

Market commentary

Vietnam Stock Markets ended the week's last trading session with mixed results. Following the early excitement sparked by many rising bluechips, VN-INDEX rallied for most of the morning. However, in the afternoon, the investors' optimism faltered as demand weakened while selling accelerated on large caps. Thus, the index quickly reversed and backslid into losses. Notably, Banking sector was the largest culprit impeding the market's recovery, led by CTG, STB, EIB and BID. Moreover, due to the uncertainty in oil prices, Energy and Utilities sector extended decline, of which GAS slumped for a third consecutive day and heavily weighed on the index. Other pillars, such as KDC, VNM, VIC, DPM and PAN, were also among the worst-performing tickers. In contrast, the largest gainers cushioning the market's fall included NVL, SAB, VCB and ROS. Thus, at the end, VN-INDEX managed to pair losses and closed flat at 712.41pts (-0.04%) with 126 winners, 125 losers and 71 unchanged. On the other hand, despite the choppy trading, HNX-INDEX earned 0.41pts (+0.46%) to successfully land at 88.87pts (+0.46%) with 93 advancers, 99 decliners and 188 unchanged.

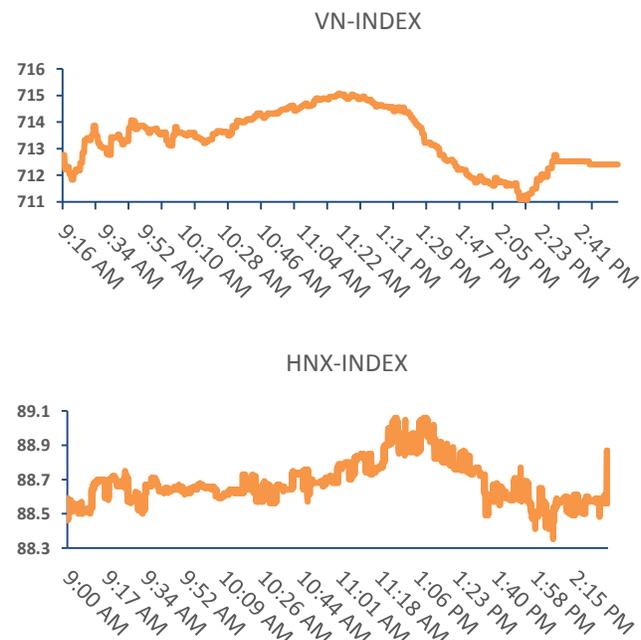
Real Estate (+0.49%), Health Care (+0.40%), and Consumer Discretionary (+0.17%) advanced while Energy (-0.47%), Utilities (-0.42%), and Financials (-0.32%) were the only three negatively impacted the market. Besides, top index movers included NVL (+2.4%), SAB (+0.5%), VCB (+0.28%) ROS (+0.31%), and HNG (+2.29%). Top laggards were CTG (-1.72%), GAS (-0.74%), STB (-3.02%), EIB (-2.23%) and KDC (-2.89%). On the put-through market, MSN with 60.1mn shares (VND2.5trl) was the biggest deal, followed by ACB with 17.7mn shares (VND363bn) and NVL with 1.3mn shares (VND90bn).

Foreigners net bought on both exchanges with total net-buying value of VND7.3bn. They mainly accumulated MSN (VND2.3trl), FLC (VND63.9bn), and VHC (VND54bn) while sold MSN (VND2.5trl), PNJ (VND30.8bn), and VNM (VND23.4bn).

