

Market commentary

Vietnam Stock Markets ended the session slightly higher after the mild volatility. Struggling in early trade, VN-INDEX lost steam and slipped in red. Soon enough, the index regained ground and touched a high of 721.92pts, but then was forced to reverse by slumping blue chips towards the mid-day break. In the afternoon, the market rebounded on accelerating demand (especially for Consumer and Real Estate stocks) and maintained its fluctuation in green until closing. Specifically, VNM - largest supporter – continued to stage excessive foreign buying after the company's recent announced expectation of lower material costs in 2017, followed by MSN and SAB. Moreover, the rising oil prices triggered a noticeable increase in local purchases on Utilities and Energy tickers (GAS and PVD), thus spreading such optimism over the market. Notably, Real Estate sector performed spectacularly, of which VIC and DXG hiked following the major news over their huge investment in Hoi An. Thus, this also raised investors' interests in Material stocks correspondingly, led by HPG. Besides, other top performers consisted of VJC, MWG, BVH and PNJ. Finally, VN-INDEX escalated to 720.47pts (+0.17%) with 135 gainers, 111 losers and 76 unchanged. HNX-INDEX also finished the choppy trading with modest gains by leveling at 90.67pts with 92 advancers, 94 decliners and 195 unchanged.

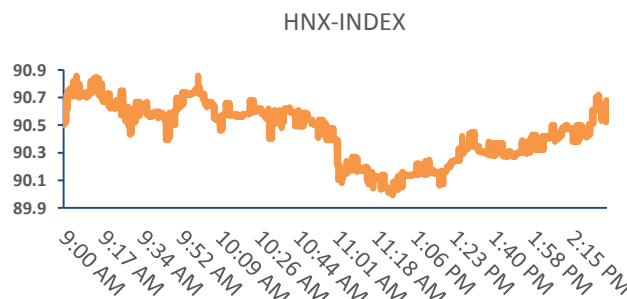
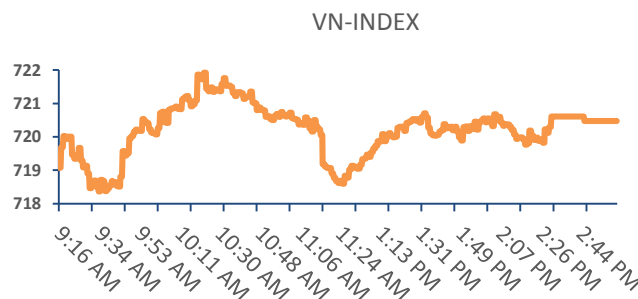
Most sectors rose, led by Energy (+0.69%), Consumer Discretionary (+0.56%), and Real Estate (+0.42%). Only Financials (-0.23%) decreased. Top index movers included VNM (+0.71%), MSN (+2.17%), SAB (+0.50%), VIC (+0.48%), and GAS (+0.37%). Top index laggards showed BHN (-3.95%), HNG (-6.83%), CTG (-0.81%), VCB (-0.27%), and HAG (-4.66%). On the put-through market, top 3 major deals consisted of VNM with 578,275 shares (VND81.9bn), MSN with 1.5mn shares (VND68.7bn), and TTF with 7.1mn shares (VND56.6bn).

Foreigners net bought on HOSE with net-buying value of VND168.7bn and net sold on HNX with net-selling value of VND1.9bn. They mainly bought VNM (VND163.6bn), HPG (VND81.3bn), and VJC (VND35.1bn) while sold VNM (VND89.5bn), VCB (VND28bn), and HPG (VND17bn).

Snapshot	HOSE	HNX
Close (pts)	720.5	90.7
1 Day change (%)	0.17	0.14
Volume (mn shs)	194.0	41.9
Value (US\$m)	170.5	22.9
Gainers	135	92
Losers	111	94
Unchanged	76	195

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,252	-0.28
WTI Oil (\$/B) 1Mth	48.7	0.74
Brent Oil (\$/B) 1Mth	51.7	0.78
USDVND	22,764	0.05
EURVND	24,564	0.24

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.56%	0.76	14.62	4.39
Consumer Staples	0.38%	7.89	25.29	7.94
Energy	0.69%	0.31	45.55	0.81
Financials	-0.23%	4.35	19.38	1.92
Health Care	0.40%	0.41	18.15	3.59
Industrials	0.08%	1.73	52.65	6.70
IT	0.21%	1.13	11.83	2.14
Materials	0.23%	0.98	8.91	1.65
Real Estate	0.42%	4.06	48.79	3.17
Utilities	0.30%	4.61	14.42	2.38

