

Market commentary

Both Vietnam Stock Markets enjoyed a positive trading sessions after several days sinking in red. Despites drifting lower from the very start, VNINDEX soon bounced back and reached 709.9pts. GAS led the rise and became the index's biggest supporter thanks to foreigners' high demand. Banking pillars witnessed divergence as STB, BID, and CTG increased strongly while EIB and VCB were among the top laggards. Notably, STB closed at ceiling price with abundant demand after the news regarding its candidates for BoD and Supervisory Board publishing. Besides, divergence was also seen in Food and Beverages stocks as SAB and VNM contributed to index's rise while BHN and MSN shrunk. Meanwhile, the surges in DCM and DPM represented the recent robust growth in fertilizer industry. On the other hand, ROS and PLX suffered from aggressive selling forces and negatively impacted the index. At the end, VN-INDEX gained 2.46pts to close at its intraday high of 710.04pts with 169 advancers, 85 losers, and 68 unchanged. HNX-INDEX fluctuated mainly in green throughout the day and finished at 88.55pts with 119 gainers, 72 losers, and 190 unchanged.

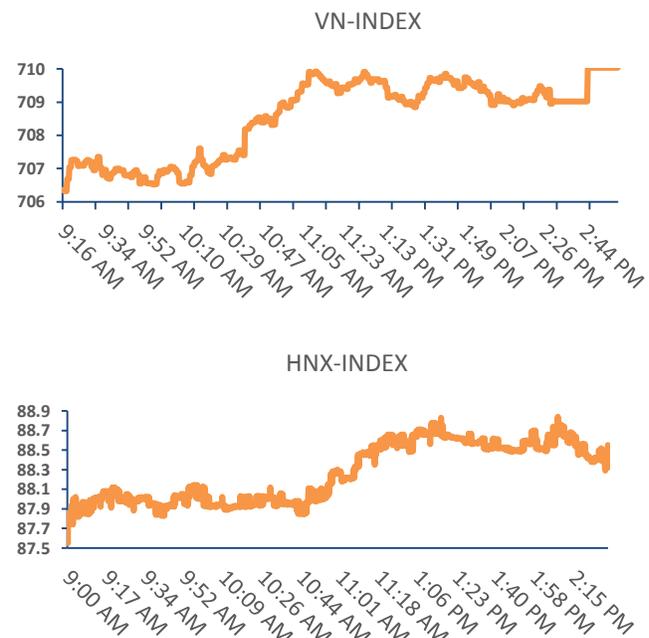
Most sectors rose, led by Health Care (+2.54%), Utilities (+1.29%), and Consumer Discretionary (+0.58%). Only Energy (-1.76%) and Industrials (-0.20%) fell. Regarding tickers, top index movers included GAS (+1.49%), STB (+6.76%), SAB (+0.75%), VNM (+0.35%), and BID (+0.92%). Top index laggards consisted of ROS (-2.38%), PLX (-2.33%), HPG (-2.01%), EIB (-3.48%), and VCB (-0.14%). Besides, top major block deals were NVL with 1.1mn shares (VND80.4bn), VNM with 550,000 shares (VND79.2bn), and PDR with 1.2mn shares (VND29.1bn).

Foreigners net bought on HOSE with net-buying value of VND29.8bn and net sold on HNX with net-selling value of VND11bn. They mainly bought VNM (VND101.6bn), VJC (VND21bn), and GMD (VND12.9bn) while sold VNM (VND81.3bn), VCB (VND22.7bn), and HPG (VND18.5bn).

Snapshot	HOSE	HNX
Close (pts)	710.0	88.6
1 Day change (%)	0.35	0.79
Volume (mn shs)	142.3	52.0
Value (US\$m)	153.4	23.6
Gainers	169	119
Losers	85	72
Unchanged	68	190

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,265	-0.08
WTI Oil (\$/B) 1Mth	49.2	-0.71
Brent Oil (\$/B) 1Mth	51.7	-0.75
USDVND	22,736	0.13
EURVND	24,881	0.27

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.58%	0.74	14.09	4.46
Consumer Staples	0.41%	7.86	25.89	8.00
Energy	-1.76%	2.72	16.26	2.18
Financials	0.54%	3.98	18.41	1.80
Health Care	2.54%	0.42	18.16	3.68
Industrials	-0.20%	1.71	53.01	6.66
IT	0.51%	1.07	11.41	2.07
Materials	0.54%	0.95	9.28	1.66
Real Estate	0.26%	3.73	29.76	3.21
Utilities	1.29%	4.56	13.15	2.33

