

Market commentary

Vietnam Stock Markets saw contrary tendencies with VN-INDEX rebounding and HNX-INDEX slipping lower. After being suppressed by the strong selling pressure in the first trading hour, VN-INDEX bounced off the intraday low of 763.64pts and edged up towards the end of the session. The market's early losses was mainly caused by the slump in Utilities sector, of which GAS and PPC tumbled from the opening and persistently weighed down the index. Fortunately, thanks to the buoy of bullish blue-chips, the market escaped the existing cautious sentiment and regained lost ground. Energy sector bucked the global oil prices' trend and extended gains, especially PLX. Following that, large caps, including SAB, VJC, MWG, NVL, PNJ, TLG, CTD and BHS, also climbed and firmly supported the index's rise. Hence, VN-INDEX successfully achieved a new record high of 769.01pts (+0.35%) with 146 gainers, 127 losers and 59 unchanged. On the contrary, HNX-INDEX deepened its losses and closed at 98.27pts (-0.34%) with 109 advancers, 89 decliners and 179 unchanged.

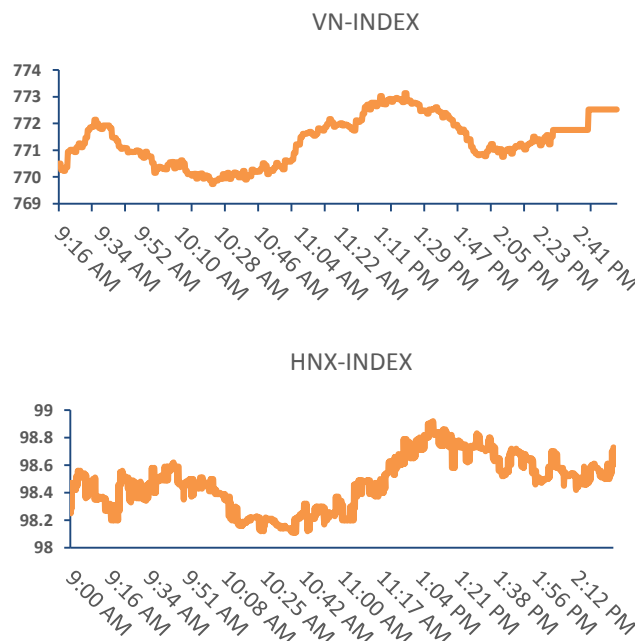
Energy (+0.91%), Real Estate (+0.89%), and Financials (+0.81%) advanced while Health Care (-1.83%), Information Technology (-1.20%), and Consumer Discretionary (-0.14%) dropped. Regarding tickers, top index movers included VIC (+1.78%), VCB (+1.05%), MSN (+2.55%), BID (+1.51%), and CTG (+1.25%). Top index laggards were DHG (-4.38%), FPT (-1.58%), CII (-2.04%), PPC (-2.94%), and QCG (-2.39%). Top 3 major block trades consisted of NVL with 2.2mn shares (VND151bn), GEX with 5.3mn shares (VND122bn), and VNM with 354,000 shares (VND54.1bn).

Foreigners net bought on both exchanges with total net-buying value of VND79.2bn. They mainly bought VNM (VND72.1bn), PLX (VND26.2bn), and VCB (VND24.7bn), while sold VNM (VND62.1bn), PVD (VND28.1bn), and SKG (VND22.5bn).

Snapshot	HOSE	HNX
Close (pts)	772.5	98.7
1 Day change (%)	0.46	0.46
Volume (mn shs)	235.1	59.7
Value (US\$m)	186.4	27.0
Gainers	146	109
Losers	127	89
Unchanged	59	179

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,242	-1.11
WTI Oil (\$/B) 1Mth	43.4	0.79
Brent Oil (\$/B) 1Mth	45.9	0.70
USDVND	22,730	-0.03
EURVND	25,403	-0.02

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.14%	0.86	16.30	5.05
Consumer Staples	0.49%	7.61	24.85	7.56
Energy	0.91%	4.41	16.36	3.72
Financials	0.81%	4.08	20.85	1.97
Health Care	-1.83%	0.34	23.96	4.42
Industrials	0.39%	0.96	26.63	4.22
IT	-1.20%	0.98	11.68	2.29
Materials	-0.07%	0.92	11.25	1.75
Real Estate	0.89%	3.52	30.80	3.28
Utilities	0.26%	4.37	13.82	2.43

