

Market commentary

Vietnam Stock Markets slid in red as both indices extended correcting phase for a second consecutive session. VN-INDEX's rally faltered towards the end of the morning as investors' confidence was dampened by the increasing selling pressure on large caps. Despite the National Assembly's official approval for the resolution on bad debt settlement, Banking pillars continued to be sold aggressively by local investors and drove today's bearish forces. In particular, VCB, BID and CTG not only resumed their losing momentum but also negatively impacted other members including STB, EIB and MBB. Even worse, the lingering pessimism also spread to Real Estate stocks, especially VIC that retreated on weakening demand. Moreover, the market's intraday reversal was partly due to the significant decline in Utilities sector, driven lower by GAS. In contrast, Energy sector persistently cushioned the market throughout the day. Notably, PLX soared robustly and led the index's supporters, followed by MWG. Finally, VN-INDEX slipped below yesterday's closing level to end at 766.3pts (-0.14%) with 154 winners, 127 losers and 51 unchanged. At the same time, HNX-INDEX had a quite similar sluggish trading before landing at 98.61pts (-0.07%) with 84 advancers, 96 decliners and 197 unchanged.

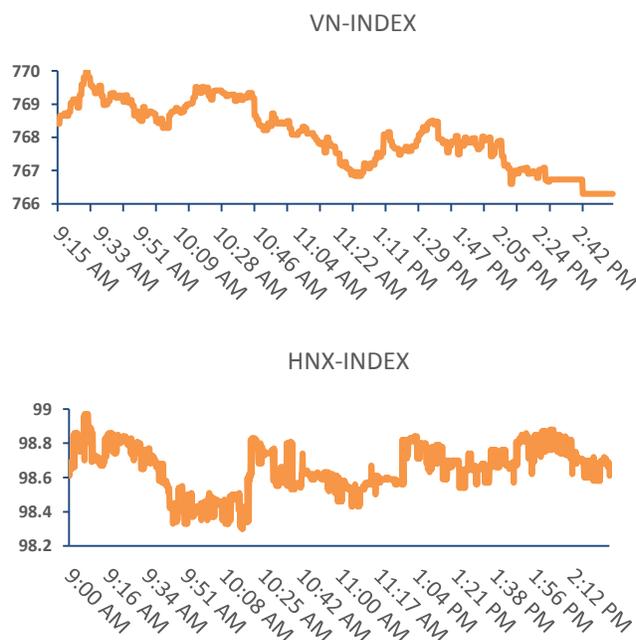
Financials (-1.25%), Utilities (-0.91%), and Real Estate (-0.39%) declined while Energy (+3.36%), Consumer Discretionary (+2.04%), and Materials (+0.94%) closed in green. Regarding tickers, top index laggards included VCB (-1.42%), VIC (-1.64%), BID (-2.22%), GAS (-1.21%), and VNM (-0.59%). Top index movers consisted of PLX (+3.89%), MWG (+3.38%), HNG (+4.85%), HAG (+4.48%), and PDR (+5.07%). Top 3 noticeable block trades were MBB with 12mn shares (VND275.7bn), NVL with 2.3mn shares (VND155.5bn), and CAV with 1.15mn shares (VND64.4bn).

Foreigners net bought on HOSE with net-buying value of VND49.7bn and net sold on HNX with net-selling value of VND7.2bn. They mainly bought MBB (VND275.7bn), VNM (VND57.2bn), and PLX (VND23.6bn) while sold MBB (VND275.8bn), VNM (VND49bn), and DHG (VND18.8bn).

Snapshot	HOSE	HNX
Close (pts)	766.3	98.6
1 Day change (%)	-0.14	-0.07
Volume (mn shs)	224.8	53.3
Value (US\$m)	198.5	28.5
Gainers	154	84
Losers	127	96
Unchanged	51	197

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,251	0.61
WTI Oil (\$/B) 1Mth	42.4	-0.28
Brent Oil (\$/B) 1Mth	44.7	-0.27
USDVND	22,725	0.00
EURVND	25,424	-0.01

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	2.04%	0.85	15.81	4.87
Consumer Staples	-0.13%	7.64	24.65	7.54
Energy	3.36%	4.31	15.75	3.58
Financials	-1.25%	4.06	21.04	1.97
Health Care	0.12%	0.37	24.59	4.63
Industrials	0.06%	0.95	26.11	4.17
IT	0.73%	1.01	12.01	2.36
Materials	0.94%	0.93	11.45	1.76
Real Estate	-0.39%	3.48	30.84	3.24
Utilities	-0.91%	4.39	13.89	2.43

