

Market commentary

Vietnam Stock Markets started the new trading week with staging mixed results as large caps expanded divergence.

VN-INDEX lost ground from the very beginning, pushed down by the strong selling forces on some heavy-weighted stocks, especially SAB and ROS. Thereafters, VN-INDEX remained in red throughout the trading day despite the increasing efforts of some blue-chips, such as VJC, MSN and STB. Specifically, most sectors recorded losses today, led by IT and Industrials sectors with decrease by 1.21% and 1.16% respectively. Notably, ROS plummeted by 6.5% to become the top index laggard, alone wiping off 1.57 pts off the index. Furthermore, Financials tickers also performed poorly, led by the fall of BID, CTG and VCB while only STB successfully recovered and surged by 6.5% at the end of the session. On the other hand, Food and Beverage stocks had a positive trading day, except for SAB, while MSN was the largest supporter of the index with 4.8% growth, following by BHN and VNM. Finally, VN-INDEX landed at 805.58 pts (-0.19%) with 112 gainers, 161 losers and 67 unchanged. On the contrary, HNX-INDEX surged right after the opening bell and maintained in green color toward the end of the trading day thanks to the massive support from some large caps, especially ACB, to close at 107.34 pts (+0.77%) with 78 advancers, 107 decliners and 193 unchanged.

Most sector declined, led by IT (-1.21%), Industrials (-1.16%) and Materials (-0.56%) while only Health Care (+0.73%), Consumer Discretionary (+0.58%), Energy (+0.51%) and Consumer Staples (+0.18%) rose. Regarding tickers, top index movers included MSN (+4.8%), ACB (+3.1%) and VJC (+4.5%). On the other hand, top index laggards consisted of ROS (-6.5%), SAB (-1.8%), BID (-1.0%), VNM (-0.2%) and MBB (-0.9%). Top 3 major block trades consisted of VPB with 4mn shares (VND156bn), NTP with 1.08mn shares (VND79.8bn) and NVL with 894,380 shares (VND55.5bn).

Foreigners net sold on both exchanges with net-selling value of VND135.9bn. They mainly bought REE (VND28.6bn), BCI (VND23.1bn) and VJC (VND22.7bn) while they sold NTP (VND80.9bn), SBT (VND44.2bn) and REE (VND28.6bn).

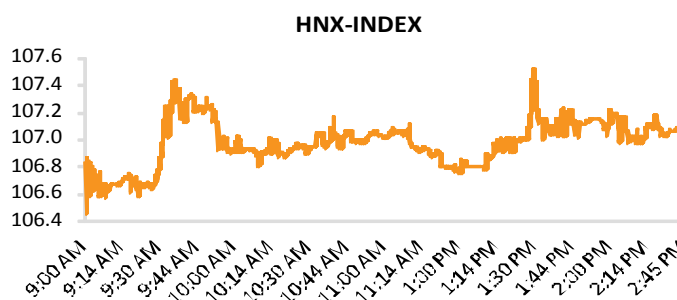
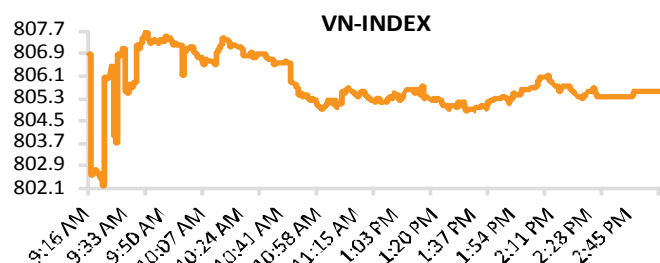
Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.58%	0.96	19.75	5.5
Consumer Staples	0.18%	7.3	28.37	8.14
Energy	0.51%	3.61	16.24	3.05
Financials	-0.25%	3.44	16.91	1.88
Health Care	0.73%	0.41	26.32	4.16
Industrials	-1.16%	1.12	40.73	5.61
IT	-1.21%	1.13	12.24	2.42
Materials	-0.56%	1.33	9.85	2.04
Real Estate	-0.32%	3.84	32.57	3.49
Utilities	-0.01%	4.9	15.5	2.89

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	805.6	107.3
1 Day change (%)	-0.19	0.77
Volume (mn shs)	149.1	64.3
Value (US\$m)	146.0	32.1
Gainers	112	78
Losers	161	107
Unchanged	67	193

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,295	0.12
WTI Oil (\$/B) 1Mth	50.60	-0.12
Brent Oil (\$/B) 1Mth	57.22	0.63
USDVND	22,734	0.00
EURVND	27,137	0.69