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,445.8	0.13	15.66	1.85	3,546
India	9,351.9	0.49	22.3	2.94	1,024
Indonesia	5,726.5	0.81	24.7	2.54	471
Laos	1,036.5	-0.13	11.49	0.88	1
Malaysia	1,768.9	0.18	17.5	1.87	245
Philippines	7,726.5	0.34	21.4	2.50	187
Taiwan	9,856.5	0.15	15.6	1.66	966
Thailand	1,567.5	0.33	16.7	1.91	448
Vietnam	710.0	0.35	16.0	2.16	76

Source: Bloomberg

Market News

Oil traded below US\$50 a barrel in New York amid conflicting signs on whether U.S. crude stockpiles are retreating. Futures slipped 0.7%, having fallen to a three-week low on Apr 24. The industry-funded American Petroleum Institute was said to report U.S. crude supplies increased by 897,000 barrels last week. Meanwhile, a Bloomberg survey forecasts stockpiles probably fell by 1.75mn barrels before an Energy Information Administration report on Wednesday. *(Bloomberg)*

Vietnam Treasury will offer VND5.5trl of bonds on May 03, including VND1.5trl of 5-year notes, VND1trl of 7-year securities, VND1.5trl of 10-year bonds, and VND1.5trl of 15-year debt, Hanoi Stock Exchange says on website. *(Bloomberg)*

Vietnam Jan-Apr disbursed FDI is seen at US\$4.8bn (+3.2% YoY). Besides, total pledged FDI increased by 40.5% YoY to US\$10.95bn in 4M2017, Ministry of Planning and Investment says on its website. For further information, South Korea represents 38% of Vietnam's 4-month pledged FDI. *(Bloomberg)*

Vietnam FDI-funded companies may have 4-month trade surplus of US\$5.75bn. FDI-funded companies' Jan.-Apr exports, including crude oil, may rise by 16% YoY to US\$44.05bn, or 72% of country's total exports, Ministry of Planning and Investment says on its website. Their Jan.-Apr imports are expected to increase by 25% YoY to US\$38.29bn, or 60% of country's total imports during same period. *(Bloomberg)*

Vietnam plans to seek funds from private companies, bank loans and state capital for planned investment of VND19.3trl on Tan Son Nhat expansion project, newspaper reports, citing Civil Aviation Authority's revised proposal submitted to Ministry of Transport. The airport will have new terminal designed for 15mn passenger. Thus, the expanded airport will serve 43mn-45mn passengers/year, with 80-85 aircraft parking slots vs current 50. *(Bloomberg)*

Nghi Son oil refinery may start commercial run in 1Q2018 after construction delays cause government to halt trial runs, according to a posting on the government's website. *(Bloomberg)*

Corporate News

Joint Stock Commercial Bank for Investment and Development of Vietnam (BID VN) – 1Q2017 consolidated business results: For 1Q2017, BID posted VND6.806trl in revenue from net interest (+20.7% YoY) and VND1.849trl in EAT (+9.9% YoY). *(Vietstock.vn)*

Mobile World Investment Corporation (MWG VN) – treasury shares: MWG bought 80,495 shares in Apr 2017, thereby raising its total treasury shares from 55,570 shares to 136,065 shares. *(Cafef.vn)*

Dat Xanh Real Estate Service & Construction JSC (DXG VN) - shareholder's activity: Chairman cum CEO Luong Tri Thin has registered to buy 5mn DXG shares via order-matching and put-through methods from May 03 to Jun 01. If successful, he will increase his stake from 6.87% to 8.85% (22,387,155 shares). *(Cafef.vn)*

Hoang Huy Investment Services JSC (HHS VN) - shareholder's activity: Chairman Do Huu Ha bought 10mn HHS shares from Apr 05 to Apr 21, thereby raising his stake from 4.8mn shares (1.78%) to 14.8mn shares (5.48%). (*Cafef.vn*)

Sowatco Corporation (SWC VN - UPCOM) - shareholder's activity: Indo Trans Logistics Corporation (ITL), which relates to BoD member Tran Tuan Anh, has registered to divest its entire stake of 6,173,900 SWC shares (9.2%) via order-matching and put-through methods from Apr 27 to May 26. (*Hnx.vn*)

