

Market commentary

Vietnam Stock Markets posted modest gains amid high volatility and low trading liquidity. The continuous fall in large caps caused VN-INDEX to slip lower and even reach a low of 765.78pts within the first trading hour. However, as soon as the selling pressure eased off, the market bounced back and quickly returned to the green territory, aided by the intraday reversal of many leading stocks. The early bearish sentiment was mainly triggered by the simultaneous plunge in PLX, VCB, VIC and SAB. Specifically, following the oil price slip, Energy sector sank and worsened the investors' caution, driven lower by PLX. Meanwhile, Food & Beverage, Utilities and Financial pillars cushioned the index considerably. In particular, VNM led today's contribution when alone adding nearly 1.14pts to the index, followed by CTG and VCF. Notably, SSI edged up noticeably on foreigners' vigorous accumulation and the same went for BVH. Moreover, Utilities sector had a better than expected performance, especially PPC. FPT, REE, MBB and BID, were also among top performers elevating the market. Hence, VN-INDEX managed to rise above its reference level to land at 769.04pts (+0.2%) with 151 gainers, 111 laggards and 70 unchanged. HNX-INDEX also had the same sluggish trading before ending at 98.35pts (+0.34%) with 90 advancers, 96 decliners and 191 unchanged.

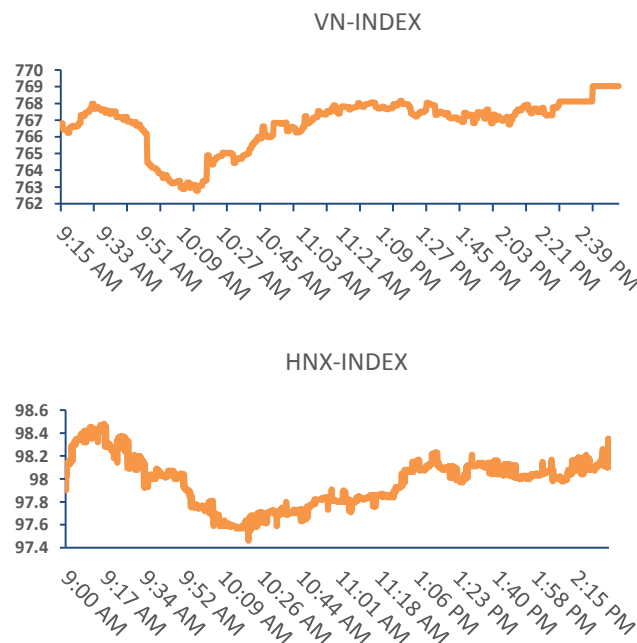
Most sectors rose, led by Utilities (+1.28%), Information Technology (+1.18%), and Health Care (+0.64%) while Only Consumer Discretionary (-0.45%), Energy (-0.07%), and Real Estate (-0.05%) decreased. Top index movers included VNM (+1.24%), CTG (+0.75%), VCF (+6.77%), FPT (+1.42%), and REE (+2.07%). Top index laggards were VCB (-0.52%), VIC (-0.35%), SAB (-0.29%), PLX (-0.29%), and MWG (-0.79%). Top 3 major block trades were made up by SHS with 16.5mn shares (VND225.5bn), GEX with 9.3mn shares (VND209.7bn), and NVL with 2.07mn shares (VND142bn).

Foreigners net bought on HOSE with net-buying value of VND102bn while net sold on HNX with net-selling value of VND1bn. They mainly bought SSI (VND36.4bn), VNM (VND25bn), and KDC (VND23.3bn) while sold VNM (VND39.3bn), DHG (VND20.8bn), and STB (VND14.2bn).

Snapshot	HOSE	HNX
Close (pts)	769.0	98.3
1 Day change (%)	0.20	0.34
Volume (mn shs)	203.6	57.9
Value (US\$m)	158.8	32.7
Gainers	151	90
Losers	111	96
Unchanged	70	191

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,246	0.01
WTI Oil (\$/B) 1Mth	44.0	-0.66
Brent Oil (\$/B) 1Mth	46.5	-0.43
USDVND	22,734	0.04
EURVND	25,952	-0.23

