

## Market commentary

Vietnam Stock Markets experienced another dull trading day with both indices ending on downswing amid noticeably low liquidity. VN-INDEX was drowned in red right from the beginning and only reversed once the intraday low of 753.82pts was reached. In spite of all efforts to edge back in green, the index was still suppressed by the 759.74-point resistance level and remained below its reference threshold. Energy and Utilities sectors drove today's bearish force, particularly PLX and GAS that retreated along with the oil price plunge despite foreigners' strong accumulation. The cautious sentiment also dampened Real Estate sector, of which VIC, CII and ITA suffered miserably under overwhelming sell-offs. Other declining large caps that dragged the market down further consisted of BHN, GMD, HT1, SSI, DMC and TRA. Meanwhile, blue-chips, including VCB, MBB, VNM, MSN, HPG, STB and CTD advanced and cushioned the market's fall significantly. Hence, despite failing to record gains, VN-INDEX managed to mitigate intraday losses and closed at 759.74pts (-0.28%) with 104 winners, 172 losers and 62 unchanged. Even worse, HNX-INDEX sank deeply in negativity for the entire day before ending at 96.93pts (-1.05%) with 67 advancers, 129 decliners and 181 unchanged.

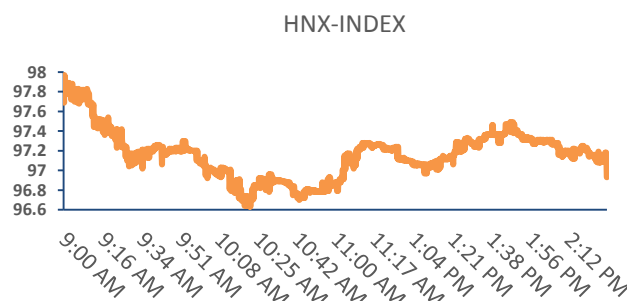
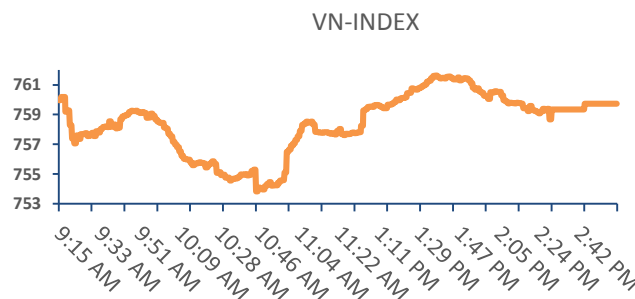
**Most sectors decreased, led by Energy (-3.36%), Health Care (-1.47%), and Utilities (-0.55%) while only Financials (+0.54%), IT (+0.39%), and Consumer Discretionary (+0.09%) rose.** Regarding tickers, top index laggards included PLX (-3.82%), BHN (-6.08%), GAS (-0.67%), VIC (-0.59%), and GMD (-6.80%). Top index movers were VCB (+0.81%), MBB (+1.97%), BID (+0.78%), VNM (+0.20%), and MSN (+0.61%). Top 3 major block trades consisted of VIC with 2.39mn shares (VND100.4bn), NVL with 650,000 shares (VND44.2bn), and SAB with 153,000 shares (VND36.1bn).

**Foreigners net bought on both exchanges with total net-buying value of VND173.2bn.** They mainly bought VNM (VND66.8bn), SAB (VND60.9bn), and HPG (VND54.5bn) while sold VNM (VND53.4bn), HPG (VND41.1bn), and DHG (VND32.4bn).

Snapshot	HOSE	HNX
Close (pts)	759.7	96.9
1 Day change (%)	-0.28	-1.05
Volume (mn shs)	158.9	61.0
Value (US\$m)	131.9	23.6
Gainers	104	67
Losers	172	129
Unchanged	62	181

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,257	0.15
WTI Oil (\$/B) 1Mth	45.8	0.09
Brent Oil (\$/B) 1Mth	48.1	0.17
USDVND	22,736	-0.03
EURVND	26,564	0.24

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.09%	0.82	19.08	4.71
Consumer Staples	-0.11%	7.85	25.97	8.07
Energy	-3.36%	3.85	14.96	3.13
Financials	0.54%	3.94	18.60	1.96
Health Care	-1.47%	0.49	28.64	4.35
Industrials	-0.52%	0.98	28.46	4.34
IT	0.39%	1.16	11.66	2.31
Materials	-0.22%	0.96	10.23	1.72
Real Estate	-0.53%	3.53	30.69	3.24
Utilities	-0.55%	4.61	14.97	2.53

