

## Market commentary

### Vietnam Stock Market plummeted as blue-chips lost value.

VN-INDEX lost ground from the early morning, pushed down by the strong selling forces on some large caps, such as SAB, GAS and MSN. Then, the index slightly recovered thanks to the rising momentum of Banking stocks, led by BID, MBB, EIB and CTG. However, selling pressure suddenly overwhelmed during the closing auction, thus sending VN-INDEX back down towards its intraday low. Specifically, SAB exerted the most negative impact on the market when staging 1.39% decline and alone wiping off 0.88pts of the index. Other Food & Beverages pillars also plunged, including VNM and MSN that lost 0.54% and 3.83%, respectively. Even worse, Energy and Utilities tickers (especially GAS, PLX and PGD) performed poorly, hence further exacerbating the existing bearish sentiment. On the other hand, Real Estate and Industrials sectors (led by VIC and ROS) bucked the market's downtrend and cushioned the index's fall. Finally, VN-INDEX closed at 774.03pts (-0.42%) with 106 gainers, 164 laggards and 71 unchanged. Meanwhile, HNX-INDEX fluctuated wildly throughout the entire session before ending at 103.52pts (-0.37%) with 82 winners, 101 losers and 196 unchanged.

**Most sector dropped, led by Consumer Staples (-0.93%), Energy (-0.55%) and Utilities (-0.54%) while Consumer Discretionary (+0.63%), IT (+0.40%) and Real Estate (+0.17%) rose.** Regarding tickers, top index laggards included SAB (-1.39%), MSN (-3.83%), VCB (-1.2%), VNM (-0.54%) and GAS (-0.63%). Top index movers included VIC (+1.21%), ROS (+1.15%), SBT (+7%), MWG (+1.13%), and HBC (+4.2%). Top 3 major block trades included NVL with 1.3mn shares (VND80.8bn), SSN with 1.7mn shares (VND33.2bn), and ICN with 1.1mn shares (VND23.2bn).

**Foreigners switched to net sell on both exchanges with total net-selling value of VND143.1bn.** They mainly sold VNM (VND78bn), SKG (VND53.6bn), and NVL (VND35.2bn) while bought VNM (VND72.6bn), SBT (VND55.1bn), and VIC (VND26.1bn).

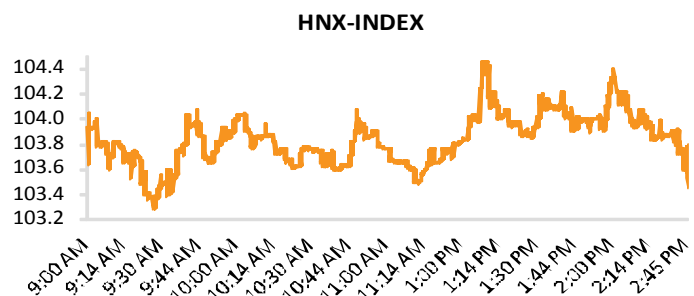
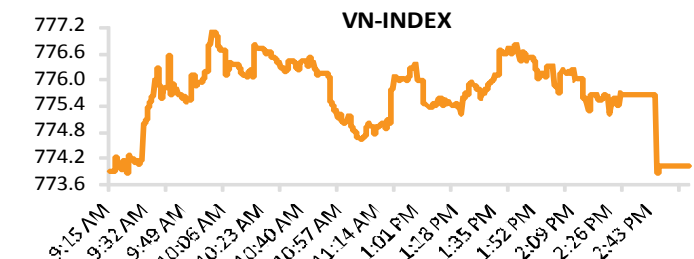
Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.63%	0.88	18.9	5.19
Consumer Staples	-0.93%	7.37	27.04	8
Energy	-0.55%	3.92	18.1	3.19
Financials	-0.47%	3.46	16.61	1.96
Health Care	-0.21%	0.43	26.37	4.13
Industrials	0.08%	1.09	34.86	4.86
IT	0.40%	1.13	11.93	2.35
Materials	-0.27%	1.27	9.39	1.87
Real Estate	0.17%	3.67	24.47	3.22
Utilities	-0.54%	4.54	14.69	2.65

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	774.0	103.5
1 Day change (%)	-0.42	-0.37
Volume (mn shs)	264.8	49.6
Value (US\$m)	191.0	26.4
Gainers	106	82
Losers	164	101
Unchanged	71	196

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,318	0.65
WTI Oil (\$/B) 1Mth	46.52	-0.11
Brent Oil (\$/B) 1Mth	51.45	-0.85
USDVND	22,732	0.00
EURVND	27,438	-0.32