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,465.2	-0.13	15.55	1.87	3,551
India	9,133.7	0.36	22.4	2.91	963
Indonesia	5,592.5	0.93	23.7	2.35	454
Laos	1,106.6	3.84	12.27	0.93	1
Malaysia	1,750.4	-0.23	17.3	1.75	240
Philippines	7,324.0	-0.10	19.1	2.37	177
Taiwan	9,856.3	-0.20	16.3	1.68	962
Thailand	1,576.3	-0.03	17.0	1.94	448
Vietnam	720.5	0.17	16.9	2.16	74

Source: Bloomberg

Market News

Oil climbs as Libyan pipeline disruption eases crude oversupply. Oil rose after a pipeline halt reduced output in OPEC member Libya, countering concerns that a US surplus shows little sign of diminishing. Libya's output was said to fall to about 500,000 barrels a day after a pipeline carrying crude from the Sharara field -- its biggest -- stopped operating. Clashes between armed groups in the nation have previously led to market disruptions, and the latest news drove New York oil futures up as much as 1% after boosting them 1.3% on Tuesday. Prices are headed for two straight days of gains for the first time in more than a month. *(Bloomberg)*

Vietnam's economy grew at a slower pace than economists estimated in the first quarter as industrial output eased and Samsung Electronics Co. cut production of smartphones. Gross domestic product rose by 5.1% from a year earlier, the General Statistics Office said in Hanoi on Wednesday. That was lower than all eight forecasts from economists in a Bloomberg survey and below the median estimate of 6.25%. Notably, Samsung's output in Vietnam fell 38% YoY in the first quarter, dragging down electronics production. *(Bloomberg)*

Vietnam aims to raise wind power capacity 5-fold to 800 MW in 2020. Notably, the country's wind power capacity is currently at about 160 MW, Industry and Trade Ministry said on its website, citing information from ongoing workshop on wind power held by ministry and Vietnam Electricity Group. For further information, Vietnam also plans 2025 wind power capacity at 2,000 MW. *(Bloomberg)*

Vietnam Treasury sold 68.6% bonds offered on Mar 29, including VND700bn of 5-year securities at 5.1%, VND100bn of 7 year bonds at 5.43%, VND1tr of 15 year notes at 6.85%, VND1tr of 20-year securities at 7.45% and VND1.32tr of 30-year bonds at 7.9%, Hanoi Stock Exchange said on website. *(Bloomberg)*

Slowing Vietnam 1Q manufacturing hurts GDP. In particular, 2016 drought continues to hurt agriculture production with 3.1% drop in 1Q rice output, Ha Quang Tuyen, Head of Vietnam's General Statistics Office GDP department, said during Hanoi briefing. *(Bloomberg)*

Vietnam's 1Q beer output is seen at 818mn liters (+9% YoY). Specifically, March's beer production is estimated at 270mn liters, Vietnam General Statistics Office said in email statement. *(Bloomberg)*

Corporate News

Vietnam National Petroleum Group (PLX - unlisted) - stock listing and 2017 AGM: PLX may list shares at the minimum price of VND39,000/share, which was the price it sold to JX Nippon Oil & Energy Vietnam last year, Tri Thuc Tre news website reports, citing the company's Chairman Bui Ngoc Bao. Besides, Apr 07 and Apr 10 will be the ex-date and record date, respectively, for attending the company's 2017 AMG. The meeting will be held on Apr 25 at 11 Le Hong Phong Street, Ba Dinh, Hanoi. *(Bloomberg & Vsd.vn)*

Quang Ngai Sugar JSC (QNS VN - UPCOM) - 2017 business plan: In 2017 AGM, QNS' shareholders have approved 2017 business plan with VND7.4trl in total revenue (+4% YoY), VND184bn in EAT (-87% YoY), and 15% in minimum dividend ratio. In addition, the shareholders also approved the 2017 ESOP issuance plan at the maximum of 100:3 for no more than 50 selected employees, knowing that these shares will be subject to 3-year transfer restriction. Furthermore, the company will pay total 2016 cash dividend of VND2,000/share. In addition, QNS will pay 2016 stock dividend at the ratio of 10:3. After such issuances, the company will increase the chartered capital from VND1.875trl to VND2.438trl. *(Ndh.vn)*

Dat Xanh Real Estate Service & Construction Corporation (DXG VN) - business activity and key personnel change: On Mar 27, DXG's BoD approved the restructuring of the company's organizational chart. Besides, the firm appointed Acting Vice CEO Do Thi Thai, Head of Department for Project Investment and Development Nguyen Truong Son and Head of Investment Department in Southern Region Tran Cong Luan as new Vice CEOs. *(Cafef.vn)*