Source: Bloomberg



Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,817.8	-0.52	16.31	1.99	4,234
India	9,875.0	-0.90	23.00	2.91	1,081
Indonesia	5,894.6	-0.29	22.99	2.49	488
Laos	1,027.7	-0.10	14.22	0.88	1
Malaysia	1,769.1	-0.11	16.63	1.71	255
Philippines	8,244.7	-0.44	22.55	2.47	197
Taiwan	10,335.9	-1.09	15.86	1.77	1,018
Thailand	1,667.6	0.51	17.43	2.01	497
Vietnam	805.6	-0.19	16.04	2.33	91

Source: Bloomberg

25-Sep

Market News

Oil held gains above US\$50 a barrel as OPEC and Russia said they were well on the way to clearing a global glut and urged producers to stay focused on curbing supply. Futures slipped 0.3% in New York after climbing 1.5% last week. The OPEC-led group implemented more than 100 percent of its agreed cuts last month and bloated fuel stockpiles have been “massively drained,” OPEC Secretary-General Mohammad Barkindo said Friday in Vienna. Russia signaled it would be willing to extend supply curbs past the end of March if needed. Oil has advanced this month as U.S. Gulf Coast refineries resume operations after Hurricane Harvey. Meanwhile, drillers in America have continued to reduce activity, with rigs targeting crude falling for a third straight week to the lowest since June, according to Baker Hughes Inc. *(Bloomberg)*

Ministry of Finance has developed a draft circular that provides a general legal framework on the electronic trading activities at the stock market. The draft circular has been sent to the market members to collect their ideas and opinions. It is expected to ensure that the electronic trading activities at the stock market will be transparent, fair, secure and correspond to the Law of Electronic Trading, the Law of Cyber Security and other regulations. If approved, the draft circular would replace Circular 87/2013/TT-BTC issued by the finance ministry on Jun 28, 2013, regulating the electronic trading at the stock market. *(En.vietnamnet.vn)*

Foxconn considers Vietnam investment expansion. Foxconn is working with people’s committee of Bac Ninh province on plan to possibly expand investment in Vietnam, according to the company’s Vice President of Science and Technology Lu Fang Ming. For further information, the company opened plant in 2007 and has employed 34,000 workers so far. *(Bloomberg)*

Overspending, not loss of revenue, is the cause of budget deficit. The Ministry of Finance’s (MOF) plan to raise taxes has been facing fierce criticism from economists who believe that the real reason behind the plan is not tax reform, but just money to cover expenditures. Economists have warned about the high expenditures needed to maintain the bulky state apparatus which puts pressure on the state budget. An official of the Budget Department confirmed that 11mn people now receive salaries from the state budget, including over 2.4mn civil servants, retired officers and others. The economists all agree that the budget deficit in recent years is caused by overspending, not by loss of revenue as MOF’s reports all show an increase in revenue from tax collection. The regular expenditures have increased from nearly 60% in early 2000 to 70-80% of total budget spending. The spending to feed the state apparatus is much higher than the spending for investment and development. *(En.vietnamnet.vn)*

Labor quality is big problem for Vietnam. Vietnam is in the ‘golden population period’ with a high number of working-age people, expected to last from 2010 to 2040. However, the quality of the labor force is not ‘golden’, say experts. Nguyen Van Thuat from NCIF (National center for Socio-economic information and forecast) said that Vietnam has 43mn people in the labor force that do not have technical qualifications (79.1%) and only 11.3mn are trained workers (20.9%). The figures show that the labor force in Vietnam is plentiful, but labor quality is low, which leads to low productivity and cheap labor costs. Thuat and his co-workers have found that while the number of trained workers finishing vocational schools is on the decline, people with bachelor’s degree or higher education levels increased from 6.9% in 2013 to 9% in 2016. *(En.vietnamnet.vn)*

Vietnamese dragon fruit went up for sale at Australian grocery stores from September 24 after nine years of negotiations, following lychees and mangoes. The first batch of Vietnamese dragon fruit was exported to Australia by Hoang Phat one-member Ltd Co in the southern province of Long An. According to Nguyen Thi Hoang Thuy, Head of the Vietnamese Trade Office in Australia, this is a good opportunity for Vietnamese businesses as quality dragon fruit will be sold at high prices. Australian consumers currently purchase off-season dragon fruit at AUD30/kg (US\$23.89). The Vietnamese Trade Office in Australia is working with the Embassy and Vietnamese Consulate General in Sydney to promote Vietnamese dragon fruit, with activities including include short videos, books and leaflets. (*En.vietnamplus.vn*)

