

### Market commentary

Vietnam Stock Markets ended bumpy trading week with modest gains. VN-Index fluctuated wildly for the whole morning due to the divergence among large caps. However, the late rallies of blue-chips supported the index to reverse and rise towards the end of the day. Real Estate sector was today's largest buoy, followed by Industrials. Specifically, VIC attracted huge attention from foreign investors and alone added over 1.03pts to the index, thus positively impacting ROS, FLC, CII and LGC. Most banking tickers (except CTG and BID) also performed beyond expectations, led by VCB and MBB. Besides, Food & Beverage stocks diverged strongly, of which MSN, BHN, and VNM advanced whereas SAB and SBT weighed heavily on the index. On the other hand, Utilities sector recorded losses, especially PLX. Ending the session, the VN-INDEX gained 1.86pts to 771.63pts (+0.24%) with 126 gainers, 137 losers and 78 unchanged. HNX-INDEX also experienced shaking rhythm and leveled at 102.64pts (+0.34%) with 80 gainers, 97 losers and 202 unchanged.

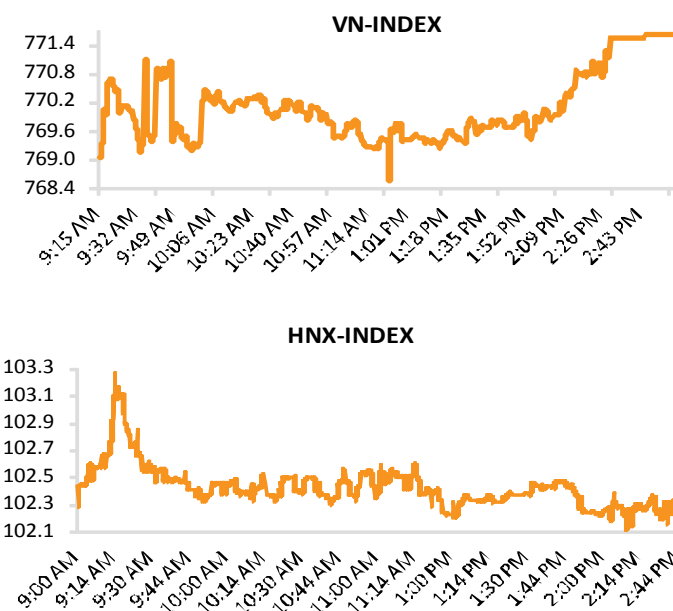
**Real Estate (+1.30%), Industrials (+0.72%), and Health Care (+0.39%) lifted the index while IT (-0.53%), Utilities (-0.15%), and Consumer Staples (-0.02%) fell.** Regarding tickers, top index movers included VIC (+2.3%), ROS (+1.55%), MSN (+1.09%), BHN (+2.26%), and VCB (+0.27%). Top index laggards were SAB (-0.67%), NVL (-1.12%), HT1 (-6.54%), SBT (-4.3%), and CTG (-0.26%). Top 3 major block trades consisted of NVL with 1.09mn shares (VND67.9bn), LGL with 3.26mn shares (VND34.2bn) and CII with 735,000 shares (VND24.8bn).

**Foreigner net bought on HOSE with total net-buying value of VND46.3bn.** They mainly bought CII (VND34.3bn), VNM (VND31.8bn), and VIC (VND20.1bn) while sold CII (VND34.8bn), VNM (VND20.1bn), and HT1 (VND18.5bn).

Snapshot	HOSE	HNX
Close (pts)	771.6	102.6
1 Day change (%)	0.24	0.34
Volume (mn shs)	225.2	62.2
Value (US\$m)	158.0	26.8
Gainers	126	80
Losers	137	97
Unchanged	78	202

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,288	0.08
WTI Oil (\$/B) 1Mth	47.80	0.78
Brent Oil (\$/B) 1Mth	52.45	0.79
USDVND	22,735	0.01
EURVND	26,334	1.94

Source: Bloomberg



Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	-0.01%	0.87	18.63	5.1
Consumer Staples	-0.02%	7.49	27.18	8.07
Energy	0.09%	3.9	18.04	3.17
Financials	0.17%	3.49	16.57	1.96
Health Care	0.20%	0.43	26.77	4.15
Industrials	0.72%	1.03	31.89	4.61
IT	-0.53%	1.13	11.95	2.35
Materials	0.05%	1.25	9.36	1.83
Real Estate	1.30%	3.53	23.97	3.16
Utilities	-0.15%	4.44	14.49	2.61

