5	GAS VM	69,100	10.4	20.6	28.4	5,817	1,913	4.2	45.7	468,949	4,184	3,548	-18.8	16.5	3.3	20.3	13.4
6	PLX VM	63,100	-7.2	-9.2	N/A	3,217	1,159	100.0	11.1	770,387	3,883	4,254	43.0	16.3	3.3	21.5	7.8
7	CTG VM	18,500	-1.1	-8.2	0.8	3,030	3,723	15.8	0.0	1,491,407	1,970	1,457	20.6	9.4	1.1	12.3	0.8
8	BID VM	19,600	-0.3	-3.4	12.6	2,948	3,419	4.4	28.1	2,026,627	1,813	1,354	-5.1	10.8	1.5	14.1	0.6
9	MSN VM	55,100	21.9	30.0	17.2	2,783	1,148	43.9	20.0	689,831	1,963	2,481	86.5	28.1	3.4	13.0	3.3
10	HPG VM	38,900	12.9	24.9	43.6	2,596	1,517	58.9	9.4	3,778,787	5,182	4,470	82.3	7.5	2.6	34.9	20.9
11	VPB VM	37,500	3.3	N/A	N/A	2,470	1,497	100.0	0.0	2,748,442	4,485	4,485	37.1	8.4	1.8	25.4	1.9
12	ROS VM	107,100	1.0	33.9	-26.4	2,229	473	27.0	47.2	3,316,714	1,033	1,033	N/A	103.7	10.4	11.7	7.4
13	VJC VM	108,200	21.7	19.9	15.0	2,148	451	64.7	5.1	687,548	6,233	6,233	-24.9	17.4	10.0	68.7	14.3
14	MBB VM	21,750	-0.5	2.4	49.3	1,721	1,798	48.9	0.0	3,167,870	1,875	1,633	-6.3	11.6	1.5	13.5	1.3
15	NVL VM	61,500	2.3	-9.6	-10.2	1,685	623	29.5	39.7	1,931,806	3,396	3,059	N/A	18.1	4.0	23.1	5.3
16	BVH VM	55,000	1.9	-4.5	-10.6	1,647	680	29.1	24.5	230,643	2,101	1,651	10.9	26.2	2.7	10.7	1.9
17	MWG VM	116,300	8.6	15.1	38.9	1,574	308	72.0	0.0	446,205	5,949	4,974	40.3	19.5	7.6	46.6	16.0
18	BHN VM	124,700	44.7	59.1	46.7	1,272	232	100.0	31.5	53,007	3,236	3,236	-9.6	38.5	5.1	13.8	8.0
19	FPT VM	48,750	2.1	4.8	18.0	1,139	531	70.5	0.0	768,251	3,887	3,413	2.9	12.5	2.6	21.5	7.7
20	STB VM	12,500	7.8	-11.3	11.6	992	1,804	94.6	15.3	2,057,439	292	49	-89.0	42.7	1.0	2.3	0.2
21	CTD VM	208,000	-2.6	-4.9	-1.9	700	77	89.0	2.4	45,191	20,254	20,894	88.6	10.3	2.5	29.1	14.6
22	EIB VM	12,500	2.5	-0.8	5.9	676	1,229	75.6	0.2	308,808	468	251	660.6	26.7	1.1	4.3	0.4
23	SBT VM	26,000	-17.1	-25.9	6.3	637	557	72.1	18.1	1,638,456	1,209	1,176	2.4	21.5	2.1	10.3	4.6
24	DHG VM	106,500	-3.2	-14.3	20.7	613	131	31.8	0.0	90,722	5,001	4,662	21.7	21.3	4.9	24.9	19.8
25	GMD VM	43,750	3.1	0.0	26.8	555	288	59.5	0.0	680,578	2,071	2,009	-4.2	21.1	2.1	6.9	4.0
26	PNJ VM	113,800	7.7	11.6	50.5	541	108	64.5	0.0	183,542	6,190	4,383	671.7	18.4	6.4	37.9	17.5
