

Market commentary

Vietnam Stock Markets suffered under heavy profit-taking and reversed previous gains. After the opening gains, VN-INDEX lost momentum and gradually sank below the reference level. Strong correction was witnessed in Consumer and Banking stocks. Particularly, MSN and VNM, after recent robust gains, lost steam and together took away 1.63pts from VN-INDEX. Banking sector also plunged along with the market's downtrend, led lower by VCB, BID, CTG and STB. In addition, the rebounding oil prices supported Energy sector's recovery while Utilities sector (especially GAS) resumed losses. On the other hand, Industrials stocks, such as ROS, REE, and LGC, buoyed the index. Moreover, Real Estate sector diverged dramatically, of which KDH shot up to the ceiling price thanks to foreigners' rising purchase demand whereas VIC and NVL declined. At the end, VN-INDEX accelerated losses and closed at 719.26pts (-0.59%) with 106 gainers, 136 losers and 80 unchanged. Similarly, HNX-INDEX also corrected considerably and mainly fluctuated in red. Therefore, the index finished at 90.5pts (-0.92%) with 85 gainers, 120 losers and 176 unchanged.

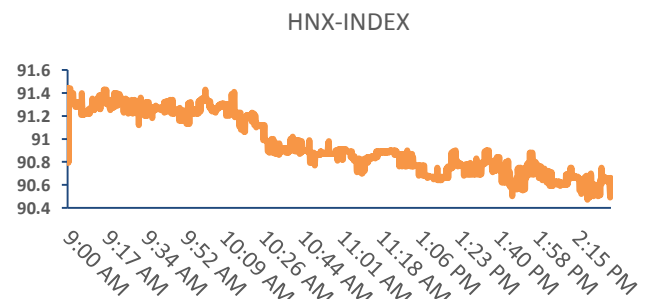
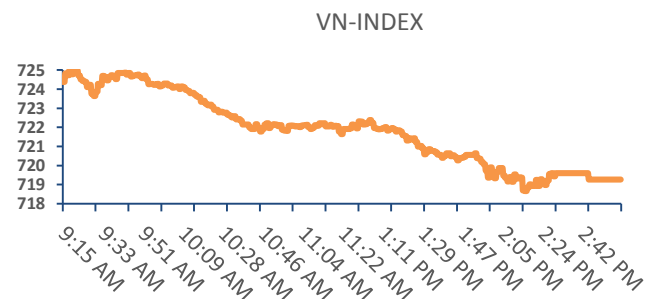
Most sectors declined, led by Financials (-1.09%), Consumer Staples (-0.94%), and Utilities (-0.70%). Only Industrials (+0.57%), Energy (+0.14%), and Consumer Discretionary (+0.02%) increased. Regarding tickers, top index laggards were MSN (-3.77%), VNM (-0.85%), VCB (-1.06%), BID (-1.97%), and CTG (-1.60%). Top index movers included ROS (+1.14%), KDH (+6.82%), REE (+3.93%), VJC (+0.77%), and LGC (+6.82%). On the put-through market, top 3 noticeable deals consisted of SBT with 2.5mn shares (VND57.8bn), TTF with 7mn shares (VND55.9bn), and DLG with 16.8mn shares (VND48.7bn).

Foreigners net bought for a sixth consecutive day on both exchanges with total net-buying value of VND79.6bn. They mainly bought VNM (VND76.7bn), SAB (VND41.6bn), and VJC (VND31.2bn) while sold SAB (VND43.6bn), KDC (VND37.2bn), and VCB (VND34.8bn).

Snapshot	HOSE	HNX
Close (pts)	719.3	90.5
1 Day change (%)	-0.59	-0.92
Volume (mn shs)	221.9	45.3
Value (US\$m)	163.1	24.1
Gainers	106	85
Losers	136	120
Unchanged	80	176

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,253	-0.24
WTI Oil (\$/B) 1Mth	48.2	0.90
Brent Oil (\$/B) 1Mth	51.2	0.81
USDVND	22,770	0.02
EURVND	24,732	0.06

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.02%	0.75	14.60	4.35
Consumer Staples	-0.94%	7.82	25.34	7.91
Energy	0.14%	0.31	45.17	0.80
Financials	-1.09%	4.37	19.49	1.94
Health Care	-0.11%	0.41	18.26	3.61
Industrials	0.57%	1.74	52.73	6.69
IT	-0.67%	1.13	11.81	2.14
Materials	-0.22%	0.97	8.90	1.64
Real Estate	-0.41%	4.05	48.70	3.17
Utilities	-0.70%	4.59	14.30	2.36