Bao Viet Holdings (BVH VN) – 2017 AGM: According to BVH's BoD Resolution, BVH has decided to hold its AGM in Jun 2017 instead of Apr 27. (*Vietstock.vn*)

Vingroup JSC (VIC VN) – 2017 AGM: In the AGM today, VIC's shareholders have approved the 2017 business plan with revenue of approx. VND80tr and profit of VND3tr. In addition, VIC had sought for shareholders' approval regarding the share issuance and share conversion plans for WP Investments III B.V and Credit Suisse AG (Singapore). (*Bloomberg & Vietstock.vn*)

Binh Dien Fertilizer JSC (BFC VN) – 2017 AGM and 1Q2017 consolidated business results: In 2017 AGM dated Apr 25, BFC announced to record VND6.06tr in total revenue (-0.6% YoY and completing 91.5% of the year plan) and VND420.5bn in consolidated EBT (+19.8% YoY and exceeding full-year goal by 13.9%). Thus, the company will pay 2016 cash dividend of VND3,000/share, of which VND2,000/share was paid previously. For 2017, BFC's shareholders have approved the business targets of VND6.85tr in total revenue (+13% YoY), VND420bn in consolidated EBT (roughly equal to 2016's figure), and 25% in dividend ratio (not stated in cash or stock). For further information, in 1Q2017, BFC reached VND1.173tr in net revenue (+18.2% YoY) and VND172.3bn in gross profit (+37% YoY). Financial revenue increased to VND1.1bn (+17.8% YoY) but financial expenses also rose to VND25.5bn (+27.7% YoY). Besides, selling expenses and admin expenses hit VND45bn (+16.5% YoY) and VND22.6bn (+18.4% YoY), respectively. As a result, EBT and EAT were recorded at VND80.5bn (+58.4% YoY and completing 19.2% of the year target) and VND65.7bn (+51% YoY), correspondingly. (*Fpts.com.vn*)

Binh Minh Plastics JSC (BMP VN) - dividend payment and share issuance: BMP's BoD has approved to pay the second 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 2.13%). The payment is expected in Jun 2017. In addition, BMP will also issue bonus shares at the ratio of 10:8 in May 2017. Besides, the company's BoD has decided to postpone the 240 Hau Giang project. (*Cafef.vn*)

Vietnam Electrical Equipment JSC (GEX VN) - shareholder's activity and treasury shares: Ms. Pham Thi Thu Ha, wife of BoD member Vo Anh Linh, has registered to sell her entire stake of 3,630,000 GEX shares (1.57%) via order-matching and put-through methods from Apr 26 to May 19. Besides, GEX has registered to sell its entire 500,000 treasury shares via order-matching method from May 03 to Jun 01 in order to supplement the company's working capital. (*Cafef.vn*)

Bamboo Capital JSC (BCG VN) - shareholder's activity: Supervisory Board member Le Thi Mai Loan has registered to buy 500,000 BCG shares via order-matching and put-through methods from May 03 to Jun 02. If successful, she will raise her stake from 0.34% to 0.81% (871,600 shares). (*Cafef.vn*)

VietinBank Securities JSC (CTS VN) - 1Q2017 business results and shareholder's activity: In Q1, CTS recorded VND59.6bn in total operating revenue (+35.7% YoY) and VND11.8bn in total operating expenses (-8.3% YoY). Besides, while financial revenue slightly increased to VND991mn (+3.7% YoY), financial expenses surged to VND2.3bn (vs. VND537mn in 1Q2016's). Moreover, admin expenses also rose by 15.5% YoY to VND8.76bn. At the end, CTS reached VND30.8bn in EAT (+60.5% YoY). For further information, Director Chu Manh Hien has registered to buy 100,000 CTS shares from Apr 27 to May 16, knowing that he currently holds 100,000 shares (0.11%). (*Cafef.vn*)

Tien Phong Plastic JSC (NTP VN) - 1Q2017 consolidated business results: For 1Q2017, NTP recorded VND1.028tr in net revenue (+27% YoY) and VND356.3bn in gross profit (+20.5% YoY) as COGS rose by 30.8% YoY to VND672bn. Financial expenses increased by 18% YoY to VND16bn and selling expenses jumped to VND201.6bn (+48.5% YoY). Meanwhile, admin expenses fell to VND41.5bn (-29.8% YoY). Thus, the company achieved VND93.6bn in EAT (+12.5% YoY). (*Vietstock.vn*)