Corporate News

Military Commercial JSB (MBB VN) - shareholder's activity: Northern Vietnam Helicopter Co., which is related to BoD member Ha Tien Dung, has registered to sell 5mn MBB shares out of 18,176,215 shares owned via order-matching or put-through method from Sep 27 to Oct 26. If successful, the company will reduce its stake in MBB to 13,176,215 shares. (*Hsx.vn*)

Sai Gon Thuong Tin Commercial Joint Stock Bank (STB VN) – shareholder's activity: Chairman Duong Cong Minh has registered to buy 18mn STB shares (1%) via put-through and order-matching methods from Sep 28 to Oct 27. If successful, he will increase his stake from 41,369,080 shares (2.29%) to 59,369,080 shares (3.29%). (*Cafef.vn*)

Southeast Asia Commercial Joint Stock Bank (SeABank - unlisted) - key personnel changes: SeABank has announced the appointment of Mr. Nguyen Canh Vinh, former Vice CEO of Techcombank (unlisted), as the new CEO of SeABank starting from Sep 25. For further information, SeABank announced the resignation of Mr. Dang Bao Khanh as CEO of SeABank and the appointment of Mr. Le Van Tan, Vice CEO, as temporary CEO on July 05. (*Cafef.vn*)

Vietnam Airlines JSC (HVN VN) – key personnel change: HVN has announced the retirement of Mr. Luu Van Hanh as State Capital Representative cum BoD member, starting from Nov 01. (*Hnx.vn*)

Vietnam Rubber Group (unlisted) - business activity: The State's holding in Vietnam Rubber Group is estimated at VND47.29trl, according to Board member cum Head of Planning and Investment Department Pham Van Thanh. For more information, the corporation plans to offer 11.88% stake in an upcoming IPO and a similar stake to key investors. The government will hold 75% ownership in the company after the stake sale. The group targets VND40trl in revenue and VND8.95trl in EAT by 2020. (*Bloomberg*)

Lien Viet Post Joint Stock Commercial Bank (LPB - unlisted) - bond issuance: Sep 28 and Sep 29 will be the ex-date and record date, respectively, for seeking shareholders' written approval on the issuance of a maximum of 20mn convertible bonds with total worth of VND2.0trl. Specifically, LPB plans to issue a maximum of 10mn bonds to existing shareholders, maximum of 3.5mn bonds to employees and the remaining to other investors. (*Lienvietpostbank.com.vn*).

Tien Phong Plastic JSC (NTP VN) - shareholders' activities: Chairman Tran Ba Phuc, CEO Nguyen Quoc Truong and Vice CEO Chu Van Phuong have registered to purchase 410,000 NTP shares each while Vice CEO Nguyen Trung Kien registered to purchase 203,000 NTP shares via order-matching and put-through methods from Sep 25 to Oct 20. (*Cafef.vn*)

KLF Joint Venture Global Investment JSC (KLF VN) - information disclosure: Oct 09 and Oct 10 will be the ex-date and record date, respectively, for attending KLF's 2017 EGM. Further details will be disclosed in future notice. (*Hnx.vn*)

Masan Consumer Corporation (MCH VN - UPCOM) - shareholder's activity: Vice CEO Pham Dinh Toai has registered to sell 22,000 MCH shares from Sep 26 to Oct 20 via order-matching and put-through methods. If successful, he will reduce his stake from 49,997 shares (0.01%) to 27,997 shares. (*Hnx.vn*)

DucThanh Wood Processing JSC (GDT VN) - shareholder's activity: Vietnam Holding Ltd. purchased 194,658 GDT shares on Sep 22, thus raising the company's stake in GDT from 552,318 shares (3.71%) to 746,976 shares (5.02%) and became a major shareholder. (*Cafef.vn*)

Thu Duc Housing Development Corporation (TDH VN) - shareholder's activity: Ms. Pham Thi Xuan Lan, wife of Chairman Le Chi Hieu, sold 17,100 TDH shares out of 471,422 shares owned (0.57%) on Sep 20 via order-matching method, thus reducing her stake to 454,322 (0.55%). (*Cafef.vn*)

Japan Vietnam Medical Instrument JSC (JVC VN) - shareholder's activity: PYN Elite Fund purchased 1.02mn JVC shares via exchange on Sep 21, thus raising its stake to 10.17mn shares (9.04%). (*Cafef.vn*)

Thien Viet Securities Joint Stock Company (TVS VN) – shareholder' activity: Ms. Le Thi Luong, mother of Vice Chairwoman Dinh Thi Hoa, sold her entire stake of 32,935 TVS shares (0.057%) via put-through method on Sep 22. In addition, Mr. Dinh Dung, brother of Vice Chairwoman Dinh Thi Hoa successfully purchased 32,935 TVS shares via put-through method on Sep 22, thus raising his stake from 321,849 shares (0.56%) to 354,784 shares (0.61%). (*Hsx.vn*)