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,668.1	1.25	16.13	1.92	3,867
India	9,575.0	-0.57	22.4	2.91	1,040
Indonesia	5,829.7	0.19	25.1	2.47	480
Laos	1,012.7	-0.80	13.94	0.85	1
Malaysia	1,779.5	0.11	16.7	1.74	250
Philippines	7,814.2	-0.56	21.5	2.42	188
Taiwan	10,514.0	1.31	16.4	1.75	1,011
Thailand	1,587.5	0.33	16.1	1.90	460
Vietnam	772.5	0.46	16.4	2.30	83

Source: Bloomberg

Market News

Oil rose, trimming its biggest monthly decline in almost a year, on speculation that its recent sell-off may have been excessive. Prices rose as much as 1.5% in New York on Monday. Still, summer demand for driving fuels should whittle away excessive inventories, according to Swedish bank SEB AB. Crude's 14-day relative strength index dipped below 30 last week, a sign that prices had collapsed very quickly. *(Bloomberg)*

Corporate News

Mobile World Investment Corporation (MWG VN) - shareholders' activities: Mrs. Phan Thi Thu Hien, wife of Chairman cum CEO Nguyen Duc Tai, sold 400,000 MWG shares via order-matching method from Jun 15 to Jun 22, thereby reducing her stake from 1,299,945 shares (0.84%) to 899,945 shares (0.58%). Besides, BoD member Dang Minh Luom has registered to sell 100,000 MWG shares via order-matching method from Jun 29 to Jul 25. If successful, he will decrease his ownership from 409,220 shares (0.13%) to 309,220 shares (0.09%). *(Hsx.vn)*

Vietnam National Petroleum Group (PLX VN) - shareholder's activity: Head of Audit Committee Le Duc Loi fully divested his entire stake of 17,800 PLX shares via order-matching method from Jun 21 to Jun 22. *(Hsx.vn)*

Dong Phu Rubber JSC (DPR VN) – 5M2017 business result and dividend payment: In May 2017, DPR recorded 577 tons in latex consumption with average price of VND42.5mn/ton, VND48.5bn in revenue and VND22.9bn in gross profit. For the accumulated 5M2017, the company recorded VND275.5bn in revenue (+52.4% YoY) and VND135.3bn in gross profit (+145.2% YoY). Besides, Jun 27 and Jun 28 will be the ex-date and record date, correspondingly, for paying the second 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 6.5%). The payment will be occurred from Jul 11. *(Doruco.com.vn & Cafef.vn)*

Petrovietnam Drilling & Well Service Corporation (PVD VN) – business activity: According to PVD, the company has signed 6 contracts with Rosneft with the total value of nearly US\$42mn, including a contract for the supply of jack-up rig PV DRILLING VI and contracts for the provision of drilling technical services for Rosneft's drilling operations. *(Pvdrilling.com.vn)*

Vingroup JSC (VIC VN) – business activity: On Jun 25, the Hanoi People's Committee signed an investment memorandum with many companies regarding the several investments and constructions in Hanoi this year. Notably, VIC will spend VND100trl to develop the Hanoi urban railway project. *(Cafef.vn)*

Tan Tao Investment and Industry Corporation (ITA VN) - additional stock listing: Ho Chi Minh Stock Exchange (HOSE) approved the additional listing of 100,038,758 ITA shares from Jun 27, thereby raising the company's total outstanding shares from 838,424,849 shares to 938,463,607 shares. The additional listing will take effect from Jun 27. For further information, ITA privately issued such shares to convert debts for the company's creditors. *(Hsx.vn)*

Duc Long Gia Lai Group JSC (DLG VN) - key personnel change: DLG has appointed Mr. Tran Van Phuong as new Vice CEO from Jun 24. (*Hsx.vn*)

Viet Capital Securities JSC (VCI VN) - stock listing: Vietnam Securities Depository (VSD) has issued the Securities Registration Certificate and grant Viet Capital Securities JSC the securities code. The number of registered securities is 103.2mn shares, equivalent to the value of VND1.032trl. (*Vsd.vn*)