Danang Housing Investment Development JSC (NDN VN) – 1Q2017 consolidated business results: In Q1, NDN reached VND36.3bn in net revenue (-34.2% YoY) and VND12.2bn in gross profit (-0.5% YoY) thanks to the decrease of 43.8% in COGS. Besides, financial revenue hit VND5.4bn (+99.7% YoY) while financial expenses slumped to VND867mn (vs. VND10.1bn in 1Q2016's). In addition, selling expenses and admin expenses were recorded at VND54.8mn (vs. VND10.7mn in 1Q2016's) and VND1.6bn (+151.2%), respectively. Thus, EAT hit VND11.9bn (+561.9% YoY). (*Ndn.com.vn*)

Long Hau Corporation (LHG VN) – dividend payment: May 09 and May 10 will be the ex-date and record date, respectively, for receiving the 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 7.2%). The payment will be made from May 31. (*Cafef.vn*)

South Logistics JSC (STG VN) – investment activity: STG's BoD has decided to buy 1,408,260 shares of Sotrans Ha Tinh One Member Company Limited in order to raise its stake from 51% to 100%. The transaction is expected to complete before Jun 30. (*Cafef.vn*)

Sacom Development and Investment Corporation (SAM VN) - investment plan: SAM's BoD has decided to purchase 3.25mn shares of Nam Nung Ltd. during their stake sale for strategic investors at the starting price of VND10,000/share in 2017. Moreover, SAM also plans to buy maximum 314,000 shares of Capella Vietnam JSC at the price of VND10,000/share in May 2017. If successful, SAM will raise its holding in Capella Vietnam to 31.48%. (*Cafef.vn*)

Dong Nai Plastic JSC (DNP VN) - investment plan: DNP's BoD has decided to invest VND735bn (equivalent to 98% of chartered capital) to establish DNP Water Investment JSC and assign DNP's Chairman Vu Dinh Do to represent DNP's capital contribution in the new company. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMT	12,250	800	7.0	2,290	0.003
HAP	4,600	300	7.0	1.88MLN	0.007
PDN	73,700	4,800	7.0	3,930	0.024
VID	7,220	470	7.0	144,650	0.005
SMC	21,650	1,400	6.9	228,510	0.017

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STT	6,750	-500	-6.9	100	-0.002
RIC	7,550	-550	-6.8	140	-0.007
HAS	6,700	-480	-6.7	33,980	-0.002
CMX	3,340	-230	-6.4	850	-0.001
ATG	2,100	-140	-6.3	1.51MLN	-0.001

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	54,500	800	1.5	334,940	0.632
STB	11,850	750	6.8	8.43MLN	0.459
SAB	200,500	1,500	0.8	15,380	0.397
VNM	143,900	500	0.4	272,660	0.299
BID	16,500	150	0.9	3.09MLN	0.212

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	160,100	-3,900	-2.4	7.11MLN	-0.692
PLX	44,100	-1,050	-2.3	1.74MLN	-0.560
HPG	29,200	-600	-2.0	4.57MLN	-0.313
EIB	11,100	-400	-3.5	237,870	-0.204
VCB	35,050	-50	-0.1	709,260	-0.074

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,520	20	0.3	12.91MLN	0.005
STB	11,850	750	6.8	8.43MLN	0.459
ROS	160,100	-3,900	-2.4	7.11MLN	-0.692
HQC	2,510	10	0.4	4.92MLN	0.002
HPG	29,200	-600	-2.0	4.57MLN	-0.313

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TTZ	3,300	300	10.0	316,200	0.000
VNC	36,300	3,300	10.0	100	0.000
TV3	33,300	3,000	9.9	500	0.000
CCM	14,800	1,300	9.6	100	0.000
BXH	28,500	2,500	9.6	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ARM	31,500	-3,500	-10.0	3,700	0.000
PTI	23,400	-2,600	-10.0	2,000	0.000
SDA	2,700	-300	-10.0	32,137	0.000
SSM	16,500	-1,800	-9.8	1,300	0.000
PJC	23,900	-2,600	-9.8	400	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	22,700	600	2.7	1.18MLN	0.516
HUT	13,600	600	4.6	2.85MLN	0.089
PVS	16,800	200	1.2	938,363	0.050
VCS	149,900	1,900	1.3	53,577	0.038
VNR	25,000	1,300	5.5	39,200	0.038

