

## Market commentary

**Following two-consecutive rises, Vietnam Stock Markets began the new trading week on upbeat sentiment thanks to many buoyant blue chips.** Spurred by opening gains in the majority of large caps, VN-INDEX rose promptly to surpass the 725-point resistance level. Later, such gains gradually subsided due to the heavier selling pressure. Notably, Energy and Utilities sectors (especially GAS that led today's decliners) took the worst hit from the declining oil prices after the crude producers said they needed more time to cut stockpiles. Such negative sentiment also extended in Financial sector, of which VCB, BID and MBB suffered miserably under aggressive sell-offs. Consequently, the index was forced to pull back sharply to a low of 721.41pts. However, the strong advance of leading Construction & Materials, Consumer and Healthcare stocks (including ROS, CTD, VJC, DHG, VNM, BMP and BHN) helped the market regain its lost ground and bounce back timely near the end of the session. Hence, VN-INDEX managed to close at 723.52pts (+0.19%) with 127 gainers, 131 laggards and 64 unchanged. Meanwhile, after struggling to remain in green for most of the day, HNX-INDEX unexpectedly rebounded from intraday low and safely landed at 91.38pts (+0.01%) with 92 winners, 109 losers and 179 unchanged.

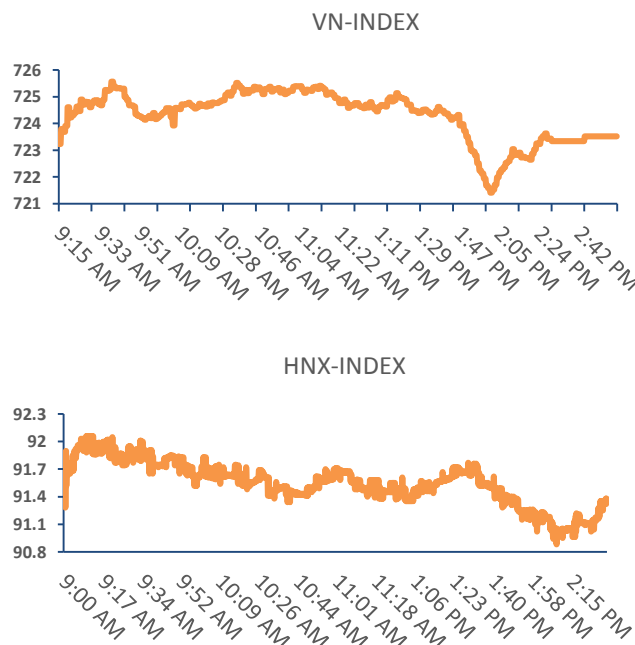
**Health Care (+2.88%), Industrials (+1.13%), and Real Estate (+0.42%) increased significantly.** Meanwhile, Energy (-0.98%), Utilities (-0.84%), and Consumer Discretionary (-0.78%) negatively impacted the market. Regarding tickers, top index movers included ROS (+1.28%), CTD (+4.37%), HNG (+6.81%), VJC (+1.48%), and DHG (+4.80%). Top index laggards consisted of GAS (-0.92%), VCB (-0.53%), BID (-0.84%), MWG (-1.60%), and MBB (-1.28%). On the put-through market, top 3 major deals showed TTF with 14.1mn shares (VND105.5bn), NVL with 779,780 shares (VND53.8bn), and FPT with 709,900 shares (VND36.2bn).

**Foreigners continued to net buy on both exchanges with total net-buying value of VND185.8bn.** They mainly bought VNM (VND64.9bn), VJC (VND38.6bn), and FPT (VND36.2bn) while sold FPT (VND36.2bn), VCB (VND31.9bn), and VNM (VND31.4bn).

Snapshot	HOSE	HNX
Close (pts)	723.5	91.4
1 Day change (%)	0.19	0.01
Volume (mn shs)	233.2	57.7
Value (US\$m)	186.8	26.3
Gainers	127	92
Losers	131	109
Unchanged	64	179

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,257	0.70
WTI Oil (\$/B) 1Mth	47.7	-0.65
Brent Oil (\$/B) 1Mth	50.6	-0.37
USDVND	22,776	0.05
EURVND	24,724	-0.36

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.78%	0.75	14.57	4.36
Consumer Staples	0.35%	7.84	25.37	7.94
Energy	-0.98%	0.31	45.14	0.81
Financials	-0.12%	4.40	19.57	1.95
Health Care	2.88%	0.41	17.95	3.54
Industrials	1.13%	1.70	52.02	6.61
IT	-0.12%	1.12	11.83	2.14
Materials	-0.04%	0.96	8.92	1.64
Real Estate	0.42%	4.07	49.06	3.19
Utilities	-0.84%	4.60	14.36	2.38