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,469.8	-0.24	15.61	1.87	3,564
India	9,100.8	0.61	22.4	2.90	956
Indonesia	5,541.2	-0.47	23.5	2.33	454
Laos	1,065.7	0.00	11.81	0.90	1
Malaysia	1,754.4	0.54	17.3	1.75	239
Philippines	7,331.5	1.18	19.1	2.38	175
Taiwan	9,876.5	0.00	16.4	1.68	963
Thailand	1,576.7	0.40	17.0	1.94	447
Vietnam	719.3	-0.59	16.9	2.15	74

Source: Bloomberg

Market News

Oil advanced as OPEC member Libya halted the pipeline from its biggest field, tempering concerns that a surplus in the U.S. continues to expand. WTI futures rose as much as 1.1%. Libya's output has dropped to 560,000 barrels a day following the shutdown of the pipe from the Sharara field, according to a person with knowledge of the matter. U.S. stockpiles probably added 1.38mn barrels last week, a Bloomberg survey showed. *(Bloomberg)*

Vietnam's 1Q rubber exports are estimated at 249,000 tons (+2% YoY), of which March export is seen at 65,000 tons. Besides, 1Q coffee and rice exports are estimated at 449,000 tons (-5.3% YoY) and 1.28mn tons (-18% YoY), respectively. Accordingly, March coffee and rice export may reach 162,000 tons and 542,000 tons, correspondingly, Ministry of Agriculture and Rural Development said in monthly report. *(Bloomberg)*

Vietnam's March trade deficit is seen at US\$1.1bn. Accordingly, March exports rise by 24.4% MoM to US\$16.3bn while imports increase by 14.9% MoM to US\$17.4bn, citing data from General Statistics Office in Hanoi. For more information, 1Q trade deficit is expected at US\$1.9bn with export of US\$43.7bn (+12.8% YoY) and import of US\$45.6bn (+22.4% YoY). *(Bloomberg)*

Banks expect Vietnam's March CPI to rise 0.33% MoM. Besides, local and foreign banks in Vietnam expect 2017 CPI to rise 3.79% YoY, according to survey result from central bank's forecast and statistics department. *(Bloomberg)*

Vietnam's March foreign tourist arrivals rise by 21% YoY. In particular, number of international visitors in March is estimated at more than 1mn (-16% MoM), according to Vietnam Tourism Administration. However, 1Q foreign tourists are expected to increase by 29% YoY to over 3.2mn. *(Bloomberg)*

New foreign direct investment (FDI) approvals in 1Q are forecast to shoot up 77.6% YoY to US\$7.7bn. The Foreign Investment Agency (FIA) at the Ministry of Planning and Investment said last week that the fresh FDI approvals are for newly registered and operational projects and stake acquisitions. From the beginning of the year to Mar 20, 493 new FDI projects had got investment certificates with total registered capital of US\$2.92bn (+6.5% YoY), while 223 existing projects had added an extra US\$3.94bn (+206.4% YoY). Meanwhile, capital contributions and share purchases by foreign investors had amounted to nearly US\$853mn (+171.5% YoY). *(English.vietnamnet.vn)*

Corporate News

Truong Hai Auto Corporation (THA - unlisted) - investment activity: THA raises investment in Chu Lai Economic Zone to US\$6bn. Particularly, the firm will pour nearly US\$3bn into the Chu Lai Open Economic Zone in the central province of Quang Nam in the 2017-2021 period. According to Chairman Tran Ba Duong, THA will contribute two-thirds of the new investments and mobilized the remaining amount from other investors. For further information, the company began construction of an automobile assembling factory with a capacity of 100,000 units/year on Mar 26. It will then manufacture buses and trucks with respective capacities of 20,000 and 100,000 units per year, using new and modern technologies. *(English.vietnamnet.vn)*

Vietnam Dairy Products (VNM VN) - shareholder's activity: SCIC Investment Limited Company (SIC) has registered to divest its entire stake of 336,070 VNM shares (0.023%) via order-matching and put-through methods from Mar 29 to Apr 27. (*Cafef.vn*)

Novaland Investment Group Corporation (NVL VN) - bond issuance: NVL's BoD approves the plan to issue VND1.8trl worth of corporate bonds, according to statement on its website. (*Bloomberg*)

