

Market commentary

Vietnam Stock Markets started the new week staging mixed results. VN-INDEX remained in red throughout most of the morning session, plunging to the bottom at 765.95pts (-0.39%) before rebounding to the intraday peak of 769.48pts (+0.07%). The recovery in oil prices supported Energy and Utilities sectors, driven higher by PLX and GAS. However, the selling pressure increased in the afternoon session and pulled many pillars down. VPB continued the downward trend failing significantly by 3.6% while Financial stocks, such as BVH, VCB, MBB, BID, and CTG, suffered as well. In addition, Materials sector, with HPG, NVL, and DCM as representatives, were also pulled back noticeably. At the end, VN-INDEX managed to pare losses to end at 768.79pts (-0.02%) thanks to SAB's sudden surge by 1.58% after the closing auction. Market breadth was negative with 114 gainers, 161 losers and 66 unchanged. On the contrary, HNX-INDEX rose slightly throughout the trading day and closed at 101.13 pts (+0.30%) with 89 advancers, 96 decliners and 193 unchanged.

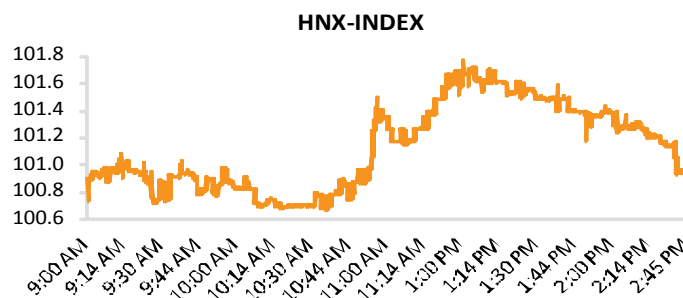
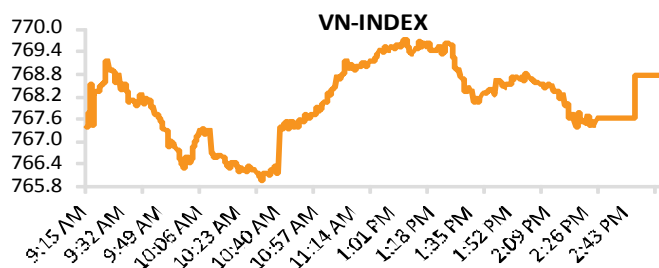
Energy (1.50%), Consumer Staples (+0.60%), and Utilities (+0.39%) lifted the index while Materials (-1.13%), Financials (-0.43%), and Industrial (-0.11%) decreased. Regarding tickers, top index movers included SAB (+1.58%), PLX (1.82%), MSN (0.9%), VIC (+0.35%), and GAS (0.33%). Top index laggards were VPB (-3.63%), HPG (-1.93%), BVH (-1.96%), NVL (-1.29%), and VNM (-0.2%). Top 3 major block trades consisted of VNM with 605,550 shares (VND90.3bn), HDC with 5.28mn shares (VND80.7bn), and CTD with 320,000 shares (VND66.9bn)).

Foreigners net sold on both exchanges with net-selling value of VND63bn. They mainly sold VNM (VND100bn), CTD (VND70.2bn), and HPG (VND41.6bn) while bought VNM (VND114bn), CTD (VND63.4bn), and PLX (VND25bn).

Snapshot	HOSE	HNX
Close (pts)	768.8	101.1
1 Day change (%)	-0.02	0.30
Volume (mn shs)	169.7	46.0
Value (US\$m)	147.3	26.1
Gainers	114	89
Losers	161	96
Unchanged	66	193

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,288	0.15
WTI Oil (\$/B) 1Mth	48.48	-0.06
Brent Oil (\$/B) 1Mth	52.48	-0.46
USDVND	22,723	0.03
EURVND	26,810	0.15

Source: Bloomberg



Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	-0.02%	0.87	19.14	5.13
Consumer Staples	0.60%	7.63	27.15	8.45
Energy	1.50%	3.92	18	3.31
Financials	-0.43%	3.64	17.66	2
Health Care	0.36%	0.45	27.3	4.24
Industrials	-0.11%	1	30.58	4.49
IT	0.20%	1.15	11.94	2.35
Materials	-1.08%	0.95	9.9	1.8
Real Estate	-0.03%	3.41	23.91	3.17
Utilities	0.39%	4.44	14.7	2.61