Snapshot	HOSE	HNX
Close (pts)	712.4	88.9
1 Day change (%)	-0.04	0.46
Volume (mn shs)	202.3	65.2
Value (US\$m)	286.4	37.2
Gainers	126	93
Losers	125	99
Unchanged	71	188

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,282	-0.01
WTI Oil (\$/B) 1Mth	50.6	-0.16
Brent Oil (\$/B) 1Mth	52.9	-0.17
USDVND	22,709	0.09
EURVND	24,433	0.16

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.17%	0.77	14.52	4.47
Consumer Staples	0.07%	8.18	25.98	8.02
Energy	-0.47%	0.29	40.75	0.81
Financials	-0.32%	4.17	19.93	1.86
Health Care	0.40%	0.42	18.12	3.56
Industrials	0.10%	1.82	54.32	6.81
IT	0.03%	1.10	11.47	2.08
Materials	0.01%	1.05	9.08	1.68
Real Estate	0.49%	3.88	30.04	3.22
Utilities	-0.42%	4.64	14.45	2.38

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,466.7	0.13	15.94	1.87	3,553
India	9,119.3	-0.19	21.9	2.91	999
Indonesia	5,664.5	1.24	24.7	2.53	459
Laos	1,036.5	-0.91	11.49	0.88	1
Malaysia	1,756.1	0.83	17.3	1.75	239
Philippines	7,578.2	0.19	21.0	2.46	183
Taiwan	9,717.4	0.88	15.4	1.64	935
Thailand	1,570.0	0.24	16.8	1.92	449
Vietnam	712.4	-0.04	17.1	2.16	74

Source: Bloomberg

Market News

Oil headed for its biggest weekly loss since early March as signals from OPEC that it will persevere with output cuts failed to offset evidence that U.S. supplies are plentiful. Front-month futures in New York are down 4.7% this week after a four-day selloff. While a number of producing nations have reached an initial deal to extend supply curbs past June, according to Saudi Arabia's energy minister, data showing rising U.S. output is prompting concern that those reductions will be undermined. *(Bloomberg)*

Vietnam's exports of wood and wooden products in 1Q2017 hit US\$1.78bn (+17.1% YoY), the General Department of Vietnam Customs reported. This was especially evident in exports to the US and Japan, Vietnam's largest wood importers. Specifically, In Q1, Vietnam's wood export to the US reached US\$596mn (+17.6% YoY). The export to Japan grew 6.6% YoY to US\$256mn. These impressive results made wood and wooden products exports the biggest earners of Vietnam's farm export sector in Q1. For more information, for 2017, the sector set a target of US\$7.5bn in wood export, however, given the Q1 results, this number could rise as high as US\$8bn this year, said Huynh Van Hanh - Deputy Chairman of the Handicraft and Wood Industry Association of HCM City (HAWA). *(Bloomberg)*

Corporate News

Coteccons Construction JSC (CTD VN) - 1Q2017 consolidated business results: For 1Q2017, CTD achieved VND4.361tr in net revenue (+38.8% YoY) and VND382bn in gross profit (+19.4% YoY). Financial revenue increased sharply by 116.1% YoY to VND65.4bn. Besides, general & admin expense rose by 20% YoY to VND95bn while the company recorded no selling expenses in the period (vs. VND1.1bn in 1Q2016's). At the end, CTD recorded VND375.3bn in EBT (+29.4% YoY) and VND301bn in EAT (+25% YoY). *(Cafef.vn)*

Vingroup JSC (VIC VN) – key personnel change: According to the BoD's resolution, VIC has approved the resignation of Ms. Mai Huong Noi from her BoD member position and appointed Mr. Nguyen Viet Quang as new BoD member replacing Ms. Noi. For more information, Ms. Noi will remain as the company's Vice CEO. *(Ndh.vn)*

NoVaLand Investment Group Corporation (NVL VN) - shareholder's activity, estimated 1Q2017 business results, and business activity: Chairman Bui Thanh Nhon has registered to buy 19,518,073 NVL shares via order-exchange method from Apr 24 to May 24. If successful, he will increase its stake from 21.41% to 24.72% (145,715,656 shares). For more information, in 1Q2017, NVL estimates to record VND1.9tr in revenue (completing 11% of full-year goal) and VND408bn in EAT (+164% YoY and achieving 13% of year target). Besides, the company has decided to buy the capital contribution of VND1.939tr (equivalent to 99.99%) in Gia Duc Real Estate Co., Ltd. *(Cafef.vn & Bloomberg)*