Hang Xanh Motors Service JSC (HAX VN) - shareholder's activity: Mr. Hoang Duc Hung sold 700,300 HAX shares on Mar 20, thereby decreasing his stake to 138,633 shares (0.97%) and being no longer HAX's major shareholder. (*Cafef.vn*)

Binh Duong Minerals & Construction JSC (KSB VN) - shareholder's activity: On Mar 21, Mr. Le Quoc Hung bought 140,000 KSB shares, thus lifting his stake from 5.57% to 6.17% (1,443,800 shares). (*Cafef.vn*)

GTNFoods JSC (GTN VN) - 2017 business plan, treasury share and key personnel change: GTN has set 2017 business targets with VND3.95trl in consolidated revenue (+113.5% YoY) and VND225bn in consolidated EAT (+466% YoY). Besides, the company has also decided to buy 5mn treasury shares this year via order-matching, put-through, or off-exchange methods. Besides, GTN plans to allow its major shareholder West Ocean Invest JSC to increase its stake in the firm from the current 24.36% to 25% without public bidding. Additionally, the company has proposed to dismiss 2 BoD members, including Mr. Nguyen Tri Thien and Mr. Hoang Manh Cuong, and nominate Mr. Lars Kjaer - Vice CEO of major shareholder PENM Partners - and Vilico's CEO Nguyen Hong Anh as new BoD members. (*Cafef.vn*)

Vietnam Container Shipping JSC (VSC VN) - 2017 business targets, dividend payment, and ESOP shares: VSC has approved the 2017 business plan with VND1.15trl in revenue, VND270bn in EBT, and 20%-25% in dividend ratio (not stated in cash or stock). In addition, the company expects to pay 2016 stock dividend at the ratio of 10:1 in 2Q2017. Moreover, VSC will issue a maximum of 900,000 ESOP shares at the price of VND15,000/share. The ESOP shares will be subject to 2-year transfer restriction. (*Cafef.vn*)

Superdong Fast Ferry Kien Giang JSC (SKG VN) - business activity: SKG has signed a shipbuilding contract worth US\$2mn with Kaibouk Shipyard (M) SDN. BHD (Malaysia) to build Superdong Con Dao II speedboat for Soc Trang - Con Dao route. The payment will be divided into 4 phases, of which the first phase (25% of the contract value) will be paid immediately after signing the contract. (*Cafef.vn*)

OPC Pharmaceutical JSC (OPC VN) - 2017 business plan: According to 2016 annual report, OPC sets its 2017 business targets with VND760bn in revenue, VND103bn in EBT, and 20% in dividend ratio (not stated in cash or stock). (*Cafef.vn*)

Viet Nam - Italy Steel Joint Stock Company (VIS VN) - share issuance: VIS' 2017 AGM approved the issuance of over 24.61mn shares to the existing shareholder at the ratio of 2:1 and the price of VND15,000/share. The funds raised from such issuance will be used for expanding VIS' steel plant. Additionally, the AGM also approved 2017 business plan with total steel output of 500,000 tons, total sales volume of 420,000 tons, revenue of VND6.213trl and EBT of VND152bn (+100% YoY). (*Vietstock.vn*)

Petrovietnam Low Pressure Gas Distribution JSC (PGD VN) - 2017 business plan: For 2017, PGD plans to achieve VND5.912trl in revenue (+25% YoY) and VND157.7bn in EAT (-28% YoY). (*Cafef.vn*)

Hoang Huy Investment Services JSC (HHS VN) - 2017 business targets: HHS has approved 2017 business plan with VND1.7trl in total revenue (+7.75% YoY), VND163bn in EBT, and 6-8% in dividend ratio (not stated in cash or stock). (*Cafef.vn*)

Petroleum Mechanical Stock Company (PMS VN) - 2017 business plan and shareholder's activity: PMS has set its 2017 business targets with revenue of VND845.8bn (+12% YoY), EBT of VND19bn (-52% YoY), and total investment value of VND21.6bn. In addition, the firm plans to pay 2017 dividend ratio of 12% (not stated in cash or stock). Besides, Daewon - Thu Duc Housing Development JSC, which relates to Vice Chairman Howang Yu Nam, sold 96,300 PMS shares out of 1,396,300 shares registered from Feb 23 to Mar 23. After the transaction, the firm holds 1.3mn shares (18.05%). (*Cafef.vn & Vietstock.vn*)

Hamico Group Mineral JSC (KSH VN) - shareholder's activity: Mr. Tran Long Hung, who relates to Head of Supervisory Board Hoang Quoc Anh, sold 700,000 KSH shares (2.5%) from Mar 20 to Mar 24 via order-matching method. (*Cafef.vn*)