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,478.0	-0.33	15.67	1.88	3,576
India	9,058.9	-0.54	22.3	2.89	964
Indonesia	5,541.2	-0.47	23.5	2.33	456
Laos	1,065.7	0.06	11.81	0.90	1
Malaysia	1,745.0	-0.05	17.2	1.74	239
Philippines	7,246.0	-0.33	18.9	2.35	175
Taiwan	9,876.8	-0.26	16.4	1.68	966
Thailand	1,571.9	-0.10	17.0	1.93	448
<b>Vietnam</b>	<b>723.5</b>	<b>0.19</b>	<b>17.0</b>	<b>2.16</b>	<b>74</b>

Source: Bloomberg

## Market News

**A pledge by crude producers to consider extending their output-cut deal failed to excite oil bulls, with prices dropping as more time was seen needed to trim swollen global stockpiles.** Futures lost as much as percent 1.3% in New York, after falling for a third week this month as rising U.S. supplies offset the effect of output curbs by other producers. Five OPEC nations joined with non-member Oman to voice support for prolonging cuts past June, with Kuwait saying it should be for an additional six months. Russia said it needs more time before making a decision. *(Bloomberg)*

## Corporate News

**Mobile World Investment Corp (MWG VN) - shareholder's activity and business results:** Mekong Enterprise Fund II, Ltd., which relates to BoD member Christopher E. Freund, did not sell any MWG share out of 1mn shares registered from Feb 27 to Mar 28. After that, the fund has continuously registered to sell 1mn shares from Mar 29 to Apr 04 via put-through or off-exchange method. If successful, the fund will decrease its stake from 8mn shares (5.2%) to 7mn shares (4.55%). For further information, in Jan-Feb 2017, MWG recorded VND11.1tr in revenue (+63% YoY and completing 18% of full-year goal) and VND414bn in net profit (+40% YoY) and achieving 19% of the year target). Notably, in the period, online sales rose by 75% YoY to VND789bn (completing 12% of full-year goal). *(Bloomberg & Cafef.vn)*

**Tan Tao Investment & Industry JSC (ITA VN) - shareholder's activity:** Tan Tao Corporation, which relates to Chairwoman Dang Thi Hoang Yen, purchased 1,195,000 ITA shares out of 20mn shares registered from Feb 28 to Mar 23, thus increasing its stake to over 138,084,565 shares (14.71%). *(Cafef.vn)*

**Vietnam Electricity Construction JSC (VNE VN) - shareholder's activity, key personnel change, 2017 business targets, and business activity:** Khai Toan JSC, which relates to BoD member Phan Trinh Anh Tuan, has registered to divest its entire stake of 11,450,710 VNE shares (12.66%) via order-matching and put-through methods from Mar 29 to Apr 27. Besides, the firm has appointed BoD member Doan Duc Hong to be new Chairman in 2015-2020 period. For further information, the firm has approved 2017 business targets with VND1.112tr in total revenue (+87.5% YoY), VND137.6bn in EBT (+207.9% YoY), VND111bn in EAT (+191.5% YoY), and 10% in dividend ratio (not stated in cash or stock). In addition, VNE has decided to stop implementing the VNECO PLAZA complex in Man Thai Ward, Son Tra District, Da Nang city and look for buyer who will receive the transfer of the entire project in 2017. *(Cafef.vn)*

**Vietnam International Commercial Joint Stock Bank (VIB VN) - shareholder's activity:** Ms. Ngo Minh Hien, wife of Vice CEO Ho Van Long, has registered to buy 200,000 VIB shares from Mar 28 to Apr 26. Previously, Ms. Hien bought 216,735 shares (0.04%) out of 400,000 shares registered from Feb 22 to Mar 21. Previously, she did not hold any stake in VIB. *(Cafef.vn)*

**NoVaLand Investment Group Corporation (NVL VN) - investment activity:** NVL has approved to buy 34,339,960 shares of Phu Dinh Port JSC (34.34%). If successful, NVL will increase its stake in Phu Dinh Port JSC to 59,727,384 shares (59.73%). For further information, Phu Dinh Port JSC is currently the owner of Harbor City project in District 8, HCMC. The 60-ha project includes 3,240 villas, which will be expected to open for sale in 4Q2017. (*Cafef.vn*)

**FLC Group JSC (FLC VN) - shareholder's activity:** Chairman Trinh Van Quyet has registered to buy 10mn FLC shares to raise his stake from 114,187,150 shares (17.9%) to 124,187,150 shares (19.46%) from Mar 31 to Apr 28 via order-matching method. (*Bloomberg & Vietstock.vn*)

**Truong Hai Automobile JSC (THA - unlisted) - business activity:** THA starts the construction on VND12tr Mazda plant. The facility on 35 hectares will be used to produce and assemble Mazda vehicles with the annual capacity of 100,000 units, Vietnam Ministry of Industry and Trade said on its website, citing info from Mar 26 groundbreaking ceremony. The plant is expected to operate in 4Q2018. (*Bloomberg*)