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,743.5	0.40	16.45	1.96	4,036
India	9,964.0	0.49	23.2	3.01	1,086
Indonesia	5,801.6	0.63	24.1	2.46	475
Laos	1,019.7	-0.13	14.04	0.87	1
Malaysia	1,762.0	0.16	16.5	1.71	248
Philippines	7,962.6	-0.34	21.9	2.44	190
Taiwan	10,461.3	0.24	16.3	1.74	1,019
Thailand	1,576.7	0.20	16.1	1.91	464
<b>Vietnam</b>	<b>759.7</b>	<b>-0.28</b>	<b>15.9</b>	<b>2.24</b>	<b>83</b>

Source: Bloomberg

## Market News

**Oil traded below US\$46 a barrel as Saudi Arabia signaled no major changes to OPEC's production-cuts agreement at a meeting Monday in St. Petersburg, Russia.** Futures were US\$0.4 higher in New York after declining 1.7% last week. There will be no discussions on deeper production cuts, Saudi Energy Minister Khalid Al-Falih said on Monday before a meeting with some OPEC members as well as Russia and Oman. Libya and Nigeria may be asked to join the effort to curb production once their own output stabilizes, Alexander Novak, the Russian energy minister, said. *(Bloomberg)*

**Ho Chi Minh City's total retail sales and services revenue are expected to rise by +10.2% YoY to hit nearly VND450trl (US\$19.8bn) in 1H2016.** According to Deputy Head of the Municipal Department of Industry and Trade Nguyen Phuong Dong, revenue from retail is estimated at VND291trl (equivalent to US\$12.8bn & +12.1% YoY), which makes up 64.7% of the total revenue. *(En.vietnamplus.vn)*

**Consumer credit grows rapidly as retailers thrive.** The appearance of big foreign retail chains like CircleK, Shop&Go, FamilyMart and Aeon and the strong rise of Vietnamese chains Vinamart, Co-op and The Gioi Di Dong have fostered the development of consumer credit in Vietnam, according to the State Bank of Vietnam (SBV). The outstanding loans of Vietnam consumer finance soared from US\$7.3bn in 2012 to US\$26.55bn in 2016. Though it still accounts for a small proportion (9.8% by end-2016), consumer credit has been growing very quickly thanks to many favorable conditions. *(En.vietnamnet.vn)*

**The central bank on Jul 21 held an online conference to prepare for the implementation of the scheme to settle non-performing loans (NPL) and restructure credit institutions in the 2016-20 period.** Besides bad debt settlement, the scheme also lists objectives, principles, solutions and itineraries to restructure the system of credit institutions in the period. Additionally, SBV's Governor Le Minh Hung has asked all credit institutions to map out their own restructuring plans and submit it to relevant management agencies for approval. Under such scheme, all credit institutions will be restructured. The SBV will categories solutions to restructure credit institutions into groups based on the type of credit institution. Besides, the disposal of bad debts is to ensure that the NPL ratio, including debts sold to VAMC, are maintained at a safe and sustainable level of less than 3% of the total outstanding loans. *(En.vietnamnet.vn)*

**Vietnam targets 6.4-6.8% growth in 2018,** according to a document sent to ministries and local authorities with guidelines to develop the socio-economic plan for 2018. The Ministry of Planning and Investment said that the economic growth in 2018 would continue to improve, fuelled by increases in manufacturing, construction, trade, banking and tourism sectors. The global economic and trade growths were also expected to be higher in 2018 than 2017, creating favorable conditions that would boost the economic growth, especially exports. In addition, the improving business environment, rapid international economic integration, increasing foreign direct investment and private investment, coupled with the Government's determination to remove difficulties for firms will support production and trade. *(Asianewsnet.net)*

## Corporate News

**Loc Troi Group JSC (LTG VN – UPCOM) - 2Q2017 consolidated business results:** In 2Q, LTG achieved net revenue of VND4.075trl (+15.1% YoY) and gross profit of VND864.5bn (+24.5% YoY) given an increase in COGS by VND364bn (+12.1% YoY). Financial revenue declined to VND9.7bn (-38.4% YoY) while financial expenses slightly increased to VND68.6bn (+2.2% YoY). Besides, selling and admin expenses both rose to VND384.9bn (+40.2% YoY) and VND175.5bn (+6.9% YoY), correspondingly. Accordingly, the company witnessed a significant increase of 22.9% YoY to VND196bn in EAT and 23.5% YoY to VND2,482 in EPS. *(Ndh.vn)*

