

Market commentary

Two main indices plummeted as large caps lost value on investors' rising caution. VN-INDEX lost ground from the early morning, pushed down by the strong selling forces on some heavy-weighted stock, led by SAB, ROS, MSN and BHN. Then, the index slightly recovered thanks to the rising momentum of some blue-chips, such as VIC, GAS, VPB, PLX and HPG. However, selling pressure suddenly overwhelmed during the closing auction, thus sending VN-INDEX back down towards its intraday low. Accordingly, ROS suffered 3-day losing streak and finally exerted the most negative influence by alone wiping 1.35 pts off the index. Besides, other Food & Beverage pillars also plunged, including SAB and MSN that decreased by 1.2% and 1.8% respectively. On the other hand, Real Estate and Utilities sectors (led by VIC and GAS) witnessed positive performance to become the largest supporters of the index. Notably, VIC attracted huge investors' attention and finally surged by 3.4% and alone adding 1.77 pts to the index. Moreover, GAS and PLX increased as well to cushion the index's fall. At the end, VN-INDEX landed at 803.77 pts (-0.20%) with 111 gainers, 147 losers and 82 unchanged. In addition, HNX-INDEX reverted after recording 5-day rising streak and finally closed at 107.52 pts (-0.36%) with 75 advancers, 103 decliners and 200 unchanged.

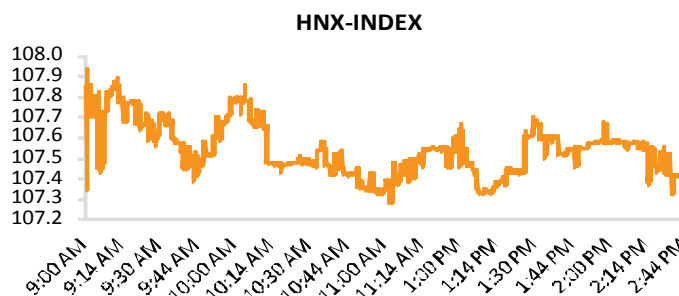
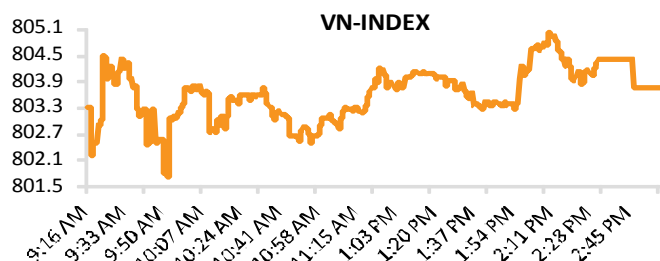
Industrials (-1.89%), Consumer Discretionary (-1.23%) and Consumer Staples (-0.49%) dropped while Real Estate (+1.91%), Utilities (+1.37%) and Energy (+0.38%) grew. Top index laggards consisted of ROS (-6.4%), CTG (3.3%), SAB (-1.2%), MSN (-1.8%) and BID (-1.0%). Top index movers included VIC (+3.4%), GAS (+1.7%), VPB (+1.8%), PLX (+0.6%) and HPG (+0.8%). Top 3 highlighted block deals showed by NTP with 3.2mn shares (VND236.6bn), SHS with 7.3mn shares (VND124bn), and HPG with 2.3mn shares (VND82.6bn)

Foreigners net bought on HOSE with net-buying value of VND60.37bn while net sold on HNX with net-selling value of 238.83bn. They mainly bought VNM (VND70.4bn), HPG (VND46.9) and VJC (30.8bn) while sold NTP (VND237.7bn), VNM (VND75.4bn) and HPG (VND30.0bn).

Snapshot	HOSE	HNX
Close (pts)	803.8	107.5
1 Day change (%)	-0.20	-0.36
Volume (mn shs)	157.4	64.5
Value (US\$m)	149.1	40.9
Gainers	111	75
Losers	147	103
Unchanged	82	200

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,289	-0.66
WTI Oil (\$/B) 1Mth	51.73	-0.29
Brent Oil (\$/B) 1Mth	57.91	-0.91
USDVND	22,730	0.01
EURVND	26,829	0.36