**Airports Corporation of Vietnam (ACV VN - UPCOM) - business activity:** Imex Pan Pacific Co., Ltd. (IPP) seeks Vietnam Transport Ministry's approval to build terminals T3 and T4 at Tan Son Nhat International Airport with ACV, newspaper reports, citing IPP's proposal sent to the ministry last week. The construction will be completed within 18 months from the groundbreaking day. For further information, the new terminals will cover nearly 20 hectares (each with capacity of 10mn passengers/year). Therefore, the airport capacity will be raised to 45mn-48mn passengers/year. For more information, ACV proposes a joint-stock company for the new terminals with state stake contribution of less than 30%. (*Bloomberg*)

**DHG Pharmaceutical JSC (DHG VN) - 2017 business plan, key personnel change, 2016 dividend payment and FOL lifting:** DHG has announced 2017 targets with revenue of VND4.369tr (15.5%) and EAT of VND820bn (+8.4%). The company also plans to issue bonus shares for existing shareholders at the ratio of 2:1, pay 2016 cash dividend of VND3,500/share and lift its FOL. Besides, DHG will seek the shareholders' approval regarding the resignation letter of independent BoD member Shuhei Tabata in the upcoming AGM. (*Cafef.vn*)

**Kido Frozen Foods JSC (KDF - unlisted) - IPO and UPCOM listing:** KDF plans to sell 20% stake at the price of VND52,000/share and retain 65% stake after April IPO, said Pham Tan Tien, Rong Viet Securities Head of Corporate Finance at IPO roadshow in Ho Chi Minh City on Monday. Notably, individual investors can each buy 3,000-100,000 shares while institutional investors can each buy 100,000 - 500,000 shares. Moreover, KDF is valued at VND64,700/share, said IPO consultant Rong Viet Securities. In addition, KDF will list on UpCom after IPO this year, Nguyen Hieu, CEO of Rong Viet Securities, said at the roadshow. For further information, in 2017, the company plans to achieve VND1.83tr in revenue, VND200bn in net profit, pay 2017 cash dividend of VND1,200/share and hold its first shareholders' meeting next year. The firm also aims for 2020 revenue of VND3.9tr and net profit of VND414bn. (*Bloomberg*)

**HCD Investment Producing and Trading Joint Stock Company (HCD VN) - 2017 business plans:**

At the AGM dated Mar 25, HCD approved to issue additional shares to lift its chartered capital to VND270bn (twice as much as the current amount). Of which, 95% of the new shares will be issued to current shareholders and 5% will be ESOP shares. Besides, the shareholders also approved 2017 business targets with VND800bn in revenue (+57% YoY), approx. VND38bn in EBT and VND30.4bn in EAT (+53% YoY). Furthermore, HCD plans to divest all of 4.5mn shares in Duc An Production and Trade JSC (97.8%) at the minimum price of VND10,000/share. The transaction is expected within 2017. (*Vietstock.vn*)

**Thanh Cong Textile Garment Investment Trading JSC (TCM VN) - 2017 business plan, key personnel change, 2016 dividend payment and FOL lifting:**

In 2017, TCM has set business targets with VND3.243tr in revenue (+5.6% YoY) and VND182bn in EAT (+59.6% YoY). Besides, the firm plans to pay 2016 cash dividend of VND500/share and issue 2.5mn shares to pay 2016 stock dividend at the ratio of 100:5. In addition, TCM will seek shareholders' approval for FOL listing from 49% to 100%, of which the company will raise its FOL to 70% at the first stage in 2017. Additionally, at the upcoming AGM, TCM will also seek approval regarding the resignation of Mr. Han Kuyung from BoD member position and the appointment of Mr. Lee WooHae to replace Mr. Han. (*Cafef.vn & Vietstock.vn*)

**Vinh Plastic and Bags Joint Stock Company (VBC VN) - chartered capital increase and 2017 business plan:**

VBC's BoD approved the plan to increase the chartered capital from VND30bn to VND75bn. Moreover, the firm also sets its 2017 business targets with revenue of VND702bn (approx. to 2016's figure) and net profit of VND24bn (-9% YoY). Additionally, VBC still expects to maintain its dividend ratio of 40% (not stated in cash or stock). (*Vietstock.vn*)

**Vinaship JSC (VNA VN) - stock delisting:**

Ho Chi Minh Stock Exchange (HOSE) announced the compulsory delisting of 20mn VNA shares starting from Apr 21. The reason was because VNA recorded the accumulated loss of over VND205.4bn as of Dec 31, 2016, which already exceeded the firm's chartered capital of VND200bn. Previously, VNA shares have been put under supervision status from Mar 31, 2016 due to its consecutive losses recorded in 2014 and 2015 EAT. (*Cafef.vn*)

