

Market commentary

Following yesterday's recovery, Vietnam Stock Markets rallied with a significant increase in trading liquidity.

Although the initial excitement began to fade right after the first half hour, VN-INDEX quickly rebounded back in green and solidly maintained gains throughout the rest of the session. Banking stocks drove today's bullish forces after the central bank published the Draft amendment to Circular 36 issued in 2014, which might lead to a delay in regulation on lending short-term funds. Particularly, CTG, MBB and BID were boosted by vigorous buying and scored the index's largest boosters. Furthermore, the market's enthusiasm was also buoyed by the rises in Energy and Utilities sectors, of which PLX surged on foreigners accelerating accumulation while GAS extended two-day gains despite strong foreign sell-offs. Moreover, other large caps, including VIC, ROS, MSN and MWG, were also among the top advancers elevating the index. Besides, FLC was the most notable stock when suddenly hitting its ceiling price and accounting for 33% of total volume and 16% of total trading value on HOSE. Finally, VN-INDEX gained 3.79pts (+ 0.49%) with 144 gainers, 124 decliners and 73 unchanged. HNX-Index had quite similar movement and landed at 102.28pts (+0.99%) with 92 gainers, 90 losers and 197 unchanged.

All sector rose, led by Financials (+1.17%), Energy (+1.16%) and IT (0.97%). Regarding tickers, top index movers included CTG (+3.56%), MBB (+3.64%), BID (+2.06%), PLX (+1.35%) and GAS (+0.66%). Top index laggards consisted of HT1 (-6.96%), CII (-4.01%), QCG (-5.95%), VNM (-0.13%) and BVH (-0.74%). Top 3 major block trades consisted of VMD with 2.85mn shares (VND77.4bn), DRH with 2.6mn shares (VND69.1bn) and NVL with 1.03mn shares (VND64.4bn).

Foreigner net bought on HOSE with net-buying value of VND31.7bn while net sold on HNX with net-selling value of VND6.09bn. They mainly bought VNM (VND86.7bn), CTG (VND23.9bn), and HSG (VND25.2bn) while sold VNM (VND86.4bn), SCR (VND19.8bn), and HT1 (VND19.5bn).

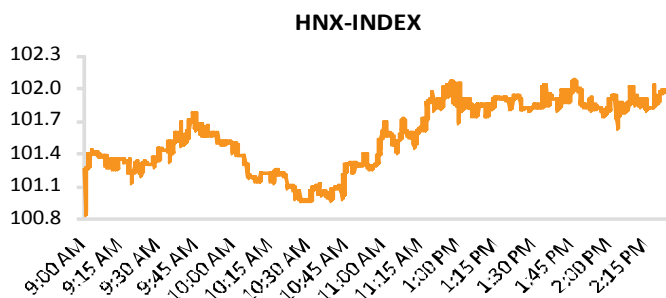
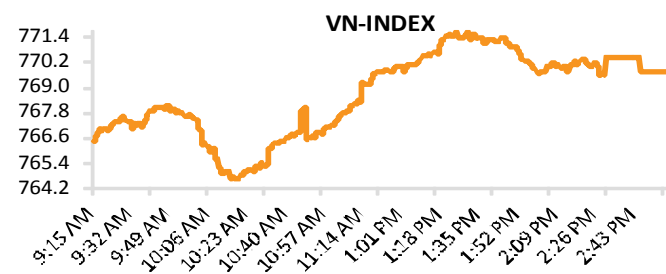
Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	0.58%	0.87	18.72	5.1
Consumer Staples	0.13%	7.52	27.24	8.1
Energy	1.16%	3.92	17.97	3.31
Financials	1.17%	3.5	16.59	1.96
Health Care	0.21%	0.44	27.23	4.21
Industrials	0.25%	1.02	31.33	4.56
IT	0.97%	1.14	11.93	2.35
Materials	0.03%	1.24	9.46	1.83
Real Estate	0.27%	3.45	23.79	3.14
Utilities	0.45%	4.45	14.62	2.62

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	769.8	102.3
1 Day change (%)	0.49	0.99
Volume (mn shs)	219.6	49.8
Value (US\$m)	156.1	26.2
Gainers	144	92
Losers	124	90
Unchanged	73	197

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,286	-0.24
WTI Oil (\$/B) 1Mth	48.16	-0.52
Brent Oil (\$/B) 1Mth	52.40	-0.32
USDVND	22,738	-0.02
EURVND	26,806	0.33

Source: Bloomberg



Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,734.6	-0.57	16.29	1.95	4,129
India	9,857.1	0.05	23.00	2.91	1,085
Indonesia	5,894.1	-0.34	24.26	2.51	487
Laos	1,018.7	0.00	14.09	0.87	1
Malaysia	1,775.5	0.14	16.80	1.71	250
Philippines	8,004.9	0.08	21.91	2.39	189
Taiwan	10,489.0	0.79	16.00	1.79	1,015
Thailand	1,576.0	0.16	16.47	1.90	466
Vietnam	769.8	0.49	15.21	2.26	86