Japan Vietnam Medical Instrument JSC (JVC VN) - adjusted consolidated 4QFY2016 business results: For 4QFY2016 - which ended on Mar 31, 2017, JVC adjusted its business results with VND123.6bn in net revenue (-0.8% compared to the original figure) and VND9.8bn in gross profit (compared to the loss of VND620mn reported originally) thanks to the decrease of 10% to VND80.6bn in COGS. Besides, corporate income tax crashed to the negative figure of VND1.8bn (vs. the original figure of VND52.6mn). Hence, the company's EAT was adjusted to from VND3.9bn to VND16bn. (*Hsx.vn*)

Binh Dinh Minerals JSC (BMC VN) - dividend payment: Jun 27 and Jun 28 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND600/share (est. 2016 dividend yield of 3%). The payment is expected on Jul 17. (*Cafef.vn*)

Transport And Industry Development Investment JSC (TCD VN) – dividend payment: Jul 05 and Jul 06 will be the ex-date and record date, respectively, for receiving 2016 stock dividend at the ratio of 100:6. (*Cafef.vn*)

An Duong Thao Dien Real Estate Trade JSC (HAR VN) – 2017 AGM Resolution: In 2017 AGM, HAR's shareholders have approved 2017 business plan of VND95.6bn in total revenue (-5% YoY), VND23.5bn in EBT (+6% YoY) and VND18.8bn in EAT (+6% YoY). In addition, shareholders have also approved the issuance plan of over 4.35mn shares to pay 2016 stock dividend at the ratio of 200:09. (*Cafef.vn*)

NinhVanBay Travel Real Estate JSC (NVT VN) – business activity: NVT has decided to transfer its entire stake of 1mn shares of Danh Viet Commercial and Trade JSC (29.15% chartered capital) and transfer its total loan at Danh Viet Commercial and Trade JSC (with the current balance of VND1.015bn) to restructure the debts or supplement the working capital. The minimum total transfer value of the above-mentioned assets is VND7bn. (*Cafef.vn*)

DIC Investment And Trading JSC (DIC VN) – 2017 AGM Resolution: According to 2017 AGM Resolution, DIC sets 2017 consolidated business targets of VND3.495trl in net revenue (+86.3% YoY), VND37.5bn in EBT (+104.9% YoY) and 5%-10% in dividend ratio (not stated in cash or stock). The company will also pay 2016 dividend at the ratio of 3% (not stated in cash or stock). (*Cafef.vn*)

Sai Gon Water Infrastructure Corporation (SII VN) – private placement: SII privately issued 6.146mn shares to Manila Water South Asia Holdings Pte Ltd at the price of VND16,900/share from May 23 to Jun 21, thus lifting the organization's ownership in SII from 18.37mn shares to 24.516mn shares (38%). The proceeds earned from the issuance were recorded at VND103.9bn. (*Vietstock.vn*)

Southern Hydropower JSC (SHP VN) – 2017 business plan: In 2017 AGM, SHP's shareholders have approved 2017 business goals of VND573bn in total revenue (+11.4% YoY), VND150bn in EAT (+53% YoY) and 16% in dividend ratio (not stated in cash or stock). (*Vietstock.vn*)

Truong Long Engineering And Auto JSC (HTL VN) – dividend payment: Jul 07 and Jul 10 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 9.38%). The payment will be made from Jul 20. (*Cafef.vn*)

AMD GROUP Mining and Investment JSC (AMD VN) – 2017 AGM and shareholder's activity: AMD will hold its 2017 AGM on Jun 29. In the meeting, the company will seek for shareholders' approval regarding 2017 business plan of VND1.5trl in total consolidated revenue (+3.8% YoY), VND70bn in EBT (+20% YoY), and no dividend payment for 2016 & 2017. In addition, the firm plans to offer nearly 129.8mn shares to existing shareholders at the price of VND10,000/share and ratio of 1:2. If successful, AMD's chartered capital will increase from VND648.8bn to VND1.946trl. Besides, Chairman Nguyen Tien Duc bought 5mn AMD shares on Jun 22 and Jun 23 via order-matching method, thereby raising his stake from 2.7mn shares (4.16%) to 7.7mn shares (11.87%). (*Vietstock.vn*)

