

Market commentary

Vietnam Stock Markets continued yesterday's winning streak with both indices ending on positive note. VN-INDEX peaked at a high of 724.36pts in early trade, propped up by the strong advance of the majority of large caps. However, the market's upsurge soon cooled down following the dominance of bearish pillars. Utilities sector had the largest contribution to the market's rally, of which GAS added over 1.06pts to the index after the announcement of its second dividend installment. In contrast, Energy sector retreated due to the sluggish oil prices, except for PVD that still stood tall despite the aggressive foreign divestment. Notably, VNM was the second largest supporter cushioning the index. Financial, Real Estate and Construction & Material stocks remained the key bullish factor that buoyed the investors' confidence amid the prevailing sell-offs. Particularly, BID, NVL, CTG, ROS, MBB, BVH, HPG and CTD soared up strongly and helped the market bounce back in the afternoon. At the end, VN-INDEX gained 2.58pts to finish at 722.14pts with 125 advancers, 135 decliners and 62 unchanged. On the other hand, HNX-INDEX maintained its outstanding performance throughout the whole session and closed at its intraday high of 91.37pts (+1.64%) with 107 winners, 82 losers and 191 unchanged.

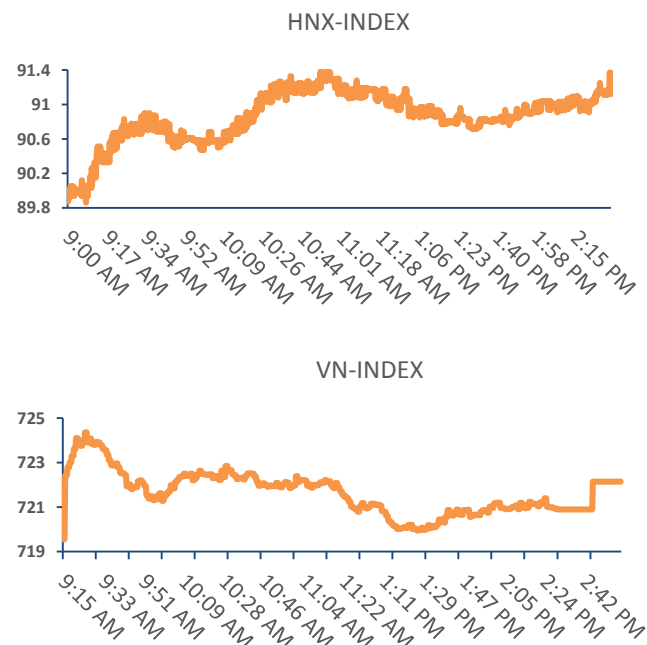
Many sectors rose, led by Utilities (+1.80%), Health Care (+0.97%), Industrials (+0.41%). Information Technology (-0.61%), Energy (-0.13%), and Materials (-0.07%) negatively impacted the index. Regarding tickers, top index movers included GAS (+2.44%), VNM (+1.07%), BID (+2.58%), NVL (+3.29%), and CTG (+1.08%). Top index laggards were SAB (-0.99%), VCB (-0.65%), EIB (-4.07%), VIC (-0.35%), and LGC (-6.46%). On the put-through market, top 3 highlighted deals consisted of VNM with 3.7mn shares (VND530bn), DXG with 4.7mn shares (VND84.7bn), and NVL with 730,520 shares (VND51.1bn).

Foreigners continued to net buy on both exchanges with total net-buying value of VND199.9bn. They mainly bought VNM (VND609.4bn), HPG (VND44.6bn), and VJC (VND42.4bn) while sold VNM (VND540.7bn), PVD (VND25.7bn), and VCB (VND24.6bn).

Snapshot	HOSE	HNX
Close (pts)	722.1	91.4
1 Day change (%)	0.36	1.64
Volume (mn shs)	214.8	69.0
Value (US\$m)	198.0	32.7
Gainers	125	107
Losers	135	82
Unchanged	62	191

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,244	-0.23
WTI Oil (\$/B) 1Mth	48.0	0.71
Brent Oil (\$/B) 1Mth	50.9	0.65
USDVND	22,779	0.07
EURVND	24,657	-0.24