Marine Supply and Engineering JSC (MAC VN) - dividend payment: Oct 06 and Oct 09 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend of VND500/share (est. 2016 dividend yield of 5%). The payment will be made on Oct 25. (*Cafef.vn*)

Nam Tan Uyen JSC (NTC VN - UPCOM) - shareholder's activity: Vice CEO Huynh Huu Tin has registered to purchase 50,000 NTC shares via order-matching and put-through methods from Sep 26 to Oct 25. If successful, his stake will increase from 56,000 shares (0.35%) to 106,000 shares. (*Hnx.vn*)

Dream House Investment Corporation (DRH VN) – key personnel change: DRH's BoD has approved the resignation of Mr. Le Dinh Trung as Vice CEO, starting from Sep 22. (*Hsx.vn*)

Ben Tre Pharmaceutical Joint Stock Company (DBT VN) – shareholder's activity: Banking Mechanical JSC (unlisted) sold 6,138,000 DBT shares from Aug 28 to Sep 18, thereby decreasing its stake from 51.31% to 1.47%. For further information, Tien Phong Vanguard Banking Equipment JSC (unlisted) bought the same number of 6,138,000 DBT shares from Sep 07 to Sep 18. (*Bepharco.com*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PDN	95,000	6,200	7.0	1,540	0.030
SMA	9,200	600	7.0	650	0.004
NAV	6,630	430	6.9	7,780	0.001
SCD	29,400	1,900	6.9	49,310	0.006
BTT	37,950	2,450	6.9	26,140	0.010

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PJC	28,600	2,600	10.0	16,900	0.000
PCE	12,200	1,100	9.9	100	0.000
ACM	2,300	200	9.5	3.44MLN	0.000
DL1	16,200	1,400	9.5	2,910	0.000
LTC	3,600	300	9.1	5,800	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STT	9,300	-700	-7.0	20	-0.002
CCI	15,400	-1,150	-7.0	30	-0.008
SII	22,350	-1,650	-6.9	10	-0.042
PLP	28,000	-2,000	-6.7	243,320	-0.012
APG	5,330	-380	-6.7	334,730	-0.002

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TTH	9,000	-652	-13.8	282,100	0.000
PSE	9,000	-1,000	-10.0	100	0.000
SJE	22,800	-2,500	-9.9	400	0.000
KLF	5,600	-600	-9.7	13.34MLN	0.000
SDE	3,900	-400	-9.3	1,100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MSN	54,500	2,500	4.8	581,110	1.144
VJC	109,400	4,700	4.5	1.02MLN	0.599
STB	12,300	750	6.5	7.07MLN	0.559
BHN	109,700	2,600	2.4	41,590	0.238
VNM	148,000	300	0.2	254,360	0.172

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	30,100	900	3.1	3.38MLN	0.784
SHB	8,100	100	1.3	9.65MLN	0.098
DL1	16,200	1,400	9.5	2,910	0.080
OCH	11,600	800	7.4	5,200	0.063
PVS	16,700	200	1.2	1.61MLN	0.051

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	120,300	-8,400	-6.5	3.23MLN	-1.571
SAB	261,500	-4,700	-1.8	14,620	-1.192
BID	20,400	-200	-1.0	1.30MLN	-0.270
CTG	19,400	-150	-0.8	1.51MLN	-0.221
VCB	37,500	-150	-0.4	1.07MLN	-0.213

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	5,600	-600	-9.7	13.34MLN	-0.107
VCG	20,200	-300	-1.5	1.18MLN	-0.037
VGC	22,400	-300	-1.3	895,700	-0.036
NVB	7,200	-100	-1.4	64,600	-0.032
SHS	17,200	-300	-1.7	998,056	-0.029

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,470	-100	-1.3	11.16MLN	-0.025
STB	12,300	750	6.5	7.07MLN	0.559
FIT	11,800	-550	-4.5	6.93MLN	-0.055
DIG	16,150	250	1.6	4.26MLN	0.024
ASM	11,200	245	2.2	4.06MLN	0.021

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	5,600	-600	-9.7	13.34MLN	0.000
SHB	8,100	100	1.3	9.65MLN	0.000
PVX	2,800	200	7.7	7.74MLN	0.000
ACM	2,300	200	9.5	3.44MLN	0.000
ACB	30,100	900	3.1	3.38MLN	0.000

