

Market commentary

Despite the choppy trading, Vietnam Stock Markets bounced back to record modest gains. Following the highly volatile large caps, VN-INDEX fluctuated wildly for most of the day and only managed to confirm its uptrend near the end of the session. Today's recovery was largely thanks to the rebound of Consumer and Financial stocks, especially VNM, BID, BVH, MBB, BHS and VCF. In addition, blue-chips such as VIC, ROS, DHG, BMP and HSG also climbed and cushioned the market considerably. Meanwhile, due to the dramatic losses in oil prices after OPEC meeting's result disappointed investors, Utilities and Energy sectors plunged and were undoubtedly the biggest laggards on the index, driven by GAS and PLX. Other major impeders consisted of VCB, SAB, FPT, MSN and MWG. At the end, VN-INDEX picked up momentum and rose to 743.41pts (+0.2%) with 132 winners, 126 losers and 65 unchanged. On the end, HNX-INDEX mainly hovered around its reference threshold before leveling at 93.69pts (+0.23%) with 113 advancers, 89 decliners and 177 unchanged.

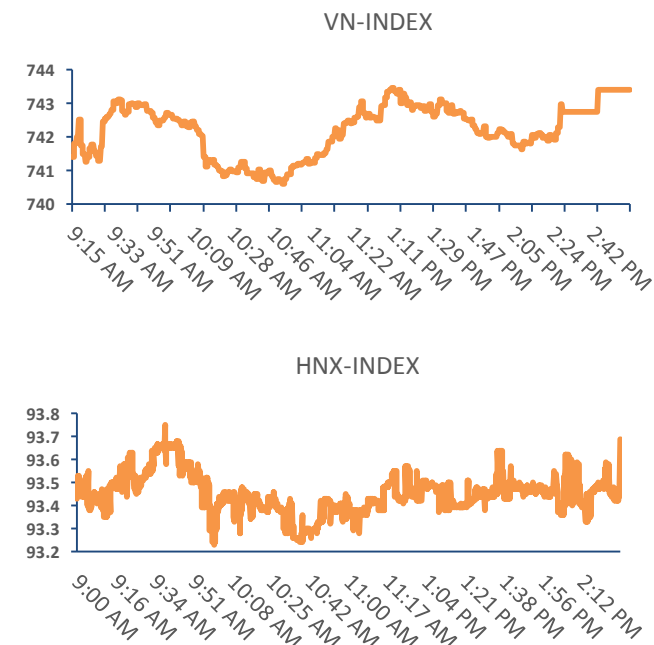
Mixed results showed in sectors with Health Care (+2.98%), Industrials (+0.77%), and Consumer Staples (+0.58%) led the rise while Utilities (-1.93%), Energy (-1.58), and Information Technology (-1.0%) weighed on the index. Regarding tickers, top index movers included VNM (+1.33%), BID (+2.09%), VIC (+1.12%), BVH (+2.92%), and ROS (+1.18%). Top index laggards were GAS (-2.24%), VCB (-1.08%), PLX (-1.53%), SAB (-0.79%), and FPT (-1.17%). Top 3 highlighted block trades were NVL with 2.13mn shares (VND143.47bn), AAA with 1.6mn shares (VND55.6bn), and DHG with 216,945 shares (VND24.39bn).

Foreigners net bought on both exchanges with total net-buying value of VND188.4bn. They mainly bought ROS (VND103.7bn), BID (VND35.5bn), and VNM (VND27.6bn) while sold DHG (VND38.9bn), DMC (VND20.3bn) and VCB (VND15.8bn).

Snapshot	HOSE	HNX
Close (pts)	743.4	93.7
1 Day change (%)	0.20	0.23
Volume (mn shs)	193.2	56.8
Value (US\$m)	196.3	25.8
Gainers	132	113
Losers	126	89
Unchanged	66	177

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,266	0.79
WTI Oil (\$/B) 1Mth	49.2	0.51
Brent Oil (\$/B) 1Mth	51.8	0.66
USDVND	22,728	-0.17
EURVND	25,479	0.15

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.01%	0.38	14.45	4.33
Consumer Staples	0.58%	7.80	23.82	7.26
Energy	-1.58%	3.62	13.24	2.94
Financials	0.46%	4.08	19.93	1.93
Health Care	2.98%	0.33	21.55	4.11
Industrials	0.77%	1.30	39.11	5.37
IT	-1.00%	0.92	11.46	2.07
Materials	0.43%	0.91	8.98	1.68
Real Estate	0.51%	3.49	27.69	3.13
Utilities	-1.93%	4.61	13.69	2.42

