

Market commentary

Bearish sentiment resumed causing two indices to suffer mixed tones. Despite the positive start, the market's gaining momentum could not remain long due to the appearance of massive sell-offs. Thus, VN-INDEX gradually sank below the reference threshold to bottom at 713.7pts and only managed to bounce back in the afternoon. However, such recovery effort was not enough to support the index swinging back in green as the market was seriously impeded by slumping large caps, especially GAS. Moreover, strong correction was recorded on Banking, Real Estate and Insurance tickers, of which STB and CII suffered miserably under vigorous profit-taking while BVH, VCB, HAG and NVL were also negatively impacted. Other decliners consisted of MSN, BHN and KDC. On the bright side, VNM was boosted dramatically by foreigners' excessive demand, hence partly impairing the index's losses. At the end, VN-INDEX shed 2.4pts (-0.33%) to finish at 714.47pts with 130 gainers, 152 losers and 67 unchanged. In contrast, HNX-INDEX stood still amid today's dreary trading and leveled at 86.32pts (0.06%) with 90 advancers, 122 decliners and 168 unchanged.

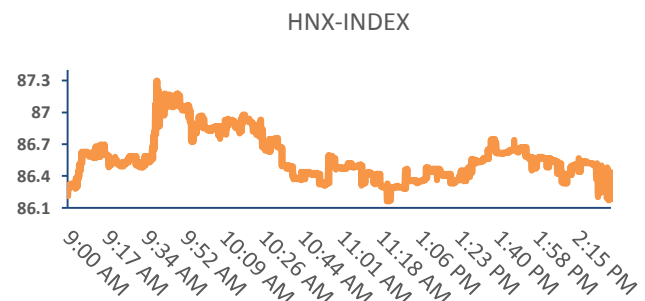
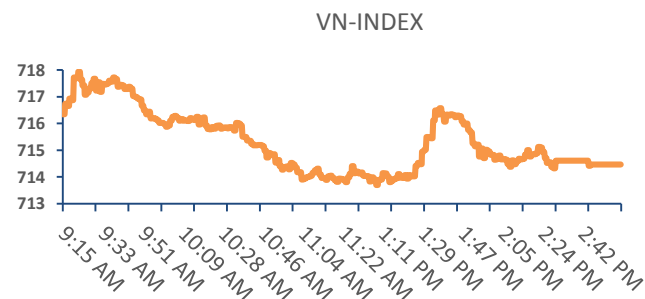
Most sectors declined, led by Utilities (-1.55%), Financials (-0.64%), and Materials (-0.47%). Only Consumer Staples (+0.18%), Industrials (+0.10%), and Consumer Discretionary (+0.05%) rose. Regarding tickers, top index laggards included GAS (-2.06%), STB (-6.79%), CII (-6.96%), BVH (-1.49%), and MSN (-1.18%). Top index movers consisted of VNM (+1.23%), CTG (+0.84%), ROS (+0.76%), GTN (+6.90%), and HBC (+6.95%). On the put-through market, top 3 highlighted deals were VC3 with 485,700 shares (VND17bn), SHB with 3mn shares (VND15.5bn), and VCB with 221,140 shares (VND8.3bn).

Foreign investors net bought on both exchanges with total net-buying value of VND69.8bn. They mainly bought VNM (VND111.8bn), HPG (VND14.8bn), and VCB (VND13.6bn) and sold VNM (VND56.1bn), KBC (VND15bn), and VCB (VND11.1bn).

Snapshot	HOSE	HNX
Close (pts)	714.5	86.3
1 Day change (%)	-0.33	0.06
Volume (mn shs)	232.8	54.2
Value (US\$m)	159.2	22.7
Gainers	103	90
Losers	152	122
Unchanged	67	168

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,253	0.26
WTI Oil (\$/B) 1Mth	54.1	-0.62
Brent Oil (\$/B) 1Mth	56.2	-0.71
USDVND	22,804	0.13
EURVND	24,152	0.05

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.05%	0.79	14.24	4.29
Consumer Staples	0.18%	7.93	27.21	7.77
Energy	-0.14%	0.36	52.64	0.91
Financials	-0.64%	4.51	18.64	1.92
Health Care	-0.32%	0.36	16.96	3.26
Industrials	0.10%	1.49	60.96	5.57
IT	-0.22%	1.12	10.48	2.07
Materials	-0.47%	0.91	8.67	1.61
Real Estate	-0.22%	4.62	53.41	3.46
Utilities	-1.55%	5.58	16.3	2.7

