

Market commentary

The extended rally in Vietnam Stock Markets brought investors lots of joy on the last trading day prior to the Lunar New Year Break. Although cautious investors kept VN-INDEX moving sideways for most of the session, the late sudden upsurge in most bluechips immediately stirred up the market and boosted the index dramatically. Such impressive jump stemmed from the bullish consensus shown by all sectors, mainly driven by the simultaneous rise in 22 out of 30 large caps. Specifically, thanks to foreigners' rising demand, VCB – today's largest winner – contributed over 1.1pts to the index, followed by NVL and VNM. Leading Real Estate, Beverage and Banking tickers including VIC, SAB, BHN and STB were also among top gainers. Other contributors consisted of CTD, HPG and DHG. Additionally, the market's upbeat sentiment also positively impacted Utilities and Energy sectors, of which both PVD and GAS soared despite the declining global oil prices. Hence, VN-INDEX successfully surpassed 690pts resistance level and landed at 697.28pts (+0.86%) with 189 gainers, 64 losers and 69 unchanged. Similarly, HNX-INDEX mimicked most of VN-INDEX's movement and closed at 84.46pts (0.85%) with 143 advancers, 50 laggards and 186 unchanged.

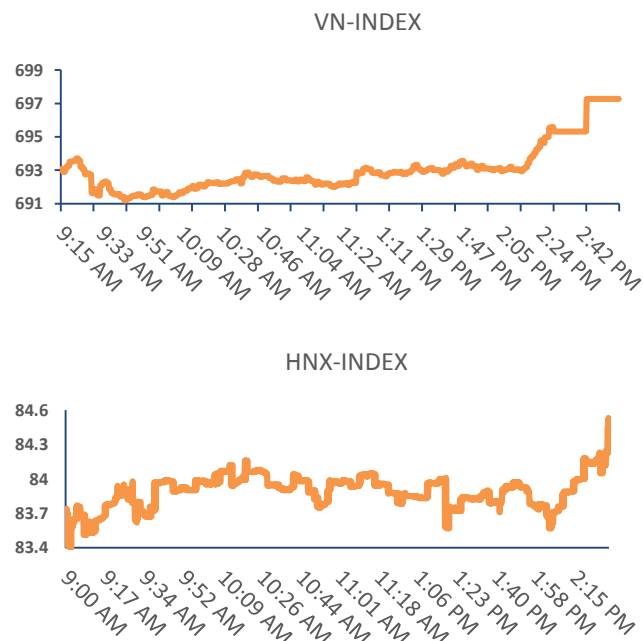
All sectors closed in green, led by Healthcare (+1.76%), Real Estate (+1.13%), and Industrials (+1.02%). Regarding tickers, top index movers included VCB (+1.81%), NVL (+4.66%), VNM (+0.78%), VIC (+1.20%), and SAB (+0.81%). Top index laggards consisted of BID (-0.59%), HAG (-3.28%), BMP (-1.03%), HT1 (-0.99%), and TIX (-6.99%). On the put-through market, FPT with 4mn shares (VND193.8bn) was the biggest deal, followed by VNM with 1mn shares (VND134.2bn), and HJS with 4.9mn shares (VND80.2bn).

Foreigners net bought on both exchanges with total net-buying value of VND72.3bn. They mainly bought VNM (VND278.5bn), FPT (VND193.8bn), and CTD (VND22.2bn) while sold VNM (VND209.6bn), FPT (VND193.8bn), and VIC (VND26.2bn).

Snapshot	HOSE	HNX
Close (pts)	697.3	84.5
1 Day change (%)	0.86	0.85
Volume (mn shs)	98.3	27.3
Value (US\$m)	93.0	11.7
Gainers	189	143
Losers	64	50
Unchanged	69	186

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,204	-0.59
WTI Oil (\$/B) 1Mth	52.7	-0.98
Brent Oil (\$/B) 1Mth	54.9	-0.97
USDVND	22,585	-0.09
EURVND	24,255	0.37