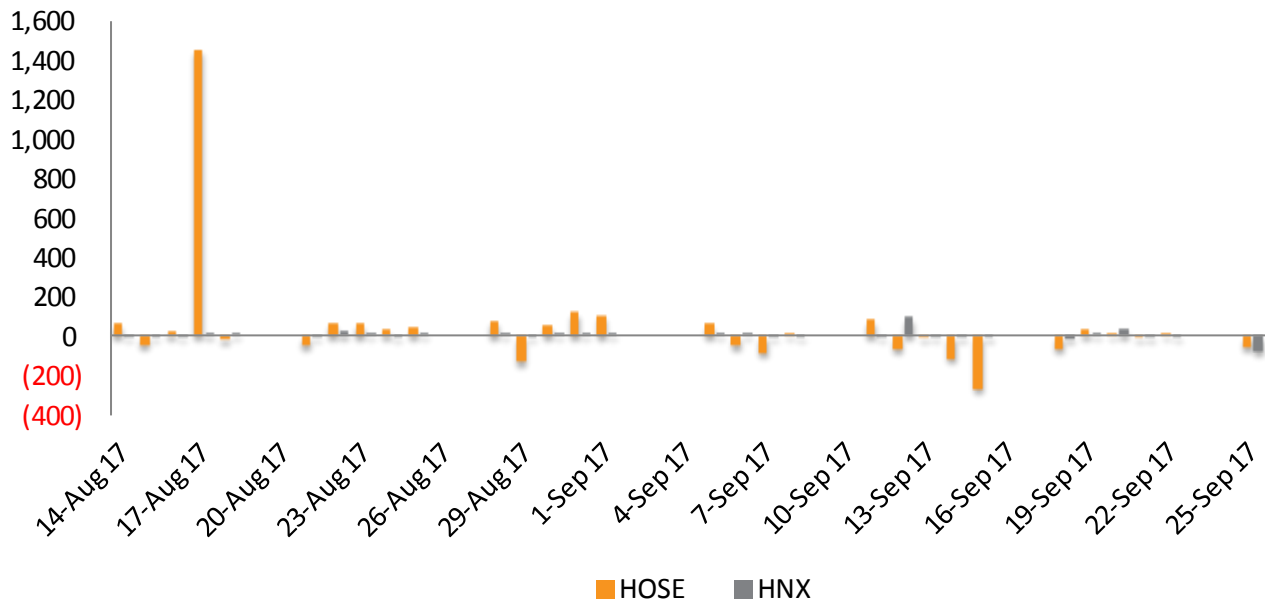
Source: Bloomberg 25-Sep

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	8.9	-15.2%	0.6	-21.9%	BUY	262.8	-17.5%	14.0	22.3%
% of market	6.0%		1.0%		% of market	7.9%		1.9%	
SELL	10.1	-4.0%	1.8	98.1%	SELL	321.5	1.8%	91.3	368.2%
% of market	6.8%		2.7%		% of market	9.7%		12.5%	
NET BUY (SELL)	(1.22)		(1.1)		NET BUY (SELL)	(58.6)		(77.3)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	2,046.8	83.1%	227.6	57.7%	BUY	83,923.5	92.0%	3,265.6	52.5%
% of market	6.0%		2.3%		% of market	12.3%		3.1%	
SELL	2,021.5	75.7%	237.1	72.3%	SELL	70,659.3	71.4%	3,297.9	64.8%
% of market	5.9%		2.4%		% of market	10.4%		3.1%	
NET BUY (SELL)	25.3		(9.5)		NET BUY (SELL)	13,264		(32.3)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
REE	35,950	-300	-0.83	28.6	-0.037
BCI	29,900	-100	-0.33	23.1	-0.003
VJC	109,400	4,700	4.49	22.7	0.599
CII	32,050	-850	-2.58	20.2	-0.094
STB	12,300	750	6.49	19.0	0.559

