

Market commentary

Due to the heavy sell-offs on large caps, correction returned and hampered Vietnam Stock Markets during most of the session. VN-INDEX only maintained its bullish trend over the first trading hour. However, in the context of weak demand and rising cautiousness, the index's gains continuously narrowed and gradually gave way to the red ink. Notably, Real Estate, Banking and Insurance tickers were the major factors resulting in the market's downward movement. Specifically, VIC resumed its losing streak and led today's decline, while VCB, BVH and CTG suffered miserably under strong foreign selling. Even worse, Energy sector plunged dramatically after the sharp drop in oil prices, especially PVD that was aggressively sold by foreigners. Other laggards also included BHN, CTD, KBC and KDC. Meanwhile, blue chips, such as GAS, SAB, HPG, BID, STB, DPM and FPT, bucked the market's trend and prevent the index from a deep fall. Hence, VN-INDEX was supported to rebound and ended slightly lower at 716.87pts (-0.05%) with 96 winners, 159 losers and 67 unchanged. Similarly, HNX-INDEX also corrected and fell to 86.27pts (-0.41%) with 96 advancers, 98 decliners and 186 unchanged.

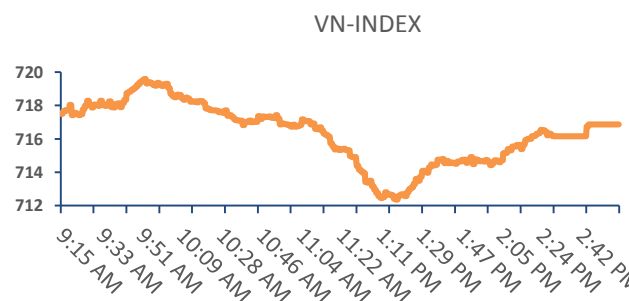
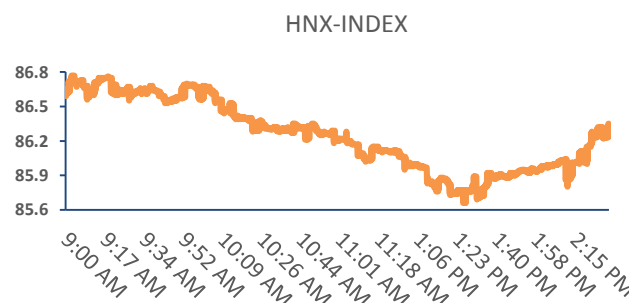
Many sectors decreased, led by Energy (-1.60%), Real Estate (-0.55%), and Financials (-0.51%). Utilities (+1.34%), Industrials (+0.64%), and Materials (+0.34%) positively impacted the market. Regarding tickers, top index laggards included VIC (-0.98%), VCB (-0.79%), BVH (-2.10%), MBB (-3.07%), and BHN (-2.59%). Top index movers consisted of GAS (+1.61%), SAB (+1.20%), CII (+6.13%), ROS (+0.69%), and HPG (+1.00%). Besides, top 3 put-through deals were PGI with 3.5mn shares (VND87.2bn), VNM with 621,902 shares (VND82.7bn), and SKG with 300,000 shares (VND23.1bn).

Foreigners net sold on HOSE with net-selling value of VND24.9bn and net bought on HNX with net-buying value of VND2.8bn. They mainly sold VNM (VND82.1bn), HPG (VND46.8bn), and SKG (VND23.2bn) and bought VNM (VND87.6bn), HPG (VND31.5), and SKG (VND23.4bn).