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.70%	0.78	14.46	4.34
Consumer Staples	0.76%	8.03	29.37	8.05
Energy	0.70%	0.34	34.28	0.86
Financials	0.77%	4.91	17.05	1.99
Health Care	1.76%	0.35	16.21	3.08
Industrials	1.02%	1.32	20.08	2.03
IT	0.92%	1.14	10.18	2.14
Materials	0.65%	1.01	9.27	1.69
Real Estate	1.13%	4.94	42.9	3.11
Utilities	0.25%	5.57	15.97	2.64

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,375.9	0.34	15.15	1.83	3,472
India	8,597.1	1.43	21.7	2.76	865
Indonesia	5,293.8	0.03	23.9	2.36	432
Laos	1,019.8	-3.11	11.30	0.86	1
Malaysia	1,683.9	0.19	17.0	1.72	229
Philippines	7,323.4	-0.64	19.9	2.37	178
Taiwan	9,448.0	0.25	16.2	1.63	888
Thailand	1,585.3	0.41	17.0	1.90	441
Vietnam	697.3	0.86	16.5	2.10	70

Source: Bloomberg

Market News

Oil dropped below US\$53 a barrel after industry data showed U.S. crude stockpiles expanded while Libya increased output to the highest since 2014 as the country restores production following internal conflict. Futures lost as much as 0.8% in New York after climbing 0.8% on Tuesday. U.S. crude supplies rose by 2.93mn barrels last week, the American Petroleum Institute was said to report. Government data Wednesday is forecast to show supplies gained for a third week. Libya, exempt from an OPEC deal to cut output, is pumping 715,000 barrels a day and is on track to keep boosting production this year, the state oil company's chairman said. *(Bloomberg)*

Vietnam State Treasury sold 94% of Government bonds, including VND1.8trl of 5-year securities at 5.25%, VND1.85trl of 15-year bonds at 7.25%, and VND1.5trl of 20-year notes at 7.69%, on Jan 25, Hanoi Stock Exchange said on website. *(Bloomberg)*

Vietnam January trade deficit was recorded at US\$100mn. Accordingly, the country's January exports hit US\$14.6bn while imports reached US\$14.7bn, citing data from Vietnam's General Customs Dept. For further information, January trade revenue fell by 13% MoM to US\$29.3bn. *(Bloomberg)*

Corporate News

Vingroup JSC (VIC VN) - business activity: VIC approved the plan to acquire Hai Linh Energy JSC by purchasing shares and increasing its stake in the company from 94% to 100%. For further information, Hai Linh Energy JSC, which locates in Hai An District, Hai Phong city, specializes in warehousing and storage of goods. The company currently has the chartered capital of VND10bn. *(Cafef.vn)*

VNDIRECT Securities Corporation JSC (VND VN) - 2016 business results: In 4Q2016, VND reported total revenue of VND164.3bn (+34% YoY), including VND11.3bn in revenue from financial consulting activities (+190% YoY), VND61.5bn in income from margin lending activities (+15% YoY) and VND49.5bn in revenue from brokerage service (+17% YoY). However, operating expenses witnessed a surge to VND53.3bn (vs. the figure of VND7.4bn in 4Q2015). As a result, the company declared a significant decrease of 36% YoY to VND38bn in EAT. For 2016, VND recorded VND598.8bn in total revenue (+38% YoY) and EAT of VND185.7bn (+2.1% YoY). *(Cafef.vn)*

Sacom Development and Investment Corporation (SAM VN) - shareholders' activities: HFC Vietnam Investment Trading and Import-Export JSC sold 2,990,000 SAM shares out of 3mn shares registered from Dec 28, 2016 to Jan 12, 2017 via order-matching and put-through methods, reducing its ownership from 30.4mn shares (16.87%) to 29.58mn shares (16.41%). On the other hand, CEO Tran Anh Vuong has registered to buy 11,356,985 SAM shares from Feb 02 to Mar 03 via order-matching and put-through methods. If successful, he will increase his stake from 33,160 shares (0.02%) to 11,390,145 shares (6.32%). *(Cafef.vn)*

Asia Commercial Bank/Vietnam (ACB VN) - additional stock listing: Today, an additional of 89,627,390 ACB shares were listed on Hanoi Stock Exchange. Notably, these shares were issued to pay 2015 stock dividend at the ratio of 10:1. After the dividend payment, ACB's chartered capital was increased to VND10.273trl. (*Vietstock.vn*)