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,795.8	1.64	16.56	1.98	4,110
India	9,857.1	0.05	23.00	2.91	1,086
Indonesia	5,909.1	0.25	24.31	2.52	486
Laos	1,018.7	0.00	14.09	0.87	1
Malaysia	1,767.4	-0.46	16.74	1.70	251
Philippines	8,015.1	0.13	21.93	2.40	189
Taiwan	10,515.5	0.25	16.04	1.80	1,024
Thailand	1,574.8	-0.07	16.46	1.89	468
<b>Vietnam</b>	<b>771.6</b>	<b>0.24</b>	<b>15.24</b>	<b>2.26</b>	<b>86</b>

Source: Bloomberg

25-Aug

## Market News

**Oil trimmed a fourth weekly decline as traders braced for impact of Hurricane Harvey on a U.S. refining hub in the Gulf of Mexico.** Gasoline futures surged to the highest in four months. Front-month crude futures rose 0.7% in New York, paring Thursday's 2% decline. Gasoline gained as much as 4.6%. While some oil and gas production has shut in the Gulf, the storm is bearing down on an area in the U.S. state of Texas that is home to much of the nation's refining capacity. If Harvey, currently a Category 2, makes the forecast landfall as a Category 3, it will be the strongest storm to hit since Wilma in 2005. *(Bloomberg)*

**Vietnam FDI-funded companies' 8M2017 trade surplus were at US\$14.28bn.** In the period, FDI-funded companies' exports, including crude oil, rise 15.5% YoY to US\$95.66bn, while imports increase 14.8% to US\$81.38bn, according to Ministry of Planning and Investment. *(Bloomberg)*

**Vietnam will begin Long Thanh Airport investor bidding. Government will select investor for Long Thanh Airport via public bidding after National Assembly approves feasibility study report of the project,** according to Deputy Minister of Transport Le Dinh Tho. The total investment value is planned at US\$16bn and the airport will be able to handle 100mn passengers a year. For more information, Vietnam Geleximco, Bechtel and GMR Group are eyeing Long Thanh Airport investments. *(Bloomberg)*

**Vietnam's 8M2017 disbursed FDI is seen at US\$10.3bn (+5.1% YoY).** Total pledged FDI is seen at US\$23.36bn in Jan-Aug (+45.1% YoY), according to Ministry of Planning and Investment. In particular, 1,624 new projects get permits with pledged FDI capital totaling US\$13.45bn (+37.4% YoY) and 773 working projects increase registered investments by US\$6.4bn (+40.2% YoY). For further information, foreign investors spend US\$3.5bn on stake purchases (+101.3% YoY). *(Bloomberg)*

**Vietnam plans covered warrants trading in November.** Ho Chi Minh City Stock Exchange has completed preparations for covered warrants trading, according to State Securities Commission's Head of Market Development department Ta Thanh Binh. *(Bloomberg)*

## Corporate News

**Coteccons Construction JSC (CTD VN) - treasury share:** On Aug 25, CTD announced to buy back 232,500 CTD shares as treasury shares from ex-employees from Aug 05 to Aug 23, thus raising its number of treasury shares to 299,156. *(Hsx.vn)*

**Joint Stock Commercial bank for Foreign Trade of Vietnam (VCB VN) - business agreement:** On Aug 24, Ho Chi Minh City Planning and Investment Department and VCB had signed a VND26trl loan agreement for 8 investment projects in the form of PPP. At the same time, both sides also signed a cooperation agreement to create the most favorable conditions for companies and investors in Ho Chi Minh City to access bank loans with lower cost and reducing procedures for loans. *(Ndh.vn)*

**Saigon Securities Incorporation (SSI VN) - shareholder's activity:** ETF SSIAM VNX50 Fund has registered to purchase 100,000 SSI shares via order-matching and put-through methods from Aug 30 to Sep 15. If successful, its stake will increase to 100,000 shares (0.02%). (*Hsx.vn*)

**Vietnam Urban and Industrial Zone Development Investment Corporation (IDICO - unlisted) - IPO plan:** IDICO has just announced the requirements for its strategic investors, including the commitment to hold IDICO shares within at least 10 years, healthy balance sheets with total assets of at least VND2.5trl (or US\$115mn) and total equity of at least VND1.5trl (or US\$68mn) in FY2016, and profit generated in the last three years accounting for at least 5% of revenues. For further information, IDICO is a state-owned company with charter capital of VND3trl and plans to carry out an IPO for 300mn shares at the face value of VND10,000/share. Specifically, 36% of the shares (108mn shares) will still be owned by the government, while strategic investors can hold up to 45% stake (135mn shares). (*Cafef.vn*)