Snapshot	HOSE	HNX
Close (pts)	716.9	86.3
1 Day change (%)	-0.05	-0.41
Volume (mn shs)	228.3	44.1
Value (US\$m)	166.6	17.8
Gainers	96	96
Losers	159	98
Unchanged	67	186

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,236	0.33
WTI Oil (\$/B) 1Mth	54.4	1.42
Brent Oil (\$/B) 1Mth	56.7	1.49
USDVND	22,829	0.02
EURVND	24,071	0.20

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.35%	0.78	14.22	4.28
Consumer Staples	0.11%	7.81	26.73	7.69
Energy	-1.60%	0.36	51.82	0.91
Financials	-0.51%	4.49	18.96	1.92
Health Care	-0.42%	0.36	17.06	3.29
Industrials	0.64%	1.47	60.09	5.52
IT	0.19%	1.12	10.43	2.06
Materials	0.34%	0.91	8.67	1.6
Real Estate	-0.55%	5.11	53.59	3.47
Utilities	1.34%	5.71	16.59	2.76

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,473.3	-0.47	15.54	1.88	3,585
India	8,939.5	0.14	22.0	2.85	924
Indonesia	5,372.7	0.26	24.5	2.26	438
Laos	1,047.8	-0.19	11.61	0.88	1
Malaysia	1,704.5	-0.21	17.4	1.72	233
Philippines	7,335.6	0.43	19.9	2.38	176
Taiwan	9,769.3	-0.10	16.4	1.69	936
Thailand	1,567.3	-0.30	16.5	1.87	441
Vietnam	716.9	-0.05	16.7	2.12	72

Source: Bloomberg

Market News

Oil rose above US\$54 a barrel after an industry report showed U.S. crude stockpiles fell, in a sign that government data due Thursday may show the first contraction this year. Futures in New York gained as much as 1.6%. Prices pared losses Wednesday after the American Petroleum Institute was said to report U.S. inventories dropped by 884,000 barrels last week. If a decline is reflected in data from the Energy Information Administration, it would be the first fall since December. The government figures are forecast to show a 3.25mn-barrel increase, according to a Bloomberg survey. *(Bloomberg)*

Vietnam FDI sector's Jan-Feb exports, including crude oil, rose by 17% YoY to US\$19.7bn, or 72% of the country's exports, saying Ministry of Planning and Investment's website. Besides, FDI sector's 2-month imports rose by 18% YoY to US\$16.3bn, or 59% of the country's imports. *(Bloomberg)*

Vietnam's Jan-Feb disbursed FDI rose by 3.3% YoY to US\$1.55bn. Total pledged FDI jumped by 21.5% YoY to US\$3.4bn in the first 2 months of the year, Ministry of Planning and Investment's Foreign Investment Agency said on its website. Besides, 313 new projects were given permits with pledged FDI capital totaling US\$2.03bn (+7% YoY). *(Bloomberg)*

Corporate News

Dong Phu Rubber JSC (DPR VN) - shareholder's activity and 2017 AGM: On Feb 17, Halley Sicav - Halley Asian Prosperity sold 49,230 DPR shares, thus reducing its holding from 3,230,170 shares (8.05%) to 3,180,940 shares (7.93%). Besides, Mar 07 and Mar 08 will be the ex-date and the record date, correspondingly, for attending DPR's 2017 AGM. The meeting is expected on Apr 20 at the company's Headquarter located in Binh Phuoc Province. *(Cafef.vn)*

Imexpharm Pharmaceutical JSC (IMP VN) - shareholder's activity: On Feb 22, Chief Accountant Tran Hoai Hanh sold 10,000 IMP shares via order-matching method, reducing his stake from 0.05% to 0.02% (equivalent to 5,000 shares). *(Cafef.vn)*

Thien Viet Securities JSC (TVS VN) – shareholder's activity: Chairman Nguyen Trung Ha has registered to buy 1mn TVS shares from Feb 27 to Mar 28 via order-matching and put-through methods. If successful, he will increase his holding from 14,128,621 shares (26.44%) to 15,128,621 shares (28.31%). *(Cafef.vn)*

Hoang Quan Consulting Trading Service Real Estate Corporation (HQC VN) - shareholder's activity: Mr. Cao Van Hai sold 1mn HQC shares on Feb 22, reducing his stake from 22,202,920 shares (5.2%) to 21,202,920 shares (4.97%) and no longer being HQC's major shareholder. *(Cafef.vn)*