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,590.3	0.07	15.76	1.87	3,838
India	9,675.6	0.44	22.6	2.94	1,049
Indonesia	5,829.7	0.19	24.3	2.49	478
Laos	1,013.6	-0.07	13.96	0.85	1
Malaysia	1,777.0	0.08	16.7	1.74	249
Philippines	7,858.3	-0.36	21.6	2.44	189
Taiwan	10,399.1	0.48	16.2	1.73	1,005
Thailand	1,582.1	0.32	16.0	1.90	458
Vietnam	766.3	-0.14	16.3	2.27	82

Source: Bloomberg

Market News

Too much oil anchored crude in bear market as U.S. output swelled. Specifically, oil held its slide into a bear market amid speculation rising U.S. output will blunt OPEC-led efforts to trim a global glut. Futures were unchanged in New York, trading below US\$43/barrel. U.S. oil production increased to the highest since Aug 2015, according to a report from the Energy Information Administration. Crude and gasoline stockpiles declined last week. Brent in London closed Wednesday more than 20% below its January peak, also entering a bear market. *(Bloomberg)*

Overseas remittances to Ho Chi Minh City are seen to increase by US\$50mn YoY to US\$2.1bn in 1H2017, citing Vice Director Nguyen Hoang Minh of the State Bank's HCMC Branch. *(Bloomberg)*

Vietnam's State Treasury sold nearly 99% of VND5trl of government bonds auctioned on Jun 21, including VND1.5trl of 5-year notes at 4.9%; VND1.475trl of 7-year securities at 5.18%; VND1trl of 15-year bonds at 6.3% and VND968bn of 20-year notes at 6.67%, citing Hanoi Stock Exchange's website (HNX). For more information, VND1.5trl each of 5-year notes and 7-year notes; VND1trl each of 15-year notes and 20-year notes had been auctioned on that day. *(Bloomberg)*

Stronger export growth and a continued rise in foreign direct investment (FDI) suggest Viet Nam's GDP growth will go back above 6.5% in 2017, after a slowdown to 6.2% in 2016, reporting the Economic Specialists at the launch event of the latest Economic Insight 2017 - South East Asia Q2 organized by the Institute of Chartered Accountants in England and Wales (ICAEW) in Hanoi on Jun 21. Particularly, according to Priyanka Kishore - ICAEW economic advisor & Oxford Economics lead economist, the rising FDI levels are fundamental to Viet Nam's growth. The fact that 2016 FDI went up by 9% to US\$24.4bn has affirmed Vietnam's long-term market growth and its positioning as a low-cost source for textiles and other industrial products in the region. However, risks to the forecasted growth also continue to pose substantial concerns. Accordingly, the fiscal deficit remains high with 2016 ratios of public and foreign debt to GDP already at 64.7% and 53.6%. *(English.vietnamnet.vn)*

In 5M2017, Vietnam exported more than 14,700 tons of rice worth US\$5.56mn to Russia, an increase of 707% YoY in volume and 662.6% YoY in value, according to statistics from the General Department of Vietnam Customs. In the period, the country raked in US\$1.1bn from shipping nearly 2.4mn tons of rice abroad, up 1.1% in quantity and 0.2% in revenue from the same time last year. *(En.vietnamplus.vn)*

Corporate News

VIETJET Aviation JSC (VJC VN) - business activity: VJC and Safran has signed an agreement on fuel saving technology. Accordingly, VJC will deploy Safran's SFCO2 fuel efficiency technology for 5 years starting this year to reduce fuel consumption by 5% and save tens of millions of dollars annually, according to emailed statement from budget carrier. *(Bloomberg)*

FPT Corporation (FPT VN) - 5M2017 business results: FPT's net income rose to VND745bn (+10% YoY) as sales increased VND16.4trl (+12% YoY) in 5M2017, saying the company in an emailed statement. Specifically, technology and telecommunications drove growth with EBT up by 31% and 21%, respectively. Moreover, sales from abroad rose by 13% YoY to VND2.47trl in Jan-May period. *(Bloomberg)*

Hoang Anh Gia Lai Agricultural JSC (HNG VN) – shareholder's activity: On Jun 20, Hoang Anh Gia Lai JSC (HAG VN) - HNG's parent company - transferred 23.3mn HNG shares to Saigon Fund Management JSC (Saigon Capital), thus decreasing its ownership in HNG from 67.84% to 64.8%. *(Cafef.vn)*

