

Market commentary

Amid the low trading liquidity, Vietnam Stock Markets posted back-to-back gains, bolstered by the growth of many large caps. Following the positive performance of most sectors, investors' confidence was enhanced and thus buoyed VN-INDEX throughout the entire session. The largest contribution to the index's advance was undoubtedly thanks to Energy and Financial sectors. Specifically, BID was boosted by foreigners' buying and led today's advancers while PLX, after two-day slump, recovered strongly on the rebounding oil prices. Furthermore, other blue-chips, including MSN, MBB, HPG, VCB, VJC, CII and VCF, also surged along with the market's trend and firmly helped the index maintain gains. Notably, VJC bounced back and completely pared two-day losses after the firm released its positive 5M2017 business results. Meanwhile, only Utilities and Real Estate sectors underperformed, especially NVL, VIC and NT2. Hence, VN-INDEX successfully swung back above 770-point resistance level to end at 771.75pts (+0.35%) with 151 winners, 116 losers and 65 unchanged. Besides, HNX-INDEX also benefited from the upbeat sentiment and leveled at 98.8pts (+0.45%) with 100 gainers, 91 laggards and 186 unchanged.

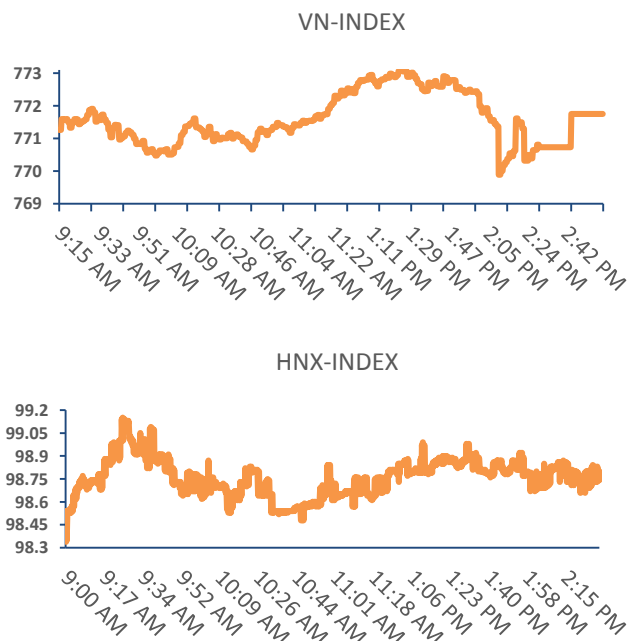
Energy (+1.10%), Materials (+1.01%), and Industrials (+0.68%) led the risers while only Real Estate (-0.23%) and Utilities (-0.14%) closed in red. Regarding tickers, top index movers included BID (+1.75%), PLX (+1.31%), MSN (+1.92%), MBB (+2.29%), and HPG (+1.47%). Top index laggards were VNM (-0.39%), NVL (-0.87%), VIC (-0.24%), SAB (-0.15%), and STB (-0.70%). Top 3 significant block trades consisted of NVL with 1.67mn shares (VND114.4bn), SBT with 1mn shares (VND33.7bn), and HPG with 830,000 shares (VND25.5bn).

Foreigners net bought on HOSE with net-buying value of VND101bn and net sold on HNX with net-selling value of VND7bn. They mainly bought HPG (VND19.2bn), VNM (VND17.9bn), and GAS (VND15.7bn) while sold VNM (VND26.1bn), NVL (VND10.8bn), and VCB (VND8bn).

Snapshot	HOSE	HNX
Close (pts)	771.8	98.8
1 Day change (%)	0.35	0.45
Volume (mn shs)	211.9	41.4
Value (US\$m)	162.5	25.0
Gainers	151	100
Losers	116	91
Unchanged	65	186

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,247	-0.18
WTI Oil (\$/B) 1Mth	45.2	0.98
Brent Oil (\$/B) 1Mth	47.8	0.95
USDVND	22,730	0.04
EURVND	26,076	-0.37

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.33%	0.85	16.12	4.94
Consumer Staples	0.14%	7.65	24.89	7.56
Energy	1.10%	4.24	15.71	3.56
Financials	0.64%	4.05	20.77	1.96
Health Care	0.02%	0.54	24.58	4.65
Industrials	0.68%	0.96	27.23	4.20
IT	0.11%	0.98	11.68	2.28
Materials	1.01%	0.93	10.74	1.76
Real Estate	-0.23%	3.48	30.57	3.26
Utilities	-0.14%	4.39	13.82	2.44