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,473.9	0.02	15.54	1.89	3,570
India	8,939.5	0.14	22.0	2.85	926
Indonesia	5,385.9	0.24	24.6	2.27	440
Laos	1,049.8	0.19	11.64	0.89	1
Malaysia	1,698.4	-0.36	16.9	1.71	233
Philippines	7,259.0	-1.04	19.6	2.35	177
Taiwan	9,750.5	-0.19	16.4	1.68	938
Thailand	1,565.6	-0.11	17.1	1.94	440
Vietnam	714.5	-0.33	16.7	2.11	72

Source: Bloomberg

Market News

Oil traded near the highest level since Jul 2015 on the way to a weekly gain on speculation that ripples from OPEC's output curbs are finally being felt in the U.S. Futures in New York are set for a 1.7% advance this week, the biggest gain this year. U.S. government data showed crude inventories rose less than expected last week as import has a biggest drop since November. The slowdown in the expansion of record stockpiles and shipments from overseas into America may signal the production cut by Organization of Petroleum Exporting Countries is starting to tighten supplies globally. *(Bloomberg)*

Vietnam's Jan-Feb business closures rose by 15% to 2,524. Besides, number of businesses that planned temporary shutdowns increased 20% YoY to 8,673 in Jan-Feb, Planning and Investment Ministry said on its website. *(Bloomberg)*

Corporate News

Petrovietnam Gas JSC (GAS VN) - shareholder's activity: Vice CEO Bui Ngoc Quang has registered to divest his entire stake of 70,000 GAS shares from Feb 28 to Mar 27 via order-matching and put-through methods for his personal purpose. Besides, previously on Feb 23, Vice CEO Pham Hong Linh sold 40,000 shares out of 45,000 shares owned via order-matching method. Additionally, the member of Supervisory Board Ho Thi Ai Thanh has registered to fully divest her stake of 53,000 shares from Feb 27 to Mar 27 via order-matching method. *(Cafef.vn)*

Asia Commercial Bank (ACB VN) - 2017 AGM: Mar 10 will be the record date for attending ACB's 2017 AGM, which is expected to take place on Apr 10 at Sheraton Hotel, 88 Dong Khoi Str., Ben Nghe Ward, District 1, HCMC. *(Vsd.vn)*

Lam Son Sugar JSC (LSS VN) - shareholder's activity: Ms. Le Thi Phuong Thao - daughter of LSS' Vice Chairman Le Trung Thanh - has registered to buy 500,000 LSS shares (0.72%) from Feb 09 to Mar 10 via order-matching and put-through methods, knowing that she does not own any share currently. *(Cafef.vn)*

Joint Stock Commercial Bank for Investment and Development of Vietnam (BID VN) – business activity: On Feb 21, BID received an approval from State Bank of Vietnam (SBV) regarding BIDV Financial Leasing Company Ltd.'s statutory conversion. *(Cafef.vn)*

Vietnam Post and Telecommunication Industry Technology JSC (unlisted) - business activity: VNPT Technology, a unit of State-owned Vietnam Posts and Telecommunications Group, and U.S maker of mobile-phone chips Qualcomm Inc., sign 10-year technology copyright agreement to produce phones, Thoi Bao Kinh Te Viet Nam reports, citing info from event. Accordingly, VNPT Technology will produce 300,000-500,000 smartphones in 2017. *(Bloomberg)*

Van Phat Hung Corporation (VPH VN) - shareholder's activity: Vice CEO Tran Thu Oanh has registered to sell 100,000 VPH shares out of 110,827 shares owned (0.21%) from Feb 27 to Mar 29 via order-matching or put-through methods. If successful, her holding will fall to 10,827 shares (0.02%). *(Cafef.vn)*

Thai Nguyen Iron and Steel JSC (TIS VN) - shareholder's activity: On Feb 21, Mr. Le Thanh Thuc - a major shareholder - sold 4,556,000 shares, thus reducing his ownership in TIS from 14.2mn shares (5%) to 9,644,000 shares (3.4%), and being no longer the major shareholder. (*Cafef.vn*)