**Sacom Development and Investment Corporation (SAM VN) - share issuance:** Sep 28 and Sep 29 will be the ex-date and record date, respectively, for issuing 61.56mn bonus shares to existing shareholders at the ratio of 100:34.15. Following the issuance, SAM's charter capital will increase to over VND2.4trl. (*Cafef.vn*)

**Ocean Group JSC (OGC VN) - divestment activity:** OGC has registered to sell 32mn shares of Ocean Hospitality and Service JSC (OCH VN) between Aug 28 and Sep 22. Currently, OGC holds 55.52% stake (111,050,000 shares). (*Cafef.vn*)

**An Giang Centrifugal Concrete JSC (ACE VN - UPCOM) - dividend payment:** Today is the ex-date for paying 2016 cash dividend of VND2,000/share, which will be paid on Sep 21. (*Vsd.vn*)

**Hoang Quan Consulting-Trading-Service Real Estate Corporation (HQC VN) - tax exemption:** On Aug 23, HQC received the decision of Tra Vinh Tax Department for the tax exemption of VND69.3bn land use fees with regard to 176,749.9 m2 of land at the HQC Tra Vinh project. The exemption of land use fee will help HQC minimize the cost price of the products but still ensure the project quality and full necessary facilities for the living needs of modern residents. (*Cafef.vn*)

**Traphaco JSC (TRA VN) - shareholder's activity:** CEO Tran Tuc Ma has registered to sell 500,000 TRA shares out of 1,209,648 shares owned (2.92%) via order-matching or put-through method from Aug 30 to Sep 27. If successful, he will reduce his stake to 709,648 shares (1.7%). Previously, Mr. Ma sold 67,000 TRA shares out of 550,000 shares registered from Jul 25 to Aug 23. (*Hsx.vn*)

**Vinacafé Bienhoa JSC (VCF VN) - key personnel change:** VCF's BoD approved the resignation of BoD member Le Trung Thanh and the temporary appointment of Mr. Truong Cong Thang as BoD member to replace Mr. Thanh. Such changes will be officially decided at 2018 AGM. Besides, the company also approved the internal transactions between VCF and its related companies; between VCF and Masan Consumer Products Corporation (MSN VN) or its related companies with value for each transaction below 20% of VCF's total assets as recorded in the most recent Financial Statements. (*Hsx.vn*)

**Saigon General Service Corporation (SVC VN) - dividend payment:** Sep 14 and Sep 15 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,200/share. The payment is expected on Sep 27. (*Hsx.vn*)

**Vietnam Sun Corporation (VNS VN) - shareholder's activity:** VNS approved the plan to buy 79 taxicabs and the related rights to operate taxi business in Dong Thap Province, Vinh Long Province, Can Tho Province and An Giang Province from Hai Lua One member Co., Ltd. with the price of nearly VND27bn. Notably, Director of Hai Lua company is VNS' Chairman Dang Phuoc Thanh. *(Hsx.vn)*

**Sea & Air Freight International (SFI VN) - shareholders' activities:** Mrs. Doan Thu Ha - wife of BoD member Nguyen Hoang Dung - has registered to sell 35,000 SFI shares out of 54,450 shares owned from Aug 29 to Sep 27 via order-matching and/or put-through methods. Besides, Mr. Nguyen Hai Nguyen - son of Chairman Nguyen Hoang Anh - has registered to buy 80,000 SFI shares over the same period in order to raise his holding to 510,000 shares (4.49%). *(Hsx.vn)*

**LONG HAU Corporation (LHG VN) - share issuance:** LHG has announced the issuance of 1,300,521 ESOP shares with no trade limitation at the ratio of 20:1 from Aug 25 to Sep 08. *(Hsx.vn)*

**Mien Trung Power Investment and Development JSC (SEB VN) - dividend payment:** Sep 07 and Sep 08 will be the ex-date and record date, respectively, for receiving the remaining 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 6%). The payment will be made from Sep 20. *(Cafef.vn)*

**Royal International Corporation (RIC VN) - shareholder's activity:** Chairwoman Juan, Hsiao-Mei successfully purchased 170,000 RIC shares via put-through method on Aug 22, thus increasing her stake from 487,408 shares (0.69%) to 657,408 shares (0.93%). *(Hsx.vn)*