Vietnam Export Import Commercial JSB (EIB VN) - 2017 AGM: Feb 13 and Feb 14 will be the ex-date and record date, respectively, for asking shareholders' opinions regarding BoD members nominations for the 2015-20 period and attending the bank's 2017 AGM. The meeting is expected on Apr 21 at Sheraton Saigon Hotel. (*Cafef.vn*)

Tay Ninh Cable Car Tour Company (TCT VN) - 2016 business results and 2017 business plan: For Q4, TCT recorded VND9bn in net revenue (-69.7% YoY) and VND3.4bn in gross profit (+17.4% YoY) thanks to the decline of 79.3% YoY in COGS. Moreover, financial revenue increased to VND3.2bn (+40.9% YoY) while other incomes also surged by 29.2% YoY to VND68mn. Therefore, EAT hit VND97.9mn (vs. the negative figure of VND1.03bn in 4Q2015). For 2016, TCT reported net revenue of VND137.5bn (-22% YoY) and VND70.1bn in EAT (+21.5% YoY). For further information, the company has set 2017 business targets with total revenue of VND147bn, EBT of VND80bn and dividend ratio of 30%. (*Cafef.vn*)

Pharmedic Pharmaceutical Medicinal JSC (PMC VN) - adjusted 2017 business plan: PMC approved the adjusted 2017 business targets with revenue of VND415bn (+2.5% compared to the original plan) and EBT of VND83bn (+9.2% vs. the original plan). (*Cafef.vn*)

Thien Nam Trading Import Export Corporation (TNA VN) - 2016 consolidated business results: For Q4, TNA realized VND1.115trl in net revenue (+54.1% YoY) and VND76.2bn in gross profit (+33% YoY) due to a jump of 55.8% YoY to VND1.039trl in COGS. However, the company's expenses also sharply went up, such as admin expense of VND29.5bn (+93.8% YoY) and other expense of VND4.9bn (compared to the figure of VND1.3mn in 4Q2015). As a result, TNA's EAT decreased by 26.9% YoY to VND11.6bn. For 2016, the company recorded excellence business performance with total revenue of VND3.482trl (+50.8% YoY) and EAT of VND113.2bn (+102% YoY). (*Cafef.vn*)

Quang Binh Import & Export JSC (QBS VN) - shares issuance: QBS announced that it privately issued 5.33mn shares out of 17.3mn shares planned previously at the price of VND10,500/share. After such issuance, the company received a net amount of VND55.8bn. (*Cafef.vn*)

Hoa Phat Textbook Printing JSC (HTP VN) - 2017 AGM and dividend payment: Feb 09 and Feb 10 will be the ex-date and record date, correspondingly, for attending HTP's 2017 AGM and paying 2016 cash dividend of VND600/shares (est. 2016 dividend yield of 3.33%). The payment is expected from Feb 27 while the meeting will be held at the company's headquarter on Mar 05. (*Cafef.vn*)

Binh Chanh Construction Investment JSC (BCI VN) - divestment activity: BCI has approved the dissolution plan of Sai Gon Dau Tieng JSC (SADACORP) proposed by SADACORP's Chairman. BCI expects to collect a minimum of VND1.2bn after the dissolution. (*Cafef.vn*)

Petrolimex Tanker JSC (PJT VN) - public offering: PJT announces to offer 4,543,240 shares to the existing shareholders at the ratio of 100:42 and the price of VND10,000/share in order to invest in its project and supplement the working capital. In particular, Feb 17 will be the record date for executing the share purchase rights. Notably, the share purchase rights can be transferred from Mar 03 to Mar 15. (*Cafef.vn*)

Songhong Joint Stock Corporation (SHG VN) - shareholder's activity: On Jan 20, Thien Viet Securities JSC (TVS VN) fully divested its entire stake of 2,228,000 SHG shares (8.25%). (*Cafef.vn*)

Song Da Yaly Cement JSC (SDY VN) - shareholder's activity: Post and Telecommunication Investment and Construction JSC (PTC VN) - which relates to SDY's BoD member Nguyen Van Do - sold 646,200 SDY shares out of 2,846,200 shares registered from Dec 23, 2016 to Jan 20, 2017. After such transactions, PTC reduced its holding to 2.2mn shares (48.89%). (*Cafef.vn*)