Tan Binh Import-Export JSC (TIX VN) – investment activity: TIX's BoD has approved to buy 500,000 shares of Hung Phat Manufacturing Trading Service JSC at the price of VND30,000/share for the financial investment purpose. If successful, TIX will hold 20% stake in Hung Phat Manufacturing Trading Service JSC. (*Cafef.vn*)

NTACO Corporation (ATA VN - UPCOM) - shareholder's activity: From Jan 18 to Feb 17, ATA's Chairman cum CEO Nguyen Thanh Son purchased 1,226,190 shares, thereby lifting his ownership in ATA from 23,890 shares (0.2%) to 1,250,080 shares (10.42%). Additionally, Mr. Son has also registered to purchase 1.5mn additional ATA shares from Feb 24 to Mar 21 via order-matching and put-through methods. (*Cafef.vn*)

Hoang Ha JSC (HHG VN) - shareholders' activities: From Feb 13 and Feb 21, HHG's Chairman cum CEO Luu Huy Ha purchased 500,000 shares, thus raising his holding in the company from 1,624,271 shares (5.63%) to 2,124,271 shares (7.37%). In addition, Vice Chairman cum Vice CEO Nguyen Huu Hoan has registered to buy 200,000 shares to raise his ownership in HHG to 673,233 shares (2.33%) from Feb 28 to Mar 28 via either order-matching or put-through methods. (*Cafef.vn & Vietstock.vn*)

Vietnam Enterprise Investment and Development JSC (FID VN) – private placement: At the EGM on Feb 22, FID approved the private placement of 9.6mn shares to the strategic shareholder at the price of VND10,000/share. The proceeds earned from the issuance (estimated at VND96bn) will be used to acquire 80% stake in Vietnam Environment Technology and Clean Energy JSC in order to take control of the sand mining in Thai Nguyen Province, which has the reserves of over 2.5mn m3 with the capacity of 90,000 m3/year and is allowed to be exploited within 29 years under the license issued in 2011. (*Cafef.vn*)

Thang Long Wine JSC (VTL VN) – public offering: VTL will publicly offer 1.35mn shares to existing shareholders at the ratio of 2:1 and the price of VND10,000/share. Mar 07 and Mar 08 will be the ex-date and the record date, respectively, for registering to purchase the shares. The transfer period of the share-purchase rights is from Mar 16 to Mar 29. (*Cafef.vn*)

Book and Educational Equipment JSC (STC VN) – dividend payment and 2017 AGM: Mar 09 and Mar 10 will be the ex-date and the record date, correspondingly, for receiving 2016 cash dividend of VND1,300/share (est. 2016 dividend yield of 5.7%) and attending 2017 AGM. The payment is expected to be made on Mar 30 and the meeting will be held on Apr 08 at 223 Nguyen Tri Phuong Str., District 5, HCMC. (*Cafef.vn*)

Marine Supply and Engineering JSC (MAC VN) – 2016 consolidated business results: For Q4, MAC reached VND48.4bn in net revenue (+26.8% YoY) and VND8.9bn in gross profit (+16.7% YoY) although COGS also increased by 29.3% YoY to VND39.5bn. Besides, financial revenue and financial expenses fell by 18.5% YoY to VND2.8bn and by 58.1% YoY to VND280.9mn, respectively. Furthermore, the company recorded VND252.9mn in selling expenses (-32.3% YoY) while its admin expenses increased by 43.6% YoY to VND6.3bn. Thus, MAC only generated VND4.5bn in EAT (-10% YoY). For the accumulated 2016, the company hit net revenue of VND182.6bn (+35.4% YoY) and EAT of VND24.8bn (+73.1% YoY). (*Cafef.vn*)

Hung Vuong Corporation (HVG VN) – 1QFY2016-17 business results: For Q1, HVG reached VND5.787trl in net revenue (+3.64% YoY). However, COGS rose by 4.6% YoY to VND5.481trl, reducing its gross profit to only VND306.4bn (-11% YoY). Financial revenue fell by 32.4% YoY to VND15.2bn while financial expenses increased by 43.6% YoY to VND166.3bn. Besides, selling expenses and admin expenses fell by 30.1% YoY to VND104bn and by 34.9% YoY to VND43.6bn, correspondingly. HVG also recorded a loss of VND3.1bn from other activities. Thus, HVG's EAT plunged to VND30.5bn (-48.1% YoY). (*Vietstock.vn*)