Thanh Nam Construction and Investment JSC (CSC VN) - shareholder's activity: Ms. Huynh Thi Mai Dung, wife of Vice Chairman Nguyen Do Lang, has registered to buy 500,000 CSC shares for her investment purpose via order-matching and put-through methods from Mar 28 to Apr 21. Currently, she owns 655,896 shares (6.56%). (*Cafef.vn*)

Transimex-Saigon Corporation (TMS VN) - shareholders' activities: For the purpose of rebalancing the firm's investment portfolio, HANECO Commercial Export - Import Company Limited has registered to divest its entire 151,843 shares owned (0.44%) from Mar 29 to Apr 27 via order-matching and put-through methods. Besides, BoD member Bui Minh Tuan - a brother of Chairman Bui Tuan Ngoc - has registered to buy 500,000 shares from Mar 30 to Apr 28 via order-matching or put-through method. If successful, Mr. Tuan will increase his stake in TMS from 3,364,518 shares (9.737%) to 3,864,518 (11.184%). (*Cafef.vn*)

PVI Holdings (PVI VN) - dividend payment and FOL lifting: PVI's BoD has approved to pay total 2016 dividend ratio of 20% (vs. the year target of 12%). In addition, the firm will seek for shareholders' approval to lift its FOL from 49% to 100%. Currently, HDI Global SE is the largest foreign shareholder owning 37.63% stake. For further information, PVI will hold 2017 AGM on Apr 27. (*Cafef.vn*)

Thai Nguyen Non-Ferrous Metal JSC (TMG VN - UPCOM) - shareholders' activities: Mr. Vu Duc Trung sold 2.16mn TMG shares on Mar 22. After the transaction, he still holds 1,936,000 shares (10.76%). In addition, on the same day, Mr. Nguyen Hoang Cuong bought 1,965,600 shares (10.92%). Prior to the transaction, he did not hold any stake in TMG. (*Vietstock.vn & Hnx.vn*)

DAILY MARKET RECAP

28 Mar 2017

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
APG	6,730	440	7.0	564,370	0.003
PPI	2,460	160	7.0	921,310	0.003
QCG	6,010	390	6.9	804,420	0.046
HU3	8,660	560	6.9	9,700	0.002
KDH	25,850	1,650	6.8	226,110	0.165

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HID	5,200	-390	-7.0	4.89MLN	-0.005
CYC	3,640	-270	-6.9	50	0.000
EMC	14,500	-1,000	-6.5	6,740	-0.005
HTL	43,950	-3,000	-6.4	2,630	-0.015
BGM	920	-60	-6.1	73,780	-0.001

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	160,300	1,800	1.1	2.85MLN	0.331
KDH	25,850	1,650	6.8	226,110	0.165
REE	27,750	1,050	3.9	2.40MLN	0.139
VJC	130,900	1,000	0.8	475,680	0.128
LGC	23,500	1,500	6.8	16,240	0.124

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MSN	46,000	-1,800	-3.8	629,870	-0.883
VNM	140,800	-1,200	-0.9	1.03MLN	-0.745
VCB	37,400	-400	-1.1	1.95MLN	-0.615
BID	17,400	-350	-2.0	3.13MLN	-0.512
CTG	18,500	-300	-1.6	992,200	-0.478

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ITA	4,200	-40	-0.9	17.02MLN	-0.014
FLC	8,390	90	1.1	15.65MLN	0.025
HAG	9,650	-250	-2.5	15.34MLN	-0.084
VHG	2,720	170	6.7	11.99MLN	0.011
HQC	2,630	-20	-0.8	9.07MLN	-0.004

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PIC	12,100	1,100	10.0	3,000	0.000
VSA	23,700	2,100	9.7	100	0.000
QTC	25,200	2,200	9.6	700	0.000
TPP	29,300	2,500	9.3	11,200	0.000
HLY	17,800	1,500	9.2	200	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SEB	31,500	-3,500	-10.0	25,100	0.000
PPP	12,700	-1,400	-9.9	100	0.000
SVN	2,800	-300	-9.7	608,900	0.000
BHT	3,800	-400	-9.5	100	0.000
LM7	2,900	-300	-9.4	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVI	27,200	2,000	7.9	418,400	0.052
NTP	74,700	1,700	2.3	7,200	0.049
DBC	32,000	500	1.6	294,700	0.030
SHS	8,400	200	2.4	797,900	0.020
VNR	24,500	500	2.1	11,300	0.015