**Tin Nghia Industrial Park Development JSC (TIP VN) - 2017 business plan and 2016 dividend payment:**

At 2017 AGM, TIP's shareholders approved the 2017 targets of VND140.55bn in revenue, VND60.71bn in EBT, VND48.56bn in EAT and 15% in minimum dividend ratio. Besides, TIP also approved to pay total 2016 cash dividend of VND1,500/share, of which VND1,000/share was paid previously on Dec 21, 2016. (*Cafef.vn*)

**Vinh Phuc Infrastructure Development JSC (IDV VN) - dividend payment:**

Apr 04 and Apr 05 will be the ex-date and record date, respectively, for paying the first 2017 cash dividend of VND1,000/share. The payment is expected on Apr 18. (*Cafef.vn*)

**Marine Supply and Engineering Service JSC (MAC VN) - 2017 business plan:**

In 2017, MAC targets VND200bn in total revenue (+9.5% YoY), VND21bn in EBT (-30% YoY) and dividend ratio of 10% (not stated in cash or stock). (*Cafef.vn*)

**Tran Anh Digital World JSC (TAG VN) - 2017 business plan:**

In 2017, TAG has set the year plan of VND5.127tr in revenue and VND38bn in EAT (+76.5% YoY). In addition, the company plans to open 10 new supermarkets this year. (*Cafef.vn*)

**Petrolimex International Trading JSC (PIT VN) - tax penalties:** Ho Chi Minh City Department of Taxation announced the penalties on PIT's tax fraud violations. Accordingly, PIT will have to pay a total of over VND2.2bn, including VND1.56bn for refundable VAT, VND365.2mn for overdue tax payment, VND312.9mn for administrative violation and VND345,000 for tax penalty. (*Cafef.vn*)

**Huu Nghi Food JSC (HNF VN) - shareholders' activities:** On Mar 21, Mr. Nguyen Van Dung bought 4mn HNF shares, thereby increasing his stake from 28,800 shares (0.14%) to 4,028,800 shares (20.14%) and becoming the company's major shareholder. Previously, Vietnam National Tobacco Corporation (Vinataba) has registered to divest its entire stake of 10,347,630 HNF shares (51.74%) via order-matching and put-through methods from Mar 17 to Apr 14. In addition, from Mar 24 to Apr 20, BoD member Nguyen Trong Lac and his daughter Nguyen Thi Hai Van have registered to divest the entire stakes of 485,385 shares (2.43%) and 176,952 shares (0.88%), correspondingly, via order-matching and put-through methods. (*Cafef.vn*)

**NTACO Corp (ATA VN) - shareholder's activity:** Chairman cum CEO Nguyen Thanh Son bought 550,000 ATA shares out of 1.5mn shares registered from Feb 21 to Mar 21, thereby increasing his stake to 1,800,080 shares (15%). (*Cafef.vn*)

**Binh Duong Minerals & Construction JSC (KSB VN) - shareholder's activity:** Ms. Nguyen Thi Bich Van, wife of BoD member Ngo Thanh Tung, has registered to divest her entire stake of 350,000 KSB shares (1.5%) from Mar 28 to Apr 26. Previously, she sold 150,000 KSB shares (0.64%) out of 500,000 shares registered via order-matching method from Mar 08 to Mar 17. (*Cafef.vn*)

**Vietnam Vegetable Oils Industry Corporation (VOC VN - UPCOM) - shareholder's activity:** VPBank Securities (VPBS) has approved to divest 9,744,000 VOC shares via order-matching and put-through methods from Mar 24 to Apr 24. (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HU1	6,900	450	7.0	38,450	0.002
TTF	8,590	560	7.0	983,660	0.034
APG	6,290	410	7.0	597,780	0.002
UDC	3,530	230	7.0	105,440	0.003
HOT	24,650	1,600	6.9	40	0.005

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PXT	3,880	-290	-7.0	101,720	-0.002
AGR	4,030	-300	-6.9	2.26MLN	-0.027
TDW	26,450	-1,950	-6.9	280	-0.007
VPH	11,650	-850	-6.8	1.02MLN	-0.019
VAF	12,400	-900	-6.8	1,000	-0.014

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	158,500	2,000	1.3	4.61MLN	0.368
CTD	215,000	9,000	4.4	234,570	0.296
HNG	12,550	800	6.8	3.28MLN	0.262
VJC	129,900	1,900	1.5	454,930	0.244
DHG	131,000	6,000	4.8	229,320	0.224

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	54,000	-500	-0.9	555,010	-0.409
VCB	37,800	-200	-0.5	1.68MLN	-0.308
BID	17,750	-150	-0.8	7.21MLN	-0.219
MWG	166,000	-2,700	-1.6	356,790	-0.178
MBB	15,450	-200	-1.3	1.03MLN	-0.144