Source: Bloomberg



Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	-1.23%	0.93	19.58	5.41
Consumer Staples	-0.49%	7.23	28.11	8.02
Energy	0.38%	3.6	16.12	3.02
Financials	-0.07%	3.45	16.94	1.89
Health Care	-0.42%	0.41	26.35	4.13
Industrials	-1.89%	0.99	35.22	5.07
IT	0.01%	1.14	12.29	2.43
Materials	0.21%	1.34	9.87	2.04
Real Estate	1.91%	4.06	35.06	3.6
Utilities	1.37%	5.1	15.82	2.96

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,821.2	0.01	16.32	1.99	4,218
India	9,739.0	-1.34	22.68	2.87	1,061
Indonesia	5,863.0	-0.02	22.86	2.48	480
Laos	1,036.8	0.11	14.34	0.88	1
Malaysia	1,764.2	-0.08	16.58	1.71	253
Philippines	8,221.9	0.63	22.48	2.46	193
Taiwan	10,326.7	0.68	15.85	1.77	995
Thailand	1,670.3	0.03	17.43	2.01	497
Vietnam	803.8	-0.20	16.02	2.32	91

Source: Bloomberg

27-Sep

Market News

Vietnam Treasury sold VND500bn of 5-year bonds at 4.65%, VND250bn of 30-year bonds at 6.1%, VND200bn of 10-year bonds at 5.4% on Sep 27, according to Hanoi Stock Exchange. For further information, VND500bn of 7-year debt failed to attract buyers. *(Bloomberg)*

Vietnam 9M2017 trade deficit is estimated at US\$442mn. Jan-Sep exports are seen at US\$154bn (+19.8% YoY); imports at US\$154.5bn (+23% YoY), according to Ministry of Planning and Investment. *(Bloomberg)*

Oil traded near US\$52 a barrel after entering a bull market as U.S. industry data showed an unexpected decline in crude stockpiles, the first decrease since Hurricane Harvey hit the Texas coast last month and shuttered refineries. Futures rose 0.1% in New York after slipping on Tuesday. Inventories fell by 761,000 barrels last week, the American Petroleum Institute was said to report. That contrasts with a Bloomberg survey, which sees the government reporting a fourth weekly gain later Wednesday. Forecasts for rising demand, the return of U.S. Gulf Coast refineries following Harvey and Turkey's threat to halt Kurdistan crude shipments pushed oil into a bull market this week. The OPEC Countries and Russia last week said they're successfully eroding global stockpiles and urged producers not to waver from output-cut targets. Russia signaled it would be willing to prolong the curbs further, while making clear its commitment wasn't open-ended. *(Bloomberg)*

Corporate News

Saigon Beer – Alcohol – Beverage Corporation (SAB VN) - stake sale: Vietnam Ministry of Industry and Trade plans to complete sale of 53.59% stake in SAB, this year before sale of Hanoi Beer Alcohol Beverage Corporation (BHN VN), according to Deputy Head of Finance Ministry's corporate finance department Dang Quyet Tien. The planned sale of BHN may be delayed to early next year. For further information, government seeks to sell stakes in SAB and BHN at market price. *(Bloomberg)*

VIETJET Aviation JSC (VJC VN) - business activity: VJC has announced its capital utilization plan of VND1,894trl raised from the share issuance taking place in March, 2017. Specifically, VJC will spend VND1,453trl on aircraft leases and purchases, while the remaining of VND215bn will be used for other purposes. *(Vietstock.vn)*

FPT Corporation (FPT VN) – shareholder's activity: Bao Minh Insurance Corporation (BMI VN), which relates to FPT's BoD member Le Song Lai, has sold 198,370 FPT shares out of 198,375 shares owned via order-matching method from Sep 19 to Sep 21. *(Hsx.vn)*

No Va Land Investment Group Corporation (NVL VN) - ESOP share issuance: NVL has announced the plan to issue 20mn ESOP shares (3.176%) including 3mn locked-up shares. If successful, NVL's total share outstanding will increase to 649,658,788 shares. *(Hsx.vn)*

Son La Sugar JSC (SLS VN) – dividend payment: SLS has approved the plan to pay first 2017 cash dividend payment of VND5,500/share. The payment is scheduled for Oct. *(Hnx.vn)*

Hoang Quan Consulting Trading Service Real Estate Corporation (HQC VN) - business activity:

People's Committee of Tien Giang Province has approved the transfer of My Loi Apartment projects from Vung Tau Urban and Parks Development JSC (UPC VN - UPCOM) to HQC. The project has total investment of nearly VND65bn and is expected to be completed and handed over to customers within 1Q2018. In addition, HQC also received a construction permit from the Ho Chi Minh City Department of Construction for the social housing project in Binh Trung Dong, District 2. *(Ndh.vn)*