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,700	-500	-2.0	3.88MLN	-0.430
SHB	5,800	-300	-4.9	6.73MLN	-0.290
HUT	14,200	-400	-2.7	3.44MLN	-0.059
VCS	162,500	-1,400	-0.9	44,700	-0.028
VND	14,500	-200	-1.4	366,700	-0.022

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	5,800	-300	-4.9	6.73MLN	0.000
ACB	24,700	-500	-2.0	3.88MLN	0.000
HUT	14,200	-400	-2.7	3.44MLN	0.000
VCG	16,100	0	0.0	2.30MLN	0.000
HKB	6,800	-400	-5.6	1.76MLN	0.000

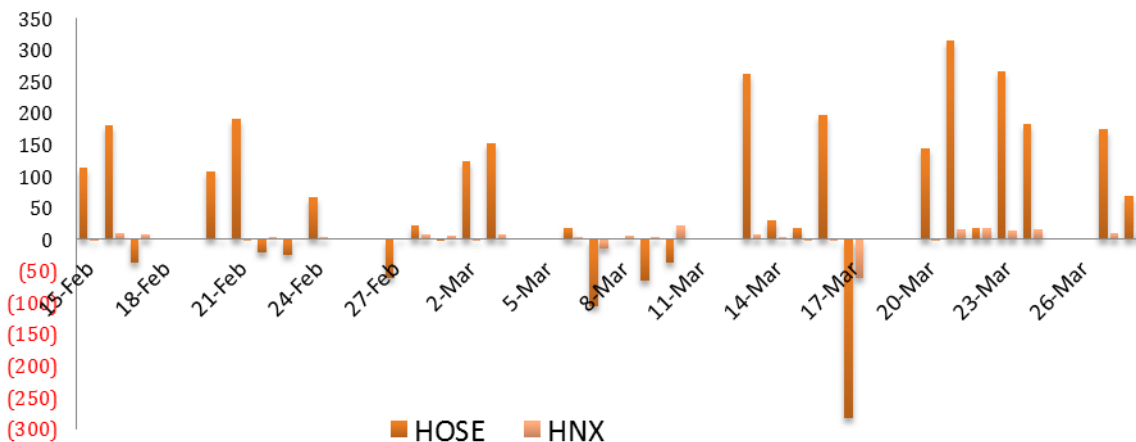
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	7.9	-38.8%	1.1	-41.6%	BUY	358	-17.3%	21	-11.7%
% of market	3.6%		2.4%		% of market	10.1%		3.7%	
F.SELL	9.1	13.4%	1.0	-8.1%	SELL	289	12.7%	9	-29.6%
% of market	0.0%		0.0%		% of market	0.0%		1.7%	
NET BUY (SELL)	(1.2)		0.1		NET BUY (SELL)	68		11	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	526.5	21.4%	62.4	15.8%	BUY	23,877	26.2%	907	14.6%
% of market	6.0%		2.7%		% of market	13.8%		3.6%	
SELL	612.5	22.9%	42.2	12.9%	SELL	21,186	21.4%	686	13.5%
% of market	6.9%		1.8%		% of market	12.3%		2.8%	
NET BUY (SELL)	(86.0)		20.2		NET BUY (SELL)	2,691		221	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	140,800	-1,200	-0.85	76.7	-0.745
SAB	199,000	-1,000	-0.50	41.6	-0.274
VJC	130,900	1,000	0.77	31.2	0.128
KBC	15,400	150	0.98	22.7	0.031
MSN	46,000	-1,800	-3.77	16.5	-0.883

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SAB	199,000	-1,000	-0.50	43.6	-0.274
KDC	41,300	-200	-0.48	37.2	-0.022
VCB	37,400	-400	-1.06	34.8	-0.615
HPG	42,950	-100	-0.23	24.6	-0.036
PVD	20,300	150	0.74	18.0	0.025

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	140,800	-1,200	-0.85	66.4	-0.745
VJC	130,900	1,000	0.77	31.2	0.128
KBC	15,400	150	0.98	21.7	0.031
DMC	95,500	0	0.00	15.5	0.000
VHC	54,300	800	1.50	8.9	0.032

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	37,400	-400	-1.06	-27.0	-0.615
KDC	41,300	-200	-0.48	-24.6	-0.022
PVD	20,300	150	0.74	-16.8	0.025
HPG	42,950	-100	-0.23	-14.0	-0.036
HSG	48,800	650	1.35	-11.6	0.055