Source: Bloomberg

24-Aug

Market News

Oil steadied near US\$48 a barrel in New York after a further reduction in U.S. crude inventories was tempered by gains in the nation's production. Futures were little changed after advancing for a second session on Wednesday. Crude stockpiles slid by 3.33mn barrels to the lowest level since Jan 2016, while gasoline supplies fell for the first time in three weeks, according to the Energy Information Administration. Oil production expanded further to the highest level since Jul 2015. *(Bloomberg)*

State Bank of Vietnam (SBV) is seeking public opinion for the Draft amendment to Circular 36 issued in 2014, which may lead to a delay in regulation on lending short-term funds. Accordingly, ratio of short-term funds that can be used for medium and long-terms loans at 40% may be implemented in 2019 instead of 2018 as planned, citing the draft measure of SBV. Such ratio may be set at 45% in 2018. *(Bloomberg)*

Tax increases could have negative impact on economy. Ministry of Finance (MOF) has proposed increasing the rate from 10% to 12%, beginning in Jan 01, 2019, and to 14% from Jan 01, 2021. It has also proposed lowering the CIT on SMEs to 15%, to be applied to businesses with revenue of less than VND3bn/year. Businesses with annual turnover of VND3-50bn would be taxed 17%. In general, when the state raises tax rates, this indicates a budget deficit, which forces the government to seek new sources of revenue. The tax hikes would bring about interest rate increases and cause enterprises' production costs to climb higher. Once the goods prices increase, people would have to spend more money on goods and services. Tax increase would also have a big impact on the State Bank's monetary policy. Once the central bank pumps more money into circulation, this will increase the inflation rate. If MOF finds it necessary to raise tax rates, it needs to provide enough information to the public. The plan to raise tax rates would be supported if the money is used for projects to serve social security. *(En.vietnamnet.vn)*

Over 750 foreigners receive certificates of home ownership since the Housing Law 2014 took effect, according to the Ministry of Construction. However, several real estate experts said the figure is yet to meet expectations though housing policy for foreigners in Vietnam has been loosened, partly due to their job duration, property location and prices. Besides, Nguyen Khanh Duy, Director of the Savills Ho Chi Minh City's Housing Sales Department, said legal procedures for foreigners' home ownership have received positive feedback from both sellers and buyers after nearly 3 years of the law enforcement. The attraction of foreigner home buyers in Vietnam is hoped to increase the inflow of capital and liquidity in the market, particularly the high-end segment. *(En.vietnamplus.vn)*

Vietnamese shoppers are no longer the world's thriftiest as consumer spending seems to be on the rise with less people interested in saving, according to the latest report on consumer confidence conducted by Nielsen, a global information and measurement company. During 6M2017, only 63% of surveyed Vietnamese shoppers said they would put their spare cash into savings, comparing to the 76% who said they would save during the same period last year. The Vietnamese are still securing money for the future, but they are also spending more on leisure activities. *(En.vnexpress.net)*

Vietnam urged to create second export wave. Director of the Import/Export Department Nguyen Phu Hoa said at a export forum held in early August that Vietnam is likely to obtain export turnover of US\$200bn this year (+13% YoY). He emphasized that exports to countries with which Vietnam has FTAs have been increasing, which shows that Vietnam can exploit opportunities from the agreements. However, he said big difficulties are ahead for Vietnam's exports as the global economy has been witnessing big changes. (*En.vietnamnet.vn*)

Corporate News

Traphaco JSC (TRA VN) - shareholder's activity: Ms. Nguyen Thi Bao Van, daughter of Chairwoman Vu Thi Thuan, has successfully sold 13,330 TRA shares out of 20,000 shares registered via order-matching method from Jul 24 to Aug 23, thus reducing her stake from 73,130 shares to 59,800 shares. (*Hsx.vn*)

TASCO JSC (HUT VN) - private placement: HUT has announced that it had privately offered 50mn HUT shares at the price of VND10,500/share. The total proceeds earned from the private placement (after deducting all costs) was VND515.7bn. After the issuance, HUT's charter capital rose to VND2.4tr. 30mn HUT shares (60% of the total shares offered) were purchased by three VinaCapital funds including Windstar Resources Limited (23.4mn shares), VinaCapital Fund Management JSC (4.72mn shares), and VinaWealth Fund Management JSC (1.88mn shares), thereby raising their total stake in HUT from about 6.3mn shares to 36.3mn shares (15.1%). (*Hnx.vn*)