Quang Ninh Construction and Cement JSC (QNC VN) - shareholder's activity: To Tay Co., Ltd. - which relates to QNC's CEO cum BoD member To Ngoc Hoang - has registered to sell its entire stake of 3,481,708 QNC shares (18.94%) from Jan 25 to Feb 22 via order-matching and put-through methods. (*Cafef.vn*)

DAILY MARKET RECAP

25 Jan 2017

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DVP	78,000	5,100	7.0	3,140	0.090
RIC	9,800	640	7.0	1,050	0.008
CDO	3,530	230	7.0	485,350	0.003
VNA	1,690	110	7.0	23,630	0.001
KAC	11,650	750	6.9	2,060	0.008

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TIX	34,600	-2,600	-7.0	5,060	-0.028
ATG	1,600	-120	-7.0	1.84MLN	-0.001
OGC	1,340	-100	-6.9	6.77MLN	-0.013
BTT	30,850	-2,300	-6.9	10	-0.011
CLG	3,910	-290	-6.9	9,150	-0.003

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	39,300	700	1.8	1.35MLN	1.110
NVL	60,600	2,700	4.7	1.64MLN	0.702
VNM	129,000	1,000	0.8	1.49MLN	0.640
VIC	42,000	500	1.2	788,030	0.581
SAB	223,800	1,800	0.8	18,800	0.509

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	16,900	-100	-0.6	2.42MLN	-0.149
HAG	5,600	-190	-3.3	6.53MLN	-0.066
BMP	193,000	-2,000	-1.0	67,400	-0.040
HT1	20,000	-200	-1.0	30,280	-0.033
TIX	34,600	-2,600	-7.0	5,060	-0.027

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	1,340	-100	-6.9	6.77MLN	-0.013
HAG	5,600	-190	-3.3	6.53MLN	-0.066
FLC	5,150	10	0.2	6.14MLN	0.003
HQC	2,190	40	1.9	4.40MLN	0.008
STB	10,200	350	3.6	3.44MLN	0.229

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CKV	13,200	1,200	10.0	100	0.000
PVV	1,100	100	10.0	2,400	0.000
TC6	5,500	500	10.0	12,600	0.000
VMC	29,800	2,700	10.0	100	0.000
VXB	10,000	900	9.9	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HNH	5,400	-600	-10.0	82,600	0.000
SEB	31,600	-3,500	-10.0	100	0.000
NHC	36,300	-4,000	-9.9	1,500	0.000
TV3	31,900	-3,500	-9.9	100	0.000
KDM	9,400	-1,000	-9.6	451,500	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	17,700	500	2.9	1.09MLN	0.126
SHB	4,800	100	2.1	1.74MLN	0.098
ACB	23,600	100	0.4	437,177	0.088
DBC	34,000	1,100	3.3	33,960	0.061
NTP	77,400	1,200	1.6	4,910	0.035

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DST	23,900	-1,900	-7.4	49,800	-0.070
VNR	23,600	-2,000	-7.8	11,250	-0.059
PVX	2,200	-200	-8.3	2.58MLN	-0.045
SJE	24,200	-2,400	-9.0	100	-0.024
VNT	26,700	-2,700	-9.2	5,000	-0.014

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HJS	16,000	500	3.2	4.92MLN	0.000
QNC	4,800	0	0.0	3.48MLN	0.000
PVX	2,200	-200	-8.3	2.58MLN	0.000
SHB	4,800	100	2.1	1.74MLN	0.000
SIC	6,500	0	0.0	1.23MLN	0.000