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,480.4	-0.15	15.31	1.80	3,613
India	9,594.6	0.89	22.6	2.99	1,039
Indonesia	5,716.8	0.23	23.4	2.44	469
Laos	1,009.5	-1.59	13.90	0.84	1
Malaysia	1,772.3	-0.09	17.1	1.76	250
Philippines	7,867.5	-0.05	21.6	2.47	190
Taiwan	10,102.0	-0.06	15.7	1.68	991
Thailand	1,569.3	-0.01	16.0	1.89	455
Vietnam	743.4	0.20	16.1	2.25	80

Source: Bloomberg

Market News

Oil held its biggest loss in three weeks as OPEC's move to prolong supply cuts for nine months disappointed investors hoping for more. Futures were little changed in New York, after dropping 4.8% on Thursday. The cuts are working and stockpile reductions will accelerate in the third quarter, with inventories falling to the five-year average early next year, Saudi Arabia's Energy Minister Khalid Al-Falih said after OPEC met in Vienna. Producers have more tools to further support prices if needed, Russia's Energy Minister Alexander Novak said in a Bloomberg television interview. *(Bloomberg)*

Vietnam's 1Q2017 GDP was cut by US\$1bn (0.5%) on Samsung Note 7 recall. Furthermore, Vietnam reduced crude oil production by 3mn tons in 1Q2017 on low prices. Accordingly, losses from Samsung Note 7 recall and oil output reduction caused the country's 1Q2017 GDP growth at 5.21% - the lowest in 3 years, citing Premier Nguyen Xuan Phuc. *(Bloomberg)*

Vietnam Treasury will offer VND6tr of bonds on May 31, including VND2tr each of 5-year and 7-year bonds and VND1tr each of 10-year and 15-year debt. For more information, Vietnam Treasury has sold VND91.6tr of bonds as of May 17. *(Bloomberg)*

Vietnam's total coal export volume in 4M2017 surged five times vs. 4M2016 to more than 544,000 tons, according to statistics from the General Department of Customs. The department said that Vietnam pocketed US\$83.6mn from coal shipments during the period (+9.5% YoY). Moreover, the average coal export price rocketed to nearly US\$154/ton, much higher than US\$79/ton in 4M2016. *(En.vietnamplus.vn)*

South Korea becomes the largest FDI investor in Vietnam in 5M2017 with FDI of US\$4.41bn, accounting for 36.4% of total FDI in the period. According to the Foreign Investment Agency under the Ministry of Planning and Investment, the RoK was followed by Japan with US\$1.94bn and Singapore with US\$1.23bn. Besides, the agency reported that as of May 20, total FDI poured into Vietnam reached US\$12.13bn (+10.4% YoY). *(Vietnamnet.vn)*

According to the monthly report of Ministry of Agriculture and Rural Development on its website, Vietnam's Jan-May rubber exports are seen at 353,000 tons, of which May's rubber exports are forecast at 51,000 tons. Besides, May's rice and coffee exports are expected at 538,000 tons and 105,000 tons, respectively. *(Bloomberg)*

Corporate News

Hau Giang Pharmaceutical JSC (DHG VN) - bonus share issuance: Today is the ex-date for DHG issuing bonus shares at the ratio of 2:1 in order to increase its chartered capital from the owner's equity. Accordingly, May 29 will be the record date for such issuance. *(Cafef.vn)*

NoVaLand Investment Group Corporation (NVL VN) - key personnel change: NVL has approved the resignation letter of Mr. Chan Hong Wai from Vice CEO position since May 25. *(Hsx.vn)*

Gemadep Corporation (GMD VN) - 2017 AGM: In the 2017 AGM held today, GMD has approved 2017 business plan with revenue of VND3.8trl and EBT of VND530bn (+10% YoY). Besides, the company will pay 2016 cash dividend of VND1,500/share. Notably, a special cash dividend of VND8,500/share could be made if the company manages to divest successfully from its marine shipping and logistics units, including Gemadep Holding Shipping Co., Ltd and Logistics Gemadep Holding Co., Ltd.. For more information, the firm plans to divest from 6 projects, 5 of which are currently in the negotiation stage and only the divestment from CJ Tower is secured with the expected proceeds of VND100bn. Regarding the convertibles loans, the shareholders have approved GMD's plan to privately issue a total of 108.8mn shares (87.6mn shares to Vietnam Investments Fund and 21.2mn shares to Ms. Le Thuy Huong) at the price of VND10,640/share. The company's chartered capital after the issuance will therefore be raised to VND2.88trl. *(Ndh.vn)*