Hau Giang Pharmaceutical JSC (DHG VN) - dividend payment and key personnel changes: Sep 18 and Sep 19 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND1,000/share. The payment will be made on Oct 04. Additionally, DHG's BoD has approved the resignation of Ms. Pham Thi Viet Nga from CEO position while maintaining her member position in BoD. Besides, the company will extend the Vice CEO posts of Mr. Le Chanh Dao and Ms. Nguyen Ngoc Diep starting from Sep 01. Moreover, DHG's BoD also announced the resignation of BoD members Hoang Nguyen Hoc and Le Dinh Buu Tri, knowing that their posts will be filled by Ms. Dang Thi Thu Ha and Mr. Nguyen Chi Thanh. (*Hsx.vn*)

Da Nang Airports Services JSC (MAS VN) - shareholders' activities: BoD member Le Thi Thuy Linh sold 116,318 MAS shares from Jul 28 to Aug 18, thus decreasing her ownership from 216,318 shares (5.07%) to 100,000 shares (2.34%). After that, she has continuously registered to sell 50,000 MAS shares from Aug 24 to Sep 22. Likewise, during the same period, Vice CEO Pham Van Ha has also registered to sell 4,395 shares out of 5,395 MAS shares owned (0.13%). (*Vietstock.vn*)

GTNFOODS JSC (GTN VN) - investment activity: GTN purchased 3,184,586 shares of Vietnam Livestock Corporation JSC (VLC VN - UPCOM) from Aug 15 to Aug 23, thus raising the company's stake in VLC from 41.01mn shares (65%) to over 44.2mn shares (70.05%). (*Gtnfoods.com.vn*)

Vietnam Electrical Equipment JSC (GEX VN - UPCOM) - information disclosure violation penalty: State Securities Commission (SSC) has announced the Decision No. 105/QĐ-XPVPHC to impose a fine of VND60mn on GEX due to the delay in submitting its 4Q2015 financial statements, 2015 annual report and other 2016 BoD Resolutions. (*Cafef.vn*)

Son Ha International Corporation (SHI VN) - dividend payment: SHI plans to pay the remaining 2016 cash dividend of VND200/share and issue 3,043,532 shares to pay stock dividend at the ratio of 100:5. The expected time frame of the payments is within 3Q2017. No further details are given. *(Cafef.vn)*

Military Commercial JSB (MBB VN) - shareholder's activity: Northern Helicopter Co. Ltd., which is related to BoD member Ha Tien Dung, sold 5mn MBB shares via order-matching and put-through methods from Aug 03 to Aug 18, thus reducing its stake from 23,176,215 shares to 18,176,215 shares. *(Hsx.vn)*

PJICO Insurance Corporation (PGI VN) - business activity: On Aug 21, PGI finalized the contract to sell 17.74mn PGI shares (20%) to Samsung Fire and Marine Insurance Co., LTD (SFMI) at the price of VND30,000/share, equivalent to total value of VND533bn. For further information, in 1H2017, PGI reported insurance revenue of VND1.210trl (+8% YoY) and EBT of VND97.2bn (+21% YoY). *(Vietstock.vn)*

Cuong Thuan Idico Development Investment Corporation (CTI VN) - shareholder's activity: Mr. Tran Nhu Hung, brother of Chairman Tran Nhu Hoang, sold 11,000 CTI shares from Aug 14 to Aug 17, thus reducing his stake from 12,100 shares to 1,100 shares. *(Hsx.vn)*

Power Generation Corporation 2 (EVNGENCO2 - unlisted) - 1H2017 consolidated business results: In 2Q2017, EVNGENCO2 achieved net revenue of VND5.776trl (-3.8%YoY) and gross profit of VND1.408trl (+78.6% YoY) thanks to a decrease of 16.2% YoY to VND4.367trl in COGS. Financial revenue declined to VND84.3bn (-24.3% YoY) and financial expenses also plunged to VND274.4bn (-76.9% YoY). Meanwhile, admin expenses increased to VND135.9bn (+30.2% YoY). Besides, other income and income from JV & affiliates rose to VND5.8bn (vs. the loss of VND431mn in 2Q2016) and VND55.8bn (+28.6% YoY), respectively. As a result, the company experienced a boost to VND1.017trl in EAT (vs. the loss of VND363.9bn in 2Q2016). For 1H, EVNGENCO2 reported net revenue of VND11.140trl (+0.1% YoY) and EAT of VND1.711trl (vs. the loss of VND733.4bn in 1H2016). *(Ndh.vn)*

Hai An Transport And Stevedoring JSC (HAH VN) - shareholder's activities: Transimex Corporation (TMS VN), which is related to Vice Chairman Bui Tuan Ngoc and BoD member Le Duy Hiep, sold 362,420 shares out of 464,880 HAH shares registered via order-matching and put-through methods from Jul 20 to Aug 18, thus decreasing its ownership from 7,476,195 shares (22.03%) to 7,113,775 shares (20.96%). Afterwards, TMS has continuously registered to sell 102,460 HAH shares via order-matching and put-through methods from Aug 28 to Sep 26. If successful, it will decrease its ownership in HAH to 7,011,315 shares (20.66%). *(Hsx.vn)*