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,500	0	0.00	7.0	0.000
DBC	32,000	500	1.59	5.7	0.000
VGC	15,200	200	1.33	2.0	0.000
VKC	13,700	-200	-1.44	0.8	0.000
BVS	16,100	-200	-1.23	0.8	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	5,800	-300	-4.92	4.2	0.000
PVS	17,500	0	0.00	1.9	0.000
LHC	66,000	-1,000	-1.49	0.6	0.000
TTC	19,200	700	3.78	0.4	0.000
MAS	103,900	-100	-0.10	0.2	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DBC	32,000	500	1.59	5.7	0.000
PVS	17,500	0	0.00	5.0	0.000
VGC	15,200	200	1.33	2.0	0.000
VKC	13,700	-200	-1.44	0.8	0.000
BVS	16,100	-200	-1.23	0.7	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	5,800	-300	-4.92	-3.9	0.000
LHC	66,000	-1,000	-1.49	-0.6	0.000
TTC	19,200	700	3.78	-0.4	0.000
VNR	24,500	500	2.08	-0.2	0.000
SHN	10,000	0	0.00	-0.2	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

28 Mar 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	140,800	7.2	11.7	0.6	8,976	1,451	57.4	45.9	797,522	5,832	5,831	19.9	24.1	9.2	39.3	32.9
2	VCB VM	37,400	0.0	5.1	-4.1	5,910	3,598	22.9	9.2	1,090,252	1,897	1,897	28.4	19.7	2.7	14.5	0.9
3	SAB VM	199,000	-11.6	0.1	N/A	5,605	641	10.4	39.2	49,368	6,978	6,978	43.5	28.5	11.3	36.7	21.9
4	VIC VM	42,000	-6.7	1.0	-5.9	4,866	2,638	45.0	19.0	993,900	648	709	51.6	64.8	4.2	6.3	1.0
5	GAS VM	53,600	-11.1	-10.5	-23.4	4,504	1,913	4.2	46.3	882,123	3,669	3,703	-15.8	14.6	2.6	17.5	12.3
6	ROS VM	160,300	7.7	42.2	437	3,027	430	27.2	48.0	3,616,733	1,136	1,136	N/A	141.1	14.1	11.7	7.4
7	CTG VM	18,500	1.4	21.7	6.3	3,025	3,723	35.5	0.0	1,990,971	1,828	1,828	51.3	10.1	1.1	11.5	0.8
8	BID VM	17,400	5.8	20.4	0.3	2,613	3,419	4.7	28.8	3,497,567	1,802	1,802	25.6	9.7	1.4	14.7	0.7
9	MSN VM	46,000	12.2	8.3	2.2	2,300	1,138	38.4	17.9	630,205	2,482	2,462	87.9	18.5	3.4	17.5	3.9
10	BVH VM	61,200	2.9	4.6	-14.4	1,829	680	29.1	24.2	312,293	1,922	1,980	19.4	31.8	3.1	10.1	2.0
11	NVL VM	68,500	2.2	14.2	N/A	1,773	589	100.0	37.8	1,194,861	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	VJC VM	130,900	21.2	N/A	N/A	1,725	300	58.1	4.8	N/A	8,726	8,726	-24.9	15.0	8.7	68.7	14.3