**Gia Lai Electricity JSC (GEG VN - UPCOM) - business activity:** GEG has just announced the Chairman's decision on contributing capital to establish 2 companies operating in solar power industry. Specifically, GEG will contribute VND82.62bn each (equivalent to 51% of each company's charter capital) to TTC Duc Hue - Long An Electricity JSC and TTC Duc Hue - Long An Solar Electricity JSC. *(Cafef.vn)*

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	8,570	560	7.0	53.79MLN	0.140
EVG	8,360	540	6.9	1.72MLN	0.006
BRC	12,400	800	6.9	2,000	0.004
TSC	4,980	320	6.9	2.23MLN	0.019
KAC	17,900	1,150	6.9	10	0.011

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HT1	15,000	-1,050	-6.5	2.01MLN	-0.157
CIG	2,700	-180	-6.3	2,240	-0.002
RIC	7,800	-470	-5.7	10	-0.005
HU3	8,500	-480	-5.4	2,900	-0.002
VDP	39,000	-2,150	-5.2	193,110	-0.011

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	44,550	1,000	2.3	625,340	1.034
ROS	98,000	1,500	1.6	2.79MLN	0.278
MSN	46,500	500	1.1	217,080	0.225
BHN	85,900	1,900	2.3	116,410	0.173
VCB	37,150	100	0.3	222,240	0.141

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	253,000	-1,700	-0.7	10,060	-0.428
NVL	61,900	-700	-1.1	1.88MLN	-0.162
HT1	15,000	-1,050	-6.5	2.01MLN	-0.157
SBT	28,900	-1,300	-4.3	1.20MLN	-0.129
CTG	18,850	-50	-0.3	1.46MLN	-0.073

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	8,570	560	7.0	53.79MLN	0.140
HAI	13,500	850	6.7	18.23MLN	0.039
HQC	3,340	70	2.1	15.62MLN	0.013
FIT	11,850	750	6.8	11.11MLN	0.075
DXG	20,000	850	4.4	7.57MLN	0.095

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ATS	13,300	1,200	9.9	17,500	0.000
QHD	25,500	2,300	9.9	23,700	0.000
VGP	25,600	2,300	9.9	1,000	0.000
TMX	10,300	900	9.6	2,000	0.000
CCM	50,800	4,400	9.5	200	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMC	7,200	-800	-10.0	200	0.000
VE4	11,000	-1,200	-9.8	4,600	0.000
INC	9,300	-1,000	-9.7	4,000	0.000
VAT	4,700	-500	-9.6	251,700	0.000
SDH	1,900	-200	-9.5	45,800	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	27,600	200	0.7	2.02MLN	0.175
VCG	21,000	1,100	5.5	3.42MLN	0.138
NVB	7,400	200	2.8	125,900	0.065
PVX	2,700	200	8.0	7.16MLN	0.045
OCH	11,500	500	4.6	8,000	0.040

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DBC	27,100	-700	-2.5	18,800	-0.043
VCS	175,800	-1,600	-0.9	58,800	-0.036
NTP	63,000	-1,000	-1.6	27,900	-0.036
VHL	45,500	-2,500	-5.2	3,400	-0.025
DNP	23,600	-900	-3.7	9,000	-0.023

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVX	2,700	200	8.0	7.16MLN	0.000
KLF	3,600	0	0.0	6.63MLN	0.000
SHB	7,800	0	0.0	5.82MLN	0.000
VCG	21,000	1,100	5.5	3.42MLN	0.000
ACB	27,600	200	0.7	2.02MLN	0.000