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.45%	0.84	15.97	4.91
Consumer Staples	0.58%	7.72	25.01	7.63
Energy	-0.07%	4.20	15.57	3.52
Financials	0.11%	4.04	20.72	1.95
Health Care	0.64%	0.54	24.66	4.67
Industrials	0.30%	0.96	27.15	4.20
IT	1.18%	0.98	11.55	2.27
Materials	0.08%	0.92	10.78	1.74
Real Estate	-0.05%	3.51	30.58	3.26
Utilities	1.28%	4.40	13.87	2.45

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,646.2	-0.78	16.03	1.91	3,931
India	9,490.5	-0.22	22.2	2.88	1,033
Indonesia	5,829.7	0.19	24.9	2.46	479
Laos	1,020.9	0.00	14.06	0.85	1
Malaysia	1,772.4	-0.39	16.7	1.73	250
Philippines	7,857.2	-0.24	21.6	2.44	187
Taiwan	10,390.6	-1.16	16.2	1.73	1,021
Thailand	1,582.2	-0.27	16.0	1.90	461
Vietnam	769.0	0.20	16.3	2.29	83

Source: Bloomberg

Market News

Oil fell, snapping the longest run of gains in a month, as U.S. industry data showed crude stockpiles rose. Futures lost as much as 1.3% in New York after climbing 4% the previous four sessions. U.S. stockpiles expanded by 851,000 barrels last week, the American Petroleum Institute was said to report on Tuesday. Government data on Wednesday is forecast to show inventories extended declines from a record reached at the end of March. *(Bloomberg)*

According to monthly reports on the Ministry of Agriculture and Rural Development's website, Vietnam's 1H2017 rubber and rice exports are seen at 462,000 tons (+5% YoY) and 2.77mn tons (+6.3% YoY), respectively, of which June exports are recorded at 100,000 tons and 413,000 tons, correspondingly. Meanwhile, Vietnam's 6M2017 coffee exports decreased 16.7% YoY to 817,000 tons, of which 109,000 tons were exported in June. *(Bloomberg)*

Corporate News

Airports Corporation of Vietnam (ACV VN - UPCOM) - est. 1H2017 business results: ACV estimates its H1 revenue and EBT at VND7.286tr (reaching 55% of 2017 target figure) and VND2.298bn (meeting 63% of full-year goal), respectively, citing information from the corporation's 2017 AGM. Besides, the corporation has not met requirements for Ho Chi Minh City Stock Exchange listing (HOSE). Moreover, ACV and Aeroports de Paris haven't reached agreement on stake sale and the corporation is awaiting final guidance from the government. *(Bloomberg & Ndh.vn)*

Gemadep Corporation (GMD VN) – shareholders' activities: Ms. Vu Thi Ngoc Anh, wife of Vice CEO Tran Quang Tien, has registered to fully divest her stake of 455,250 shares (0.25%) via order-matching or put-through methods from Jul 06 to Aug 04. Besides, on Jun 20, Ms. Le Thuy Huong and Vietnam Investments (VI) Fund II, L.P. executed the rights to convert debts to GMD into 21,167,446 shares and 87,677,230 shares, respectively. Following the conversion, Ms. Huong raised her stake in the company from 515,105 shares (0.287%) to 21,682,551 shares (7.521%) while VI Fund II, L.P. increased its holdings from 64,500 shares (0.036%) to 87,741,730 shares (30.436%), thus becoming GMD's both major shareholders. *(Cafef.vn & Hsx.vn)*

VIETJET Aviation JSC (VJC VN) – 5M2017 business results: In 5M2017, VJC achieved nearly 39,100 flights, with over 6.5mn passengers (+29% YoY), of which over 1.5mn passengers were transported in May. The number of online sales agents increased to 21,378. Accordingly, VJC's five-month revenue is estimated at VND8.352tr, (+44% YoY and 9% higher than 2017 plan). *(Ndh.vn & Ir.vietjetair.com)*

Duc Long Gia Lai Group JSC (DLG VN) – divestment activity: DLG has registered to fully divest its stake of 1,906,720 shares (11.29%) in Duc Long Gia Lai Investment & Development of Public Project Service JSC (DL1 VN) via order-matching and put-through methods from Jun 29 to Jul 21. *(Hnx.vn)*

