

Market commentary

Two main indices of Vietnam Stock Market started the new trading week with an impressive rally thanks to large caps' buoy. After experiencing sideways trend throughout most of the morning session, VN-INDEX began to show positive signal with green color dominating in many heavy-weighted stocks, such as GAS and PLX ACB which helped the index jump above the reference level. Such uptrend continued to extend in the afternoon session, led by Industrials, Real Estate and Utilities tickers. Specifically, in Industrials and Real Estate sectors, ROS hit the ceiling while VIC increased 2.13%, thus together contributing over 2.24pts to the overall gains of VN-INDEX. Utilities sector also had a positive trading day with 2.05% growth, led by GAS. In addition, other sectors, including Materials and Energy, rose impressively by 1.19% and 1.01%, respectively, further reinforcing the index's rising momentum. At the end, VN-INDEX climbed 0.73% to 777.26pts with 144 gainers, 124 losers and 73 unchanged while heading towards the 780-point resistance level in the next few sessions. HNX-Index moved in a similar pattern with VN-INDEX before closing at 103.90pts (+1.23%) with 106 gainers, 85 losers and 188 unchanged stocks. Total trading value was US\$227.84mn, up 23.3% compared to last Friday's.

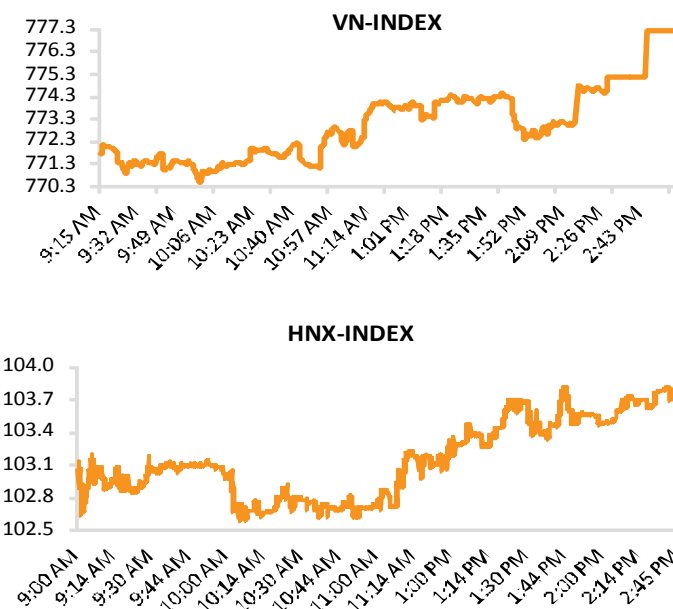
All sector rose, led by Utilities (+2.05%), Industrials (+1.89%) and Real Estate (1.27%). Regarding tickers, top index movers included ROS (+6.94%), GAS (+2.61%), VIC (+2.13%) VCB (+0.81%) and PLX (+1.19%). Top index laggards consisted of NVL (-1.29%), BID (-0.51%), SAB (-0.2%), VNM (-0.13%) and QCG (-3.53%). Top 3 major block trades showed MSN with 5.8mn shares (VND290.4bn), NVL with 1.4mn shares (VND85.4bn) and VCI with 1mn shares (VND61bn).

Foreigner net bought on both exchanges with total net-buying value of VND80.8bn. They mainly bought VNM (VND45.4bn), CII (VND33.7bn) and SSI (VND27.3bn) while sold VNM (VND27.8bn), CII (VND26.5bn) and NVL (VND15.9bn).

Snapshot	HOSE	HNX
Close (pts)	777.3	103.9
1 Day change (%)	0.73	1.23
Volume (mn shs)	258.6	57.8
Value (US\$m)	201.5	26.3
Gainers	144	106
Losers	124	85
Unchanged	73	188

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,294	0.08
WTI Oil (\$/B) 1Mth	47.32	-1.15
Brent Oil (\$/B) 1Mth	52.36	-0.10
USDVND	22,733	0.01
EURVND	27,256	-2.33

Source: Bloomberg



Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	0.11%	0.86	18.75	5.12
Consumer Staples	0.09%	7.41	27.03	8
Energy	1.01%	3.92	18.16	3.2
Financials	0.28%	3.48	16.61	1.96
Health Care	0.17%	0.43	26.72	4.14
Industrials	1.89%	1.08	34.39	4.82
IT	0.14%	1.12	11.92	2.35
Materials	1.19%	1.26	9.41	1.86
Real Estate	1.27%	3.59	24.11	3.17
Utilities	2.05%	4.55	14.83	2.67