Cuu Long Pharmaceutical JSC (DCL VN) - shareholder's activity: F.I.T Investment JSC (FIT VN) has registered to buy 3mn DCL shares from Feb 24 to Mar 23, knowing that FIT currently owns 36,402,616 shares (64.62%). If successful, FIT will raise its stake in DCL to 39,402,616 shares (69.95%). *(Cafef.vn)*

Lam Son Sugar JSC (LSS VN) – shareholder’s activity: On Feb 20, Thang Long Hanoi Trading and Investment JSC, which relates to LSS’ Vice Chairman Le Trung Thanh, sold 300,000 LSS shares to decrease its stake to 14,535,489 shares (20.76%). *(Cafef.vn)*

Consultancy Design and Urban Development JSC (CDO VN) - shareholder’s activity: Chairman cum CEO Vu Dinh Nhan has registered to purchase 810,052 CDO shares from Feb 23 to Mar 24 via order-matching and put-through methods. Currently, he owns 810,052 CDO shares (2.5%). *(Cafef.vn)*

Vinaconex 6 JSC (VC6 VN) - shareholder’s activity: Vice CEO and BoD member Tran Van Khanh bought 160,000 VC6 shares on Feb 20, thus increasing his holdings to 1,347,815 shares (16.85%). *(Cafef.vn)*

Quang Nam Rubber Investment JSC (VHG VN) – treasury shares: VHG plans to sell its entire treasury shares of 4,010,230 shares from Mar 01 to Mar 30 in order to supplement its working capital. *(Cafef.vn)*

Tay Ninh Rubber JSC (TRC VN) – 2017 business plan: For 2017, TRC expects to achieve VND469.7bn in revenue and VND107.4bn in EBT. *(Cafef.vn)*

Central PetroVietnam Fertilizer and Chemicals JSC (PCE VN) - 2017 business plan: For 2017, PCE sets 2017 business targets of VND1.994trl in total revenue, VND17.2bn in EAT and dividend ratio of 12% (not stated in cash or stock). *(Cafef.vn)*

Thanh An 96 Installation & Construction JSC (TA9 VN) - dividend payment and 2017 AGM: Mar 06 and Mar 07 will be the ex-date and the record date, respectively, for receiving 2016 cash dividend of VND2,500/share (est. 2016 dividend yield of 10.2%) and participating in TA9’s 2017 AGM. The dividend payment will be made on Mar 21 while the details regarding the meeting will be announced later. *(Cafef.vn)*

Cho Lon Investment And Import Export Corporation (Cholimex - unlisted) - UPCOM listing: According to Hanoi Stock Exchange’s official announcement, 86.6mn shares of Cholimex will be listed on UPCOM under the ticker ‘CLX’ starting from Mar 01 with the reference price on the first trading date at VND10,200/share. For more information, on Mar 04, 2016, the firm had launched IPO at Ho Chi Minh Stock Exchange and received over VND138bn in repayment. Moreover, as of Sep 2016, Cholimex’s major shareholders included Ho Chi Minh City Finance & Investment Company with 49% ownership, Transimex-Saigon Corporation (TMS VN) with 35.02% stake, and Viet Cultural Services JSC with 8.33% holding. Besides, the firm’s chartered capital is currently VND866bn. *(Cafef.vn)*

Van Phat Hung Corporation (VPH VN) – business activity: VPH has signed an additional deposit agreement to transfer the land-use right and a part of construction work for the block 6A-6B and commercial office complex under La Casa residential project located in Phu Thuan Ward, District 7, HCMC. The total value of the above agreement was VND420bn and the gross profit earned from this agreement was estimated at VND160bn. *(Cafef.vn)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TIX	37,500	2,450	7.0	140	0.026
LGL	8,290	540	7.0	10	0.005
BTT	34,550	2,250	7.0	110	0.010
FIT	4,640	300	6.9	6.95MLN	0.033
FCN	20,950	1,350	6.9	2.28MLN	0.028