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,741.0	0.44	16.34	1.95	4,086
India	9,751.9	-0.87	22.75	2.88	1,085
Indonesia	5,861.0	-0.56	24.08	2.50	486
Laos	1,027.6	0.09	14.22	0.88	1
Malaysia	1,771.6	-0.26	16.79	1.70	250
Philippines	8,016.7	-0.69	21.94	2.40	188
Taiwan	10,326.4	0.05	15.75	1.76	1,004
Thailand	1,569.6	0.20	16.40	1.89	466
Vietnam	768.8	-0.02	15.36	2.26	86

Source: Bloomberg

21-Aug

Market News

Oil traded near the highest closing level in a week as OPEC member Libya halted its biggest oilfield and as drilling by U.S. companies slowed the most since January. Futures were little changed in New York after rising 3.7% the previous two sessions. Libya declared force majeure, a legal clause that allows the suspension of deliveries, on supplies from the Sharara field after it was blocked on Sunday, National Oil Corp. Chairman Mustafa Sanalla said. Drillers targeting crude trimmed the rig count by five to 763, the second decline this month, according to data Friday from Baker Hughes Inc. *(Bloomberg)*

Vietnam's focus on growth puts credit quality at risk. Accordingly, PM Nguyen Xuan Phuc's recent call to raise 2017 credit growth target to 21% from 18% to meet GDP growth target is likely to undermine macroeconomic stability and is credit negative for the sovereign and its banks, Moody's says in emailed statement. Besides, focus on achieving GDP growth target risks compromising banks' asset quality and broader macroeconomic stability while acceleration in credit growth also poses systemic risks to banking sector by eroding banks' capital buffers. *(Bloomberg)*

Vietnam's State Capital Investment Corporation (SCIC) will divest from 99 companies by end-2017, including Domesco Medical Import Export JSC (DMC VN), Binh Minh Plastics JSC (BMP VN), Viet Nam Construction And Import - Export JSC (VCG VN) and Bao Minh Insurance Corporation (BMI VN), according to information from SCIC. *(Bloomberg)*

Corporate News

Tran Anh Digital World JSC (TAG VN) - delisting and relisting plan: TAG will seek shareholders' approval on the voluntary delisting from HNX and allowing Mobile World Investment Corporation (MWG) to hold over 25% of its chartered capital without tender offer. Moreover, TAG expects to relist on UPCOM after delisting from HNX. *(Vietstock.vn)*

Vietnam Airlines JSC (HVN VN) - dividend payment: Aug 31 and Sep 01 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND600/share (est. 2016 dividend yield of 2.4%). The payment will occur on Oct 02. *(Vsd.vn)*

Fecon Corporation (FCN VN) - 2017 EGM: On the EGM dated Aug 19, FCN's shareholders approved the share issuance plans of total 60.5mn shares in 3Q. In particular, the firm plans to offer 33mn shares to existing shareholders at the ratio of 10:6 and the price of VND15,000/share. Moreover, FCN will issue 2.5mn ESOP shares at the price of VND10,000/share, in which half of such shares will be subject to 1-year transfer restriction while the remaining will be subject to 2-year transfer restriction. Furthermore, the firm expects to privately offer 25mn shares to strategic investors at the minimum price of VND22,000/share in 4Q2017 to 3Q2018. Such shares will be subject to 1-year transfer restriction. *(Cafef.vn)*

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - 2017 EGM: CII will hold its 2017 EGM on Sep 06. In the meeting, CII will seek for shareholders' approval regarding the share issuance plans. Particularly, the firm plans to offer 123.12mn shares to existing shareholders at the ratio of 2:1 and the price of VND15,000/share. Moreover, after the public offering, the firm plans to privately offer 17.71mn shares to RAM fund at the price of VND26,040/share. Such shares will be subject to 1-year transfer restriction and the private placement is expected in 1Q2018. Therefore, CII's chartered capital will increase to VND4.206trl. *(Cafef.vn)*

Hoa Sen Group (HSG VN) - divestment plan: The BoD has approved the resolution No. 80/NQ/HĐQT/2017 dated Aug 17 regarding the divestment of its entire stake of 45% at Hoa Sen - Gemadep Logistics & International Port Corporation. *(Hsx.vn)*