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,842.7	1.24	16.74	2.00	4,211
India	9,912.8	0.57	23.12	2.93	1,089
Indonesia	5,903.3	-0.20	24.30	2.51	488
Laos	1,019.5	0.08	14.10	0.87	1
Malaysia	1,769.5	0.02	16.94	1.71	250
Philippines	8,015.1	0.13	21.93	2.40	189
Taiwan	10,526.0	0.10	16.34	1.80	1,029
Thailand	1,585.8	0.63	16.57	1.91	469
Vietnam	777.3	0.73	15.35	2.28	86

Source: Bloomberg

28-Aug

Market News

Gasoline surges and oil trades near US\$48 as Harvey shuts refineries. Gasoline surged to the highest in two years and oil declined as flooding from Tropical Storm Harvey inundated refining centers along the Texas coast, shutting more than 10% of U.S. fuel-making capacity. Motor fuel prices rose as much as 6.8%, while New York oil futures slipped 0.9%. Harvey, the strongest storm to hit the U.S. since 2004, made landfall as a hurricane Friday, flooding cities and shutting plants able to process some 2.26mn barrels of oil a day. Pipelines were closed, potentially stranding crude in West Texas and interrupting gasoline supply. "Crude oil has taken it quite badly because of all of the refining capacity that has been shut in," Ole Hansen, head of commodity strategy at Saxo Bank A/S, said by phone from Copenhagen. "That's only somewhat offset by the slowdown in production." (*Bloomberg*)

Vietnam banks will benefit from collateral repossession. Speedy repossession of collateral of VAMC is credit-positive step for Vietnamese banks, which continue to grapple with legacy asset-quality issues caused by rapid credit growth and loose underwriting standards in the past decade, according to Moody's. VAMC completes its first repossession of collateral for NPLs last week. For further information, Vietnam regulation that aims to resolve NPL, effective Aug 15, will help improve the rate of collateral repossession by banks and VAMC. Regulation will also re-balance the bargaining power of banks and VAMC. (*Bloomberg*)

Vietnam August trade surplus is seen at US\$400mn, of which August exports and imports are expected at US\$18.2bn (+13% YoY) and US\$17.8bn (+14.5% YoY), respectively, according to data from General Statistics Office. Therefore, Vietnam's Jan-Aug trade deficit is forecasted at US\$2.1bn, with Jan-Aug exports and imports are predicted to rise by 17.9% YoY to US\$133.5bn and 22.3% YoY to US\$135.6bn, correspondingly. (*Bloomberg*)

The Ministry of Finance plans to cut import taxes on auto parts, in line with the World Trade Organization (WTO)'s rules. Its WTO commitments require Vietnam to maintain a tax level on import auto components between 0% and 30%. Officials say the tax changes will also serve domestic interests. Speaking at a press conference at Smart Industry World 2017 in Hanoi last week, Deputy Minister of Industry and Trade Do Thang Hai said the import tax cuts would bolster auto production in Vietnam by leveling the playing field between imported vehicles and vehicles made in the country with imported parts. (*En.vietnamplus.vn*)

The Government has called for faster than targeted credit growth in pursuit of this year's GDP goal of 6.7%. However, experts have some concern that this would exert more pressure on the central bank to ensure macroeconomic stability and efficiency of credit growth. In a recent meeting with top Government top officials, Prime Minister Nguyen Xuan Phuc urged the State Bank of Vietnam (SBV) to work out measures to boost credit growth to 21% this year, higher than the initial target of 18%. This is the second time in a month that the SBV has been officially requested to do this. The newly-set lending growth rate is said to be achievable, but there are concerns the extra pressures it will bring to bear on the central bank in maintaining macroeconomic stability. Experts say the economy's ability to absorb the additional capital as also inflationary pressures should be taken into account. (*En.vietnamplus.vn*)

The foreign investment is looking up, as the total capital pledged for investment in the country until Aug 20 was nearly equal to the entire 2016's figure. The reports from the Foreign Investment Agency (FIA) showed that foreign investors had registered to invest US\$23.36bn into Vietnam since the beginning of this year until Aug 20 (+45.1% YoY). Last year, Vietnam reported a total registered capital of US\$24.3bn from foreign investors (+7.1% YoY). Regarding to the amount pledged this year, US\$13.45bn came from 1,624 new licensed projects (+37.4% YoY) while US\$6.4bn was the additional capital for 773 existing projects (+40.2% YoY). The remaining was from the capital contribution and share purchase of foreign investors. According to the agency, the disbursement of the capital in 8M2017 by foreign investors was also positive, with a YoY growth of 5.1% to US\$10.3bn. (*En.vietnamplus.vn*)