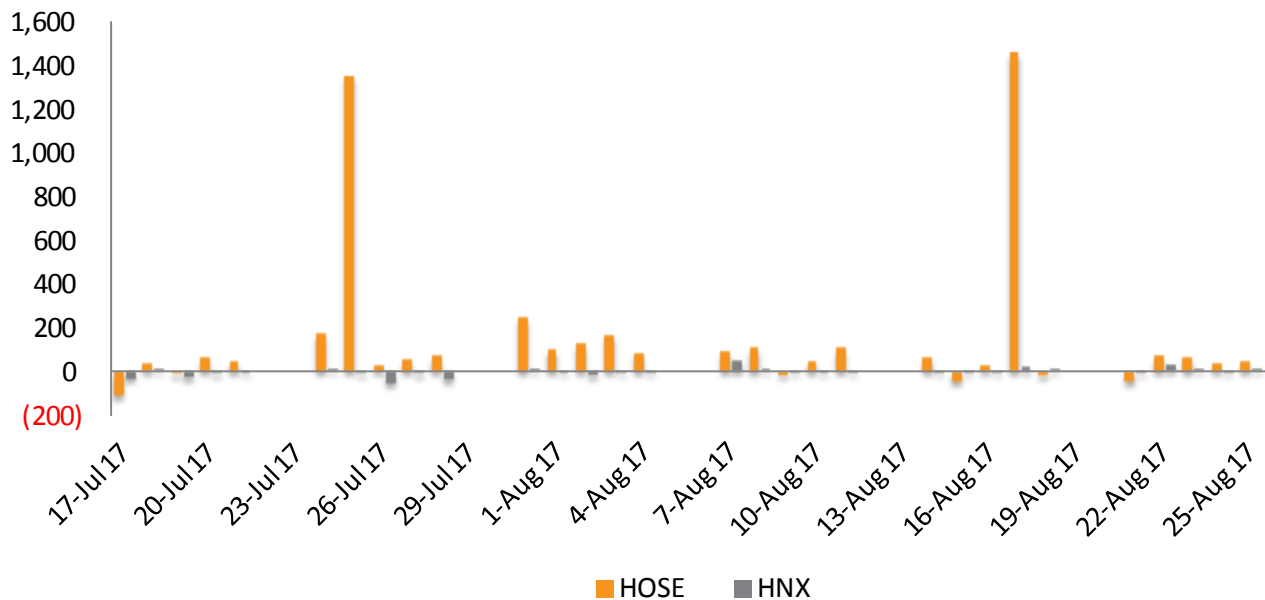
Source: Bloomberg 25-Aug

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>BUY</b>	8.0	-2.0%	1.0	9.0%	<b>BUY</b>	232.3	-27.0%	12.1	-26.3%
% of market	3.5%		1.6%		% of market	6.5%		2.0%	
<b>SELL</b>	8.0	-28.5%	0.6	-61.0%	<b>SELL</b>	192.4	-32.8%	5.8	-74.5%
% of market	3.6%		0.9%		% of market	5.4%		0.9%	
<b>NET BUY (SELL)</b>	<b>(0.0)</b>		<b>0.5</b>		<b>NET BUY (SELL)</b>	<b>39.9</b>		<b>6.4</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
<b>BUY</b>	1,837.3	74.6%	196.9	49.9%	<b>BUY</b>	76,049.9	83.3%	2,813.6	45.2%
% of market	6.0%		2.2%		% of market	12.5%		3.0%	
<b>SELL</b>	1,784.3	66.8%	213.1	64.9%	<b>SELL</b>	62,451.1	63.1%	2,834.3	55.7%
% of market	5.8%		2.4%		% of market	10.3%		3.0%	
<b>NET BUY (SELL)</b>	<b>53.0</b>		<b>(16.2)</b>		<b>NET BUY (SELL)</b>	<b>13,599</b>		<b>(20.8)</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CII	34,500	1,000	2.99	34.3	0.110
VNM	148,500	200	0.13	31.8	0.114
VIC	44,550	1,000	2.30	20.1	1.034
HSG	29,200	300	1.04	18.5	0.041
SSI	24,650	300	1.23	16.4	0.058

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
CII	34,500	1,000	2.99	34.8	0.110	
VNM	148,500	200	0.13	20.1	0.114	
HT1	15,000	-1,050	-6.54	18.5	-0.157	
SKG	31,500	-1,150	-3.52	16.2	-0.022	