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TMT	12,700	-950	-7.0	58,180	-0.015
BBC	108,900	-8,100	-6.9	750	-0.054
SGT	6,060	-450	-6.9	5,810	-0.015
HU1	5,950	-440	-6.9	8,940	-0.002
HID	11,500	-850	-6.9	3.35MLN	-0.012

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	63,000	1,000	1.6	1.38MLN	0.835
SAB	227,000	2,700	1.2	130,020	0.755
CII	38,100	2,200	6.1	2.56MLN	0.264
ROS	145,600	1,000	0.7	3.08MLN	0.188
HPG	40,600	400	1.0	4.53MLN	0.147

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	45,250	-450	-1.0	584,670	-0.518
VCB	37,600	-300	-0.8	1.45MLN	-0.471
BVH	60,500	-1,300	-2.1	288,270	-0.386
MBB	14,200	150	-3.1	667,670	-0.330
BHN	113,000	-3,000	-2.6	12,520	-0.303

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,450	450	6.4	34.47MLN	0.125
HQC	2,630	30	1.2	24.80MLN	0.006
HAG	8,140	20	0.3	10.58MLN	0.007
FIT	4,640	300	6.9	6.95MLN	0.033
BCG	5,240	240	4.8	6.45MLN	0.011

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIE	5,500	500	10.0	11,500	0.000
TV3	27,000	2,400	9.8	100	0.000
PSI	6,800	600	9.7	1,500	0.000
KST	8,000	700	9.6	100	0.000
PPP	12,700	1,100	9.5	2,000	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BHT	6,400	-700	-9.9	2,000	0.000
STC	22,500	-2,400	-9.6	1,500	0.000
MBG	4,900	-500	-9.3	368,710	0.000
LTC	5,000	-500	-9.1	100	0.000
PGT	4,000	-400	-9.1	12,000	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
API	15,000	900	6.4	173,930	0.018
BVS	16,900	500	3.1	34,130	0.018
HUT	12,500	100	0.8	1.19MLN	0.015
CDN	25,500	1,000	4.1	100	0.011
TNG	13,400	400	3.1	250,854	0.010

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	4,200	-300	-6.7	1,500	-0.096
PVS	19,000	-300	-1.6	1.45MLN	-0.075
INN	52,200	-5,000	-8.7	28,200	-0.042
VCS	148,000	-1,400	-0.9	52,191	-0.028
VCG	15,600	-200	-1.3	2.77MLN	-0.025

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	2,600	0	0.0	3.52MLN	0.000
SHB	5,100	0	0.0	3.07MLN	0.000
HKB	4,300	0	0.0	3.04MLN	0.000
VCG	15,600	-200	-1.3	2.77MLN	0.000
DCS	2,600	0	0.0	2.20MLN	0.000