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.05%	0.76	14.55	4.43
Consumer Staples	0.13%	7.86	25.16	7.93
Energy	-0.13%	0.31	46.06	0.81
Financials	0.40%	4.43	19.52	1.95
Health Care	0.97%	0.39	17.62	3.48
Industrials	0.41%	1.68	51.38	6.51
IT	-0.61%	1.13	11.88	2.15
Materials	-0.07%	0.96	8.93	1.64
Real Estate	0.38%	4.10	49.18	3.20
Utilities	1.80%	4.66	14.48	2.40

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,489.6	0.80	15.65	1.89	3,542
India	9,108.0	0.24	22.4	2.90	957
Indonesia	5,567.1	0.06	23.6	2.33	456
Laos	1,065.1	-3.70	11.80	0.90	1
Malaysia	1,745.8	-0.07	17.2	1.74	238
Philippines	7,269.6	-0.43	19.0	2.36	175
Taiwan	9,903.0	-0.28	16.4	1.69	960
Thailand	1,573.5	0.31	17.0	1.93	445
Vietnam	722.1	0.36	16.9	2.16	74

Source: Bloomberg

Market News

Oil headed for a weekly loss as OPEC and its allies prepared to meet for a review of their production cuts, while swelling U.S. inventories indicated the measures aren't working yet. Futures rose 0.7% in New York, trimming the weekly loss to 1.5%. U.S. crude output continued to expand along with inventories last week, data from the government showed on Wednesday. While OPEC won't formally decide until May whether to prolong a production-cut deal aimed at easing a global glut, officials will meet this weekend in Kuwait to discuss its progress. *(Bloomberg)*

Remittances to HCM City, which routinely accounts for the highest amount in the country, has topped US\$1bn already this year. Nguyen Hoang Minh, Deputy Director of the State Bank of Vietnam (SBV)'s HCM City office, said 58% of the amount came from the US and 22% from Europe. Remittances by Vietnamese guest workers abroad have not increased by much this year, he said. *(English.vietnamnet.vn)*

FTA brightens prospects of Vietnamese footwear products. Prospects are bright for Vietnam's footwear exports after the EU-Vietnam Free Trade Agreement comes into force in 2018. Diep Thanh Kiet, Vice Chairman of the Vietnam Leather, Footwear, and Handbags Association (Lefaso), said that a 0% tariff rate will be applied to around 50 types of Vietnamese-made footwear products exported to Europe. In this new landscape, Vietnam's footwear export turnover to Europe is predicted to grow significantly in 2019. *(Vir.com.vn)*

Vietnam will impose anti-dumping duties on Chinese steel. Vietnam Ministry of Industry and Trade will impose temporary anti-dumping duties on H-shaped steel products from China, including Hong Kong, according to Mar 21 decision posted on Ministry's website. The decision will become effective 15 days from the signing day. Temporary anti-dumping duties will be imposed as additional import tariffs. *(Bloomberg)*

Vietnam's disbursed FDI has increased by 196% MoM to US\$2.07bn in March, Ministry of Planning and Investment said on its website on Friday. In particular, 180 new projects get permits in March with pledged FDI capital totaling US\$888.3mn (13% MoM). Besides, 86 working projects register to increase investment capitals in March, totaling US\$3.18bn (448% MoM) and foreign investors spend US\$233.9mn on stake purchases in March (48% MoM). *(Bloomberg)*

Vietnam FDI-backed companies have generated US\$734mn trade surplus in March. The value of exports produced by FDI-backed companies rose by 24% MoM to US\$11.693bn in March, Ministry of Planning and Investment says on its website Friday. *(Bloomberg)*

Damage from 24-hour fire at Kwong Lung-Meko garment plant in Tra Noc Industrial Park of Can Tho city is estimated at US\$6mn, citing Colonel Tran Ngoc Hanh, Head of Can Tho city's Public Security Department. *(Bloomberg)*

Corporate News

Asia Commercial Bank (ACB VN) - 2017 business plan: ACB targets 2017 EBT to rise by 32% YoY to more than VND2.2tr, the lender said in document prepared for Apr 10 shareholders' meeting. Besides, the bank's 2017 credit growth is targeted at 16% vs. 21% as of end-2016 while 2017 total assets growth is predicted at 16% (similar to last year). In addition, 2017 bad debt ratio is targeted at less than 2% vs. 0.88% as of end-2016. *(Bloomberg)*