13	HPG VM	42,950	7.4	-1.5	-8.0	1,590	843	50.7	13.2	3,825,841	7,160	7,162	82.3	6.0	1.8	35.3	22.5
14	MBB VM	15,350	9.6	15.4	9.6	1,155	1,713	45.2	0.0	969,406	1,716	1,715	-6.3	8.9	1.0	12.1	1.2
15	MWG VM	166,000	-0.7	4.3	20.7	1,122	154	69.0	0.0	191,249	10,643	9,948	40.3	15.6	6.7	49.9	14.3
16	FPT VM	47,400	3.4	8.7	-1.0	956	459	73.3	0.0	1,019,737	3,926	3,925	2.9	12.1	2.3	19.9	7.1
17	BHN VM	88,500	-17.8	N/A	N/A	901	232	100.0	31.6	8,777	3,128	3,128	-14.3	28.3	3.9	N/A	N/A
18	STB VM	11,150	8.3	22.5	18.2	883	1,804	92.7	15.7	4,175,222	207	207	-77.1	54.0	0.9	1.6	0.1
19	CTD VM	212,000	5.5	18.6	9.3	717	77	89.1	6.7	157,206	20,807	20,894	88.6	10.2	2.6	28.5	14.5
20	EIB VM	11,950	12.2	25.8	14.9	645	1,229	75.6	0.7	466,699	251	251	661.5	47.6	1.1	2.3	0.2
21	DHG VM	132,100	15.9	39.2	20.7	506	87	31.8	0.0	89,136	7,349	7,035	22	18	4	23.8	19
22	SSI VM	23,450	10.6	18.7	4.7	505	490	57	44.5	2,418,908	1,825	1,827	9	13	1.6	13	7
23	HSG VM	48,800	3.3	-5.4	17.6	421	197	54.0	20.5	1,240,929	9,238	7,350	120	5	2.3	41	14
24	HNG VM	12,450	39.7	102.1	105.8	419	767	29.5	48.4	2,054,597	-1,273	-1,273	N/A	N/A	0.9	-9.5	-3.0
25	DPM VM	24,200	-0.8	7.3	-14.6	416	391	35.4	28.6	1,020,781	2,584	61	-98.1	9.4	1.2	12.2	11.0
26	CII VM	38,800	10.2	37.3	33.6	411	241	54.7	12.6	2,360,500	3,473	3,142	14	11	2.6	25	7
27	BMP VM	205,500	9.9	6.5	11.1	410	45	61.8	0.5	66,521	13,796	13,796	20.9	14.9	4.1	29.1	23.5
28	NT2 VM	31,400	6.1	14.6	-16.5	397	288	27.9	27.1	338,143	3,718	3,701	-5.0	8.4	1.8	22.0	8.8
29	REE VM	27,750	10.6	12.8	25.6	378	310	48.3	0.0	1,111,982	3,525	3,526	27.9	7.9	1.2	16.2	10.4
30	HT1 VM	22,300	18.6	8.8	-6.4	374	382	19.7	39.6	379,897	2,131	2,131	10.1	10.5	1.6	16.9	6.9
31	KDC VM	41,300	11.3	16.3	7.0	373	206	36.6	39.0	493,362	5,668	5,624	-75.1	7.3	1.4	20.7	15.0
32	PVD VM	20,300	-8.6	1.0	-12.1	341	383	48.1	21.5	2,118,445	260	201	-94.7	76.6	0.6	0.9	0.5
33	HAG VM	9,650	18.0	80.0	81.7	335	790	54.2	35.7	10,020,520	-1,279	-1,291	N/A	N/A	0.6	-7.2	-2.0
34	PNJ VM	73,700	-1.7	10.7	-3.0	318	98	66.7	0.0	110,849	4,129	4,580	240.1	17.9	4.8	28.0	13.7
35	KBC VM	15,400	6.9	12.4	-19.4	318	470	73.7	18.1	3,036,983	1,188	1,188	-11.4	13.0	0.9	7.5	3.9