**Gemadep Corporation (GMD VN) - shareholder's activity:** BoD member Bui Thi Thu Huong sold 90,000 GMD shares via order-matching and put-through methods from Jun 22 to Jul 21, reducing her stake from 272,518 shares (0.15%) to 182,518 shares (0.1%). *(Cafef.vn)*

**Vietjet Aviation JSC (VJC VN) – dividend payment:** Jul 28 and Jul 31 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND2,000/share. The payment will occur on Aug 15. *(Hsx.vn)*

**Sai Gon Thuong Tin Commercial JSB (STB VN) – 1H2017 consolidated business results:** In 2Q, STB realized net interest income of VND1.079trl (+109.2% YoY), net fee and commission income of VND447.1bn (+21.4% YoY), and net gain from securities investment of VND28.6bn (+109.4% YoY). Besides, net gain from FX trading and net gain from long-term investment witnessed the slumps of 58.8% YoY to VND82.1bn and 73.5% YoY to VND6.1bn, respectively. Additionally, operating expenses were recorded at VND1.365trl (+3.7% YoY) while allowances for credit losses jumped to VND38.6bn (vs. the negative figure of VND7bn in 2Q2016). Therefore, the bank's EAT hit VND211.4bn (far beyond the loss of VND177.5bn in 2Q2016). For 1H, net interest income and EAT reached VND2.13trl (+21.4% YoY) and VND422bn (vs. VND2.5bn in 1H2016's), correspondingly. *(Sacombank.com.vn)*

**Phu Nhuan Jewelry JSC (PNJ VN) - dividend payment:** Aug 16 and Aug 17 will be the ex-date and record date, correspondingly, for receiving the first 2017 cash dividend of VND1,000/share. The payment will occur on Sep 08. *(Hsx.vn)*

**Bao Viet Holdings (BVH VN) - dividend payment:** Aug 02 and Aug 03 will be the ex-date and the record date, respectively, for paying 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 1.7%). Such payment will be made from Aug 31. *(Hsx.vn)*

**Traphaco JSC (TRA VN) - shareholder's activity:** Chairwoman Vu Thi Thuan has registered to sell 200,000 TRA shares via order-matching method from Jul 26 to Aug 24. If successful, she will reduce her stake from 581,084 shares (1.4%) to 381,084 shares (0.92%). *(Cafef.vn)*

**Bien Hoa Sugar JSC (BHS VN) - shareholder's activity:** Global Mind Vietnam JSC purchased 7,804,596 BHS shares from Jul 19 to Jul 20, thereby increasing its stake from 49,686,612 shares (16.68%) to 57,491,208 shares (19.3%). *(Cafef.vn)*

**VietNam Fumigation JSC (VFG VN) - dividend payment:** Aug 03 and Aug 04 will be the ex-date and the record date, respectively, for receiving the first 2017 cash dividend of VND1,000/share. Such installment is expected to be paid on Aug 24. *(Cafef.vn)*

**Rang Dong Light Source & Vacuum Flask JSC (RAL VN) - 1H2017 consolidated business results:**

In 2Q, RAL recorded only VND529.64bn in net revenue (-8.64% YoY) while gross profit surged by 43.2% YoY to VND163.99bn thanks to the drop in COGS to VND365.66bn (-21.4% YoY). However, since financial revenue fell by 45% YoY to VND4.76bn while selling expenses hiked to VND91.76bn (vs. VND41.43bn in 2Q2016's), the company's earnings were affected seriously. Consequently, RAL reported EAT of only VND34.55bn (-7.7% YoY) and EPS of VND3,004.72 (vs. VND3,255.76 in 2Q2016's). Meanwhile, for 1H2017, the company staged extremely positive results when reaching net revenue of VND1.408trl (+1.1% YoY), gross profit of VND347.86bn (+43.66% YoY), EAT of nearly VND82.61bn (+22.7% YoY) and EPS of VND7,183.26 (vs. VND5,853.98 in 2Q2016's). (*Rangdongvn.com*)

**Sao Mai Group Corporation (ASM VN) – shareholders' activities:**

Vice CEO cum BoD member Truong Vinh Thanh and CFO cum Chief Accountant Truong Cong Khanh bought 165,000 ASM shares and 185,000 shares via order-matching method on Jul 19. Notably, they did not hold any share prior to the transactions. (*Cafef.vn*)