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SBT	26,400	-1,150	-4.17	44.2	-0.115	
REE	35,950	-300	-0.83	28.6	-0.037	
VJC	109,400	4,700	4.49	23.9	0.599	
BCI	29,900	-100	-0.33	23.1	-0.003	
MSN	54,500	2,500	4.81	19.4	1.144	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
STB	12,300	750	6.49	18.1	0.559	
CTG	19,400	-150	-0.77	12.6	-0.221	
VIC	49,000	-100	-0.20	11.3	-0.104	
VNM	148,000	300	0.20	7.3	0.172	
PLX	64,900	300	0.46	7.1	0.154	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SBT	26,400	-1,150	-4.17	-39.7	-0.115	
HSG	28,450	-350	-1.22	-17.0	-0.048	
SSI	25,400	-100	-0.39	-16.8	-0.019	
KBC	14,450	50	0.35	-7.7	0.009	
DXG	21,400	-50	-0.23	-7.6	-0.006	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DNP	24,900	900	3.75	3.7	0.000
MAS	83,700	-300	-0.36	2.3	0.000
VGC	22,400	-300	-1.32	1.9	0.000
DBC	27,200	-300	-1.09	1.8	0.000
CEO	10,200	0	0.00	1.5	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NTP	68,600	-400	-0.58	80.9	0.000	
VGC	22,400	-300	-1.32	3.8	0.000	
MAS	83,700	-300	-0.36	1.6	0.000	
VE9	5,500	-100	-1.79	0.9	0.000	
PVE	8,800	400	4.76	0.8	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
DNP	24,900	900	3.75	3.7	0.000	
DBC	27,200	-300	-1.09	1.8	0.000	
CEO	10,200	0	0.00	1.0	0.000	
MAS	83,700	-300	-0.36	0.7	0.000	
CVT	51,500	-100	-0.19	0.6	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NTP	68,600	-400	-0.58	-80.89	0.000	
VGC	22,400	-300	-1.32	-1.83	0.000	
VE9	5,500	-100	-1.79	-0.85	0.000	
PVE	8,800	400	4.76	-0.80	0.000	
VCS	203,200	900	0.44	-0.27	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

25 September 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,000	-0.3	-3.3	4.4	9,448	1,451	57.8	44.7	565,371	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	261,500	3.4	26.4	30.8	7,376	641	10.4	39.1	37,540	7,178	6,442	37.3	36.4	12.1	33.8	21.5
3	VCB VM	37,500	0.9	-1.6	-1.3	5,935	3,598	22.9	9.3	1,031,122	1,788	1,566	6.0	21.0	2.6	12.8	1.0
4	GAS VM	68,500	11.6	20.8	25.7	5,765	1,913	4.2	45.7	447,215	4,184	3,548	-18.8	16.4	3.3	20.3	13.4
5	VIC VM	49,000	10.0	16.5	15.7	5,685	2,638	52.3	19.1	808,073	1,203	1,178	111.2	40.7	4.5	9.8	1.5
6	PLX VM	64,900	-3.9	-9.1	N/A	3,308	1,159	100.0	11.1	756,955	3,883	4,254	43.0	16.7	3.4	21.5	7.8
7	CTG VM	19,400	2.9	-3.0	3.7	3,177	3,723	15.8	0.0	1,548,403	1,970	1,457	20.6	9.8	1.2	12.3	0.8
8	BID VM	20,400	3.3	2.5	14.0	3,068	3,419	4.4	28.1	2,072,430	1,813	1,354	-5.1	11.3	1.5	14.1	0.6
9	MSN VM	54,500	17.2	32.4	14.0	2,752	1,148	43.9	19.9	696,549	1,963	2,481	86.5	27.8	3.4	13.0	3.3