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,668.8	0.62	16.13	1.92	3,917
India	9,534.4	0.45	22.4	2.87	1,032
Indonesia	5,829.7	0.19	24.9	2.46	480
Laos	1,018.6	-0.22	14.02	0.85	1
Malaysia	1,771.4	0.01	16.7	1.73	249
Philippines	7,788.1	-0.88	21.4	2.41	187
Taiwan	10,421.7	0.30	16.2	1.73	1,010
Thailand	1,586.2	0.22	16.1	1.90	460
Vietnam	771.8	0.35	16.4	2.30	83

Source: Bloomberg

Market News

Oil headed for its longest winning streak in two months after declines in U.S. crude production and gasoline inventories allayed some concerns that world markets remain oversupplied.

Futures rose as much as 1.1% in New York to the highest in two weeks after advancing 5.2% in the previous five sessions. U.S. production tumbled by 100,000 barrels a day last week, the most since early July, the Energy Information Administration said Wednesday. The decline was likely driven by field maintenance in Alaska and the impact of tropical storm Cindy. Crude stockpiles unexpectedly expanded while gasoline inventories fell a second week. *(Bloomberg)*

Vietnam's June inflation drops 0.17% from May after prices for food and oil decrease, according to Head of Vietnam's GSO Nguyen Bich Lam. Notably, food prices drop 0.9% while fuel prices fall 1.47% in 1H2017. *(Bloomberg)*

Vietnam rejoins club of 6%-GDP-growth nations as exports surge. Vietnam's economy recovered this quarter with a surge in exports allowing it to rejoin a small group of nations posting growth rates of more than 6%. Accordingly, GDP rose 6.17% in 2Q, compared with a revised 5.15% in 1Q, according to the General Statistics Office. Besides, the economy expanded 5.73% in 1H2017. *(Bloomberg)*

CPI increased 4.15% YoY in six months, according to Head of the Price Statistics Department under the General Statistics Office Vu Thi Thu Thuy reported at a press conference in Hanoi on June 29. Slight price increases were seen in eight out of the 11 commodity baskets including housing and construction material (0.53%); culture, entertainment and tourism (0.19%); and beverages and tobacco (0.1%); education (0.09%); equipment and household commodities (0.08%); garment-textile, footwear (0.05%); goods and other services (0.05%); and medicine and health care services (0.01%). During the period, core inflation (the CPI without food and fresh foodstuff, energy and State-controlled commodities such as healthcare and education services) reached 1.52%, below the yearly plan of 1.6-1.8%. *(En.vietnamplus.vn)*

Vietnam's agri-forestry-fishery exports hit US\$17.1bn in June (+13.1% YoY). During 1H2017, farm produce export earnings were estimated at US\$9.1bn (+15.4% YoY). Meanwhile, revenues from aquatic and forestry product shipments reached US\$3.5bn (+14.1% YoY) and US\$3.8bn (+12.8% YoY), respectively. *(En.vietnamplus.vn)*

The northern central province of Thanh Hoa took the lead in attracting foreign direct investment (FDI) in the 1H2017 with US\$3.06bn, accounting for 15.9% of the total FDI poured into 60 provinces and cities, according to the Ministry of Planning and Investment. It was followed by the northern provinces of Bac Ninh and Nam Dinh with US\$2.85bn (14.83%) and US\$2.19bn (11.4%), respectively. *(Vir.com.vn)*

Corporate News

Hoa Binh Construction & Real Estate Corporation (HBC VN) – dividend payment: Jun 30 and Jul 03 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of %) and stock dividend at the ratio of 20:7. Accordingly, HBC will issue an addition of 33.4mn shares for this stock dividend payment. The cash dividend payment shall be made from Aug 03. *(Vsd.vn)*

Coteccons Construction JSC (CTD VN) - 2017 business plan and dividend payment: At 2017 AGM dated Jun 29, the shareholders' approval were granted for the plan to pay 2016 cash dividend of VND5,000/share, which was expected to occur within 3Q2017. Moreover, 2017 business targets, including VND27tr in total revenue (+29.91% YoY), VND1.75tr in EAT of parent company's shareholders (+23.07% YoY) and cash dividend of VND3,000/share, were also approved at the AGM. Besides, the shareholders approved the plan for raising CTD's FOL from 49% to 60%, as well as the plan for issuing 1.305mn ESOP shares (equivalent to 1.69% of outstanding shares) at the price of VND40,000 each and making the incentive payments of VND104.09bn to key employees. Accordingly, the ESOP shares issued will be subject to 2-year transfer restriction starting from the issuance date. *(Ndh.vn)*