Source: Bloomberg



Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$bn
China	3,834.5	-0.21	16.69	2.00	4,270
India	9,796.1	-1.18	22.85	2.89	1,093
Indonesia	5,888.2	-0.26	24.26	2.51	487
Laos	1,019.5	0.00	14.10	0.87	1
Malaysia	1,761.1	-0.47	16.66	1.70	250
Philippines	7,948.4	-0.83	21.75	2.38	189
Taiwan	10,496.6	-0.28	16.28	1.79	1,030
Thailand	1,614.1	1.79	16.91	1.94	472
<b>Vietnam</b>	<b>774.0</b>	<b>-0.42</b>	<b>15.29</b>	<b>2.27</b>	<b>87</b>

Source: Bloomberg

29-Aug

## Market News

**Gasoline extended gains for a sixth session and crude oil traded near US\$47 a barrel after flooding from Tropical Storm Harvey shut refineries in Texas, with energy companies bracing for a second hit.** Motor fuel prices rose as much as 1.6% in New York, while crude futures added 0.7% after slumping to the lowest level in five weeks on Monday. Harvey, which made landfall on Friday, drifted into the Gulf of Mexico and is poised to regain strength before crashing ashore again near the Texas-Louisiana border on Wednesday. Shale output may halt as a prolonged shutdown of refineries and pipelines limits transport options for crude. *(Bloomberg)*

**Vietnam's August consumer prices index (CPI) rises 3.35% YoY and 0.92% MoM, so the median is estimated at 2.50%,** according to data released by General Statistics Office (GSO) in Hanoi. Besides, August core inflation rises by 1.31% YoY and 0.10% MoM. For further information, core inflation excludes prices of food, fuel, health-care and education services, according to GSO. *(Bloomberg)*

**Ministry of Finance (MOF) wants 1% tax on transfer price in M&A deals.** In an effort to prevent involved parties from evading tax by inaccurately declaring profits from M&A deals, MOF plans to tax 1% on the transfer price, to be applied to businesses, and 1% on income, to be applied to individuals. The current CIT Law stipulates that the government determines tax rates on capital transfer deals made by foreign institutions that have no presence in Vietnam. Meanwhile, Vietnam still finds it difficult to check transfer prices. This explains why in recent M&A deals, Vietnam's taxation agencies could only collect tax on the difference of exchange rates between the time of transfer and time of capital contribution. To make it easier to control tax collection and avoid loss of revenue for the state budget, MOF believes that it would be better to impose the same tax rate of 1% on revenue. The tax rate would be applied to both foreign institutions with or without resident offices in Vietnam. *(En.vietnamnet.vn)*

## Corporate News

**Vietnam Dairy Products JSC (VNM VN) - investment activity:** VNM acquires 3.89% stake in Thong Nhat Thanh Hoa Dairy Cow Company Limited from State Capital Investment Corporation (SCIC) at VND30bn, SCIC said on its website. VNM now holds 96.11% stake in Thong Nhat Thanh Hoa Dairy Cow, which has registered capital of VND600bn. *(Bloomberg)*

**Saigon Beer – Alcohol – Beverage Corporation (SAB VN) - audited 1H2017 financial statements:** According to the company's audited financial statements, SAB posted VND2.279trl in EAT (-1.2% vs. unaudited figure). The adjustments include an addition of VND64.8bn in financial revenue to VND1.094trl (+6.3%), a decrease of VND16.2bn in financial expenses, and an increases of VND132.2bn, VND1.6bn and VND2.5bn in selling expenses (+26%), admin expenses (+1%) and other expenses (+106%), respectively. *(Cafef.vn)*

**Ho Chi Minh City Infrastructure Investment JSC (CII VN) - shareholder's activity:** PYN Elite Fund purchased 3,054,680 CII shares via stock exchange from Feb 13 to Aug 25, thus increasing its stake from 14,538,130 shares (6.03%) to 17,592,810 shares (7.14%). *(Hsx.vn)*

**Coteccons Construction JSC (CTD VN) - dividend payment:** Aug 30 and Aug 31 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND5,000/shares (est. 2016 dividend yield of 2.34%). The payment will be made on Sep 14. (*Vsd.vn*)

**Ho Chi Minh City Securities Corporation (HCM VN) - treasury share purchase:** On Aug 24, HCM bought 80,000 ESOP shares as treasury shares at the average price of VND12,400/share, thus increasing its number of treasury shares to 181,390 shares. (*Hsx.vn*)

**Post – Telecommunication Joint Stock Insurance Corporation (PTI VN) - shareholder's activity:** VNDIRECT Joint Stock Securities Company (VND VN), which is related to BoD member Pham Minh Huong, has registered to buy 850,000 PTI shares via order-matching and put-through methods from Aug 31 to Sep 29, knowing that the company is currently holding 14,166,005 PTI shares (17.62%). (*Cafef.vn*)