Saigon Beer – Alcohol – Beverage Corporation (SAB VN) – second 2017 EGM: Jul 06 and Jul 07 will be the ex-date and record date, correspondingly, for attending SAB's second 2017 EGM. Further details will be announced later. *(Hsx.vn)*

Bien Hoa Sugar JSC (BHS VN) – shareholders' activities: Head of Supervisory Board Le Van Hoa sold 71,000 BHS shares out of 126,000 shares registered via order-matching method from Jun 05 to Jun 20. Besides, Mr. Hoa mistakenly bought 40,000 BHS shares on Jun 16. After the transactions, his ownership declined from 273,702 shares (0.09%) to 242,702 shares (0.08%). Meanwhile, Global Mind JSC bought 4,100,120 BHS shares from Jun 20 to Jun 21, thus raising its stake from 43,894,492 shares (14.74%) to 47,994,612 shares (16.11%). *(Hsx.vn)*

Nam Long Investment Corporation (NLG VN) – shareholder's activity: Chairman Nguyen Xuan Quang has registered to buy 500,000 NLG shares from Jun 26 to Jul 25 via order-matching/put-through method. If successful, he will raise his stake from 20,819,039 shares to 21,319,039 shares. *(Hsx.vn)*

Fecon Corporation (FCN VN) - business activity: According to FECON South JSC (FCN's company in Southern market), FCN has signed several major real estate projects in 2Q2017, including the foundation constructing contract for Empire City - Thu thiem project of Empire City LLC (over VND149bn), Harbor City (VND118bn), Tan Thang Residential and Sports Complex in Celadon City (VND135bn), and other projects (total value of VND125bn). Thus, approx. VND500bn worth of contracts were signed in the Southern market - a significant contribution to FCN's revenue target of VND2.8trl. *(Fecon.com)*

Song Da 7.04 JSC (S74 VN) - shareholders' activities: Mrs. Dang Thi Hong Hanh, wife of Chairman Nguyen Huu Doanh, bought 1.6mn S74 shares (24.69%) on Jun 13, knowing that she did not hold any stake prior to the transactions. Besides, on the same day, Mr. Pham Duc Thuan and Mr. Nguyen Van Hung sold 1.1mn S74 shares and 500,000 shares, respectively, thereby reducing their stakes to 22,596 shares (0.35%) and 300,000 shares (4.63%), correspondingly. *(Cafef.vn)*

Becamex Asphalt & Concrete JSC (ACC VN) - dividend payment: Jun 30 and Jul 03 will be the ex-date and record date, correspondingly, for receiving the 2016 cash dividend payment of VND1,800/share (est. 2016 dividend yield of 6.67%). The payment will be made on Jul 25. *(Hsx.vn)*

Dong Nai Plastic JSC (DNP VN) - dividend payment and share issuance: Jul 04 and Jul 05 will be the ex-date and the record date, respectively, for receiving 2016 stock dividend of 100:25 and executing the share purchase rights at the price of VND10,000/share and the ratio of 100:40. Accordingly, a total of 19.5mn shares will be issued and DNP's chartered capital is expected to rise by 65% from VND300bn to VND495bn after such issuances. (*Vsd.vn*)

Phuc Hung Holding Construction JSC (PHC VN) – dividend payment and share issuance: Jul 03 and Jul 04 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,400/share (est. 2016 dividend yield of 7.04%) and executing the share purchase rights at the ratio of 10:9 and the price of VND10,000/share. Thus, PHC expects to issue and offer 9,899,979 shares to the existing shareholders. Shareholders can transfer the purchase rights from Jul 12 to Jul 26 while the subscription period will be from Jul 12 to Aug 01. Meanwhile, the cash dividend payment will be made on Jul 12. (*Vsd.vn*)

FLC Faros Construction JSC (ROS VN) – shareholder's activity and stock dividend: FLC Hotels and Resorts Management One Member Co., Ltd., a subsidiary of FLC Group JSC (FLC VN), has registered to buy 2.5mn ROS shares within 15 days from Jun 21. Currently, the organization holds 16.3mn ROS shares (3.79%). Besides, Jul 04 and Jul 05 will be the ex-date and record date, respectively, for paying 2016 stock dividend at the ratio of 10:1. Thus, the firm expects to issue 43mn shares for this payment. (*Faros.vn*)