Vietnam shipped US\$749mn worth of seafood abroad in August, thus bringing seafood exports in 8M2017 to US\$5.13bn (+18.1% YoY). According to the Ministry of Agriculture and Rural Development, the largest buyers of Vietnamese seafood included the U.S., Japan, China and the Republic of Korea, accounting for 55.6% of total exports. Export value to China showed the biggest increase of 57.2%, followed by Japan (30.8%), the U.K. (30.1%), the RoK (28.8%), the Netherlands (25.3%) and Canada (20.7%). Meanwhile, Vietnam imported US\$912mn worth of seafood in 8M2017 (+31.3% YoY). (*En.vietnamplus.vn*)

Corporate News

Vietjet Aviation JSC (VJC VN) - business activity: VJC commenced Hanoi (Vietnam) – Yangon (Myanmar) route on Aug 26, which is operated on a daily basis from Aug 31 with flight time of 1 hour 55 minutes per leg. The Hanoi – Yangon flight departs at 12:05 and arrives at 13:30 (local time). The return flight takes off in Yangon at 14:30 and arrives in Hanoi at 16:55 (local time). After the Ho Chi Minh City – Yangon route, Hanoi – Yangon is the second route commenced by VJC to connect Vietnam and Myanmar. Thanks to their cultural similarities, Vietnam and Myanmar are new destinations for investment and robust economic development. With its convenient flying time and amazing fares, the route is expected to meet the travel demand and to offer the two peoples and international tourists more choices for their travel plan. (*Vietjetair.com*)

Vietnam Dairy Products JSC (VNM VN) - treasury stock: On Aug 24, VNM announced the completion of the purchase of 689 treasury shares on Aug 22, following the purchase of 9,400 shares on Aug 10, thereby increasing the total number of treasury shares from 120,235 shares to 130,324 shares. (*Hsx.vn*)

NoVaLand Investment Group Corporation (NVL VN) - business activity: According to BoD Resolution signed on Aug 24, NVL approved to fully divest its ownership of 599,880 Nova Phu Sa Investment and Development JSC shares (99.98%) and 594,000 Nova Con Au Ecotourism JSC shares (99%). (*Hsx.vn*)

Hoa Phat Group JSC (HPG VN) - business activity: HPG's subsidiary - Hoa Phat Poultry Co., Ltd. has imported the first batch of Hyline Brown chicken from the UK, as a further step towards a high-tech poultry sector. HPG's strategy is to supply 300mn high quality chicken eggs to the market starting 2020. (*Ndh.vn*)

Hau Giang Pharmaceutical JSC (DHG VN) - key personnel change: DHG has announced the appointment of Mr. Doan Dinh Duy Khuong as Acting CEO cum Legal Representative for a 6-month term starting from Sep 01. For further information, Mr. Khuong is currently Vice CEO and State Capital Representative in DHG. (*Hsx.vn*)

Hoa Binh Construction Group JSC (HBC VN) - share issuance: According to BoD Resolution signed on Aug 24, HBC has approved the issuance of 1mn ESOP shares at the ratio of 0.78%. (*Hsx.vn*)

FLC Group JSC (FLC VN) - shareholder's activity: Chairman Trinh Van Quyet has registered to purchase 11mn FLC shares from Sep 15 to Oct 15. If successful, his stake will increase from 144.19mn shares (22.6%) to 155.19mn shares (24.32%). (*Cafef.vn*)

Nam Kim Steel JSC (NKG VN) - private placement: NKG has approved the private placement of 30mn shares (30%) at the price of VND27,000/share. Such shares will be subject to 1-year transfer restriction. The expected proceeds of VND810bn from the issuance will be used to supplement the company's working capital and finance its operating and investing activities. After the issuance, the charter capital will increase to VND1.3trl. For further information, VEIL Limited will buy the most shares among the four institutional investors (7.5mn shares), while Huynh Bao Ngoc will buy the most among the 06 individual investors (5mn shares). (*Ndh.vn*)

Khanh Hoi Investment and Service Corporation (KHA VN) - shareholder's activity: Ben Thanh Group, which is related to BoD member cum CEO Nguyen Ngoc Hanh, BoD member cum Vice CEO Quach Toan Binh and Member of Supervisory Board Vu Hoang Tuan, fully divested its ownership of 4,007,387 KHA shares (28.38%) via order-matching method on Aug 23. (*Hsx.vn*)

Thang Long Investment Group JSC (TIG VN) - capital utilization plan adjustment: TIG has decided to adjust the utilization of VND123.5bn of the capital raised from the 2016 private placement. Specifically, the company will contribute VND93.5bn to the establishment and development of Van Tri Thang Long Ecology Tourism Development Co., Ltd. and/or Vuon Vua Resort & Villas while investing VND30bn in HDE Distribution JSC (HDE Distribution VN). For further information, TIG initially planned to spend VND80bn on real estate projects and VND43.5bn on other funds and M&A deals. (*Vietstock.vn*)