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,400	-200	-2.6	21.86MLN	-0.193
PTI	23,400	-2,600	-10.0	2,000	-0.058
VC3	30,000	-900	-2.9	529,300	-0.026
VGC	15,400	-300	-1.9	60,400	-0.021
NTP	74,900	-600	-0.8	115,210	-0.017

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,400	-200	-2.6	21.86MLN	0.000
HUT	13,600	600	4.6	2.85MLN	0.000
KLF	2,400	0	0.0	2.29MLN	0.000
SHN	10,100	100	1.0	1.80MLN	0.000
VIX	6,300	100	1.6	1.58MLN	0.000

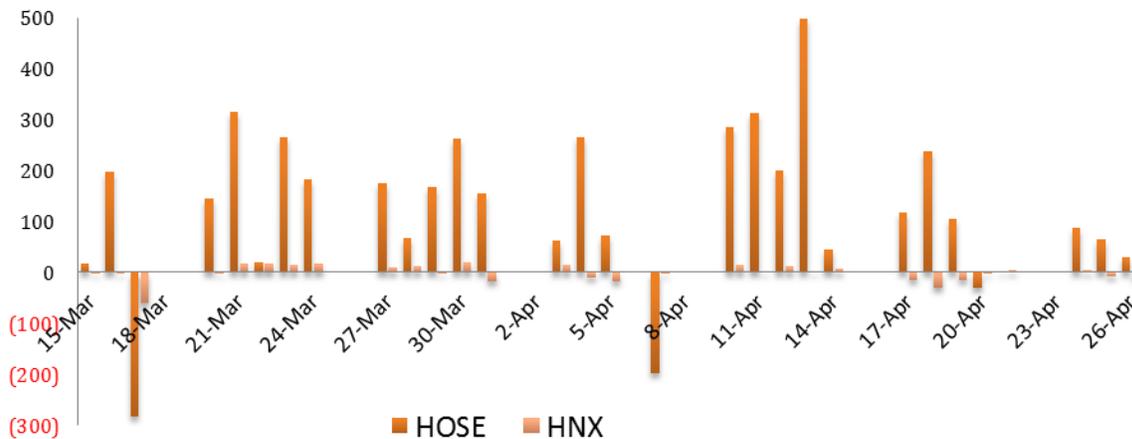
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	6.7	20.2%	0.7	-19.3%	BUY	294	27.9%	10	-23.8%
% of market	4.7%		0.9%		% of market	8.5%		1.9%	
F.SELL	7.7	37.9%	1.5	-29.9%	SELL	264	60.2%	21	-3.6%
% of market	0.0%		0.0%		% of market	0.0%		3.9%	
NET BUY (SELL)	(1.0)		(0.9)		NET BUY (SELL)	30		(11)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	803.0	32.6%	85.2	21.6%	BUY	35,881	39.3%	1,291	20.7%
% of market	6.4%		2.5%		% of market	14.3%		3.4%	
SELL	843.0	31.6%	80.4	24.5%	SELL	30,448	30.8%	1,113	21.9%
% of market	6.7%		2.3%		% of market	12.1%		3.0%	
NET BUY (SELL)	(40.0)		4.8		NET BUY (SELL)	5,432		178	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	143,900	500	0.35	101.6	0.299
VJC	129,200	1,200	0.94	21.0	0.148
GMD	32,700	350	1.08	12.9	0.026
GAS	54,500	800	1.49	11.8	0.632
MSN	45,450	-50	-0.11	11.1	-0.024

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	143,900	500	0.35	81.3	0.299
VCB	35,050	-50	-0.14	22.7	-0.074
HPG	29,200	-600	-2.01	18.5	-0.313
VJC	129,200	1,200	0.94	13.0	0.148
GMD	32,700	350	1.08	12.9	0.026

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	143,900	500	0.35	20.3	0.299
GAS	54,500	800	1.49	10.8	0.632
CTD	204,000	300	0.15	9.7	0.010
PAC	37,500	1,400	3.88	9.3	0.027
VJC	129,200	1,200	0.94	8.1	0.148

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	35,050	-50	-0.14	-14.2	-0.074
HPG	29,200	-600	-2.01	-10.8	-0.313
DCM	12,000	750	6.67	-10.6	0.164
SCR	8,620	220	2.62	-8.5	0.021
NLG	27,600	-400	-1.43	-6.7	-0.023