Mobile World Investment Corporation (MWG VN) - shareholder's activity: Mekong Enterprise Fund II has registered to sell 1mn MWG shares from Mar 29 to Apr 27. If successful, it will reduce its stake from 5.20% to 4.55%, according to Ho Chi Minh City Stock Exchange filing. Notably, the fund failed to sell 1mn MWG shares registered from Feb 27 to Mar 28. *(Bloomberg)*

Cuong Thuan Idico Development Investment Corporation (CTI VN) – 2016 business results, 2017 business plan, share issuance and ESOP share issuance: For 2016, CTI recorded VND1.027tr in consolidated revenue (completing 98% of full year target), VND113bn in EAT (exceeding the year target by 4%) and 16% in dividend ratio (not stated in cash or stock). The payment shall be made within 2Q2017. Besides, CTI's BoD has approved the 2017 business plan of the parent company with VND1.396tr in revenue (+36.3% YoY), VND140.9bn in EAT (+24.7% YoY) and dividend ratio of 17% (not stated in cash or stock). Additionally, CTI also plans to issue additionally 20mn shares, thus increasing its chartered capital to approx. VND630bn. In particular, it will issue 18mn shares for strategic investors at the minimum price of VND22,000/share and 2mn ESOP shares at the price of VND15,000/share. *(Cafef.vn)*

Long Hau Corporation (LHG VN) - 2017 business plan: In 2017, LHG targets VND481.8bn in net revenue (approximately equivalent to 2016's figure) and VND101.32bn in EAT (-38.77% YoY). *(Cafef.vn)*

NBB Investment Corporation (NBB VN) - 2017 business plan: In 2017, NBB expects to record VND1tr in revenue and VND72bn in EAT, according to the company's statement on website. Besides, the firm also seeks shareholders' approval to issue 31.9mn shares to raise its chartered capital by VND319bn. *(Bloomberg)*

Hai Ha Confectionery JSC (HHC VN) - shareholder's activity: On Mar 17, Mr. Vu Hai purchased 3.9mn HHC shares (23.74%) and became the company's major shareholder. Prior to the transaction, Mr. Hai did not own any HHC share. *(Cafef.vn)*

PetroVietnam Northern Gas JSC (PVG VN) – 2016 business result and 2017 business plan: For 2016, PVG recorded VND2.526tr in revenue (exceeding the year target by 6%) and VND14.3bn in EAT (exceeding full-year goal by 17%). The company also sets 2017 business plan with VND2.847tr in revenue (+13% YoY) and VND8.8bn in EAT (-38% YoY). *(Cafef.vn)*

LDG Investment JSC (LDG VN) – estimated 1Q2017 business results: For 1Q2017, LDG expects to achieve VND150bn in revenue (+0.7% YoY) and VND70bn in EBT (+40% YoY). Notably, EAT of the parent company is estimated at VND56bn (+60% YoY and completing nearly 25% of the year target). *(Cafef.vn)*

Dinh Vu Port Investment and Development JSC (DVP VN) – 2016 business results and 2017 business plan: For 2016, DVP recorded VN702.6bn in revenue (+0.3% YoY), VND317bn in EBT (+2% YoY) and VND286.8bn in EAT (+2% YoY). The company also approved 2017 business plan with 620,000TEU in total production output, VND685bn in revenue (-2% YoY), VND310bn in EBT (+15.3% YoY) and pay a dividend of more than 30% (not stated in cash or stock). Additionally, the firm plans to pay the second 2016 cash dividend of VND2,500/share (est. 2016 dividend yield of 7%). (*Vietstock.vn*)

Hoi An Tourist Service JSC (HOT VN) – dividend payment: Apr 13 and Apr 14 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 5.2%). The payment shall be made from May 10. (*Cafef.vn*)

Hoang Quan Consulting Trading Service Real Estate Corporation (HQC VN) – 2017 AGM: HQC's 2017 AGM is scheduled on Apr 15 at Rex Hotel, 141 Nguyen Hue Street, Ben Nghe Ward, District 1, HCMC. (*Cafef.vn*)

Bac Giang Exploitable Mineral JSC (BGM VN) – trading suspension: Ho Chi Minh Stock Exchange (HOSE) has announced the trading suspension of nearly 46mn BGM shares starting from Mar 30. The reason is that the company continuously violated the regulation regarding information disclosure after being put under special control status from Sep 21, 2016. (*Cafef.vn*)