Techcom Capital Limited Company (FUCVREIT VN) – shareholder's activity: Thao Dien Investment JSC, which relates to Ms. Do Tu Anh – member of Fund Board of Representative, sold 164,380 fund certificates out of 990,000 certificates registered from May 22 to Jun 20 via order-matching method, thus decreasing its ownership from 4,929,630 to 4,765,250 certificates (95.3%). (*Vietstock.vn*)

Hung Vuong Corporation (HVG VN) – warning status: Ho Chi Minh City Stock Exchange (HOSE) has decided to maintain the warning status on HVG since the company recorded a negative figure of VND172.7bn in EAT for the parent company's shareholders in 1H FY2017 (from Oct 01, 2016 to Sep 30, 2017) based on the reviewed semi-annual financial statement. (*Cafef.vn*)

Vietnam Ocean Shipping Agency Corporation (VSA VN) – dividend payment: Jun 30 and Jul 03 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 5.36%) and stock dividend at the ratio of 10:1. The cash payment shall be made from Jul 25. (*Cafef.vn*)

Vinafreight JSC (VNF VN) – shareholder's activity: Transimex Corporation (TMS VN) bought 44,200 VNF shares from May 18 to Jun 16, thus lifting its stake to 2,851,320 shares (51.06%). After the transactions, TMS has continuously registered to buy 4,680 VNF shares from Jun 22 to Jul 21. (*Cafef.vn*)

DIC Investment and Trading JSC (DIC VN) - 1Q2017 consolidated business results: In 1Q2017, DIC recorded VND331.3bn in net revenue (-34.6% YoY) and VND690mn in EAT (-72.9% YoY). (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HOT	28,450	1,850	7.0	190	0.006
KSB	55,500	3,600	6.9	1.92MLN	0.070
SMA	8,790	570	6.9	75,040	0.004
STT	7,440	480	6.9	10	0.002
LHG	21,000	1,350	6.9	380,820	0.015

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTF	34,050	-2,550	-7.0	1,860	-0.019
AMD	14,100	-1,050	-6.9	7.99MLN	-0.028
EMC	18,900	-1,400	-6.9	10	-0.007
NVT	4,190	-310	-6.9	1.34MLN	-0.012
TDG	11,600	-850	-6.8	6,040	-0.005

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	69,500	2,600	3.9	1.12MLN	1.394
MWG	101,000	3,300	3.4	398,150	0.421
HNG	10,800	500	4.9	3.67MLN	0.159
HAG	9,560	410	4.5	7.81MLN	0.134
PDR	28,000	1,350	5.1	1.36MLN	0.124

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	38,100	-550	-1.4	1.36MLN	-0.820
VIC	42,100	-700	-1.6	291,210	-0.765
BID	19,850	-450	-2.2	4.70MLN	-0.637
GAS	57,000	-700	-1.2	686,630	-0.555
VNM	152,900	-900	-0.6	244,120	-0.541

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SCR	12,550	200	1.6	10.57MLN	0.019
AMD	14,100	-1,050	-6.9	7.99MLN	-0.028
HAG	9,560	410	4.5	7.81MLN	0.134
FLC	7,060	-40	-0.6	7.21MLN	-0.011
DXG	17,700	400	2.3	6.65MLN	0.047

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SIC	10,000	900	9.9	311,700	0.000
CTP	23,500	2,100	9.8	658,400	0.000
SEB	35,900	3,200	9.8	3,700	0.000
PEN	10,100	900	9.8	400	0.000
HLY	15,900	1,400	9.7	1,200	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VGS	10,500	-300	-14.6	318,200	0.000
BDB	9,000	-1,000	-10.0	100	0.000
VC1	17,100	-1,900	-10.0	200	0.000
DC2	7,600	-800	-9.5	29,500	0.000
HHC	47,600	-4,900	-9.3	28,100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	10,500	900	9.4	29,600	0.288
VCG	20,400	700	3.6	3.97MLN	0.087
VND	21,900	500	2.3	726,000	0.048
PTI	25,500	2,000	8.5	100	0.045
CVT	45,800	1,400	3.2	920,500	0.040

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,400	-300	-3.9	15.90MLN	-0.291
ACB	26,100	-200	-0.8	2.19MLN	-0.173
VGS	10,500	-300	-14.6	318,200	-0.068
CEO	11,000	-300	-2.7	1.81MLN	-0.031
SLS	176,500	-5,500	-3.0	47,900	-0.030