10	ROS VM	120,300	22.8	53.9	-15.4	2,503	473	27.0	47.2	3,231,467	1,033	1,033	N/A	116.5	11.7	11.7	7.4
11	HPG VM	37,500	10.6	21.8	39.6	2,502	1,517	58.9	9.4	4,131,011	5,182	4,470	82.3	7.2	2.5	34.9	20.9
12	VPB VM	36,650	1.0	N/A	N/A	2,414	1,497	100.0	0.0	N/A	4,485	4,485	37.1	8.2	1.8	25.4	1.9
13	VJC VM	109,400	22.6	21.6	19.7	2,172	451	64.7	5.1	639,386	6,233	6,233	-24.9	17.6	10.2	68.7	14.3
14	MBB VM	22,900	-0.2	6.5	46.3	1,725	1,713	49.8	0.0	2,885,096	1,969	1,715	-6.3	11.6	1.5	13.5	1.3
15	BVH VM	56,300	4.8	-3.1	-7.1	1,685	680	29.1	24.5	230,314	2,101	1,651	10.9	26.8	2.7	10.7	1.9
16	NVL VM	61,500	-0.6	-10.2	-10.9	1,685	623	29.5	39.7	1,892,188	3,396	3,059	N/A	18.1	4.0	23.1	5.3
17	MWG VM	118,000	11.7	14.7	39.9	1,597	308	72.0	0.0	419,603	5,949	4,974	40.3	19.8	7.8	46.6	16.0
18	FPT VM	48,850	2.8	3.0	17.8	1,141	531	70.5	0.0	757,909	3,887	3,413	2.9	12.6	2.6	21.5	7.7
19	BHN VM	109,700	27.7	38.3	25.7	1,119	232	100.0	31.4	51,298	3,236	3,236	-9.6	33.9	4.5	13.8	8.0
20	STB VM	12,300	4.2	-13.4	7.9	976	1,804	94.6	15.5	1,540,700	292	49	-89.0	42.1	1.0	2.3	0.2
21	CTD VM	208,700	-2.9	-4.5	1.3	703	77	89.0	2.5	46,094	20,254	20,894	88.6	10.3	2.5	29.1	14.6
22	EIB VM	12,450	3.8	-3.1	5.5	673	1,229	75.6	0.2	358,272	468	251	660.6	26.6	1.1	4.3	0.4
23	SBT VM	26,400	-8.7	-26.5	7.8	647	557	72.1	18.1	1,983,017	1,209	1,176	2.4	21.8	2.2	10.3	4.6
24	DHG VM	108,300	-1.8	-13.7	30.0	623	131	31.8	0.0	102,544	5,001	4,662	21.7	21.7	5.0	24.9	19.8
25	SSI VM	25,400	3.0	-7.0	10.2	547	490	57.0	47.8	2,554,064	2,166	1,698	2.4	11.7	1.4	13.4	7.0
26	PNJ VM	115,000	10.6	12.7	54.2	547	108	64.5	0.0	171,799	6,190	4,383	671.7	18.6	6.5	37.9	17.5
27	GMD VM	42,100	3.7	-7.1	19.4	534	288	59.5	0.0	567,440	2,071	2,009	-4.2	20.3	2.0	6.9	4.0
28	REE VM	35,950	1.7	-1.4	34.1	490	310	48.3	0.0	1,116,947	4,895	3,526	27.9	7.3	1.5	22.3	14.1
29	HSG VM	28,450	-2.6	-12.1	4.3	438	350	52.3	20.5	2,639,265	4,577	4,200	120.2	6.2	2.0	36.4	11.7
30	DPM VM	22,750	-2.2	-0.9	-5.6	392	391	35.2	28.1	660,397	1,925	2,452	-25.6	11.8	1.1	9.7	7.8
31	KDC VM	42,100	3.4	-9.6	1.4	381	206	49.8	39.1	265,585	6,820	5,714	-74.7	6.2	1.3	23.5	15.6
32	HBC VM	62,200	16.5	30.2	51.0	353	129	71.2	25.4	1,479,658	6,301	3,960	539.6	9.9	4.4	53.4	7.1
33	CII VM	32,050	-7.1	-12.8	-15.7	347	246	58.6	7.8	736,646	8,792	3,191	9.7	3.6	1.6	47.7	12.5
34	HAG VM	8,360	-1.4	-14.5	-15.6	341	927	61.3	37.4	2,230,321	475	-1,439	N/A	17.6	0.5	2.8	0.8
35	NT2 VM	25,900	-1.7	-11.6	-20.1	328	288	27.9	29.2	265,966	2,816	3,701	-5.0	9.2	1.5	16.3	7.8