Song Da Investment - Development JSC (SIC VN) - 2017 AGM and 2017 business plan: SIC's 2017 AGM will be held on Apr 01 at New Pacific Hotel, 9-11 Ky Dong Street, Ward 9, District 3, HCMC. At the company's AGM, the BoD will seek shareholders' approval for 2017 business plan with VND172.2bn in net revenue (+224.4% YoY), VND19.8bn in EAT (-57.3% YoY) and 10% in dividend ratio (not stated in cash or stock). (*Ndh.vn and Cafef.vn*)

Quang Nam Rubber Investment JSC (VHG VN) - treasury shares: VHG sold its entire 4,010,230 treasury shares from Mar 01 to Mar 20 via order-matching method at the average price of VND2,265/shares. (*Cafef.vn*)

Tien Trung Investment Construction And Technology JSC (TTZ VN) - shareholder's activity and 2017 AGM: Mrs. Nguyen Tuyet Nhung - wife of BoD member Hoang Anh Quyet - fully divested her stake of 500,000 TTZ shares (7.14%) from Mar 10 to Mar 21. Besides, Mar 31 and Apr 03 will be the ex-date and record date, respectively, for attending TTZ's 2017 AGM, which will be held on Apr 27. Further information regarding the meeting will be announced later. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PPI	2,300	150	7.0	474,350	0.003
TAC	81,300	5,300	7.0	15,170	0.043
HU1	6,450	420	7.0	42,310	0.002
TTF	8,030	520	6.9	726,130	0.031
AGR	4,330	280	6.9	2.76MLN	0.025

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HID	5,750	-430	-7.0	92,320	-0.006
VNA	1,070	-80	-7.0	161,520	-0.001
CYC	3,910	-290	-6.9	110	0.000
VPH	12,500	-900	-6.7	940,200	-0.020
VAF	13,300	-950	-6.7	20	-0.015

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	54,500	1,300	2.4	516,030	1.064
VNM	141,700	1,500	1.1	1.08MLN	0.931
BID	17,900	450	2.6	8.24MLN	0.658
NVL	69,000	2,200	3.3	1.45MLN	0.554
CTG	18,700	200	1.1	2.47MLN	0.318

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	200,000	-2,000	-1.0	101,770	-0.548
VCB	38,000	-250	-0.7	1.41MLN	-0.385
EIB	11,800	-500	-4.1	492,430	-0.264
VIC	42,350	-150	-0.4	1.56MLN	-0.169
LGC	22,450	-1,550	-6.5	5,070	-0.128

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ITA	4,200	150	3.7	26.97MLN	0.054
FLC	8,150	-50	-0.6	23.51MLN	-0.014
STB	11,400	0	0.0	13.41MLN	0.000
HAG	9,900	-200	-2.0	12.78MLN	-0.068
BID	17,900	450	2.6	8.24MLN	0.658

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	900	100	12.5	33,200	0.000
CMI	5,500	500	10.0	111,200	0.000
MPT	5,500	500	10.0	266,550	0.000
PDC	4,400	400	10.0	3,300	0.000
SEB	37,400	3,400	10.0	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TAG	35,500	-4,700	-11.7	100	0.000
POT	23,400	-2,600	-10.0	200	0.000
HHC	42,900	-4,700	-9.9	111,256	0.000
VFR	12,400	-1,300	-9.5	600	0.000
HLY	16,300	-1,700	-9.4	500	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,500	600	2.4	8.19MLN	0.516
SHB	5,700	500	9.6	24.79MLN	0.484
VCS	162,500	6,100	3.9	104,595	0.123
NVB	4,700	300	6.8	10,300	0.096
NTP	75,000	2,000	2.7	9,653	0.058

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HHC	42,900	-4,700	-9.9	111,256	-0.039
TAG	35,500	-4,700	-11.7	100	-0.026
VCG	16,200	-200	-1.2	2.22MLN	-0.025
PVX	2,200	-100	-4.4	1.06MLN	-0.022
KLF	2,600	-100	-3.7	1.07MLN	-0.018

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	5,700	500	9.6	24.79MLN	0.000
ACB	25,500	600	2.4	8.19MLN	0.000
HKB	7,200	400	5.9	3.45MLN	0.000
VCG	16,200	-200	-1.2	2.22MLN	0.000
HUT	14,700	100	0.7	1.78MLN	0.000