Nam Long Investment Corporation (NLG VN) – dividend payment and share issuance:

Oct 13 and Oct 16 will be the ex-date and record date, respectively, for receiving first 2017 cash dividend of VND225/share and seeking shareholders' approval on NLG's share issuance to existing shareholders. The dividend payment will be made from Nov 10. *(Hsx.vn)*

Binh Duong Water Environment JSC (BWE VN) - shareholders' activities:

Thu Dau Mot Water JSC (TDM VN - UPCOM), which is related to BoD member Nguyen Van Tri, successfully purchased 5.25mn BWE shares via put-through method on Sep 22, thus increasing its stake from 52.5mn shares (35%) to 57.75mn shares (38.5%). On the same day, BoD member Nguyen Van Tri purchased 1mn BWE shares (0.67%) via put-through method, knowing that he did not own any share prior to the transaction. *(Hsx.vn)*

Viettel Global Corporation (unlisted) – audited 1H2017 financial statement:

According to 1H2017 audited financial statement, Viettel Global recorded total revenue of VND8.729trl (+25% YoY), and EBT of VND651bn (compared to a loss of VND1,858bn in 2016). The change was mainly due to financial income of VND2,063bn, which was driven by the revaluation of foreign exchange differences. *(Cafef.vn)*

Nui Nho Stone JSC (NNC VN) - shareholder's activity and dividend payment:

Oct 11 and Oct 12 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND3,000/share. The payment will be made on Oct 20. Besides, America LLC purchased 6,600 NNC shares on Sep 21, thus raising its holding from 1,309,580 shares (5.97%) to 1,316,180 shares (6%). *(Hsx.vn and Ndh.vn)*

Viet Nam Container Shipping JSC (VSC VN) - ESOP share issuance and shareholder's activity:

The BoD announced to put a hold on VSC's ESOP plan which was approved in the 2017 AGM on Mar 24. Besides, on Sep 20, Amersham Industries Limited, Wareham Group Limited and related institutions sold 150,000 VSC shares, thereby reducing the stakes of the Group of foreign investors and affiliates from 4,152,862 shares (9.11%) to 4,002,862 shares (8.78%). *(Hsx.vn)*

Sacom Development and Investment Corporation (SAM VN) – key personnel change:

SAM's BoD has decided to dismiss Vice CEO Hoang The Quang from the Chief Accountant position from Sep 26 and appointed Mr. Nguyen Thanh Xuan in replacement. *(Cafef.vn)*

Long Hau Corporation (LHG VN) – shareholder's activity:

LHG's BoD member cum Vice CEO Pham Thi Nhu Anh has registered to buy 3,484 LHG share purchase rights via put-through method from Oct 02 to Oct 18, noted that she currently holds 5,187 shares (0.02%). *(Cafef.vn)*

Electronics Communications Technology Investment Development Corporation (ELC VN) – shareholder’s activity: Vice CEO Pham Minh Thang has registered to sell 100,000 shares via put-through and order-matching methods from Sep 28 to Oct 27. If successful, he will reduce his stake from 296,446 shares (0.62%) to 196,446 shares (0.41%). (*Cafef.vn*)

Vinacomin Cao Son Coal JSC (TCS VN) – business activity: TCS has announced the adjustments in 2017 business goal following the decline in 1H2017 EAT to VND6.7bn (-23% YoY). In particular, TCS sets a new 2017 business target with revenue reduced to VND3,855bn (-3.5% vs. previous figure) and EAT reduced to VND29bn (-7.7% vs. previous figure). (*Vietstock.vn*)

The Southern Rubber Industry JSC (CSM VN) - shareholder’s activity: Supervisory Board member Le Thi Thu Thuy has registered to purchase 30,000 CSM shares via order-matching method from Oct 02 to Oct 31. If successful, her stake will increase to 31,185 shares. (*Hsx.vn*)

Tien Giang Investment and Construction JSC (THG VN) - shareholder’s activity: BoD member cum Vice CEO Vu Huy Giap has registered to purchase 60,000 THG shares via order-matching and put-through methods from Oct 03 to Nov 1. If successful, his stake will increase from 240,149 shares (2%) to 300,149 shares (2.5%). (*Hsx.vn*)