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,400	-300	-3.9	15.90MLN	0.000
VCG	20,400	700	3.6	3.97MLN	0.000
ACB	26,100	-200	-0.8	2.19MLN	0.000
CEO	11,000	-300	-2.7	1.81MLN	0.000
SHS	13,400	200	1.5	1.72MLN	0.000

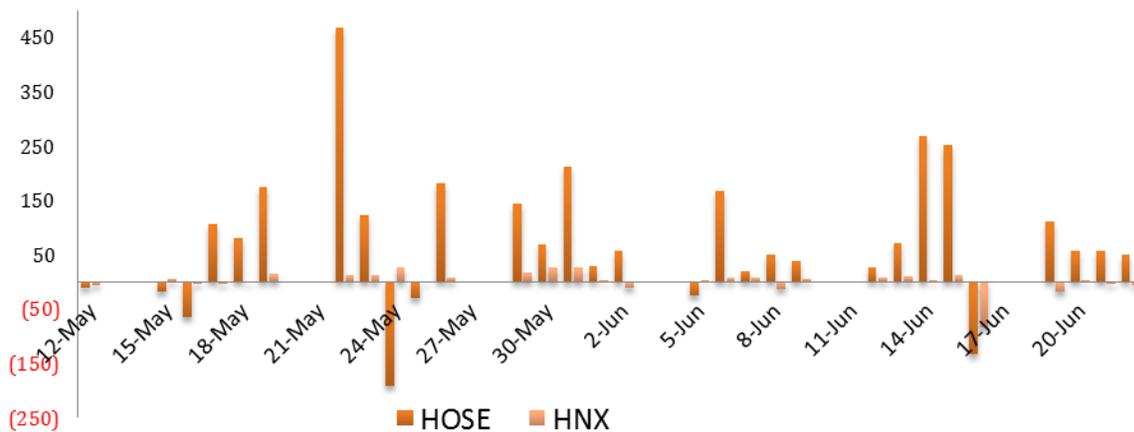
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	18.5	81.2%	0.3	-53.6%	BUY	545	31.1%	7	-25.3%
% of market	8.3%		0.4%		% of market	12.3%		1.1%	
F.SELL	17.4	122.0%	1.4	3.3%	SELL	495	37.7%	14	6.8%
% of market	0.0%		0.0%		% of market	0.0%		2.2%	
NET BUY (SELL)	1.1		(1.1)		NET BUY (SELL)	50		(7)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,247.5	50.7%	140.0	35.5%	BUY	54,257	59.5%	2,048	32.9%
% of market	5.9%		2.4%		% of market	12.6%		3.2%	
SELL	1,296.9	48.5%	134.8	41.1%	SELL	46,453	46.9%	1,844	36.2%
% of market	6.2%		2.3%		% of market	10.8%		2.9%	
NET BUY (SELL)	(49.4)		5.2		NET BUY (SELL)	7,804		204	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MBB	21,700	-200	-0.91	275.7	-0.142
VNM	152,900	-900	-0.59	57.2	-0.541
PLX	69,500	2,600	3.89	23.6	1.394
GAS	57,000	-700	-1.21	23.0	-0.555
HSG	32,350	650	2.05	18.7	0.054

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MBB	21,700	-200	-0.91	275.8	-0.142
VNM	152,900	-900	-0.59	49.0	-0.541
DHG	128,000	-1,000	-0.78	18.8	-0.036
DXG	17,700	400	2.31	14.2	0.047
VCB	38,100	-550	-1.42	13.8	-0.820

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	69,500	2,600	3.89	23.6	1.394
VHC	58,400	1,900	3.36	16.2	0.073
GAS	57,000	-700	-1.21	15.4	-0.555
VNM	152,900	-900	-0.59	8.3	-0.541
HSG	32,350	650	2.05	6.8	0.054

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DXG	17,700	400	2.31	-13.4	0.047
MSN	41,600	-400	-0.95	-13.1	-0.190
DHG	128,000	-1,000	-0.78	-11.2	-0.036
VJC	124,000	-1,100	-0.88	-7.9	-0.147
DQC	47,450	-50	-0.11	-2.8	-0.001