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - business activity: On Mar 14, CII's BoD announced to select Hong Kong Land (HKL) as a partner to jointly develop land fund in BT Thu Thiem project. Recently, CII disclosed the information that HKL will invest US\$96mn (VND2.2trl) into the project. Regarding to the cooperation between CII and HKL, these companies held several high-level meetings to form three parallel working groups, which basically discussed the design and implementation of the project and the future sales policies, etc. It is expected that the negotiations will be completed within 90 days from Mar 24. *(Cafef.vn)*

FLC Faros Construction JSC (ROS VN) - 2017 AGM: Apr 13 and Apr 14 will be the ex-date and record date, respectively, for attending ROS' 2017 AGM, which is expected to be held at FLC Landmark Tower, Nam Tu Liem District, Hanoi between May 02 and May 06. *(Vsd.vn)*

Mineral Ferrous Metallurgy JSC (KSK VN) - shareholders' activities: Supervisory Board member Tran Thi Hanh divested her entire stake of 2,057,500 KSK shares (8.61%) from Feb 22 to Mar 22. Besides, Chairman Tran Manh Hung did not buy any KSK share out of 2mn shares registered from Feb 22 to Mar 22 due to unfavorable market conditions. Thus, he still currently holds no stake in the company. *(Hnx.vn)*

Vietnam Export Import Commercial JSB (EIB VN) - 2017 business plan: EIB has set its 2017 business targets with VND150trl in total assets, VND120trl in total customers' deposits, VND108.875trl in total customers' credits, and VND600bn in EBT. *(Cafef.vn)*

Vietnam National Coal & Mineral Industries Holding Corporation (Vinacomin - unlisted) - 1Q2017 business results: In Q1, Vinacomin estimates its revenue at VND24.3trl (+4% YoY and achieving 23% of full-year goal), citing data from the company. *(Bloomberg)*

Nam Kim Steel (NKG VN) - 2015, 2016 and 2017 dividend payment: NKG plans to pay 2017 stock and cash dividend payment of 50%. Furthermore, the company will seek shareholders' approval to pay 2015 and 2016 stock dividend at the ratio of 100:15 and 100:35, respectively, citing information from the company. Besides, in 2017, the firm expects revenue of VND12-14trl and EAT of VND600bn. *(Bloomberg)*

Sovico Holdings (unlisted) – investment activity: Sovico looks to invest in Dung Quat Refinery. Accordingly, Sovico Holdings met with Binh Son Refinery and Petrochemical Co., Ltd. (BSR) - which owns Dung Quat Refinery - on Mar 24 to discuss partnership and investment opportunities during BSR's equitization, citing Sovico's Chairman Nguyen Thanh Hung. Notably, Vietnam Oil and Gas Group's stake at BSR will be cut to 49% after BSR sells shares to major investors and the public, citing CEO Tran Ngoc Nguyen. For further information, BSR plans to sell 35% of its stake ahead of 2017 IPO. (*Bloomberg*)

Van Dien Fused Magnesium Phosphate JSC (VAF VN) - 2017 AGM: Mar 31 and Apr 03 will be the ex-date and record date, correspondingly, for attending VAF's 2017 AGM, which will be held at the company's headquarter in Thanh Tri District, Hanoi on Apr 25. (*Cafef.vn*)

Song Da Urban Investment Construction and Development JSC (SDU VN) - 2017 business plan: In 2017, SDU will maintain its investment value at over VND230bn and target EAT at VND3bn (-32% YoY). Additionally, the firm will not pay dividend this year. (*Cafef.vn*)

Construction Investment Corporation 3-2 (C32 VN) - 2017 business plan and investment activity: For 2017, C32 has approved 2017 business targets with revenue of VND620bn (+19% YoY), EAT of VND90bn (-4% YoY) and cash dividend of VND2,400/share. Besides, the company will issue 224,000 ESOP shares at the ratio of 50:1 and 1.12mn bonus shares for current shareholders at the ratio of 10:1 to raise its chartered capital. In addition, C32's BoD has approved to buy shares of Thu Duc Centrifugal Concrete JSC (BTD VN - UPCOM) at the maximum price of VND20,000/ share in order for BTD to become C32's affiliate. For the same purpose, C32 also plans to buy a maximum of 2.71mn shares (24.9%) of Mien Dong JSC (MDG VN) via order-matching and put-through methods. (*Cafef.vn*)