Ba Ria - Vung Tau House Development JSC (HDC VN) - business activity: HDC has signed a land transfer contract with total value of VND115.6bn for a total area of 3,400m² at Thi Sach Street. The buyer has paid the first installment of VND30bn and the rest will be paid within 2 months. *(Hsx.vn)*

Ha Tay Pharmaceutical JSC (DHT VN) - dividend payment and shareholder's activity: Aug 29 and Aug 30 will be the ex-date and record date, respectively, for receiving 2017 cash dividend of VND1,000/share. The payment will be made on Sep 11. Besides, Mrs. Nguyen Nhu Hoa, wife of BoD member Nguyen Canh Thang, has registered to sell 130,000 DHT shares via put-through method from Aug 25 to Aug 31. If successful, her stake will be reduced from 710,000 shares to 580,000 shares. *(Hnx.vn)*

CEO Group JSC (CEO VN) - adjustment in business plan: CEO has announced some adjustments in the utilization plan for the proceeds earned from 2017 share issuance. Specifically, the company will cut spending on Sunny Garden City Project from VND100bn to VND35bn and lower the amount added to the company's working capital from VND90bn to VND11.58bn. On the other hand, CEO will boost the capital contribution in its subsidiaries from VND66.88bn to VND210.3bn, in which VND195bn will be contributed to CEO Van Don Investment and Tourism Development JSC and VND15.3bn to CEO Construction JSC. (*Hnx.vn*)

Hai Phong Securities JSC (HAC VN - UPCOM) - stock delisting: Hanoi Stock Exchange (HNX) announced the application for the delisting of HAC shares on UPCOM to switch to HNX. For further information, in 1H2017, the company recorded VND15.8bn in revenue (+23.5% YoY) and VND2.5bn in EAT (-50.2% YoY). Notably, in 2006, HAC was listed on HNX under ticker HPC before delisting to merge with Asia-Europe Securities Corporation to restructure and erase accumulated losses. (*Ndh.vn and Vietstock.vn*)

Bamboo Capital JSC (BCG VN) - shareholder's activity: Ms. Nguyen Thi Thuy Linh, wife of Chairman Nguyen Ho Nam, has registered to buy 2.7mn BCG shares (2.5%) via put-through method from Aug 29 to Sep 27, knowing currently she does not own any share. (*Vietstock.vn*)

State Capital Investment Corporation (SCIC - unlisted) - consolidated 1H2017 business results: In 1H, due to a plunge in revenue from divestments to VND193bn (vs. VND3.266trl in 1H2016's), SCIC recorded VND2.668trl in revenue (-53.6% YoY) and VND2.561trl in gross profit (-43.9% YoY). Besides, admin expenses increased to VND93.1bn (+9% YoY). The company had no selling expenses and relatively small financial expenses. Consequently, SCIC posted VND2.401trl in EAT (-41% YoY). (*Cafef.vn and Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLP	17,600	1,150	7.0	100	0.007
DXV	4,600	300	7.0	12,510	0.001
DTL	19,950	1,300	7.0	175,060	0.031
HU1	6,770	440	7.0	8,210	0.002
FLC	8,010	520	6.9	72.59MLN	0.130

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SVT	8,650	-650	-7.0	20	-0.003
SKG	32,650	-2,450	-7.0	779,740	-0.046
HT1	16,050	-1,200	-7.0	3.50MLN	-0.180
THI	38,800	-2,900	-7.0	2,770	-0.055
KAC	16,750	-1,250	-6.9	20	-0.012

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTG	18,900	650	3.6	2.59MLN	0.949
MBB	22,800	800	3.6	4.13MLN	0.537
BID	19,800	400	2.1	2.02MLN	0.536
PLX	67,600	900	1.4	865,230	0.457
GAS	61,400	400	0.7	239,980	0.300

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HT1	16,050	-1,200	-7.0	3.50MLN	-0.180
CII	33,500	-1,400	-4.0	790,840	-0.154
QCG	17,400	-1,100	-6.0	463,890	-0.119
VNM	148,300	-200	-0.1	244,450	-0.114
BVH	53,500	-400	-0.7	157,990	-0.107

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	8,010	520	6.9	72.59MLN	0.130
FIT	11,100	700	6.7	8.15MLN	0.070
HAI	12,650	-900	-6.6	7.99MLN	-0.041
HQC	3,270	0	0.0	5.26MLN	0.000
SCR	10,750	100	0.9	4.68MLN	0.009

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
S99	7,700	700	10.0	21,881	0.000
SFN	31,900	2,900	10.0	1,200	0.000
SJ1	18,700	1,700	10.0	200	0.000
VGP	23,300	2,100	9.9	100	0.000
TV3	37,900	3,400	9.9	1,500	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VTS	13,500	-1,500	-10.0	100	0.000
PJC	29,000	-3,200	-9.9	437	0.000
TMX	9,400	-1,000	-9.6	100	0.000
DP3	55,600	-5,900	-9.6	41,579	0.000
C92	9,600	-1,000	-9.4	837	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	27,400	1,000	3.8	7.29MLN	0.876
SHB	7,800	100	1.3	3.68MLN	0.099
SHS	15,400	600	4.1	845,224	0.058
VCS	177,400	1,900	1.1	72,048	0.043
SHN	10,400	300	3.0	1.46MLN	0.036

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	7,200	-500	-6.5	1.32MLN	-0.163
NTP	64,000	-1,000	-1.5	40,320	-0.036
DST	28,000	-800	-2.8	335,900	-0.029
SPP	24,400	-1,700	-6.5	1,600	-0.027
DP3	55,600	-5,900	-9.6	41,579	-0.025

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,600	200	5.9	8.97MLN	0.000
ACB	27,400	1,000	3.8	7.29MLN	0.000
SHB	7,800	100	1.3	3.68MLN	0.000
PVX	2,500	0	0.0	2.38MLN	0.000
SHN	10,400	300	3.0	1.46MLN	0.000

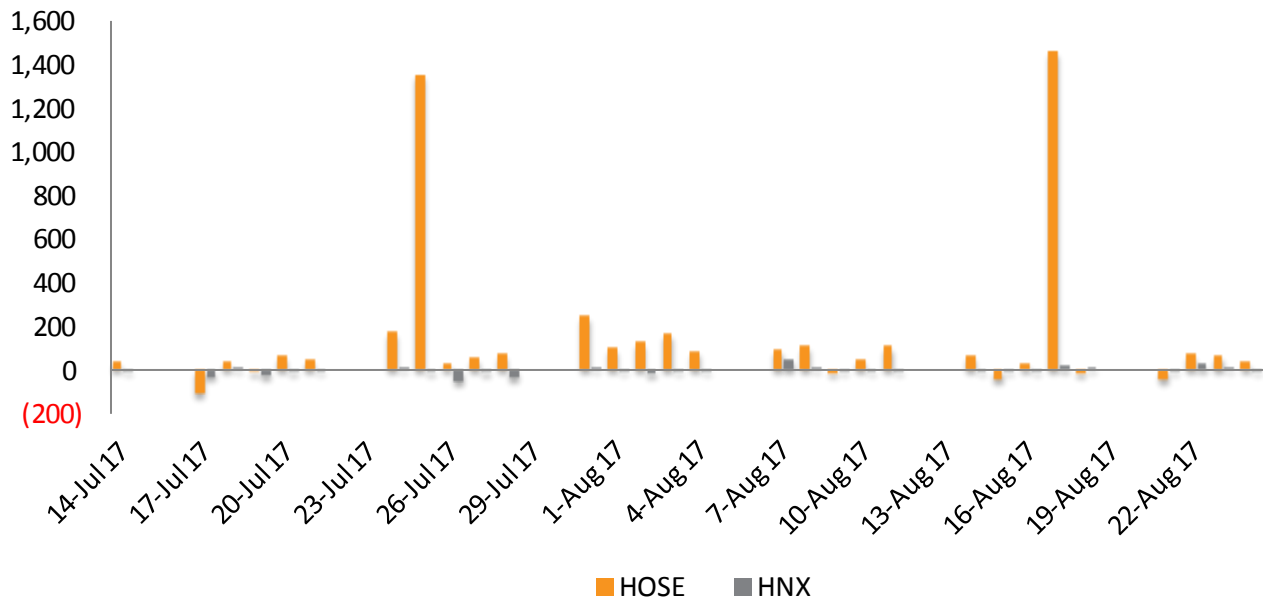
Source: Bloomberg 24-Aug

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	8.1	-0.8%	0.9	-5.6%	BUY	318.1	-7.9%	16.5	4.5%
% of market	3.7%		1.9%		% of market	9.0%		2.8%	
SELL	11.2	7.6%	1.4	76.3%	SELL	286.4	1.5%	22.6	60.9%
% of market	5.1%		2.9%		% of market	8.1%		3.8%	
NET BUY (SELL)	(3.1)		(0.5)		NET BUY (SELL)	31.7		(6.1)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,829.3	74.3%	195.8	49.6%	BUY	75,817.6	83.1%	2,801.4	45.0%
% of market	6.0%		2.2%		% of market	12.6%		3.0%	
SELL	1,776.2	66.5%	212.5	64.8%	SELL	62,258.7	62.9%	2,828.6	55.6%
% of market	5.9%		2.4%		% of market	10.3%		3.1%	
NET BUY (SELL)	53.1		(16.6)		NET BUY (SELL)	13,559		(27.2)	

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,300	-200	-0.13	86.7	-0.114
CTG	18,900	650	3.56	26.9	0.949
HSG	28,900	100	0.35	25.2	0.014
PLX	67,600	900	1.35	19.3	0.457
SAB	254,700	0	0.00	17.5	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	148,300	-200	-0.13	86.4	-0.114	
SCR	10,750	100	0.94	19.8	0.009	
HT1	16,050	-1,200	-6.96	19.5	-0.180	
SKG	32,650	-2,450	-6.98	16.6	-0.046	
HPG	33,700	200	0.60	15.6	0.119	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
CTG	18,900	650	3.56	23.1	0.949	
HSG	28,900	100	0.35	22.5	0.014	
PLX	67,600	900	1.35	18.6	0.457	
SAB	254,700	0	0.00	15.7	0.000	
SBT	30,200	1,200	4.14	12.3	0.119	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HT1	16,050	-1,200	-6.96	-19.2	-0.180	
SKG	32,650	-2,450	-6.98	-16.5	-0.046	
SCR	10,750	100	0.94	-14.5	0.009	
HBC	54,000	300	0.56	-5.9	0.015	
GAS	61,400	400	0.66	-5.0	0.300	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	19,100	100	0.53	10.1	0.000
HUT	11,600	-100	-0.85	2.1	0.000
ACB	27,400	1,000	3.79	1.0	0.000
MAS	90,100	100	0.11	0.6	0.000
BVS	20,200	-100	-0.49	0.5	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	19,100	100	0.53	9.5	0.000	
PVS	16,300	0	0.00	6.2	0.000	
BBS	13,500	-300	-2.17	4.1	0.000	
VCG	19,900	-100	-0.50	0.5	0.000	
BVS	20,200	-100	-0.49	0.5	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HUT	11,600	-100	-0.85	2.1	0.000	
ACB	27,400	1,000	3.79	1.0	0.000	
VGC	19,100	100	0.53	0.6	0.000	
MAS	90,100	100	0.11	0.6	0.000	
IDV	59,000	800	1.37	0.5	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,300	0	0.00	-6.16	0.000	
BBS	13,500	-300	-2.17	-4.06	0.000	
VCG	19,900	-100	-0.50	-0.48	0.000	
VIX	7,100	0	0.00	-0.36	0.000	
TEG	7,400	500	7.25	-0.32	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

24 August 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,300	-2.3	-2.1	12.4	9,466	1,451	57.8	44.7	574,042	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	254,700	8.2	33.4	12.2	7,183	641	10.4	39.1	53,941	6,947	6,442	37.3	36.7	12.0	33.0	20.8
3	VCB VM	37,050	-0.7	-1.9	-1.1	5,862	3,598	22.9	9.1	838,364	1,788	1,566	6.0	20.7	2.6	12.8	1.0
4	GAS VM	61,400	3.0	7.5	-0.5	5,167	1,913	4.2	45.8	437,320	4,128	3,548	-18.8	14.9	3.0	20.3	13.4
5	VIC VM	43,550	3.2	7.5	-3.8	5,052	2,638	52.3	19.2	389,302	1,713	1,178	111.2	25.4	3.9	10.9	1.7
6	PLX VM	67,600	7.3	14.6	N/A	3,445	1,159	100.0	11.4	640,272	3,617	4,254	43.0	18.7	3.7	26.3	8.5
7	CTG VM	18,900	1.6	-1.8	4.7	3,095	3,723	15.8	0.2	2,267,271	1,970	1,457	20.6	9.6	1.2	12.0	0.8
8	BID VM	19,800	2.1	2.9	18.9	2,977	3,419	4.7	28.2	3,329,820	1,810	1,354	-5.1	10.9	1.5	14.6	0.7
9	MSN VM	46,000	11.0	5.7	10.3	2,323	1,148	32.8	19.4	569,588	2,099	2,481	86.5	21.9	3.4	18.1	4.1
10	HPG VM	33,700	6.6	22.6	33.5	2,248	1,517	58.9	9.6	3,330,964	5,182	4,470	82.3	6.5	2.2	34.9	20.9
11	VPB VM	36,250	N/A	N/A	N/A	2,125	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.1	1.8	25.4	1.9
12	ROS VM	96,500	8.4	-15.8	-27.6	2,007	473	27.0	47.2	2,519,664	1,033	1,033	N/A	93.4	9.4	11.7	7.4
13	VJC VM	124,400	-1.0	-2.0	N/A	1,764	322	60.9	5.8	328,332	8,726	8,726	-24.9	14.3	8.2	68.7	14.3
14	MBB VM	22,800	10.1	21.3	61.1	1,717	1,713	49.8	0.0	2,807,611	1,983	1,715	-6.3	11.5	1.6	12.7	1.3
15	NVL VM	62,600	-7.9	-7.7	-4.1	1,715	623	29.5	39.0	1,568,394	3,396	3,059	N/A	18.4	4.1	23.1	5.3
16	BVH VM	53,500	-6.6	-7.0	-10.2	1,601	680	29.1	24.5	357,856	2,103	1,651	10.9	25.4	3.6	9.7	1.6
17	MWG VM	105,400	8.0	6.6	27.0	1,426	308	71.9	0.0	360,397	5,949	4,974	40.3	17.7	7.4	47.1	15.6
18	FPT VM	47,700	2.6	11.7	19.3	1,114	531	70.5	0.0	928,867	3,887	3,413	2.9	12.3	2.5	21.8	7.8
19	STB VM	11,750	-0.8	-6.4	14.1	932	1,804	94.6	15.3	2,322,872	269	49	-89.0	43.6	0.9	1.8	0.1
20	BHN VM	84,000	6.6	3.7	-24.3	856	232	100.0	31.5	35,593	3,236	3,236	-9.6	26.0	3.4	13.8	8.0
21	CTD VM	214,000	8.4	6.5	5.4	725	77	89.1	2.9	66,484	20,254	20,894	88.6	10.6	2.5	28.1	15.5
22	EIB VM	11,950	2.1	4.4	12.7	646	1,229	75.6	0.5	546,123	468	251	660.6	25.6	1.1	3.1	0.3
23	DHG VM	109,400	-4.6	3.9	41.6	629	131	31.8	0.0	217,264	5,020	4,662	21.7	21.8	4.7	22.1	20.1
24	SSI VM	24,350	-1.6	-7.1	14.3	525	490	57.0	48.7	3,577,894	2,238	1,698	2.4	10.9	1.4	13.6	7.5
25	GMD VM	40,300	4.9	-4.4	18.9	511	288	59.5	0.0	482,805	2,087	2,009	-4.2	19.3	1.4	7.6	4.3
26	PNJ VM	104,600	7.6	6.8	37.3	497	108	64.5	0.0	238,671	6,190	4,383	671.7	16.9	5.9	34.5	17.4
27	REE VM	35,500	2.6	6.1	34.0	484	310	48.3	0.0	1,497,176	4,896	3,526	27.9	7.3	1.6	20.1	12.7
28	HSG VM	28,900	-1.2	-1.8	4.6	445	350	50.1	21.2	3,771,488	4,575	4,200	120.2	6.3	2.2	45.0	15.4
29	DPM VM	23,250	0.6	3.3	-4.5	400	391	35.2	28.2	798,310	1,925	2,452	-25.6	12.1	1.1	9.7	9.4
30	KDC VM	40,700	-10.9	-3.1	7.4	368	206	49.8	38.9	395,774	6,728	5,714	-74.7	6.0	1.4	20.8	15.6
31	CII VM	33,500	0.6	-15.5	-5.5	363	246	55.7	8.4	931,780	8,644	3,191	9.7	3.9	1.7	46.6	12.3
32	HAG VM	8,450	-6.0	-4.3	11.5	345	927	61.3	37.4	3,446,197	620	-1,439	N/A	13.6	0.5	-8.3	-2.3
33	SBT VM	30,200	-23.5	3.8	25.1	336	253	53.5	41.7	2,627,826	1,209	1,176	2.4	25.0	2.5	9.8	4.5
34	NT2 VM	26,550	-5.5	-6.5	-16.4	336	288	27.9	28.7	290,303	2,816	3,701	-5.0	9.4	1.5	20.3	8.6
35	DCM VM	13,750	2.6	7.0	28.5	320	529	24.3	47.5	2,481,323	1,508	1,011	N/A	9.1	1.2	11.8	5.9

DAILY MARKET RECAP

24 August 2017

(Continue)

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		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 HNG VM	9,390	-3.7	-16.9	9.2	317	767	35.1	48.2	1,452,863	759	-1,298	N/A	12.4	0.7	-9.8	-3.3
37 VCI VM	59,900	3.8	N/A	N/A	316	120	92.7	19.4	293,392	3,854	3,854	-18.8	15.5	5.2	31.9	12.1
38 HBC VM	54,000	-3.7	16.5	37.3	306	129	71.5	25.3	1,290,169	6,866	3,960	539.6	7.9	4.0	47.6	6.4
39 KBC VM	14,650	-3.0	-10.9	2.1	303	470	74.7	15.7	2,026,867	1,232	1,186	-11.6	11.9	0.9	8.4	4.5
40 KDH VM	28,250	-0.2	3.9	29.0	291	234	49.1	2.4	86,373	1,726	1,587	55.3	16.4	1.8	11.3	5.2
41 BHS VM	21,900	-10.8	14.7	111.4	287	298	80.4	40.6	3,122,403	1,462	1,636	5.8	15.0	1.2	10.7	4.7
42 BMP VM	79,000	2.3	-18.4	-24.5	284	82	61.8	2.8	288,832	6,230	7,664	20.9	12.7	2.7	23.1	20.7
43 PPC VM	19,450	-4.2	-7.4	15.8	272	318	15.0	33.6	437,680	4,688	1,724	-2.2	4.1	1.1	15.3	8.5
44 HT1 VM	16,050	-14.2	-23.0	-18.5	269	382	20.0	42.9	545,779	1,734	2,121	-0.2	9.3	1.2	16.0	6.7
45 PDR VM	27,500	3.8	17.5	108.6	268	222	38.3	48.3	835,036	1,357	1,033	28.1	20.3	2.5	10.5	3.0
46 TCH VM	16,400	-3.2	-22.5	0.0	262	363	52.5	48.7	1,311,981	1,379	1,379	N/A	11.9	1.3	16.6	15.1
47 DXG VM	19,150	17.1	0.3	26.9	241	286	76.6	20.3	4,366,397	2,087	2,555	29.6	9.2	1.6	26.5	13.4
48 PVD VM	14,250	9.2	-11.2	-38.2	240	383	48.1	29.4	3,200,744	-513	224	-94.1	N/A	0.4	-1.0	-0.5
49 VCF VM	193,500	-13.0	15.6	11.2	226	27	30.7	19.3	290	13,794	14,450	30.0	14.0	2.4	18.3	12.9
50 FLC VM	8,010	12.8	9.0	2.7	225	638	86.2	38.3	12,937,590	969	1,795	-8.0	8.3	0.6	14.6	7.1
51 TLG VM	100,000	-4.0	25.1	28.7	219	50	25.6	72.0	1,021	4,704	4,242	24.9	21.3	5.2	23.8	18.8
52 HCM VM	38,300	-6.1	-11.5	23.2	218	130	38.0	46.9	420,257	3,032	2,395	49.9	12.6	2.0	13.8	9.8
53 TRA VM	118,000	-3.5	12.4	21.0	215	41	57.8	1.2	26,953	5,275	5,081	29.0	22.4	5.3	22.9	14.6
54 QCG VM	17,400	-26.0	-21.6	281.6	211	275	32.1	48.7	357,742	811	163	87.6	21.5	1.2	1.2	0.5
55 VHC VM	49,000	-5.8	-8.8	0.2	199	92	25.1	61.4	40,422	5,366	5,922	80.9	9.1	1.8	24.1	11.6
56 NLG VM	28,650	0.0	20.2	40.0	198	157	56.2	5.4	1,156,029	3,347	1,954	70.0	8.6	1.7	13.5	5.8
57 PAN VM	36,500	2.1	2.4	-4.4	189	118	59.8	46.8	14,244	1,428	2,164	-1.9	25.6	1.8	7.6	4.8
58 BIC VM	36,400	-6.2	-6.4	-9.0	188	117	99.7	1.5	20,538	1,090	1,083	-27.2	33.4	2.1	6.3	2.9
59 PGD VM	46,900	-12.2	-4.7	20.3	186	90	49.5	20.8	7,364	1,077	2,313	-37.5	43.6	3.0	11.6	6.4
60 GTN VM	16,200	1.3	-4.7	-25.3	178	250	18.2	50.7	926,656	141	104	-86.3	114.6	1.5	1.4	1.0
61 DMC VM	115,800	2.0	2.8	47.5	177	35	46.3	37.1	8,264	5,597	4,856	44.3	20.7	4.5	22.9	18.1
62 LGC VM	20,650	-12.1	-5.1	-31.1	175	193	N/A	4.0	427	1,584	1,698	-49.5	13.0	1.7	13.2	3.8
63 PVT VM	13,850	-4.5	-0.4	7.4	171	281	48.9	19.4	332,062	1,257	1,321	12.9	11.0	1.1	11.1	4.6
64 ITA VM	4,070	-1.9	15.0	-4.5	168	938	69.3	38.2	4,285,239	36	43	-74.1	112.9	0.4	0.5	0.3
65 VSH VM	18,300	2.2	5.8	13.7	166	206	69.3	33.6	78,866	1,510	1,219	2.4	12.1	1.3	11.0	5.6
66 BWE VM	25,000	27.6	N/A	N/A	165	150	100.0	49.0	N/A	1,606	1,606	N/A	15.6	1.3	8.7	3.0
67 DIG VM	15,400	8.1	33.9	84.0	161	238	87.1	22.2	934,195	276	228	459.2	55.7	1.4	1.2	0.6
68 PC1 VM	35,950	7.8	10.5	31.6	155	98	67.0	18.1	72,791	3,486	3,486	-50.6	10.3	1.8	18.7	7.8
69 PTB VM	129,800	11.0	15.8	18.9	148	26	59.5	34.3	148,712	10,309	8,863	58.8	12.6	4.4	35.6	16.7
70 CHP VM	25,650	-8.6	16.1	13.5	142	126	20.0	45.9	102,833	3,504	1,950	-21.5	7.3	1.8	23.9	12.3

Source: Bloomberg

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DAILY MARKET RECAP

24 August 2017

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