South Basic Chemicals JSC (CSV VN) - information disclosure: Oct 10 and Oct 11 will be the ex-date and record date, correspondingly, for seeking shareholders’ approval on the divestment of CSV’s entire stake in Vietnam Phosphorus JSC (unlisted). The voting is expected to take place from Oct 25 to Nov 11. (*Hsx.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SCD	33,650	2,200	7.0	13,510	0.007
TCO	12,300	800	7.0	10	0.006
TIE	10,650	690	6.9	110	0.003
SVI	47,250	3,050	6.9	1,480	0.015
DAT	34,900	2,250	6.9	10	0.034

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HAI	9,450	-700	-6.9	975,860	-0.032
AAM	9,550	-700	-6.8	2,760	-0.003
FIT	10,250	-750	-6.8	22.00MLN	-0.076
ROS	105,700	-7,200	-6.4	3.42MLN	-1.347
STK	15,850	-1,000	-5.9	620	-0.024

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	51,100	1,700	3.4	1.61MLN	1.773
GAS	70,700	1,200	1.7	526,360	0.908
VPB	37,250	650	1.8	1.47MLN	0.343
PLX	64,800	400	0.6	252,960	0.205
HPG	37,700	300	0.8	2.01MLN	0.180

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	105,700	-7,200	-6.4	3.42MLN	-1.347
CTG	18,800	50	-3.3	1.17MLN	-0.957
SAB	255,000	-3,000	-1.2	15,050	-0.761
MSN	54,900	-1,000	-1.8	325,200	-0.458
BID	20,200	-200	-1.0	1.27MLN	-0.270

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FIT	10,250	-750	-6.8	22.00MLN	-0.076
FLC	7,410	0	0.0	7.41MLN	0.000
HQC	3,270	0	0.0	5.74MLN	0.000
PVD	14,500	-300	-2.0	4.40MLN	-0.045
ASM	11,100	-50	-0.5	4.29MLN	-0.004

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PSE	9,900	900	10.0	100	0.000
NSH	7,800	700	9.9	45,800	0.000
SJC	7,800	700	9.9	44,200	0.000
VCM	18,400	1,600	9.5	100	0.000
VTV	20,700	1,800	9.5	400	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PSW	9,100	-1,000	-9.9	100	0.000
KLF	4,600	-500	-9.8	10.83MLN	0.000
V12	11,100	-1,200	-9.8	100	0.000
SAP	8,500	-900	-9.6	200	0.000
CTT	7,000	-700	-9.1	3,400	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,100	100	1.3	6.74MLN	0.098
DL1	19,300	1,500	8.4	41,500	0.086
VCG	21,000	600	2.9	2.04MLN	0.075
NTP	71,200	1,900	2.7	3.27MLN	0.067
DBC	27,900	900	3.3	12,957	0.055

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	30,100	-500	-1.6	1.15MLN	-0.436
KLF	4,600	-500	-9.8	10.83MLN	-0.089
PVS	17,100	-200	-1.2	3.28MLN	-0.051
DST	34,500	-1,300	-3.6	782,400	-0.047
API	32,200	-1,700	-5.0	6,500	-0.031

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	4,600	-500	-9.8	10.83MLN	0.000
SHS	17,100	0	0.0	7.89MLN	0.000
SHB	8,100	100	1.3	6.74MLN	0.000
PVX	2,700	-100	-3.6	4.38MLN	0.000
PVS	17,100	-200	-1.2	3.28MLN	0.000