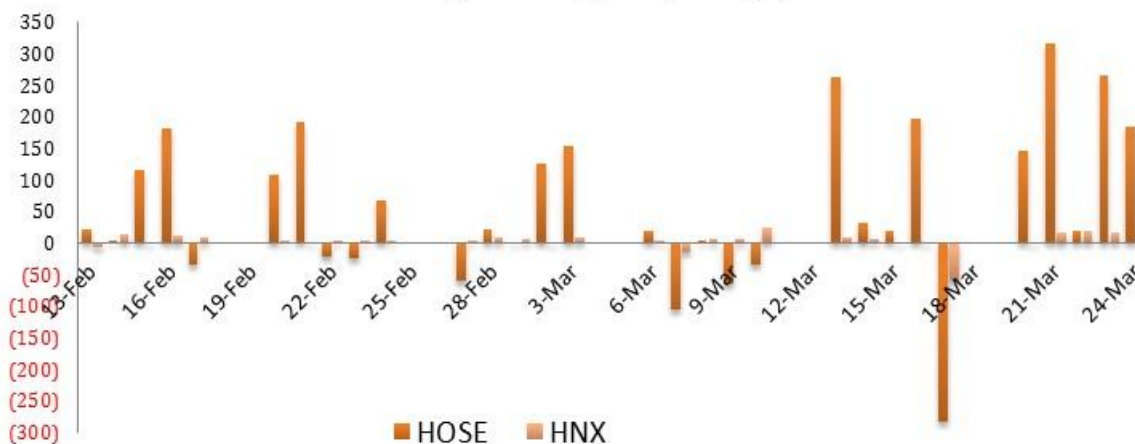
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	11.4	-25.8%	1.4	-12.2%	BUY	893	36.6%	24	15.6%
% of market	5.4%		1.8%		% of market	20.4%		3.3%	
F.SELL	11.2	-16.2%	1.1	153.9%	SELL	709	82.7%	8	26.0%
% of market	0.0%		0.0%		% of market	0.0%		1.1%	
NET BUY (SELL)	0.2		0.2		NET BUY (SELL)	184		16	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	505.8	20.5%	59.3	15.0%	BUY	23,087	25.3%	863	13.9%
% of market	6.0%		2.7%		% of market	14.0%		3.6%	
SELL	595.5	22.3%	40.0	12.2%	SELL	20,640	20.9%	664	13.0%
% of market	7.1%		1.8%		% of market	12.5%		2.8%	
NET BUY (SELL)	(89.7)		19.3		NET BUY (SELL)	2,447		200	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	141,700	1,500	1.07	609.4	0.931
HPG	43,050	300	0.70	44.6	0.108
VJC	128,000	2,000	1.59	42.4	0.257
VIC	42,350	-150	-0.35	29.4	-0.169
CTD	206,000	2,500	1.23	25.3	0.082

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	141,700	1,500	1.07	540.7	0.931	
PVD	20,500	100	0.49	25.7	0.016	
VCB	38,000	-250	-0.65	24.6	-0.385	
SSI	23,050	300	1.32	22.4	0.063	
NVL	69,000	2,200	3.29	10.0	0.554	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	141,700	1,500	1.07	68.7	0.931	
HPG	43,050	300	0.70	44.2	0.108	
VJC	128,000	2,000	1.59	38.2	0.257	
VIC	42,350	-150	-0.35	29.1	-0.169	
CTD	206,000	2,500	1.23	25.0	0.082	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVD	20,500	100	0.49	-23.2	0.016	
VCB	38,000	-250	-0.65	-17.6	-0.385	
SSI	23,050	300	1.32	-15.3	0.063	
DXG	18,200	-300	-1.62	-6.0	-0.032	
GTN	14,800	-1,050	-6.62	-5.9	-0.112	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PLC	29,500	1,400	4.98	6.7	0.000
PVS	17,800	200	1.14	5.0	0.000
VND	14,500	500	3.57	2.3	0.000
VCS	162,500	6,100	3.90	1.6	0.000
VGC	15,000	0	0.00	1.5	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	5,700	500	9.62	3.9	0.000	
CKV	13,600	200	1.49	0.7	0.000	
BVS	16,400	400	2.50	0.5	0.000	
TTC	19,300	1,100	6.04	0.4	0.000	
LHC	65,500	-600	-0.91	0.3	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PLC	29,500	1,400	4.98	6.6	0.000	
PVS	17,800	200	1.14	5.0	0.000	
VND	14,500	500	3.57	2.3	0.000	
VCS	162,500	6,100	3.90	1.6	0.000	
VGC	15,000	0	0.00	1.5	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	5,700	500	9.62	-2.7	0.000	
CKV	13,600	200	1.49	-0.7	0.000	
TTC	19,300	1,100	6.04	-0.4	0.000	
LHC	65,500	-600	-0.91	-0.3	0.000	
SD9	8,000	-100	-1.23	-0.3	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