**Tien Phong Plastic JSC (NTP VN) – 1H2017 consolidated business results:**

In 2Q, NTP generated VND1.025trl in net revenue (-13.5% YoY) and VND347.9bn in gross profit (-20.6% YoY). In addition, financial revenue fell significantly to VND448mn (-47.2% YoY) whereas financial expenses rose to VND17.7bn (+25.6% YoY). Moreover, while selling expense dropped to VND165.7bn (-40% YoY), admin expenses surged to VND49.4bn (+117.3% YoY). Besides, other profit was recorded at VND499mn (far beyond the negative figure of VND5.9bn in 2Q2016), mainly thanks to the tremendous decrease in other expenses. Therefore, the company reported EAT at VND108.5bn (-4.3% YoY). For 1H, NTP realized net revenue and EAT at VND2.053trl (+2.9% YoY) and VND202.1bn (+2.8% YoY). (*Vietstock.vn*)

**Bao Minh Insurance Corporation (BMI VN) - 2Q2017 business results:**

According to BMI's financial statements, the company generated VND719.5bn in net insurance revenue (+20% YoY) and VND88.4bn in financial revenue (-38.1% YoY). Expenses for those two activities stood at VND693.4bn (+13.3% YoY) and VND27.3bn (-24% YoY), respectively. In addition, admin expenses increased to VND27.5bn (+4.6% YoY). Thus, the corporation reported VND50.2bn in EAT (-11.1% YoY). For 1H2017, BMI earned VND1.386trl in net insurance revenue (+14.4% YoY) and VND91.8bn in EAT (+16.7% YoY). (*Vietstock.vn*)

**Hoang Quan Consulting Trading Service Real Estate Corporation (HQC VN) – business activity:**

On Jul 20, HQC officially received the certificates of land use right, ownership of houses and other assets on land at HQC Tan Huong social housing project, which was issued by People's Committee of Tien Giang Province on Jul 11. HQC Tan Huong was exempted from VND59.9bn of land use fees. For further information, HQC Tan Huong project is located on a total area of 6.049ha in Tan Huong Commune, Tien Giang Province with the total investment of over VND1.3trl. The project is expected to complete in 4Q2018. (*Cafef.vn*)

**Petrovietnam Insurance (PVI VN) – shareholder's activity:**

Vietnam Public Joint Stock Commercial Bank (PVcomBank), which relates to PVI's BoD member Nguyen Anh Tuan, sold 3,635,500 PVI shares out of 12.5mn shares registered from Jun 16 to Jul 14. After the transaction, the bank holds 10,109,943 shares (4.54%). (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STT	13,000	850	7.0	600	0.003
C47	20,650	1,350	7.0	362,190	0.009
BMP	77,200	5,000	6.9	249,940	0.093
CMX	4,170	270	6.9	9,000	0.001
HAI	10,850	700	6.9	3.42MLN	0.034

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DTA	7,440	-560	-7.0	37,250	-0.003
CMT	9,860	-740	-7.0	390	-0.002
RAL	128,100	-9,600	-7.0	42,910	-0.045
DMC	113,500	-8,500	-7.0	87,650	-0.121
ATG	3,080	-230	-7.0	311,560	-0.001

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	37,300	300	0.8	914,230	0.442
MBB	20,700	400	2.0	1.46MLN	0.281
BID	19,400	150	0.8	1.52MLN	0.210
VNM	151,800	300	0.2	704,570	0.178
MSN	41,450	250	0.6	486,310	0.118

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	63,000	-2,500	-3.8	1.06MLN	-1.325
BHN	78,800	-5,100	-6.1	28,840	-0.484
GAS	59,600	-400	-0.7	772,050	-0.314
VIC	42,200	-250	-0.6	222,770	-0.270
GMD	38,400	-2,800	-6.8	708,620	-0.206

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,100	-140	-1.9	12.58MLN	-0.037
OGC	2,520	-180	-6.7	8.51MLN	-0.022
ITA	4,150	-150	-3.5	5.80MLN	-0.058
HQC	3,270	10	0.3	5.55MLN	0.002
HHS	4,420	-320	-6.8	4.90MLN	-0.036

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
AMC	29,700	2,700	10.0	500	0.000
NDF	12,100	1,100	10.0	56,620	0.000
UNI	5,500	500	10.0	4,600	0.000
BXH	13,300	1,200	9.9	500	0.000
CCM	32,400	2,900	9.8	200	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ADC	13,500	-1,500	-10.0	4,100	0.000
ATS	18,000	-2,000	-10.0	100	0.000
HTP	15,300	-1,700	-10.0	100	0.000
LDP	31,500	-3,500	-10.0	235	0.000
SDG	27,000	-3,000	-10.0	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
API	31,300	2,300	7.9	110	0.047
OCH	6,200	500	8.8	4,000	0.039
KTS	52,800	4,500	9.3	9,400	0.020
BVS	20,400	500	2.5	110,320	0.018
NHA	15,000	1,300	9.5	282,360	0.014