Telecommunications Industry Electronics JSC (TIE VN) – dividend payment: Mar 08 and Mar 09 will be the ex-date and the record date, respectively, for receiving 2015 cash dividend of VND700/share. The payment will be made on Mar 28. (*Cafef.vn*)

Petrolimex Joint Stock Tanker Company (PJT VN) - business activity: PJT decided to purchase the oil/chemical tanker named Eastern Mermaid at the price of US\$9.2mn, of which 70% payment comes from PG Bank's loan and the remaining 30% comes from the firm's equity. (*Cafef.vn*)

S.P.M Corporation (SPM VN) - dividend payment: Mar 07 and Mar 08 will be the ex-date and the record date, respectively, for receiving the first 2016 cash dividend of VND2,000/share. Such installment will be paid on Mar 20. (*Cafef.vn*)

Road Management and Construction JSC 26 (D26 VN - UPCOM) - shareholders' activities: From Jan 18 to Feb 17, State Capital Investment Corporation (SCIC) fully divested its stake of 316,290 D26 shares (31.63%). Notably, during the same period, D26's BoD members also bought the same amount of these shares. In particular, Chairman cum Director Nguyen Minh Tien, BoD member Trinh Van Dung, BoD member cum Chief Accountant Bui Huy Nguyet, Head of Supervisory Board Le Huy Cu and BoD member Luong Huy Hoang purchased 90,000 shares, 50,000 shares, 66,290 shares, 50,000 shares and 60,000 shares, respectively. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LGL	8,870	580	7.0	10	0.005
HBC	53,100	3,450	7.0	3.27MLN	0.144
DIC	6,510	420	6.9	100,130	0.005
FIT	4,960	320	6.9	13.68MLN	0.036
GTN	21,700	1,400	6.9	2.63MLN	0.153

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PNC	13,350	-1,000	-7.0	20	-0.005
HID	10,700	-800	-7.0	2.78MLN	-0.011
CII	35,450	-2,650	-7.0	4.14MLN	-0.318
CDO	5,220	-390	-7.0	1.64MLN	-0.005
SGT	5,640	-420	-6.9	3,730	-0.014

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	131,900	1,600	1.2	1.32MLN	1.013
CTG	18,050	150	0.8	1.41MLN	0.244
ROS	146,700	1,100	0.8	3.22MLN	0.206
GTN	21,700	1,400	6.9	2.63MLN	0.153
HBC	53,100	3,450	7.0	3.27MLN	0.144

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	61,700	-1,300	-2.1	749,570	-1.085
STB	10,300	-750	-6.8	10.60MLN	-0.486
CII	35,450	-2,650	-7.0	4.14MLN	-0.318
BVH	59,600	-900	-1.5	379,040	-0.267
MSN	41,700	-500	-1.2	371,930	-0.250

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,800	350	4.7	44.43MLN	0.097
HQC	2,500	-130	-4.9	14.57MLN	-0.024
HAG	7,580	-560	-6.9	14.28MLN	-0.193
FIT	4,960	320	6.9	13.68MLN	0.036
ITA	4,260	270	6.8	12.14MLN	0.099

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KST	8,800	800	10.0	100	0.000
PRC	15,500	1,400	9.9	100	0.000
SRA	5,600	500	9.8	17,000	0.000
SEB	25,100	2,200	9.6	2,400	0.000
AMV	10,300	900	9.6	36,400	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TV3	24,300	-2,700	-10.0	100	0.000
BXH	34,100	-3,700	-9.8	100	0.000
C92	18,500	-2,000	-9.8	300	0.000
CTT	7,700	-800	-9.4	900	0.000
BHT	5,800	-600	-9.4	1,500	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	22,700	100	0.4	2.04MLN	0.086
VCS	151,900	3,900	2.6	77,321	0.078
KLF	2,800	200	7.7	8.37MLN	0.035
NVB	4,300	100	2.4	22,300	0.032
CVT	52,000	1,400	2.8	798,170	0.029

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	5,000	-100	-2.0	5.28MLN	-0.097
HUT	12,300	-200	-1.6	1.16MLN	-0.030
NTP	72,000	-1,000	-1.4	19,334	-0.029
VCG	15,400	-200	-1.3	1.87MLN	-0.025
VND	12,900	-200	-1.5	187	-0.023