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	8,300	150	1.8	27.61MLN	0.041
ITA	4,240	40	1.0	20.91MLN	0.014
HAG	9,900	0	0.0	13.17MLN	0.000
HQC	2,650	30	1.2	9.55MLN	0.005
KBC	15,250	600	4.1	9.06MLN	0.122

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PJC	23,100	2,100	10.0	600	0.000
TTH	9,000	800	9.8	487,890	0.000
C92	12,600	1,100	9.6	100	0.000
VGP	28,800	2,500	9.5	38,800	0.000
SIC	7,000	600	9.4	393,107	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SDU	13,500	-1,500	-10.0	900	0.000
VC1	18,000	-2,000	-10.0	800	0.000
VSA	21,600	-2,400	-10.0	4,100	0.000
PIC	11,000	-1,200	-9.8	17,655	0.000
POT	21,100	-2,300	-9.8	9,900	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,100	400	7.0	15.23MLN	0.387
INN	61,900	3,900	6.7	7,400	0.033
VCS	163,900	1,400	0.9	75,160	0.028
VND	14,700	200	1.4	640	0.023
PVX	2,300	100	4.6	771,315	0.022

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,200	-300	-1.2	4.66MLN	-0.258
PVS	17,500	-300	-1.7	1.12MLN	-0.075
NTP	73,000	-2,000	-2.7	39,870	-0.058
NVB	4,600	-100	-2.1	1,400	-0.032
VNR	24,000	-1,000	-4.0	4,100	-0.029

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,100	400	7.0	15.23MLN	0.000
ACB	25,200	-300	-1.2	4.66MLN	0.000
HKB	7,200	0	0.0	4.03MLN	0.000
KLF	2,600	0	0.0	2.59MLN	0.000
SVN	3,100	-300	-8.8	2.04MLN	0.000

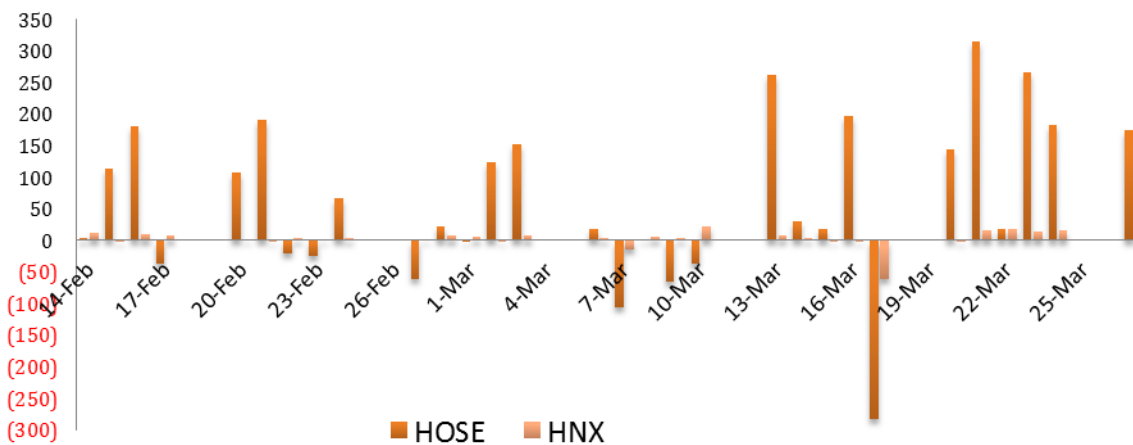
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	12.8	12.2%	1.9	41.6%	<b>BUY</b>	432	-51.6%	23	-4.5%
% of market	5.5%		3.0%		% of market	10.2%		3.9%	
<b>F.SELL</b>	8.0	-28.8%	1.1	0.5%	<b>SELL</b>	257	-63.8%	13	60.9%
% of market	0.0%		0.0%		% of market	0.0%		2.2%	
<b>NET BUY (SELL)</b>	<b>4.9</b>		<b>0.8</b>		<b>NET BUY (SELL)</b>	<b>176</b>		<b>10</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	518.6	21.1%	61.2	15.5%	<b>BUY</b>	23,519	25.8%	887	14.2%
% of market	6.0%		2.7%		% of market	13.9%		3.6%	
<b>SELL</b>	603.5	22.6%	41.2	12.5%	<b>SELL</b>	20,897	21.1%	677	13.3%
% of market	7.0%		1.8%		% of market	12.3%		2.8%	
<b>NET BUY (SELL)</b>	<b>(84.8)</b>		<b>20.1</b>		<b>NET BUY (SELL)</b>	<b>2,622</b>		<b>210</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	142,000	300	0.21	64.9	0.186
VJC	129,900	1,900	1.48	38.6	0.244
FPT	47,600	-100	-0.21	36.2	-0.020
KBC	15,250	600	4.10	32.1	0.122
CTD	215,000	9,000	4.37	27.8	0.296