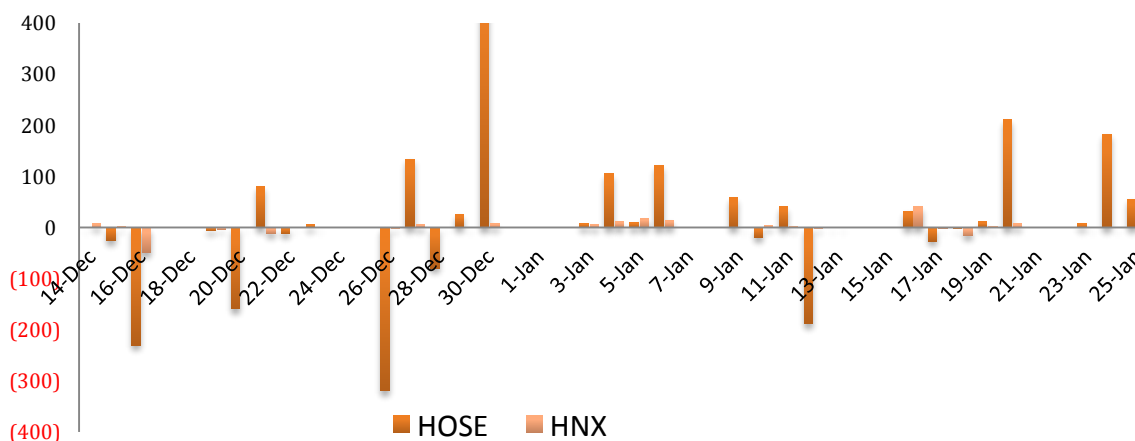
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	11.1	47.9%	4.0	792.8%	BUY	612	42.4%	23	295.5%
% of market	11.3%		43.2%		% of market	29.6%		8.5%	
F.SELL	12.1	78.7%	0.3	-10.3%	SELL	557	124.9%	6	0.1%
% of market	0.0%		0.0%		% of market	0.0%		2.3%	
NET BUY (SELL)	(1.0)		3.7		NET BUY (SELL)	56		16	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	142.4	5.8%	17.3	4.4%	BUY	6,801	7.5%	241	3.9%
% of market	8.5%		4.0%		% of market	18.7%		5.4%	
SELL	153.7	5.8%	6.6	2.0%	SELL	6,191	6.3%	132	2.6%
% of market	9.1%		1.5%		% of market	17.0%		2.9%	
NET BUY (SELL)	(11.3)		10.7		NET BUY (SELL)	610		110	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	129,000	1,000	0.78	278.5	0.640
FPT	45,100	400	0.89	193.8	0.081
CTD	193,500	3,700	1.95	22.2	0.126
VCB	39,300	700	1.81	20.0	1.110
CTI	25,600	50	0.20	16.2	0.001

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	129,000	1,000	0.78	209.6	0.640
FPT	45,100	400	0.89	193.8	0.081
VIC	42,000	500	1.20	26.2	0.581
VCB	39,300	700	1.81	13.3	1.110
HPG	42,300	300	0.71	11.3	0.111

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	129,000	1,000	0.78	69.0	0.640
CTD	193,500	3,700	1.95	21.6	0.126
CTI	25,600	50	0.20	16.2	0.001
CII	30,700	300	0.99	9.3	0.036
VCB	39,300	700	1.81	6.8	1.110

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VIC	42,000	500	1.20	-24.1	0.581
HPG	42,300	300	0.71	-9.6	0.111
DXG	13,450	400	3.07	-7.2	0.045
DHG	110,000	2,500	2.33	-5.2	0.096
SBT	24,300	-100	-0.41	-4.0	-0.011

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
QNC	4,800	0	0.00	15.3	0.000
PVS	17,700	500	2.91	2.1	0.000
CVT	44,600	1,100	2.53	0.8	0.000
VND	12,300	-100	-0.81	0.5	0.000
THB	18,100	100	0.56	0.4	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	12,300	-100	-0.81	1.8	0.000
PGS	16,200	0	0.00	1.6	0.000
DGC	38,000	1,200	3.26	0.5	0.000
PTI	27,600	0	0.00	0.5	0.000
MAS	144,000	1,000	0.70	0.4	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
QNC	4,800	0	0.00	15.3	0.000
PVS	17,700	500	2.91	2.1	0.000
CVT	44,600	1,100	2.53	0.8	0.000
TIG	3,700	0	0.00	0.2	0.000
BVS	16,200	100	0.62	0.2	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PGS	16,200	0	0.00	-1.6	0.000
VND	12,300	-100	-0.81	-1.3	0.000
DGC	38,000	1,200	3.26	-0.5	0.000
PTI	27,600	0	0.00	-0.4	0.000
SLS	85,500	0	0.00	-0.4	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