**Bien Hoa Sugar JSC (BHS VN) - shareholder's activity and stock delisting:** Bien Hoa - Thanh Long Farm Branch's Director Le Quoc Phong failed to buy 10,000 BHS shares registered via order-matching method from Aug 15 to Aug 27. Therefore, his holdings remain as 69,458 BHS shares (0.02%). For further information, today is the last trading date for nearly 298mn BHS shares, thus BHS shares will be officially delisted on Ho Chi Minh Stock Exchange (HOSE) tomorrow. Moreover, Aug 30 and Aug 31 will be the ex-date and record date, respectively, for swapping BHS shares to the shares of Thanh Thanh Cong Tay Ninh JSC (SBT VN) at the ratio of 1:1.02. (*Hsx.vn*)

**Vietnam Electricity Construction JSC (VNE VN) - shareholder's activity:** BoD member cum Chief Accountant Tran Quang Can bought 135,000 VNE shares via order-matching method from Aug 09 to Aug 28, thus lifting his ownership from 165,000 shares (0.18%) to 300,000 shares (0.33%). (*Hsx.vn*)

**PetroVietNam Fertilizer and Chemicals Corporation (DPM VN) - shareholder's activity:** For personal financial purpose, BoD member Nguyen Hong Vinh has registered to fully divest his ownership of 75,000 DPM shares via order-matching method from Sep 01 to Sep 30. (*Hsx.vn*)

**GTNFOODS JSC (GTN VN) - 1H2017 consolidated business results:** In 1H2017, GTN generated VND2.078tr in net revenue (+71% YoY) and VND1.828tr in COGS (+54.9% YoY), thus gross profit notably increased to VND250.1bn (vs. VND35.3bn in 1H2016's). Financial revenue surged to VND65.7bn (vs. VND15.1bn in 1H2016's) whereas financial expenses dropped to VND2.9bn (-53.3% YoY). Meanwhile, selling and admin expenses were reported at VND126.1bn (vs. VND8.1bn in 1H2016's) and VND79.6bn (vs. VND26.5bn in 1H2016's), correspondingly. Thus, the company achieved VND100bn in EAT (vs. VND7.7bn in 1H2016's). (*Cafef.vn and Vietstock.vn*)

**Binh Thuan Mineral Industry JSC (KSA VN) - shareholder's activity:** VSM Securities JSC (VSMS - unlisted), which relates to Chairwoman cum CEO Pham Thi Hinh, has registered to sell 1mn KSA shares via order-matching and put-through methods from Aug 31 to Sep 29. If successful, the company will decrease its ownership in KSA from 2,867,870 shares (3.07%) to 1,867,870 shares (2%). (*Hsx.vn*)

**Petroleum Technical Services Corporation (PVS VN) - key personnel change:** On Aug 24, PVS announced the reappointment of Mr. Nguyen Huu Hai as Vice CEO. (*Cafef.vn*)

**Vietnam Oil and Gas Group (PVN - unlisted) - business activity:** PVN has petitioned for the sale of subsidiary Dung Quat Shipyard (DQS) and in case of rejection, PVN will implement the bankruptcy auction plan. Since receiving DQS from Shipbuilding Industry Corporation (Vinashin), PVN has transferred over VND5.095trl to DQS, including VND3.1trl as debt repayment. According to Ministry of Industry and Trade, even though DQS has technically fallen into bankruptcy, the recoverable amount still cannot offset its total liabilities including the transfer amount of VND5.095trl. As the bankruptcy procedure is also costly and time consuming, it is only considered the last resort and will be submitted to Prime Minister for conclusion. *(Cafef.vn)*

**Truong Thanh Furniture Corporation (TTF VN) - 1H2017 consolidated business results:** In 2Q2017, TTF achieved net revenue of VND300bn (-56.2% YoY) and gross profit of VND45.3bn (vs. gross loss of VND902.1bn in 2Q2016) given a plunge in COGS to VND254.6bn (vs. VND1.586trl in 2Q2016's). Financial revenue sank to VND2.9bn (vs. VND24.5bn in 2Q2016's) while financial expenses slightly fell to VND71.6bn (-0.8% YoY). Moreover, selling and admin expenses both decreased to VND3.1bn (-48.9% YoY) and VND36.7bn (-40.1% YoY), correspondingly. As a result, the company experienced a boost in EAT to VND12.7bn (vs. net loss of VND1.017trl in 2Q2016). For 1H, TTF reported net revenue of VND512.5bn (-41.9% YoY) and net loss of VND3.9bn (vs. net loss of VND1.085trl in 1H2016). *(Cafef.vn)*