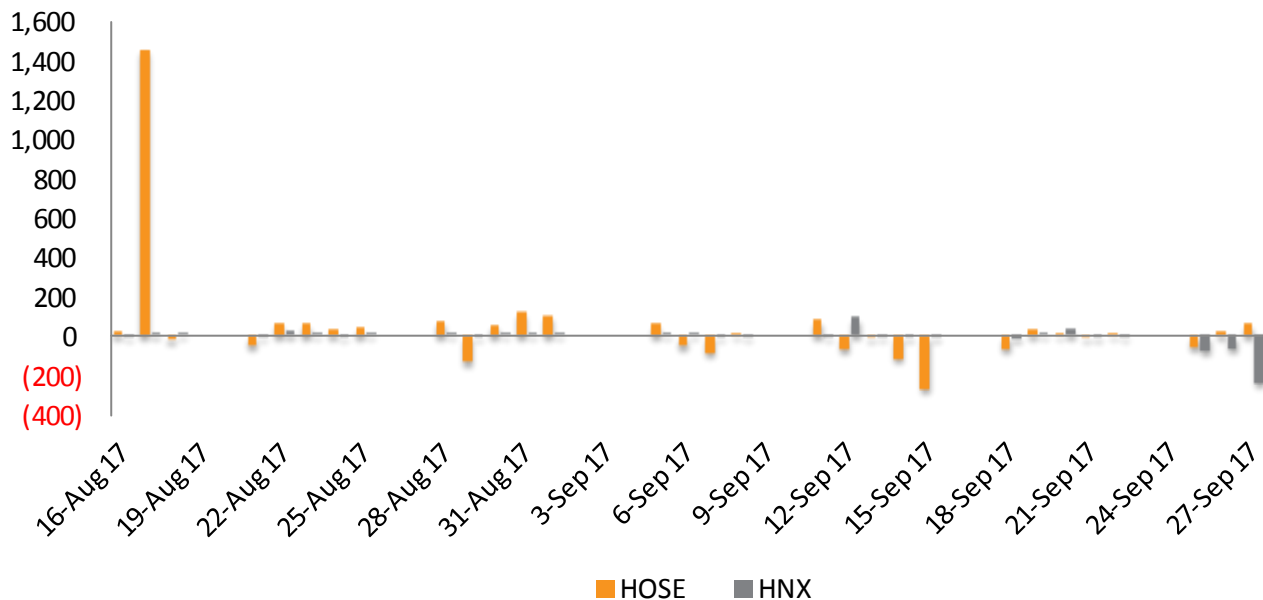
Source: Bloomberg 27-Sep

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	8.1	-3.6%	0.7	295.9%	BUY	322.4	24.5%	13.8	220.6%
% of market	5.2%		1.1%		% of market	9.6%		1.5%	
SELL	6.5	-5.3%	3.7	234.9%	SELL	262.0	13.2%	252.6	262.9%
% of market	4.1%		5.8%		% of market	7.8%		27.2%	
NET BUY (SELL)	1.65		(3.0)		NET BUY (SELL)	60.4		(238.8)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	2,063.3	83.8%	228.5	57.9%	BUY	84,504.8	92.6%	3,283.7	52.7%
% of market	6.0%		2.3%		% of market	12.3%		3.0%	
SELL	2,034.7	76.2%	242.0	73.7%	SELL	71,152.8	71.9%	3,620.1	71.1%
% of market	5.9%		2.4%		% of market	10.4%		3.4%	
NET BUY (SELL)	28.6		(13.5)		NET BUY (SELL)	13,352		(336.5)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,000	-100	-0.07	70.4	-0.057
HPG	37,700	300	0.80	46.9	0.180
VJC	107,000	-500	-0.47	30.8	-0.064
SBT	27,300	850	3.21	19.8	0.085
VCB	37,700	50	0.13	18.1	0.071

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,000	-100	-0.07	75.4	-0.057
HPG	37,700	300	0.80	30.0	0.180
MSN	54,900	-1,000	-1.79	28.5	-0.458
TRA	117,000	500	0.43	15.8	0.008
DPM	22,700	50	0.22	14.7	0.008

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VJC	107,000	-500	-0.47	30.5	-0.064
SBT	27,300	850	3.21	19.8	0.085
HPG	37,700	300	0.80	16.9	0.180
VCB	37,700	50	0.13	9.4	0.071
DXG	21,700	200	0.93	9.0	0.023

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	54,900	-1,000	-1.79	-26.0	-0.458
KBC	14,100	-100	-0.70	-10.6	-0.019
DAG	13,250	100	0.76	-9.4	0.002
DPM	22,700	50	0.22	-8.9	0.008
NLG	27,250	0	0.00	-6.1	0.000