25 Jan 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	129,000	4.0	-8.5	0.5	8,290	1,451	57.4	46.8	1,231,212	5,881	4,864	28.1	21.9	9.1	42.9	35.1
2	SAB VM	223,800	11.9	N/A	N/A	6,355	641	10.4	39.3	124,581	4,864	4,864	28.5	46.0	11.0	25.3	15.7
3	VCB VM	39,300	10.4	9.9	0.1	6,260	3,598	22.9	9.1	1,055,028	1,897	1,897	28.4	20.7	2.9	14.5	0.9
4	GAS VM	60,100	-3.1	-12.0	-3.1	5,092	1,913	4.2	46.3	125,644	3,669	3,703	-15.8	16.4	2.9	17.5	12.3
5	VIC VM	42,000	-0.2	-1.6	1.9	4,905	2,638	45.0	18.8	686,799	831	468	-65.2	50.5	4.0	7.9	1.3
6	CTG VM	18,550	22.0	7.8	6.0	3,058	3,723	7.8	0.1	1,040,977	1,727	1,208	-4.6	10.7	1.1	11.0	0.8
7	BID VM	16,900	15.8	-3.2	-4.0	2,558	3,419	12.2	28.8	3,024,248	1,884	1,434	-14.7	9.0	1.3	15.3	0.7
8	ROS VM	129,500	17.5	79.4	N/A	2,466	430	27.4	48.9	1,955,256	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9	MSN VM	41,250	-5.2	-6.3	-7.6	2,079	1,138	38.4	17.4	430,175	2,440	1,309	35.8	16.9	2.9	17.4	3.9
10	BVH VM	61,100	2.5	-10.4	3.6	1,841	680	29.1	24.1	305,969	1,833	1,658	-3.5	33.3	3.2	9.8	2.1
11	NVL VM	60,600	N/A	N/A	N/A	1,581	589	100.0	38.6	N/A	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	HPG VM	42,300	-1.5	6.8	18.9	1,578	843	47.8	13.6	2,725,016	6,189	4,404	18.1	6.8	2.0	32.6	19.7
13	BHN VM	135,000	N/A	N/A	N/A	1,386	232	100.0	31.6	N/A	3,650	3,650	N/A	37.0	6.0	N/A	N/A
14	MWG VM	160,000	3.4	11.1	20.3	1,090	154	60.8	0.0	212,953	10,706	7,305	52.8	14.9	6.7	55.2	20.7
15	MBB VM	14,150	7.2	-1.0	-0.9	1,073	1,713	45.3	0.0	379,976	1,580	1,831	-7.3	9.0	1.0	11.4	1.2
16	FPT VM	45,100	5.7	4.4	9.7	917	459	68.6	0.0	631,700	4,349	3,814	6.3	10.4	2.3	22.8	8.0
17	STB VM	10,200	22.3	12.1	-7.3	815	1,804	92.7	15.7	3,479,259	-66	902	-39.3	N/A	0.8	-0.3	0.0
18	CTD VM	193,500	6.1	9.9	16.2	660	77	85.8	7.1	129,301	21,539	25,803	132.9	9.0	3.1	35.5	15.3
19	EIB VM	9,580	-0.2	-7.9	-12.9	521	1,229	75.1	2.0	60,589	-247	33	-88.1	N/A	0.9	-2.2	-0.2
20	SSI VM	20,200	4.1	-4.5	-9.4	438	490	57.2	42.1	1,154,638	2,186	1,680	4.8	9.2	1.3	15.3	8.2
21	HSG VM	49,700	-3.1	30.3	34.0	433	197	59.8	19.8	1,518,948	8,113	7,350	120	6	2	41.0	14
22	DHG VM	110,000	16.0	12.8	21.5	425	87	32	0.0	63,871	7,349	7,035	22	15	3.4	24	19
23	DPM VM	24,150	6.2	-13.4	-18.4	418	391	35.4	28.3	667,280	2,584	61	-98	9	1.2	12	11
24	BMP VM	193,000	-0.4	-3.0	21.4	389	45	61.8	0.1	35,421	14,310	11,410	37.7	13.5	3.8	30.6	26.1
25	NT2 VM	29,000	5.5	-15.8	-16.2	366	285	27.2	27.8	355,335	3,752	3,740	-5.0	7.7	1.7	22.0	8.8
26	PVD VM	21,000	-1.6	-11.5	-12.2	356	383	48.1	19.2	1,145,626	376	3,725	-43	55	0.6	1	1
27	REE VM	25,700	7.1	24.8	24.8	353	310	46.2	0.0	1,002,526	2,423	2,757	-20.8	10.6	1.2	11.9	7.8
28	HT1 VM	20,000	-3.8	-3.6	-23.8	338	382	19.7	38.6	59,023	2,221	1,936	142.2	9.0	1.5	18.5	7.0
29	KDC VM	36,900	8.5	2.5	29.9	336	206	36.6	37.2	193,939	5,668	5,624	-75.1	6.5	1.3	20.7	15.0
30	CII VM	30,700	7.7	4.1	19.5	328	241	54.7	13.0	1,084,215	2,805	2,959	-11.8	10.9	2.0	19.9	6.0
31	PNJ VM	69,000	2.2	1.3	3.0	300	98	68.0	0.0	51,021	3,167	1,347	-45.4	21.8	4.3	20.9	11.0
32	KBC VM	13,650	0.7	-22.0	-19.2	284	470	73.7	18.8	2,776,378	1,689	1,316	48.0	8.1	0.8	10.9	5.6
33	SBT VM	24,300	-4.7	-7.6	-4.3	272	253	53.1	40.4	1,256,141	1,228	1,148	29.3	19.8	2.1	10.1	5.3
34	TCH VM	16,850	-2.9	-34.9	N/A	271	363	52.5	49.0	477,923	N/A	N/A	N/A	N/A	1.4	N/A	N/A
35	HNG VM	7,300	14.1	19.1	2.8	248	767	29.5	48.3	1,045,744	1,023	914	-44.5	7.1	0.5	8.8	3.3

