

## Market commentary

**Massive selling negatively impacted investors' sentiment and thus deepened stock prices today.** VN-INDEX showed signs of weakening from the very start as many leading stocks suffered from strong profit-taking after weeks of gains. Later, the index dipped lower in red and even bottomed at 758.9pts. Notably, due to the relentless sell-offs, many Financial stocks were forced to pull back dramatically, driven lower by VCB, CTG, BID and BVH. Bearish large caps, including MSN, VJC, HPG, and NVL, were also hampered by the lingering pessimism and fell drastically. Besides, amid the uncertainty in oil prices, there was a strong divergence between Utilities and Energy sectors. Specifically, GAS recorded dramatic losses while PLX was considerably bolstered by foreigners' steady buying to score today's top supporter. Other top performing tickers also included VIC, SAB, VNM, MBB, FPT, EIB and REE. Hence, thanks to such buoy, VN-INDEX managed to rebound remarkably before closing at 767.41pts (-0.08%) with 118 gainers, 149 losers and 64 unchanged. In contrast, HNX-INDEX plunged to 98.68pts (-1.12%) with 68 advancers, 113 decliners and 196 unchanged.

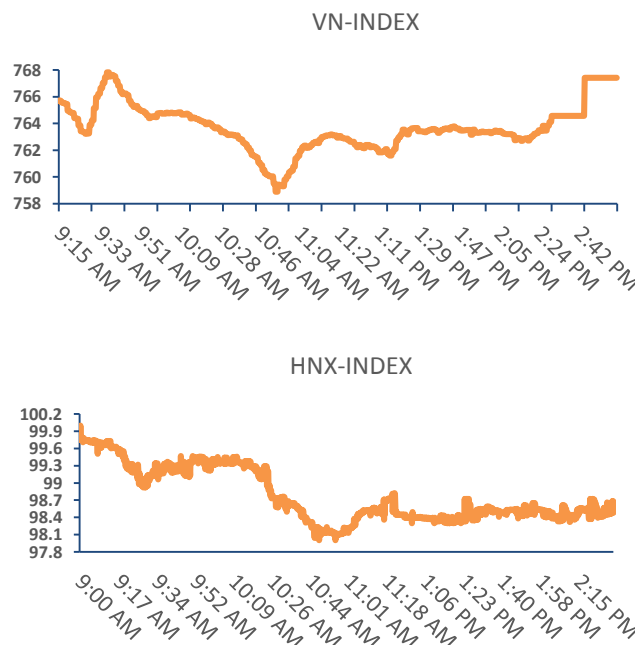
**Financials (-1.20%), Utilities (-0.51%), and Materials (-0.35%) negatively impacted the market while Information Technology (+2.71%), Energy (+1.77%), and Health Care (+0.73%) increased.** Regarding tickers, top index laggards included VCB (-2.15%), CTG (-3.11%), MSN (-2.10%), BID (-1.22%), and GAS (-0.69%). Top index movers consisted of PLX (+2.29%), VIC (+1.18%), SAB (+0.94%), VNM (+0.52%), and MBB (+2.34%). Top 3 major block trades showed by NVL with 2.3mn shares (VND156.6bn), HNG with 8.9mn shares (VND86.8bn), and HQC with 19.9mn shares (VND62.2bn).

**Foreigners net bought on HOSE with net-buying value of VND56.1bn and net sold on HNX with net-selling value of VND3.8bn.** They mainly bought VNM (VND108.9bn), VHC (VND28bn), and STB (VND26.1bn) while sold VNM (VND107bn), DHG (VND37.1bn), and VJC (VND29bn).

Snapshot	HOSE	HNX
Close (pts)	767.4	98.7
1 Day change (%)	-0.08	-1.12
Volume (mn shs)	248.5	71.7
Value (US\$m)	198.3	36.9
Gainers	118	68
Losers	149	113
Unchanged	64	196

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,245	0.32
WTI Oil (\$/B) 1Mth	43.5	-0.09
Brent Oil (\$/B) 1Mth	45.9	-0.20
USDVND	22,718	0.04
EURVND	25,370	-0.41