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,700	-300	-1.2	1.18MLN	-0.258
PVS	15,900	-300	-1.9	1.21MLN	-0.075
DBC	27,000	-1,200	-4.3	331,350	-0.072
NVB	7,100	-200	-2.7	8,300	-0.064
VCS	150,500	-2,100	-1.4	126,210	-0.056

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,800	0	0.0	14.62MLN	0.000
KLF	2,800	-200	-6.7	7.79MLN	0.000
PVX	2,400	0	0.0	4.55MLN	0.000
DCS	2,600	100	4.0	2.19MLN	0.000
KSK	1,400	100	7.7	2.04MLN	0.000

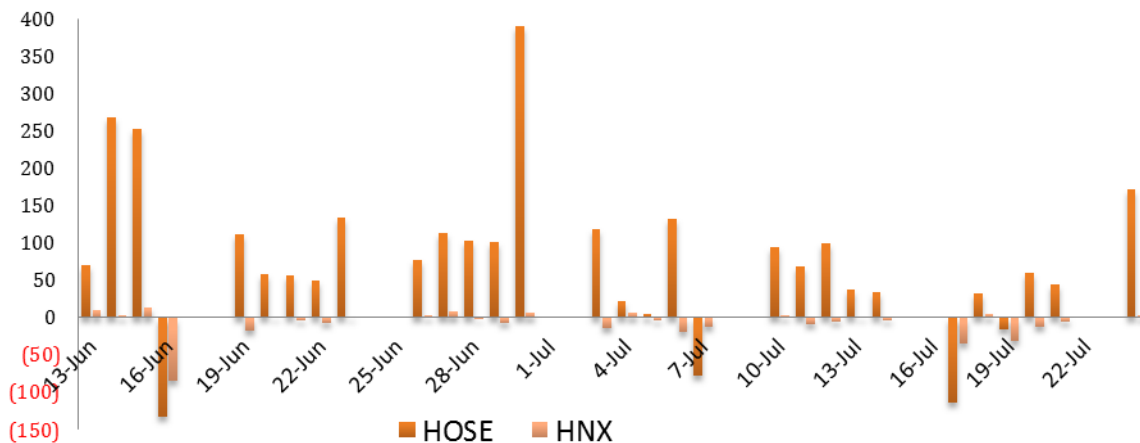
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	13.4	13.7%	1.0	13.6%	<b>BUY</b>	483	11.8%	14	-20.9%
% of market	8.5%		1.6%		% of market	16.3%		2.5%	
<b>F.SELL</b>	8.4	-23.8%	0.9	-58.5%	<b>SELL</b>	312	-19.4%	11	-51.7%
% of market	5.4%		1.5%		% of market	10.5%		2.0%	
<b>NET BUY (SELL)</b>	<b>5.0</b>		<b>0.1</b>		<b>NET BUY (SELL)</b>	<b>171</b>		<b>3</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	1,561.7	63.4%	162.0	41.1%	<b>BUY</b>	65,338	71.6%	2,385	38.3%
% of market	6.1%		2.2%		% of market	12.7%		3.0%	
<b>SELL</b>	1,588.1	59.5%	173.9	53.0%	<b>SELL</b>	55,909	56.5%	2,309	45.4%
% of market	6.2%		2.4%		% of market	10.8%		2.9%	
<b>NET BUY (SELL)</b>	<b>(26.4)</b>		<b>(11.9)</b>		<b>NET BUY (SELL)</b>	<b>9,430</b>		<b>76</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

### HOSE

#### Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	151,800	300	0.20	66.8	0.178
SAB	235,500	0	0.00	60.9	0.000
HPG	31,600	200	0.64	54.5	0.104
DHG	114,700	700	0.61	48.7	0.037
PLX	63,000	-2,500	-3.82	19.6	-1.325

#### Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	151,800	300	0.20	53.4	0.178
HPG	31,600	200	0.64	41.1	0.104
DHG	114,700	700	0.61	32.4	0.037
SAB	235,500	0	0.00	32.0	0.000
REE	34,600	-400	-1.14	11.3	-0.051

#### Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SAB	235,500	0	0.00	28.9	0.000
PLX	63,000	-2,500	-3.82	18.3	-1.325
DHG	114,700	700	0.61	16.4	0.037
VCI	57,700	0	0.00	14.4	0.000
GAS	59,600	-400	-0.67	14.1	-0.314

#### Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SSI	24,750	-650	-2.56	-8.3	-0.130
HSG	29,250	-350	-1.18	-5.4	-0.050
STB	11,850	150	1.28	-4.1	0.091
CII	33,300	-1,200	-3.48	-3.5	-0.138
CTG	18,600	0	0.00	-2.6	0.000