Century Synthetic Fiber Corp (STK VN) - 1Q2017 business results: For the first three month this year, STK expects to reach 12,532 tons in sales volume, VND444bn in revenue (+69% YoY) and VND23bn in EBT (+591% YoY). (*Cafef.vn*)

No 7 Vietnam Construction JSC (VC7 VN) - dividend payment: Apr 13 and Apr 14 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 4.3%). The payment will be made from May 03. (*Cafef.vn*)

Ha Long Investment and Consulting JSC (HID VN) – shareholder's activity: Mr. Phung Thanh Thuy, brother of BoD member Phung Ngoc Son, has registered to sell 490,000 HID shares out of 516,249 shares owned (1.63%) from Mar 30 to Apr 28 via order-matching method. (*Cafef.vn*)

Duc Quan Investment and Development JSC (FTM VN) – shareholder's activity: Mr. Le Xuan Truong - brother of Chairman Le Manh Thuong - and Mr. Nguyen Van Loi - son of Vice CEO Nguyen Duy Chien - have registered to fully divest 1mn FTM shares (2%) each from Apr 03 to May 02 via order-matching and put-through methods. On the same period, Mrs. Nguyen Thi Chin - wife of Mr. Chien - has registered to sell her entire stake of 5,000 FTM shares (0.01%). (*Cafef.vn*)

Bamboo Capital JSC (BCG VN) – shareholder's activity: Major shareholder Thanh Vu Tay Ninh JSC has registered to sell 628,380 BCG shares from Mar 30 to Apr 28 via put-through method. If successful, the firm will reduce its stake at BCG from more than 9,428,380 shares (8.73%) to 8.8mn shares (8.15%). (*Cafef.vn*)

Duc Thanh Wood Processing JSC (GDT VN) – shareholder’s activity: Ms. Huynh Thi Thanh, sister-in-law of Vice Chairman cum CEO Le Hong Thang, has registered to sell 100,000 GDT shares out of 187,534 GDT shares owned (1.26%) from Mar 30 to Apr 28. If successful, her stake will be reduced to 87,534 shares (0.59%). (*Cafef.vn*)

Petroleum Equipment Assembly and Metal Structure JSC (PXS VN) – shareholders’ activities: CEO Pham Tat Thanh and Vice CEO Pham Chu Tu have registered to buy 50,000 and 90,000 PXS shares, respectively, from Mar 31 to Apr 29 via order-matching or put-through methods. Currently, Mr. Thanh and Mr. Tu own 33,000 shares (0.06%) and 3,300 shares (0.006%), correspondingly. (*Cafef.vn*)

Atesco Industrial Catering JSC (ATS VN) - shareholder’s activity: On Mar 01, Mr. Chu Quang Dung sold 17,700 ATS shares, thus reducing his stake from 188,200 shares (5.38%) to 170,500 shares (4.87%) and being no longer the company’s major shareholder. Previously, he purchased 134,800 ATS shares (3.85%) and became ATS’ major shareholder on Feb 24. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CCI	13,000	850	7.0	38,800	0.006
QCG	6,430	420	7.0	156,920	0.049
KAC	14,600	950	7.0	1,540	0.010
DXV	5,080	330	7.0	26,740	0.001
MCG	2,310	150	6.9	227,050	0.004

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ANV	7,850	-590	-7.0	7,330	-0.017
TTF	8,000	-600	-7.0	1.07MLN	-0.036
HNG	11,600	-850	-6.8	5.13MLN	-0.279
SC5	25,600	-1,850	-6.7	3,700	-0.012
AGR	3,660	-260	-6.6	1.41MLN	-0.024

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	141,800	1,000	0.7	773,630	0.621
MSN	47,000	1,000	2.2	514,580	0.491
SAB	200,000	1,000	0.5	35,850	0.274
VIC	42,200	200	0.5	732,520	0.226
GAS	53,800	200	0.4	552,250	0.164

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BHN	85,000	-3,500	-4.0	11,870	-0.347
HNG	11,600	-850	-6.8	5.13MLN	-0.279
CTG	18,350	-150	-0.8	1.10MLN	-0.239
VCB	37,300	-100	-0.3	1.38MLN	-0.154
HAG	9,200	-450	-4.7	15.57MLN	-0.152

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HAG	9,200	-450	-4.7	15.57MLN	-0.152
FLC	8,210	-180	-2.2	15.06MLN	-0.049
ITA	4,170	-30	-0.7	12.63MLN	-0.011
VHG	2,800	80	2.9	7.20MLN	0.005
HHS	4,560	290	6.8	7.17MLN	0.034