27	SSI VM	25,050	0.6	-8.9	6.4	540	490	57.0	48.0	2,479,631	2,166	1,698	2.4	11.6	1.4	13.4	7.0
28	REE VM	35,100	1.0	-5.4	25.4	479	310	48.3	0.0	1,181,493	4,895	3,526	27.9	7.2	1.5	22.3	14.1
29	HSG VM	28,600	-2.7	-10.3	2.1	440	350	52.3	21.0	2,408,221	4,577	4,200	120.2	6.2	2.0	36.4	11.7
30	DPM VM	22,750	-1.1	-1.5	-5.8	392	391	35.2	28.2	600,955	1,925	2,452	-25.6	11.8	1.1	9.7	7.8
31	KDC VM	42,000	1.9	-8.6	0.7	380	206	49.8	39.1	275,445	6,820	5,714	-74.7	6.2	1.3	23.5	15.6
32	HBC VM	61,400	7.5	26.0	45.4	348	129	71.2	25.4	1,527,846	6,301	3,960	539.6	9.7	4.4	53.4	7.1
33	CII VM	32,000	-5.7	-12.3	-16.2	347	246	58.6	7.5	689,705	8,792	3,191	9.7	3.6	1.6	47.7	12.5
34	KDH VM	24,000	-2.0	-1.2	8.1	346	328	63.7	2.7	86,385	1,511	1,387	55.3	15.9	1.7	11.3	5.2
35	HAG VM	8,400	-2.2	-12.5	-8.7	343	927	61.3	37.4	2,333,099	475	-1,439	N/A	17.7	0.5	2.8	0.8

DAILY MARKET RECAP

29 September 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 NT2 VM	26,550	1.3	-6.8	-14.4	336	288	27.9	29.1	268,966	2,816	3,701	-5.0	9.4	1.5	16.3	7.8
37 HNG VM	9,700	1.6	-11.0	-16.4	327	767	35.1	48.0	1,219,313	714	-1,298	N/A	13.6	0.7	5.2	1.7
38 DCM VM	13,650	0.7	-1.8	30.0	318	529	24.4	47.1	1,432,612	1,516	1,011	N/A	9.0	1.2	13.5	6.4
39 VCI VM	59,700	0.7	N/A	N/A	315	120	91.9	17.5	99,109	3,854	3,854	-18.8	15.5	5.1	31.9	12.1
40 KBC VM	14,600	-4.6	-13.6	-4.6	302	470	75.2	17.3	1,848,844	1,232	1,186	-11.6	11.8	0.8	7.4	4.0
41 PDR VM	30,500	11.3	10.1	112.3	298	222	38.3	48.3	1,082,674	1,356	1,033	28.1	22.5	2.7	12.5	3.4
42 PPC VM	20,250	4.9	-0.7	19.8	283	318	15.0	32.9	201,989	4,688	1,724	-2.2	4.3	1.2	29.6	15.4
43 BMP VM	77,500	4.4	-22.1	-32.0	279	82	61.8	55.8	465,382	6,230	7,664	20.9	12.4	2.7	23.0	19.3
44 DXG VM	21,000	4.0	22.8	18.7	264	286	71.5	19.5	3,884,186	2,087	2,555	29.6	10.1	1.8	23.7	10.3
45 TCH VM	16,050	-1.2	-14.6	-10.6	256	363	52.5	48.6	1,051,555	1,379	1,379	N/A	11.6	1.3	16.6	15.1
46 HT1 VM	14,700	-2.0	-34.1	-32.9	247	382	20.0	43.7	806,093	1,736	2,121	-0.2	8.5	1.1	13.3	5.6
47 PVD VM	14,150	0.4	1.1	-30.5	238	383	48.1	30.1	2,949,952	-513	224	-94.1	N/A	0.4	-1.5	-0.8
48 HCM VM	40,900	7.1	-8.3	28.2	233	130	38.0	46.1	428,426	3,032	2,395	49.9	13.5	2.1	16.3	9.0