LDG Investment JSC (LDG VN) - business activity: LDG's BoD approved the plan to allocate the estimated proceeds from the private placement of VND535bn through 2017-2019 period. Accordingly, the company plans to use VND75.6bn in 2017, VND248.5 in 2018 and the remaining VND210.9bn in 2019 for constructing Grand Word Villas and Resort Phu Quoc project. For more information, on May 30, LDG's BoD approved the plan to issue 53,500,294 shares at the price of VND10,000/share to strategic shareholders, including Dat Xanh Real Estate Service & Construction JSC (DXG VN) (25.5mn shares), Sun Holdings JSC (8mn shares), Mr. Le Van Thang (6mn shares), Ms. Le Thi Tu (7mn shares), and Ms. Pham Nguyen Thuy An (7mn shares). Such shares will be subject to 1-year share transfer restriction. *(Hsx.vn)*

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - shareholders' activities: Chef Accountant Le Phat Tin and his wife Vo Thi Bich Hanh have registered to sell 36,550 SBT shares and 19,350 shares, respectively, from Jul 03 to Jul 31 via order-matching or put-through method. Currently, Mr. Tin and his wife owned 73,100 shares (0.03%) and 38,700 shares (0.02%), correspondingly. Besides, Mr. Nguyen Viet Hung - Technical Director cum Head of Long An Province Branch - has also registered to sell 36,250 shares out of 72,500 shares owned (0.03%) over the same period. *(Hsx.vn)*

Nui Nho Stone JSC (NNC VN) - dividend payment: Jul 06 and Jul 07 will be the ex-date and record date, respectively, for paying the remaining 2016 stock dividend at the ratio of 3:1. Accordingly, NNC will issue 5,480,067 shares for this payment. *(HSX.vn)*

FLC Group JSC (FLC VN) – business activity and key personnel change: FLC decided to seek shareholder's written opinion for the addition of business lines to match with the company's orientation, strategy, and development plan. Besides, FLC appointed Mr. La Quy Hien - Head of Finance and Accounting Department - as the new Vice CEO cum Head of Finance and Accounting Department starting from Jun 27. *(Hsx.vn)*

Thanh Cong Textile Garment Investment Trading JSC (TCM VN) – shareholder's activity: Mr. Le Quoc Hung sold 1,751,700 shares from Jun 21 to Jun 23, thus decreasing his stake in TCM from 2,706,900 shares (5.51%) to 955,200 TCM shares (1.95%) and being no longer the major shareholder. *(Cafef.vn)*

G.Home Textile Investment JSC (G20 VN) – stock delisting: Hanoi Stock Exchange (HNX) has announced the delisting of 14.4mn G20 shares from Jul 21. According to HNX, this was due to the auditors' disclaimer opinion on G20's 2016 financial statements, which made the company subject to compulsory delisting. *(Cafef.vn)*

Bentre Aquaproduct Import and Export JSC (ABT VN) - dividend payment: Jun 29 and Jun 30 will be the ex-date and the record date, respectively, for receiving the first 2017 cash dividend of VND1,000/share. Such installment will be paid on Jul 14. *(Cafef.vn)*

Pomina Steel Corporation (POM VN) – shareholder's activity: Viet Steel Manufacturing and Trading Co. Ltd., which relates to POM's BoD member Do Duy Thai, has registered to buy 69,500 POM shares via order-matching or put-through method from Jul 03 to Aug 01. If successful, this firm will increase its stake in POM from 117,503,443 shares to 117,572,943 shares. *(Cafef.vn)*

Duc Quan Investment and Development JSC (FTM VN) – bond issuance: FTM approved the private placement plan of a maximum of 220 5-year secured non-convertible bonds at the par value of VND1bn/bond. The total proceeds is estimated at VND220bn. The private placement is expected in 2Q2017 or 3Q2017. (*Hsx.vn*)

Becamex Asphalt & Concrete JSC (ACC VN) - dividend payment: Jun 30 and Jul 03 will be the ex-date and record date, correspondingly, for receiving the 2016 cash dividend of VND1,800/share (est. 2016 dividend yield of 6.6%). The payment will be made on Jul 25. (*Hsx.vn*)

Vien Dong Investment Development Trading Corporation (VID VN) – dividend payment: VID will pay 2017 cash dividend of VND1,000/share to existing shareholders. The payment will be made following the reviewed 2017 semi-annual financial statements and funded by the company's accumulated EAT as of Jun 30. (*Cafef.vn*)