Vietnam National Petroleum Group (PLX VN) – sale of treasury shares: PLX has registered to sell 20mn treasury shares out of 155mn shares owned (13%) via order-matching method from May 03 to Jun 02. *(Cafef.vn)*

Hang Xanh Motors Service JSC (HAX VN) - 1Q2017 business results: In 1Q2017, despite the dramatic surge in net revenue of VND779.44bn (+74.4% YoY), HAX reported gross profit of VND23.9bn (+20.36% YoY) due to the 76.9% increase in COGS of VND755.53bn. Moreover, the financial expenses and selling & admin expenses also jumped to VND5bn (+176% YoY), VND20.84bn (+139% YoY) and VND9.85bn (+123.6% YoY), respectively. However, thanks to the considerable rise in other income of VND47.2bn (+103% YoY) earned from Mercedes Benz's bonus for accomplishing the sale targets, HAX achieved EAT of VND27.93bn (+23.9% YoY). (*Ndh.vn & Haxaco.com*)

Ho Chi Minh City Securities Corporation (HCM VN) - 1Q2017 business results: In Q1, HCM hit VND217.71bn in revenue generated from business activities (+31.6% YoY), of which VND94.5bn was revenue from brokerage services (+24% YoY) and VND91.3bn was from margin lending. Hence, the firm's EAT surged by 47% YoY to VND94.89bn. (*Vietstock.vn*)

Lam Son Sugar JSC (LSS VN) - shareholder's activity: Ms. Nguyen Thi Phuong bought 1mn LSS shares on Apr 18, thereby increasing her stake from 4.72% to 6.15% (4,305,000 shares) and becoming the company's major shareholder. (*Cafef.vn*)

PetroVietNam Fertilizer and Chemicals Corporation (DPM VN) - 2017 AGM resolution: According to 2017 AGM resolution dated Apr 20, the shareholders approved 2016 business results with total revenue of VND8.17trl (surpassing the whole-year target by 3.6%), EBT of VND1.393trl (fulfilling the full-year goal) and EAT of VND1.165trl (2% higher than 2016 plan). Accordingly, 2016 cash dividend of VND3,000/share was also approved, of which VND2,000/share had already been paid previously while the second installment of VND1,000 was expected in 2Q2017. Furthermore, the AGM approved 2017 business plan targeting total revenue, EBT and EAT at VND7.743trl, VND991bn and VND823bn, respectively, as well as 2017 cash dividend of VND2,000/share. (*Dpm.vn*)

Dry Cell and Storage Battery JSC (PAC VN) - 1Q2017 business results: According to PAC's Q1 financial reports, the company reached VND779.75bn in revenue (+31.2% YoY). However, due to the hike in COGS of VND87.991bn (+70% YoY), other expenses of VND873.7mn (vs VND26mn in 1Q2016's) and corporate income tax of VND16.035bn (+92.65% YoY), PAC's EAT dropped to VND20.82bn (-4.9% YoY). (*Pinaco.com*)

Rang Dong Light Source & Vacuum Flask JSC (RAL VN) - 1Q2017 business results: RAL posted VND879bn in net revenue (+8.1% YoY) and VND184bn in gross profit (+44.1% YoY). Besides, financial revenue surged noticeably by 187.2% YoY to VND4.5bn while financial expenses slightly decreased to VND11.2bn (-11.8% YoY). Moreover, selling expenses and general & admin expenses rose by 55.7% YoY to VND91.6bn and 18% YoY to VND24.9bn, respectively. Thus, the company recorded VND48.1bn in EAT (+72.4% YoY). (*Ndh.vn*)

An Phat Plastic and Green Environment JSC (AAA VN) - divestment activity and ESOP share issuance: On Apr 12, AAA sold 2.2mn shares out of 7mn shares owned in An Phat-Yen Bai Plastic and Minerals JSC for the purpose of restructuring its portfolio, thus reducing the firm's stake to 4.8mn shares (35.29%). Besides, AAA's BoD has approved the execution of the ESOP share issuance according to 2017 AGM resolution dated Feb 18. Such issuance is expected to occur in 2Q2017 after the State Securities Committee is approved. (*Cafef.vn*)