Saigon - Hanoi Securities JSC (SHS VN) - bonus private placement: SHS's BoD has approved the second bond private placement of a maximum of 600 2-year unsecured bonds at the par value of VND1bn/bond. The issuance will be made within Q2. Notably, the coupon rate will be fixed at 8.5%/year for the first 6 months and be floating for the rest of the tenor. *(Vietstock.vn)*

Mobile World Investment Corporation (MWG VN) – shareholder's activity: BoD member Tran Kinh Doanh sold 400,000 shares from May 18 to May 22, thus decreasing his ownership from 1.4mn shares (0.9%) to 1mn shares (0.6%). *(Cafef.vn)*

Ba Ria - Vung Tau House Development JSC (HDC VN) - dividend payment: Jun 15 and Jun 16 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 7.7%). The payment is expected on Jul 17. *(Cafef.vn)*

Saigon Thuong Tin Commercial JSB (STB VN) - 2017 AGM: STB's BoD has decided to hold its 2017 AGM on Jun 30 instead of May 26. *(Cafef.vn)*

Dat Xanh Real Estate Service & Construction JSC (DXG VN) - shareholder's activity: BBC Investment JSC sold 3.4mn DXG shares on May 24, thereby decreasing its stake from 15,845,500 shares (6.27%) to 12,445,500 shares (4.92%). *(Hsx.vn)*

Nam Kim Steel JSC (NKG VN) - ESOP share issuance: NKG will issue 948,545 ESOP shares at the price of VND10,000/share within 45 days after getting approved by the State Securities Commission. The shares will be subject to 1-year transfer restriction. *(Hsx.vn)*

Bien Hoa Sugar JSC (BHS VN) - shareholder's activity: Head of Supervisory Board Le Van Hoa has registered to sell 126,000 BHS shares from Jun 05 to Jul 03 via order-matching method for his personal financial purpose. If successful, Mr. Hoa will reduce his holding in BHS from 273,702 shares (0.09%) to 147,702 shares (0.05%). *(Hsx.vn)*

Innovative Technology Development Corporation (ITD VN) – 2017 AGM documents: According to 2017 AGM's documents, ITD sets 2017 business goal with VND740bn in revenue, VND47bn in parent company's EAT and a minimum of 10% in dividend ratio (not state in cash or stock). The company will pay 2016 cash dividend of VND2,000/share, which VND1,000/share was paid previously. *(Vietstock.vn)*

IDICO Infrastructure Development Investment JSC (HTI VN) - dividend payment: Jun 08 and Jun 09 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 6.2%). The dividend will be paid on Jun 28. Furthermore, Chief Accountant Nguyen Van Tho has registered to buy 20,000 HTI shares via order-matching method from May 30 to Jun 28. If successful, his stake will be raised from 11,500 shares to 31,500 shares. (*Cafef.vn*)

Viet Nam Construction and Import-Export JSC (VCG VN) - investment activity: VCG has registered to sell 4,140,900 Vimeco JSC (VMC VN) shares out of 5,140,900 shares owned (51.41%) via order-matching and put-through methods from May 29 to Jun 27. (*Hnx.vn*)

Saigon Beer - Alcohol - Beverage Corporation (SAB VN) - shareholders' activity: Sai Gon Beer Nam Trung Bo Commerce JSC, which relates to SAB's Chairman Vo Thanh Ha, sold 41,200 SAB shares out of 80,000 shares registered via order-matching method from Apr 24 to May 23. In addition, from May 30 to Jun 28, two of SAB's subsidiaries Sai Gon - Mien Trung beer JSC and Saigon Beer Nam Trung Bo Commerce JSC have registered to fully divest their stakes of 37,140 shares and 38,800 shares, respectively, via order-matching and put-through methods. (*Cafef.vn & Vietstock.vn*)

Safoco Foodstuff JSC (SAF VN) - shareholder's activity: Hung Hau Holdings JSC, which relates to BoD member Tran Van Hau, divested its entire stake of 1,384,700 SAF shares (17.49%) on May 22. (*Cafef.vn*)