SMC Trading Investment JSC (SMC VN) – shareholder's activity: Chairman cum CEO Nguyen Ngoc Anh bought 200,000 SMC shares from May 26 to Jun 23, thereby lifting his stake in SMC from 5,733,463 SMC shares (19.42%) to 5,933,463 shares (20.1%). (*Cafef.vn*)

No.7 Vietnam Construction JSC (VC7 VN) – shareholder's activity: Ms. Nguyen Thi Thiep, mother of BoD member Nguyen Duc Dung, has registered to fully divest 340,737 VC7 shares (3.1%) owned via order-matching and put-through methods from Jun 28 to Jul 26. (*Hnx.vn*)

VRC Real Estate and Investment JSC (VRC VN) – business activity: VRC's BoD decided to contribute VND300bn (100%) to establish VRC Saigon Real Estate Co, Ltd. The company will make such contribution in the form of assets, cash and paying all costs incurred from the project in District 7, Ho Chi Minh City. (*Hsx.vn*)

Asia Pacific Securities JSC (APS VN) – 2017 business plan: APS set 2017 business goals with VND50bn in revenue (+0.5% YoY), VND6.4bn in EAT (+136.6% YoY) and no dividend payment. (*Cafef.vn*)

Additives and Petroleum Products JSC (APP VN) – dividend payment: Jul 07 and Jul 10 will be the ex-date and record date, respectively, for paying the second 2016 cash dividend of VND500/share (est. 2016 dividend yield of 9.7%). The payment date will be Jul 25. Besides, Jul 03 and Jul 04 will be the ex-date and record date, correspondingly, for receiving bonus shares at the ratio of 20:1. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CCL	6,120	400	7.0	354,960	0.004
VID	8,590	560	7.0	113,550	0.006
STT	9,100	590	6.9	1,020	0.002
HII	18,550	1,200	6.9	1,000	0.007
OGC	1,860	120	6.9	24.11MLN	0.015

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DTA	6,560	-490	-7.0	272,570	-0.003
HRC	34,250	-2,550	-6.9	850	-0.032
CTF	25,550	-1,900	-6.9	3,190	-0.014
KAC	31,650	-2,350	-6.9	60	-0.023
SSC	56,900	-3,900	-6.4	180	-0.024

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	155,400	1,900	1.2	918,320	1.139
CTG	20,150	150	0.8	1.30MLN	0.231
VCF	205,000	13,000	6.8	1,740	0.143
FPT	46,350	650	1.4	940,300	0.124
REE	37,000	750	2.1	1.00MLN	0.096

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	38,050	-200	-0.5	1.40MLN	-0.297
VIC	42,450	-150	-0.4	240,730	-0.163
SAB	206,800	-600	-0.3	8,280	-0.159
PLX	68,600	-200	-0.3	1.21MLN	-0.107
MWG	100,500	-800	-0.8	1.11MLN	-0.102

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	1,860	120	6.9	24.11MLN	0.015
ITA	3,940	10	0.3	17.83MLN	0.004
HQC	3,250	50	1.6	9.70MLN	0.010
HAI	4,130	210	5.4	6.38MLN	0.010
FLC	7,300	30	0.4	6.29MLN	0.008

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SEB	38,500	3,500	10.0	8,210	0.000
UNI	4,400	400	10.0	91,119	0.000
ATS	15,500	1,400	9.9	39,619	0.000
CCM	23,500	2,100	9.8	500	0.000
PIC	16,800	1,500	9.8	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SDC	13,100	-2,400	-15.5	300	0.000
DPC	18,000	-2,000	-10.0	100	0.000
PCG	7,200	-800	-10.0	4,130	0.000
VAT	5,700	-600	-9.5	531,300	0.000
NST	11,600	-1,200	-9.4	1,800	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	174,000	7,300	4.4	130,524	0.147
VCG	21,300	1,100	5.5	2.84MLN	0.136
VGC	20,100	800	4.2	389,860	0.069
PIV	34,600	2,400	7.5	1.39MLN	0.044
PTI	24,900	1,700	7.3	3,700	0.038

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	8,000	-400	-4.8	14,230	-0.128
ACB	25,800	-100	-0.4	861,040	-0.086
DGL	31,100	-2,200	-6.6	210	-0.034
CVT	45,000	-600	-1.3	350,540	-0.017
HGM	36,000	-3,000	-7.7	100	-0.017