### HNX

#### Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,700	-100	-0.85	2.4	0.000
CEO	10,400	-300	-2.80	2.1	0.000
BVS	20,400	500	2.51	1.9	0.000
DBC	27,000	-1,200	-4.26	1.1	0.000
IDV	52,200	200	0.38	0.7	0.000

#### Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VKC	7,600	-600	-7.32	3.7	0.000
PVS	15,900	-300	-1.85	2.7	0.000
BVS	20,400	500	2.51	1.0	0.000
DHT	84,100	-2,800	-3.22	0.7	0.000
DNP	25,700	-300	-1.15	0.6	0.000

#### Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,700	-100	-0.85	2.3	0.000
CEO	10,400	-300	-2.80	2.1	0.000
BVS	20,400	500	2.51	0.9	0.000
IDV	52,200	200	0.38	0.7	0.000
VGC	18,900	-300	-1.56	0.7	0.000

#### Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VKC	7,600	-600	-7.32	-3.7	0.000
PVS	15,900	-300	-1.85	-2.7	0.000
DHT	84,100	-2,800	-3.22	-0.6	0.000
DNP	25,700	-300	-1.15	-0.6	0.000
TTC	18,900	-2,100	-10.00	-0.2	0.000

Source: Bloomberg, HOSE, HNX



# DAILY MARKET RECAP

24 Jul 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	151,800	-0.8	5.4	18.6	9,690	1,451	57.8	44.8	621,052	6,281	5,831	19.9	24.2	8.9	38.3	33.7
2	SAB VM	235,500	13.8	17.8	6.1	6,642	641	10.4	39.1	49,265	7,265	6,442	37.3	32.4	12.1	35.2	22.9
3	VCB VM	37,300	-2.1	6.3	-3.4	5,902	3,598	22.9	9.1	1,404,793	1,788	1,566	6.0	20.9	2.6	12.8	1.0
4	GAS VM	59,600	5.1	10.2	-0.7	5,016	1,913	4.2	45.8	709,179	4,119	3,548	-18.8	14.5	2.8	19.1	13.1
5	VIC VM	42,200	0.4	5.5	1.7	4,896	2,638	52.3	19.1	640,668	1,255	1,178	111.2	33.6	4.0	10.5	1.6
6	PLX VM	63,000	-11.8	30.2	N/A	3,211	1,159	100.0	11.6	963,228	4,115	4,254	43.0	15.3	3.4	26.3	8.5
7	CTG VM	18,600	-7.0	9.4	0.3	3,046	3,723	15.8	0.1	1,634,224	1,867	1,457	20.6	10.0	1.2	12.0	0.8
8	BID VM	19,400	-2.5	18.7	14.1	2,917	3,419	4.7	28.5	3,949,822	1,810	1,354	-5.1	10.7	1.5	14.6	0.7
9	HPG VM	31,600	2.6	12.3	20.5	2,108	1,517	58.9	10.0	4,901,465	5,565	4,470	82.3	5.7	2.0	40.9	24.1
10	MSN VM	41,450	0.7	-8.7	0.6	2,075	1,138	32.2	19.1	665,005	2,467	2,481	86.5	16.8	3.0	18.1	4.1
11	NVL VM	68,000	-0.7	-7.0	17.4	1,863	623	29.5	39.1	1,194,245	3,396	3,059	N/A	20.0	4.4	23.1	5.3
12	ROS VM	89,000	13.8	-39.9	-23.8	1,852	473	27.2	42.8	2,504,877	1,033	1,033	N/A	86.2	8.6	11.7	7.4