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.36%	0.37	15.13	4.22
Consumer Staples	0.43%	7.75	24.58	7.52
Energy	1.77%	4.15	15.22	3.45
Financials	-1.20%	4.16	21.14	1.98
Health Care	0.73%	0.37	24.61	4.66
Industrials	-0.35%	0.96	26.05	4.19
IT	2.71%	1.02	11.83	2.33
Materials	-0.35%	0.93	11.72	1.73
Real Estate	0.68%	3.58	30.30	3.23
Utilities	-0.51%	4.49	14.00	2.45

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,588.0	1.17	15.76	1.87	3,807
India	9,640.2	-0.14	22.7	2.95	1,049
Indonesia	5,818.6	0.46	24.2	2.48	476
Laos	1,014.3	0.13	13.97	0.85	1
Malaysia	1,775.6	-0.29	16.7	1.73	250
Philippines	7,886.4	-0.40	21.7	2.44	189
Taiwan	10,349.7	0.24	16.1	1.72	1,001
Thailand	1,576.7	-0.12	16.0	1.89	459
<b>Vietnam</b>	<b>767.4</b>	<b>-0.08</b>	<b>16.3</b>	<b>2.27</b>	<b>83</b>

Source: Bloomberg

## Market News

**Oil slid further into a bear market as rising global supply countered efforts by OPEC and its allies to drain a glut.** Futures fell as much as 1.1% in New York after front-month prices closed Tuesday more than 20% below their February peak. Libya, exempt from the OPEC-led output cuts, is pumping the most in four years while oil stored on tankers reached a 2017 high this month. U.S. crude inventories dropped by 2.72mn barrels last week, the American Petroleum Institute was said to report. *(Bloomberg)*

**Vietnam's National Assembly approves regulation on resolving bad debts in banks, which will be effective from Aug 15,** according to posting on website of legislature. The regulation will be in force for 5 years, with an aim to curb banks' bad debt to below 3%. Besides, Vietnam will not use State Budget to resolve bad bank debt. Moreover, Vietnam's Central Bank must take steps to prevent new bad debt in banks from occurring, Vu Hong Thanh - Chairman of the National Assembly Economic Committee, told legislature in Hanoi in live television broadcast. *(Bloomberg)*

**Vietnam denies report on halting new ride-hailing licenses.** Vietnam Ministry of Transport has never given instructions to suspend ride-hailing pilot program as recently reported by local news websites, according to statement on ministry's website. *(Bloomberg)*

## Corporate News

**Masan Group Corporation (MSN VN) – key personnel change:** MSN dismissed Mr. Le Trung Thanh from the Vice CEO of Strategic Initiatives position from Jun 19. *(Cafef.vn)*

**An Phat Plastic and Green Environment JSC (AAA VN) – shareholder's activity:** An Phat Holdings bought 120,000 warrants of AAA at the price of VND3.2mn/warrant from Jun 12 to Jun 19. Following the transaction, An Phat Holdings has proposed to buy the remaining 123,500 warrants at the price of VND3.6mn/warrant from Jun 20 to Jul 11. For further information, An Phat Holdings became AAA's major shareholder from May 29, owning 6,785,950 shares (11.91%). The organization has registered to buy an addition of 7.41mn shares from Jun 05 to Jul 04 to raise its stake in AAA to 24.92%. *(Vietstock.vn & Cafef.vn)*

**DHG Pharmaceutical JSC (DHG VN) – 2017 EGM:** Jul 04 and Jul 05 will be the ex-date and record date, respectively, for attending DHG's 2017 EGM. For further information, DHG will seek shareholders' approval to remove its FOL in this meeting. *(Cafef.vn)*

**FPT Corporation (FPT VN) – shareholder's activity:** Vice CEO Duong Dung Trieu bought 150,000 FPT shares on Jun 19 via put-through method, thereby raising his stake from 1,897,504 shares (0.36%) to 2,047,504 shares (0.39%). *(Hsx.vn)*

**Saigon Securities Incorporation (SSI VN) – shareholder's activity:** BoD member Bui Quang Nghiem sold 40,000 SSI shares via order-matching from Jun 07 to Jun 16, thus reducing his stake from 273,174 shares (0.06%) to 233,174 shares (0.047%). *(Hsx.vn)*

**Bien Hoa Sugar JSC (BHS VN) – shareholders’ activities:** Global Mind Vietnam JSC bought over 15,547,656 BHS shares from Jun 15 to Jun 19, thus lifting its ownership from over 28.35mn shares (9.52%) to 43.92mn shares (14.74%). In addition, Ben Tre Import Export JSC (Btrimex) – which relates to BHS’ Vice CEO Tran Quoc Thao - has registered to sell 2mn BHS shares out of 5mn shares owned (1.68%) via order-matching or put-through method from Jun 26 to Jul 19. (*Cafef.vn*)