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
FPT	47,600	-100	-0.21	36.2	-0.020
VCB	37,800	-200	-0.53	31.9	-0.308
VNM	142,000	300	0.21	31.4	0.186
SSI	23,450	400	1.74	25.3	0.084
KDH	24,200	0	0.00	24.9	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VJC	129,900	1,900	1.48	38.2	0.244
VNM	142,000	300	0.21	33.5	0.186
KBC	15,250	600	4.10	30.4	0.122
CTD	215,000	9,000	4.37	27.6	0.296
DAG	13,300	400	3.10	24.0	0.007

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
KDH	24,200	0	0.00	-24.9	0.000
SSI	23,450	400	1.74	-14.6	0.084
VCB	37,800	-200	-0.53	-13.2	-0.308
KDC	41,500	0	0.00	-11.1	0.000
PVD	20,150	-350	-1.71	-6.5	-0.057

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,500	-300	-1.69	5.2	0.000
SHB	6,100	400	7.02	2.7	0.000
VND	14,700	200	1.38	2.6	0.000
SHS	8,200	100	1.23	2.5	0.000
VCG	16,100	-100	-0.62	2.2	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,500	-300	-1.69	4.0	0.000
SHB	6,100	400	7.02	1.8	0.000
NTP	73,000	-2,000	-2.67	1.7	0.000
BVS	16,300	-100	-0.61	1.3	0.000
PGS	17,500	-100	-0.57	1.0	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	14,700	200	1.38	2.6	0.000
SHS	8,200	100	1.23	2.5	0.000
VCG	16,100	-100	-0.62	2.2	0.000
CTS	8,900	600	7.23	1.8	0.000
PVS	17,500	-300	-1.69	1.2	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	73,000	-2,000	-2.67	-1.7	0.000
PGS	17,500	-100	-0.57	-1.0	0.000
LHC	67,000	1,500	2.29	-0.5	0.000
DCS	2,400	100	4.35	-0.4	0.000
VGP	28,800	2,500	9.51	-0.3	0.000