Nam Long Investment Corporation (NLG VN) – shareholder's activity: CEO Chu Chee Kwang fully divested his entire stake of 170,655 NLG shares owned from May 26 to Jun 25. *(Cafef.vn)*

FECON Corporation (FCN VN) – bond maturity adjustment: FCN's BoD approved the plan to extend the maturity date for 195,585 convertible bonds issued for Japan South East Asia Growth Fund L.P. from Jun 20, 2017 to Apr 30, 2019. The decision is effective from Jun 24. Within the extension period, the bonds will subject to a maximum interest rate of 6% per annum. *(Cafef.vn)*

Vicostone JSC (VCS VN) – business activity: VCS' BoD has decided to amend the CIT declaration in the period 2015-2017 due to the preferential tax rate for income derived from the Vinaconex Advanced Paving Stone Factory project (Factory No. 2). Accordingly, the company will reduce a total of VND130.2bn in tax payable amount, of which VND43bn for 2015 and VND66.3bn for 2016 and VND20.9bn for 1Q2017. Such amount will be reported as the additional profit in 2Q2017 and deducted for subsequent tax payment. *(Ndh.vn)*

KIDO Group Corporation (KDC VN) – shareholder's activity: Vice CEO cum information disclosure representative Wong Kelly Yin Hon has registered to buy 200,000 KDC shares (0.078%) via order-matching and put-through methods from Jul 04 to Aug 02, knowing that he did not own any KDC shares prior to the transaction. *(Hsx.vn)*

Binh Duong Mineral And Construction JSC (KSB VN) – business activity: KSB signed a principal contract to lease 2.8 ha of land in Zone A of Dat Cuoc Industrial Park, Bac Tan Uyen District, Binh Duong province. The company's partner is a Taiwanese enterprise specialized in processing wood products and interior decoration. The contract value is over VND40bn, equivalent to US\$1.7mn. For more information, as of Jun 28, KSB has completed nearly 90% of its 2017 annual leasing plan for Dat Cuoc Industrial Park. *(Bimico.com.vn)*

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - shareholders' activities: Vice CEO Duong Thi To Chau and Director Le Duc Ton has registered to sell 43,750 SBT share out of 87,500 shares owned (0.03%) and 51,600 shares out of 103,206 shares owned (0.04%) via order-matching or put-through methods from Jul 04 to Jul 31. In addition, Material Director Thai Ba Hoa and Head of material department Nguyen Thi My Tien also registered to divest 46,600 shares out of 93,200 shares owned each over the same period. *(Cafef.vn)*

Quoc Cuong Gia Lai JSC (QCG VN) – 2017 AGM and shareholder’s activity: In 2017 AGM today, QCG proposes 2017 business plan of VND2.5tr in net revenue (+57.4% YoY), VND720bn in EAT (vs. the figure of VND44.8bn in 2016), dividend payment of 25%, of which 15% in cash and 10% in stock dividend. Besides, the company will issue 2mn ESOP share at the price of VND10,000/share, noted that these share will be subject to 1-year transfer restriction from the issuance date. In addition, QCG also plans to offer VND750bn of convertible bonds bearing a fixed interest rate of 10% per annum and the conversion price of VND30,000/share in order to supplement working capital and restructure its debt. Notably, QCG can stop paying and transfer bonds’ interest to the next year if the interest payments caused to the negative business results for QCG. Besides, Ms. Lai Thi Hoang Yen, daughter of BoD member cum Vice CEO Lai The Ha, fully divested 50,000 QCG shares owned from May 26 to Jun 21. (*Cafef.vn*)

Vietnam Electricity Construction JSC (VNE VN) - shareholder’s activity: Vietcombank Securities Company, Ltd. (VCBS) has registered to fully divest its entire of 7.15mn VNE shares (7.91%) from Jul 03 to Jul 30 via order-matching and/or put-through methods. (*Hsx.vn*)

CII Engineering JSC (CEE VN) - business activity: The BoD approved CEE’s entry into loan agreements with a total credit limit of VND300bn with Vietnam Joint Stock Commercial Bank for Industry and Trade - Branch 11 HCMC (CTG VN), including short-term loan, guarantee and Letter of Credit (LC). (*Hsx.vn*)