**Licogi 14 JSC (L14 VN) - dividend payment and bonus share issuance:** Jun 30 and Jul 03 will be the ex-date and record date, correspondingly, for receiving 2016 stock dividend at the ratio of 100:15 and bonus shares at the ratio of 100:35. (*Vsd.vn*)

**Fecon Corporation (FCN VN) - shareholder’s activity:** Ms. Ha Thi Hong Van, daughter of Vice Chairman Ha The Phuong, has registered to sell 4,510 FCN shares out of 4,514 shares owned via order-matching method from Jun 26 to Jul 25. (*Hsx.vn*)

**Sacom Development and Investment Corporation (SAM VN) – investment activities:** SAM has registered to buy 11,800,000 shares of Vietnam Pharmaceutical Corporation JSC (DVN VN - UPCOM) from Jun 21 to Jul 19, knowing that SAM currently does not own any stake in DVN. Besides, the firm has also registered to buy 7mn shares of Phu Tho Tourist Service JSC via put-through method from Jun 20 to Jul 19. If successful, SAM will lift its ownership from 34,489,425 shares (29.06%) to 41,489,425 shares (34.96%). For further information, SAM’s CEO Tran Anh Vuong is currently BoD member of DVN and Phu Tho Tourist Service JSC. (*Samholdings.com.vn & Vietstock.vn*)

**Ha Tay Pharmaceutical JSC (DHT VN) – shareholder’s activity:** On Jun 15, Mrs. Nguyen Thi Minh Hau, wife of Vice Chairman cum Vice CEO Le Anh Trung, sold 38,000 DHT shares, thus reducing her stake from 588,000 shares (4.68%) to 550,000 shares (4.38%). (*Hnx.vn*)

**Sunstar Investment JSC (SJF - unlisted) - stock listing:** Ho Chi Minh Stock Exchange (HOSE) approved the listing of 66mn shares of Sunstar Investment JSC under ticker SJF. For further information, the company operates in agriculture sector and has 4 subsidiaries and 1 affiliate. By Jun 06, 2016, the firm’s major shareholders included HAFA JSC (12.27%, equivalent to 8.1mn shares) and five individual investors. (*Vietstock.vn*)

**Vietnam Rubber Group (VRG - unlisted) - IPO:** State-run VRG may garner about VND10tr from offering 25% shares in IPO on Jul 01, Dau Tu newspaper reports, without attribution. Besides, the firm will offer 3% stake to employees. No details are provided on size of stake to be offered to key investors. (*Bloomberg*)

**Vietnam National Textile & Garment Group (VGT VN - UPCOM) - 2017 business plan:** VGT has raised 2017 export target from US\$2.78bn planned earlier to US\$3bn (+20% YoY), citing the company’s Chairman Tran Quang Nghi. For more information, textile sector represents 16% of Vietnam’s total exports and 2017 textile shipments are seen to increase 11% YoY to US\$31.3bn, government website reports, citing Mai Tien Dung - Chairman of government office. (*Bloomberg*)

**Vietnam Electrical Equipment JSC (GEX VN - UPCOM) - bonus share issuance and investment activity:** Jul 04 and Jul 05 will be the ex-date and record date, respectively, for receiving the bonus share at the ratio of 100:15. Besides, GEX has approved the plan to invest in Vietnam Hungari Electric Machinery Manufacturing JSC (VIHEM) based on VIHEM's private placement plan. In particular, GEX will buy 5.7mn shares of VIHEM from Jun 29 to Jul 28. If successful, the company will increase its stake from 1,490,700 shares (34.27%) to 7,190,700 shares (65.37%). *(Cafef.vn)*

**Vietnam - Italy Steel JSC (VIS VN) – public offering:** VIS will offer 24,610,131 shares to its existing shareholders at the ratio of 2:1 and the price of VND15,000/share. If successful, the firm will raise its chartered capital from VND492.2bn to VND738.3bn. The company expects the subscription period to be from Jul 10 to Jul 31. Total estimated proceeds of VND369bn earned from the offering will be used to invest in the steel mill with total capacity of 500,000 tons/year. *(Cafef.vn & Vietstock.vn)*