**Long Giang Investment and Urban Development JSC (LGL VN) - shareholder's activity:** On Aug 25, Sai Gon - Hanoi Securities JSC (SHS VN) bought over 3.26mn LGL shares (9.43%), knowing that before the transaction, SHS did not own any stake in the company. *(Cafef.vn)*

**Sacom Development and Investment Corporation (SAM VN) - bonus share issuance:** Sep 28 and Sep 29 will be the ex-date and record date, respectively, for issuing 61,564,664 bonus shares to the existing shareholders at the ratio of 100:34.15 in order to raise the company's capital from the owner's equity. This issuance will be funded by company's capital surplus, development fund and undistributed EAT. *(Cafef.vn)*

**Vietnam Steel Corporation (TVN VN - UPCOM) - investment activity:** TVN's BoD has approved the plan to increase its capital contribution in Southern Steel Company - VNSTEEL (SSCV) by VND300bn in Sep 2017 and by VND200bn in 2018, thus raising SSCV's charter capital from VND700bn to VND1.2trl. For further information, in 1H2017, TVN posted VND8.939trl in consolidated net revenue and VND312bn in consolidated EAT. *(Ndh.vn)*

**Sao Ta Foods JSC (FMC VN) - shareholder's activity:** Andbanc Investments SIF - Vietnam Value and Income Portfolio sold 367,000 FMC shares, thus decreasing the stake of the group of related foreign investors from 5.51% to 4.28% (1,285,310 shares) and being no longer the company's major shareholders from Aug 23. *(Hsx.vn)*

**F.I.T Investment JSC (FIT VN) - shareholder's activity:** On Aug 28, DPV Property JSC (DPV) bought 2,220,350 FIT shares (0.87%), thus lifting its ownership from 10,829,480 shares (4.25%) to 13,049,830 shares (5.12%) and becoming the company's major shareholder. *(Hsx.vn)*

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SBT	31,350	2,050	7.0	2.58MLN	0.203
PLP	21,500	1,400	7.0	100	0.008
FIT	12,300	800	7.0	14.41MLN	0.080
SKG	32,400	2,100	6.9	1.57MLN	0.039
VOS	2,030	130	6.8	948,380	0.007

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	8,520	-640	-7.0	60.13MLN	-0.160
HAI	11,750	-850	-6.8	7.24MLN	-0.039
HAR	11,200	-800	-6.7	666,480	-0.030
DXV	4,530	-320	-6.6	150	-0.001
PIT	6,450	-450	-6.5	20	-0.003

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	46,050	550	1.2	1.05MLN	0.569
ROS	106,000	1,200	1.2	3.17MLN	0.223
SBT	31,350	2,050	7.0	2.58MLN	0.203
MWG	107,100	1,200	1.1	509,890	0.145
HBC	57,100	2,300	4.2	4.58MLN	0.116

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	249,000	-3,500	-1.4	16,570	-0.880
MSN	45,200	-1,800	-3.8	726,090	-0.817
VCB	37,000	-450	-1.2	691,290	-0.635
VNM	147,500	-800	-0.5	670,760	-0.455
GAS	62,600	-400	-0.6	293,560	-0.300

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	8,520	-640	-7.0	60.13MLN	-0.160
HQC	3,460	10	0.3	30.86MLN	0.002
FIT	12,300	800	7.0	14.41MLN	0.080
OGC	2,890	130	4.7	10.62MLN	0.015
HAI	11,750	-850	-6.8	7.24MLN	-0.039

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SDG	20,900	1,900	10.0	1,000	0.000
VCM	16,600	1,500	9.9	100	0.000
TAG	35,800	3,200	9.8	54,400	0.000
POT	21,400	1,900	9.7	29,700	0.000
PCE	17,200	1,500	9.6	200	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VE9	6,600	-200	-48.4	333,425	0.000
VTC	9,200	-1,000	-9.8	5,600	0.000
CMC	6,500	-700	-9.7	310	0.000
SJE	25,100	-2,700	-9.7	829	0.000
BKC	5,600	-600	-9.7	200	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	179,900	4,800	2.7	81,244	0.109
ACB	28,600	100	0.4	4.37MLN	0.088
CVT	46,900	800	1.7	1.03MLN	0.024
BCC	9,100	500	5.8	225,939	0.019
PIV	41,500	929	2.3	398,600	0.018

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	10,700	-1,100	-9.3	4,700	-0.088
VE9	6,600	-200	-48.4	333,425	-0.075
VCG	21,200	-500	-2.3	1.88MLN	-0.063
KLF	3,600	-300	-7.7	8.90MLN	-0.054
HUT	11,700	-200	-1.7	565,626	-0.037