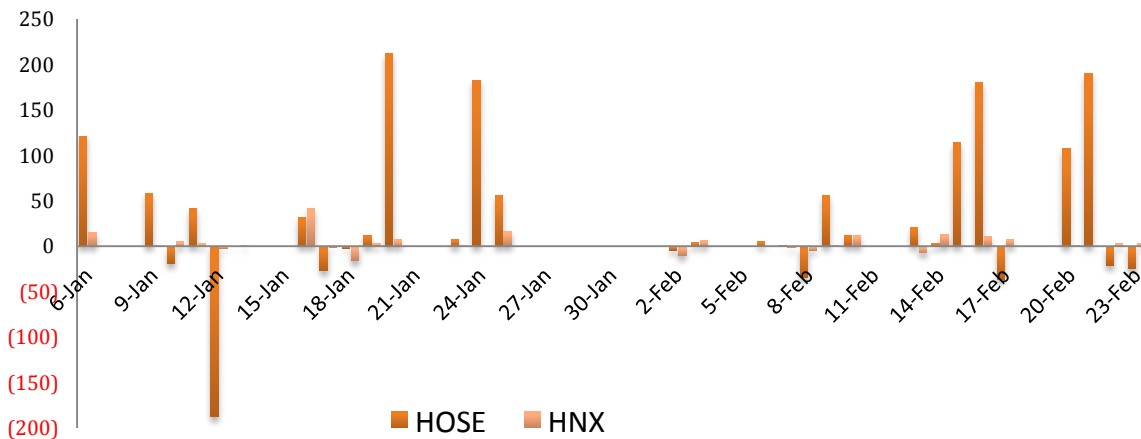
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	7.5	-21.1%	0.9	8.1%	BUY	308	-9.4%	12	-17.1%
% of market	3.3%		2.8%		% of market	8.2%		2.9%	
F.SELL	8.8	-9.0%	0.7	3.4%	SELL	332	-7.9%	9	-20.6%
% of market	0.0%		0.0%		% of market	0.0%		2.2%	
NET BUY (SELL)	(1.2)		0.2		NET BUY (SELL)	(25)		3	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	294.6	12.0%	35.1	8.9%	BUY	13,672	15.0%	494	7.9%
% of market	6.8%		3.1%		% of market	15.7%		4.5%	
SELL	314.1	11.8%	19.2	5.9%	SELL	12,491	12.6%	352	6.9%
% of market	7.2%		1.7%		% of market	14.4%		3.2%	
NET BUY (SELL)	(19.5)		15.9		NET BUY (SELL)	1,181		142	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	130,300	-100	-0.08	87.6	-0.063
HPG	40,600	400	1.00	31.5	0.147
SKG	77,000	-2,000	-2.53	23.4	-0.030
VCB	37,600	-300	-0.79	17.9	-0.471
MBB	14,200	150	1.07	12.5	-0.330

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	130,300	-100	-0.08	82.1	-0.063	
HPG	40,600	400	1.00	46.8	0.147	
SKG	77,000	-2,000	-2.53	23.2	-0.030	
VCB	37,600	-300	-0.79	20.4	-0.471	
KBC	14,650	-550	-3.62	13.2	-0.114	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SAB	227,000	2,700	1.20	11.6	0.755	
VIC	45,250	-450	-0.98	7.1	-0.518	
VNM	130,300	-100	-0.08	5.5	-0.063	
DPM	24,550	450	1.87	4.1	0.077	
DMC	80,500	-500	-0.62	3.2	-0.008	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	40,600	400	1.00	-15.4	0.147	
KBC	14,650	-550	-3.62	-13.1	-0.114	
HSG	47,850	-350	-0.73	-10.9	-0.030	
PVD	22,850	-450	-1.93	-9.2	-0.075	
BMP	187,000	-1,000	-0.53	-6.9	-0.020	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	19,000	-300	-1.55	2.5	0.000
API	15,000	900	6.38	1.3	0.000
THB	17,500	-700	-3.85	1.2	0.000
VE1	6,200	0	0.00	1.1	0.000
VCG	15,600	-200	-1.27	0.5	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	19,000	-300	-1.55	3.8	0.000	
THB	17,500	-700	-3.85	1.2	0.000	
VE1	6,200	0	0.00	1.1	0.000	
VND	13,100	-100	-0.76	0.7	0.000	
TTH	7,900	600	8.22	0.5	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
API	15,000	900	6.38	1.2	0.000	
VCG	15,600	-200	-1.27	0.5	0.000	
PHC	12,700	-300	-2.31	0.5	0.000	
VIX	6,300	0	0.00	0.4	0.000	
DBC	33,800	-400	-1.17	0.3	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	19,000	-300	-1.55	-1.4	0.000	
VND	13,100	-100	-0.76	-0.5	0.000	
TTH	7,900	600	8.22	-0.5	0.000	
PMS	28,900	0	0.00	-0.1	0.000	
SHB	5,100	0	0.00	-0.1	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