Nam Tan Uyen JSC (NTC VN - UPCOM) - business activity: Joint Stock Commercial bank for Foreign Trade of Vietnam (VCB VN) announced that NTC has just made a 12-month loan of VND800bn to finance its Nam Tan Uyen Industrial Zone projects. For further information, in 1H2017 NTC reported net revenue of VND73bn (+16.5% YoY) and EAT of VND74.7bn (+129.6% YoY and completing 38% of annual goal). (*Ndh.vn*)

Tuong An Vegetable Oil JSC (TAC VN) - ESOP share issuance: TAC has announced the plan to issue 1,613,316 ESOP shares at the ratio of 20:1 within 2017. These shares are subject to 1-year transfer restriction from the date the issuance is completed. (*Hsx.vn*)

Hanoi – Kinh Bac Agriculture and Food JSC (HKB VN) - shareholder's activity: Chairman cum CEO Duong Quang Lu has registered to purchase 3mn HKB shares via order-matching and put-through methods from Aug 28 to Sep 26. If successful, he will increase his ownership in HKB from 9.546mn shares (18.5%) to 12.546mn shares (24.31%). (*Hnx.vn*)

Chuong Duong Beverages JSC (SCD VN) - shareholder's activity: VC Invest Corp., which is related to BoD member Le Tuan, sold 100,000 SCD shares via order-matching method from Aug 19 to Aug 22, thus decreasing its stake from 1.06mn shares (12.71%) to 960,000 shares (11.29%). (*Hsx.vn*)

Traphaco JSC (TRA VN) - shareholder's activity: Chairwoman Vu Thi Thuan sold 116,440 shares out of 200,000 TRA shares registered via order-matching method from Jul 26 to Aug 24, thus decreasing her ownership from 581,084 shares (1.05%) to 464,644 shares (1.12%). (*Cafef.vn*)

Pharimexco (DCL VN) - key personnel change: DCL's BoD has approved the resignation of BoD member Bui Xuan Trung since Aug 24. Besides, DCL will seek shareholders' approval on the resignation of Member of Supervisory Board Le Manh Thang and further appointments in the upcoming 2017 EGM scheduled on Sep 09. (*Hsx.vn*)

Gia Lai Hydropower JSC (GHC VN - UPCOM) - business activity: GHC's BoD has approved to transfer 1.2mn shares of Thuong Lo Hydropower JSC (30%) at the price of VND16,000/share, equivalent to VND19.2bn. (*Ndh.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TMS	64,200	4,200	7.0	740	0.057
OGC	2,760	180	7.0	13.39MLN	0.021
ROS	104,800	6,800	6.9	4.77MLN	1.261
EVG	8,940	580	6.9	2.31MLN	0.007
VDP	41,700	2,700	6.9	77,270	0.014

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NAV	6,700	-500	-6.9	90	-0.002
CCI	14,900	-1,100	-6.9	1,410	-0.008
BRC	11,550	-850	-6.9	580	-0.004
ANV	6,900	-500	-6.8	69,040	-0.013
HAI	12,600	-900	-6.7	5.57MLN	-0.041

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	104,800	6,800	6.9	4.77MLN	1.261
GAS	63,000	1,600	2.6	582,890	1.201
VIC	45,500	950	2.1	815,250	0.982
VCB	37,450	300	0.8	664,630	0.423
PLX	68,300	800	1.2	939,860	0.406

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVL	61,100	-800	-1.3	1.94MLN	-0.185
BID	19,650	-100	-0.5	1.19MLN	-0.134
SAB	252,500	-500	-0.2	23,900	-0.126
VNM	148,300	-200	-0.1	323,280	-0.114
QCG	16,400	-600	-3.5	220,080	-0.065

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	9,160	590	6.9	60.43MLN	0.148
HQC	3,450	110	3.3	16.79MLN	0.021
OGC	2,760	180	7.0	13.39MLN	0.021
FIT	11,500	-350	-3.0	12.58MLN	-0.035
TSC	5,000	20	0.4	7.22MLN	0.001

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
L14	96,000	8,700	10.0	101,998	0.000
TMB	7,800	700	9.9	1,100	0.000
CVN	5,600	500	9.8	51,900	0.000
ATS	14,600	1,300	9.8	6,000	0.000
VGP	28,100	2,500	9.8	700	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VLA	10,800	-1,200	-10.0	5,000	0.000
QHD	23,000	-2,500	-9.8	15,555	0.000
NHC	36,000	-3,900	-9.8	100	0.000
TMX	9,300	-1,000	-9.7	100	0.000
VTS	12,200	-1,300	-9.6	134	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	28,500	900	3.3	2.65MLN	0.788
VCG	21,700	700	3.3	2.97MLN	0.088
KLF	3,900	300	8.3	11.46MLN	0.054
NTP	64,500	1,500	2.4	4,550	0.053
L14	96,000	8,700	10.0	101,998	0.052