NVL	61,900	-700	-1.12	14.2	-0.162	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HSG	29,200	300	1.04	17.0	0.041	
VIC	44,550	1,000	2.30	15.6	1.034	
FLC	8,570	560	6.99	12.3	0.140	
VNM	148,500	200	0.13	11.7	0.114	
HPG	33,900	200	0.59	8.0	0.119	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HT1	15,000	-1,050	-6.54	-18.5	-0.157	
SKG	31,500	-1,150	-3.52	-15.7	-0.022	
SCR	10,600	-150	-1.40	-13.7	-0.013	
NVL	61,900	-700	-1.12	-6.0	-0.162	
HBC	53,400	-600	-1.11	-6.0	-0.030	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,800	0	0.00	4.4	0.000
HUT	11,700	100	0.86	1.2	0.000
BVS	20,000	-200	-0.99	1.0	0.000
DGC	34,000	0	0.00	0.8	0.000
CVT	46,000	1,300	2.91	0.8	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VIX	7,700	600	8.45	2.0	0.000	
PVS	16,300	0	0.00	0.9	0.000	
BVS	20,000	-200	-0.99	0.7	0.000	
VGC	19,000	-100	-0.52	0.6	0.000	
SD9	10,200	500	5.15	0.3	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	7,800	0	0.00	4.4	0.000	
HUT	11,700	100	0.86	1.2	0.000	
DGC	34,000	0	0.00	0.8	0.000	
CVT	46,000	1,300	2.91	0.7	0.000	
PGS	21,100	300	1.44	0.7	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VIX	7,700	600	8.45	-2.00	0.000	
PVS	16,300	0	0.00	-0.87	0.000	
SD9	10,200	500	5.15	-0.26	0.000	
VGC	19,000	-100	-0.52	-0.18	0.000	
APS	4,100	0	0.00	-0.12	0.000	