**Tan Cang Warehouse JSC (TCW - unlisted) – stock listing:** On Jun 26, nearly 15mn of Tan Cang Warehouse JSC shares will be officially listed on UPCOM under ticker TCW with the reference price on the first trading day of VND32,000/share. For more information, in 2016, TCW recorded VND622.8bn in total revenue (+18.7% YoY), VND63bn in EAT (+37.9% YoY) and VND3,309 in EPS (+39.6% YoY). *(Ndh.vn)*

**Tu Liem Urban Development JSC (NTL VN) – shareholder's activity:** MB Capital, which manages MB Capital Management JSC and MB Capital Value Fund, bought a total of 141,600 NTL shares on Jun 13, thus lifting its total ownership to 3,050,750 shares (5.002%) and becoming the company's major shareholder. *(Cafef.vn)*

## MARKET MOVEMENTS

### HOSE

#### Top gainers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
SZL	40,550	2,650	7.0	69,450	0.022
BHS	23,750	1,550	7.0	6.62MLN	0.193
LEC	18,400	1,200	7.0	9,270	0.013
ATG	2,920	190	7.0	1.48MLN	0.001
SGT	10,300	670	7.0	55,080	0.021

#### Top losers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
VAF	13,950	-1,050	-7.0	2,170	-0.017
CTF	36,600	-2,750	-7.0	68,460	-0.021
VOS	2,540	-190	-7.0	11,720	-0.011
NBB	21,400	-1,600	-7.0	114,360	-0.043
BTT	39,700	-2,950	-6.9	560	-0.013

#### Top index movers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
PLX	66,900	1,500	2.3	980,190	0.810
VIC	42,800	500	1.2	556,290	0.551
SAB	204,900	1,900	0.9	19,620	0.509
VNM	153,800	800	0.5	912,700	0.485
MBB	21,900	500	2.3	4.91MLN	0.358

#### Top index ladders

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
VCB	38,650	-850	-2.2	2.27MLN	-1.277
CTG	20,250	-650	-3.1	2.67MLN	-1.010
MSN	42,000	-900	-2.1	1.35MLN	-0.431
BID	20,300	-250	-1.2	7.25MLN	-0.357
GAS	57,700	-400	-0.7	738,120	-0.320

#### Top active volume

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
SCR	12,350	750	6.5	9.95MLN	0.071
BID	20,300	-250	-1.2	7.25MLN	-0.357
STB	14,600	50	0.3	7.12MLN	0.031
DXG	17,300	-450	-2.5	6.95MLN	-0.054
HQC	3,060	-50	-1.6	6.91MLN	-0.010

### HNX

#### Top gainers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
PDC	6,600	600	10.0	7,388	0.000
HLC	13,400	1,200	9.8	1,680	0.000
CTP	21,400	1,900	9.7	85,500	0.000
INC	8,000	700	9.6	100	0.000
PMC	94,000	8,200	9.6	8,559	0.000

#### Top losers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
VCM	16,200	-1,800	-10.0	2,600	0.000
CCM	23,300	-2,500	-9.7	100	0.000
BKC	6,700	-700	-9.5	2,280	0.000
KDM	4,800	-500	-9.4	450,400	0.000
HLY	14,500	-1,500	-9.4	300	0.000

#### Top index movers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
PVI	34,200	2,200	6.9	2.31MLN	0.058
PMC	94,000	8,200	9.6	8,559	0.051
VCS	165,000	2,000	1.2	58,328	0.040
CVT	44,400	1,000	2.3	617,250	0.028
VCG	19,700	200	1.0	3.33MLN	0.025

#### Top index ladders

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
ACB	26,300	-500	-1.9	3.91MLN	-0.431
NVB	9,600	-800	-7.7	147,663	-0.256
SHB	7,700	-100	-1.3	21.02MLN	-0.097
SHS	13,200	-600	-4.4	3.41MLN	-0.057
PIV	29,800	-3,000	-9.2	617,307	-0.055

#### Top active volume

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
SHB	7,700	-100	-1.3	21.02MLN	0.000
ACB	26,300	-500	-1.9	3.91MLN	0.000
SHS	13,200	-600	-4.4	3.41MLN	0.000
VCG	19,700	200	1.0	3.33MLN	0.000
OCH	5,100	-500	-8.9	2.99MLN	0.000