Vietnam Stone Work - Top Fabrication JSC (STV VN – UPCOM) – shares issuance: Jul 05 and Jul 06 will be the ex-date and record date, respectively, for executing the share purchase rights at the ratio of 10:6.8899. Accordingly, STV will issue and offer nearly 4.5mn shares to existing shareholders at the price of VND10,000/share. The purchase rights can be transferred from Jul 14 to Aug 09 while the subscription period will be from Jul 14 to Aug 11. (*Cafef.vn*)

Petrolimex Joint Stock Tanker Company (PJT VN) – shareholder's activity: BoD member Phan Van Cau has registered to sell 250,000 PJT shares out of 1,028,210 shares owned (6.69%) from Jun 28 to Jul 26. (*Cafef.vn*)

Yen Bai Agro-forestry Products and Foodstuff Corporation (CAP VN) - dividend payment: Jun 27 and Jun 28 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND3,400/share (est. 2016 dividend yield of 9.7%). The payment date will be Jul 07. (*Vsd.vn*)

Ba Ria Thermal Power JSC (BTP VN) – dividend payment: Jun 27 and Jun 28 will be the ex-date and record date, respectively, for receiving 2016 cash dividend payment of VND1,000/share (est. 2016 dividend yield of 7.3%), which will be made from Jul 20. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CCL	5,350	350	7.0	973,060	0.004
LDG	12,750	833	7.0	2.04MLN	0.031
STT	7,960	520	7.0	2,810	0.002
ITA	3,680	240	7.0	2.81MLN	0.083
NBB	17,900	1,167	7.0	44,570	0.031

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTF	29,500	-2,200	-6.9	60,940	-0.016
EMC	16,400	-1,200	-6.8	5,930	-0.006
FDC	24,050	-1,750	-6.8	2,260	-0.020
TIX	32,400	-2,350	-6.8	160	-0.023
TCO	11,200	-800	-6.7	90	-0.006

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	42,800	750	1.8	579,860	0.820
VCB	38,500	400	1.1	1.21MLN	0.596
MSN	42,200	1,050	2.6	440,840	0.499
BID	20,200	300	1.5	4.08MLN	0.425
CTG	20,250	250	1.3	1.23MLN	0.386

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DHG	120,000	-5,500	-4.4	579,880	-0.199
FPT	46,700	-750	-1.6	1.38MLN	-0.143
CII	36,000	-750	-2.0	1.29MLN	-0.085
PPC	19,800	-600	-2.9	352,680	-0.081
QCG	28,600	-700	-2.4	1.31MLN	-0.080

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,680	500	7.0	33.27MLN	0.132
HQC	3,360	70	2.1	19.17MLN	0.014
BHS	24,400	-500	-2.0	9.19MLN	-0.062
AMD	12,300	-850	-6.5	5.62MLN	-0.023
PVD	14,000	900	6.9	5.61MLN	0.143

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SEB	36,300	3,300	10.0	800	0.000
VCM	17,600	1,600	10.0	200	0.000
MSC	18,800	1,700	9.9	5,600	0.000
LIG	6,700	600	9.8	180,700	0.000
HLY	19,000	1,700	9.8	10,000	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TTT	62,200	-6,800	-9.9	2,000	0.000
DPS	2,800	-300	-9.7	561,700	0.000
SGD	12,200	-1,300	-9.6	800	0.000
VXB	13,400	-1,400	-9.5	5,200	0.000
PJC	25,000	-2,500	-9.1	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	26,100	400	1.6	1.20MLN	0.345
OCH	6,100	500	8.9	600	0.039
PIV	32,300	2,100	7.0	877,700	0.039
KLF	2,900	200	7.4	12.60MLN	0.035
NTP	66,400	900	1.4	700	0.031

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	8,700	-800	-8.4	38,900	-0.256
VGC	19,000	-300	-1.6	183,300	-0.026
HUT	12,500	-100	-0.8	601,400	-0.016
VC3	23,400	-400	-1.7	1.01MLN	-0.011
SHN	10,300	-100	-1.0	917,600	-0.011

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	2,900	200	7.4	12.60MLN	0.000
SHB	7,500	0	0.0	7.09MLN	0.000
VCG	20,800	200	1.0	2.42MLN	0.000
PVS	16,800	100	0.6	2.34MLN	0.000
PVX	2,000	0	0.0	2.10MLN	0.000