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

25 August 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,500	-2.2	-1.0	12.6	9,480	1,451	57.8	44.7	565,496	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	253,000	7.4	32.5	11.5	7,136	641	10.4	39.1	54,721	6,947	6,442	37.3	36.4	11.9	33.0	20.8
3	VCB VM	37,150	-0.4	0.1	-0.8	5,879	3,598	22.9	9.1	833,661	1,788	1,566	6.0	20.8	2.6	12.8	1.0
4	VIC VM	44,550	6.1	11.2	-1.5	5,169	2,638	52.3	19.2	383,931	1,713	1,178	111.2	26.0	4.0	10.9	1.7
5	GAS VM	61,400	1.5	5.7	-0.5	5,167	1,913	4.2	45.8	415,909	4,128	3,548	-18.8	14.9	3.0	20.3	13.4
6	PLX VM	67,500	4.0	14.4	N/A	3,441	1,159	100.0	11.4	633,479	3,617	4,254	43.0	18.7	3.5	21.5	7.8
7	CTG VM	18,850	-1.3	-0.3	4.4	3,087	3,723	15.8	0.2	2,319,656	1,970	1,457	20.6	9.6	1.2	12.0	0.8
8	BID VM	19,750	-3.7	3.4	18.6	2,970	3,419	4.7	28.2	3,349,445	1,810	1,354	-5.1	10.9	1.5	14.6	0.7
9	MSN VM	46,500	11.8	8.1	11.5	2,348	1,148	32.8	19.4	548,704	2,099	2,481	86.5	22.1	3.4	18.1	4.1
10	HPG VM	33,900	5.9	23.4	34.3	2,262	1,517	58.9	9.6	3,342,515	5,182	4,470	82.3	6.5	2.3	34.9	20.9
11	VPB VM	36,300	N/A	N/A	N/A	2,128	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.1	1.8	25.4	1.9
12	ROS VM	98,000	9.5	-15.5	-26.5	2,039	473	27.0	47.2	2,531,726	1,033	1,033	N/A	94.9	9.5	11.7	7.4
13	VJC VM	124,900	-0.9	-0.9	N/A	1,771	322	60.9	5.8	326,104	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
14	MBB VM	22,950	3.8	20.2	62.2	1,729	1,713	49.8	0.0	2,917,929	1,983	1,715	-6.3	11.6	1.6	12.7	1.3
15	NVL VM	61,900	-9.0	-7.9	-5.2	1,696	623	29.5	39.0	1,552,337	3,396	3,059	N/A	18.2	4.0	23.1	5.3
16	BVH VM	53,700	-6.1	-7.9	-9.9	1,607	680	29.1	24.5	334,613	2,103	1,651	10.9	25.5	3.6	9.7	1.6
17	MWG VM	105,600	7.1	7.4	27.2	1,429	308	71.9	0.0	369,786	5,949	4,974	40.3	17.7	7.4	47.1	15.6
18	FPT VM	47,500	1.7	11.5	18.8	1,109	531	70.5	0.0	910,900	3,887	3,413	2.9	12.2	2.5	21.8	7.8
19	STB VM	11,800	-5.6	-4.8	14.6	936	1,804	94.6	15.3	2,286,982	269	49	-89.0	43.8	0.9	1.8	0.1
20	BHN VM	85,900	6.4	7.1	-22.6	876	232	100.0	31.5	36,397	3,236	3,236	-9.6	26.5	3.5	13.8	8.0
21	CTD VM	215,000	9.7	2.4	5.9	728	77	89.1	2.9	66,638	20,254	20,894	88.6	10.6	2.5	28.1	15.5
22	EIB VM	12,000	1.7	4.3	13.2	649	1,229	75.6	0.5	542,482	468	251	660.6	25.7	1.1	3.1	0.3
23	DHG VM	110,300	-3.9	5.0	42.8	634	131	31.8	0.0	192,818	5,020	4,662	21.7	22.0	4.8	22.1	20.1
24	SSI VM	24,650	-2.4	-6.1	15.7	531	490	57.0	48.7	3,592,194	2,238	1,698	2.4	11.0	1.4	13.6	7.5
25	GMD VM	40,600	2.8	-3.3	19.8	515	288	59.5	0.0	483,404	2,087	2,009	-4.2	19.5	1.4	7.6	4.3
26	PNJ VM	104,000	6.8	8.4	36.5	495	108	64.5	0.0	237,738	6,190	4,383	671.7	16.8	5.8	34.5	17.4
27	REE VM	35,350	-1.8	5.7	33.4	482	310	48.3	0.0	1,500,008	4,896	3,526	27.9	7.2	1.6	20.1	12.7
28	HSG VM	29,200	-1.4	0.8	5.7	450	350	50.4	21.2	3,799,928	4,575	4,200	120.2	6.4	2.2	45.0	15.4
29	DPM VM	23,250	0.4	3.8	-4.5	400	391	35.2	28.2	776,713	1,925	2,452	-25.6	12.1	1.1	9.7	9.4
30	CII VM	34,500	3.9	-12.2	-2.7	374	246	55.7	8.4	918,711	8,644	3,191	9.7	4.0	1.8	46.6	12.3
31	KDC VM	40,700	-7.5	-7.5	7.4	368	206	49.8	38.9	390,236	6,728	5,714	-74.7	6.0	1.4	20.8	15.6
32	HAG VM	8,480	-5.6	-3.6	11.9	346	927	61.3	37.4	3,213,010	620	-1,439	N/A	13.7	0.5	-8.3	-2.3
33	NT2 VM	26,350	-6.7	-5.9	-17.0	334	288	27.9	28.7	285,822	2,816	3,701	-5.0	9.4	1.5	20.3	8.6
34	SBT VM	28,900	-28.1	1.6	19.7	322	253	53.5	41.7	2,648,317	1,209	1,176	2.4	23.9	2.4	9.8	4.5
35	HNG VM	9,450	-3.3	-16.4	9.9	319	767	35.1	48.2	1,419,467	759	-1,298	N/A	12.4	0.7	-9.8	-3.3