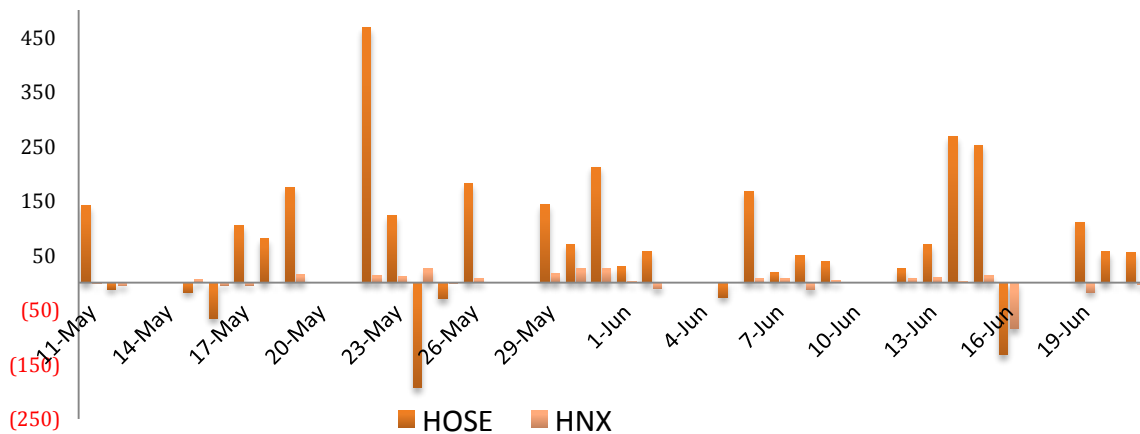
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	10.2	-2.6%	0.7	-28.9%	<b>BUY</b>	416	11.6%	10	-27.6%
% of market	4.1%		0.7%		% of market	9.3%		1.1%	
<b>F.SELL</b>	7.8	2.7%	1.3	10.5%	<b>SELL</b>	359	14.0%	13	12.6%
% of market	0.0%		0.0%		% of market	0.0%		1.6%	
<b>NET BUY (SELL)</b>	<b>2.4</b>		<b>(0.6)</b>		<b>NET BUY (SELL)</b>	<b>56</b>		<b>(4)</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	1,229.0	49.9%	139.7	35.4%	<b>BUY</b>	53,712	58.9%	2,041	32.8%
% of market	5.9%		2.4%		% of market	12.6%		3.2%	
<b>SELL</b>	1,279.4	47.9%	133.5	40.7%	<b>SELL</b>	45,958	46.4%	1,830	36.0%
% of market	6.2%		2.3%		% of market	10.8%		2.9%	
<b>NET BUY (SELL)</b>	<b>(50.5)</b>		<b>6.2</b>		<b>NET BUY (SELL)</b>	<b>7,754</b>		<b>212</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VNM	153,800	800	0.52	108.9	0.485
VHC	56,500	0	0.00	28.0	0.000
STB	14,600	50	0.34	26.1	0.031
GAS	57,700	-400	-0.69	23.1	-0.320
HSG	31,700	-50	-0.16	19.4	-0.004

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VNM	153,800	800	0.52	107.0	0.485
DHG	129,000	1,000	0.78	37.1	0.036
VJC	125,100	-1,400	-1.11	29.0	-0.188
MSN	42,000	-900	-2.10	22.1	-0.431
VCB	38,650	-850	-2.15	19.2	-1.277

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VHC	56,500	0	0.00	28.0	0.000
STB	14,600	50	0.34	23.7	0.031
GAS	57,700	-400	-0.69	20.5	-0.320
PLX	66,900	1,500	2.29	19.1	0.810
HSG	31,700	-50	-0.16	12.3	-0.004

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VJC	125,100	-1,400	-1.11	-26.9	-0.188
DHG	129,000	1,000	0.78	-20.2	0.036
DXG	17,300	-450	-2.54	-14.7	-0.054
HPG	30,600	-300	-0.97	-10.6	-0.158
MSN	42,000	-900	-2.10	-10.2	-0.431