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	71,200	1,900	2.74	2.1	0.000
VGC	22,600	-100	-0.44	1.5	0.000
CVT	51,400	-600	-1.15	1.2	0.000
MAS	88,000	2,200	2.56	1.1	0.000
PVS	17,100	-200	-1.16	0.7	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	71,200	1,900	2.74	237.7	0.000
VCS	202,900	-1,100	-0.54	7.2	0.000
PVS	17,100	-200	-1.16	3.4	0.000
VGC	22,600	-100	-0.44	1.4	0.000
HUT	12,100	100	0.83	0.8	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MAS	88,000	2,200	2.56	1.1	0.000
CVT	51,400	-600	-1.15	1.0	0.000
IDV	43,100	-400	-0.92	0.7	0.000
PCG	9,600	800	9.09	0.6	0.000
TKC	26,900	-400	-1.47	0.6	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	71,200	1,900	2.74	-235.63	0.000
VCS	202,900	-1,100	-0.54	-6.60	0.000
PVS	17,100	-200	-1.16	-2.69	0.000
HUT	12,100	100	0.83	-0.75	0.000
PVC	10,300	-300	-2.83	-0.27	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

27 September 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,000	-0.3	-3.6	4.2	9,450	1,451	57.8	44.8	531,153	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	255,000	0.8	23.0	27.5	7,194	641	10.4	39.1	36,510	7,178	6,442	37.3	35.5	11.8	33.8	21.5
3	VCB VM	37,700	1.5	-1.4	-0.3	5,967	3,598	22.9	9.4	1,064,250	1,788	1,566	6.0	21.1	2.6	12.8	1.0
4	GAS VM	70,700	15.1	23.2	30.9	5,951	1,913	4.2	45.7	450,884	4,184	3,548	-18.8	16.9	3.4	20.3	13.4
5	VIC VM	51,100	14.7	20.0	20.7	5,930	2,638	52.3	19.1	865,908	1,203	1,178	111.2	42.5	4.7	9.8	1.5
6	PLX VM	64,800	-4.0	-5.8	N/A	3,304	1,159	100.0	11.1	775,484	3,883	4,254	43.0	16.7	3.4	21.5	7.8
7	CTG VM	18,800	-0.3	-6.0	0.0	3,080	3,723	15.8	0.0	1,510,960	1,970	1,457	20.6	9.5	1.2	12.3	0.8
8	BID VM	20,200	2.3	1.5	13.8	3,038	3,419	4.4	28.1	2,023,118	1,813	1,354	-5.1	11.1	1.5	14.1	0.6
9	MSN VM	54,900	18.1	32.0	14.9	2,773	1,148	43.9	19.9	697,201	1,963	2,481	86.5	28.0	3.4	13.0	3.3
10	HPG VM	37,700	11.2	23.0	40.3	2,516	1,517	58.9	9.4	4,010,073	5,182	4,470	82.3	7.3	2.5	34.9	20.9
11	VPB VM	37,250	2.6	N/A	N/A	2,454	1,497	100.0	0.0	N/A	4,485	4,485	37.1	8.3	1.8	25.4	1.9
12	ROS VM	105,700	7.9	33.6	-26.6	2,200	473	27.0	47.2	3,287,525	1,033	1,033	N/A	102.4	10.2	11.7	7.4