49 VCF VM	198,000	2.3	-7.5	23.8	232	27	30.7	19.3	199	13,794	14,450	30.0	14.4	2.4	18.3	12.9
50 TLG VM	99,000	-2.8	-6.1	33.6	217	50	25.6	72.0	1,825	4,704	4,242	24.9	21.0	4.9	24.7	17.7
51 TRA VM	117,800	0.8	-4.3	23.0	215	41	57.9	0.9	14,108	5,279	5,081	29.0	22.3	5.0	23.4	16.0
52 VHC VM	51,000	3.7	-15.1	-6.3	207	92	25.1	61.4	76,237	5,425	5,922	80.9	9.4	1.8	20.6	9.6
53 FLC VM	7,360	-13.6	2.4	-10.4	207	638	86.2	39.7	22,593,870	945	1,795	-8.0	7.8	0.6	7.8	3.6
54 QCG VM	16,500	-1.8	-43.1	156.6	200	275	32.1	48.4	433,386	811	163	87.6	20.4	1.1	5.7	2.4
55 LGC VM	22,950	-4.0	-1.9	-5.7	195	193	N/A	4.0	162	1,558	1,698	-49.5	14.7	1.8	12.5	3.6
56 PAN VM	36,800	0.5	2.2	-1.6	191	118	59.8	53.9	5,245	1,447	2,164	-1.9	25.4	1.7	7.2	4.0
57 NLG VM	27,050	-0.7	-3.4	14.8	187	157	56.2	6.8	910,297	3,325	1,954	70.0	8.1	1.5	20.1	7.9
58 PVT VM	14,900	5.7	0.3	18.3	184	281	48.9	18.9	239,493	1,278	1,321	12.9	11.7	1.2	10.3	4.1
59 BIC VM	34,900	-3.7	-10.5	-12.3	180	117	99.7	1.5	13,158	1,090	1,083	-27.2	32.0	2.0	6.4	2.7
60 GTN VM	16,350	1.2	-7.6	3.5	180	250	18.4	51.2	842,640	127	104	-86.3	128.5	1.5	1.3	0.9
61 BWE VM	26,900	4.3	N/A	N/A	178	150	20.3	48.9	367,890	1,606	1,606	N/A	16.8	1.4	8.7	3.0
62 VSH VM	18,400	-0.5	8.6	16.1	167	206	69.3	33.4	50,875	1,490	1,219	2.4	12.3	1.3	11.1	5.3
63 DIG VM	15,900	0.0	1.9	80.7	167	238	86.9	23.2	812,750	281	228	459.2	56.7	1.4	2.4	1.1
64 ITA VM	4,020	-2.4	1.0	-3.6	166	938	69.3	38.2	2,319,822	48	43	-74.1	83.0	0.4	0.4	0.4
65 DMC VM	107,600	-7.9	-17.4	13.3	164	35	46.3	37.0	6,719	5,597	4,856	44.3	19.2	4.1	22.9	18.1
66 PGD VM	41,350	-5.6	-19.7	5.4	164	90	49.5	20.8	3,019	1,059	2,313	-37.5	39.0	2.9	6.9	3.9
67 PTB VM	140,700	9.0	26.2	27.5	160	26	59.5	34.3	109,112	10,347	8,863	58.8	13.6	4.3	37.0	16.6
68 NKG VM	35,250	9.8	8.1	42.1	155	100	27.1	69.7	351,668	6,296	6,850	286.2	5.6	1.8	39.5	9.4
69 PC1 VM	35,350	-1.3	0.1	17.2	152	98	67.0	18.0	131,433	3,486	3,486	-50.6	10.1	1.8	18.7	7.8
70 CHP VM	27,000	3.3	-0.7	17.4	150	126	20.0	45.8	79,560	3,504	1,950	-21.5	7.7	2.0	29.3	15.2

Source: Bloomberg

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