13	VJC VM	125,700	-0.2	-2.9	N/A	1,782	322	60.9	5.8	355,743	8,726	8,726	-24.9	14.4	8.3	68.7	14.3
14	BVH VM	57,300	-1.4	0.5	-5.9	1,715	680	29.1	24.4	407,401	1,641	1,651	10.9	34.9	3.8	9.7	1.6
15	MBB VM	20,700	-3.7	38.5	46.8	1,559	1,713	49.8	0.0	2,154,043	1,983	1,715	-6.3	10.4	1.4	12.7	1.3
16	MWG VM	97,600	-5.2	17.6	22.8	1,321	308	71.1	0.0	349,384	5,709	4,974	40.3	17.1	6.8	47.1	15.6
17	FPT VM	46,500	-2.0	16.9	19.6	1,086	531	70.3	0.0	1,096,940	3,899	3,413	2.9	11.9	2.5	21.8	7.8
18	STB VM	11,850	-16.5	12.9	20.3	940	1,804	94.6	15.2	4,263,716	269	49	-89.0	44.0	0.9	1.8	0.1
19	BHN VM	78,800	-0.6	-7.8	-41.1	803	232	100.0	31.6	15,771	3,236	3,236	-9.6	24.4	3.2	13.8	8.0
20	CTD VM	197,500	-9.6	-2.3	4.1	669	77	89.1	3.2	92,070	20,254	20,894	88.6	9.8	2.3	28.1	15.5
21	DHG VM	114,700	-8.6	28.0	60.0	660	131	31.8	0.4	319,638	5,020	4,662	22	23	5	22.1	20
22	EIB VM	11,700	-8.9	0.0	22.1	633	1,229	76	0.6	597,405	343	251	661	34	1.1	3	0
23	SSI VM	24,750	-9.3	12.5	23.4	533	490	57.0	46.4	4,075,307	2,238	1,698	2	11	1.4	14	7
24	GMD VM	38,400	-15.2	19.3	38.1	487	288	59.4	0.0	854,640	2,196	2,009	-4.2	17.5	1.3	7.6	4.3
25	REE VM	34,600	-5.1	34.9	36.5	472	310	48.3	0.0	1,122,781	4,274	3,526	27.9	8.1	1.5	20.1	12.7
26	HSG VM	29,250	-9.6	9.6	3.8	450	350	50.2	20.0	3,029,117	5,445	4,200	120	5	2.2	43	12
27	SBT VM	39,500	10.0	62.6	61.9	440	253	53.1	42.5	2,262,812	1,111	1,148	29.3	35.5	3.3	9.8	4.5
28	PNJ VM	97,200	-4.7	11.3	41.7	420	98	65.3	0.0	340,212	6,190	4,383	671.7	15.7	5.5	34.5	17.4
29	KDC VM	45,700	-1.8	16.6	24.9	413	206	49.8	38.8	738,598	5,672	5,714	-74.7	8.1	1.6	20.8	15.6
30	DPM VM	23,100	0.7	1.3	-3.3	398	391	35.2	28.9	1,325,627	2,394	2,452	-25.6	9.6	1.1	9.7	9.4
31	HAG VM	8,990	-8.1	3.6	55.3	367	927	61.3	31.0	5,167,826	-1,508	-1,439	N/A	N/A	0.5	-8.3	-2.3
32	CII VM	33,300	-9.4	-9.0	9.5	361	246	55.7	8.6	929,704	7,950	3,191	9.7	4.2	1.7	46.6	12.3
33	NT2 VM	28,100	-4.1	-7.4	-3.4	356	288	27.9	28.3	512,284	2,816	3,701	-5.0	10.0	1.6	20.3	8.6
34	HNG VM	9,750	-12.6	-16.3	33.4	329	767	35.1	48.4	2,428,131	-1,413	-1,298	N/A	N/A	0.7	-9.8	-3.3
35	BHS VM	24,550	-1.4	74.7	129.5	322	298	77.8	42.0	3,962,923	1,464	1,546	30.6	16.8	1.4	10.7	4.7