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	2,800	200	7.7	8.37MLN	0.000
SHB	5,000	-100	-2.0	5.28MLN	0.000
SVN	2,600	200	8.3	2.43MLN	0.000
CEO	12,800	-100	-0.8	2.28MLN	0.000
ACB	22,700	100	0.4	2.04MLN	0.000

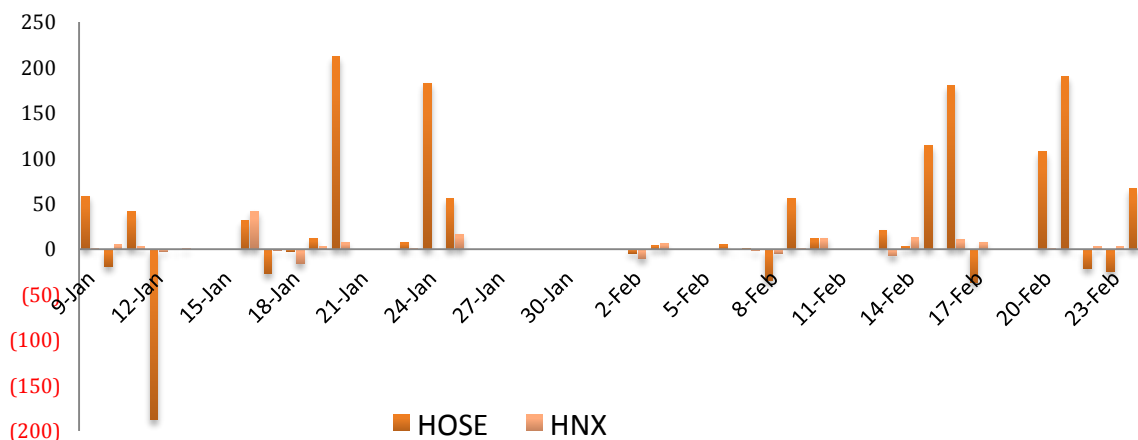
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	5.6	-25.8%	0.4	-49.2%	BUY	231	-24.9%	6	-46.8%
% of market	2.4%		4.2%		% of market	6.4%		1.2%	
F.SELL	4.6	-48.1%	0.2	-72.1%	SELL	164	-50.6%	3	-65.1%
% of market	0.0%		0.0%		% of market	0.0%		0.6%	
NET BUY (SELL)	1.0		0.2		NET BUY (SELL)	67		3	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	300.2	12.2%	35.5	9.0%	BUY	13,903	15.2%	500	8.0%
% of market	6.5%		3.0%		% of market	15.4%		4.3%	
SELL	318.6	11.9%	19.4	5.9%	SELL	12,656	12.8%	355	7.0%
% of market	7.0%		1.6%		% of market	14.0%		3.1%	
NET BUY (SELL)	(18.4)		16.1		NET BUY (SELL)	1,248		145	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	131,900	1,600	1.23	111.8	1.013
HPG	40,450	-150	-0.37	14.8	-0.055
VCB	37,450	-150	-0.40	13.6	-0.235
TDH	13,000	700	5.69	9.0	0.022
HSG	48,350	500	1.04	8.2	0.043

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	131,900	1,600	1.23	56.1	1.013
KBC	14,350	-300	-2.05	15.0	-0.062
VCB	37,450	-150	-0.40	11.1	-0.235
HSG	48,350	500	1.04	9.1	0.043
HPG	40,450	-150	-0.37	8.4	-0.055

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	131,900	1,600	1.23	55.7	1.013
TDH	13,000	700	5.69	7.6	0.022
SAB	227,000	0	0.00	7.6	0.000
HPG	40,450	-150	-0.37	6.4	-0.055
NKG	36,650	-350	-0.95	3.1	-0.010

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
KBC	14,350	-300	-2.05	-8.5	-0.062
NVL	65,300	-600	-0.91	-7.0	-0.154
GAS	61,700	-1,300	-2.06	-3.8	-1.085
BVH	59,600	-900	-1.49	-3.2	-0.267
CTG	18,050	150	0.84	-2.7	0.244