# DAILY MARKET RECAP

25 August 2017

(Continue)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	VCI VM	59,700	3.8	N/A	N/A	315	120	92.7	19.4	274,031	3,854	3,854	-18.8	15.5	5.1	31.9	12.1
37	DCM VM	13,500	-0.7	1.9	26.2	314	529	24.3	47.5	2,452,365	1,508	1,011	N/A	9.0	1.2	11.8	5.9
38	KBC VM	14,800	-2.3	-10.3	3.1	306	470	74.7	15.7	2,011,183	1,232	1,186	-11.6	12.0	0.9	8.4	4.5
39	HBC VM	53,400	-7.0	14.6	35.8	303	129	71.5	25.3	1,269,808	6,866	3,960	539.6	7.8	3.9	47.6	6.4
40	KDH VM	28,250	0.7	3.9	29.0	291	234	49.1	2.4	82,135	1,726	1,587	55.3	16.4	1.8	11.3	5.2
41	BHS VM	21,600	-13.6	7.7	108.5	283	298	80.4	40.6	3,085,383	1,462	1,636	5.8	14.8	1.2	10.7	4.7
42	BMP VM	77,000	-6.8	-20.3	-26.4	277	82	61.8	2.8	292,919	6,230	7,664	20.9	12.4	2.6	23.1	20.7
43	PDR VM	27,600	1.8	17.4	109.4	269	222	38.3	48.3	834,396	1,357	1,033	28.1	20.3	2.5	10.5	3.0
44	PPC VM	19,200	-7.7	-5.9	14.3	269	318	15.0	33.6	430,168	4,688	1,724	-2.2	4.1	1.1	15.3	8.5
45	TCH VM	16,400	-3.2	-23.0	0.0	262	363	52.5	48.7	1,351,358	1,379	1,379	N/A	11.9	1.3	16.6	15.1
46	HT1 VM	15,000	-21.3	-28.6	-23.9	252	382	20.0	42.9	650,873	1,734	2,121	-0.2	8.7	1.1	16.0	6.7
47	DXG VM	20,000	20.5	0.0	32.6	251	286	76.6	20.3	4,280,639	2,087	2,555	29.6	9.6	1.7	26.5	13.4
48	PVD VM	14,600	11.5	-12.8	-36.7	246	383	48.1	29.4	3,223,731	-513	224	-94.1	N/A	0.4	-1.0	-0.5
49	FLC VM	8,570	19.7	16.4	9.9	241	638	86.2	38.3	14,797,410	969	1,795	-8.0	8.8	0.6	14.6	7.1
50	TLG VM	104,000	0.1	30.3	33.9	228	50	25.6	72.0	984	4,704	4,242	24.9	22.1	5.4	23.8	18.8
51	VCF VM	193,500	-13.0	15.6	11.2	226	27	30.7	19.3	272	13,794	14,450	30.0	14.0	2.4	18.3	12.9
52	HCM VM	38,150	-8.3	-14.3	22.7	218	130	38.0	46.9	416,475	3,032	2,395	49.9	12.6	2.0	13.8	9.8
53	TRA VM	118,000	-1.5	12.4	21.0	215	41	57.8	1.2	26,883	5,275	5,081	29.0	22.4	5.3	22.9	14.6
54	QCG VM	17,000	-26.9	-25.4	272.8	206	275	32.1	48.7	364,216	811	163	87.6	21.0	1.2	1.2	0.5
55	VHC VM	49,500	-3.9	-10.5	1.2	201	92	25.1	61.4	40,145	5,366	5,922	80.9	9.2	1.8	24.1	11.6
56	NLG VM	28,000	-2.9	12.2	36.8	194	157	56.2	5.4	1,123,749	3,347	1,954	70.0	8.4	1.7	13.5	5.8
57	BIC VM	36,300	-2.4	-6.7	-9.3	187	117	99.7	1.5	20,485	1,090	1,083	-27.2	33.3	2.1	6.3	2.9
58	PAN VM	36,000	0.7	1.0	-5.7	186	118	59.8	46.8	13,992	1,428	2,164	-1.9	25.2	1.8	7.6	4.8
59	LGC VM	21,950	-6.2	-3.5	-26.7	186	193	N/A	4.0	311	1,584	1,698	-49.5	13.9	1.8	13.2	3.8
60	PGD VM	45,950	-9.5	-5.3	17.8	182	90	49.5	20.8	5,355	1,077	2,313	-37.5	42.7	2.9	11.6	6.4
61	GTN VM	16,250	0.6	-4.4	-25.1	179	250	18.2	50.7	944,881	141	104	-86.3	115.0	1.5	1.4	1.0
62	DMC VM	114,900	-3.4	-0.9	46.4	176	35	46.3	37.1	8,263	5,597	4,856	44.3	20.5	4.4	22.9	18.1
63	PVT VM	14,100	-2.8	0.7	9.3	175	281	48.9	19.4	331,144	1,257	1,321	12.9	11.2	1.1	11.1	4.6
64	BWE VM	25,400	21.2	N/A	N/A	168	150	100.0	49.0	N/A	1,606	1,606	N/A	15.8	1.3	8.7	3.0
65	VSH VM	18,300	2.2	5.8	13.7	166	206	69.3	33.6	73,918	1,510	1,219	2.4	12.1	1.3	11.0	5.6
66	ITA VM	4,020	-5.4	13.6	-5.6	166	938	69.3	38.2	4,028,612	36	43	-74.1	111.5	0.4	0.5	0.3
67	DIG VM	15,550	4.4	32.3	85.8	163	238	87.1	22.2	933,443	276	228	459.2	56.3	1.4	1.2	0.6
68	PC1 VM	35,800	7.2	10.0	31.1	154	98	67.0	18.1	73,460	3,486	3,486	-50.6	10.3	1.8	18.7	7.8
69	PTB VM	127,000	8.8	12.8	16.3	145	26	59.5	34.3	148,665	10,309	8,863	58.8	12.3	4.3	35.6	16.7
70	CHP VM	25,550	-9.1	14.6	13.1	142	126	20.0	45.9	102,072	3,504	1,950	-21.5	7.3	1.8	23.9	12.3

Source: Bloomberg

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