13	VJC VM	107,000	19.9	19.8	15.3	2,125	451	64.7	5.1	671,167	6,233	6,233	-24.9	17.2	9.9	68.7	14.3
14	MBB VM	22,700	-1.1	4.6	46.9	1,710	1,713	48.9	0.0	2,846,746	1,969	1,715	-6.3	11.5	1.5	13.5	1.3
15	NVL VM	61,400	-0.8	-10.4	-11.1	1,682	623	29.5	39.7	1,927,641	3,396	3,059	N/A	18.1	4.0	23.1	5.3
16	BVH VM	55,700	3.7	-2.8	-8.8	1,667	680	29.1	24.5	231,990	2,101	1,651	10.9	26.5	2.7	10.7	1.9
17	MWG VM	115,000	8.9	13.5	38.6	1,556	308	72.0	0.0	432,181	5,949	4,974	40.3	19.3	7.6	46.6	16.0
18	FPT VM	49,000	3.2	7.2	18.4	1,144	531	70.5	0.0	767,982	3,887	3,413	2.9	12.6	2.6	21.5	7.7
19	BHN VM	109,000	26.9	38.3	23.2	1,112	232	100.0	31.4	52,090	3,236	3,236	-9.6	33.7	4.5	13.8	8.0
20	STB VM	12,250	3.8	-14.6	7.5	972	1,804	94.6	15.4	1,894,205	292	49	-89.0	41.9	1.0	2.3	0.2
21	CTD VM	209,800	-2.4	-4.0	-2.4	706	77	89.0	2.5	45,807	20,254	20,894	88.6	10.4	2.5	29.1	14.6
22	EIB VM	12,400	3.3	-2.4	4.2	671	1,229	75.6	0.2	319,940	468	251	660.6	26.5	1.1	4.3	0.4
23	SBT VM	27,300	-5.5	-22.7	10.5	669	557	72.1	18.0	1,630,972	1,209	1,176	2.4	22.6	2.2	10.3	4.6
24	DHG VM	107,000	-3.0	-13.0	22.5	615	131	31.8	0.0	92,497	5,001	4,662	21.7	21.4	5.0	24.9	19.8
25	GMD VM	43,300	6.7	0.0	24.8	549	288	59.5	0.0	653,499	2,071	2,009	-4.2	20.9	2.1	6.9	4.0
26	SSI VM	25,400	3.0	-5.8	8.3	547	490	57.0	47.8	2,529,147	2,166	1,698	2.4	11.7	1.4	13.4	7.0
27	PNJ VM	112,100	7.8	9.9	52.1	533	108	64.5	0.0	171,583	6,190	4,383	671.7	18.1	6.3	37.9	17.5
28	REE VM	35,150	-0.6	-3.0	31.6	479	310	48.3	0.0	1,127,211	4,895	3,526	27.9	7.2	1.5	22.3	14.1
29	HSG VM	28,600	-2.1	-10.3	3.9	440	350	52.3	20.5	2,569,993	4,577	4,200	120.2	6.2	2.0	36.4	11.7
30	KDC VM	43,200	6.1	-5.7	4.1	391	206	49.8	39.2	266,969	6,820	5,714	-74.7	6.3	1.3	23.5	15.6
31	DPM VM	22,700	-2.4	-1.5	-6.4	391	391	35.2	28.1	672,469	1,925	2,452	-25.6	11.8	1.1	9.7	7.8
32	HAG VM	8,690	2.5	-7.1	-12.2	355	927	61.3	37.4	2,258,003	475	-1,439	N/A	18.3	0.6	2.8	0.8
33	HBC VM	62,500	17.0	30.4	45.5	354	129	71.2	25.4	1,464,134	6,301	3,960	539.6	9.9	4.4	53.4	7.1
34	CII VM	32,000	-7.2	-9.1	-17.0	347	246	58.6	7.7	729,886	8,792	3,191	9.7	3.6	1.6	47.7	12.5
35	HNG VM	10,050	6.3	-4.7	-19.9	339	767	35.1	48.1	1,091,421	714	-1,298	N/A	14.1	0.7	5.2	1.7