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHS	13,800	200	1.5	17.74MLN	0.000
SHB	7,500	0	0.0	8.83MLN	0.000
KLF	2,800	0	0.0	3.80MLN	0.000
VCG	21,300	1,100	5.5	2.84MLN	0.000
PIV	34,600	2,400	7.5	1.39MLN	0.000

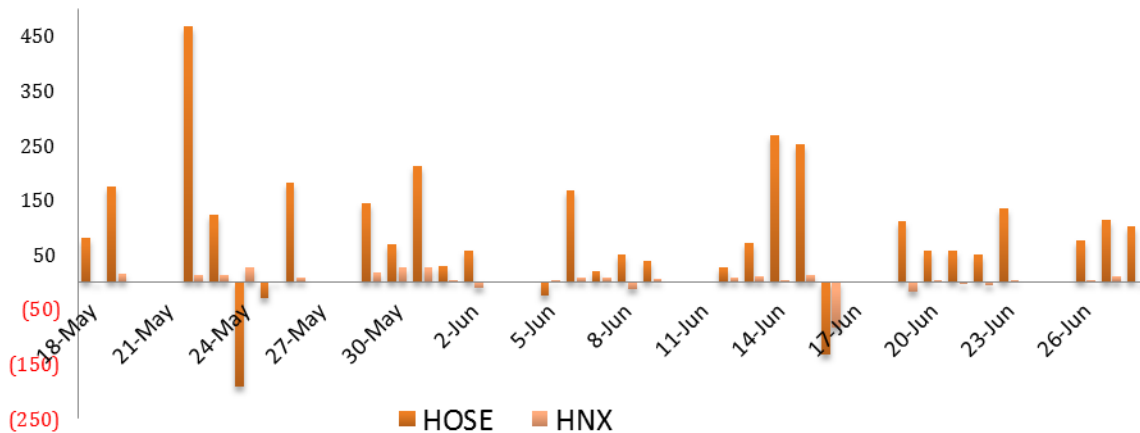
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	7.3	-38.6%	0.8	-28.4%	BUY	257	-38.9%	18	20.5%
% of market	3.6%		1.7%		% of market	7.3%		2.4%	
F.SELL	4.5	-50.5%	0.8	88.9%	SELL	155	-49.7%	18	213.7%
% of market	0.0%		0.0%		% of market	0.0%		2.4%	
NET BUY (SELL)	2.8		0.0		NET BUY (SELL)	102		(1)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,284.3	52.2%	143.7	36.4%	BUY	55,596	60.9%	2,106	33.8%
% of market	5.9%		2.3%		% of market	12.4%		3.2%	
SELL	1,324.4	49.6%	138.1	42.1%	SELL	47,368	47.9%	1,890	37.1%
% of market	6.0%		2.3%		% of market	10.6%		2.9%	
NET BUY (SELL)	(40.0)		5.6		NET BUY (SELL)	8,229		216	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SSI	27,400	450	1.67	36.4	0.091
VNM	155,400	1,900	1.24	25.0	1.139
KDC	45,800	0	0.00	23.3	0.000
GAS	57,300	900	1.60	17.0	-0.079
HPG	30,700	50	0.16	16.9	0.026

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	155,400	1,900	1.24	39.3	1.139
DHG	124,200	1,200	0.98	20.8	0.065
STB	14,200	-150	-1.05	14.2	-0.092
AAA	34,400	0	0.00	10.6	0.000
FPT	46,350	650	1.42	7.3	0.124

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SSI	27,400	450	1.67	34.6	0.091
KDC	45,800	0	0.00	22.7	0.000
GAS	57,300	900	1.60	16.8	-0.079
HPG	30,700	50	0.16	16.2	0.026
VCB	38,050	-200	-0.52	11.2	-0.297

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	155,400	1,900	1.24	-14.2	1.139
STB	14,200	-150	-1.05	-13.2	-0.092
AAA	34,400	0	0.00	-10.5	0.000
DHG	124,200	1,200	0.98	-7.4	0.065
NVL	68,600	100	0.15	-6.1	0.024