Atesco Industrial Cartering JSC (ATS VN) - shareholders' activities: Mr. Nguyen Van Dat sold 320,000 ATS shares on May 15, thereby decreasing his stake from 326,800 shares (9.34%) to 6,800 shares (0.19%) and being no longer the company's major shareholder. In addition, on the same day, Wall Street Securities JSC (WSS VN) purchased 629,000 ATS shares (17.97%) and became the company's major shareholder, knowing that WSS did not hold any stake prior to the transactions. (*Cafef.vn*)

Truong Thanh Real Estate and Construction JSC (TEG VN) - investment activity: TEG's BoD has approved to buy 540,000 shares of Viet My Concrete JSC (30% of the chartered capital) at the maximum price of VND10,000/share from May 23 to Jun 30. (*Cafef.vn*)

Electronics Communications Technology Investment Development Corporation (ELC VN) - shareholder's activity: Mrs. Nguyen Thi Le Thuy, wife of Chairman cum CEO Phan Chien Thang, has registered to buy 500,000 ELC shares via order-matching and put-through methods from May 31 to Jun 14. If successful, she will raise her stake from 519,663 shares (1.09%) to 1,019,663 shares (2.14%). (*Cafef.vn*)

Hanoi Investment General Corporation (SHN VN) - shareholder's activity and key personnel change: Mr. Vu Van Tien, brother-in-law of former Chairman Dao Manh Khang, sold 5.3mn SHN shares from May 16 to May 24, therefore decreasing his stake from 10,901,567 shares (9.27%) to 5,601,567 shares (4.76%). Besides, the company has appointed Mr. Pham Ngoc Tuan as new Chairman since May 07. (*Hnx.vn*)

DAILY MARKET RECAP

26 May 2017

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KSH	2,600	170	7.0	202,920	0.002
AGM	9,950	650	7.0	20	0.005
NAV	8,880	580	7.0	10	0.002
BHS	21,450	1,400	7.0	5.64MLN	0.174
DHG	112,400	7,333	7.0	469,690	0.267

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CLW	18,600	-1,400	-7.0	30	-0.008
SII	23,350	-1,750	-7.0	250	-0.043
CLG	6,140	-460	-7.0	136,990	-0.004
BBC	103,100	-7,100	-6.4	480	-0.046
LAF	10,500	-700	-6.3	5,900	-0.004

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	152,000	2,000	1.3	427,910	1.211
BID	19,500	400	2.1	6.66MLN	0.570
VIC	40,500	450	1.1	724,620	0.495
BVH	60,000	1,700	2.9	776,220	0.483
ROS	129,000	1,500	1.2	5.37MLN	0.269

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	56,800	-1,300	-2.2	595,270	-1.038
VCB	36,700	-400	-1.1	1.24MLN	-0.600
PLX	58,100	-900	-1.5	1.24MLN	-0.486
SAB	189,500	-1,500	-0.8	28,150	-0.401
FPT	42,100	-500	-1.2	868,540	-0.096

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,560	-40	-1.1	14.88MLN	-0.007
SCR	12,250	200	1.7	9.16MLN	0.019
OGC	1,390	90	6.9	8.65MLN	0.011
BID	19,500	400	2.1	6.66MLN	0.570
FLC	7,380	20	0.3	6.19MLN	0.005

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PCN	3,300	300	10.0	100	0.000
CVT	43,200	3,900	9.9	1.56MLN	0.000
AMC	32,200	2,900	9.9	25,800	0.000
APP	8,900	800	9.9	13,900	0.000
NDF	8,900	800	9.9	190,800	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ARM	36,000	-4,000	-10.0	100	0.000
TV3	40,700	-4,500	-10.0	250	0.000
PV2	1,900	-200	-9.5	63,400	0.000
VGP	20,600	-2,000	-8.9	903	0.000
SPI	2,500	-200	-7.4	801,000	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	5,000	400	8.7	17,400	0.128
CVT	43,200	3,900	9.9	1.56MLN	0.111
SHS	11,700	700	6.4	1.93MLN	0.067
DBC	29,500	1,000	3.5	103,300	0.060
VND	19,400	300	1.6	691,900	0.029

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,000	-100	-1.4	9.43MLN	-0.097
ACB	25,000	-100	-0.4	1.93MLN	-0.086
PVS	17,200	-300	-1.7	1.79MLN	-0.075
SHN	10,500	-300	-2.8	1.74MLN	-0.032
HUT	12,300	-100	-0.8	1.53MLN	-0.016