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,600	-300	-7.7	8.90MLN	0.000
SHB	7,800	0	0.0	4.71MLN	0.000
ACB	28,600	100	0.4	4.37MLN	0.000
VCG	21,200	-500	-2.3	1.88MLN	0.000
MST	13,200	-1,300	-9.0	1.46MLN	0.000

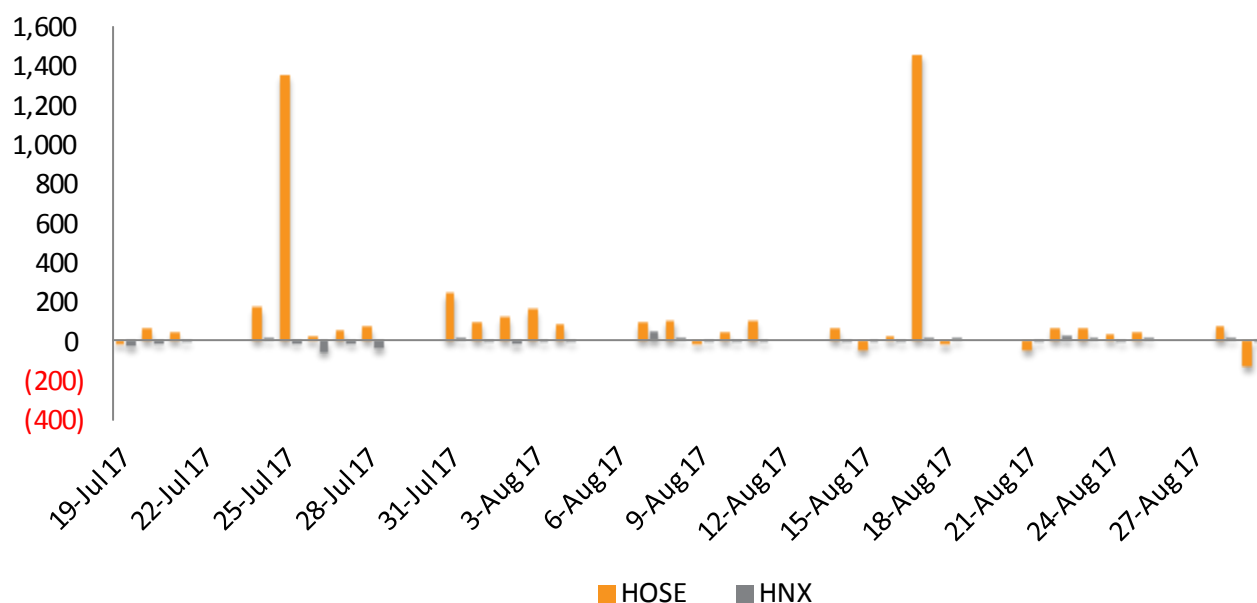
Source: Bloomberg 29-Aug

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>BUY</b>	7.6	-15.2%	0.4	-51.4%	<b>BUY</b>	287.5	3.1%	6.6	-41.5%
% of market	2.9%		0.9%		% of market	6.7%		1.1%	
<b>SELL</b>	12.7	73.7%	1.0	113.7%	<b>SELL</b>	421.9	108.2%	15.3	127.9%
% of market	4.8%		1.9%		% of market	9.8%		2.6%	
<b>NET BUY (SELL)</b>	<b>(5.1)</b>		<b>(0.5)</b>		<b>NET BUY (SELL)</b>	<b>(134.4)</b>		<b>(8.7)</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mln'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	1,853.7	75.3%	198.1	50.2%	<b>BUY</b>	76,616.5	84.0%	2,831.4	45.5%
% of market	6.0%		2.2%		% of market	12.5%		3.0%	
<b>SELL</b>	1,804.3	67.5%	214.5	65.4%	<b>SELL</b>	63,075.7	63.7%	2,856.4	56.1%
% of market	5.8%		2.4%		% of market	10.3%		3.0%	
<b>NET BUY (SELL)</b>	<b>49.5</b>		<b>(16.3)</b>		<b>NET BUY (SELL)</b>	<b>13,541</b>		<b>(25.0)</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	147,500	-800	-0.54	72.6	-0.455
SBT	31,350	2,050	7.00	55.1	0.203
VIC	46,050	550	1.21	26.1	0.569
HSG	29,400	-400	-1.34	19.3	-0.055
HPG	34,450	50	0.15	15.9	0.030

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	147,500	-800	-0.54	78.0	-0.455
SKG	32,400	2,100	6.93	53.6	0.039
NVL	60,100	-1,000	-1.64	35.2	-0.231
HPG	34,450	50	0.15	28.2	0.030
HBC	57,100	2,300	4.20	23.7	0.116