Ha Tien 1 Cement JSC (HT1 VN) - key personnel change: On Aug 18, HT1 announced the resignation of Mr. Tran Viet Thang, who is the Capital Contribution Representative of Vietnam Cement Industry Corporation (VICEM) in HT1 (54.06mn shares - 14.17%), from Chairman position and the approval for BoD member cum CEO Nguyen Tuan Anh being temporarily in charge of operating the BoD until a new decision is made. *(Vietstock.vn)*

Vietnam Rubber Group (VRG - unlisted) - estimated 1H2017 business results: In 1H, VRG estimated to achieve VND10.537trl in total revenue and VND2.292trl in EBT (completing 60% of the annual target), of which VND1.798trl was contributed to government budget. Specifically, as of late June, the company exploited 80,176 tons of rubber latex (+28.9% YoY and completing 32% of the annual target) thanks to favorable conditions. The corporation also processed over 114,000 tons of latex (+33.7% YoY) and purchased over 29,000 tons (+153% YoY). At the same time, VRG consumed nearly 99,000 tons of output, including over 43,000 tons of export and entrusted export. Besides, revenue from services reached VND4.891trl (completing 51% of the annual target). *(Ndh.vn)*

Vinh Phuc Infrastructure Development Stock Company (IDV VN) - dividend payment: IDV's BoD has approved the issuance of 4,607,325 shares to existing shareholders at the ratio of 5:2 to pay 2017 stock dividend. *(Cafef.vn)*

Sacombank Securities JSC (SBS VN - UPCOM) - key personnel change: On Aug 18, SBS announced the resignation of Chairman Tran Van Lan without further appointment. For the meantime, Vice Chairman Phan Quoc Huynh will be in charge of the jobs related to Chairman Position. *(Hsx.vn)*

Sai Gon General Service Corporation (SVC VN) - shareholder's activity: On Aug 16, Jom Silkkitie Asia Equity Investment Fund bought 110,000 SVC shares and sold 208,000 SVC shares, thereby decreasing its ownership from 2,060,000 shares (8.25%) to 1,962,000 shares (7.86%). *(Cafef.vn)*

North Electricity Development And Investment JSC No 2 (ND2 VN - UPCOM) - shareholder's activity: BaoViet Life Corporation (BVLIFE) purchased 3,785,900 ND2 shares (9.12%) on Aug 11 and thus become a major shareholder of ND2. Prior to the transaction, the organization did not hold any stake in the company. *(Vietstock.vn)*

Dong Anh Electrical Equipment Manufacturing JSC (TBD VN - UPCOM) - key personnel change: On Aug 16, TBD announced the appointment of Mr. Nguyen Quang Huy, current Head of Business Department, as Vice CEO starting from Sep 01. *(Cafef.vn)*

DakLak Rubber Investment Joint Stock Company (DRI VN - UPCOM) - shareholder's activity:

DakLak Rubber Limited Company (DAKRUCO) has announced the plan to divest a part of its stake at DRI. (*Dakruco.com*)

Duc Quan Investment and Development JSC (FTM VN) - ESOP share issuance:

FTM's BoD announced to issue 1mn ESOP shares - equivalent to 2% of total outstanding shares. Further details of the issuance have not been disclosed yet. (*Hsx.vn*)

Hai Ha Confectionery JSC (HHC VN) - 2017 AGM:

Aug 29 and Aug 30 will be the ex-date and record date, respectively, for attending HHC's 2017 AGM. The meeting is expected to take place on Sep 25 at the company's Headquarter at 25-27 Truong Dinh, Hai Ba Trung District, Hanoi. (*Cafef.vn*)

CMC JSC (CVT VN) - change in stock listing:

Ho Chi Minh Stock Exchange (HOSE) announced to receive CVT's listing application on HOSE after delisting from Hanoi Stock Exchange (HNX). For further information, in 1H, the company posted approx. VND493.2bn in net revenue (+14.2% YoY) and VND75.5bn in EAT (+28% YoY, completing 56% of annual goal). (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ATG	4,440	290	7.0	743,430	0.002
VDP	44,400	2,900	7.0	169,100	0.015
HAI	15,600	1,000	6.9	9.86MLN	0.046
TDG	13,450	850	6.8	1.43MLN	0.004
HDC	17,500	1,100	6.7	817,830	0.019