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,000	-100	-1.4	9.43MLN	0.000
DCS	2,700	0	0	3.28MLN	0.000
SHS	11,700	700	6.4	2MLN	0.000
ACB	25,000	-100	-0.4	1.93MLN	0.000
CEO	11,800	0	0	1.84MLN	0.000

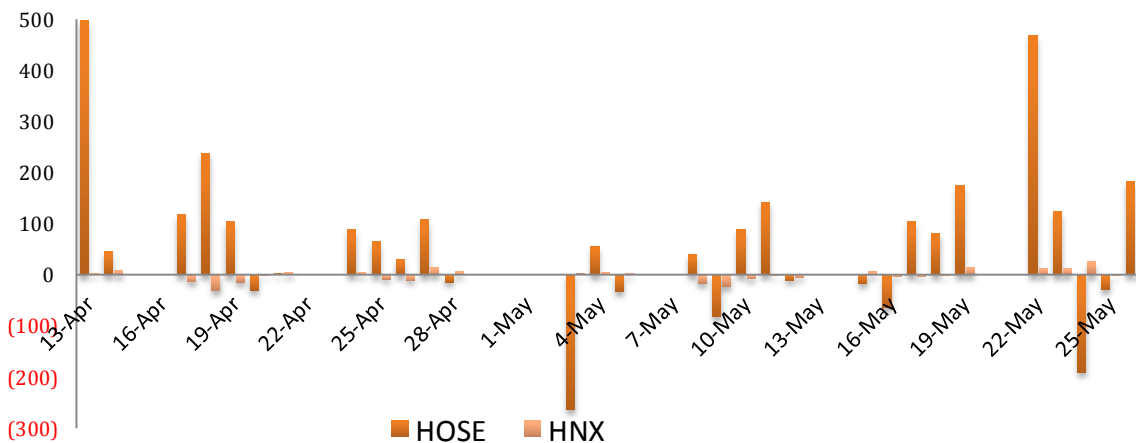
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	9.0	-34.4%	1.3	72.3%	BUY	409	-44.8%	17	41.4%
% of market	4.7%		4.8%		% of market	9.4%		3.0%	
F.SELL	5.8	-60.3%	0.5	-36.6%	SELL	227	-70.5%	10	-23.1%
% of market	0.0%		0.0%		% of market	0.0%		1.8%	
NET BUY (SELL)	3.2		0.8		NET BUY (SELL)	182		7	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,015.3	41.2%	111.0	28.1%	BUY	44,993	49.3%	1,672	26.9%
% of market	6.0%		2.4%		% of market	13.0%		3.3%	
SELL	1,088.4	40.7%	105.3	32.1%	SELL	38,706	39.1%	1,455	28.6%
% of market	6.4%		2.2%		% of market	11.2%		2.9%	
NET BUY (SELL)	(73.1)		5.7		NET BUY (SELL)	6,287		217	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ROS	129,000	1,500	1.18	103.7	0.269
BID	19,500	400	2.09	35.5	0.570
VNM	152,000	2,000	1.33	27.6	1.211
HSG	52,100	1,400	2.76	26.6	0.117
DHG	112,400	7,333	6.98	24.4	0.267

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	11,700	700	6.36	5.4	0.000
VND	19,400	300	1.57	2.6	0.000
CVT	43,200	3,900	9.92	2.2	0.000
IVS	10,000	0	0.00	1.0	0.000
CTS	10,800	200	1.89	0.9	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DHG	112,400	7,333	6.98	38.9	0.267
DMC	116,000	0	0.00	20.3	0.000
VCB	36,700	-400	-1.08	15.8	-0.600
CTG	18,900	0	0.00	13.7	0.000
SSI	26,000	-250	-0.95	12.3	-0.051