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	7,200	-200	-2.7	248,300	-0.065
BCC	8,600	-800	-8.5	603,330	-0.030
PVX	2,600	-100	-3.7	4.38MLN	-0.023
VCS	175,100	-700	-0.4	42,451	-0.016
PHP	14,200	-400	-2.7	1,000	-0.015

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,900	300	8.3	11.46MLN	0.000
SHB	7,800	0	0.0	4.95MLN	0.000
PVX	2,600	-100	-3.7	4.38MLN	0.000
VCG	21,700	700	3.3	2.97MLN	0.000
ACB	28,500	900	3.3	2.65MLN	0.000

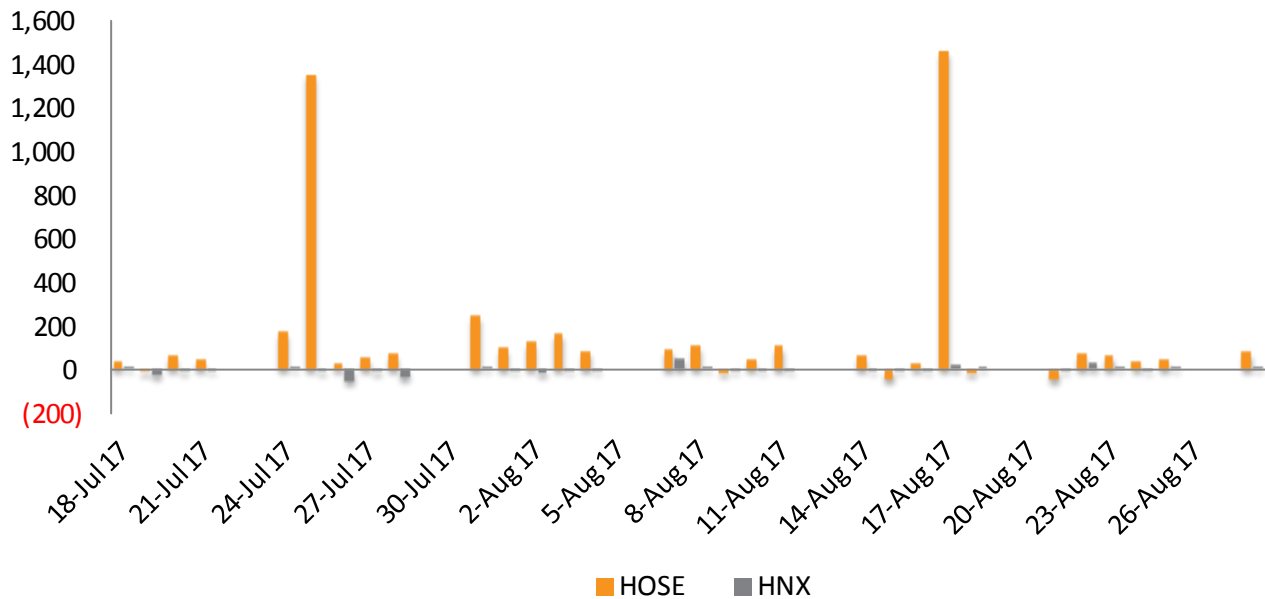
Source: Bloomberg 28-Aug

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	8.9	11.7%	0.9	-14.0%	BUY	279	20.1%	11	-7.3%
% of market	3.4%		1.5%		% of market	6.1%		1.9%	
F.SELL	7.3	-8.7%	0.4	-24.0%	SELL	203	5.3%	7	16.6%
% of market	2.8%		0.8%		% of market	4.4%		1.1%	
NET BUY (SELL)	1.6		0.4		NET BUY (SELL)	76		5	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,846.2	75.0%	198.0	50.2%	BUY	76,330	83.6%	2,826	45.4%
% of market	6.0%		2.2%		% of market	12.5%		3.0%	
SELL	1,791.6	67.1%	214.0	65.2%	SELL	62,655	63.3%	2,851	56.0%
% of market	5.8%		2.4%		% of market	10.3%		3.0%	
NET BUY (SELL)	54.6		(16.1)		NET BUY (SELL)	13,676		(25)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,300	-200	-0.13	45.4	-0.114
CII	34,500	0	0.00	33.7	0.000
SSI	25,150	500	2.03	27.3	0.096
VIC	45,500	950	2.13	24.0	0.982
HPG	34,400	500	1.47	19.2	0.297