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
QBS	9,580	-720	-7.0	851,940	-0.020
TSC	4,930	-370	-7.0	3.83MLN	-0.021
IJC	11,350	-850	-7.0	1.98MLN	-0.046
CCL	4,840	-360	-6.9	479,840	-0.005
KPF	6,240	-460	-6.9	2,000	-0.003

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	257,000	4,000	1.6	59,480	1.010
PLX	67,300	1,200	1.8	1.45MLN	0.612
MSN	45,000	400	0.9	575,380	0.181
VIC	42,900	150	0.4	297,760	0.156
GAS	61,100	200	0.3	126,800	0.151

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VPB	35,850	-1,350	-3.6	798,670	-0.709
HPG	33,100	-650	-1.9	3.28MLN	-0.324
BVH	55,000	-1,100	-2.0	368,370	-0.295
NVL	61,200	-800	-1.3	1.77MLN	-0.186
VNM	148,900	-300	-0.2	247,430	-0.171

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,140	30	0.4	23.21MLN	0.008
HAI	15,600	1,000	6.9	9.86MLN	0.046
FIT	10,400	500	5.1	5.74MLN	0.050
ASM	12,250	150	1.2	5.33MLN	0.013
HQC	3,190	10	0.3	4.57MLN	0.002

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FDT	38,500	3,500	10.0	110	0.000
SJC	7,700	700	10.0	2,290	0.000
TV3	34,400	3,100	9.9	1,500	0.000
SDU	29,200	2,600	9.8	100	0.000
MST	12,400	1,100	9.7	613,600	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMC	8,100	-900	-10.0	100	0.000
PCE	15,700	-1,700	-9.8	100	0.000
TPP	13,200	-1,400	-9.6	7,800	0.000
STP	6,700	-700	-9.5	70,812	0.000
SGD	12,500	-1,300	-9.4	600	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	26,200	500	2.0	4.41MLN	0.439
NVB	7,600	100	1.3	220,300	0.033
DBC	27,700	400	1.5	50,150	0.025
DP3	63,800	5,500	9.4	33,669	0.023
PVX	2,600	100	4.0	455,174	0.023

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,700	-100	-1.3	4.44MLN	-0.099
PVS	16,400	-200	-1.2	660,400	-0.051
VCS	178,100	-1,900	-1.1	77,767	-0.043
LAS	15,600	-700	-4.3	800,690	-0.031
VGC	18,800	-200	-1.1	392,100	-0.024

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,700	-100	-1.3	4.44MLN	0.000
ACB	26,200	500	2.0	4.41MLN	0.000
KLF	3,300	-100	-2.9	2.79MLN	0.000
VCG	19,900	0	0.0	1.71MLN	0.000
SVN	3,400	300	9.7	1.70MLN	0.000