23 Feb 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	130,300	1.8	-6.3	-8.9	8,284	1,451	57.4	46.4	972,091	5,832	5,831	19.9	22.3	8.5	39.3	32.9
2	SAB VM	227,000	2.3	N/A	N/A	6,377	641	10.4	39.3	70,838	6,978	6,978	43.5	32.5	11.1	25.3	15.7
3	VCB VM	37,600	-1.3	3.6	-4.2	5,926	3,598	22.9	9.1	1,350,453	1,897	1,897	28.4	19.8	2.8	14.5	0.9
4	GAS VM	63,000	7.7	-8.2	-0.8	5,280	1,913	4.2	46.3	497,007	3,669	3,703	-15.8	17.2	3.1	17.5	12.3
5	VIC VM	45,250	7.7	6.0	14.3	5,228	2,638	45.0	18.9	675,500	648	709	51.6	69.9	4.5	6.3	1.0
6	CTG VM	17,900	-2.2	6.9	4.7	2,919	3,723	35.5	0.0	2,226,761	1,828	1,828	51.3	9.8	1.1	11.5	0.8
7	ROS VM	145,600	14.2	15.2	N/A	2,742	430	27.4	48.9	2,082,881	975	975	N/A	149.3	12.8	10.4	6.6
8	BID VM	16,650	-1.2	3.4	0.9	2,493	3,419	4.7	28.7	3,708,117	1,802	1,802	25.6	9.2	1.3	14.7	0.7
9	MSN VM	42,200	2.4	-7.2	0.5	2,104	1,138	38.4	18.1	354,066	2,482	2,462	87.9	17.0	3.1	17.5	3.9
10	BVH VM	60,500	-0.7	-3.2	1.7	1,803	680	29.1	24.0	255,001	1,922	1,980	19.4	31.5	3.1	10.1	2.0
11	NVL VM	65,900	14.0	N/A	N/A	1,701	589	100.0	38.4	1,174,694	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	HPG VM	40,600	-3.3	-2.5	-5.3	1,499	843	47.8	13.9	3,806,977	7,831	7,833	77.9	5.2	1.7	38.6	22.5
13	BHN VM	113,000	-15.4	N/A	N/A	1,147	232	100.0	31.6	N/A	3,650	3,650	N/A	31.0	5.0	N/A	N/A
14	MWG VM	165,300	4.4	2.0	8.0	1,114	154	60.8	0.0	177,409	10,741	10,739	47.0	15.4	6.3	49.9	14.3
15	MBB VM	14,200	2.9	5.6	0.7	1,065	1,713	45.2	0.0	547,726	1,716	1,715	-6.3	8.3	1.0	12.1	1.2
16	FPT VM	46,000	3.5	4.7	10.3	926	459	68.6	0.0	785,289	4,339	3,925	2.9	10.6	2.2	22.0	7.1
17	STB VM	11,050	15.7	33.6	5.2	873	1,804	92.7	15.7	2,876,996	207	207	-77.1	53.5	0.9	1.6	0.1
18	CTD VM	204,000	9.1	17.9	23.6	688	77	85.8	6.5	147,762	21,642	20,892	88.6	9.4	2.5	29.8	14.5
19	EIB VM	10,700	13.0	10.5	-3.6	576	1,229	75.6	1.6	311,981	251	251	661.5	42.6	1.0	2.3	0.2
20	SSI VM	21,600	8.0	6.7	0.0	463	490	57.2	43.4	1,350,976	1,825	1,827	8.7	11.8	1.5	12.8	6.6
21	DHG VM	115,900	6.8	18.6	20.7	443	87	31.8	0.0	81,183	7,349	7,035	22	16	4	23.8	19
22	DPM VM	24,550	4.0	-11.5	-14.2	421	391	35	28.6	913,202	2,584	61	-98	9	1.2	12	11
23	HSG VM	47,850	-1.7	3.0	19.0	412	197	54.0	20.1	1,441,095	9,238	7,350	120	5	2.3	41	14
24	CII VM	38,100	23.7	28.7	41.1	403	241	54.7	11.9	1,488,025	3,473	3,142	13.6	11.0	2.6	25.3	6.8
25	NT2 VM	31,800	8.9	-4.4	-8.4	397	285	27.2	27.3	309,185	3,752	3,740	-5.0	8.5	1.8	22.0	8.8
26	PVD VM	22,850	14.0	0.4	-4.4	383	383	48.1	20.2	1,783,856	260	201	-95	86	0.7	1	1
27	BMP VM	187,000	-3.1	-4.1	18.4	373	45	61.8	0.0	41,342	13,691	13,691	20.0	13.7	3.6	28.3	23.4
28	REE VM	26,700	7.4	23.3	32.2	363	310	46.2	0.0	970,471	3,577	3,653	32.5	7.5	1.2	16.4	10.6
29	KDC VM	39,500	5.6	14.2	6.8	356	206	36.6	37.4	209,986	5,668	5,624	-75.1	7.0	1.3	20.7	15.0
30	HT1 VM	20,000	-1.0	-13.4	-14.6	334	382	19.7	38.8	159,266	2,131	2,131	10.1	9.4	1.5	16.9	6.9
31	PNJ VM	75,800	10.0	9.7	6.8	326	98	68.0	0.0	94,657	4,129	4,580	240.1	18.4	5.0	28.0	13.7
32	HNG VM	9,150	33.8	24.5	22.0	307	767	29.5	48.4	1,706,576	-1,266	-1,266	N/A	N/A	0.7	8.8	3.3
33	KBC VM	14,650	7.7	-2.3	-19.1	301	470	73.7	18.7	2,869,578	1,188	1,188	-11.4	12.3	0.9	7.5	3.9
34	HAG VM	8,140	50.2	31.3	29.2	282	790	54.2	35.1	7,229,712	-1,279	-1,291	N/A	N/A	0.5	-10.2	-2.9
35	SBT VM	24,200	-0.8	2.5	-10.6	268	253	53.1	40.4	1,257,882	1,116	1,148	29.3	21.7	2.1	10.1	5.3