Source: Bloomberg, HOSE, HNX



# DAILY MARKET RECAP

27 Mar 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	142,000	7.7	13.6	1.4	9,049	1,451	57.4	45.9	785,124	5,832	5,831	19.9	24.3	9.3	39.3	32.9
2	VCB VM	37,800	-1.0	5.0	-2.1	5,971	3,598	22.9	9.2	1,084,026	1,897	1,897	28.4	19.9	2.8	14.5	0.9
3	SAB VM	200,000	-11.2	1.0	N/A	5,631	641	10.4	39.2	49,349	6,978	6,978	43.5	28.7	11.3	36.7	21.9
4	VIC VM	42,350	-7.8	0.1	-7.8	4,905	2,638	45.0	19.0	969,216	648	709	51.6	65.4	4.2	6.3	1.0
5	GAS VM	54,000	-12.8	-10.0	-22.1	4,536	1,913	4.2	46.3	885,187	3,669	3,703	-15.8	14.7	2.6	17.5	12.3
6	CTG VM	18,800	2.7	23.7	10	3,073	3,723	35.5	0.0	2,001,456	1,828	1,828	51.3	10.3	1.1	11.5	0.8
7	ROS VM	158,500	7.2	41.8	468.1	2,992	430	27.2	48.0	3,542,227	1,136	1,136	N/A	139.5	14.0	11.7	7.4
8	BID VM	17,750	6.3	22.4	5.7	2,664	3,419	4.7	28.8	3,335,703	1,802	1,802	25.6	9.9	1.4	14.7	0.7
9	MSN VM	47,800	16.6	10.3	1.6	2,389	1,138	38.4	17.9	624,879	2,482	2,462	87.9	19.3	3.6	17.5	3.9
10	BVH VM	61,100	2.7	3.0	-13.2	1,825	680	29.1	24.2	307,736	1,922	1,980	19.4	31.8	3.1	10.1	2.0
11	NVL VM	69,100	3.9	N/A	N/A	1,788	589	100.0	37.9	1,219,038	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	VJC VM	129,900	N/A	N/A	N/A	1,711	300	58.1	4.9	N/A	8,726	8,726	-24.9	14.9	8.6	68.7	14.3
13	HPG VM	43,050	7.0	-0.2	-6.9	1,593	843	50.7	13.3	3,793,953	7,160	7,162	82.3	6.0	1.8	35.3	22.5
14	MBB VM	15,450	9.6	16.6	10.4	1,162	1,713	45.2	0.0	966,506	1,716	1,715	-6.3	9.0	1.0	12.1	1.2
15	MWG VM	166,000	-1.5	4.1	22.1	1,122	154	69.0	0.0	192,668	10,643	9,948	40.3	15.6	6.7	49.9	14.3
16	FPT VM	47,600	2.3	10.3	-0.4	960	459	73.3	0.0	1,013,789	3,926	3,925	2.9	12.1	2.3	19.9	7.1
17	STB VM	11,400	9.1	32.6	20.9	903	1,804	92.7	15.8	4,043,096	207	207	-77.1	55.2	0.9	1.6	0.1
18	BHN VM	88,500	-19.5	N/A	N/A	901	232	100.0	31.6	8,457	3,128	3,128	-14.3	28.3	3.9	N/A	N/A
19	CTD VM	215,000	4.6	18.8	13.8	727	77	89.1	6.9	153,005	20,807	20,894	88.6	10.3	2.7	28.5	14.5
20	EIB VM	11,900	13.3	25.3	13.3	642	1,229	75.6	0.7	461,322	251	251	661.5	47.4	1.1	2.3	0.2
21	SSI VM	23,450	10.1	20.6	6.8	504	490	57.2	44.3	2,297,563	1,825	1,827	9	13	2	12.8	7
22	DHG VM	131,000	13.9	37.9	18.6	501	87	32	0.0	82,948	7,349	7,035	22	18	4.0	24	19
23	HNG VM	12,550	37.9	105.4	115.3	423	767	29.5	48.4	2,055,543	-1,273	-1,273	N/A	N/A	0.9	-9	-3
24	DPM VM	24,250	-1.6	6.8	-15.1	417	391	35.4	28.6	1,040,069	2,584	61	-98.1	9.4	1.2	12.2	11.0
25	HSG VM	48,150	1.3	-4.3	16.7	415	197	54.0	20.5	1,249,694	9,238	7,350	120.2	5.2	2.3	41.0	13.8
26	BMP VM	205,500	9.3	6.5	12.9	410	45	61.8	0.5	63,326	13,691	13,691	20	15	3.9	28	23
27	CII VM	38,550	3.4	36.9	33.6	408	241	54.7	12.6	2,373,398	3,473	3,142	13.6	11.1	2.6	25.3	6.8
28	NT2 VM	31,900	2.1	16.0	-14.7	403	288	27.9	27.3	333,100	3,718	3,701	-5.0	8.6	1.9	22.0	8.8
29	HT1 VM	23,100	20.9	12.7	-1.7	387	382	19.7	39.6	373,792	2,131	2,131	10.1	10.8	1.7	16.9	6.9
30	KDC VM	41,500	11.9	18.9	6.4	375	206	36.6	39.0	471,409	5,668	5,624	-75.1	7.3	1.4	20.7	15.0
31	REE VM	26,700	-0.6	8.1	19.5	363	310	48.3	0.0	1,099,678	3,525	3,526	27.9	7.6	1.2	16.2	10.4
32	HAG VM	9,900	22.1	85.0	87.5	343	790	54.2	35.7	9,910,092	-1,279	-1,291	N/A	N/A	0.6	-7.2	-2.0
33	PVD VM	20,150	-11.0	-2.2	-13.8	339	383	48.1	21.5	2,200,666	260	201	-94.7	76.0	0.6	0.9	0.5
34	PNJ VM	73,700	-4.9	10.0	-4.2	318	98	66.7	0.0	113,010	4,129	4,580	240.1	17.9	4.8	28.0	13.7
35	KBC VM	15,250	3.7	10.9	-19.7	315	470	73.7	18.1	2,814,588	1,188	1,188	-11.4	12.8	0.9	7.5	3.9

# DAILY MARKET RECAP

27 Mar 2017

(Continued)