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CAN	25,000	-2,500	-9.09	1.3	0.000
VCG	20,400	700	3.55	1.0	0.000
HUT	12,500	-100	-0.79	0.6	0.000
MAS	95,800	0	0.00	0.5	0.000
TKC	25,000	0	0.00	0.4	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,400	-300	-3.90	7.6	0.000
CVT	45,800	1,400	3.15	1.7	0.000
PVS	16,500	-100	-0.60	1.5	0.000
VND	21,900	500	2.34	1.3	0.000
NET	28,900	-100	-0.34	0.6	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CAN	25,000	-2,500	-9.09	1.3	0.000
VCG	20,400	700	3.55	1.0	0.000
HUT	12,500	-100	-0.79	0.6	0.000
MAS	95,800	0	0.00	0.5	0.000
TKC	25,000	0	0.00	0.4	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,400	-300	-3.90	-7.5	0.000
CVT	45,800	1,400	3.15	-1.6	0.000
PVS	16,500	-100	-0.60	-1.5	0.000
VND	21,900	500	2.34	-1.3	0.000
BCC	14,700	-100	-0.68	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

22 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	152,900	1.7	11.9	24.2	9,765	1,451	57.8	44.9	668,333	6,281	5,831	19.9	24.3	9.0	38.3	33.7
2	VCB VM	38,100	1.6	1.1	9.2	6,032	3,598	22.9	9.2	1,759,713	1,668	1,566	6.0	22.8	2.7	12.4	1.0
3	SAB VM	205,000	7.7	1.0	1.0	5,785	641	10.4	39.2	42,765	7,265	6,442	37.3	28.2	10.5	35.2	22.9
4	VIC VM	42,100	2.2	1.1	0.2	4,887	2,638	52.3	19.1	891,347	1,255	1,178	111.2	33.6	3.9	10.5	1.6
5	GAS VM	57,000	-1.9	7.5	-10.2	4,799	1,913	4.2	46.0	564,807	4,119	3,548	-18.8	13.8	2.7	19.1	13.1
6	PLX VM	69,500	14.7	N/A	N/A	3,544	1,159	100.0	11.8	1,449,259	4,254	4,254	43.0	16.3	4.0	27.7	8.9
7	CTG VM	19,950	3.9	8.7	32.1	3,269	3,723	15.8	0.0	1,926,903	1,867	1,457	20.6	10.7	1.3	12.0	0.8
8	BID VM	19,850	7.9	14.1	36.0	2,986	3,419	4.7	28.6	5,795,640	1,843	1,354	-5.1	10.8	1.5	14.6	0.7
9	MSN VM	41,600	-5.7	-12.4	-4.4	2,084	1,138	32.2	19.0	512,169	2,467	2,481	86.5	16.9	3.1	18.1	4.1
10	HPG VM	30,750	13.7	16.2	15.9	2,053	1,517	58.9	11.1	4,835,765	5,565	4,470	82.3	5.5	1.9	40.9	24.1
11	VJC VM	124,000	-3.4	-0.8	N/A	1,759	322	61.0	5.6	328,528	8,726	8,726	-24.9	14.2	8.2	68.7	14.3
12	NVL VM	67,600	-1.7	0.0	N/A	1,753	589	33.8	36.1	792,701	3,396	3,059	N/A	19.9	4.4	23.1	5.3
13	BVH VM	57,800	-0.9	-2.9	-2.2	1,731	680	29.1	24.5	374,633	1,641	1,651	10.9	35.2	2.9	8.5	1.6