VMG Media JSC (ABC VN - UPCOM) – dividend payment and shareholders’ activities: Jul 12 and Jul 13 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND19,500/share (est. 2016 dividend yield of 38.2%). The payment shall be made from Jul 27. Besides, CFO Dang Thi Huong has registered to sell 50,000 ABC shares out of 109,620 shares owned (0.54%) via order-matching and put-through methods from Jun 29 to Jul 28. In addition, BoD member Nguyen Manh Ha has also registered to sell 88,000 shares out of 188,000 shares owned (0.92%) via order-matching method from Jun 30 to Jul 28. (*Vsd.vn & Hnx.vn*)

Licogi 14 JSC (L14 VN) - dividend payment and bonus share issuance: Jun 30 and Jul 03 will be the ex-date and record date, correspondingly, for receiving 2016 stock dividend at the ratio of 100:15 and bonus shares at the ratio of 100:35. (*Vsd.vn*)

Cotec Investment and Land-house Development JSC (CLG VN) - 2017 AGM: On Jul 15, CLG will hold 2017 AGM at New World Saigon Hotel, No. 76 Le Lai Street, Ben Thanh Ward, Dist. 1, HCM City. (*Hsx.vn*)

Electronics Communications Technology Investment Development Corporation (ELC VN) - shareholder’s activity: Vice CEO cum BoD member Nguyen Manh Hai bought 176,900 ELC shares out of 700,000 shares registered from Jun 15 to Jun 27. After such transaction, Mr. Hai increased his stake in ELC from 2,590,276 shares (5.44%) to 2,767,176 shares (5.81%). (*Hsx.vn*)

Southern Seed Corporation (SSC VN) - shareholder’s activity: BoD member Hang Phi Quang sold 10,000 SSC shares to reduce his ownership in SSC to 34,887 shares (0.23%) from May 31 to Jun 27. (*Hsx.vn*)

International Development and Investment Corporation (IDI VN) – business activity: IDI's BoD approved the change in the plan to use the proceeds of over VND832bn from the share issuance in 2015. Accordingly, VND300bn of the proceeds will be added to the company's working capital rather than invested in Travel Investment And Seafood Development Corporation (DAT VN) – an IDI's subsidiary. (*Hsx.vn*)

Van Dien Fused Magnesium Phosphate JSC (VAF VN) - dividend payment: Jul 12 and Jul 13 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend payment of VND500/share (est. 2016 dividend yield of 7.0%). The payment will be made from Jul 28. (*Cafef.vn*)

Cam Ranh International Airport Services JSC (CIAS - unlisted) – share auction: According to Hanoi Stock Exchange (HNX), 1.45mn shares of CIAS will be auctioned on Jul 12 at the starting price of VND30,000/share. Investors can register and make deposits from Jun 07 to Jul 05. (*Hnx.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNG	15,300	1,000	7.0	346,490	0.031
OGC	1,990	130	7.0	16.76MLN	0.016
LIX	50,600	3,300	7.0	314,320	0.044
HAS	9,230	600	7.0	64,280	0.002
ATG	3,240	210	6.9	1.18MLN	0.001

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KAC	29,450	-2,200	-7.0	60	-0.022
VOS	2,400	-170	-6.6	866,730	-0.010
NAV	7,500	-500	-6.3	600	-0.002
CTF	24,000	-1,550	-6.1	44,330	-0.012
CCI	16,250	-1,000	-5.8	15,010	-0.007

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	20,300	350	1.8	5.41MLN	0.494
PLX	69,500	900	1.3	980,940	0.481
MSN	42,400	800	1.9	761,920	0.379
MBB	22,300	500	2.3	2.20MLN	0.354
HPG	31,150	450	1.5	4.51MLN	0.235

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	154,800	-600	-0.4	312,720	-0.360
NVL	68,000	-600	-0.9	928,290	-0.146
VIC	42,350	-100	-0.2	171,730	-0.109
SAB	206,500	-300	-0.2	66,380	-0.079
STB	14,100	-100	-0.7	4.43MLN	-0.061

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	1,990	130	7.0	16.76MLN	0.016
FLC	7,190	-110	-1.5	14.18MLN	-0.029
HQC	3,210	-40	-1.2	9.94MLN	-0.008
DLG	4,350	140	3.3	5.97MLN	0.016
BID	20,300	350	1.8	5.41MLN	0.494

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTB	28,600	2,600	10.0	100	0.000
NET	33,000	3,000	10.0	471,240	0.000
THS	8,800	800	10.0	1,000	0.000
TV3	30,800	2,800	10.0	1,100	0.000
VBC	88,000	8,000	10.0	42,100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PDC	7,200	-800	-10.0	7,020	0.000
VNC	30,300	-3,300	-9.8	2,400	0.000
CCM	21,200	-2,300	-9.8	100	0.000
TMX	9,600	-1,000	-9.4	100	0.000
BAX	21,300	-2,200	-9.4	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	26,000	200	0.8	928,295	0.173
VCS	180,000	6,000	3.5	159,814	0.121
SHS	14,500	700	5.1	2.46MLN	0.067
PIV	37,700	3,100	9.0	1.72MLN	0.057
CVT	46,700	1,700	3.8	1.13MLN	0.048