# DAILY MARKET RECAP

24 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HBC VM	56,100	17.4	47.3	132.3	318	129	71.9	18.5	1,759,507	5,326	3,960	539.6	10.5	4.1	47.6	6.4
37	HT1 VM	18,700	-18.7	-16.5	-7.4	314	382	20.0	41.9	799,250	1,734	2,121	-0.2	10.8	1.3	16.0	6.7
38	DCM VM	13,400	-2.9	22.4	40.9	312	529	24.3	47.8	3,495,183	1,387	1,011	N/A	9.7	1.2	11.8	5.9
39	KBC VM	15,100	-11.7	1.3	11.4	312	470	72.6	15.3	2,867,674	1,361	1,186	-11.6	11.1	0.9	8.4	4.5
40	VCI VM	57,700	N/A	N/A	N/A	305	120	97.6	18.3	N/A	3,854	3,854	-18.8	15.0	5.0	31.9	12.1
41	KDH VM	28,300	-0.7	12.3	45.1	291	234	49.1	2.5	117,213	1,658	1,587	55.3	17.1	1.9	11.3	4.9
42	QCG VM	23,500	-19.8	228.7	510.4	284	275	31.9	48.9	699,475	166	163	87.6	141.4	1.7	1.2	0.5
43	PPC VM	20,300	-0.5	19.4	18.7	284	318	15.0	33.6	337,069	2,665	1,724	-2.2	7.6	1.2	15.3	8.5
44	BMP VM	77,200	-24.3	-24.8	-28.7	278	82	61.8	2.2	200,215	6,465	7,664	20.9	11.9	2.6	23.1	20.7
45	TCH VM	16,950	-12.9	-11.7	2.4	271	363	52.5	48.8	1,228,832	1,379	1,379	N/A	12.3	1.4	16.6	15.1
46	VCF VM	222,500	23.6	30.9	24.3	260	27	30.7	19.3	541	12,978	14,450	30.0	17.1	2.8	17.8	13.5
47	PDR VM	26,500	-5.5	22.0	112.8	259	222	38.3	48.3	778,859	1,357	1,033	28.1	19.5	2.4	10.5	3.0
48	HCM VM	40,800	-9.4	31.6	46.2	233	130	39.5	47.2	627,579	3,032	2,395	49.9	13.5	2.1	13.8	9.8
49	TLG VM	104,200	-3.9	35.3	37.1	228	50	25.6	72.0	2,711	4,352	4,242	24.9	23.9	5.4	23.8	18.8
50	TRA VM	122,300	1.1	24.4	31.0	223	41	58.1	1.9	33,634	4,867	5,081	29.0	25.1	5.5	22.9	14.6
51	PVD VM	13,050	-0.4	-30.6	-37.1	220	383	48.1	27.9	2,219,047	-356	224	-94.1	N/A	0.4	-1	-1
52	PGD VM	53,400	3.1	20.8	37.3	211	90	49.5	45.7	52,769	1,076.7	2,313	-37.5	49.6	3.4	11.6	6.4
53	VHC VM	52,000	-11.1	-1.9	-7.1	211	92	25.5	61.1	64,971	5,366	5,922	80.9	9.7	1.9	24.1	11.6
54	DXG VM	16,350	-7.9	-14.5	41.6	205	286	76.6	22.4	4,382,671	2,603	2,555	29.6	6	1.4	27	13
55	BIC VM	38,800	-1.5	2.4	-6.5	200	117	99.7	1.4	11,096	1,129	1,083	-27.2	34	2.2	6	3
56	LGC VM	23,500	9.3	-4.9	-6.9	199	193	N/A	4.0	556	1,608	1,698	-49.5	14.6	1.9	13.2	3.8
57	FLC VM	7,100	-1.1	-5.3	38.1	199	638	86.2	38.5	10,423,100	1,818	1,795	-8.0	3.9	0.5	14.6	7.1
58	NLG VM	28,650	7.2	13.1	40.0	198	157	56.2	5.8	613,934	3,347	1,954	70.0	9	1.7	14	6
59	PAN VM	35,750	0.3	-4.4	2.8	185	118	59.8	54.2	4,797	1,533	2,164	-1.9	23	1.8	8	5
60	PVT VM	14,500	0.3	14.2	19.8	179	281	48.9	20.1	545,406	1,483	1,321	12.9	10	1.1	11	5
61	GTN VM	16,000	-5.9	4.9	-8.6	176	250	18.2	50.3	811,419	141.6	104	-86	113.0	1.4	1.4	1.0
62	DMC VM	113,500	-12.7	29.0	68.1	173	35	46.3	37.4	17,317	5,597.1	4,856	44.3	20.3	4.4	22.9	18.1
63	ITA VM	4,150	20.6	28.5	6.1	171	938	69.3	38.3	7,139,592	49	43	-74.1	84.8	0.4	0.5	0.3
64	VSH VM	17,900	5.9	17.0	16.2	162	206	69.3	33.6	64,349	1,549	1,219	2	11.6	1.2	11.0	5.6
65	CHP VM	28,050	6.3	23.3	31.7	155	126	20.0	45.5	88,639	2,983	1,950	-21.5	9.4	2.0	23.9	12.3
66	DIG VM	14,250	0.0	42.5	88.5	149	238	87.1	22.0	1,122,600	141	228	459.2	101.1	1.3	1.2	0.6
67	PC1 VM	33,350	-3.6	17.2	23.2	144	98	67.0	19.3	117,510	3,486	3,486	-50.6	9.6	1.7	18.7	7.8
68	DRC VM	26,600	-20.6	-8.1	-12.5	139	119	39.4	19.2	673,182	2,542	3,327	-8.2	10.5	1.9	22.1	12.7
69	CAV VM	53,300	-7.5	-12.3	-6.5	135	58	51.4	45.8	67,535	5,943	4,380	43.2	9.0	2.2	25.2	11.6
70	NKG VM	30,700	-7.0	7.8	31.6	135	100	27.1	18.3	583,859	6,287	6,850	286.2	4.9	1.8	49.5	10.3

Source: Bloomberg

Bloomberg: VNDS

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