DAILY MARKET RECAP

25 Jan 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fill %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	PPC VM	17,100	0.0	14.8	17.9	241	318	16.0	33.7	194,890	-1,010	1,762	-46.3	N/A	1.2	-6.3	-3.0
37	VHC VM	56,500	0.4	3.7	14.1	231	92	30.5	72.7	149,509	5,819	6,008	83.5	9.7	2.2	24.1	12.2
38	DCM VM	9,670	-9.6	-11.3	-18.7	227	529	24.3	43.9	252,575	N/A	N/A	N/A	N/A	0.8	N/A	N/A
39	GMD VM	28,300	7.2	4.2	7.6	225	179	75.1	0.0	228,742	2,034	2,181	-28.9	13.9	1.0	7.2	4.1
40	LGC VM	25,250	0.6	18.3	18.5	216	193	N/A	4.0	187,908	1,867	1,867	-44.5	13.5	2.0	15.5	5.2
41	BIC VM	41,500	9.2	26.9	50.9	215	117	99.6	1.5	10,318	1,094	1,082	-20.3	37.9	2.4	11.0	3.6
42	VCF VM	179,000	5.3	19.3	27.9	211	27	N/A	19.3	137	13,393	11,112	-26.4	13.4	2.5	20.4	14.2
43	KDH VM	19,700	-2.5	-6.2	11.3	204	234	55.3	0.3	95,485	1,677	1,600	43.9	11.7	1.3	12.0	5.4
44	HAG VM	5,600	1.6	5.7	-17.6	196	790	54.2	35.0	3,727,166	-1,839	613	-64.6	N/A	0.3	-10.2	-2.9
45	GTN VM	17,550	-1.7	-3.6	-17.6	194	250	46.3	47.3	1,319,335	229	761	-34.1	76.7	1.7	1.7	1.1
46	PAN VM	41,900	-2.3	-11.6	2.9	190	102	54.1	53.9	9,372	2,573	2,513	57.9	16.3	1.9	11.6	6.9
47	TRA VM	112,000	-1.8	-2.6	-2.6	171	35	82.3	1.3	2,283	5,932	4,723	11.9	18.9	4.1	23.3	16.5
48	TLG VM	97,800	-1.2	-6.0	4.0	166	38	4.1	24.1	1,229	5,662	3,395	14.7	17.3	3.9	24.3	17.1
49	ITA VM	3,900	4.6	-17.9	-26.4	162	938	61.8	34.9	5,146,720	30	166	-17.8	129.7	0.4	0.3	0.2
50	DRC VM	30,450	-4.2	-17.3	-24.3	160	119	39.0	17.7	113,837	3,326	3,680	1.6	9.2	2.3	24.3	13.3
51	PGD VM	39,900	-0.3	-9.3	-12.3	159	90	49.0	45.5	143,250	2,438	2,267	-38.8	16	2.6	17	8
52	HCM VM	28,050	3.5	-0.9	-7.4	158	127	38.2	0.0	294,804	2,394.7	2,395	42.8	11.7	1.5	12.8	8.8