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVI	32,600	0	0.00	7.2	0.000
VGC	20,100	800	4.15	2.6	0.000
API	31,800	-700	-2.15	1.9	0.000
VCG	21,300	1,100	5.45	1.3	0.000
NET	30,000	1,400	4.90	0.6	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVI	32,600	0	0.00	7.2	0.000
NET	30,000	1,400	4.90	4.6	0.000
NTP	65,500	0	0.00	1.6	0.000
SHB	7,500	0	0.00	1.6	0.000
S55	29,800	500	1.71	1.2	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	20,100	800	4.15	2.6	0.000
API	31,800	-700	-2.15	1.9	0.000
VCG	21,300	1,100	5.45	1.3	0.000
CEO	11,000	-100	-0.90	0.4	0.000
BVS	19,500	0	0.00	0.4	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NET	30,000	1,400	4.90	-4.0	0.000
NTP	65,500	0	0.00	-1.6	0.000
SHB	7,500	0	0.00	-1.6	0.000
S55	29,800	500	1.71	-1.2	0.000
DNP	31,000	1,900	6.53	-0.8	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

28 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	155,400	2.2	10.4	23.3	9,921	1,451	57.8	44.9	634,538	6,281	5,831	19.9	24.7	9.1	38.3	33.7
2	VCB VM	38,050	3.7	1.7	6.9	6,022	3,598	22.9	9.2	1,800,693	1,668	1,566	6.0	22.8	2.7	12.4	1.0
3	SAB VM	206,800	9.1	3.9	4.0	5,833	641	10.4	39.2	43,222	7,265	6,442	37.3	28.5	10.6	35.2	22.9
4	VIC VM	42,450	4.8	1.1	2.0	4,925	2,638	52.3	19.1	846,143	1,255	1,178	111.2	33.8	4.0	10.5	1.6
5	GAS VM	57,300	0.9	6.9	-4.3	4,823	1,913	4.2	46.0	594,435	4,119	3,548	-18.8	13.9	2.7	19.1	13.1
6	PLX VM	68,600	18.1	N/A	N/A	3,497	1,159	100.0	11.7	1,281,014	4,254	4,254	43.0	16.1	3.9	27.7	8.9
7	CTG VM	20,150	6.6	8.9	32.6	3,300	3,723	15.8	0.0	2,014,228	1,867	1,457	20.6	10.8	1.3	12.0	0.8
8	BID VM	19,950	2.3	14.7	38.1	3,000	3,419	4.7	28.6	5,911,608	1,843	1,354	-5.1	10.8	1.5	14.6	0.7
9	MSN VM	41,600	-2.8	-9.6	-2.0	2,083	1,138	32.2	19.1	552,763	2,467	2,481	86.5	16.9	3.1	18.1	4.1
10	HPG VM	30,700	12.3	14.5	12.8	2,048	1,517	58.9	11.1	4,606,316	5,565	4,470	82.3	5.5	1.9	40.9	24.1
11	NVL VM	68,600	2.2	0.1	14.3	1,778	589	33.8	36.1	836,681	3,396	3,059	N/A	20.2	4.5	23.1	5.3
12	VJC VM	124,800	-1.6	-4.7	N/A	1,770	322	61.0	5.8	327,298	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