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCG	14,800	300	2.07	5.5	0.000
NDN	8,600	400	4.88	0.8	0.000
BVS	16,300	-100	-0.61	0.5	0.000
HVT	29,800	-200	-0.67	0.4	0.000
EID	14,900	300	2.05	0.3	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,400	-200	-2.63	7.7	0.000
PVS	16,800	200	1.20	3.9	0.000
CVT	49,700	1,700	3.54	2.9	0.000
DBC	26,800	200	0.75	2.5	0.000
VCS	149,900	1,900	1.28	1.6	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCG	14,800	300	2.07	5.5	0.000
NDN	8,600	400	4.88	0.8	0.000
BVS	16,300	-100	-0.61	0.5	0.000
HVT	29,800	-200	-0.67	0.4	0.000
EID	14,900	300	2.05	0.3	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,400	-200	-2.63	-7.7	0.000
PVS	16,800	200	1.20	-3.9	0.000
CVT	49,700	1,700	3.54	-2.7	0.000
DBC	26,800	200	0.75	-2.5	0.000
VCS	149,900	1,900	1.28	-1.6	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

25 Apr 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	143,900	1.6	11.6	2.0	9,186	1,451	57.8	45.3	906,324	5,832	5,831	19.9	24.7	9.4	39.3	32.9
2	SAB VM	200,500	0.3	-10.4	N/A	5,655	641	10.4	39.2	30,693	6,442	6,442	37.3	31.1	11.3	36.7	21.7
3	VCB VM	35,050	-7.8	-10.8	-0.7	5,546	3,598	100.0	9.3	1,091,513	1,668	1,566	6.0	21.0	2.5	12.4	1.0
4	VIC VM	40,400	-4.6	-3.8	-4.8	4,687	2,638	52.3	19.0	979,976	1,004	1,178	111.2	40.2	3.7	9.8	1.5
5	GAS VM	54,500	0.0	-9.3	-19.5	4,586	1,913	4.2	46.3	571,648	4,119	3,548	-18.8	13.2	2.6	19.1	13.1
6	ROS VM	160,100	2.3	23.6	116	3,028	430	27.2	48.1	4,766,152	1,136	1,136	N/A	140.9	14.1	11.7	7.4
7	CTG VM	17,200	-8.0	-7.3	1.5	2,817	3,723	15.8	0.0	1,131,154	1,836	1,457	20.6	9.4	1.1	11.8	0.8
8	PLX VM	44,100	N/A	N/A	N/A	2,510	1,294	100.0	11.7	N/A	4,254	4,254	43.0	10.4	2.5	27.7	8.9
9	BID VM	16,500	-7.8	-2.4	-4.3	2,481	3,419	4.7	28.7	3,811,481	1,802	1,802	25.6	9.2	1.3	14.7	0.7
10	MSN VM	45,450	-4.9	10.2	3.8	2,275	1,138	32.7	18.1	607,886	2,482	1,641	86.5	18.3	3.4	17.5	3.9
11	NVL VM	72,800	5.5	20.1	N/A	1,887	589	33.8	38.8	619,974	3,396	3,059	N/A	21.4	4.8	23.1	5.3
12	VJC VM	129,200	0.9	N/A	N/A	1,832	322	61.0	3.6	384,489	8,726	8,726	-24.9	14.8	8.6	68.7	14.3