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DHT	92,400	8,400	10.0	24,800	0.000
TET	29,700	2,700	10.0	12,500	0.000
ALT	15,500	1,400	9.9	36,167	0.000
PVI	29,900	2,700	9.9	754,409	0.000
SDU	14,800	1,300	9.6	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LO5	4,600	-500	-9.8	400	0.000
CTP	17,500	-1,900	-9.8	135,900	0.000
AMC	28,000	-3,000	-9.7	800	0.000
VTL	11,300	-1,200	-9.6	200	0.000
HAD	33,900	-3,500	-9.4	1,200	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVI	29,900	2,700	9.9	754,409	0.071
VCS	165,000	2,500	1.5	33,916	0.050
DHT	92,400	8,400	10.0	24,800	0.038
INN	64,000	2,000	3.2	22,010	0.017
VGS	12,400	400	3.3	783,728	0.015

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,600	-100	-0.4	4.69MLN	-0.086
BCC	15,800	-600	-3.7	595,429	-0.022
CTP	17,500	-1,900	-9.8	135,900	-0.016
L14	60,000	-3,600	-5.7	24,100	-0.014
VCG	16,000	-100	-0.6	1.66MLN	-0.012

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	5,800	0	0.0	7.92MLN	0.000
ACB	24,600	-100	-0.4	4.69MLN	0.000
HKB	6,800	0	0.0	1.80MLN	0.000
VCG	16,000	-100	-0.6	1.66MLN	0.000
HUT	14,300	100	0.7	1.40MLN	0.000

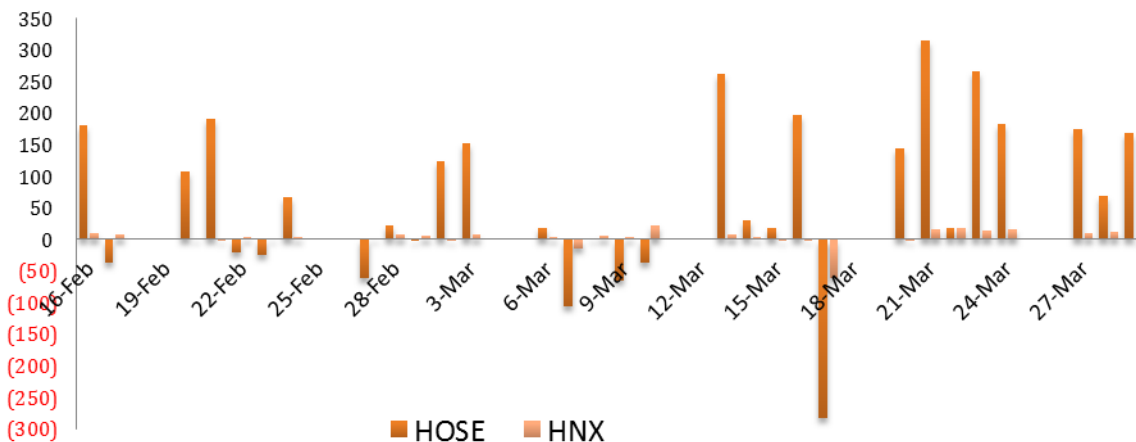
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	8.1	2.8%	0.7	-42.1%	BUY	471	31.7%	8	-61.2%
% of market	4.2%		1.6%		% of market	12.3%		1.5%	
F.SELL	7.7	-15.5%	1.0	-7.5%	SELL	302	4.5%	10	7.5%
% of market	0.0%		0.0%		% of market	0.0%		1.9%	
NET BUY (SELL)	0.4		(0.3)		NET BUY (SELL)	169		(2)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	534.6	21.7%	63.0	16.0%	BUY	24,348	26.7%	915	14.7%
% of market	5.9%		2.7%		% of market	13.8%		3.6%	
SELL	620.2	23.2%	43.1	13.1%	SELL	21,488	21.7%	696	13.7%
% of market	6.9%		1.8%		% of market	12.2%		2.7%	
NET BUY (SELL)	(85.6)		19.9		NET BUY (SELL)	2,859		219	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	141,800	1,000	0.71	163.6	0.621
HPG	43,400	450	1.05	81.3	0.162
VJC	131,700	800	0.61	35.1	0.103
CII	38,200	-600	-1.55	27.3	-0.071
HSG	49,000	200	0.41	22.7	0.017

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	141,800	1,000	0.71	89.5	0.621
VCB	37,300	-100	-0.27	28.0	-0.154
HPG	43,400	450	1.05	17.0	0.162
DHG	132,300	200	0.15	16.1	0.007
HSG	49,000	200	0.41	12.8	0.017