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,300	-200	-0.13	27.8	-0.114
CII	34,500	0	0.00	26.5	0.000
NVL	61,100	-800	-1.29	15.9	-0.185
GMD	42,600	2,000	4.93	12.1	0.141
SSI	25,150	500	2.03	12.0	0.096

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VIC	45,500	950	2.13	21.2	0.982
VNM	148,300	-200	-0.13	17.6	-0.114
HSG	29,800	600	2.05	15.4	0.082
SSI	25,150	500	2.03	15.3	0.096
GAS	63,000	1,600	2.61	14.7	1.201

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
NVL	61,100	-800	-1.29	-15.0	-0.185
HBC	54,800	1,400	2.62	-10.6	0.071
SKG	30,300	-1,200	-3.81	-10.1	-0.023
SCR	10,900	300	2.83	-7.7	0.027
MSN	47,000	500	1.08	-6.7	0.227

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	15,600	400	2.63	2.8	0.000
VGC	19,200	200	1.05	2.1	0.000
HUT	11,900	200	1.71	1.4	0.000
SHB	7,800	0	0.00	0.9	0.000
NVB	7,200	-200	-2.70	0.8	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,400	100	0.61	2.6	0.000
BCC	8,600	-800	-8.51	0.7	0.000
VGC	19,200	200	1.05	0.6	0.000
KKC	13,200	-500	-3.65	0.4	0.000
VCG	21,700	700	3.33	0.4	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	15,600	400	2.63	2.8	0.000
VGC	19,200	200	1.05	1.6	0.000
HUT	11,900	200	1.71	1.4	0.000
SHB	7,800	0	0.00	0.9	0.000
NVB	7,200	-200	-2.70	0.8	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,400	100	0.61	-2.5	0.000
BCC	8,600	-800	-8.51	-0.7	0.000
KKC	13,200	-500	-3.65	-0.4	0.000
VCG	21,700	700	3.33	-0.4	0.000
TPP	13,100	0	0.00	-0.2	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