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNT	31,900	2,100	7.05	6.5	0.000
PVS	17,200	-300	-1.71	1.7	0.000
NET	29,000	-400	-1.36	0.8	0.000
NDF	8,900	800	9.88	0.4	0.000
PVI	30,400	400	1.33	0.1	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ROS	129,000	1,500	1.18	103.7	0.269
BID	19,500	400	2.09	34.7	0.570
HSG	52,100	1,400	2.76	26.6	0.117
VNM	152,000	2,000	1.33	17.3	1.211
CII	39,300	0	0.00	14.8	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	11,700	700	6.36	5.4	0.000
VND	19,400	300	1.57	2.6	0.000
CVT	43,200	3,900	9.92	2.2	0.000
IVS	10,000	0	0.00	1.0	0.000
CTS	10,800	200	1.89	0.9	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DHG	112,400	7,333	6.98	-14.5	0.267
KDC	43,600	-400	-0.91	-11.8	-0.043
VCB	36,700	-400	-1.08	-8.8	-0.600
VIC	40,500	450	1.12	-7.4	0.495
DPM	22,450	50	0.22	-4.6	0.008

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNT	31,900	2,100	7.05	-6.5	0.000
PVS	17,200	-300	-1.71	-1.2	0.000
NET	29,000	-400	-1.36	-0.7	0.000
NDF	8,900	800	9.88	-0.4	0.000
PVI	30,400	400	1.33	-0.1	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

26 May 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	152,000	5.6	15.2	13.0	9,706	1,451	57.8	45.0	777,930	6,281	5,831	19.9	24.2	8.9	38.3	33.7
2	VCB VM	36,700	4.7	-2.0	2.5	5,809	3,598	22.9	9.3	1,181,725	1,668	1,566	6.0	22.0	2.6	12.4	1.0
3	SAB VM	189,500	-5.5	-16.5	N/A	5,347	641	10.4	39.2	32,835	7,265	6,442	37.3	26.1	9.7	35.2	22.9
4	GAS VM	56,800	4.2	-7.9	-16.5	4,782	1,913	4.2	46.1	501,917	4,119	3,548	-18.8	13.8	2.7	19.1	13.1
5	VIC VM	40,500	0.2	-10.5	-4.7	4,700	2,638	52.3	19.1	736,884	1,255	1,178	111.2	32.3	3.8	10.5	1.6
6	PLX VM	58,100	31.7	N/A	N/A	3,308	1,294	100.0	10.7	N/A	4,254	4,254	43.0	13.7	3.3	27.7	8.9
7	CTG VM	18,900	9.9	4.7	16.3	3,096	3,723	15.8	0.0	1,100,109	1,867	1,457	20.6	10.1	1.2	12.0	0.8
8	BID VM	19,500	18.2	17.1	22.6	2,933	3,419	4.7	28.6	4,184,137	1,843	1,354	-5.1	10.6	1.5	14.6	0.7
9	ROS VM	129,000	-19.4	-12.1	2.4	2,441	430	27.2	48.0	6,206,346	1,136	1,136	N/A	113.6	11.4	11.7	7.4
10	MSN VM	42,800	-5.8	2.6	-5.6	2,144	1,138	32.2	18.8	401,289	2,467	1,641	86.5	17.3	3.1	18.1	4.1
11	VJC VM	126,800	-1.9	N/A	N/A	1,799	322	61.0	5.6	287,997	8,726	8,726	-24.9	14.5	8.4	68.7	14.3