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SBT	31,350	2,050	7.00	55.1	0.203
HSG	29,400	-400	-1.34	12.9	-0.055
VIC	46,050	550	1.21	12.0	0.569
BMP	74,200	-2,400	-3.13	5.8	-0.077
BHS	22,000	300	1.38	5.4	0.035

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SKG	32,400	2,100	6.93	-52.2	0.039
NVL	60,100	-1,000	-1.64	-34.3	-0.231
HBC	57,100	2,300	4.20	-23.4	0.116
MSN	45,200	-1,800	-3.83	-22.6	-0.817
SCR	10,900	0	0.00	-18.8	0.000

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,700	-200	-1.68	2.3	0.000
DBC	27,300	200	0.74	1.1	0.000
VGC	19,300	100	0.52	0.8	0.000
BVS	19,800	-200	-1.00	0.3	0.000
VCS	179,900	4,800	2.74	0.3	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCG	21,200	-500	-2.30	7.0	0.000
VGC	19,300	100	0.52	3.1	0.000
PVS	16,300	-100	-0.61	2.0	0.000
WSS	4,400	-200	-4.35	0.7	0.000
NTP	65,000	500	0.78	0.6	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,700	-200	-1.68	2.1	0.000
DBC	27,300	200	0.74	1.1	0.000
VCS	179,900	4,800	2.74	0.3	0.000
NET	27,500	-1,100	-3.85	0.1	0.000
VNR	26,500	900	3.52	0.1	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCG	21,200	-500	-2.30	-7.01	0.000
VGC	19,300	100	0.52	-2.23	0.000
PVS	16,300	-100	-0.61	-1.96	0.000
WSS	4,400	-200	-4.35	-0.66	0.000
NTP	65,000	500	0.78	-0.46	0.000