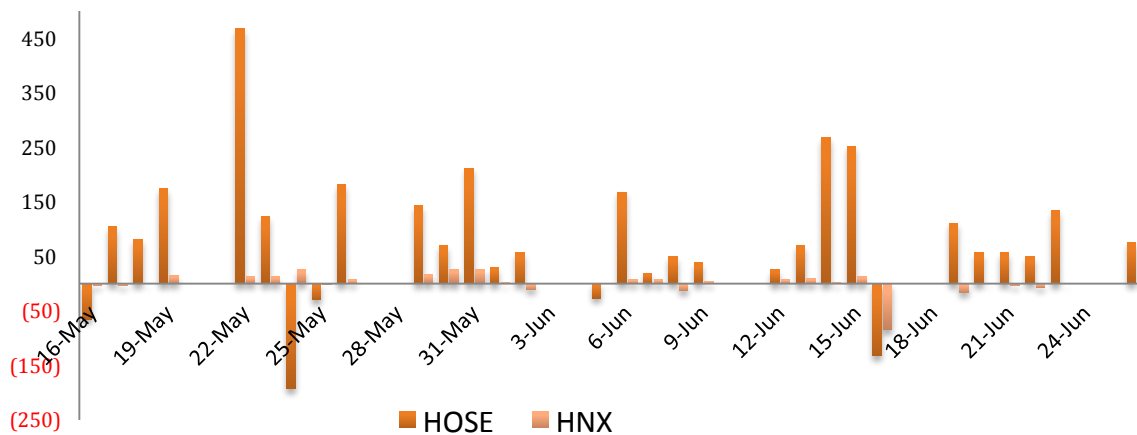
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	10.0	32.8%	1.8	#DIV/0!	BUY	335	2.8%	21	287.4%
% of market	4.3%		1.8%		% of market	8.0%		3.4%	
F.SELL	8.2	46.0%	1.7	295.1%	SELL	259	34.9%	18	295.6%
% of market	0.0%		0.0%		% of market	0.0%		2.9%	
NET BUY (SELL)	1.8		0.1		NET BUY (SELL)	76		3	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,265.0	51.4%	141.8	35.9%	BUY	54,919	60.2%	2,074	33.3%
% of market	5.9%		2.4%		% of market	12.5%		3.2%	
SELL	1,310.7	49.1%	136.9	41.7%	SELL	46,904	47.4%	1,866	36.7%
% of market	6.1%		2.3%		% of market	10.7%		2.9%	
NET BUY (SELL)	(45.6)		4.9		NET BUY (SELL)	8,014		208	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	153,400	400	0.26	72.1	0.241
PLX	71,800	400	0.56	26.2	0.214
VCB	38,500	400	1.05	24.7	0.596
HPG	30,850	50	0.16	17.0	0.026
VIC	42,800	750	1.78	14.9	0.820

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	153,400	400	0.26	62.1	0.241
PVD	14,000	900	6.87	28.1	0.143
SKG	52,000	2,000	4.00	22.5	0.028
VCB	38,500	400	1.05	22.4	0.596
HPG	30,850	50	0.16	16.0	0.026

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	71,800	400	0.56	18.2	0.214
BCG	8,100	-50	-0.61	13.8	-0.002
VIC	42,800	750	1.78	13.5	0.820
MSN	42,200	1,050	2.55	10.5	0.499
VNM	153,400	400	0.26	10.0	0.241

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVD	14,000	900	6.87	-25.0	0.143
SKG	52,000	2,000	4.00	-22.4	0.028
SSI	27,450	150	0.55	-8.2	0.030
BHS	24,400	-500	-2.01	-7.9	-0.062
DHG	120,000	-5,500	-4.38	-3.7	-0.199