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	7,700	-300	-3.8	20,916	-0.096
VGC	19,500	-600	-3.0	266,100	-0.052
OCH	5,800	-500	-7.9	7,408	-0.039
HUT	12,200	-200	-1.6	1.62MLN	-0.032
PVS	16,700	-100	-0.6	688,314	-0.025

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,500	0	0.0	6.43MLN	0.000
SHS	14,500	700	5.1	2.46MLN	0.000
VCG	21,400	100	0.5	2.33MLN	0.000
HKB	4,300	-200	-4.4	1.77MLN	0.000
PIV	37,700	3,100	9.0	1.72MLN	0.000

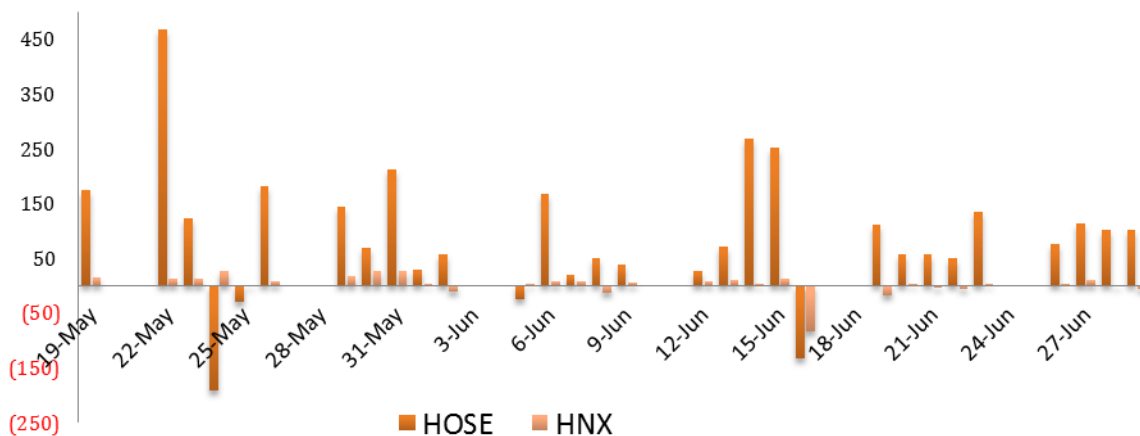
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	6.7	-8.7%	1.0	37.8%	BUY	232	-9.7%	13	-26.5%
% of market	3.2%		1.5%		% of market	6.4%		2.3%	
F.SELL	3.5	-22.0%	1.7	119.5%	SELL	131	-15.8%	20	8.7%
% of market	0.0%		0.0%		% of market	0.0%		3.5%	
NET BUY (SELL)	3.2		(0.6)		NET BUY (SELL)	101		(7)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,291.0	52.4%	144.7	36.7%	BUY	55,829	61.2%	2,119	34.0%
% of market	5.8%		2.3%		% of market	12.4%		3.2%	
SELL	1,327.9	49.7%	139.8	42.6%	SELL	47,499	48.0%	1,910	37.5%
% of market	6.0%		2.3%		% of market	10.5%		2.9%	
NET BUY (SELL)	(36.9)		4.9		NET BUY (SELL)	8,330		209	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	31,150	450	1.47	19.2	0.235
VNM	154,800	-600	-0.39	17.9	-0.360
GAS	57,300	0	0.00	15.7	0.000
KDC	45,950	150	0.33	14.2	0.016
VCB	38,200	150	0.39	13.7	0.223

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	154,800	-600	-0.39	26.1	-0.360
NVL	68,000	-600	-0.87	10.8	-0.146
VCB	38,200	150	0.39	8.0	0.223
FPT	46,500	150	0.32	7.4	0.029
VJC	126,300	1,500	1.20	6.6	0.200

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	31,150	450	1.47	16.8	0.235
KDC	45,950	150	0.33	14.0	0.016
SAB	206,500	-300	-0.15	13.4	-0.079
GAS	57,300	0	0.00	11.4	0.000
DPM	23,100	150	0.65	8.1	0.024

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NVL	68,000	-600	-0.87	-9.6	-0.146
VNM	154,800	-600	-0.39	-8.2	-0.360
PVD	14,000	-50	-0.36	-4.8	-0.008
CTD	218,800	100	0.05	-4.7	0.003
HT1	22,300	300	1.36	-3.9	0.047

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
IVS	10,500	-100	-0.94	2.9	0.000
VGC	19,500	-600	-2.99	2.5	0.000
SHB	7,500	0	0.00	1.4	0.000
VCG	21,400	100	0.47	0.7	0.000
VND	21,600	200	0.93	0.6	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NET	33,000	3,000	10.00	7.3	0.000
SHB	7,500	0	0.00	6.0	0.000
IVS	10,500	-100	-0.94	2.9	0.000
VCG	21,400	100	0.47	1.3	0.000
VNT	33,000	0	0.00	0.7	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	19,500	-600	-2.99	2.5	0.000
VND	21,600	200	0.93	0.6	0.000
TEG	8,300	0	0.00	0.5	0.000
BVS	19,800	300	1.54	0.4	0.000
VIX	7,200	300	4.35	0.4	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NET	33,000	3,000	10.00	-6.9	0.000
SHB	7,500	0	0.00	-4.6	0.000
VNT	33,000	0	0.00	-0.7	0.000
VCG	21,400	100	0.47	-0.6	0.000
TNG	12,100	267	2.25	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

29 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	154,800	2.0	9.2	20.4	9,884	1,451	57.8	44.9	624,115	6,281	5,831	19.9	24.6	9.1	38.3	33.7
2	VCB VM	38,200	4.9	2.4	7.8	6,046	3,598	22.9	9.2	1,805,690	1,668	1,566	6.0	22.9	2.7	12.4	1.0
3	SAB VM	206,500	8.7	3.3	4.8	5,826	641	10.4	39.2	42,771	7,265	6,442	37.3	28.4	10.6	35.2	22.9
4	VIC VM	42,350	4.2	0.4	1.1	4,915	2,638	52.3	19.1	836,230	1,255	1,178	111.2	33.8	4.0	10.5	1.6
5	GAS VM	57,300	-1.2	6.5	-4.0	4,823	1,913	4.2	46.0	605,775	4,119	3,548	-18.8	13.9	2.7	19.1	13.1
6	PLX VM	69,500	15.6	N/A	N/A	3,543	1,159	100.0	11.7	1,266,683	4,254	4,254	43.0	16.3	4.0	27.7	8.9
7	CTG VM	20,150	3.1	9.8	34.3	3,301	3,723	15.8	0.0	2,035,789	1,867	1,457	20.6	10.8	1.3	12.0	0.8
8	BID VM	20,300	6.8	16.7	42.0	3,053	3,419	4.7	28.6	5,954,756	1,843	1,354	-5.1	11.0	1.6	14.6	0.7
9	MSN VM	42,400	-1.4	-9.8	-0.5	2,123	1,138	32.2	19.1	546,718	2,467	2,481	86.5	17.2	3.1	18.1	4.1
10	HPG VM	31,150	11.7	15.0	15.5	2,079	1,517	58.9	11.1	4,582,198	5,565	4,470	82.3	5.6	2.0	40.9	24.1
11	VJC VM	126,300	-1.2	-4.1	N/A	1,791	322	61.0	5.8	325,884	8,726	8,726	-24.9	14.5	8.4	68.7	14.3