DAILY MARKET RECAP

23 Feb 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	33,800	21.6	24.3	15.8	266	179	75.1	0.0	589,249	2,043	1,957	-10.3	16.5	1.2	7.1	4.0
37	TCH VM	16,350	-2.1	-19.0	N/A	260	363	52.5	49.0	700,165	N/A	N/A	N/A	N/A	1.3	N/A	N/A
38	LGC VM	29,950	19.8	22.2	24.8	253	193	N/A	4.0	350,031	1,867	1,867	-44.5	16.0	2.3	14.6	4.6
39	DCM VM	10,800	14.0	-2.7	-5.3	250	529	24.3	44.9	672,564	1,171	1,171	N/A	9.2	1.0	10.3	4.5
40	PPC VM	16,650	-0.3	6.7	14.0	232	318	15.0	33.4	145,182	1,707	1,212	-31.2	9.8	1.2	-6.3	-3.0
41	KDH VM	22,000	11.7	8.6	6.3	226	234	55.3	0.6	122,425	1,615	1,615	0.7	13.6	1.5	12.0	5.4
42	GTN VM	20,300	17.3	8.6	9.1	222	250	46.3	48.3	1,649,389	88	97	-87.3	231.4	1.9	1.7	1.1
43	FLC VM	7,450	47.5	8.9	30.7	208	638	68.3	40.8	10,247,460	1,735	1,730	-11.4	4.3	0.6	13.3	7.3
44	HBC VM	49,650	54.9	66.1	75.4	208	95	77.8	26.7	2,015,807	5,883	6,056	624.5	8.4	2.9	41.2	6.1
45	BIC VM	40,100	-5.6	16.2	40.7	206	117	99.6	1.5	9,914	1,094	1,082	-20.3	36.6	2.3	6.3	2.9
46	VCF VM	174,000	-2.8	2.4	15.2	203	27	N/A	19.3	32	14,294	14,450	30.0	12.2	2.1	19.4	13.4
47	PAN VM	44,000	10.0	0.2	-1.3	197	102	54.1	53.9	9,172	2,548	2,538	0.0	17.3	2.0	11.6	6.9
48	VHC VM	48,400	-14.0	-1.0	-10.4	196	92	30.5	72.6	124,348	5,819	6,008	83.5	8.3	1.9	24.1	12.2
49	DXG VM	17,000	30.3	22.7	48.0	188	253	79.7	15.9	2,039,078	2,536	3,039	36.4	6.7	1.3	22.3	11.8
50	HCM VM	31,700	16.1	17.4	11.2	180	130	39.4	0.0	492,408	2,395	2,395	42.8	13.2	1.7	13.0	8.4
51	TRA VM	117,000	3.5	2.6	3.5	177	35	82.3	1.3	1,071	6,096	6,096	29.1	19	4.3	23	17
52	TLG VM	102,500	3.5	-1.4	-6.8	172	38	4.1	24.0	1,912	5,828.0	5,506	24.8	17.6	4.1	24.3	17.1