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,500	0	0.00	7.5	0.000
BCC	15,200	500	3.40	4.4	0.000
PVS	16,800	100	0.60	2.7	0.000
VCG	20,800	200	0.97	0.7	0.000
CAN	25,200	200	0.80	0.7	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,500	0	0.00	7.5	0.000
PVS	16,800	100	0.60	6.8	0.000
HUT	12,500	-100	-0.79	1.3	0.000
BCC	15,200	500	3.40	0.5	0.000
VGS	10,200	-100	-0.97	0.3	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
BCC	15,200	500	3.40	3.9	0.000
VCG	20,800	200	0.97	0.7	0.000
CAN	25,200	200	0.80	0.7	0.000
CEO	11,200	0	0.00	0.6	0.000
IDV	48,700	-200	-0.41	0.5	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,800	100	0.60	-4.1	0.000
HUT	12,500	-100	-0.79	-1.3	0.000
NET	28,500	-300	-1.04	-0.3	0.000
VGS	10,200	-100	-0.97	-0.2	0.000
KVC	2,700	0	0.00	-0.1	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

26 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	153,400	0.9	8.3	25.2	9,795	1,451	57.8	44.9	652,612	6,281	5,831	19.9	24.4	9.0	38.3	33.7
2	VCB VM	38,500	4.9	1.3	6.6	6,094	3,598	22.9	9.2	1,797,103	1,668	1,566	6.0	23.1	2.8	12.4	1.0
3	SAB VM	207,400	9.4	3.7	5.3	5,851	641	10.4	39.2	43,300	7,265	6,442	37.3	28.5	10.6	35.2	22.9
4	VIC VM	42,800	5.7	1.1	1.9	4,967	2,638	52.3	19.1	874,985	1,255	1,178	111.2	34.1	4.0	10.5	1.6
5	GAS VM	57,000	0.4	4.6	-6.7	4,798	1,913	4.2	46.0	586,827	4,119	3,548	-18.8	13.8	2.7	19.1	13.1
6	PLX VM	71,800	23.6	N/A	N/A	3,660	1,159	100.0	11.8	1,393,381	4,254	4,254	43.0	16.9	4.1	27.7	8.9
7	CTG VM	20,250	7.1	8.3	33.7	3,317	3,723	15.8	0.0	1,988,309	1,867	1,457	20.6	10.8	1.3	12.0	0.8
8	BID VM	20,200	3.6	12.8	38.4	3,038	3,419	4.7	28.6	5,865,527	1,843	1,354	-5.1	11.0	1.6	14.6	0.7
9	MSN VM	42,200	-1.4	-11.7	-3.1	2,113	1,138	32.2	19.1	542,174	2,467	2,481	86.5	17.1	3.1	18.1	4.1
10	HPG VM	30,850	12.8	14.8	12.8	2,059	1,517	58.9	11.1	4,757,844	5,565	4,470	82.3	5.5	2.0	40.9	24.1
11	VJC VM	126,000	-0.6	-1.6	N/A	1,787	322	61.0	5.7	327,660	8,726	8,726	-24.9	14.4	8.4	68.7	14.3
12	NVL VM	68,500	2.1	-0.7	N/A	1,776	589	33.8	36.1	837,350	3,396	3,059	N/A	20.2	4.5	23.1	5.3
13	BVH VM	57,900	-3.5	-4.5	-2.2	1,733	680	29.1	24.5	380,212	1,641	1,651	10.9	35.3	2.9	8.5	1.6