24 Mar 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	141,700	7.4	14.3	1.2	9,029	1,451	57.4	45.9	818,778	5,832	5,831	19.9	24.3	9.3	39.3	32.9
2	VCB VM	38,000	1.5	6.7	1.7	6,002	3,598	22.9	9.2	1,095,440	1,897	1,897	28.4	20.0	2.8	14.5	0.9
3	SAB VM	200,000	-11.9	0.0	N/A	5,630	641	10.4	39.2	47,152	6,978	6,978	43.5	28.7	11.3	36.7	21.9
4	VIC VM	42,350	-6.4	0.6	-4.5	4,904	2,638	45.0	19.0	944,952	648	709	51.6	65.4	4.2	6.3	1.0
5	GAS VM	54,500	-11.7	-12.1	-20.6	4,578	1,913	4.2	46.3	893,798	3,669	3,703	-15.8	14.9	2.7	17.5	12.3
6	CTG VM	18,700	3.6	23.0	11	3,057	3,723	35.5	0.0	2,037,936	1,828	1,828	51.3	10.2	1.1	11.5	0.8
7	ROS VM	156,500	6.7	42.0	526.0	2,954	430	27.2	48.0	3,514,576	1,136	1,136	N/A	137.8	13.8	11.7	7.4
8	BID VM	17,900	7.5	22.6	11.5	2,686	3,419	4.7	28.8	3,190,352	1,802	1,802	25.6	9.9	1.4	14.7	0.7
9	MSN VM	47,800	14.6	9.8	1.0	2,389	1,138	38.4	17.9	621,921	2,482	2,462	87.9	19.3	3.6	17.5	3.9
10	BVH VM	60,600	1.7	1.7	-7.3	1,810	680	29.1	24.2	305,546	1,922	1,980	19.4	31.5	3.1	10.1	2.0
11	NVL VM	69,000	5.7	N/A	N/A	1,785	589	100.0	37.9	1,224,367	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	VJC VM	128,000	N/A	N/A	N/A	1,686	300	65.6	4.9	N/A	8,726	8,726	-24.9	14.7	8.5	68.7	14.3
13	HPG VM	43,050	6.4	0.2	-6.2	1,593	843	50.7	13.3	3,829,497	7,160	7,162	82.3	6.0	1.8	35.3	22.5
14	MBB VM	15,650	10.6	18.6	11.4	1,177	1,713	45.2	0.0	905,392	1,716	1,715	-6.3	9.1	1.1	12.1	1.2
15	MWG VM	168,700	1.6	9.0	23.1	1,140	154	69.0	0.0	193,546	10,643	9,948	40.3	15.9	6.8	49.9	14.3
16	FPT VM	47,700	3.7	11.8	0.6	962	459	73.3	0.0	969,721	3,926	3,925	2.9	12.1	2.3	19.9	7.1
17	STB VM	11,400	10.7	36.7	20.0	903	1,804	92.7	15.8	3,644,967	207	207	-77.1	55.2	0.9	1.6	0.1
18	BHN VM	87,300	-21.4	N/A	N/A	888	232	100.0	31.6	8,403	3,128	3,128	-14.3	27.9	3.9	N/A	N/A
19	CTD VM	206,000	1.5	12.9	13.5	696	77	89.1	6.9	148,745	20,807	20,894	88.6	9.9	2.5	28.5	14.5
20	EIB VM	11,800	11.3	22.9	11.3	637	1,229	75.6	0.7	446,872	251	251	661.5	47.0	1.1	2.3	0.2
21	SSI VM	23,050	8.2	18.8	6.7	496	490	57.2	44.3	2,225,199	1,825	1,827	9	13	2	12.8	7
22	DHG VM	125,000	7.9	31.9	15.7	478	87	32	0.0	82,012	7,349	7,035	22	17	3.8	24	19
23	DPM VM	24,100	-1.0	5.9	-15.3	414	391	35.4	28.6	1,041,463	2,584	61	-98	9	1.2	12	11
24	HSG VM	47,750	-1.2	-6.9	15.1	412	197	54.0	20.5	1,245,375	9,238	7,350	120.2	5.2	2.3	41.0	13.8
25	NT2 VM	32,400	2.0	17.8	-11.5	409	288	27.9	27.3	324,523	3,718	3,701	-5.0	8.7	1.9	22.0	8.8
26	CII VM	38,000	7.2	33.3	32.2	402	241	54.7	12.6	2,342,742	3,473	3,142	14	11	2.6	25	7
27	HNG VM	11,750	36.6	83.6	116.8	396	767	29.5	48.4	2,039,554	-1,273	-1,273	N/A	N/A	0.9	-9.5	-3.0
28	BMP VM	198,000	5.1	2.2	12.8	395	45	61.8	0.5	63,144	13,691	13,691	20.0	14.5	3.8	28.3	23.4
29	HT1 VM	23,000	16.8	10.6	-0.4	385	382	19.7	39.6	377,919	2,131	2,131	10.1	10.8	1.7	16.9	6.9
30	KDC VM	41,500	9.5	22.1	9.5	375	206	36.6	39.0	452,709	5,668	5,624	-75.1	7.3	1.4	20.7	15.0
31	REE VM	26,800	1.1	11.7	21.0	365	310	48.3	0.0	1,101,346	3,525	3,526	27.9	7.6	1.2	16.2	10.4
32	PVD VM	20,500	-11.1	-4.0	-11.9	345	383	48.1	21.5	2,162,133	260	201	-94.7	77.3	0.6	0.9	0.5
33	HAG VM	9,900	30.6	79.7	93.0	343	790	54.2	35.7	9,706,644	-1,279	-1,291	N/A	N/A	0.6	-7.2	-2.0
34	PNJ VM	74,600	-2.1	10.5	-0.5	322	98	68.0	0.0	117,723	4,129	4,580	240.1	18.1	4.9	28.0	13.7
35	KBC VM	14,650	2.1	8.1	-21.9	302	470	73.7	18.1	2,821,736	1,188	1,188	-11.4	12.3	0.9	7.5	3.9