13	BVH VM	57,300	-5.4	-6.2	-15.0	1,715	680	29.1	24.2	356,316	1,922	1,980	19.4	29.8	2.9	10.1	2.0
14	HPG VM	29,200	1.7	3.5	10.7	1,624	1,264	50.7	12.2	4,204,776	5,496	4,775	82.3	5.3	1.9	35.3	22.5
15	MBB VM	15,050	-3.8	6.4	5.6	1,134	1,713	49.8	0.0	1,053,885	1,716	1,715	-6.3	8.8	1.0	12.1	1.2
16	MWG VM	164,100	-2.7	2.6	14.0	1,111	154	70.5	0.0	155,134	10,643	9,948	40.3	15.4	6.6	49.9	14.3
17	STB VM	11,850	3.9	16.2	31.4	940	1,804	92.7	15.8	6,674,159	350	207	-77.1	33.9	0.9	-0.3	0.0
18	FPT VM	46,000	-3.6	2.0	7.0	934	462	73.4	0.0	985,700	3,926	3,925	2.9	11.7	2.2	19.9	7.1
19	BHN VM	83,500	-4.4	-38.1	N/A	851	232	100.0	31.6	9,948	3,236	3,236	-9.6	25.8	3.4	13.8	8.0
20	CTD VM	204,000	-1.0	5.4	15.3	691	77	89.1	5.2	141,819	20,854	20,894	88.6	9.8	2.5	28.5	14.5
21	EIB VM	11,100	-5.9	15.9	6.7	600	1,229	75.6	0.7	318,688	251	251	661	44	1	2.3	0
22	DHG VM	139,000	11.2	26.4	42.1	533	87	32	0.0	84,978	7,568	7,035	22	18	4.6	23	19
23	SSI VM	22,400	-2.8	10.9	7.7	483	490	57.0	43.9	3,224,704	1,827	1,698	2	12	1.6	13	7
24	HSG VM	47,850	0.2	-3.7	24.9	421	200	54.8	18.3	1,626,126	9,238	7,350	120.2	5.2	2.0	43.4	15.4
25	DPM VM	23,800	-1.2	-1.4	-14.2	410	391	35.2	29.5	893,033	2,038	61	-98.1	11.7	1.1	13.1	12.5
26	HNG VM	11,850	0.9	62.3	97.2	400	767	29.5	48.4	2,192,466	-1,273	-1,273	N/A	N/A	0.9	-9	-3
27	CII VM	36,650	-3.6	19.4	25.1	389	241	54.7	10.8	1,785,487	3,228	3,191	9.7	11.4	2.5	23.6	6.7
28	NT2 VM	30,200	-6.8	4.1	-12.2	382	288	27.9	26.7	297,704	3,508	3,701	-5.0	8.6	1.8	22.0	8.8
29	HT1 VM	22,400	-2.6	12.0	5.7	376	382	20.0	39.8	465,616	2,062	2,121	-0.2	10.9	1.6	16.7	6.8
30	BMP VM	187,900	-5.1	-2.6	-5.8	376	45	61.8	0.2	88,240	13,796	13,796	20.9	13.6	3.7	29.1	23.5
31	PNJ VM	86,500	16.0	25.4	25.4	374	98	66.7	0.0	119,273	5,654	4,383	671.7	15.3	5.7	30.6	13.7
32	REE VM	26,650	-0.6	3.7	27.5	363	310	48.3	0.0	1,109,648	3,525	3,526	27.9	7.6	1.2	16.2	10.4
33	KDC VM	39,000	-6.0	5.7	9.9	353	206	49.8	39.7	686,447	5,626	5,624	-75.1	6.9	1.4	19.3	15.1
34	TCH VM	19,700	7.1	16.9	-24.0	315	363	52.5	49.0	1,449,191	N/A	N/A	N/A	N/A	1.6	N/A	N/A
35	PVD VM	18,600	-9.3	-11.4	-20.7	313	383	98.6	22.8	1,848,880	260	201	-94.7	70.3	0.5	0.9	0.5