53	DRC VM	32,750	6.7	-1.9	-14.5	170	119	39.0	18.9	237,126	3,326	3,680	1.6	9.8	2.5	24.3	13.3
54	ITA VM	3,990	2.3	-24.7	-18.6	164	938	61.8	35.0	3,708,469	60	57	-65.7	66	0.4	1	0
55	PVT VM	13,200	11.4	6.0	-11.5	163	281	48.9	24.0	439,445	1,393	1,468	22.8	9	1.1	13	5
56	PGD VM	39,000	0.0	-7.0	-15.2	154	90	49.0	45.6	149,596	2,438	2,267	-38.8	16.0	2.5	16.5	7.9
57	ASM VM	15,300	3.0	-2.5	-1.9	147	220	83.1	45.4	1,543,540	967	967	57.0	15.8	1.3	8.4	4.8
58	VSH VM	16,050	5.6	3.9	11.5	145	206	69.3	34.0	53,921	1,236	1,251	5.1	13	1.2	9	5
59	CAV VM	57,400	2.9	1.9	1.3	145	58	51.4	45.3	31,312	7,801	7,801	155.0	7	4.2	24	9
60	POM VM	17,700	106.8	103.4	101.1	144	186	29.6	42.7	31,808	1,614	1,618	993.2	11	1.3	5	2
61	NLG VM	22,500	0.0	-2.2	2.7	140	142	44.0	1.2	195,419	2,426.0	2,142	62	9.3	1.2	14.3	6.1
62	PDR VM	14,450	8.6	3.2	13.8	128	202	31.6	45.9	452,129	1,182.1	1,200	35.3	12.2	1.2	10.2	2.9
63	PTB VM	133,800	11.6	13.9	21.6	127	22	66.6	39.0	57,827	11,893	12,284	83.4	11.2	3.8	40.0	17.1
64	DVP VM	72,000	-1.2	-4.0	-3.4	126	40	17.9	33.6	1,152	7,171	7,170	2	10.0	3.2	31.0	26.3
65	CHP VM	22,700	6.8	12.4	N/A	125	126	24.9	45.5	16,186	2,045	2,046	-17.6	11.1	1.7	15.6	8.1
66	DMC VM	80,500	17.3	4.5	-7.5	122	35	1.2	42.9	50,787	4,857	4,851	44.2	16.6	3.2	20.1	16.5
67	VSC VM	60,000	4.7	0.3	-18.9	120	46	85.0	0.0	82,980	5,563	5,516	-10.0	10.8	2.1	18.7	11.2
68	PC1 VM	35,800	-0.6	-11.6	N/A	118	75	100.0	27.4	93,997	4,549	4,549	-50.4	7.9	0.9	N/A	N/A
69	SKG VM	77,000	-0.3	2.7	-18.9	116	34	42.8	0.2	61,116	6,212	6,213	10.6	12.4	3.7	34.9	34.3
70	SJS VM	25,500	15.4	1.2	8.5	111	99	41.2	37.4	172,307	1,785	1,785	-21.5	14.3	1.2	8.7	3.0

Source: Bloomberg

Bloomberg: VNDS

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