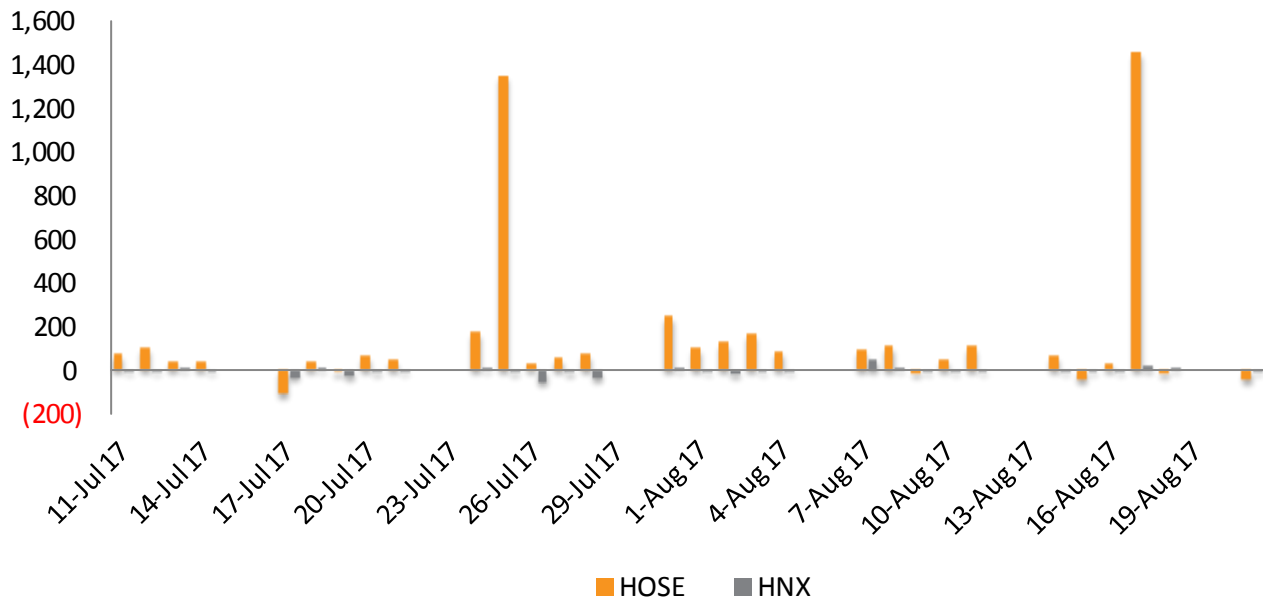
Source: Bloomberg 21-Aug

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	7.4	36.0%	0.9	-21.4%	BUY	391.2	64.8%	15.0	-11.6%
% of market	4.4%		2.0%		% of market	11.8%		2.5%	
SELL	9.5	24.9%	0.9	-23.7%	SELL	441.8	71.1%	19.5	44.1%
% of market	5.6%		1.9%		% of market	13.3%		3.3%	
NET BUY (SELL)	(2.0)		0.1		NET BUY (SELL)	(50.6)		(4.6)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,802.9	73.2%	190.7	48.3%	BUY	74,873.6	82.0%	2,740.4	44.0%
% of market	6.1%		2.2%		% of market	12.6%		3.0%	
SELL	1,748.1	65.4%	210.0	64.0%	SELL	61,476.3	62.1%	2,786.5	54.8%
% of market	5.9%		2.4%		% of market	10.4%		3.1%	
NET BUY (SELL)	54.8		(19.3)		NET BUY (SELL)	13,397		(46.1)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,900	-300	-0.20	114.0	-0.171
CTD	209,400	400	0.19	63.4	0.012
PLX	67,300	1,200	1.82	25.0	0.609
KBC	14,750	250	1.72	15.7	0.047
SAB	257,000	4,000	1.58	15.2	1.006

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,900	-300	-0.20	100.0	-0.171
CTD	209,400	400	0.19	70.2	0.012
HPG	33,100	-650	-1.93	41.6	-0.387
VIC	42,900	150	0.35	20.4	0.155
SAB	257,000	4,000	1.58	15.3	1.006

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	67,300	1,200	1.82	25.0	0.609
KBC	14,750	250	1.72	15.7	0.047
VNM	148,900	-300	-0.20	14.0	-0.171
HSG	28,400	-200	-0.70	6.1	-0.027
VCI	60,000	0	0.00	5.8	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	33,100	-650	-1.93	-34.4	-0.387
MSN	45,000	400	0.90	-13.5	0.180
SSI	24,450	-400	-1.61	-11.9	-0.077
HBC	53,500	-500	-0.93	-11.9	-0.025
CTD	209,400	400	0.19	-6.8	0.012

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
IVS	11,200	0	0.00	5.5	0.000
MAS	90,000	-1,000	-1.10	2.6	0.000
HUT	11,600	0	0.00	2.4	0.000
NTP	66,000	0	0.00	1.7	0.000
DBC	27,700	400	1.47	1.0	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PTI	23,000	0	0.00	13.8	0.000
VCG	19,900	0	0.00	7.4	0.000
VGC	18,800	-200	-1.05	2.0	0.000
PVS	16,400	-200	-1.20	1.7	0.000
NTP	66,000	0	0.00	1.3	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
IVS	11,200	0	0.00	5.3	0.000
MAS	90,000	-1,000	-1.10	2.5	0.000
HUT	11,600	0	0.00	2.4	0.000
DBC	27,700	400	1.47	1.0	0.000
SHB	7,700	-100	-1.28	0.9	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PTI	23,000	0	0.00	-13.8	0.000
VCG	19,900	0	0.00	-7.4	0.000
VGC	18,800	-200	-1.05	-2.0	0.000
PVS	16,400	-200	-1.20	-1.6	0.000
ACB	26,200	500	1.95	-0.9	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

21 August 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,900	-1.7	0.7	14.3	9,510	1,451	57.8	44.8	606,830	6,333	5,831	19.9	23.5	8.8	38.9	33.1
2	SAB VM	257,000	9.1	35.3	17.0	7,253	641	10.4	39.1	54,419	6,947	6,442	37.3	37.0	13.2	35.2	22.9
3	VCB VM	37,400	1.1	1.8	-2.6	5,922	3,598	22.9	9.1	918,736	1,788	1,566	6.0	20.9	2.6	12.8	1.0
4	GAS VM	61,100	1.8	9.3	2.3	5,145	1,913	4.2	45.7	521,608	4,128	3,548	-18.8	14.8	2.9	20.3	13.4
5	VIC VM	42,900	1.1	4.9	-7.6	4,980	2,638	52.3	19.1	415,729	1,713	1,178	111.2	25.0	4.0	10.5	1.6
6	PLX VM	67,300	2.7	18.7	N/A	3,432	1,159	100.0	11.4	672,361	3,617	4,254	43.0	18.6	3.7	26.3	8.5
7	CTG VM	18,550	-0.3	1.9	1.4	3,040	3,723	15.8	0.1	2,279,274	1,970	1,457	20.6	9.4	1.2	12.0	0.8
8	BID VM	19,650	2.1	14.2	17.7	2,956	3,419	4.7	28.2	3,493,076	1,810	1,354	-5.1	10.9	1.5	14.6	0.7
9	MSN VM	45,000	9.2	4.7	5.8	2,274	1,148	32.8	19.3	580,419	2,099	2,481	86.5	21.4	3.3	18.1	4.1
10	HPG VM	33,100	5.4	23.2	25.5	2,210	1,517	58.9	9.6	3,540,498	5,182	4,470	82.3	6.4	2.2	34.9	20.9
11	VPB VM	35,850	N/A	N/A	N/A	2,103	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.0	1.8	25.4	1.9
12	ROS VM	94,000	6.2	-33.1	-27.9	1,957	473	27.0	47.2	2,485,948	1,033	1,033	N/A	91.0	9.1	11.7	7.4
13	VJC VM	123,500	-1.4	-3.4	N/A	1,752	322	60.9	5.8	329,000	8,726	8,726	-24.9	14.2	8.2	68.7	14.3
14	NVL VM	61,200	-10.0	-10.1	-7.3	1,677	623	29.5	39.0	1,511,134	3,396	3,059	N/A	18.0	4.0	23.1	5.3
15	MBB VM	22,200	9.4	25.1	51.5	1,673	1,713	49.8	0.0	2,945,908	1,983	1,715	-6.3	11.2	1.5	12.7	1.3
16	BVH VM	55,000	-3.7	-4.0	-12.0	1,647	680	29.1	24.5	364,630	2,103	1,651	10.9	26.2	3.7	9.7	1.6
17	MWG VM	106,000	9.3	16.8	25.8	1,435	308	70.9	0.0	356,083	5,949	4,974	40.3	17.8	7.4	47.1	15.6
18	FPT VM	47,750	3.4	13.5	21.0	1,116	531	70.5	0.0	1,005,967	3,887	3,413	2.9	12.3	2.5	21.8	7.8
19	STB VM	11,700	0.0	-5.6	7.8	929	1,804	94.6	15.2	2,475,821	269	49	-89.0	43.5	0.9	1.8	0.1
20	BHN VM	80,700	-3.8	-0.5	-28.5	823	232	100.0	31.5	28,948	3,236	3,236	-9.6	24.9	3.3	13.8	8.0
21	CTD VM	209,400	7.4	3.7	0.7	709	77	89.1	2.8	67,210	20,254	20,894	88.6	10.3	2.5	28.1	15.5
22	EIB VM	12,300	5.6	10.8	12.3	665	1,229	75.6	0.5	561,811	468	251	660.6	26.3	1.1	3.1	0.3
23	DHG VM	110,800	-2.8	12.0	48.4	638	131	31.8	0.0	253,621	5,020	4,662	21.7	22.1	4.8	22.1	20.1
24	SSI VM	24,450	-3.7	-6.0	16.2	527	490	57.0	48.4	3,722,261	2,238	1,698	2.4	10.9	1.4	13.6	7.5
25	GMD VM	40,500	-1.7	-1.9	23.9	514	288	59.5	0.0	521,969	2,087	2,009	-4.2	19.4	1.4	7.6	4.3
26	PNJ VM	104,500	7.8	11.6	34.5	497	108	64.5	0.0	276,962	6,190	4,383	671.7	16.9	5.9	34.5	17.4
27	REE VM	35,300	0.9	7.1	29.5	482	310	48.3	0.0	1,564,727	4,896	3,526	27.9	7.2	1.6	20.1	12.7
28	HSG VM	28,400	-4.1	2.6	0.6	437	350	50.1	21.2	4,048,441	4,575	4,200	120.2	6.2	2.1	45.0	15.4
29	DPM VM	23,400	2.2	1.7	-3.7	403	391	35.2	28.2	896,355	1,925	2,452	-25.6	12.2	1.1	9.7	9.4
30	CII VM	35,550	3.0	-8.3	5.8	385	246	55.7	8.4	1,026,425	8,644	3,191	9.7	4.1	1.9	46.6	12.3
31	KDC VM	41,200	-10.4	-0.7	6.3	373	206	49.8	38.6	465,303	6,728	5,714	-74.7	6.1	1.4	20.8	15.6
32	HAG VM	8,600	-4.6	-4.4	4.9	351	927	61.3	37.3	3,801,386	620	-1,439	N/A	13.9	0.5	-8.3	-2.3
33	NT2 VM	27,000	-1.8	-9.5	-15.1	342	288	27.9	28.4	300,822	2,816	3,701	-5.0	9.6	1.5	20.3	8.6
34	SBT VM	28,900	-26.9	10.3	19.4	322	253	53.5	42.2	2,705,533	1,209	1,176	2.4	23.9	2.4	9.8	4.5
35	DCM VM	13,750	3.0	3.4	32.9	320	529	24.3	47.5	2,867,772	1,508	1,011	N/A	9.1	1.2	11.8	5.9

DAILY MARKET RECAP

21 August 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 HNG VM	9,440	-3.2	-18.3	-0.8	319	767	35.1	48.2	1,552,647	759	-1,298	N/A	12.4	0.7	-9.8	-3.3
37 VCI VM	60,000	4.0	N/A	N/A	317	120	92.7	19.7	412,815	3,854	3,854	-18.8	15.6	5.2	31.9	12.1
38 KBC VM	14,750	-1.7	-9.2	-3.9	305	470	73.8	15.6	2,149,607	1,232	1,186	-11.6	12.0	0.9	8.4	4.5
39 HBC VM	53,500	-5.1	18.6	60.9	303	129	71.5	25.2	1,369,169	6,866	3,960	539.6	7.8	4.0	47.6	6.4
40 HT1 VM	17,600	-11.1	-15.0	-13.1	296	382	20.0	42.7	588,922	1,734	2,121	-0.2	10.2	1.3	16.0	6.7
41 KDH VM	28,250	0.4	6.0	26.7	291	234	49.1	2.4	102,301	1,726	1,587	55.3	16.4	1.8	11.3	5.2
42 BMP VM	80,500	11.5	-20.6	-23.7	290	82	61.8	3.0	268,777	6,230	7,664	20.9	12.9	2.7	23.1	20.7
43 BHS VM	21,200	-12.8	14.0	98.2	278	298	80.4	40.8	3,129,955	1,462	1,636	5.8	14.5	1.2	10.7	4.7
44 PPC VM	19,300	-6.3	-5.4	14.9	270	318	15.0	33.7	476,955	2,665	1,724	-2.2	7.2	1.1	15.3	8.5
45 PDR VM	27,500	3.0	17.7	108.6	269	222	38.3	48.3	885,823	1,357	1,033	28.1	20.3	2.5	10.5	3.0
46 TCH VM	16,200	-4.1	-23.8	-2.4	259	363	52.5	48.7	1,279,617	1,379	1,379	N/A	11.8	1.3	16.6	15.1
47 PVD VM	14,750	11.7	-6.6	-35.9	249	383	48.1	29.2	3,064,643	-513	224	-94.1	N/A	0.4	-1.0	-0.5
48 DXG VM	19,200	15.3	-5.0	29.1	241	286	76.6	20.1	4,559,347	2,087	2,555	29.6	9.2	1.6	26.5	13.4
49 VCF VM	199,800	-10.2	11.0	14.8	234	27	30.7	19.3	212	13,794	14,450	30.0	14.5	2.4	18.3	12.9
50 HCM VM	40,000	-2.4	1.7	28.2	228	130	38.0	46.8	439,568	3,032	2,395	49.9	13.2	2.1	13.8	9.8
51 TLG VM	103,900	-0.3	34.7	29.6	228	50	25.6	72.0	2,330	4,704	4,242	24.9	22.1	5.4	23.8	18.8
52 TRA VM	119,800	-5.7	15.2	19.8	219	41	57.8	1.2	28,203	5,275	5,081	29.0	22.7	5.4	22.9	14.6
53 NLG VM	29,500	4.8	14.2	42.6	204	157	56.2	5.3	1,124,651	3,347	1,954	70.0	8.8	1.8	13.5	5.8
54 VHC VM	49,800	-5.1	-7.8	-2.4	202	92	25.1	61.2	42,199	5,366	5,922	80.9	9.3	1.9	24.1	11.6
55 FLC VM	7,140	-1.4	-10.4	4.4	200	638	86.2	38.3	10,953,390	969	1,795	-8.0	7.4	0.5	14.6	7.1
56 QCG VM	16,200	-31.9	-18.0	244.7	196	275	32.1	48.7	383,048	811	163	87.6	20.0	1.2	1.2	0.5
57 PGD VM	47,400	-10.6	-3.3	21.5	188	90	49.5	20.8	10,430	1,077	2,313	-37.5	44.0	3.0	11.6	6.4
58 PAN VM	36,150	0.8	1.4	-1.0	187	118	59.8	46.8	14,085	1,428	2,164	-1.9	25.3	1.8	7.6	4.8
59 BIC VM	36,150	-4.5	-7.9	-12.7	187	117	99.7	1.4	20,999	1,090	1,083	-27.2	33.2	2.1	6.3	2.9
60 LGC VM	21,350	-11.4	-7.0	-20.3	181	193	N/A	4.0	470	1,584	1,698	-49.5	13.5	1.8	13.2	3.8
61 GTN VM	16,250	-0.9	-13.6	-14.9	179	250	18.2	50.6	867,647	141	104	-86.3	115.0	1.5	1.4	1.0
62 DMC VM	116,000	-4.9	11.5	45.0	177	35	46.3	37.2	9,878	5,597	4,856	44.3	20.7	4.5	22.9	18.1
63 PVT VM	14,100	-2.4	8.5	6.0	175	281	48.9	19.5	362,441	1,257	1,321	12.9	11.2	1.1	11.1	4.6
64 BWE VM	25,700	40.1	N/A	N/A	170	150	100.0	49.0	N/A	1,606	1,606	N/A	16.0	1.3	8.7	3.0
65 ITA VM	4,040	-6.0	15.4	2.3	167	938	69.3	38.2	4,769,301	36	43	-74.1	112.1	0.4	0.5	0.3
66 VSH VM	18,300	5.2	6.1	15.1	166	206	69.3	33.6	78,774	1,510	1,219	2.4	12.1	1.3	11.0	5.6
67 DIG VM	15,800	9.7	36.8	91.5	166	238	87.1	22.0	978,752	276	228	459.2	57.2	1.4	1.2	0.6
68 PC1 VM	35,800	7.2	13.5	28.4	154	98	67.0	18.3	68,984	3,486	3,486	-50.6	10.3	1.8	18.7	7.8
69 PTB VM	131,000	11.0	20.5	12.7	149	26	59.5	34.2	148,936	10,309	8,863	58.8	12.7	4.5	35.6	16.7
70 VND VM	22,950	N/A	N/A	N/A	146	145	99.3	0.3	N/A	2,870	1,232	10.0	8.0	1.6	18.6	7.1

Source: Bloomberg

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