53	PVT VM	12,100	1.7	-11.7	-8.8	151	281	48.9	23.8	264,733	1,543	1,195	-1.4	7.8	1.0	13.0	4.7
54	DXG VM	13,450	13.5	18.5	14.8	151	253	79.7	13.9	1,158,240	3,196	3,964	77.9	4	1.2	15	7
55	ASM VM	15,100	3.1	-3.5	-0.7	147	220	83.1	45.4	1,619,776	951	581	-61.9	16	1.3	8	5
56	CAV VM	57,200	5.7	-5.2	-10.2	146	58	51.4	45.1	28,970	7,801	7,801	155.0	7.3	4.2	23.7	9.2
57	FLC VM	5,150	5.1	-15.8	-14.2	145	638	68.3	41.2	5,209,843	1,743	1,952	19.9	3.0	0.4	13.3	7.3
58	NLG VM	23,000	5.5	4.5	6.5	145	142	44.0	0.6	179,293	2,467	2,142	62.3	9	1.3	13	6
59	HBC VM	34,000	16.6	19.7	42.3	144	95	77.8	25.9	1,417,752	3,574	731	50.4	10	2.4	28	4
60	DVP VM	78,000	13.7	10.0	4.7	138	40	17.9	33.6	2,430	7,171	7,170	2.0	11	3.3	29	25
61	VSH VM	15,100	-3.2	-4.1	5.6	138	206	69.3	33.8	44,052	1,127.5	1,191	-32	13.4	1.1	8.2	4.5
62	PDR VM	13,800	5.3	3.8	7.0	123	202	31.6	45.7	429,061	1,182.1	1,200	35.3	11.7	1.2	6.4	1.8
63	SKG VM	79,400	10.7	-6.6	-12.3	120	34	42.8	0.3	47,405	6,212	6,213	10.6	12.8	3.9	34.9	34.3
64	CHP VM	21,500	4.9	4.9	N/A	120	126	24.9	45.5	12,699	1,620	2,484	47	13.3	1.9	14.0	6.8
65	VSC VM	59,200	15.6	-1.3	-6.8	119	46	85.0	0.0	94,004	5,190	6,130	12.7	11.4	2.0	18.7	11.2
66	PC1 VM	35,700	-3.4	N/A	N/A	119	75	100.0	28.5	147,074	9,179	9,179	N/A	3.9	0.9	N/A	N/A
67	PTB VM	121,000	-0.5	4.2	14.3	116	22	66.6	39.6	34,589	9,554	5,357	21.6	12.7	3.9	35.8	16.1
68	BMI VM	27,400	14.6	3.0	8.4	111	91	41.3	6.1	65,632	2,387	2,394	62.7	11.5	1.2	6.8	2.7
69	DMC VM	69,200	3.1	-8.3	0.3	106	35	1.2	43.7	21,750	4,857	4,851	44.2	14.2	2.9	21.5	17.8
70	NCT VM	89,100	7.1	14.4	-19.0	103	26	30.8	36.0	12,370	10,322	10,322	-11.3	8.6	5.3	68.1	59.3

Source: Bloomberg

Bloomberg: VNDS

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