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
BVS	17,500	600	3.55	1.4	0.000
VND	12,900	-200	-1.53	0.4	0.000
INN	53,600	1,400	2.68	0.4	0.000
DHT	71,000	1,500	2.16	0.3	0.000
CVT	52,000	1,400	2.77	0.3	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	12,900	-200	-1.53	0.8	0.000
NET	31,600	-200	-0.63	0.4	0.000
PGS	18,800	700	3.87	0.4	0.000
CAP	33,000	-1,000	-2.94	0.3	0.000
TEG	9,600	-100	-1.03	0.3	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
BVS	17,500	600	3.55	1.4	0.000
INN	53,600	1,400	2.68	0.4	0.000
CVT	52,000	1,400	2.77	0.3	0.000
DHT	71,000	1,500	2.16	0.3	0.000
VIX	6,000	-300	-4.76	0.3	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	12,900	-200	-1.53	-0.3	0.000
PGS	18,800	700	3.87	-0.3	0.000
CAP	33,000	-1,000	-2.94	-0.3	0.000
TEG	9,600	-100	-1.03	-0.3	0.000
VTV	19,300	200	1.05	-0.2	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

24 Feb 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	131,900	3.0	-3.5	-9.0	8,395	1,451	57.4	46.4	965,120	5,832	5,831	19.9	22.6	8.6	39.3	32.9
2	SAB VM	227,000	2.3	N/A	N/A	6,384	641	10.4	39.3	74,267	6,978	6,978	43.5	32.5	11.1	25.3	15.7
3	VCB VM	37,450	-3.0	4.0	-6.4	5,908	3,598	22.9	9.1	1,370,404	1,897	1,897	28.4	19.7	2.7	14.5	0.9
4	VIC VM	45,250	9.0	6.5	14.3	5,234	2,638	45.0	18.9	683,007	648	709	51.6	69.9	4.5	6.3	1.0
5	GAS VM	61,700	2.8	-9.5	-2.8	5,177	1,913	4.2	46.3	542,024	3,669	3,703	-15.8	16.8	3.0	17.5	12.3
6	CTG VM	18,050	-2.7	10.1	4.3	2,947	3,723	35.5	0.0	2,279,484	1,828	1,828	51.3	9.9	1.1	11.5	0.8
7	ROS VM	146,700	14.3	24.3	N/A	2,766	430	27.4	48.9	2,132,870	975	975	N/A	150.4	12.9	10.4	6.6
8	BID VM	16,650	-2.1	4.1	2.1	2,496	3,419	4.7	28.7	3,705,763	1,802	1,802	25.6	9.2	1.3	14.7	0.7
9	MSN VM	41,700	1.2	-9.3	1.7	2,081	1,138	38.4	18.1	352,558	2,482	2,462	87.9	16.8	3.1	17.5	3.9
10	BVH VM	59,600	-2.1	-4.6	1.0	1,778	680	29.1	24.0	250,577	1,922	1,980	19.4	31.0	3.1	10.1	2.0
11	NVL VM	65,300	12.8	N/A	N/A	1,688	589	100.0	38.4	1,204,757	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	HPG VM	40,450	-3.7	-3.0	-5.1	1,495	843	47.8	13.9	3,857,273	7,831	7,833	77.9	5.2	1.7	38.6	22.5