14	MBB VM	21,700	18.6	40.9	63.8	1,635	1,713	49.8	0.0	2,680,184	1,811	1,715	-6.3	12.0	1.5	12.7	1.3
15	ROS VM	85,300	-40.6	-44.6	-22.0	1,614	430	27.2	47.2	4,841,391	1,136	1,136	N/A	75.1	7.5	11.7	7.4
16	MWG VM	101,000	10.7	19.4	30.3	1,367	308	71.4	0.0	344,249	5,709	4,974	40.3	17.7	7.1	47.1	15.6
17	STB VM	14,300	12.6	33.0	74.4	1,135	1,804	94.6	15.2	4,906,309	233	207	-77.1	61.2	1.1	1.8	0.1
18	FPT VM	47,600	12.9	18.7	28.6	1,112	531	70.3	0.0	1,069,712	3,899	3,413	2.9	12.2	2.5	21.8	7.8
19	BHN VM	78,900	-3.0	-13.3	N/A	805	232	100.0	31.6	5,283	3,236	3,236	-9.6	24.4	3.2	13.8	8.0
20	DHG VM	128,000	28.7	55.5	103.8	736	131	31.8	0.1	257,695	4,808	4,662	21.7	26.6	5.5	22.1	20.1
21	CTD VM	215,200	7.2	6.1	18.2	729	77	89.1	3.8	104,487	20,854	20,894	89	10	3	28.1	15
22	EIB VM	13,100	14.4	7.4	36.5	709	1,229	76	0.7	442,043	343	251	661	38	1.2	3	0
23	SSI VM	27,350	6.2	21.3	41.0	590	490	57.0	45.2	4,818,359	2,133	1,698	2	13	1.6	14	7
24	HSG VM	32,350	13.9	20.1	9.7	498	350	50.2	10.8	3,436,968	5,445	4,200	120.2	5.9	2.4	42.7	12.4
25	REE VM	36,350	12.2	38.2	52.1	496	310	48.3	0.0	1,465,310	4,274	3,526	27.9	8.5	1.6	16.2	10.4
26	PNJ VM	98,300	4.6	31.8	45.4	425	98	65.3	0.0	256,220	5,654	4,383	672	17	5.5	35	17
27	KDC VM	46,550	11.4	17.6	41.1	421	206	49.8	40.7	599,722	5,672	5,714	-74.7	8.2	1.6	20.8	15.6
28	CII VM	37,550	-2.2	-4.9	32.0	407	246	55.7	7.9	1,580,826	7,950	3,191	9.7	4.7	2.6	23.6	6.7
29	SBT VM	36,200	34.6	51.5	39.8	403	253	53.0	42.5	3,074,058	1,111	1,148	29.3	32.6	3.1	9.0	4.4
30	HT1 VM	23,300	6.9	0.9	14.2	391	382	20.0	41.1	652,381	2,062	2,121	-0.2	11.3	1.7	16.0	6.7
31	DPM VM	22,700	0.0	-6.0	-1.1	391	391	35.2	30.4	969,972	2,394	2,452	-25.6	9.5	1.1	9.7	9.4
32	HAG VM	9,560	5.6	-1.2	72.9	390	927	61.3	31.5	4,848,118	-1,360	-1,291	N/A	N/A	0.6	-10.2	-2.9
33	NT2 VM	29,500	-1.0	-5.8	7.3	374	288	27.9	28.1	529,154	3,508	3,701	-5.0	8.4	1.6	20.3	8.6
34	HNG VM	10,800	-6.9	-1.8	68.8	365	767	32.1	48.4	3,138,554	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
35	QCG VM	29,300	46.5	537.0	739.5	355	275	31.9	48.9	926,606	256	253	191.0	114.4	2.1	1.0	0.5