DAILY MARKET RECAP

26 Apr 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fill %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	14,950	2.0	9.5	-14.6	309	470	72.6	15.9	2,587,012	1,188	1,188	-11.4	12.6	0.9	7.5	3.9
37	HAG VM	8,790	-11.2	57.0	67.4	305	790	54.2	35.7	7,889,814	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	DCM VM	12,000	13.7	24.1	10.1	279	529	24.3	46.0	1,012,419	1,171	1,171	N/A	10.2	1.1	10.3	4.5
39	SBT VM	24,200	-1.2	-0.4	-7.6	269	253	53.0	42.2	1,351,643	1,051	1,148	29.3	23.0	2.1	9.2	4.5
40	GMD VM	32,700	-7.2	15.5	19.3	258	179	95.6	0.0	652,495	2,043	1,957	-10.3	16.0	1.1	7.1	4.0
41	KDH VM	25,000	3.3	26.9	18.5	257	234	49.8	2.5	132,125	1,587	1,587	55.3	15.8	1.7	11.0	4.5
42	PPC VM	17,850	3.2	4.4	19.0	250	318	15.0	33.2	63,674	2,647	1,706	-3.2	6.7	1.3	-6.3	-3.0
43	DXG VM	22,300	22.5	65.8	95.6	248	253	81.0	21.1	4,168,458	2,941	2,887	29.6	7.6	1.7	22.3	11.8
44	PDR VM	25,100	63.5	81.9	87.3	223	202	38.3	47.8	787,328	1,233	1,136	28.1	20.4	2.1	9.8	2.9
45	HBC VM	52,900	-4.9	55.6	82.4	222	95	71.9	27.4	1,629,670	5,883	6,056	624.5	9.0	3.1	41.2	6.1
46	VHC VM	52,600	2.1	-6.9	-2.6	214	92	25.5	62.6	158,618	5,776	6,008	83.5	9.1	2.0	23.3	10.8
47	FLC VM	7,520	-7.7	46.0	24.1	211	638	86.2	38.9	21,919,090	1,735	1,730	-11.4	4.3	0.6	13.5	7.1
48	BIC VM	40,000	0.9	-3.6	18.3	206	117	99.7	1.4	4,599	1,129	1,083	-27.2	35.4	2.3	6.3	2.9
49	LGC VM	23,950	6.7	-5.1	6.4	203	193	N/A	4.0	2,953	1,608	1,698	-49.5	14.9	1.9	13.3	4.2
50	BHS VM	15,350	18.5	44.0	17.8	201	298	77.9	41.3	1,957,748	1,455	1,546	30.6	10.5	1.2	11.6	5.3
51	VCF VM	168,000	-1.2	-6.1	9.8	196	27	30.7	19.3	204	14,294	14,450	30.0	12	2.1	19	13
52	PAN VM	42,500	-2.1	1.4	-10.5	191	102	59.8	54.1	6,144	2,548.5	2,538	0.0	16.7	1.9	11.4	6.9
53	HCM VM	31,600	-1.4	12.7	13.1	180	130	39.5	0.0	537,880	2,624	2,395	49.9	12.0	1.7	13.0	9.1
54	TRA VM	118,000	-0.6	5.4	2.6	179	35	58.1	1.1	12,913	6,097	6,097	29.0	19	4.4	23	16
55	PGD VM	45,200	14.7	13.3	2.7	179	90	49.5	45.6	50,218	1,769	2,313	-37.5	26	2.9	17	8
56	NLG VM	27,600	3.0	20.0	25.5	173	142	56.0	6.5	692,120	2,322	2,149	70.0	11.9	1.5	14.3	6.1
57	TLG VM	99,000	-3.3	1.2	-5.7	167	38	25.6	21.0	4,274	5,972	5,506	24.8	16.6	4.0	24.3	17.1
58	GTN VM	15,100	2.0	-14.0	-16.6	166	250	19.4	49.4	914,460	88	97	-87.3	172	1.4	1	1
59	PVT VM	12,800	1.6	5.8	-5.2	158	281	48.9	23.8	887,029	1,321	1,321	12.9	10	1.0	11	4
60	CAV VM	61,000	-2.6	6.6	1.6	155	58	51.4	45.5	54,134	4,380	4,380	43.2	14	4.7	30	11
61	DRC VM	29,200	-8.8	-4.1	-20.1	153	119	39.4	18.1	291,660	3,177.6	3,327	-8	9.2	2.2	24.3	13.3
62	ASM VM	15,200	-2.9	0.7	-3.2	147	220	59.3	45.8	1,537,913	967.2	967	57.0	15.7	1.3	8.4	4.8
63	VSH VM	15,500	-2.5	2.6	-0.6	141	206	69.3	34.0	81,652	1,236	1,251	5.1	12.5	1.1	9.1	4.6
64	DMC VM	91,700	1.7	32.5	22.3	140	35	46.3	38.9	56,514	5,226	4,851	44	17.5	3.8	21.5	17.8
65	POM VM	16,700	23.7	97.6	72.2	137	186	23.9	42.8	25,814	1,614	1,618	993.2	10.3	1.2	11.9	4.2
66	ITA VM	3,290	-21.7	-15.6	-31.7	136	938	69.3	37.8	13,428,360	60	57	-65.7	54.7	0.3	0.5	0.4
67	NKG VM	43,700	21.1	23.8	18.1	127	66	26.4	19.3	441,951	11,332	11,114	317.7	3.9	2.0	56.2	10.9
68	PC1 VM	38,000	-3.8	6.4	N/A	126	75	67.0	24.1	211,014	4,064	4,064	-55.7	9.3	1.5	18.8	7.9
69	CHP VM	22,550	-0.2	4.9	10.0	125	126	20.0	45.6	31,250	2,045	2,046	-17.6	11.0	1.7	15.6	8.1
70	DVP VM	71,000	-0.6	-9.0	-1.3	125	40	19.9	33.5	2,567	7,251	7,170	2.0	9.8	3.1	31.0	26.3

Source: Bloomberg

Bloomberg: VNDS

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