HNX					
Top buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
CEO	11,300	0	0.00	2.3	0.000
VND	21,400	-100	-0.47	1.8	0.000
PMC	94,000	8,200	9.56	0.6	0.000
VCG	19,700	200	1.03	0.6	0.000
SHB	7,700	-100	-1.28	0.4	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
SHB	7,700	-100	-1.28	7.7	0.000
PVS	16,600	-200	-1.19	3.3	0.000
NET	29,000	0	0.00	0.6	0.000
CVT	44,400	1,000	2.30	0.5	0.000
API	33,000	-1,000	-2.94	0.4	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
CEO	11,300	0	0.00	2.3	0.000
VND	21,400	-100	-0.47	1.8	0.000
VCG	19,700	200	1.03	0.6	0.000
PMC	94,000	8,200	9.56	0.6	0.000
VGC	19,800	-200	-1.00	0.4	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
SHB	7,700	-100	-1.28	-7.4	0.000
PVS	16,600	-200	-1.19	-3.3	0.000
NET	29,000	0	0.00	-0.6	0.000
CVT	44,400	1,000	2.30	-0.4	0.000
API	33,000	-1,000	-2.94	-0.3	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

21 Jun 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	153,800	4.0	13.4	22.0	9,826	1,451	57.8	44.8	659,357	6,281	5,831	19.9	24.5	9.0	38.3	33.7
2	VCB VM	38,650	5.2	1.7	10.6	6,121	3,598	22.9	9.2	1,732,297	1,668	1,566	6.0	23.2	2.8	12.4	1.0
3	SAB VM	204,900	7.8	-0.1	2.0	5,784	641	10.4	39.2	42,372	7,265	6,442	37.3	28.2	10.5	35.2	22.9
4	VIC VM	42,800	4.6	3.3	3.4	4,969	2,638	52.3	19.0	896,889	1,255	1,178	111.2	34.1	4.0	10.5	1.6
5	GAS VM	57,700	3.2	6.1	-11.2	4,860	1,913	4.2	46.0	550,087	4,119	3,548	-18.8	14.0	2.7	19.1	13.1
6	PLX VM	66,900	18.0	N/A	N/A	3,412	1,159	100.0	11.8	1,506,791	4,254	4,254	43.0	15.7	3.8	27.7	8.9
7	CTG VM	20,250	11.3	9.5	33.2	3,319	3,723	15.8	0.0	1,902,376	1,867	1,457	20.6	10.8	1.3	12.0	0.8
8	BID VM	20,300	18.0	16.7	36.2	3,055	3,419	4.7	28.6	5,760,939	1,843	1,354	-5.1	11.0	1.6	14.6	0.7
9	MSN VM	42,000	-2.3	-10.8	1.0	2,104	1,138	32.2	18.8	478,873	2,467	2,481	86.5	17.0	3.1	18.1	4.1
10	HPG VM	30,600	13.9	14.4	17.0	2,043	1,517	58.9	10.8	4,846,044	5,565	4,470	82.3	5.5	1.9	40.9	24.1
11	VJC VM	125,100	-2.1	-0.2	N/A	1,775	322	61.0	5.6	326,727	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
12	NVL VM	67,400	-1.0	-1.9	N/A	1,749	589	33.8	35.8	773,120	3,396	3,059	N/A	19.8	4.4	23.1	5.3