28 August 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,300	-3.1	-2.4	12.9	9,468	1,451	57.8	44.7	551,635	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	252,500	7.2	33.2	12.2	7,123	641	10.4	39.1	53,367	6,947	6,442	37.3	36.3	11.9	33.0	20.8
3	VCB VM	37,450	-0.1	2.0	0.1	5,927	3,598	22.9	9.1	828,193	1,788	1,566	6.0	20.9	2.6	12.8	1.0
4	GAS VM	63,000	2.4	10.9	4.5	5,302	1,913	4.2	45.8	397,225	4,128	3,548	-18.8	15.3	3.0	20.3	13.4
5	VIC VM	45,500	6.1	12.3	1.1	5,279	2,638	52.3	19.2	392,938	1,713	1,178	111.2	26.6	4.0	10.9	1.7
6	PLX VM	68,300	6.4	17.6	N/A	3,482	1,159	100.0	11.4	624,613	3,617	4,254	43.0	18.9	3.5	21.5	7.8
7	CTG VM	18,850	-3.3	-0.3	3.3	3,087	3,723	15.8	0.2	2,338,047	1,970	1,457	20.6	9.6	1.2	12.0	0.8
8	BID VM	19,650	-6.4	0.8	19.5	2,955	3,419	4.7	28.2	3,354,753	1,810	1,354	-5.1	10.9	1.5	14.6	0.7
9	MSN VM	47,000	13.0	9.8	14.6	2,374	1,148	32.8	19.4	552,379	2,099	2,481	86.5	22.4	3.4	18.1	4.1
10	HPG VM	34,400	6.0	25.8	37.8	2,295	1,517	58.9	9.6	3,404,160	5,182	4,470	82.3	6.6	2.3	34.9	20.9
11	ROS VM	104,800	15.2	-10.6	-22.6	2,181	473	27.0	47.2	2,553,679	1,033	1,033	N/A	101.5	10.2	11.7	7.4
12	VPB VM	36,300	N/A	N/A	N/A	2,128	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.1	1.8	25.4	1.9
13	VJC VM	124,900	0.5	-1.5	15.6	1,771	322	60.9	5.8	323,323	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
14	MBB VM	23,050	-1.9	18.5	64.6	1,737	1,713	49.8	0.0	2,995,507	1,983	1,715	-6.3	11.6	1.6	12.7	1.3
15	NVL VM	61,100	-8.3	-8.9	-8.8	1,674	623	29.5	39.0	1,588,860	3,396	3,059	N/A	18.0	4.0	23.1	5.3
16	BVH VM	54,100	-6.1	-9.8	-9.1	1,619	680	29.1	24.5	318,068	2,103	1,651	10.9	25.7	3.6	9.7	1.6
17	MWG VM	105,900	4.9	9.2	26.8	1,433	308	71.9	0.0	373,956	5,949	4,974	40.3	17.8	7.4	47.1	15.6
18	FPT VM	47,600	-2.0	13.1	19.4	1,112	531	70.5	0.0	905,350	3,887	3,413	2.9	12.2	2.5	21.8	7.8
19	STB VM	11,750	-8.2	-4.5	14.1	932	1,804	94.6	15.3	2,208,061	269	49	-89.0	43.6	0.9	1.8	0.1
20	BHN VM	86,400	9.0	8.0	-19.7	881	232	100.0	31.5	40,091	3,236	3,236	-9.6	26.7	3.5	13.8	8.0
21	CTD VM	214,900	5.3	0.9	6.9	728	77	89.1	2.9	68,070	20,254	20,894	88.6	10.6	2.5	28.1	15.5
22	EIB VM	12,050	-0.8	3.0	13.1	652	1,229	75.6	0.5	546,890	468	251	660.6	25.8	1.1	3.1	0.3
23	DHG VM	110,300	-4.7	-1.9	45.1	634	131	31.8	0.0	182,760	5,020	4,662	21.7	22.0	4.8	22.1	20.1
24	SSI VM	25,150	-2.7	-3.3	18.6	542	490	57.0	48.7	3,532,762	2,238	1,698	2.4	11.2	1.5	13.6	7.5
25	GMD VM	42,600	5.2	-0.6	22.8	540	288	59.5	0.0	478,210	2,087	2,009	-4.2	20.4	1.5	7.6	4.3
26	PNJ VM	105,000	1.8	8.2	40.0	499	108	64.5	0.0	235,799	6,190	4,383	671.7	17.0	5.9	34.5	17.4
27	REE VM	35,100	-3.8	4.8	39.8	479	310	48.3	0.0	1,483,485	4,896	3,526	27.9	7.2	1.6	20.1	12.7
28	HSG VM	29,800	-1.0	0.1	10.4	459	350	50.4	21.2	3,737,454	4,575	4,200	120.2	6.5	2.2	45.0	15.4
29	DPM VM	23,150	-0.2	3.1	-5.1	399	391	35.2	28.2	753,851	1,925	2,452	-25.6	12.0	1.1	9.7	9.4
30	KDC VM	41,400	-8.6	-5.0	11.6	375	206	49.8	38.9	376,062	6,728	5,714	-74.7	6.2	1.4	20.8	15.6
31	CII VM	34,500	6.5	-12.2	-2.0	374	246	55.7	8.4	934,342	8,644	3,191	9.7	4.0	1.8	46.6	12.3
32	HAG VM	8,400	-8.7	-6.7	2.7	343	927	61.3	37.4	3,093,279	620	-1,439	N/A	13.5	0.5	-8.3	-2.3
33	NT2 VM	26,400	-6.9	-4.3	-10.8	334	288	27.9	28.7	283,828	2,816	3,701	-5.0	9.4	1.5	20.3	8.6
34	SBT VM	29,300	-28.7	-0.2	22.1	326	253	53.5	41.7	2,540,822	1,209	1,176	2.4	24.2	2.5	9.8	4.5
35	DCM VM	13,700	0.4	5.4	25.7	319	529	24.3	47.5	2,417,195	1,508	1,011	N/A	9.1	1.2	11.8	5.9