DAILY MARKET RECAP

24 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	18,400	12.2	6.1	N/A	293	363	52.5	49.0	860,186	N/A	N/A	N/A	1.5	N/A	N/A	
37	GMD VM	35,250	4.0	33.5	24.1	278	179	75.1	0.0	1,080,779	2,043	1,957	-10.3	17.3	1.2	7.1	4.0
38	SBT VM	24,500	1.4	-3.9	3.1	272	253	51.4	42.1	1,354,344	1,051	1,148	29.3	23.3	2.1	9.2	4.5
39	KDH VM	24,200	10.5	19.8	16.1	249	234	55.3	0.6	157,306	1,615	1,615	0.7	15.0	1.7	11.3	4.6
40	DCM VM	10,550	-1.4	-1.4	-5.0	245	529	24.3	45.0	822,179	1,171	1,171	N/A	9.0	1.0	10.3	4.5
41	PPC VM	17,300	3.0	1.2	18.5	242	318	15.0	33.3	79,220	1,707	1,706	-3.2	10.1	1.1	10.0	5.0
42	HBC VM	55,600	4.7	90.7	91.7	233	95	77.8	26.4	2,660,455	5,883	6,056	624.5	9.5	3.2	41.2	6.1
43	FLC VM	8,150	4.5	66.3	57.6	228	638	68.3	41.6	27,329,800	1,735	1,730	-11.4	4.7	0.6	13.5	7.1
44	VHC VM	51,500	5.3	-8.5	-12.0	209	92	30.5	71.8	125,285	5,819	6,008	83.5	8.9	2.0	24.1	12.2
45	BIC VM	39,650	-0.9	4.3	3.0	204	117	99.7	1.5	7,223	1,094	1,082	-20.3	36.2	2.3	6.3	2.9
46	DXG VM	18,200	6.7	53.6	59.5	202	253	81.0	20.1	3,577,949	2,536	2,887	29.6	7.2	1.4	22.3	11.8
47	VCF VM	170,000	-2.3	0.0	20.6	198	27	N/A	19.3	108	14,294	14,450	30.0	11.9	2.1	19.4	13.4
48	PAN VM	43,400	-1.1	1.2	-5.7	195	102	54.1	53.9	7,219	2,548	2,538	0.0	17.0	1.9	11.4	6.9
49	LGC VM	22,450	-25.0	-10.6	-3.6	190	193	N/A	4.0	2,337	1,867	1,867	-44.5	12.0	1.7	14.6	4.6
50	HCM VM	32,050	3.1	18.3	9.0	182	130	39.4	0.0	691,486	2,395	2,395	42.8	13.4	1.7	13.0	8.4
51	TRA VM	118,700	1.5	4.1	6.0	180	35	58.1	1.3	4,072	6,096	6,096	29.1	19	4.4	23	16
52	ITA VM	4,200	-1.4	12.6	-2.1	173	938	61.8	38.0	7,553,979	60.1	57	-65.7	69.8	0.4	0.5	0.4
53	TLG VM	102,400	1.4	3.4	-3.4	172	38	4.1	21.0	4,776	5,828	5,506	24.8	17.6	4.2	25.6	17.9
54	BHS VM	12,950	25.0	17.3	-0.6	169	298	72.3	41.1	2,232,432	1,455	1,546	30.6	9	1.0	12	5
55	NLG VM	26,800	19.1	22.9	19.6	167	142	56.0	4.1	343,223	2,426	2,142	61.8	11	1.5	14	6