13	BVH VM	58,000	1.2	-3.5	-3.5	1,737	680	29.1	24.2	369,209	1,641	1,651	10.9	35.4	2.9	8.5	1.6
14	MBB VM	21,900	23.4	42.2	64.7	1,651	1,713	49.8	0.0	2,619,046	1,811	1,715	-6.3	12.1	1.5	12.7	1.3
15	ROS VM	85,000	-45.0	-44.3	-21.7	1,609	430	27.2	47.1	4,945,280	1,136	1,136	N/A	74.8	7.5	11.7	7.4
16	MWG VM	97,700	7.7	13.3	25.5	1,323	308	71.4	0.0	351,129	5,709	4,974	40.3	17.1	6.8	47.1	15.6
17	STB VM	14,600	17.7	36.4	76.8	1,159	1,804	92.7	14.9	4,890,640	233	207	-77.1	62.5	1.1	1.8	0.1
18	FPT VM	47,500	12.9	17.2	28.5	1,110	531	70.3	0.0	1,065,110	3,899	3,413	2.9	12.2	2.5	21.8	7.8
19	BHN VM	78,500	-3.2	-14.7	N/A	801	232	100.0	31.6	5,265	3,236	3,236	-9.6	24.3	3.2	13.8	8.0
20	DHG VM	129,000	30.4	58.6	103.7	742	131	31.8	0.1	248,147	4,808	4,662	21.7	26.8	5.6	22.1	20.1
21	CTD VM	215,000	6.4	4.9	18.4	729	77	89.1	3.9	101,643	20,854	20,894	89	10	3	28.1	15
22	EIB VM	13,400	20.7	13.6	39.6	725	1,229	76	0.7	389,555	343	251	661	39	1.2	3	0
23	SSI VM	27,400	5.4	19.1	40.2	591	490	57.0	44.6	4,798,145	2,133	1,698	2	13	1.6	14	7
24	REE VM	36,650	11.2	36.8	51.8	500	310	48.3	0.0	1,512,736	4,274	3,526	27.9	8.6	1.6	16.2	10.4
25	HSG VM	31,700	14.5	16.4	7.7	488	350	50.2	10.6	3,417,741	5,445	4,200	120.2	5.8	2.3	42.7	12.4
26	KDC VM	46,700	12.5	19.7	37.4	423	206	49.8	40.2	587,033	5,672	5,714	-75	8	1.6	21	16
27	PNJ VM	96,700	3.3	25.7	42.0	418	98	65.3	0.0	255,809	5,654	4,383	671.7	17.1	5.4	34.5	17.4
28	CII VM	37,850	-2.3	-2.9	33.0	410	246	55.7	7.7	1,596,675	7,950	3,191	9.7	4.8	2.6	23.6	6.7
29	SBT VM	36,450	39.1	51.9	37.5	406	253	53.0	42.3	3,059,686	1,111	1,148	29.3	32.8	3.1	9.0	4.4
30	DPM VM	22,500	-2.2	-7.8	-1.7	388	391	35.2	30.1	964,707	2,394	2,452	-25.6	9.4	1.1	9.7	9.4
31	HT1 VM	22,700	9.7	0.0	11.8	381	382	20.0	41.0	630,255	2,062	2,121	-0.2	11.0	1.6	16.0	6.7
32	NT2 VM	29,500	-1.2	-4.1	5.2	374	288	27.9	27.1	522,499	3,508	3,701	-5.0	8.4	1.6	20.3	8.6
33	HAG VM	9,150	1.7	-1.8	63.1	374	927	61.3	30.3	4,796,847	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
34	BMP VM	98,500	-2.8	-8.4	-9.0	355	82	61.8	2.4	216,505	6,465	7,664	20.9	15.2	3.4	23.1	20.7
35	KBC VM	17,000	4.6	16.4	26.9	352	470	72.6	14.5	3,483,832	1,361	1,186	-11.6	12.5	1.0	7.5	3.9