12	NVL VM	68,000	1.5	-0.7	13.1	1,763	589	33.8	36.1	828,812	3,396	3,059	N/A	20.0	4.4	23.1	5.3
13	BVH VM	57,600	-3.2	-6.3	-1.7	1,724	680	29.1	24.5	377,926	1,641	1,651	10.9	35.1	2.9	8.5	1.6
14	MBB VM	22,300	16.1	45.8	66.4	1,680	1,713	49.8	0.0	2,757,007	1,811	1,715	-6.3	12.3	1.5	12.7	1.3
15	ROS VM	88,000	-32.3	-45.0	-22.5	1,665	430	27.2	47.2	3,906,449	1,136	1,136	N/A	77.5	7.8	11.7	7.4
16	MWG VM	101,000	7.2	20.6	27.0	1,367	308	71.1	0.0	354,209	5,709	4,974	40.3	17.7	7.1	47.1	15.6
17	STB VM	14,100	11.0	25.9	50.0	1,119	1,804	94.6	15.1	4,983,716	233	207	-77.1	60.4	1.1	1.8	0.1
18	FPT VM	46,500	9.2	12.6	23.1	1,086	531	70.3	0.0	1,195,113	3,899	3,413	2.9	11.9	2.5	21.8	7.8
19	BHN VM	78,400	-2.7	-7.8	N/A	800	232	100.0	31.6	4,825	3,236	3,236	-9.6	24.2	3.2	13.8	8.0
20	CTD VM	218,800	2.7	3.2	21.6	741	77	89.1	3.7	102,352	20,854	20,894	88.6	10.5	2.6	28.1	15.5
21	DHG VM	124,300	8.7	40.9	91.8	715	131	31.8	0.2	289,304	4,808	4,662	22	26	5	22.1	20
22	EIB VM	12,600	7.2	6.8	31.3	682	1,229	76	0.7	482,271	343	251	661	37	1.1	3	0
23	SSI VM	27,500	6.6	16.8	39.6	593	490	57.0	45.3	4,731,759	2,133	1,698	2	13	1.6	14	7
24	REE VM	37,100	12.1	32.5	50.8	506	310	48.3	0.0	1,313,628	4,274	3,526	27.9	8.7	1.6	16.2	10.4
25	HSG VM	31,900	0.2	13.9	8.0	491	350	50.2	10.5	3,421,450	5,445	4,200	120.2	5.9	2.4	42.7	12.4
26	PNJ VM	102,000	5.7	34.9	53.4	441	98	65.3	0.0	299,635	5,654	4,383	672	18	5.7	35	17
27	KDC VM	45,950	5.9	10.2	26.9	416	206	49.8	40.5	667,221	5,672	5,714	-74.7	8.1	1.6	20.8	15.6
28	DPM VM	23,100	2.4	-4.3	2.2	398	391	35.2	30.3	1,027,606	2,394	2,452	-25.6	9.6	1.1	9.7	9.4
29	CII VM	36,500	-9.1	-4.5	30.1	395	246	55.7	7.9	1,390,948	7,950	3,191	9.7	4.6	2.5	23.6	6.7
30	HAG VM	9,600	5.7	4.3	79.1	392	927	61.3	31.5	5,092,621	-1,360	-1,291	N/A	N/A	0.6	-10.2	-2.9
31	SBT VM	35,100	12.5	43.6	39.8	391	253	53.0	42.5	2,763,106	1,111	1,148	29.3	31.6	3.0	9.0	4.4
32	HT1 VM	22,300	7.0	1.8	7.2	374	382	20.0	41.5	704,936	2,062	2,121	-0.2	10.8	1.6	16.0	6.7
33	HNG VM	10,900	-4.8	-6.0	76.9	368	767	35.1	48.4	3,103,504	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
34	NT2 VM	28,500	3.1	-8.1	4.6	361	288	27.9	28.2	518,088	3,508	3,701	-5.0	8.1	1.6	20.3	8.6
35	BMP VM	99,500	-0.8	-12.6	-7.2	358	82	61.8	1.6	216,889	6,465	7,664	20.9	15.4	3.4	23.1	20.7