Source: Bloomberg, HOSE, HNX



# DAILY MARKET RECAP

29 August 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	147,500	-3.6	-2.8	12.3	9,417	1,451	57.8	44.8	543,967	6,333	5,831	19.9	23.3	8.7	38.9	33.1
2	SAB VM	249,000	5.7	31.1	10.6	7,024	641	10.4	39.1	52,665	6,947	6,442	37.3	35.8	11.7	33.0	20.8
3	VCB VM	37,000	-1.3	1.6	-1.1	5,856	3,598	22.9	9.1	826,903	1,788	1,566	6.0	20.7	2.6	12.8	1.0
4	VIC VM	46,050	7.3	13.3	2.3	5,343	2,638	52.3	19.1	403,805	1,713	1,178	111.2	26.9	4.1	10.9	1.7
5	GAS VM	62,600	1.8	7.9	3.8	5,269	1,913	4.2	45.7	392,546	4,128	3,548	-18.8	15.2	3.0	20.3	13.4
6	PLX VM	68,000	5.9	13.1	N/A	3,466	1,159	100.0	11.4	635,498	3,617	4,254	43.0	18.8	3.5	21.5	7.8
7	CTG VM	18,700	-4.1	-4.3	2.5	3,063	3,723	15.8	0.1	2,301,732	1,970	1,457	20.6	9.5	1.2	12.0	0.8
8	BID VM	19,650	-6.4	3.4	19.5	2,955	3,419	4.7	28.2	3,310,802	1,810	1,354	-5.1	10.9	1.5	14.6	0.7
9	HPG VM	34,450	6.2	23.5	38.0	2,299	1,517	58.9	9.6	3,411,018	5,182	4,470	82.3	6.6	2.3	34.9	20.9
10	MSN VM	45,200	8.7	5.1	10.2	2,283	1,148	32.8	19.8	538,296	2,099	2,481	86.5	21.5	3.3	18.1	4.1
11	ROS VM	106,000	16.5	-10.3	-21.7	2,206	473	27.0	47.2	2,617,758	1,033	1,033	N/A	102.6	10.3	11.7	7.4
12	VPB VM	36,300	N/A	N/A	N/A	2,128	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.1	1.8	25.4	1.9
13	VJC VM	124,500	0.2	-2.6	15.3	1,766	322	60.9	5.8	320,417	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
14	MBB VM	22,950	-2.3	19.5	63.9	1,729	1,713	49.8	0.0	2,981,395	1,983	1,715	-6.3	11.6	1.6	12.7	1.3
15	NVL VM	60,100	-9.8	-10.3	-10.3	1,647	623	29.5	39.0	1,615,653	3,396	3,059	N/A	17.7	3.9	23.1	5.3
16	BVH VM	54,000	-6.3	-9.2	-9.2	1,616	680	29.1	24.5	303,544	2,103	1,651	10.9	25.7	3.6	9.7	1.6
17	MWG VM	107,100	6.0	13.7	28.2	1,449	308	71.9	0.0	367,914	5,949	4,974	40.3	18.0	7.5	47.1	15.6
18	FPT VM	47,750	-1.6	12.1	19.8	1,115	531	70.5	0.0	894,144	3,887	3,413	2.9	12.3	2.5	21.8	7.8
19	STB VM	11,600	-9.4	-8.7	12.6	920	1,804	94.6	15.3	2,094,798	269	49	-89.0	43.1	0.9	1.8	0.1
20	BHN VM	86,200	8.7	6.9	-19.9	879	232	100.0	31.5	37,773	3,236	3,236	-9.6	26.6	3.5	13.8	8.0
21	CTD VM	213,500	4.7	0.2	6.2	723	77	89.1	2.9	66,974	20,254	20,894	88.6	10.5	2.5	28.1	15.5
22	EIB VM	12,200	0.4	3.8	14.6	660	1,229	75.6	0.5	523,431	468	251	660.6	26.1	1.1	3.1	0.3
23	DHG VM	110,000	-5.0	-3.8	44.7	633	131	31.8	0.0	178,342	5,020	4,662	21.7	21.9	4.7	22.1	20.1
24	GMD VM	42,450	4.8	1.6	22.3	538	288	59.5	0.0	531,058	2,087	2,009	-4.2	20.3	1.4	7.6	4.3
25	SSI VM	24,900	-3.7	-3.5	17.5	537	490	57.0	48.5	3,521,217	2,238	1,698	2.4	11.1	1.5	13.6	7.5
26	PNJ VM	105,700	2.5	9.5	40.9	503	108	64.5	0.0	235,409	6,190	4,383	671.7	17.1	5.9	34.5	17.4
27	REE VM	34,750	-4.8	5.0	38.4	474	310	48.3	0.0	1,467,388	4,896	3,526	27.9	7.1	1.5	20.1	12.7
28	HSG VM	29,400	-2.3	-7.7	8.9	453	350	50.4	20.7	3,670,153	4,575	4,200	120.2	6.4	2.2	45.0	15.4
29	DPM VM	23,000	-0.9	2.0	-5.7	396	391	35.2	28.1	707,569	1,925	2,452	-25.6	11.9	1.1	9.7	9.4
30	KDC VM	41,200	-9.1	-5.1	11.1	373	206	49.8	39.0	362,225	6,728	5,714	-74.7	6.1	1.4	20.8	15.6
31	CII VM	33,950	4.8	-15.4	-3.6	368	246	55.7	8.2	924,982	8,644	3,191	9.7	3.9	1.8	46.6	12.3
32	HAG VM	8,590	-6.6	-5.4	5.0	350	927	61.3	37.4	3,078,484	620	-1,439	N/A	13.8	0.5	-8.3	-2.3
33	SBT VM	31,350	-23.7	0.5	30.6	349	253	53.5	41.5	2,453,592	1,209	1,176	2.4	25.9	2.6	9.8	4.5
34	NT2 VM	26,200	-7.6	-5.2	-11.5	332	288	27.9	28.8	273,023	2,816	3,701	-5.0	9.3	1.4	20.3	8.6
35	HBC VM	57,100	-0.7	25.5	62.8	324	129	71.5	25.6	1,210,574	6,866	3,960	539.6	8.3	4.2	47.6	6.4