# DAILY MARKET RECAP

21 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HNG VM	10,300	-10.8	-1.4	54.2	348	767	32.1	48.4	3,065,461	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
37	QCG VM	28,600	44.8	563.6	705.6	346	275	31.9	48.9	876,550	256	253	191.0	111.6	2.1	1.0	0.5
38	GMD VM	43,350	5.0	23.9	63.0	342	179	95.6	0.0	1,373,551	2,196	2,009	-4.2	19.7	1.5	7.3	4.1
39	BHS VM	23,750	27.7	79.9	112.3	311	298	77.1	41.6	3,299,843	1,312	1,546	30.6	18.1	1.8	11.6	5.4
40	TCH VM	19,250	-9.4	8.5	7.8	308	363	52.5	48.9	2,264,333	1,379	1,379	N/A	14.0	1.6	16.6	15.1
41	DCM VM	13,100	-1.5	15.9	22.4	305	529	24.3	48.1	4,054,129	1,387	1,011	N/A	9.4	1.1	11.8	5.9
42	PPC VM	21,000	2.9	20.7	20.3	294	318	15.0	32.9	185,556	2,665	1,724	-2.2	7.9	1.2	15.3	8.5
43	KDH VM	28,000	5.1	15.7	37.9	288	234	48.5	2.6	194,834	1,658	1,587	55.3	16.9	1.8	11.3	4.9
44	HBC VM	64,500	5.9	15.2	122.0	271	95	71.9	24.9	1,762,141	7,190	5,346	539.6	9.0	3.8	41.0	6.1
45	PDR VM	26,650	14.1	102.2	126.4	260	222	38.3	48.1	584,441	1,121	1,033	28.1	23.8	2.5	9.8	2.9
46	HCM VM	44,100	12.1	34.7	58.1	252	130	39.5	48.7	1,067,662	2,624	2,395	49.9	16.8	2.3	13.0	9.1
47	VHC VM	56,500	4.6	7.4	-1.6	230	92	25.5	62.3	54,050	6,096	5,922	80.9	9.3	2.2	25.4	12.9
48	PVD VM	13,350	-15.5	-35.4	-38.9	225	383	48.1	25.3	2,006,722	-356	224	-94.1	N/A	0.4	-1.0	-0.5
49	TRA VM	121,300	16.6	18.8	28.7	221	41	58.1	1.2	11,778	4,867	5,081	29.0	24.9	5.4	23.3	15.8
50	TLG VM	130,000	29.6	20.4	30.0	219	38	25.6	21.0	777	5,658	5,514	24.9	23.0	5.4	24.2	17.9
51	DXG VM	17,300	-14.4	2.4	55.8	218	286	76.6	20.4	4,419,397	2,603	2,555	29.6	7	1.5	27	13
52	PGD VM	51,700	5.5	31.4	39.7	205	90	49.5	45.7	67,123	1,768.5	2,313	-37.5	29.2	3.3	11.6	6.4
53	VCF VM	175,000	-2.8	2.9	2.9	205	27	30.7	19.3	107	12,978	14,450	30.0	13.5	2.2	19.4	13.4
54	BIC VM	39,150	-0.3	-1.9	3.0	202	117	99.7	1.4	9,807	1,129	1,083	-27.2	35	2.3	6	3
55	DMC VM	131,900	26.8	53.2	89.2	202	35	46.3	37.8	27,050	5,224	4,856	44.3	25	5.2	20	16
56	FLC VM	7,100	-10.9	-13.8	40.3	199	638	86.2	38.0	10,734,620	1,818	1,795	-8.0	3.9	0.5	14.0	7.4
57	NLG VM	29,600	4.2	11.9	36.4	185	142	56.0	6.5	649,935	2,352	2,149	70.0	12.6	1.6	13.5	5.8
58	GTN VM	16,600	-11.7	-5.9	-6.5	183	250	18.2	50.3	1,295,700	142	104	-86.3	117	1.5	1	1
59	LGC VM	21,500	-6.3	-17.0	-15.7	183	193	N/A	4.0	2,361	1,608	1,698	-49.5	13	1.8	13	4
60	PAN VM	40,000	-2.4	-7.9	-8.7	180	102	59.8	54.2	3,507	1,763	2,489	-1.9	23	1.8	11	7
61	PVT VM	14,150	8.8	9.7	17.9	175	281	48.9	21.8	789,269	1,437.7	1,321	13	9.8	1.1	10.7	4.4
62	DRC VM	31,600	3.8	-5.7	-0.9	165	119	39.4	19.0	615,731	3,177.6	3,327	-8.2	9.9	2.4	24.3	13.3
63	VSH VM	17,000	-1.4	6.9	8.3	154	206	69.3	33.7	76,515	1,549	1,219	2.4	11.0	1.2	9.2	4.6
64	DIG VM	14,250	23.4	49.4	80.8	149	238	87.1	22.0	1,741,197	141	228	459	101.1	1.2	2.2	1.1
65	CAV VM	58,400	5.2	-8.0	4.3	148	58	51.4	45.7	67,351	5,943	4,380	43.2	9.8	2.4	25.2	11.6
66	PC1 VM	34,200	8.4	6.7	20.3	147	98	67.0	20.2	192,421	3,486	3,486	-50.6	9.8	1.7	18.7	7.8
67	CHP VM	26,400	10.9	16.8	28.2	146	126	20.0	45.6	108,622	2,983	1,950	-21.5	8.9	2.0	15.6	8.1
68	NKG VM	32,300	12.5	31.3	36.1	141	99	26.4	18.5	595,848	7,479	6,850	286.2	4.3	2.0	46.3	10.3
69	ITA VM	3,400	-2.9	-16.3	-4.0	140	938	69.3	37.5	3,325,393	49	43	-74.1	69.4	0.3	0.4	0.3
70	ASM VM	14,050	0.4	-11.6	-3.8	136	220	59.3	45.9	1,526,078	741	787	27.8	19.0	1.2	6.9	3.9

Source: Bloomberg

Bloomberg: VNDS

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