14	ROS VM	86,500	-32.9	-44.7	-22.0	1,636	430	27.2	47.2	4,414,084	1,136	1,136	N/A	76.1	7.6	11.7	7.4
15	MBB VM	21,700	11.6	38.7	65.0	1,635	1,713	49.8	0.0	2,761,801	1,811	1,715	-6.3	12.0	1.5	12.7	1.3
16	MWG VM	103,000	6.2	22.1	29.6	1,394	308	71.4	0.0	357,056	5,709	4,974	40.3	18.0	7.2	47.1	15.6
17	STB VM	14,200	15.4	24.6	70.1	1,127	1,804	94.6	15.2	5,017,540	233	207	-77.1	60.8	1.1	1.8	0.1
18	FPT VM	46,700	10.9	12.6	25.8	1,091	531	70.3	0.0	1,089,077	3,899	3,413	2.9	12.0	2.5	21.8	7.8
19	BHN VM	78,900	-1.4	-9.6	N/A	805	232	100.0	31.6	5,074	3,236	3,236	-9.6	24.4	3.2	13.8	8.0
20	CTD VM	218,000	2.3	5.8	18.3	738	77	89.1	3.7	105,795	20,854	20,894	88.6	10.5	2.6	28.1	15.5
21	DHG VM	120,000	6.8	44.0	88.9	690	131	31.8	0.1	275,429	4,808	4,662	22	25	5	22.1	20
22	EIB VM	12,700	8.5	7.6	38.0	687	1,229	76	0.7	470,941	343	251	661	37	1.1	3	0
23	SSI VM	27,450	5.6	19.1	40.1	592	490	57.0	45.2	4,825,723	2,133	1,698	2	13	1.6	14	7
24	REE VM	36,700	9.6	36.9	53.2	501	310	48.3	0.0	1,413,943	4,274	3,526	27.9	8.6	1.6	16.2	10.4
25	HSG VM	32,400	8.8	18.7	9.5	499	350	50.2	10.7	3,463,270	5,445	4,200	120.2	6.0	2.4	42.7	12.4
26	PNJ VM	104,000	7.2	39.4	55.2	450	98	65.3	0.0	294,809	5,654	4,383	672	18	5.8	35	17
27	KDC VM	46,800	7.3	12.8	37.6	423	206	49.8	40.7	618,421	5,672	5,714	-74.7	8.3	1.6	20.8	15.6
28	HAG VM	9,700	7.8	-2.0	77.7	396	927	61.3	31.5	5,112,948	-1,360	-1,291	N/A	N/A	0.6	-10.2	-2.9
29	DPM VM	22,850	1.8	-5.2	0.2	393	391	35.2	30.5	959,750	2,394	2,452	-25.6	9.5	1.1	9.7	9.4
30	SBT VM	35,250	20.1	43.9	43.9	393	253	53.0	42.5	2,937,141	1,111	1,148	29.3	31.7	3.0	9.0	4.4
31	CII VM	36,000	-8.4	-5.3	28.1	390	246	55.7	8.0	1,472,517	7,950	3,191	9.7	4.5	2.5	23.6	6.7
32	HT1 VM	22,800	7.0	-0.9	9.6	383	382	20.0	41.4	689,956	2,062	2,121	-0.2	11.1	1.6	16.0	6.7
33	HNG VM	11,000	-3.9	-6.4	76.0	371	767	35.1	48.4	3,195,635	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
34	BMP VM	102,000	0.3	-7.3	-5.3	367	82	61.8	2.6	221,981	6,465	7,664	20.9	15.8	3.5	23.1	20.7
35	NT2 VM	29,000	5.1	-10.5	4.7	367	288	27.9	28.2	519,041	3,508	3,701	-5.0	8.3	1.6	20.3	8.6