# DAILY MARKET RECAP

29 August 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 HNG VM	9,550	-6.8	-16.6	7.2	322	767	35.1	48.2	1,343,973	759	-1,298	N/A	12.6	0.7	-9.8	-3.3
37 KBC VM	15,300	1.7	-6.1	6.3	316	470	74.7	15.9	1,917,753	1,232	1,186	-11.6	12.4	0.9	8.4	4.5
38 DCM VM	13,550	-0.7	3.4	24.3	316	529	24.3	47.5	2,330,664	1,508	1,011	N/A	9.0	1.2	11.8	5.9
39 VCI VM	59,300	-2.8	N/A	N/A	313	120	92.7	19.2	242,186	3,854	3,854	-18.8	15.4	5.1	31.9	12.1
40 BHS VM	22,000	-11.3	-4.1	100.0	288	298	80.4	40.3	2,968,696	1,462	1,636	5.8	15.0	1.2	10.7	4.7
41 KDH VM	28,000	0.0	0.7	27.9	288	234	49.1	2.5	79,636	1,726	1,587	55.3	16.2	1.8	11.3	5.2
42 PPC VM	19,300	-11.5	1.0	14.9	270	318	15.0	33.6	394,390	4,688	1,724	-2.2	4.1	1.1	15.3	8.5
43 PDR VM	27,400	-0.5	12.8	110.8	268	222	38.3	48.3	836,188	1,357	1,033	28.1	20.2	2.5	10.5	3.0
44 BMP VM	74,200	-9.3	-26.0	-28.6	267	82	61.8	2.7	331,361	6,230	7,664	20.9	11.9	2.5	23.1	20.7
45 TCH VM	16,250	-5.0	-24.8	0.0	259	363	52.5	48.7	1,382,176	1,379	1,379	N/A	11.8	1.3	16.6	15.1
46 DXG VM	20,200	10.7	8.9	38.3	254	286	76.6	20.2	4,474,701	2,087	2,555	29.6	9.7	1.7	26.5	13.4
47 HT1 VM	15,000	-17.6	-28.1	-20.2	252	382	20.0	43.3	703,023	1,734	2,121	-0.2	8.7	1.1	16.0	6.7
48 FLC VM	8,520	15.1	15.3	4.3	239	638	86.2	37.9	17,870,360	969	1,795	-8.0	8.8	0.6	14.6	7.1
49 PVD VM	14,100	6.8	-13.5	-36.5	237	383	48.1	29.3	3,252,169	-513	224	-94.1	N/A	0.4	-1.0	-0.5
50 VCF VM	193,500	-15.9	8.1	11.2	226	27	30.7	19.3	274	13,794	14,450	30.0	14.0	2.4	18.3	12.9
51 TLG VM	101,900	-4.8	26.2	32.5	223	50	25.6	72.0	923	4,704	4,242	24.9	21.7	5.3	23.8	18.8
52 HCM VM	38,200	-10.5	-8.4	22.4	218	130	38.0	46.9	390,148	3,032	2,395	49.9	12.6	2.0	13.8	9.8
53 TRA VM	116,900	-2.6	9.4	22.0	213	41	57.8	1.2	22,841	5,275	5,081	29.0	22.2	5.3	22.9	14.6
54 QCG VM	16,800	-31.3	-18.0	270.0	203	275	32.1	48.6	354,011	811	163	87.6	20.7	1.2	1.2	0.5
55 LGC VM	23,900	3.0	-1.4	-26.0	203	193	N/A	4.0	315	1,584	1,698	-49.5	15.1	2.0	13.2	3.8
56 VHC VM	49,200	-5.0	-12.9	7.0	200	92	25.1	61.3	36,948	5,366	5,922	80.9	9.2	1.8	24.1	11.6
57 PAN VM	36,600	1.7	2.7	-3.0	189	118	59.8	46.8	13,765	1,428	2,164	-1.9	25.6	1.8	7.6	4.8
58 NLG VM	27,250	-11.5	5.5	32.6	188	157	56.2	5.4	1,237,214	3,347	1,954	70.0	8.1	1.6	13.5	5.8
59 BIC VM	36,250	-4.1	-9.4	-9.1	187	117	99.7	1.4	20,821	1,090	1,083	-27.2	33.3	2.1	6.3	2.9
60 DMC VM	116,800	-3.5	8.1	57.8	178	35	46.3	37.1	9,062	5,597	4,856	44.3	20.9	4.5	22.9	18.1
61 GTN VM	16,150	-1.8	-3.0	-23.8	178	250	18.2	50.7	951,057	141	104	-86.3	114.3	1.5	1.4	1.0
62 PVT VM	14,100	-5.4	-1.1	14.6	175	281	48.9	19.4	311,233	1,257	1,321	12.9	11.2	1.1	11.1	4.6
63 PGD VM	43,800	-7.8	-9.9	15.1	173	90	49.5	20.8	4,512	1,077	2,313	-37.5	40.7	2.8	11.6	6.4
64 BWE VM	25,800	0.8	N/A	N/A	170	150	100.0	49.0	N/A	1,606	1,606	N/A	16.1	1.4	8.7	3.0
65 ITA VM	4,120	-5.9	18.4	-8.2	170	938	69.3	38.3	3,638,890	36	43	-74.1	114.3	0.4	0.5	0.3
66 VSH VM	18,500	-1.3	9.5	14.9	168	206	69.3	33.6	64,967	1,510	1,219	2.4	12.2	1.3	11.0	5.6
67 DIG VM	15,900	4.6	27.7	87.1	167	238	87.1	22.4	937,985	276	228	459.2	57.5	1.4	1.2	0.6
68 PC1 VM	35,800	2.3	10.3	26.5	154	98	67.0	17.9	76,130	3,486	3,486	-50.6	10.3	1.8	18.7	7.8
69 PTB VM	129,100	2.5	12.6	12.7	147	26	59.5	34.3	143,720	10,309	8,863	58.8	12.5	4.4	35.6	16.7
70 CHP VM	26,150	-5.9	17.8	15.7	145	126	20.0	45.9	98,556	3,504	1,950	-21.5	7.5	1.8	23.9	12.3

Source: Bloomberg

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