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	141,800	1,000	0.71	74.1	0.621
HPG	43,400	450	1.05	64.3	0.162
VJC	131,700	800	0.61	35.1	0.103
CII	38,200	-600	-1.55	24.9	-0.071
HSG	49,000	200	0.41	9.9	0.017

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	37,300	-100	-0.27	-26.8	-0.154
PVD	20,350	50	0.25	-9.0	0.008
NLG	25,900	-400	-1.52	-8.6	-0.024
BVH	61,500	300	0.49	-8.4	0.087
PAN	43,000	-100	-0.23	-7.5	-0.004

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VE1	6,700	-300	-4.29	1.6	0.000
VGC	15,100	-100	-0.66	1.1	0.000
VND	14,600	100	0.69	1.1	0.000
BVS	16,300	200	1.24	0.5	0.000
CVT	55,500	-200	-0.36	0.5	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,500	0	0.00	2.8	0.000
SHB	5,800	0	0.00	1.7	0.000
PDB	19,100	-400	-2.05	0.9	0.000
VE1	6,700	-300	-4.29	0.7	0.000
PGS	17,500	0	0.00	0.6	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	15,100	-100	-0.66	1.1	0.000
VND	14,600	100	0.69	1.1	0.000
VE1	6,700	-300	-4.29	0.9	0.000
CVT	55,500	-200	-0.36	0.5	0.000
INN	64,000	2,000	3.23	0.4	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,500	0	0.00	-2.8	0.000
SHB	5,800	0	0.00	-1.4	0.000
PDB	19,100	-400	-2.05	-0.9	0.000
PGS	17,500	0	0.00	-0.6	0.000
LHC	66,500	500	0.76	-0.5	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