DAILY MARKET RECAP

28 August 2017

(Continue)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HNG VM	9,400	-8.3	-17.9	5.5	317	767	35.1	48.2	1,358,826	759	-1,298	N/A	12.4	0.7	-9.8	-3.3
37	KBC VM	15,350	2.0	-5.2	6.6	317	470	74.7	15.7	1,985,449	1,232	1,186	-11.6	12.5	0.9	8.4	4.5
38	VCI VM	59,300	-2.8	N/A	N/A	313	120	92.7	19.4	255,860	3,854	3,854	-18.8	15.4	5.1	31.9	12.1
39	HBC VM	54,800	-4.7	18.9	56.2	311	129	71.5	25.3	1,264,197	6,866	3,960	539.6	8.0	4.0	47.6	6.4
40	KDH VM	28,100	0.4	3.5	28.3	289	234	49.1	2.4	80,021	1,726	1,587	55.3	16.3	1.8	11.3	5.2
41	BHS VM	21,700	-12.5	1.2	97.3	284	298	80.4	40.6	2,993,494	1,462	1,636	5.8	14.8	1.2	10.7	4.7
42	BMP VM	76,600	-6.4	-24.7	-26.3	276	82	61.8	2.8	298,539	6,230	7,664	20.9	12.3	2.6	23.1	20.7
43	PPC VM	19,300	-11.5	-2.5	14.9	270	318	15.0	33.6	408,679	4,688	1,724	-2.2	4.1	1.1	15.3	8.5
44	PDR VM	27,400	-0.5	11.8	110.8	268	222	38.3	48.3	834,181	1,357	1,033	28.1	20.2	2.5	10.5	3.0
45	TCH VM	16,350	-4.4	-23.6	0.6	261	363	52.5	48.7	1,387,663	1,379	1,379	N/A	11.9	1.3	16.6	15.1
46	DXG VM	20,600	12.9	4.8	41.1	259	286	76.6	20.3	4,426,540	2,087	2,555	29.6	9.9	1.7	26.5	13.4
47	HT1 VM	15,400	-15.4	-27.7	-18.1	258	382	20.0	42.9	701,890	1,734	2,121	-0.2	8.9	1.1	16.0	6.7
48	FLC VM	9,160	23.8	24.1	12.1	257	638	86.2	38.3	16,406,810	969	1,795	-8.0	9.5	0.7	14.6	7.1
49	PVD VM	14,550	10.2	-11.0	-34.5	245	383	48.1	29.4	3,253,600	-513	224	-94.1	N/A	0.4	-1.0	-0.5
50	TLG VM	104,000	-2.8	30.3	35.2	228	50	25.6	72.0	923	4,704	4,242	24.9	22.1	5.4	23.8	18.8
51	VCF VM	193,500	-15.9	8.1	11.2	226	27	30.7	19.3	274	13,794	14,450	30.0	14.0	2.4	18.3	12.9
52	HCM VM	39,000	-8.7	-11.4	25.0	222	130	38.0	46.9	407,603	3,032	2,395	49.9	12.9	2.0	13.8	9.8
53	TRA VM	117,000	-2.5	11.3	22.1	213	41	57.8	1.2	22,991	5,275	5,081	29.0	22.2	5.3	22.9	14.6
54	VHC VM	50,400	-2.7	-10.8	9.6	205	92	25.1	61.4	40,094	5,366	5,922	80.9	9.4	1.9	24.1	11.6
55	QCG VM	16,400	-32.9	-25.5	261.2	198	275	32.1	48.7	355,802	811	163	87.6	20.2	1.2	1.2	0.5
56	LGC VM	23,000	-0.9	1.3	-28.8	195	193	N/A	4.0	309	1,584	1,698	-49.5	14.5	1.9	13.2	3.8
57	NLG VM	27,400	-11.0	9.2	33.3	190	157	56.2	5.4	1,230,270	3,347	1,954	70.0	8.2	1.7	13.5	5.8
58	PAN VM	36,500	1.4	2.4	-3.3	189	118	59.8	46.8	13,903	1,428	2,164	-1.9	25.6	1.8	7.6	4.8
59	BIC VM	36,300	-4.0	-7.6	-9.0	187	117	99.7	1.5	20,719	1,090	1,083	-27.2	33.3	2.1	6.3	2.9
60	PGD VM	46,750	-1.6	-3.8	22.9	185	90	49.5	20.8	4,698	1,077	2,313	-37.5	43.4	3.0	11.6	6.4
61	GTN VM	16,300	-0.9	-4.1	-23.1	179	250	18.2	50.7	955,732	141	104	-86.3	115.4	1.5	1.4	1.0
62	DMC VM	116,000	-4.1	0.0	56.8	177	35	46.3	37.1	8,468	5,597	4,856	44.3	20.7	4.5	22.9	18.1
63	PVT VM	14,000	-6.0	2.2	13.8	173	281	48.9	19.4	324,195	1,257	1,321	12.9	11.1	1.1	11.1	4.6
64	BWE VM	25,800	0.8	N/A	N/A	170	150	100.0	49.0	N/A	1,606	1,606	N/A	16.1	1.4	8.7	3.0
65	ITA VM	4,120	-5.9	17.0	-8.2	170	938	69.3	38.2	3,952,233	36	43	-74.1	114.3	0.4	0.5	0.3
66	DIG VM	15,900	4.6	36.5	87.1	167	238	87.1	22.2	937,442	276	228	459.2	57.5	1.4	1.2	0.6
67	VSH VM	18,300	-2.4	7.6	13.7	166	206	69.3	33.6	67,789	1,510	1,219	2.4	12.1	1.3	11.0	5.6
68	PC1 VM	35,850	2.4	11.0	26.6	154	98	67.0	18.1	75,400	3,486	3,486	-50.6	10.3	1.8	18.7	7.8
69	PTB VM	127,200	1.0	12.2	11.0	145	26	59.5	34.3	148,852	10,309	8,863	58.8	12.3	4.3	35.6	16.7
70	CHP VM	25,700	-7.6	15.8	13.7	142	126	20.0	45.9	100,353	3,504	1,950	-21.5	7.3	1.8	23.9	12.3

Source: Bloomberg

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