12	BVH VM	60,000	4.7	0.7	-3.4	1,796	680	29.1	24.3	241,718	1,641	1,651	10.9	36.6	3.0	8.5	1.6
13	NVL VM	67,100	-7.8	2.8	N/A	1,740	589	33.8	38.8	466,423	3,396	3,059	N/A	19.8	4.4	23.1	5.3
14	HPG VM	29,200	0.0	8.3	4.9	1,624	1,264	50.7	12.3	3,610,613	5,944	4,775	82.3	4.9	1.7	40.9	24.1
15	MBB VM	19,450	29.2	37.5	45.7	1,466	1,713	49.8	0.0	1,908,231	1,811	1,715	-6.3	10.7	1.3	12.7	1.3
16	MWG VM	97,000	18.2	16.9	19.0	1,313	308	70.4	0.0	357,418	5,709	4,974	40.3	17.0	6.8	47.1	15.6
17	FPT VM	42,100	5.3	5.3	10.2	983	531	73.4	0.0	998,358	3,538	3,413	2.9	11.9	2.2	19.8	7.8
18	STB VM	12,300	3.8	19.4	51.9	976	1,804	92.7	15.8	4,941,776	233	207	-77.1	52.7	1.0	1.8	0.1
19	BHN VM	80,000	-4.2	-27.9	N/A	816	232	100.0	31.6	6,374	3,236	3,236	-9.6	24.7	3.3	13.8	8.0
20	CTD VM	213,000	4.4	4.9	26.2	721	77	89.1	4.6	107,354	20,854	20,894	88.6	10.2	2.5	28.1	15.5
21	DHG VM	112,400	21.3	45.5	69.4	647	131	31.8	0.0	156,637	4,808	4,662	22	23	5	22.1	20
22	EIB VM	11,700	5.4	10.4	20.9	633	1,229	76	0.7	242,924	343	251	661	34	1.1	2	0
23	SSI VM	26,000	16.1	22.1	29.4	560	490	57.0	44.2	3,805,542	2,133	1,698	2	12	1.8	13	7
24	HSG VM	52,100	8.9	7.8	9.9	458	200	54.8	19.5	1,373,014	9,222	7,350	120.2	5.6	2.2	43.4	15.4
25	REE VM	33,500	25.7	26.4	54.4	457	310	48.3	0.0	1,646,643	4,274	3,526	27.9	7.8	1.5	16.2	10.4
26	PNJ VM	97,000	12.1	27.3	38.6	419	98	70.3	0.0	223,060	5,654	4,383	672	17	6.4	31	14
27	CII VM	39,300	7.2	10.9	31.9	417	241	54.7	8.8	1,474,949	7,950	3,191	9.7	4.9	2.7	23.6	6.7
28	KDC VM	43,600	11.8	15.0	24.2	395	206	49.8	40.0	306,147	5,672	5,714	-74.7	7.7	1.5	21.0	15.1
29	DPM VM	22,450	-5.7	-7.8	-19.2	387	391	35.2	29.5	923,487	2,394	2,452	-25.6	9.4	1.1	12.4	11.1
30	HNG VM	11,450	-3.4	33.1	56.2	386	767	32.1	48.5	2,895,769	-1,252	-1,273	N/A	N/A	0.8	-9.5	-3.0
31	BMP VM	183,000	-2.6	-2.9	-6.2	366	45	61.8	1.5	76,027	11,637	13,796	20.9	15.7	3.6	29.1	23.5
32	HT1 VM	21,300	-4.9	8.1	-5.8	358	382	20.0	40.6	397,743	2,062	2,121	-0.2	10.3	1.6	16.7	6.8
33	NT2 VM	27,600	-8.6	-13.1	-17.6	350	288	27.9	27.3	319,357	3,508	3,701	-5.0	7.9	1.6	22.0	8.8
34	TCH VM	21,400	8.6	30.5	14.8	342	363	52.5	49.0	2,215,906	1,407	1,407	N/A	15.2	1.8	N/A	N/A
35	GMD VM	42,850	31.0	26.4	55.8	338	179	95.6	0.0	970,853	2,196	2,009	-4.2	19.5	1.5	7.3	4.1