29 Mar 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	141,800	7.9	10.3	1.3	9,041	1,451	57.8	45.9	809,293	5,832	5,831	19.9	24.3	9.3	39.3	32.9
2	VCB VM	37,300	-0.3	5.2	-2.6	5,895	3,598	22.9	9.2	1,111,075	1,897	1,897	28.4	19.7	2.7	14.5	0.9
3	SAB VM	200,000	-11.2	1.5	N/A	5,634	641	10.4	39.2	48,797	6,978	6,978	43.5	28.7	11.3	36.7	21.9
4	VIC VM	42,200	-6.2	0.7	-6.1	4,890	2,638	45.0	19.0	1,001,060	648	709	51.6	65.1	4.2	6.3	1.0
5	GAS VM	53,800	-10.8	-9.9	-26.5	4,522	1,913	4.2	46.4	853,486	3,669	3,703	-15.8	14.7	2.6	17.5	12.3
6	ROS VM	160,100	7.5	40.9	402	3,024	430	27.2	48.0	3,624,174	1,136	1,136	N/A	140.9	14.1	11.7	7.4
7	CTG VM	18,350	0.5	22.3	7.0	3,001	3,723	35.5	0.0	1,934,678	1,828	1,828	51.3	10.0	1.1	11.5	0.8
8	BID VM	17,400	5.8	21.7	2.4	2,613	3,419	4.7	28.8	3,486,813	1,802	1,802	25.6	9.7	1.4	14.7	0.7
9	MSN VM	47,000	14.6	10.3	3.4	2,350	1,138	32.7	17.9	638,680	2,482	2,462	87.9	18.9	3.5	17.5	3.9
10	BVH VM	61,500	3.4	4.9	-12.1	1,838	680	29.1	24.2	314,294	1,922	1,980	19.4	32.0	3.2	10.1	2.0
11	NVL VM	68,500	2.2	14.0	N/A	1,773	589	100.0	37.8	1,165,357	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	VJC VM	131,700	21.9	N/A	N/A	1,736	300	58.1	4.7	N/A	8,726	8,726	-24.9	15.1	8.7	68.7	14.3
13	HPG VM	43,400	8.5	0.5	-6.5	1,607	843	50.7	13.1	3,773,312	7,160	7,162	82.3	6.1	1.9	35.3	22.5
14	MBB VM	15,300	9.3	14.2	8.5	1,151	1,713	45.2	0.0	991,880	1,716	1,715	-6.3	8.9	1.0	12.1	1.2
15	MWG VM	167,500	0.2	5.3	20.9	1,132	154	69.0	0.0	191,849	10,643	9,948	40.3	15.7	6.7	49.9	14.3
16	FPT VM	47,500	3.6	9.3	0.3	958	459	73.3	0.0	993,714	3,926	3,925	2.9	12.1	2.3	19.9	7.1
17	STB VM	11,200	8.7	19.1	19.3	887	1,804	92.7	15.7	4,252,250	207	207	-77.1	54.2	0.9	1.6	0.1
18	BHN VM	85,000	-21.0	N/A	N/A	866	232	100.0	31.6	8,534	3,128	3,128	-14.3	27.2	3.8	N/A	N/A
19	CTD VM	212,000	5.5	17.8	8.7	717	77	89.1	6.5	154,862	20,807	20,894	88.6	10.2	2.6	28.5	14.5
20	EIB VM	11,800	10.8	22.9	14.6	637	1,229	75.6	0.7	471,554	251	251	661.5	47.0	1.1	2.3	0.2
21	SSI VM	23,550	11.1	19.5	5.6	507	490	57.2	44.5	2,441,027	1,825	1,827	9	13	2	12.8	7
22	DHG VM	132,300	16.1	36.1	20.2	507	87	32	0.0	94,022	7,349	7,035	22	18	4.0	24	19
23	HSG VM	49,000	3.7	-5.2	16.7	423	197	54.0	20.4	1,276,706	9,238	7,350	120	5	2.3	41	14
24	DPM VM	24,150	-1.0	6.9	-14.8	415	391	35.4	28.6	1,001,602	2,584	61	-98.1	9.3	1.2	12.2	11.0
25	BMP VM	205,000	9.6	6.3	5.8	410	45	61.8	0.4	69,642	13,796	13,796	20.9	14.9	4.1	29.1	23.5
26	CII VM	38,200	8.5	36.2	30.6	405	241	54.7	12.7	2,379,670	3,473	3,142	14	11	2.6	25	7
27	NT2 VM	31,000	4.7	13.8	-19.5	392	288	27.9	27.1	343,890	3,718	3,701	-5.0	8.3	1.8	22.0	8.8
28	HNG VM	11,600	30.2	88.3	98.3	391	767	29.5	48.4	2,094,745	-1,273	-1,273	N/A	N/A	0.9	-9.5	-3.0
29	REE VM	28,000	11.6	13.8	27.3	381	310	48.3	0.0	1,147,062	3,525	3,526	27.9	7.9	1.2	16.2	10.4
30	KDC VM	41,700	12.4	15.2	9.2	377	206	36.6	38.9	516,017	5,668	5,624	-75.1	7.4	1.4	20.7	15.0
31	HT1 VM	21,900	16.5	5.3	-7.5	367	382	19.7	39.6	384,797	2,131	2,131	10.1	10.3	1.6	16.9	6.9
32	PVD VM	20,350	-8.3	0.7	-17.6	342	383	48.1	21.6	2,090,701	260	201	-94.7	76.9	0.6	0.9	0.5
33	PNJ VM	75,600	0.8	13.7	-0.7	326	98	66.7	0.0	109,313	4,129	4,580	240.1	18.3	5.0	28.0	13.7
34	HAG VM	9,200	12.5	71.6	75.2	319	790	54.2	35.7	10,170,550	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
35	KBC VM	15,300	6.3	10.9	-20.5	316	470	73.7	17.7	3,145,220	1,188	1,188	-11.4	12.9	0.9	7.5	3.9