DAILY MARKET RECAP

29 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	QCG VM	29,000	41.5	351.0	625.0	351	275	31.9	48.9	947,550	256	253	191.0	113.2	2.1	1.0	0.5
37	KBC VM	16,900	3.7	10.5	22.5	349	470	72.6	14.6	3,059,772	1,361	1,186	-11.6	12.4	1.0	7.5	3.9
38	GMD VM	43,750	4.7	26.8	63.6	345	179	95.6	0.0	1,374,480	2,196	2,009	-4.2	19.9	1.5	7.3	4.1
39	DCM VM	13,900	6.1	32.4	36.3	324	529	24.3	48.1	3,576,830	1,387	1,011	N/A	10.0	1.2	11.8	5.9
40	BHS VM	23,850	3.9	88.5	119.9	313	298	77.1	42.0	3,812,601	1,312	1,546	30.6	18.2	1.8	11.6	5.4
41	TCH VM	18,800	-13.0	4.7	17.5	300	363	52.5	48.9	2,073,256	1,379	1,379	N/A	13.6	1.5	16.6	15.1
42	KDH VM	27,800	0.0	9.4	39.0	286	234	49.1	2.6	158,205	1,658	1,587	55.3	16.8	1.8	11.3	4.9
43	PPC VM	20,400	6.8	20.7	23.3	286	318	15.0	32.9	187,751	2,665	1,724	-2.2	7.7	1.2	15.3	8.5
44	HBC VM	65,800	7.2	15.4	121.5	276	95	71.9	24.9	1,476,532	7,190	5,346	539.6	9.2	3.9	41.0	6.1
45	PDR VM	27,700	14.0	92.8	134.4	271	222	38.3	48.1	664,770	1,121	1,033	28.1	24.7	2.5	10.5	3.0
46	HCM VM	44,600	7.0	39.8	62.8	254	130	39.5	48.3	993,102	2,624	2,395	49.9	17.0	2.3	13.8	9.8
47	VCF VM	214,000	19.6	33.8	20.2	250	27	30.7	19.3	273	12,978	14,450	30.0	16.5	2.6	19.4	13.4
48	VHC VM	60,100	6.4	10.5	3.4	244	92	25.5	61.3	65,326	6,096	5,922	80.9	9.9	2.2	24.1	11.6
49	PVD VM	14,000	-14.1	-31.2	-30.7	236	383	48.1	26.9	2,252,758	-356	224	-94.1	N/A	0.4	-1.0	-0.5
50	TLG VM	137,000	30.5	42.3	38.4	231	38	25.6	21.0	794	5,658	5,514	24.9	24.2	5.4	23.8	18.8
51	TRA VM	123,100	15.2	28.6	29.6	224	41	58.1	1.5	17,087	4,867	5,081	29.0	25	5.5	23	16
52	DXG VM	17,100	-7.8	-3.4	61.0	215	286	76.6	21.5	4,502,647	2,602.7	2,555	29.6	6.6	1.4	26.5	13.4
53	PGD VM	51,500	6.0	31.2	34.6	204	90	49.5	45.7	53,298	1,769	2,313	-37.5	29.1	3.3	11.6	6.4
54	FLC VM	7,190	-2.7	-12.4	40.2	202	638	86.2	38.5	10,518,550	1,818	1,795	-8.0	4	0.6	14	7
55	BIC VM	39,000	-2.5	-2.0	-2.5	201	117	99.7	1.4	10,812	1,129	1,083	-27.2	35	2.3	6	3
56	DMC VM	130,200	20.6	37.1	91.8	199	35	46.3	37.6	25,347	5,224	4,856	44.3	24.9	4.9	20.6	17.4
57	LGC VM	23,400	-3.5	-3.9	-3.7	199	193	N/A	4.0	1,975	1,608	1,698	-49.5	14.5	1.9	13.2	3.8
58	GTN VM	17,700	6.3	12.0	6.6	195	250	18.2	50.4	1,235,478	142	104	-86.3	125	1.6	1	1
59	NLG VM	28,000	8.4	18.9	38.7	193	156	56.0	6.1	686,396	2,139	1,954	70.0	13	1.7	14	6
60	PAN VM	41,400	1.0	-3.7	-3.5	186	102	59.8	54.2	4,019	1,763	2,489	-1.9	23	1.8	11	7
61	PVT VM	14,850	4.2	17.9	25.8	184	281	48.9	21.2	833,512	1,437.7	1,321	13	10.3	1.2	10.7	4.4
62	DRC VM	32,150	5.8	0.8	3.7	168	119	39.4	18.8	655,881	3,177.6	3,327	-8.2	10.1	2.3	22.1	12.7
63	ITA VM	3,980	14.4	-4.6	-0.5	164	938	69.3	37.7	3,606,838	49	43	-74.1	81.3	0.4	0.4	0.3
64	DIG VM	15,600	25.3	77.3	102.6	163	238	87.1	22.1	1,545,570	141	228	459	110.6	1.4	2.2	1.1
65	VSH VM	16,950	0.3	6.9	10.8	154	206	69.3	33.7	60,069	1,549	1,219	2.4	10.9	1.2	11.0	5.6
66	PC1 VM	35,300	8.7	17.1	26.1	152	98	67.0	15.0	177,498	3,486	3,486	-50.6	10.1	1.8	18.7	7.8
67	CHP VM	27,200	22.5	18.3	32.7	151	126	20.0	45.6	94,901	2,983	1,950	-21.5	9.1	2.1	15.6	8.1
68	CAV VM	57,000	6.3	-12.3	-0.2	144	58	51.4	45.7	71,033	5,943	4,380	43.2	9.6	2.4	25.2	11.6
69	NKG VM	32,600	-1.8	31.5	39.9	142	99	26.4	18.5	530,647	7,479	6,850	286.2	4.4	1.9	49.5	10.3
70	ASM VM	14,050	-1.1	-9.4	-4.4	136	220	59.3	46.1	1,617,825	741	787	27.8	19.0	1.2	6.9	3.9

Source: Bloomberg

Bloomberg: VNDS

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