DAILY MARKET RECAP

25 September 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 HNG VM	9,590	1.5	-14.0	-18.4	324	767	35.1	48.1	1,023,424	714	-1,298	N/A	13.4	0.7	5.2	1.7
37 DCM VM	13,650	1.1	-1.1	29.4	318	529	24.4	47.1	1,532,197	1,516	1,011	N/A	9.0	1.2	13.5	6.4
38 KBC VM	14,450	-2.4	-15.5	-1.4	299	470	74.7	16.7	1,810,654	1,232	1,186	-11.6	11.7	0.8	7.4	4.0
39 VCI VM	56,400	-5.5	N/A	N/A	298	120	91.9	17.8	101,784	3,854	3,854	-18.8	14.6	4.9	31.9	12.1
40 PDR VM	30,050	8.9	7.1	115.3	293	222	38.3	48.3	991,295	1,356	1,033	28.1	22.2	2.7	12.5	3.4
41 PPC VM	20,350	6.0	-0.2	17.6	285	318	15.0	33.0	226,008	4,688	1,724	-2.2	4.3	1.2	29.6	15.4
42 BMP VM	77,900	1.2	-23.6	-29.2	281	82	61.8	4.5	438,592	6,230	7,664	20.9	12.5	2.7	23.0	19.3
43 DXG VM	21,400	7.0	20.6	32.9	269	286	71.5	19.7	3,707,245	2,087	2,555	29.6	10.3	1.9	23.7	10.3
44 TCH VM	16,150	-1.5	-17.0	-12.2	258	363	52.5	48.6	1,143,306	1,379	1,379	N/A	11.7	1.3	16.6	15.1
45 HT1 VM	15,000	0.0	-34.8	-34.8	252	382	20.0	43.7	806,754	1,736	2,121	-0.2	8.6	1.1	13.3	5.6
46 KDH VM	23,700	-4.0	-4.9	12.0	244	234	49.1	2.7	86,699	1,511	1,387	55.3	15.7	1.7	11.3	5.2
47 HCM VM	41,000	7.5	-9.0	27.9	234	130	38.0	46.2	425,126	3,032	2,395	49.9	13.5	2.1	16.3	9.0
48 PVD VM	13,850	-5.1	5.7	-32.4	233	383	48.1	30.6	2,838,080	-513	224	-94.1	N/A	0.4	-1.5	-0.8
49 VCF VM	189,900	-1.9	5.5	11.7	222	27	30.7	19.3	194	13,794	14,450	30.0	13.8	2.3	18.3	12.9
50 QCG VM	18,300	7.6	-37.5	247.9	221	275	32.1	48.4	441,101	811	163	87.6	22.6	1.2	5.7	2.4
51 TLG VM	98,000	-5.8	-9.6	24.4	215	50	25.6	72.0	1,728	4,704	4,242	24.9	20.8	4.9	24.7	17.7
52 TRA VM	117,000	-0.8	-3.3	18.3	213	41	57.9	1.0	14,895	5,279	5,081	29.0	22.2	4.9	23.4	16.0
53 FLC VM	7,470	-12.8	4.0	-8.3	210	638	86.2	39.9	21,894,940	945	1,795	-8.0	7.9	0.6	7.8	3.6
54 VHC VM	50,000	1.0	-14.5	-2.9	203	92	25.1	61.6	65,964	5,425	5,922	80.9	9.2	1.8	20.6	9.6
55 LGC VM	23,000	4.8	7.0	2.4	195	193	N/A	4.0	155	1,558	1,698	-49.5	14.8	1.9	12.5	3.6
56 PAN VM	37,000	2.8	3.8	-2.0	192	118	59.8	53.9	5,003	1,447	2,164	-1.9	25.6	1.7	7.2	4.0
57 NLG VM	27,300	-2.5	2.1	12.0	189	157	56.2	6.4	904,669	3,325	1,954	70.0	8.2	1.6	20.1	7.9
58 PVT VM	14,700	4.3	1.7	16.7	182	281	48.9	18.9	263,499	1,278	1,321	12.9	11.5	1.2	10.3	4.1
59 GTN VM	16,500	1.5	-2.9	11.5	181	250	18.4	51.1	896,406	127	104	-86.3	129.7	1.5	1.3	0.9
60 BWE VM	27,400	7.9	N/A	N/A	181	150	20.3	48.9	354,031	1,606	1,606	N/A	17.1	1.4	8.7	3.0
61 BIC VM	34,850	-4.0	-11.5	-12.1	180	117	99.7	1.4	13,060	1,090	1,083	-27.2	32.0	2.0	6.4	2.7
62 VSH VM	19,600	7.1	16.0	23.3	178	206	69.3	33.5	52,369	1,490	1,219	2.4	13.2	1.4	11.1	5.3
63 DIG VM	16,150	3.9	13.3	77.5	169	238	86.9	23.3	714,427	281	228	459.2	57.6	1.4	2.4	1.1
64 ITA VM	4,030	0.2	17.2	-4.0	166	938	69.3	38.2	2,264,369	48	43	-74.1	83.2	0.4	0.4	0.4
65 DMC VM	107,000	-6.9	-17.7	18.6	163	35	46.3	37.0	6,665	5,597	4,856	44.3	19.1	4.1	22.9	18.1
66 PTB VM	142,000	11.8	26.1	30.8	162	26	59.5	34.3	107,376	10,347	8,863	58.8	13.7	4.4	37.0	16.6
67 PGD VM	40,550	-11.8	-21.7	2.9	161	90	49.5	20.8	2,514	1,059	2,313	-37.5	38.3	2.8	6.9	3.9
68 NKG VM	35,350	15.3	7.1	46.9	155	100	27.1	69.7	337,204	6,296	6,850	286.2	5.6	1.8	39.5	9.4
69 CHP VM	27,300	6.8	3.4	20.8	151	126	20.0	45.8	75,898	3,504	1,950	-21.5	7.8	2.1	29.3	15.2
70 PHR VM	43,100	8.8	19.7	62.6	149	78	30.7	40.8	452,200	3,015	2,804	14.7	14.3	1.5	10.8	7.6

Source: Bloomberg

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