DAILY MARKET RECAP

27 September 2017

(Continue)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	NT2 VM	26,650	1.1	-8.1	-16.5	338	288	27.9	29.2	262,380	2,816	3,701	-5.0	9.5	1.6	16.3	7.8
37	DCM VM	13,650	1.1	0.4	29.4	318	529	24.4	47.1	1,500,331	1,516	1,011	N/A	9.0	1.2	13.5	6.4
38	VCI VM	58,400	-2.2	N/A	N/A	308	120	91.9	17.8	96,638	3,854	3,854	-18.8	15.2	5.0	31.9	12.1
39	PDR VM	30,850	11.8	14.0	123.3	301	222	38.3	48.3	1,023,050	1,356	1,033	28.1	22.8	2.7	12.5	3.4
40	KBC VM	14,100	-4.7	-16.6	-7.5	291	470	74.7	16.8	1,867,627	1,232	1,186	-11.6	11.4	0.8	7.4	4.0
41	PPC VM	20,050	4.4	0.8	17.3	281	318	15.0	32.9	220,627	4,688	1,724	-2.2	4.3	1.1	29.6	15.4
42	BMP VM	76,000	-1.3	-25.0	-33.4	274	82	61.8	55.5	457,382	6,230	7,664	20.9	12.2	2.7	23.0	19.3
43	DXG VM	21,700	8.5	27.6	28.7	273	286	71.5	19.7	3,718,564	2,087	2,555	29.6	10.4	1.9	23.7	10.3
44	TCH VM	16,000	-2.4	-17.3	-13.7	256	363	52.5	48.6	1,117,244	1,379	1,379	N/A	11.6	1.3	16.6	15.1
45	HT1 VM	14,750	-1.7	-33.9	-36.1	248	382	20.0	43.7	807,474	1,736	2,121	-0.2	8.5	1.1	13.3	5.6
46	PVD VM	14,500	-0.7	5.8	-28.0	244	383	48.1	30.8	2,916,834	-513	224	-94.1	N/A	0.4	-1.5	-0.8
47	KDH VM	23,500	-4.8	-4.0	11.1	242	234	49.1	2.7	85,045	1,511	1,387	55.3	15.6	1.7	11.3	5.2
48	HCM VM	40,500	6.2	-9.9	23.9	231	130	38.0	46.3	428,571	3,032	2,395	49.9	13.4	2.1	16.3	9.0
49	VCF VM	187,900	-2.9	-2.1	17.4	220	27	30.7	19.3	156	13,794	14,450	30.0	13.6	2.3	18.3	12.9
50	QCG VM	17,900	5.3	-37.8	218.5	217	275	32.1	48.4	413,313	811	163	87.6	22.1	1.2	5.7	2.4
51	TLG VM	97,700	-6.1	-9.9	24.0	214	50	25.6	72.0	1,760	4,704	4,242	24.9	20.8	4.9	24.7	17.7
52	TRA VM	117,000	-0.8	-5.0	21.2	213	41	57.9	1.0	14,895	5,279	5,081	29.0	22.2	4.9	23.4	16.0
53	VHC VM	51,300	3.6	-13.1	-4.1	208	92	25.1	61.6	71,952	5,425	5,922	80.9	9.5	1.8	20.6	9.6
54	FLC VM	7,410	-13.5	1.9	-10.7	208	638	86.2	39.8	22,378,090	945	1,795	-8.0	7.8	0.6	7.8	3.6
55	LGC VM	23,500	7.1	4.9	6.8	199	193	N/A	4.0	163	1,558	1,698	-49.5	15.1	1.9	12.5	3.6
56	PAN VM	37,400	3.9	2.9	-0.6	194	118	59.8	53.9	5,176	1,447	2,164	-1.9	25.9	1.8	7.2	4.0
57	NLG VM	27,250	-2.7	-0.1	11.8	188	157	56.2	6.4	883,191	3,325	1,954	70.0	8.2	1.6	20.1	7.9
58	GTN VM	16,750	3.1	-3.2	7.4	184	250	18.4	51.1	860,782	127	104	-86.3	131.6	1.5	1.3	0.9
59	PVT VM	14,850	5.3	0.7	17.4	184	281	48.9	18.9	249,119	1,278	1,321	12.9	11.6	1.2	10.3	4.1
60	BWE VM	27,100	6.7	N/A	N/A	179	150	20.3	48.9	364,071	1,606	1,606	N/A	16.9	1.4	8.7	3.0
61	BIC VM	34,600	-4.7	-12.4	-11.5	179	117	99.7	1.4	13,347	1,090	1,083	-27.2	31.7	2.0	6.4	2.7
62	VSH VM	19,000	3.8	9.5	19.9	172	206	69.3	33.4	54,365	1,490	1,219	2.4	12.7	1.4	11.1	5.3
63	DIG VM	15,850	1.9	10.5	76.1	166	238	86.9	23.3	816,714	281	228	459.2	56.5	1.4	2.4	1.1
64	ITA VM	4,020	0.0	2.3	-5.2	166	938	69.3	38.2	2,222,891	48	43	-74.1	83.0	0.4	0.4	0.4
65	PGD VM	41,500	-9.7	-19.4	5.5	164	90	49.5	20.8	2,721	1,059	2,313	-37.5	39.2	2.9	6.9	3.9
66	DMC VM	107,100	-6.8	-17.9	12.1	164	35	46.3	37.0	6,827	5,597	4,856	44.3	19.1	4.1	22.9	18.1
67	PTB VM	139,000	9.4	26.9	26.4	159	26	59.5	34.3	115,752	10,347	8,863	58.8	13.4	4.3	37.0	16.6
68	NKG VM	34,800	13.5	6.4	45.6	153	100	27.1	69.7	345,505	6,296	6,850	286.2	5.5	1.8	39.5	9.4
69	CHP VM	27,400	7.2	0.9	20.7	152	126	20.0	45.8	78,109	3,504	1,950	-21.5	7.8	2.1	29.3	15.2
70	PC1 VM	34,400	-3.9	-6.3	14.4	148	98	67.0	18.0	112,932	3,486	3,486	-50.6	9.9	1.7	18.7	7.8

Source: Bloomberg

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