DAILY MARKET RECAP

22 Jun 2017

(Continue)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	BMP VM	98,300	-2.2	-8.3	-8.7	354	82	61.8	2.5	221,182	6,465	7,664	20.9	15.2	3.4	23.1	20.7
37	KBC VM	17,100	1.8	18.8	28.1	353	470	72.6	14.6	3,417,266	1,361	1,186	-11.6	12.6	1.0	7.5	3.9
38	GMD VM	44,400	12.1	30.2	68.2	351	179	95.6	0.0	1,377,464	2,196	2,009	-4.2	20.2	1.5	7.3	4.1
39	BHS VM	24,150	25.8	85.8	121.1	317	298	77.1	41.8	3,418,507	1,312	1,546	30.6	18.4	1.8	11.6	5.4
40	DCM VM	13,500	2.3	21.1	26.8	314	529	24.3	48.1	3,984,471	1,387	1,011	N/A	9.7	1.2	11.8	5.9
41	TCH VM	19,300	-9.2	6.3	10.3	308	363	52.5	48.9	2,220,984	1,379	1,379	N/A	14.0	1.6	16.6	15.1
42	PPC VM	20,900	0.5	20.8	22.9	293	318	15.0	32.8	190,511	2,665	1,724	-2.2	7.8	1.2	15.3	8.5
43	KDH VM	27,900	2.4	15.3	37.4	287	234	48.5	2.6	192,590	1,658	1,587	55.3	16.8	1.8	11.3	4.9
44	PDR VM	28,000	19.4	105.3	133.3	274	222	38.3	48.1	607,144	1,121	1,033	28.1	25.0	2.6	9.8	2.9
45	HBC VM	64,500	7.5	15.2	123.2	271	95	71.9	25.1	1,680,369	7,190	5,346	539.6	9.0	3.8	41.0	6.1
46	HCM VM	44,400	11.0	38.8	62.0	253	130	39.5	48.8	1,042,675	2,624	2,395	49.9	16.9	2.4	13.0	9.1
47	VHC VM	58,400	9.2	12.3	3.0	237	92	25.5	62.3	53,961	6,096	5,922	80.9	9.6	2.3	25.4	12.9
48	TLG VM	133,000	26.7	23.3	31.7	224	38	25.6	21.0	749	5,658	5,514	24.9	23.5	5.5	24.2	17.9
49	DXG VM	17,700	-6.3	9.9	64.6	222	286	76.6	20.6	4,499,862	2,603	2,555	29.6	6.8	1.5	26.5	13.4
50	TRA VM	121,300	15.5	26.5	28.7	221	41	58.1	1.3	12,841	4,867	5,081	29.0	24.9	5.4	23.3	15.8
51	PVD VM	13,000	-19.8	-36.0	-39.4	219	383	48.1	26.7	2,071,576	-356	224	-94.1	N/A	0.4	-1	-1
52	VCF VM	180,000	0.0	5.9	5.9	211	27	30.7	19.3	117	12,978.0	14,450	30.0	13.9	2.2	19.4	13.4
53	PGD VM	51,800	4.9	35.6	36.0	205	90	49.5	45.7	67,913	1,769	2,313	-37.5	29.3	3.3	11.6	6.4
54	BIC VM	39,500	0.6	-0.8	3.9	204	117	99.7	1.4	9,690	1,129	1,083	-27.2	35	2.3	6	3
55	DMC VM	131,900	26.8	60.9	94.0	202	35	46.3	37.8	28,291	5,224	4,856	44.3	25	5.2	20	16
56	FLC VM	7,060	-8.3	-14.3	44.1	198	638	86.2	38.5	10,641,420	1,818	1,795	-8.0	3.9	0.5	14.0	7.4
57	LGC VM	22,300	-3.0	-7.9	-10.8	189	193	N/A	4.0	2,327	1,608	1,698	-49.5	13.9	1.8	13.2	3.8
58	GTN VM	16,700	-6.4	-1.8	-6.2	184	250	18.2	50.5	1,311,395	142	104	-86.3	118	1.5	1	1
59	NLG VM	29,300	6.5	11.6	33.5	183	142	56.0	6.0	644,001	2,352	2,149	70.0	12	1.6	14	6
60	PAN VM	40,050	-2.3	-7.8	-4.9	180	102	59.8	54.2	3,631	1,763	2,489	-1.9	23	1.8	11	7
61	PVT VM	14,350	8.3	12.1	20.6	178	281	48.9	21.8	799,893	1,437.7	1,321	13	10.0	1.1	10.7	4.4
62	DRC VM	31,750	2.3	-3.1	-0.6	166	119	39.4	19.0	618,114	3,177.6	3,327	-8.2	10.0	2.4	24.3	13.3
63	VSH VM	16,900	-2.0	7.6	8.0	153	206	69.3	33.7	76,471	1,549	1,219	2.4	10.9	1.2	9.2	4.6
64	PC1 VM	34,550	8.8	10.9	21.6	149	98	67.0	20.2	193,926	3,486	3,486	-51	9.9	1.7	18.7	7.8
65	DIG VM	14,100	23.7	54.9	80.3	148	238	87.1	22.0	1,674,370	141	228	459.2	100.0	1.2	2.2	1.1
66	CAV VM	58,000	3.9	-10.1	4.3	147	58	51.4	45.7	67,782	5,943	4,380	43.2	9.8	2.4	25.2	11.6
67	CHP VM	26,500	11.6	17.3	28.6	147	126	20.0	45.6	111,288	2,983	1,950	-21.5	8.9	2.0	15.6	8.1
68	NKG VM	33,250	12.9	37.8	40.9	145	99	26.4	18.5	576,667	7,479	6,850	286.2	4.4	2.1	46.3	10.3
69	ITA VM	3,390	-4.8	-16.3	-5.8	140	938	69.3	37.7	3,284,735	49	43	-74.1	69.2	0.3	0.4	0.3
70	ASM VM	14,050	-1.1	-9.9	-4.1	136	220	59.3	46.1	1,545,651	741	787	27.8	19.0	1.2	6.9	3.9

Source: Bloomberg

Bloomberg: VNDS

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