13	BVH VM	57,600	-4.0	-5.9	-1.5	1,724	680	29.1	24.5	380,440	1,641	1,651	10.9	35.1	2.9	8.5	1.6
14	ROS VM	87,500	-32.2	-45.4	-22.4	1,655	430	27.2	47.2	4,054,465	1,136	1,136	N/A	77.0	7.7	11.7	7.4
15	MBB VM	21,800	12.1	42.0	63.9	1,642	1,713	49.8	0.0	2,754,097	1,811	1,715	-6.3	12.0	1.5	12.7	1.3
16	MWG VM	100,500	3.6	21.1	26.3	1,360	308	71.1	0.0	329,533	5,709	4,974	40.3	17.6	7.0	47.1	15.6
17	STB VM	14,200	15.4	27.4	56.0	1,127	1,804	94.6	15.1	4,930,249	233	207	-77.1	60.8	1.1	1.8	0.1
18	FPT VM	46,350	10.1	12.5	22.3	1,082	531	70.3	0.0	1,184,999	3,899	3,413	2.9	11.9	2.5	21.8	7.8
19	BHN VM	78,700	-1.6	-11.1	N/A	802	232	100.0	31.6	4,976	3,236	3,236	-9.6	24.3	3.2	13.8	8.0
20	CTD VM	218,700	2.7	3.2	22.3	741	77	89.1	3.7	102,300	20,854	20,894	88.6	10.5	2.6	28.1	15.5
21	DHG VM	124,200	10.5	41.0	96.3	714	131	31.8	0.2	295,469	4,808	4,662	22	26	5	22.1	20
22	EIB VM	12,600	7.7	5.4	32.6	681	1,229	76	0.7	486,297	343	251	661	37	1.1	3	0
23	SSI VM	27,400	5.4	16.8	38.7	590	490	57.0	45.3	4,721,890	2,133	1,698	2	13	1.6	14	7
24	REE VM	37,000	10.4	33.3	50.4	505	310	48.3	0.0	1,332,262	4,274	3,526	27.9	8.7	1.6	16.2	10.4
25	HSG VM	31,850	7.0	14.2	8.0	490	350	50.2	10.6	3,401,455	5,445	4,200	120.2	5.8	2.4	42.7	12.4
26	PNJ VM	101,900	5.1	38.3	53.0	440	98	65.3	0.0	300,765	5,654	4,383	672	18	5.7	35	17
27	KDC VM	45,800	5.0	10.9	29.0	414	206	49.8	40.7	648,008	5,672	5,714	-74.7	8.1	1.6	20.8	15.6
28	DPM VM	22,950	2.2	-5.2	1.8	395	391	35.2	30.5	1,019,607	2,394	2,452	-25.6	9.6	1.1	9.7	9.4
29	SBT VM	35,200	19.9	42.5	39.7	392	253	53.0	42.5	2,827,128	1,111	1,148	29.3	31.7	3.0	9.0	4.4
30	HAG VM	9,490	5.4	-1.7	77.1	387	927	61.3	31.5	5,111,521	-1,360	-1,291	N/A	N/A	0.6	-10.2	-2.9
31	CII VM	35,500	-9.7	-8.5	25.7	385	246	55.7	7.9	1,443,924	7,950	3,191	9.7	4.5	2.4	23.6	6.7
32	HT1 VM	22,000	3.3	-1.3	7.3	369	382	20.0	41.5	705,776	2,062	2,121	-0.2	10.7	1.6	16.0	6.7
33	NT2 VM	28,800	4.3	-8.3	5.1	365	288	27.9	28.2	526,302	3,508	3,701	-5.0	8.2	1.6	20.3	8.6
34	HNG VM	10,700	-6.6	-14.1	73.7	361	767	35.1	48.4	3,180,894	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
35	BMP VM	99,600	-2.0	-12.8	-7.1	359	82	61.8	1.6	219,772	6,465	7,664	20.9	15.4	3.4	23.1	20.7