13	BHN VM	111,000	-17.0	N/A	N/A	1,128	232	100.0	31.6	N/A	3,650	3,650	N/A	30.4	4.9	N/A	N/A
14	MWG VM	166,000	4.4	2.4	13.7	1,120	154	60.8	0.0	181,587	10,741	10,739	47.0	15.5	6.3	49.9	14.3
15	MBB VM	14,150	0.4	5.2	0.4	1,063	1,713	45.2	0.0	553,593	1,716	1,715	-6.3	8.2	1.0	12.1	1.2
16	FPT VM	46,000	2.9	3.7	9.5	927	459	68.6	0.0	799,579	4,339	3,925	2.9	10.6	2.2	22.0	7.1
17	STB VM	10,300	4.6	25.3	-1.9	815	1,804	92.7	15.7	3,031,327	207	207	-77.1	49.9	0.8	1.6	0.1
18	CTD VM	203,000	7.0	19.1	20.8	685	77	85.8	6.5	152,494	21,642	20,892	88.6	9.4	2.5	29.8	14.5
19	EIB VM	10,600	10.6	9.4	-4.5	571	1,229	75.6	1.6	315,332	251	251	661.5	42.2	1.0	2.3	0.2
20	SSI VM	21,300	6.2	5.7	-0.9	458	490	57.2	43.4	1,370,709	1,825	1,827	8.7	11.7	1.5	12.8	6.6
21	DHG VM	115,900	7.8	15.1	20.1	443	87	31.8	0.0	82,081	7,349	7,035	22	16	4	23.8	19
22	DPM VM	24,350	1.9	-13.0	-14.9	418	391	35	28.5	928,086	2,584	61	-98	9	1.2	12	11
23	HSG VM	48,350	-1.9	1.9	15.4	417	197	54.0	20.0	1,413,814	9,238	7,350	120	5	2.3	41	14
24	NT2 VM	31,750	9.1	-3.8	-8.8	397	285	27.2	27.3	326,752	3,752	3,740	-5.0	8.5	1.8	22.0	8.8
25	PVD VM	23,050	11.1	-0.6	-2.5	387	383	48.1	20.2	1,842,274	260	201	-94.7	86.8	0.7	0.9	0.5
26	BMP VM	188,400	-3.4	-3.5	20.0	376	45	61.8	0.1	41,966	13,691	13,691	20	14	3.6	28	23
27	CII VM	35,450	16.6	19.4	29.9	375	241	54.7	11.9	1,528,357	3,473	3,142	13.6	10.2	2.4	25.3	6.8
28	REE VM	26,500	4.5	22.7	30.5	360	310	46.2	0.0	944,214	3,577	3,653	32.5	7.4	1.1	16.4	10.6
29	KDC VM	37,900	3.6	9.2	-0.3	342	206	36.6	37.3	218,311	5,668	5,624	-75.1	6.7	1.3	20.7	15.0
30	HT1 VM	19,700	-2.5	-12.8	-15.9	330	382	19.7	38.8	166,654	2,131	2,131	10.1	9.2	1.4	16.9	6.9
31	PNJ VM	76,200	11.1	8.4	12.1	328	98	68.0	0.0	97,940	4,129	4,580	240.1	18.5	5.0	28.0	13.7
32	KBC VM	14,350	5.9	-5.6	-21.6	296	470	73.7	18.6	2,850,244	1,188	1,188	-11.4	12.1	0.9	7.5	3.9
33	HNG VM	8,600	17.6	13.5	16.2	289	767	29.5	48.4	1,754,105	-1,266	-1,266	N/A	N/A	0.6	8.8	3.3
34	SBT VM	24,150	-1.0	-1.4	-11.3	268	253	53.1	40.4	1,255,555	1,116	1,148	29.3	21.6	2.1	10.1	5.3
35	GMD VM	33,900	21.9	24.6	16.5	267	179	75.1	0.0	628,158	2,043	1,957	-10.3	16.6	1.2	7.1	4.0