DAILY MARKET RECAP

28 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	18,150	11.7	12.0	N/A	289	363	52.5	49.0	844,197	N/A	N/A	N/A	N/A	1.5	N/A	N/A
37	GMD VM	34,900	0.6	32.4	22.0	275	179	75.1	0.0	1,032,178	2,043	1,957	-10.3	17.1	1.2	7.1	4.0
38	SBT VM	24,700	2.9	-2.0	4.6	275	253	51.4	42.1	1,393,739	1,051	1,148	29.3	23.5	2.1	9.2	4.5
39	KDH VM	25,850	18.0	29.3	23.8	266	234	53.8	0.7	152,381	1,615	1,615	0.7	16.0	1.8	11.3	4.6
40	DCM VM	10,600	-2.8	2.4	-10.2	246	529	24.3	45.0	809,405	1,171	1,171	N/A	9.1	1.0	10.3	4.5
41	HBC VM	57,000	20.4	92.2	84.5	239	95	77.8	26.4	2,693,299	5,883	6,056	624.5	9.7	3.3	41.2	6.1
42	PPC VM	16,900	0.6	-0.6	18.2	236	318	15.0	33.3	79,492	1,707	1,706	-3.2	9.9	1.0	10.0	5.0
43	FLC VM	8,390	2.7	59.5	75.2	235	638	68.3	41.7	27,976,280	1,735	1,730	-11.4	4.8	0.6	13.5	7.1
44	VHC VM	54,300	18.0	-7.5	-13.1	220	92	30.5	71.8	136,616	5,819	6,008	83.5	9.3	2.1	24.1	12.2
45	DXG VM	19,050	15.5	59.4	68.6	212	253	81.0	20.3	3,636,516	2,536	2,887	29.6	7.5	1.5	22.3	11.8
46	BIC VM	38,900	-2.5	-2.8	0.5	200	117	99.7	1.5	6,632	1,095	1,083	-27.2	35.5	2.2	6.3	2.9
47	LGC VM	23,500	-27.2	-3.3	1.3	199	193	N/A	4.0	1,986	1,867	1,867	-44.5	12.6	1.8	14.6	4.6
48	PAN VM	43,100	-0.7	0.2	-10.8	194	102	54.1	53.9	7,768	2,548	2,538	0.0	16.9	1.9	11.4	6.9
49	VCF VM	160,000	-8.0	-5.9	8.8	187	27	N/A	19.3	109	14,294	14,450	30.0	11.2	2.0	19.4	13.4
50	HCM VM	32,300	3.5	18.5	7.7	184	130	39.4	0.0	664,206	2,395	2,395	42.8	13.5	1.7	13.0	8.4
51	GTN VM	16,100	-24.1	-6.4	-15.7	177	250	45.9	49.1	1,714,644	88	97	-87.3	184	1.5	1	1
52	ITA VM	4,200	-6.5	6.6	0.5	173	938	61.8	37.9	9,024,867	60.1	57	-65.7	69.8	0.4	0.5	0.4
53	TLG VM	102,400	2.4	2.5	-3.4	172	38	4.1	21.0	4,322	5,828	5,506	24.8	17.6	4.2	25.6	17.9
54	TRA VM	112,000	-2.6	-2.6	-3.4	170	35	58.1	1.3	6,258	6,097	6,097	29.0	18	4.2	23	16
55	DRC VM	32,000	2.4	4.4	-22.8	167	119	39.4	18.1	368,991	3,326	3,680	1.6	10	2.4	24	13
56	NLG VM	26,300	16.4	17.7	17.9	164	142	56.0	4.1	344,299	2,485	2,149	70.0	10.6	1.4	14.3	6.1
57	BHS VM	12,500	13.6	16.9	-6.3	164	298	72.3	41.2	2,113,927	1,455	1,546	30.6	8.6	0.9	11.6	5.3
58	CAV VM	63,200	12.5	12.9	3.2	160	58	51.4	45.3	41,062	5,041	5,041	64.8	13	4.9	35	11
59	PGD VM	39,100	2.8	-1.4	-9.1	155	90	49.5	45.6	77,154	2,438	2,313	-37.5	16	2.5	17	8
60	PVT VM	12,500	1.6	5.9	-12.9	155	281	48.9	25.1	796,105	1,393	1,468	22.8	9	1.0	11	4
61	ASM VM	15,500	2.3	5.4	-1.0	150	220	83.0	45.7	1,475,391	967.2	967	57	16.0	1.3	8.4	4.8
62	DMC VM	95,500	29.1	43.2	3.8	146	35	1.2	40.9	76,741	4,857.5	4,851	44.2	19.7	3.8	20.1	16.5
63	VSH VM	15,850	-1.6	1.3	2.6	144	206	69.3	34.0	51,366	1,236	1,251	5.1	12.8	1.2	9.1	4.6
64	PDR VM	15,100	5.6	17.1	17.1	134	202	38.3	47.5	950,788	1,182	1,200	35	12.8	1.3	10.2	2.9
65	PC1 VM	39,900	8.4	8.3	N/A	132	75	100.0	24.8	256,454	4,064	4,064	-55.7	9.8	1.5	18.8	7.9
66	CHP VM	22,650	0.2	10.5	N/A	125	126	20.0	45.6	16,460	2,045	2,046	-17.6	11.1	1.7	15.6	8.1
67	PTB VM	131,800	-4.1	8.5	6.5	125	22	59.5	38.5	74,700	11,893	12,284	83.4	11.1	3.7	40.0	17.1
68	DVP VM	70,000	-5.9	0.1	-6.0	123	40	19.9	33.6	1,759	7,171	7,170	2.0	9.8	3.1	31.0	26.3
69	VSC VM	56,800	-4.4	8.2	-23.2	114	46	86.9	0.0	112,643	5,563	5,516	-10.0	10.2	1.9	19.4	11.0
70	SKG VM	75,400	-2.1	-0.3	-15.2	113	34	42.8	0.1	43,191	6,212	6,213	10.6	12.1	3.7	34.9	34.3

Source: Bloomberg

Bloomberg: VNDS

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