DAILY MARKET RECAP

28 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	QCG VM	29,000	31.8	382.5	675.4	351	275	31.9	48.9	940,754	256	253	191.0	113.2	2.1	1.0	0.5
37	KBC VM	16,800	3.7	9.1	22.6	347	470	72.6	14.5	3,181,444	1,361	1,186	-11.6	12.3	1.0	7.5	3.9
38	GMD VM	43,600	1.8	24.9	65.5	344	179	95.6	0.0	1,375,370	2,196	2,009	-4.2	19.8	1.5	7.3	4.1
39	DCM VM	13,650	5.0	28.8	31.9	318	529	24.3	48.1	3,766,868	1,387	1,011	N/A	9.8	1.2	11.8	5.9
40	BHS VM	23,900	11.4	91.2	123.4	313	298	77.1	41.9	3,781,842	1,312	1,546	30.6	18.2	1.8	11.6	5.4
41	TCH VM	19,050	-11.0	5.0	17.6	304	363	52.5	48.9	2,129,378	1,379	1,379	N/A	13.8	1.6	16.6	15.1
42	KDH VM	28,000	3.1	8.3	40.0	288	234	49.1	2.6	162,487	1,658	1,587	55.3	16.9	1.8	11.3	4.9
43	PPC VM	20,500	3.5	21.3	20.6	287	318	15.0	32.8	183,464	2,665	1,724	-2.2	7.7	1.2	15.3	8.5
44	HBC VM	64,800	4.2	13.7	118.5	272	95	71.9	25.0	1,553,199	7,190	5,346	539.6	9.0	3.8	41.0	6.1
45	PDR VM	27,500	12.2	100.3	134.5	269	222	38.3	48.1	662,181	1,121	1,033	28.1	24.5	2.5	10.5	3.0
46	HCM VM	44,300	0.7	37.2	62.6	253	130	39.5	48.5	992,864	2,624	2,395	49.9	16.9	2.3	13.8	9.8
47	VCF VM	205,000	14.5	28.1	20.6	240	27	30.7	19.3	215	12,978	14,450	30.0	15.8	2.5	19.4	13.4
48	VHC VM	58,700	3.9	8.1	0.0	238	92	25.5	61.3	64,783	6,096	5,922	80.9	9.6	2.2	24.1	11.6
49	PVD VM	14,050	-14.1	-30.8	-30.1	237	383	48.1	26.9	2,221,984	-356	224	-94.1	N/A	0.4	-1.0	-0.5
50	TLG VM	139,000	33.9	35.7	39.1	234	38	25.6	21.0	780	5,658	5,514	24.9	24.6	5.5	23.8	18.8
51	TRA VM	124,500	18.5	33.4	29.9	227	41	58.1	1.4	16,362	4,867	5,081	29.0	26	5.6	23	16
52	DXG VM	17,000	-13.5	0.8	60.8	214	286	76.6	21.5	4,554,780	2,602.7	2,555	29.6	6.5	1.4	26.5	13.4
53	FLC VM	7,300	-1.1	-13.0	38.8	205	638	86.2	38.5	10,734,770	1,818	1,795	-8.0	4.0	0.6	14.0	7.4
54	PGD VM	51,500	6.0	31.7	29.9	204	90	49.5	45.7	63,167	1,769	2,313	-37.5	29	3.3	12	6
55	BIC VM	39,300	0.0	1.0	-1.8	203	117	99.7	1.4	10,405	1,129	1,083	-27.2	35	2.3	6	3
56	DMC VM	130,000	12.1	36.1	94.9	199	35	46.3	37.6	27,546	5,224	4,856	44.3	24.9	4.8	20.6	17.4
57	GTN VM	17,550	3.2	9.0	2.0	193	250	18.2	50.4	1,309,662	142	104	-86.3	123.9	1.6	0.9	0.6
58	NLG VM	27,650	10.2	15.6	36.0	190	156	60.0	6.6	713,147	2,139	1,954	70.0	13	1.7	14	6
59	LGC VM	22,400	-1.3	-4.7	-7.8	190	193	N/A	4.0	2,200	1,608	1,698	-49.5	14	1.8	13	4
60	PVT VM	14,900	8.8	19.2	26.3	184	281	48.9	21.4	806,458	1,438	1,321	12.9	10	1.2	11	4
61	PAN VM	40,300	-1.7	-6.5	-6.3	181	102	59.8	54.2	4,080	1,763.2	2,489	-2	22.9	1.8	11.4	6.9
62	DRC VM	31,600	3.1	-1.3	3.1	165	119	39.4	18.8	653,401	3,177.6	3,327	-8.2	9.9	2.3	22.1	12.7
63	ITA VM	3,940	11.9	-6.2	0.0	163	938	69.3	37.7	3,191,630	49	43	-74.1	80.5	0.4	0.4	0.3
64	VSH VM	17,200	1.2	8.5	9.9	156	206	69.3	33.7	64,386	1,549	1,219	2	11.1	1.2	11.0	5.6
65	PC1 VM	36,000	11.4	17.3	27.0	155	98	67.0	15.0	176,225	3,486	3,486	-50.6	10.3	1.8	18.7	7.8
66	DIG VM	14,600	25.3	65.0	89.6	153	238	87.1	22.1	1,555,107	141	228	459.2	103.6	1.3	2.2	1.1
67	CHP VM	27,200	22.5	20.1	32.7	151	126	20.0	45.6	96,470	2,983	1,950	-21.5	9.1	2.1	15.6	8.1
68	CAV VM	58,000	8.2	-8.2	3.6	147	58	51.4	45.7	70,851	5,943	4,380	43.2	9.8	2.4	25.2	11.6
69	NKG VM	32,950	3.9	35.0	40.8	144	99	26.4	18.5	538,672	7,479	6,850	286.2	4.4	1.9	49.5	10.3
70	ASM VM	14,000	-1.4	-9.7	-4.8	135	220	59.3	46.1	1,619,923	741	787	27.8	18.9	1.2	6.9	3.9

Source: Bloomberg

Bloomberg: VNDS

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