56	DRC VM	32,000	-0.2	0.6	-20.9	167	119	39.4	18.2	349,063	3,326	3,680	1.6	9.6	2.4	24.3	13.3
57	GTN VM	14,800	-31.8	-17.1	-20.9	162	250	46.3	48.9	1,766,016	88	97	-87.3	168.7	1.3	0.8	0.5
58	CAV VM	62,600	11.2	15.7	8.8	158	58	51.4	45.3	40,821	7,801	7,801	155.0	8	4.6	24	9
59	PVT VM	12,600	-2.3	5.9	-12.5	156	281	48.9	25.1	797,502	1,393	1,468	22.8	9	1.0	11	4
60	PGD VM	39,400	1.0	-1.5	-1.7	156	90	49.5	45.6	74,337	2,438	2,267	-38.8	16	2.6	17	8
61	ASM VM	15,650	2.3	6.8	3.0	151	220	83.0	45.7	1,475,975	967.2	967	57	16.2	1.3	8.4	4.8
62	VSH VM	15,900	-1.2	1.9	1.3	144	206	69.3	34.0	52,274	1,235.8	1,251	5.1	12.9	1.2	9.1	4.6
63	DMC VM	90,200	14.9	34.4	0.2	138	35	1.2	41.1	74,821	4,857	4,851	44.2	18.6	3.5	20.1	16.5
64	PDR VM	15,350	5.9	17.2	17.2	136	202	38.3	47.5	919,672	1,182	1,200	35	13.0	1.3	10.2	2.9
65	PC1 VM	39,500	11.3	6.9	N/A	131	75	100.0	24.9	249,405	4,064	4,064	-55.7	9.7	1.5	18.8	7.9
66	DVP VM	71,400	-2.2	4.1	-4.2	125	40	19.9	33.6	1,171	7,171	7,170	2.0	10.0	3.1	31.0	26.3
67	CHP VM	22,600	0.0	10.2	N/A	125	126	20.0	45.6	15,991	2,045	2,046	-17.6	11.0	1.7	15.6	8.1
68	PTB VM	130,300	-0.5	7.2	5.9	124	22	59.5	38.5	78,713	11,893	12,284	83.4	11.0	3.7	40.0	17.1
69	VSC VM	57,400	-4.7	12.1	-21.4	115	46	86.9	0.0	107,793	5,563	5,516	-10.0	10.3	1.9	19.4	11.0
70	SKG VM	76,000	-0.9	6.0	-15.7	114	34	42.8	0.1	45,875	6,212	6,213	10.6	12.2	3.7	34.9	34.3

Source: Bloomberg

Bloomberg: VNDS

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ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 8 7300 0688
F: +84 8 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 873 000 688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Sales Manager

T: +84 873 000 688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Trading Manager

T: +84 873 000 688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn