

Market commentary

Vietnam Stock Markets saw contrary tendencies with VN-INDEX rebounding and HNX-INDEX slipping lower. After being suppressed by the strong selling pressure in the first trading hour, VN-INDEX bounced off the intraday low of 763.64pts and edged up towards the end of the session. The market's early losses was mainly caused by the slump in Utilities sector, of which GAS and PPC tumbled from the opening and persistently weighed down the index. Fortunately, thanks to the buoy of bullish blue-chips, the market escaped the existing cautious sentiment and regained lost ground. Energy sector bucked the global oil prices' trend and extended gains, especially PLX. Following that, large caps, including SAB, VJC, MWG, NVL, PNJ, TLG, CTD and BHS, also climbed and firmly supported the index's rise. Hence, VN-INDEX successfully achieved a new record high of 769.01pts (+0.35%) with 162 gainers, 116 losers and 54 unchanged. On the contrary, HNX-INDEX deepened its losses and closed at 98.27pts (-0.34%) with 109 advancers, 85 decliners and 183 unchanged.

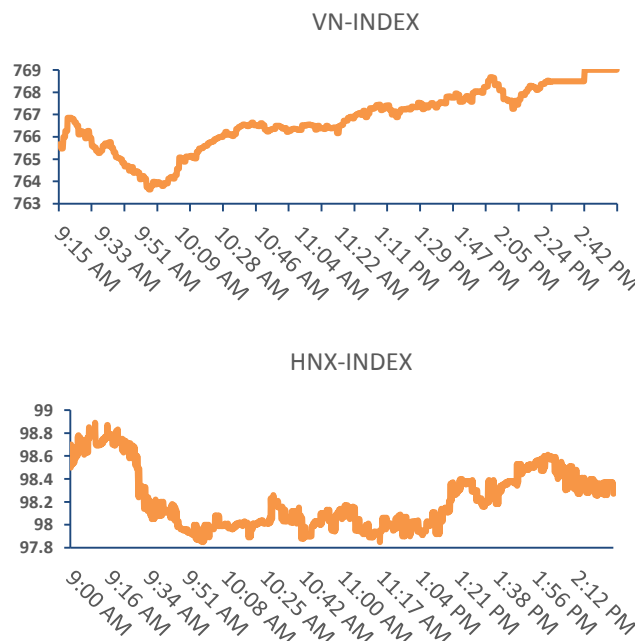
Most sectors rose, led by Energy (+2.49%), Consumer Discretionary (+1.96%), and Industrials (+0.80%). In contrast, Health Care (-0.88%), Utilities (-0.64%), and Information Technology (-0.44%) dragged down the index. Regarding tickers, top index movers included PLX (+2.73%), SAB (+0.93%), VJC (+1.61%), MWG (+1.88%), and NVL (+1.33%). Top index laggards were GAS (-0.53%), MSN (-1.08%), MBB (-0.92%), EIB (-1.91%), and CII (-2.13%). Top 3 highlighted block trades comprised STB with 15.9mn shares (VND222.5bn), NVL with 2mn shares (VND135bn), and EIB with 8.2mn shares (VND100bn).

Foreigner net bought on both exchanges with net-buying value of VND135.1bn. They mainly bought VNM (VND57.1bn), PLX (55.8bn), and VCB (28.7bn) while sold VNM (VND45.2bn), VCB (VND26.3bn), and MSN (VND14.9bn).

Snapshot	HOSE	HNX
Close (pts)	766.3	98.6
1 Day change (%)	-0.14	-0.07
Volume (mn shs)	224.8	53.3
Value (US\$m)	198.5	28.5
Gainers	154	84
Losers	127	96
Unchanged	51	197

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,251	0.61
WTI Oil (\$/B) 1Mth	42.4	-0.28
Brent Oil (\$/B) 1Mth	44.7	-0.27
USDVND	22,725	0.00
EURVND	25,424	-0.01

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	2.04%	0.85	15.81	4.87
Consumer Staples	-0.13%	7.64	24.65	7.54
Energy	3.36%	4.31	15.75	3.58
Financials	-1.25%	4.06	21.04	1.97
Health Care	0.12%	0.37	24.59	4.63
Industrials	0.06%	0.95	26.11	4.17
IT	0.73%	1.01	12.01	2.36
Materials	0.94%	0.93	11.45	1.76
Real Estate	-0.39%	3.48	30.84	3.24
Utilities	-0.91%	4.39	13.89	2.43

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,590.3	0.07	15.76	1.87	3,838
India	9,675.6	0.44	22.6	2.94	1,049
Indonesia	5,829.7	0.19	24.3	2.49	478
Laos	1,013.6	-0.07	13.96	0.85	1
Malaysia	1,777.0	0.08	16.7	1.74	249
Philippines	7,858.3	-0.36	21.6	2.44	189
Taiwan	10,399.1	0.48	16.2	1.73	1,005
Thailand	1,582.1	0.32	16.0	1.90	458
Vietnam	766.3	-0.14	16.3	2.27	82

Source: Bloomberg

Market News

Oil is heading for a fifth weekly decline after sinking into a bear market amid concerns rising supply from the U.S. to Libya would offset production cuts from OPEC and its allies. Front-month futures gained 12 cents in New York, yet were down 4.2% for the week. U.S. crude production has extended gains above 9.3mn barrels a day, Libya is pumping the most in four years and oil stored in tankers rose to a 2017 high earlier this month. A committee tasked with monitoring compliance to the OPEC-led deal gave only cursory attention to the possibility of deepening the existing curbs, according to delegates familiar with the meeting this week. *(Bloomberg)*

World Bank approves US\$300mn in financing for Vietnam projects, including US\$150mn financing to improve transport connectivity in Vietnam's Central Highlands and US\$150mn approved for coastal forest protection in 8 provinces, organization says in posting on its website. *(Bloomberg)*

Vietnam's Treasury will offer VND5trl of government bonds on Jun 28. Accordingly, the State Treasury will auction VND1.5trl each of 5-year notes and 7-year bonds, VND1trl each of 10-year securities and 30-year notes, citing Hanoi Stock Exchange's website. *(Bloomberg)*

Vietnam targets 2017 foreign tourist arrivals at 13-15mn. International tourist arrival is targeted to increase by 3mn-5mn from last year, Saigon Times reports, citing information from the government. For further information, Vietnam attracted 5.25mn foreign tourists in Jan-May 2017 (+27% YoY). *(Bloomberg)*

The State Bank of Vietnam (SBV) looks to up foreign reserves. Specifically, the Central Bank's transaction centre this week raised the reference buying rate for the USD by VND50 to VND22,725, revealing its intention to expand foreign reserves. This is the third time this year it has increased the buying rate for the greenback. The first two hikes were made in January and April with a total increase of VND100. With the rise, the value of the USD against the VND listed at the SBV's centre is some VND70 higher than that of commercial banks. *(En.vietnamplus.vn)*

Corporate News

Vietnam Airlines JSC (HVN VN - UPCOM) - business activity: HVN announced on Jun 22 that Skytrax has placed it 14th among 20 carriers offering the world's best premium economy class experience 2017. For further information, this is part of the World Airline Awards voted by travelers across the globe in Skytrax survey, which was announced at the Paris Air Show on Jun 20. *(English.vietnamnet.vn)*

Vingroup JSC (VIC VN) – business activity: VIC has decided to contribute VND500bn (100%) to establish a new subsidiary named VINPATT LLC, whose headquarter is located at No.7, Bang Lang 1 Street, Vinhomes Riverside Eco-Urban area, Viet Hung Ward, Long Bien District, Hanoi. *(Cafef.vn)*

DABACO Group (DBC VN) – investment activity: On Jun 22, DBC approved to transfer 50% of its stake in Dabaco Food Processing Co., Ltd. (worth VND100bn) to KIDO Group Corporation (KDC VN) and another 5% (VND10bn) to Mr. Nguyen Nhu So - DBC's Chairman. After the transactions, DBC will only own 45% of Dabaco Food Processing Co., Ltd (VND90bn). (*Vietstock.vn*)

TASCO JSC (HUT VN) – private placement: HUT has approved to privately offer 50mn shares in July. The offered price equals to 85% of the average price recorded in 20 trading sessions from May 26 to Jun 22 (minimum VND10,500/share). Such shares will be subject to a 1-year transfer restriction. The proceeds earned from the private placement will be used to supplement the company's working capital and invest in the road construction project (from Le Duc Tho Str. to Xuan Phuong new urban area) (VND100bn) and Foresa My Dinh project (VND300bn). Moreover, HUT has also approved the list of shareholders to be offered the shares, which includes Vietnam Opportunities Fund (20.475mn shares) and VinaWealth Fund Management (8.925mn shares). (*Tasco.com.vn*)

Bibica JSC (BBC VN) – shareholder's activity: Vice Chairman cum CEO Truong Phu Chien sold 76,075 BBC shares out of 110,000 shares registered from May 23 to Jun 21, thus reducing his stake from 118,075 shares (0.77%) to 42,000 BBC shares (0.27%). (*Cafef.vn*)

Domesco Medical Import Export JSC (DMC VN) – dividend payment: Jul 13 and Jul 14 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 1.54%). The payment date will be Aug 02. (*Cafef.vn*)

Nui Nho Stone JSC (NNC VN) – dividend payment: Jul 06 and Jul 07 will be the ex-date and record date, respectively, for receiving 2016 stock dividend at the ratio of 3:1. (*Cafef.vn*)

Hai Duong Pump Manufacturing JSC (CTB VN) – shareholder's activity: MB Capital Management JSC (MB Capital) purchased 3.35mn CTB shares (38.95%) on Jun 19 and became the company's major shareholder, knowing that MB Capital did not hold any CTB share prior to the transaction. (*Cafef.vn*)

Petro Vietnam Premier Recreation JSC (PVR VN) – shareholders' activities: PVI Asset Management JSC (PVIASSET) has registered to fully divest 4.35mn PVR shares (8.38%) via order-matching and put-through methods from Jun 23 to Jul 21. Notably, BoD member, Vice CEO cum Chief Accountant Khuc Thi Thanh Huyen has registered to buy 4.35mn PVR shares from Jun 20 to Jun 30, knowing that she holds 2,539,400 shares (4.89%) prior to the transactions. (*Cafef.vn*)

Global Petro Commercial Joint Stock Bank (GPBank - unlisted) - business activity: Vietnam's government is in talks to sell GPBank to foreign financial company, which is under international property investor, magazine reports on its website, without giving a source. However, the report doesn't provide the foreign buyer's name. (*Bloomberg*)

Thang Long Investment Group JSC (TIG VN) – shareholders' activities: BoD member cum Vice CEO Dao Thi Thanh bought 750,000 TIG shares out of 1mn shares registered from May 16 to Jun 16, thereby raising her stake from 500,000 shares (0.68%) to 1.25mn shares (1.7%). On the other hand, Vice Chairman Tran Xuan Dai Thang has registered to sell 500,000 TIG shares via order-matching and put-through methods from Jun 16 to Jul 14, knowing that he owned 699,650 shares (0.95%) prior to the transaction. (*Hnx.vn*)

Thanh Cong Textile Garment Investment Trading JSC (TCM VN) – business activity: On Apr 19, Ho Chi Minh City's Department of Planning and Investment (DPI) approved TCM's changes in business scopes. However, due to some mistakes, the DPI has re-issued the change confirmation on Jun 19. (*Cafef.vn*)

Sunstar Investment JSC (SJF - unlisted) - stock listing: 66mn shares of SJF will be officially listed on Ho Chi Minh Stock Exchange (HOSE) from Jul 05 at the reference price on the first trading day of VND11,600/share. (*Hsx.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HOT	28,450	1,850	7.0	190	0.006
KSB	55,500	3,600	6.9	1.92MLN	0.070
SMA	8,790	570	6.9	75,040	0.004
STT	7,440	480	6.9	10	0.002
LHG	21,000	1,350	6.9	380,820	0.015

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTF	34,050	-2,550	-7.0	1,860	-0.019
AMD	14,100	-1,050	-6.9	7.99MLN	-0.028
EMC	18,900	-1,400	-6.9	10	-0.007
NVT	4,190	-310	-6.9	1.34MLN	-0.012
TDG	11,600	-850	-6.8	6,040	-0.005

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	69,500	2,600	3.9	1.12MLN	1.394
MWG	101,000	3,300	3.4	398,150	0.421
HNG	10,800	500	4.9	3.67MLN	0.159
HAG	9,560	410	4.5	7.81MLN	0.134
PDR	28,000	1,350	5.1	1.36MLN	0.124

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	38,100	-550	-1.4	1.36MLN	-0.820
VIC	42,100	-700	-1.6	291,210	-0.765
BID	19,850	-450	-2.2	4.70MLN	-0.637
GAS	57,000	-700	-1.2	686,630	-0.555
VNM	152,900	-900	-0.6	244,120	-0.541

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SCR	12,550	200	1.6	10.57MLN	0.019
AMD	14,100	-1,050	-6.9	7.99MLN	-0.028
HAG	9,560	410	4.5	7.81MLN	0.134
FLC	7,060	-40	-0.6	7.21MLN	-0.011
DXG	17,700	400	2.3	6.65MLN	0.047

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SIC	10,000	900	9.9	311,700	0.000
CTP	23,500	2,100	9.8	658,400	0.000
SEB	35,900	3,200	9.8	3,700	0.000
PEN	10,100	900	9.8	400	0.000
HLY	15,900	1,400	9.7	1,200	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VGS	10,500	-300	-14.6	318,200	0.000
BDB	9,000	-1,000	-10.0	100	0.000
VC1	17,100	-1,900	-10.0	200	0.000
DC2	7,600	-800	-9.5	29,500	0.000
HHC	47,600	-4,900	-9.3	28,100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	10,500	900	9.4	29,600	0.288
VCG	20,400	700	3.6	3.97MLN	0.087
VND	21,900	500	2.3	726,000	0.048
PTI	25,500	2,000	8.5	100	0.045
CVT	45,800	1,400	3.2	920,500	0.040

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,400	-300	-3.9	15.90MLN	-0.291
ACB	26,100	-200	-0.8	2.19MLN	-0.173
VGS	10,500	-300	-14.6	318,200	-0.068
CEO	11,000	-300	-2.7	1.81MLN	-0.031
SLS	176,500	-5,500	-3.0	47,900	-0.030

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,400	-300	-3.9	15.90MLN	0.000
VCG	20,400	700	3.6	3.97MLN	0.000
ACB	26,100	-200	-0.8	2.19MLN	0.000
CEO	11,000	-300	-2.7	1.81MLN	0.000
SHS	13,400	200	1.5	1.72MLN	0.000

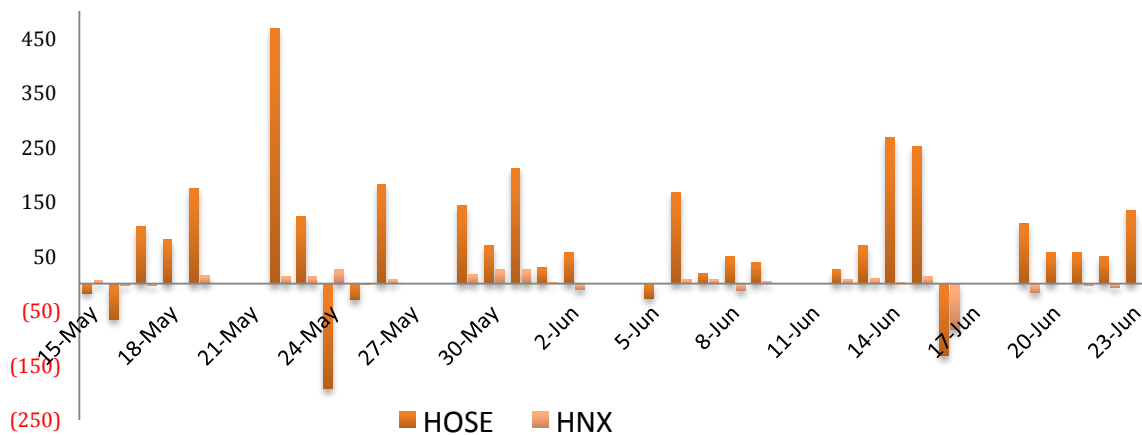
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	18.5	81.2%	0.3	-53.6%	BUY	545	31.1%	7	-25.3%
% of market	8.3%		0.4%		% of market	12.3%		1.1%	
F.SELL	17.4	122.0%	1.4	3.3%	SELL	495	37.7%	14	6.8%
% of market	0.0%		0.0%		% of market	0.0%		2.2%	
NET BUY (SELL)	1.1		(1.1)		NET BUY (SELL)	50		(7)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,247.5	50.7%	140.0	35.5%	BUY	54,257	59.5%	2,048	32.9%
% of market	5.9%		2.4%		% of market	12.6%		3.2%	
SELL	1,296.9	48.5%	134.8	41.1%	SELL	46,453	46.9%	1,844	36.2%
% of market	6.2%		2.3%		% of market	10.8%		2.9%	
NET BUY (SELL)	(49.4)		5.2		NET BUY (SELL)	7,804		204	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MBB	21,700	-200	-0.91	275.7	-0.142
VNM	152,900	-900	-0.59	57.2	-0.541
PLX	69,500	2,600	3.89	23.6	1.394
GAS	57,000	-700	-1.21	23.0	-0.555
HSG	32,350	650	2.05	18.7	0.054

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
MBB	21,700	-200	-0.91	275.8	-0.142
VNM	152,900	-900	-0.59	49.0	-0.541
DHG	128,000	-1,000	-0.78	18.8	-0.036
DXG	17,700	400	2.31	14.2	0.047
VCB	38,100	-550	-1.42	13.8	-0.820

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	69,500	2,600	3.89	23.6	1.394
VHC	58,400	1,900	3.36	16.2	0.073
GAS	57,000	-700	-1.21	15.4	-0.555
VNM	152,900	-900	-0.59	8.3	-0.541
HSG	32,350	650	2.05	6.8	0.054

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
DXG	17,700	400	2.31	-13.4	0.047
MSN	41,600	-400	-0.95	-13.1	-0.190
DHG	128,000	-1,000	-0.78	-11.2	-0.036
VJC	124,000	-1,100	-0.88	-7.9	-0.147
DQC	47,450	-50	-0.11	-2.8	-0.001

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CAN	25,000	-2,500	-9.09	1.3	0.000
VCG	20,400	700	3.55	1.0	0.000
HUT	12,500	-100	-0.79	0.6	0.000
MAS	95,800	0	0.00	0.5	0.000
TKC	25,000	0	0.00	0.4	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,400	-300	-3.90	7.6	0.000
CVT	45,800	1,400	3.15	1.7	0.000
PVS	16,500	-100	-0.60	1.5	0.000
VND	21,900	500	2.34	1.3	0.000
NET	28,900	-100	-0.34	0.6	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
CAN	25,000	-2,500	-9.09	1.3	0.000
VCG	20,400	700	3.55	1.0	0.000
HUT	12,500	-100	-0.79	0.6	0.000
MAS	95,800	0	0.00	0.5	0.000
TKC	25,000	0	0.00	0.4	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,400	-300	-3.90	-7.5	0.000
CVT	45,800	1,400	3.15	-1.6	0.000
PVS	16,500	-100	-0.60	-1.5	0.000
VND	21,900	500	2.34	-1.3	0.000
BCC	14,700	-100	-0.68	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

23 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	152,900	1.7	11.9	24.2	9,765	1,451	57.8	44.9	668,333	6,281	5,831	19.9	24.3	9.0	38.3	33.7
2	VCB VM	38,100	1.6	1.1	9.2	6,032	3,598	22.9	9.2	1,759,713	1,668	1,566	6.0	22.8	2.7	12.4	1.0
3	SAB VM	205,000	7.7	1.0	1.0	5,785	641	10.4	39.2	42,765	7,265	6,442	37.3	28.2	10.5	35.2	22.9
4	VIC VM	42,100	2.2	1.1	0.2	4,887	2,638	52.3	19.1	891,347	1,255	1,178	111.2	33.6	3.9	10.5	1.6
5	GAS VM	57,000	-1.9	7.5	-10.2	4,799	1,913	4.2	46.0	564,807	4,119	3,548	-18.8	13.8	2.7	19.1	13.1
6	PLX VM	69,500	14.7	N/A	N/A	3,544	1,159	100.0	11.8	1,449,259	4,254	4,254	43.0	16.3	4.0	27.7	8.9
7	CTG VM	19,950	3.9	8.7	32.1	3,269	3,723	15.8	0.0	1,926,903	1,867	1,457	20.6	10.7	1.3	12.0	0.8
8	BID VM	19,850	7.9	14.1	36.0	2,986	3,419	4.7	28.6	5,795,640	1,843	1,354	-5.1	10.8	1.5	14.6	0.7
9	MSN VM	41,600	-5.7	-12.4	-4.4	2,084	1,138	32.2	19.0	512,169	2,467	2,481	86.5	16.9	3.1	18.1	4.1
10	HPG VM	30,750	13.7	16.2	15.9	2,053	1,517	58.9	11.1	4,835,765	5,565	4,470	82.3	5.5	1.9	40.9	24.1
11	VJC VM	124,000	-3.4	-0.8	N/A	1,759	322	61.0	5.6	328,528	8,726	8,726	-24.9	14.2	8.2	68.7	14.3
12	NVL VM	67,600	-1.7	0.0	N/A	1,753	589	33.8	36.1	792,701	3,396	3,059	N/A	19.9	4.4	23.1	5.3
13	BVH VM	57,800	-0.9	-2.9	-2.2	1,731	680	29.1	24.5	374,633	1,641	1,651	10.9	35.2	2.9	8.5	1.6
14	MBB VM	21,700	18.6	40.9	63.8	1,635	1,713	49.8	0.0	2,680,184	1,811	1,715	-6.3	12.0	1.5	12.7	1.3
15	ROS VM	85,300	-40.6	-44.6	-22.0	1,614	430	27.2	47.2	4,841,391	1,136	1,136	N/A	75.1	7.5	11.7	7.4
16	MWG VM	101,000	10.7	19.4	30.3	1,367	308	71.4	0.0	344,249	5,709	4,974	40.3	17.7	7.1	47.1	15.6
17	STB VM	14,300	12.6	33.0	74.4	1,135	1,804	94.6	15.2	4,906,309	233	207	-77.1	61.2	1.1	1.8	0.1
18	FPT VM	47,600	12.9	18.7	28.6	1,112	531	70.3	0.0	1,069,712	3,899	3,413	2.9	12.2	2.5	21.8	7.8
19	BHN VM	78,900	-3.0	-13.3	N/A	805	232	100.0	31.6	5,283	3,236	3,236	-9.6	24.4	3.2	13.8	8.0
20	DHG VM	128,000	28.7	55.5	103.8	736	131	31.8	0.1	257,695	4,808	4,662	21.7	26.6	5.5	22.1	20.1
21	CTD VM	215,200	7.2	6.1	18.2	729	77	89.1	3.8	104,487	20,854	20,894	89	10	3	28.1	15
22	EIB VM	13,100	14.4	7.4	36.5	709	1,229	76	0.7	442,043	343	251	661	38	1.2	3	0
23	SSI VM	27,350	6.2	21.3	41.0	590	490	57.0	45.2	4,818,359	2,133	1,698	2	13	1.6	14	7
24	HSG VM	32,350	13.9	20.1	9.7	498	350	50.2	10.8	3,436,968	5,445	4,200	120.2	5.9	2.4	42.7	12.4
25	REE VM	36,350	12.2	38.2	52.1	496	310	48.3	0.0	1,465,310	4,274	3,526	27.9	8.5	1.6	16.2	10.4
26	PNJ VM	98,300	4.6	31.8	45.4	425	98	65.3	0.0	256,220	5,654	4,383	672	17	5.5	35	17
27	KDC VM	46,550	11.4	17.6	41.1	421	206	49.8	40.7	599,722	5,672	5,714	-74.7	8.2	1.6	20.8	15.6
28	CII VM	37,550	-2.2	-4.9	32.0	407	246	55.7	7.9	1,580,826	7,950	3,191	9.7	4.7	2.6	23.6	6.7
29	SBT VM	36,200	34.6	51.5	39.8	403	253	53.0	42.5	3,074,058	1,111	1,148	29.3	32.6	3.1	9.0	4.4
30	HT1 VM	23,300	6.9	0.9	14.2	391	382	20.0	41.1	652,381	2,062	2,121	-0.2	11.3	1.7	16.0	6.7
31	DPM VM	22,700	0.0	-6.0	-1.1	391	391	35.2	30.4	969,972	2,394	2,452	-25.6	9.5	1.1	9.7	9.4
32	HAG VM	9,560	5.6	-1.2	72.9	390	927	61.3	31.5	4,848,118	-1,360	-1,291	N/A	N/A	0.6	-10.2	-2.9
33	NT2 VM	29,500	-1.0	-5.8	7.3	374	288	27.9	28.1	529,154	3,508	3,701	-5.0	8.4	1.6	20.3	8.6
34	HNG VM	10,800	-6.9	-1.8	68.8	365	767	32.1	48.4	3,138,554	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
35	QCG VM	29,300	46.5	537.0	739.5	355	275	31.9	48.9	926,606	256	253	191.0	114.4	2.1	1.0	0.5

DAILY MARKET RECAP

23 Jun 2017

(Continue)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	BMP VM	98,300	-2.2	-8.3	-8.7	354	82	61.8	2.5	221,182	6,465	7,664	20.9	15.2	3.4	23.1	20.7
37	KBC VM	17,100	1.8	18.8	28.1	353	470	72.6	14.6	3,417,266	1,361	1,186	-11.6	12.6	1.0	7.5	3.9
38	GMD VM	44,400	12.1	30.2	68.2	351	179	95.6	0.0	1,377,464	2,196	2,009	-4.2	20.2	1.5	7.3	4.1
39	BHS VM	24,150	25.8	85.8	121.1	317	298	77.1	41.8	3,418,507	1,312	1,546	30.6	18.4	1.8	11.6	5.4
40	DCM VM	13,500	2.3	21.1	26.8	314	529	24.3	48.1	3,984,471	1,387	1,011	N/A	9.7	1.2	11.8	5.9
41	TCH VM	19,300	-9.2	6.3	10.3	308	363	52.5	48.9	2,220,984	1,379	1,379	N/A	14.0	1.6	16.6	15.1
42	PPC VM	20,900	0.5	20.8	22.9	293	318	15.0	32.8	190,511	2,665	1,724	-2.2	7.8	1.2	15.3	8.5
43	KDH VM	27,900	2.4	15.3	37.4	287	234	48.5	2.6	192,590	1,658	1,587	55.3	16.8	1.8	11.3	4.9
44	PDR VM	28,000	19.4	105.3	133.3	274	222	38.3	48.1	607,144	1,121	1,033	28.1	25.0	2.6	9.8	2.9
45	HBC VM	64,500	7.5	15.2	123.2	271	95	71.9	25.1	1,680,369	7,190	5,346	539.6	9.0	3.8	41.0	6.1
46	HCM VM	44,400	11.0	38.8	62.0	253	130	39.5	48.8	1,042,675	2,624	2,395	49.9	16.9	2.4	13.0	9.1
47	VHC VM	58,400	9.2	12.3	3.0	237	92	25.5	62.3	53,961	6,096	5,922	80.9	9.6	2.3	25.4	12.9
48	TLG VM	133,000	26.7	23.3	31.7	224	38	25.6	21.0	749	5,658	5,514	24.9	23.5	5.5	24.2	17.9
49	DXG VM	17,700	-6.3	9.9	64.6	222	286	76.6	20.6	4,499,862	2,603	2,555	29.6	6.8	1.5	26.5	13.4
50	TRA VM	121,300	15.5	26.5	28.7	221	41	58.1	1.3	12,841	4,867	5,081	29.0	24.9	5.4	23.3	15.8
51	PVD VM	13,000	-19.8	-36.0	-39.4	219	383	48.1	26.7	2,071,576	-356	224	-94.1	N/A	0.4	-1	-1
52	VCF VM	180,000	0.0	5.9	5.9	211	27	30.7	19.3	117	12,978.0	14,450	30.0	13.9	2.2	19.4	13.4
53	PGD VM	51,800	4.9	35.6	36.0	205	90	49.5	45.7	67,913	1,769	2,313	-37.5	29.3	3.3	11.6	6.4
54	BIC VM	39,500	0.6	-0.8	3.9	204	117	99.7	1.4	9,690	1,129	1,083	-27.2	35	2.3	6	3
55	DMC VM	131,900	26.8	60.9	94.0	202	35	46.3	37.8	28,291	5,224	4,856	44.3	25	5.2	20	16
56	FLC VM	7,060	-8.3	-14.3	44.1	198	638	86.2	38.5	10,641,420	1,818	1,795	-8.0	3.9	0.5	14.0	7.4
57	LGC VM	22,300	-3.0	-7.9	-10.8	189	193	N/A	4.0	2,327	1,608	1,698	-49.5	13.9	1.8	13.2	3.8
58	GTN VM	16,700	-6.4	-1.8	-6.2	184	250	18.2	50.5	1,311,395	142	104	-86.3	118	1.5	1	1
59	NLG VM	29,300	6.5	11.6	33.5	183	142	56.0	6.0	644,001	2,352	2,149	70.0	12	1.6	14	6
60	PAN VM	40,050	-2.3	-7.8	-4.9	180	102	59.8	54.2	3,631	1,763	2,489	-1.9	23	1.8	11	7
61	PVT VM	14,350	8.3	12.1	20.6	178	281	48.9	21.8	799,893	1,437.7	1,321	13	10.0	1.1	10.7	4.4
62	DRC VM	31,750	2.3	-3.1	-0.6	166	119	39.4	19.0	618,114	3,177.6	3,327	-8.2	10.0	2.4	24.3	13.3
63	VSH VM	16,900	-2.0	7.6	8.0	153	206	69.3	33.7	76,471	1,549	1,219	2.4	10.9	1.2	9.2	4.6
64	PC1 VM	34,550	8.8	10.9	21.6	149	98	67.0	20.2	193,926	3,486	3,486	-51	9.9	1.7	18.7	7.8
65	DIG VM	14,100	23.7	54.9	80.3	148	238	87.1	22.0	1,674,370	141	228	459.2	100.0	1.2	2.2	1.1
66	CAV VM	58,000	3.9	-10.1	4.3	147	58	51.4	45.7	67,782	5,943	4,380	43.2	9.8	2.4	25.2	11.6
67	CHP VM	26,500	11.6	17.3	28.6	147	126	20.0	45.6	111,288	2,983	1,950	-21.5	8.9	2.0	15.6	8.1
68	NKG VM	33,250	12.9	37.8	40.9	145	99	26.4	18.5	576,667	7,479	6,850	286.2	4.4	2.1	46.3	10.3
69	ITA VM	3,390	-4.8	-16.3	-5.8	140	938	69.3	37.7	3,284,735	49	43	-74.1	69.2	0.3	0.4	0.3
70	ASM VM	14,050	-1.1	-9.9	-4.1	136	220	59.3	46.1	1,545,651	741	787	27.8	19.0	1.2	6.9	3.9

Source: Bloomberg

Bloomberg: VNDS

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