DAILY MARKET RECAP

24 Feb 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HAG VM	7,580	30.9	17.5	22.3	263	790	54.2	35.0	7,463,456	-1,279	-1,291	N/A	N/A	0.4	-7.2	-2.0
37	TCH VM	16,400	-0.9	-14.9	N/A	261	363	52.5	49.0	680,910	N/A	N/A	N/A	N/A	1.3	N/A	N/A
38	LGC VM	29,950	18.6	20.8	25.3	253	193	N/A	4.0	346,898	1,867	1,867	-44.5	16.0	2.3	14.6	4.6
39	DCM VM	10,700	12.5	-1.8	-6.1	248	529	24.3	45.0	712,797	1,171	1,171	N/A	9.1	1.0	10.3	4.5
40	GTN VM	21,700	24.0	17.0	16.0	238	250	46.3	48.3	1,674,977	88	97	-87.3	247.4	2.0	1.7	1.1
41	PPC VM	16,800	-1.8	7.3	16.7	234	318	15.0	33.4	142,162	1,707	1,212	-31.2	9.8	1.2	-6.3	-3.0
42	KDH VM	21,900	12.3	8.1	9.5	225	234	55.3	0.6	116,898	1,615	1,615	0.7	13.6	1.5	12.0	5.4
43	HBC VM	53,100	62.9	77.6	83.7	222	95	77.8	26.8	2,039,591	5,883	6,056	624.5	9.0	3.1	41.2	6.1
44	FLC VM	7,800	51.8	19.6	39.3	218	638	68.3	40.7	11,231,210	1,735	1,730	-11.4	4.5	0.6	13.3	7.3
45	BIC VM	40,000	-3.6	14.3	40.8	206	117	99.6	1.5	9,868	1,094	1,082	-20.3	36.6	2.3	6.3	2.9
46	VCF VM	174,000	-2.8	2.4	16.8	203	27	N/A	19.3	32	14,294	14,450	30.0	12.2	2.1	19.4	13.4
47	VHC VM	48,900	-12.7	-0.2	-8.6	198	92	30.5	72.6	121,426	5,819	6,008	83.5	8.4	1.9	24.1	12.2
48	PAN VM	43,900	9.8	0.0	-1.6	197	102	54.1	53.9	9,766	2,548	2,538	0.0	17.2	2.0	11.6	6.9
49	DXG VM	17,050	30.7	20.9	48.4	189	253	79.7	15.9	2,092,081	2,536	3,039	36.4	6.7	1.3	22.3	11.8
50	TRA VM	117,000	4.5	1.7	4.5	177	35	82.3	1.3	1,022	6,096	6,096	29.1	19.2	4.3	23.3	16.5
51	HCM VM	31,100	11.5	16.3	8.7	177	130	39.4	0.0	503,676	2,395	2,395	42.8	13	1.7	13	8
52	ITA VM	4,260	9.0	-18.7	-13.1	175	938	61.8	34.9	3,445,958	60.1	57	-65.7	70.8	0.4	0.5	0.4
53	TLG VM	101,000	2.2	-2.9	-8.2	170	38	4.1	24.0	1,881	5,828	5,506	24.8	17.3	4.0	24.3	17.1
54	DRC VM	32,050	5.4	1.9	-16.3	167	119	39.0	19.2	237,203	3,326	3,680	1.6	10	2.4	24	13
55	PVT VM	12,900	6.6	4.9	-12.4	159	281	48.9	23.9	461,726	1,393	1,468	22.8	9	1.0	13	5
56	PGD VM	39,000	0.3	-6.7	-16.7	154	90	49.0	45.6	137,440	2,438	2,267	-38.8	16.0	2.5	16.5	7.9
57	ASM VM	15,300	2.7	-2.5	-1.9	148	220	83.1	45.4	1,524,296	967	967	57.0	15.8	1.3	8.4	4.8
58	VSH VM	16,100	4.5	3.2	11.8	146	206	69.3	34.0	52,384	1,236	1,251	5.1	13	1.2	9	5
59	CAV VM	56,300	-1.2	1.0	3.3	142	58	51.4	45.3	30,989	7,801	7,801	155.0	7	4.1	24	9
60	NLG VM	22,500	0.0	-2.2	3.7	140	142	44.0	1.2	194,195	2,426	2,142	61.8	9	1.2	14	6
61	POM VM	16,500	94.1	83.3	87.5	135	186	29.6	42.7	33,478	1,614.2	1,618	993	10.2	1.2	5.3	1.8
62	PDR VM	14,500	5.8	5.8	14.2	128	202	31.6	45.9	458,410	1,182.1	1,200	35.3	12.3	1.2	10.2	2.9
63	DVP VM	73,000	0.1	0.1	-2.7	128	40	17.9	33.6	1,087	7,171	7,170	2.0	10.2	3.2	31.0	26.3
64	CHP VM	22,600	6.1	11.9	N/A	125	126	24.9	45.5	16,555	2,045	2,046	-18	11.0	1.7	15.6	8.1
65	PTB VM	131,000	8.4	11.0	18.2	124	22	66.6	38.9	61,315	11,893	12,284	83.4	11.0	3.7	40.0	17.1
66	VSC VM	60,200	2.0	1.2	-18.1	120	46	85.0	0.0	86,511	5,563	5,516	-10.0	10.8	2.1	18.7	11.2
67	DMC VM	78,500	16.3	-1.4	-9.8	120	35	1.2	42.8	52,195	4,857	4,851	44.2	16.2	3.1	20.1	16.5
68	PC1 VM	35,500	0.9	-5.8	N/A	117	75	100.0	27.4	97,071	4,549	4,549	-50.4	7.8	0.9	N/A	N/A
69	SKG VM	76,700	-0.4	4.9	-18.0	115	34	42.8	0.2	61,479	6,212	6,213	10.6	12.3	3.7	34.9	34.3
70	SJS VM	25,700	11.3	2.0	9.8	112	99	41.2	37.4	172,994	1,785	1,785	-21.5	14.4	1.2	8.7	3.0

Source: Bloomberg

Bloomberg: VNDS

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