DAILY MARKET RECAP

29 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	17,950	10.5	12.2	N/A	286	363	52.5	49.0	823,056	N/A	N/A	N/A	1.5	N/A	N/A	
37	SBT VM	24,450	1.9	-2.6	3.2	272	253	51.4	42.1	1,396,969	1,051	1,148	29.3	23.3	2.1	9.2	4.5
38	GMD VM	34,500	-0.6	29.0	16.6	272	179	75.1	0.0	1,034,259	2,043	1,957	-10.3	16.9	1.2	7.1	4.0
39	KDH VM	25,400	16.0	27.0	21.4	261	234	53.8	1.5	154,886	1,615	1,615	0.7	15.7	1.7	11.3	4.6
40	DCM VM	10,500	-3.7	2.9	-13.9	244	529	24.3	45.1	798,814	1,171	1,171	N/A	9.0	1.0	10.3	4.5
41	HBC VM	57,000	20.4	91.9	82.7	239	95	77.8	26.5	2,618,670	5,883	6,056	624.5	9.7	3.3	41.2	6.1
42	PPC VM	16,900	0.6	2.1	18.2	236	318	15.0	33.3	78,857	1,707	1,706	-3.2	9.9	1.0	10.0	5.0
43	FLC VM	8,210	0.5	60.0	71.0	230	638	68.3	41.7	27,870,790	1,735	1,730	-11.4	4.7	0.6	13.5	7.1
44	DXG VM	20,000	21.2	66.7	78.9	222	253	81.0	20.4	3,727,167	2,536	2,887	29.6	7.9	1.6	22.3	11.8
45	VHC VM	54,400	18.3	-6.4	-10.2	221	92	30.5	71.6	139,028	5,819	6,008	83.5	9.3	2.1	24.1	12.2
46	LGC VM	24,350	-24.6	0.2	4.1	206	193	N/A	4.0	2,327	1,867	1,867	-44.5	13.0	1.9	14.6	4.6
47	BIC VM	39,800	-0.3	-0.5	3.1	205	117	99.7	1.5	6,647	1,095	1,083	-27.2	36.3	2.3	6.3	2.9
48	PAN VM	43,000	-0.9	0.2	-11.3	193	102	54.1	53.9	8,468	2,548	2,538	0.0	16.9	1.9	11.4	6.9
49	VCF VM	160,000	-8.0	-10.1	8.8	187	27	N/A	19.3	136	14,294	14,450	30.0	11.2	2.0	19.4	13.4
50	HCM VM	31,900	2.2	16.4	7.0	182	130	39.4	0.0	645,544	2,395	2,395	42.8	13.3	1.7	13.0	8.4
51	TRA VM	114,900	-0.1	0.8	-5.4	174	35	58.1	1.2	7,761	6,097	6,097	29.0	19	4.3	23	16
52	GTN VM	15,800	-25.5	-4.8	-16.8	174	250	45.9	49.3	1,690,543	87.7	97	-87.3	180.1	1.4	0.8	0.5
53	ITA VM	4,170	-7.1	4.3	-0.2	172	938	61.8	37.9	9,369,335	60	57	-65.7	69.3	0.4	0.5	0.4
54	DRC VM	31,900	2.1	2.9	-22.8	166	119	39.4	18.1	368,933	3,326	3,680	1.6	10	2.4	24	13
55	BHS VM	12,650	15.0	16.6	-5.1	166	298	72.3	41.2	2,095,320	1,455	1,546	30.6	9	1.0	12	5
56	CAV VM	65,000	15.7	13.8	7.4	164	58	51.4	45.3	43,809	4,380	4,380	43.2	14.8	5.0	30.0	11.3
57	TLG VM	96,300	-3.7	-2.7	-9.2	162	38	4.1	21.0	4,120	5,828	5,506	24.8	16.5	4.0	25.6	17.9
58	NLG VM	25,900	14.6	16.7	16.1	162	142	56.0	4.2	354,053	2,485	2,149	70.0	10	1.4	14	6
59	PVT VM	12,600	2.4	6.8	-14.0	156	281	48.9	25.1	781,546	1,393	1,468	22.8	9	1.0	11	4
60	PGD VM	39,250	3.2	2.6	-8.5	155	90	49.5	45.6	65,730	2,438	2,313	-37.5	16	2.6	17	8
61	ASM VM	15,500	2.3	5.4	-1.6	150	220	83.0	45.7	1,478,268	967.2	967	57	16.0	1.3	8.4	4.8
62	DMC VM	95,000	28.4	39.9	5.6	145	35	1.2	40.6	79,842	4,857.5	4,851	44.2	19.6	3.7	20.1	16.5
63	VSH VM	15,850	-1.6	3.6	1.9	144	206	69.3	34.0	51,906	1,236	1,251	5.1	12.8	1.2	9.1	4.6
64	PDR VM	15,800	10.5	21.5	24.4	140	202	38.3	47.5	949,874	1,182	1,200	35	13.4	1.3	10.2	2.9
65	PC1 VM	39,200	6.5	7.7	N/A	130	75	100.0	24.8	263,131	4,064	4,064	-55.7	9.6	1.5	18.8	7.9
66	CHP VM	23,000	1.8	12.2	12.7	127	126	20.0	45.6	15,776	2,045	2,046	-17.6	11.2	1.7	15.6	8.1
67	PTB VM	132,400	-3.7	11.3	6.8	126	22	59.5	38.5	74,613	11,893	12,284	83.4	11.1	3.8	40.0	17.1
68	DVP VM	70,500	-5.2	-1.8	-5.1	124	40	19.9	33.5	2,005	7,171	7,170	2.0	9.8	3.1	31.0	26.3
69	VSC VM	58,500	-1.5	7.1	-19.2	117	46	86.9	0.0	109,016	5,563	4,967	-19.0	10.5	2.0	19.4	11.0
70	BMI VM	29,000	7.0	20.3	3.9	116	91	41.3	5.2	44,594	2,235	2,061	40.0	13.0	1.2	9.2	4.0

Source: Bloomberg

Bloomberg: VNDS

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