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			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	18,550	12.8	12.4	N/A	296	363	52.5	49.0	859,313	N/A	N/A	N/A	N/A	1.5	N/A	N/A
37	SBT VM	24,700	2.7	-3.1	3.9	275	253	51.4	42.1	1,383,008	1,051	1,148	29.3	23.5	2.1	9.2	4.5
38	GMD VM	34,700	0.6	30.9	19.7	273	179	75.1	0.0	1,060,103	2,043	1,957	-10.3	17.0	1.2	7.1	4.0
39	KDH VM	24,200	10.5	21.0	15.7	249	234	53.8	0.6	154,189	1,615	1,615	0.7	15.0	1.7	11.3	4.6
40	DCM VM	10,550	-6.2	0.5	-9.1	245	529	24.3	45.0	826,268	1,171	1,171	N/A	9.0	1.0	10.3	4.5
41	HBC VM	58,000	13.9	94.6	88.6	243	95	77.8	26.4	2,660,139	5,883	6,056	624.5	9.9	3.4	41.2	6.1
42	PPC VM	17,100	1.2	0.0	18.8	239	318	15.0	33.3	78,084	1,707	1,706	-3.2	10.0	1.1	10.0	5.0
43	FLC VM	8,300	2.5	68.7	69.4	233	638	68.3	41.6	27,756,080	1,735	1,730	-11.4	4.8	0.6	13.5	7.1
44	VHC VM	53,500	11.5	-7.0	-13.3	217	92	30.5	71.8	124,289	5,819	6,008	83.5	9.2	2.1	24.1	12.2
45	DXG VM	19,050	10.8	55.5	67.5	212	253	81.0	20.1	3,578,989	2,536	2,887	29.6	7.5	1.5	22.3	11.8
46	BIC VM	39,100	-2.3	-2.3	1.6	201	117	99.7	1.5	6,870	1,095	1,083	-27.2	35.7	2.3	6.3	2.9
47	PAN VM	43,250	-1.5	1.8	-9.3	194	102	54.1	53.9	7,221	2,548	2,538	0.0	17.0	1.9	11.4	6.9
48	VCF VM	160,100	-8.0	-5.8	13.5	187	27	N/A	19.3	108	14,294	14,450	30.0	11.2	2.0	19.4	13.4
49	LGC VM	22,000	-29.0	-9.8	-0.9	186	193	N/A	4.0	2,501	1,867	1,867	-44.5	11.8	1.7	14.6	4.6
50	HCM VM	32,700	4.3	20.2	10.5	186	130	39.4	0.0	684,040	2,395	2,395	42.8	13.7	1.7	13.0	8.4
51	TRA VM	115,800	-1.9	1.6	2.5	176	35	58.1	1.3	4,082	6,096	6,096	29.1	19	4.3	23	16
52	ITA VM	4,240	-4.3	14.3	1.4	175	938	61.8	38.0	8,402,753	60.1	57	-65.7	70.5	0.4	0.5	0.4
53	TLG VM	102,400	2.4	2.4	-2.9	172	38	4.1	21.0	4,662	5,828	5,506	24.8	17.6	4.2	25.6	17.9
54	GTN VM	15,600	-29.1	-11.1	-17.7	171	250	45.9	48.9	1,746,111	88	97	-87.3	178	1.4	1	1
55	BHS VM	12,900	25.5	24.1	-0.7	169	298	72.3	41.1	2,167,442	1,455	1,546	30.6	9	1.0	12	5
56	NLG VM	26,800	20.4	22.7	19.1	167	142	56.0	4.1	339,480	2,485	2,149	70.0	10.8	1.5	14.3	6.1
57	DRC VM	31,900	0.3	1.8	-23.0	166	119	39.4	18.2	369,173	3,326	3,680	1.6	9.6	2.4	24.3	13.3
58	CAV VM	62,500	10.8	12.4	4.9	158	58	51.4	45.3	41,965	5,041	5,041	64.8	12	4.8	35	11
59	PVT VM	12,650	-0.4	7.2	-11.2	156	281	48.9	25.1	810,440	1,393	1,468	22.8	9	1.0	11	4
60	PGD VM	39,350	-1.4	-1.1	-3.9	155	90	49.5	45.6	75,493	2,438	2,313	-37.5	16	2.6	17	8
61	ASM VM	15,750	4.0	7.5	2.3	152	220	83.0	45.7	1,487,522	967.2	967	57	16.3	1.3	8.4	4.8
62	DMC VM	95,500	27.3	41.1	4.9	146	35	1.2	41.1	76,988	4,857.5	4,851	44.2	19.7	3.8	20.1	16.5
63	VSH VM	15,850	-1.6	1.0	3.9	144	206	69.3	34.0	51,876	1,236	1,251	5.1	12.8	1.2	9.1	4.6
64	PDR VM	15,200	6.7	16.0	16.0	135	202	38.3	47.5	950,738	1,182	1,200	35	12.9	1.3	10.2	2.9
65	PC1 VM	39,100	10.5	6.0	N/A	129	75	100.0	24.9	255,460	4,064	4,064	-55.7	9.6	1.5	18.8	7.9
66	CHP VM	22,700	0.9	10.2	N/A	126	126	20.0	45.6	16,967	2,045	2,046	-17.6	11.1	1.7	15.6	8.1
67	PTB VM	132,000	-2.2	8.6	5.3	125	22	59.5	38.5	77,769	11,893	12,284	83.4	11.1	3.7	40.0	17.1
68	DVP VM	70,500	-5.2	-0.3	-5.4	124	40	19.9	33.6	1,225	7,171	7,170	2.0	9.8	3.1	31.0	26.3
69	SJS VM	26,600	2.3	13.7	-4.7	116	99	41.2	37.4	302,268	1,785	1,785	-21.5	14.9	1.3	8.7	3.0
70	VSC VM	57,400	-3.2	5.5	-22.1	115	46	86.9	0.0	110,819	5,563	5,516	-10.0	10.3	1.9	19.4	11.0

Source: Bloomberg

Bloomberg: VNDS

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