DAILY MARKET RECAP

26 May 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	16,200	8.4	12.9	7.6	335	470	72.6	15.0	3,341,016	1,361	1,186	-11.6	11.9	1.0	7.5	3.9
37	SBT VM	29,350	21.3	21.5	21.3	327	253	53.0	42.2	2,398,588	1,111	1,148	29.3	26.4	2.5	9.0	4.4
38	HAG VM	9,000	2.4	18.7	42.2	313	790	54.6	35.6	5,585,069	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
39	DCM VM	13,000	8.3	21.5	20.4	303	529	24.3	47.7	4,336,377	1,416	1,011	N/A	9.2	1.2	9.6	4.5
40	BHS VM	21,450	39.7	107.1	89.8	281	298	77.9	41.2	2,760,517	1,312	1,546	30.6	16.3	1.6	11.6	5.4
41	KDH VM	27,150	8.6	24.0	35.1	280	234	49.8	2.7	194,215	1,658	1,587	55.3	16.4	1.8	11.0	4.5
42	PPC VM	19,800	10.9	17.9	23.8	277	318	15.0	32.9	127,357	2,665	1,724	-2.2	7.4	1.1	15.3	8.5
43	PVD VM	16,350	-12.1	-29.1	-28.3	275	383	48.1	24.2	2,261,492	-356	224	-94.1	N/A	0.5	1.0	0.5
44	QCG VM	22,000	200.5	382.5	464.1	266	275	37.0	48.8	650,779	256	253	191.0	85.9	1.6	1.0	0.5
45	HBC VM	62,200	17.6	17.1	110.8	261	95	71.9	25.9	1,806,228	7,190	5,346	539.6	8.7	3.7	41.0	6.1
46	HCM VM	44,000	39.2	41.5	63.9	251	130	39.5	49.4	830,692	2,624	2,395	49.9	16.8	2.3	13.0	9.1
47	DXG VM	19,650	-0.4	30.2	58.0	247	286	81.0	21.4	4,866,000	2,603	2,555	29.6	7.5	1.7	22.3	11.8
48	PDR VM	24,500	7.4	85.9	95.3	239	222	38.3	48.2	580,865	1,121	1,033	28.1	21.9	2.3	9.8	2.9
49	VHC VM	56,500	7.4	15.5	20.0	229	92	25.5	62.7	53,111	6,096	5,922	80.9	9.3	2.2	25.4	12.9
50	VCF VM	179,000	6.5	2.9	5.3	209	27	30.7	19.3	237	12,978	14,450	30.0	13.8	2.2	19.4	13.4
51	FLC VM	7,380	-1.9	-5.4	18.6	207	638	86.2	37.9	16,165,930	1,818	1,795	-8.0	4	0.6	14	7
52	BIC VM	39,300	-1.8	-1.8	9.2	203	117	99.7	1.4	5,928	1,129.2	1,083	-27.2	34.8	2.3	6.3	2.9
53	LGC VM	22,700	-5.2	-24.2	-9.2	193	193	N/A	4.0	2,244	1,608	1,698	-49.5	14.1	1.8	13.3	4.2
54	PGD VM	48,600	7.5	24.6	16.5	192	90	49.5	45.7	88,764	1,769	2,313	-37.5	27	3.2	17	8
55	TRA VM	105,100	6.9	7.8	9.7	192	41	58.1	1.1	10,766	4,867	5,081	29.0	22	4.7	23	16
56	GTN VM	17,000	12.6	-21.7	-6.6	187	250	18.2	50.0	993,532	142	104	-86.3	120.1	1.5	0.9	0.6
57	PAN VM	41,000	-3.5	-6.6	-3.3	185	102	59.8	54.1	4,513	1,763	2,489	-1.9	23.3	1.8	11.4	6.9
58	DMC VM	116,000	26.5	47.8	47.8	177	35	46.3	38.1	22,178	5,224	4,856	44.3	22	4.6	20	16
59	TLG VM	103,800	4.8	2.8	-0.2	175	38	25.6	21.0	813	5,658	5,514	24.9	18	4.3	24	18
60	NLG VM	27,600	0.0	22.7	20.0	173	142	56.0	7.2	845,311	2,322	2,149	70.0	12	1.5	14	6
61	PVT VM	13,700	7.0	6.2	11.4	170	281	48.9	23.3	698,972	1,437.7	1,321	13	9.5	1.1	10.7	4.4
62	DRC VM	30,650	5.0	-4.4	-3.9	160	119	39.4	20.2	400,585	3,177.6	3,327	-8.2	9.6	2.3	24.3	13.3
63	VSH VM	17,000	9.7	5.6	9.0	154	206	69.3	33.7	118,248	1,549	1,219	2.4	11.0	1.2	9.2	4.6
64	ITA VM	3,520	7.0	-17.4	-31.8	145	938	69.3	37.5	6,028,977	49	43	-74	71.9	0.3	0.4	0.3
65	PC1 VM	42,000	10.5	18.3	13.5	139	75	67.0	21.8	125,735	4,064	4,064	-55.7	10.3	1.6	18.8	7.9
66	NKG VM	31,700	8.8	29.7	24.8	138	99	26.4	12.2	664,186	7,479	6,850	286.2	4.2	2.0	46.3	10.3
67	ASM VM	14,200	-6.6	-7.2	-7.2	137	220	59.3	45.9	1,515,521	741	787	27.8	19.2	1.2	6.9	3.9
68	CAV VM	53,600	-12.1	-4.8	-6.1	136	58	51.4	45.7	60,131	4,626	4,380	43.2	11.6	4.1	30.0	11.3
69	POM VM	16,450	-1.5	-0.3	86.9	135	186	23.9	42.8	41,402	2,549	1,616	991.9	6.5	1.1	12.0	4.2
70	SJS VM	30,900	10.8	20.2	23.6	135	99	41.1	37.3	404,778	1,680	1,807	-20.5	18.4	1.5	8.8	3.1

Source: Bloomberg

Bloomberg: VNDS

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