DAILY MARKET RECAP

26 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	17,200	6.2	17.4	24.6	355	470	72.6	14.5	3,304,841	1,361	1,186	-11.6	12.6	1.0	7.5	3.9
37	GMD VM	44,600	4.1	26.5	69.3	352	179	95.6	0.0	1,410,576	2,196	2,009	-4.2	20.3	1.5	7.3	4.1
38	QCG VM	28,600	30.0	443.7	729.0	346	275	31.9	48.9	914,239	256	253	191.0	111.6	2.1	1.0	0.5
39	DCM VM	13,800	6.2	30.8	34.0	321	529	24.3	48.1	3,994,360	1,387	1,011	N/A	9.9	1.2	11.8	5.9
40	BHS VM	24,400	13.8	88.4	123.4	320	298	77.1	41.9	3,474,359	1,312	1,546	30.6	18.6	1.8	11.6	5.4
41	TCH VM	19,600	-8.4	6.5	14.6	313	363	52.5	48.9	2,195,758	1,379	1,379	N/A	14.2	1.6	16.6	15.1
42	KDH VM	28,100	3.5	16.1	40.5	289	234	48.5	2.6	187,861	1,658	1,587	55.3	16.9	1.9	11.3	4.9
43	PPC VM	19,800	0.0	14.5	15.8	277	318	15.0	32.8	183,908	2,665	1,724	-2.2	7.4	1.1	15.3	8.5
44	HBC VM	65,200	4.8	17.3	118.1	274	95	71.9	25.1	1,615,951	7,190	5,346	539.6	9.1	3.8	41.0	6.1
45	PDR VM	27,600	12.7	97.8	133.5	270	222	38.3	48.1	647,577	1,121	1,033	28.1	24.6	2.5	10.5	3.0
46	HCM VM	45,250	2.8	41.2	65.4	258	130	39.5	48.6	1,016,808	2,624	2,395	49.9	17.2	2.3	13.8	9.8
47	VHC VM	58,800	4.1	14.2	1.0	239	92	25.5	61.4	63,378	6,096	5,922	80.9	9.6	2.2	24.1	11.6
48	TLG VM	141,000	35.8	37.7	41.0	238	38	25.6	21.0	790	5,658	5,514	24.9	24.9	5.6	23.8	18.8
49	PVD VM	14,000	-14.4	-31.7	-34.0	236	383	48.1	26.8	2,080,352	-356	224	-94.1	N/A	0.4	-1.0	-0.5
50	VCF VM	192,000	7.3	12.9	12.9	225	27	30.7	19.3	177	12,978	14,450	30.0	14.8	2.4	19.4	13.4
51	TRA VM	121,000	15.1	22.3	27.1	221	41	58.1	1.3	14,995	4,867	5,081	29.0	25	5.4	23	16
52	DXG VM	17,450	-11.2	8.3	59.7	219	286	76.6	20.9	4,648,087	2,602.7	2,555	29.6	6.7	1.5	26.5	13.4
53	FLC VM	7,680	4.1	-5.8	56.7	216	638	86.2	38.5	10,723,410	1,818	1,795	-8.0	4.2	0.6	14.0	7.4
54	PGD VM	51,600	6.2	31.0	35.1	204	90	49.5	45.7	71,012	1,769	2,313	-37.5	29	3.3	12	6
55	BIC VM	39,500	0.5	-0.4	3.9	204	117	99.7	1.4	9,942	1,129	1,083	-27.2	35	2.3	6	3
56	DMC VM	130,100	12.2	44.2	92.2	199	35	46.3	37.7	28,803	5,224	4,856	44.3	24.9	4.8	20.6	17.4
57	GTN VM	17,400	2.4	17.6	-1.7	191	250	18.2	50.5	1,363,891	142	104	-86.3	122.9	1.6	0.9	0.6
58	PAN VM	41,500	1.2	-4.4	-3.0	187	102	59.8	54.2	4,225	1,763	2,489	-1.9	24	1.8	11	7
59	NLG VM	29,600	7.2	10.4	35.5	185	142	56.0	6.8	632,496	2,352	2,149	70.0	13	1.6	14	6
60	LGC VM	21,600	-4.8	-3.8	-11.5	183	193	N/A	4.0	2,174	1,608	1,698	-49.5	13	1.8	13	4
61	PVT VM	14,650	6.9	16.3	23.6	181	281	48.9	21.6	778,353	1,437.7	1,321	13	10.2	1.2	10.7	4.4
62	DRC VM	32,900	7.3	2.8	4.8	172	119	39.4	18.9	653,109	3,177.6	3,327	-8.2	10.4	2.4	22.1	12.7
63	VSH VM	17,400	2.4	9.4	11.2	158	206	69.3	33.7	66,369	1,549	1,219	2.4	11.2	1.3	9.2	4.6
64	PC1 VM	36,000	11.4	18.5	26.8	155	98	67.0	15.4	181,959	3,486	3,486	-51	10.3	1.8	18.7	7.8
65	ITA VM	3,680	4.5	-12.4	1.4	152	938	69.3	37.7	3,221,467	49	43	-74.1	75.2	0.3	0.4	0.3
66	CHP VM	27,100	22.1	19.9	32.2	150	126	20.0	45.6	97,367	2,983	1,950	-21.5	9.1	2.0	15.6	8.1
67	CAV VM	58,800	9.7	-6.1	5.9	149	58	51.4	45.7	68,527	5,943	4,380	43.2	9.9	2.4	25.2	11.6
68	DIG VM	14,150	21.5	55.5	83.8	148	238	87.1	22.1	1,652,210	141	228	459.2	100.4	1.2	2.2	1.1
69	NKG VM	32,550	2.7	35.2	39.7	142	99	26.4	18.5	567,631	7,479	6,850	286.2	4.4	1.9	49.5	10.3
70	ASM VM	14,050	-1.1	-10.2	-4.4	136	220	59.3	46.1	1,573,267	741	787	27.8	19.0	1.2	6.9	3.9

Source: Bloomberg

Bloomberg: VNDS

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