Vinh Hoan Corporation (VHC VN) - 1Q2017 business results: According to 1Q consolidated financial reports, VHC generated VND1.617tr in net revenue (+1% YoY) but COGS rose to VND1.387tr (+1.8% YoY), thus gross profit declined to VND230.1bn (-3.3% YoY). Meanwhile, financial revenue jumped to VND16.3bn (+75.5% YoY) while financial expenses decreased to VND24.1bn (-20% YoY) and selling expenses stayed at VND63.5bn (-0.5% YoY). Moreover, general & admin expenses rose by 17.2% YoY to VND35.2bn. Besides, VHC reported a negative figure of VND2.3bn in other income (compared to an income of VND3.9bn in 1Q2016). At the end, EAT declined by 4% YoY (at VND96.5bn). (*Vietstock.vn*)

Thanh Cong Textile Garment Investment Trading JSC (TCM VN) - shareholder's activity: E. land Vietnam Co., Ltd, which relates to BoD member Lee Eun Hong, has registered to divest its entire stake of 566,500 TCM shares (1.15%) via put-through method from Apr 24 to May 23. (*Cafef.vn*)

Sacom Development and Investment Corporation (SAM VN) - shareholder's activity: Phu Tho Tourist, which relates to CEO Tran Anh Vuong, fully divested its stake of 4,712,800 SAM shares (2.61%) via order-matching and put-through methods from Apr 07 to Apr 19. (*Cafef.vn*)

Phat Dat Real Estate Development Corp. (PDR VN) - 1Q2017 business results: In the period, PDR achieved VND204.7bn in revenue (+106.7% YoY) and VND80.7bn in gross profit (+83.3% YoY). Financial revenue raised to VND81.8mn (+75.7% YoY) while financial expenses hit VND731.7mn (+85.5% YoY). Moreover, selling expenses escalated to VND16.3bn (vs. VND2.7bn in 1Q2016's) and general & admin expenses rose to VND10bn (+7.2% YoY). On the other hand, the company recorded VND2.3bn in other income (compared to VND85mn in 1Q2016's). At the end, PDR reached VND44.8bn in EAT (+77.5% YoY). (*Cafef.vn*)

Viet Nam Construction And Import - Export Joint Stock Corporation (VCG VN) - estimated 1Q2017 business results of parent company: For Q1, VCG estimated the parent company's revenue and EBT at VND572.68bn (+186.34% YoY) and VND79.7bn (-3.9% YoY), respectively, stating VCG's CEO Do Trong Quynh in the AGM dated Apr 20, 2017. (*Cafef.vn & Baomoi.com*)

Phu Tai JSC (PTB VN) - shareholder's activity: Chairman cum CEO Le Vy bought 100,000 PTB shares via order-matching method from Mar 22 to Apr 17, therefore raising his stake from 2,113,090 shares (9.78%) to 2,213,090 shares (10.25%). (*Cafef.vn*)

Petroleum Mechanical Stock Company (PMS VN) - shareholder's activity: Daewon - Thu Duc Housing Development JSC, which relates to Vice Chairman Howang Yu Nam, divested its entire stake of 1.3mn PMS shares (18.05%) from Mar 31 to Apr 28. (*Cafef.vn*)

Sai Gon-Ha Noi Securities JSC (SHS VN) - 1Q2017 business results: In 1Q2017, SHS reached VND153.8bn in total revenue (+58.9% YoY) thanks to strong growth of 99% YoY to VND44.8bn from brokerage activities and 119.4% YoY to VND58.7bn from margin lending. In addition, revenue from consulting activities and other revenue also rose to VND12.7bn (+27.8% YoY) and VND8bn (vs. VND425mn in 1Q2016's), respectively. Besides, total expenses hit VND59.6bn (+18.5% YoY) as the company reverted its financial provision of VND7.4bn (vs. the provision of VND22.7bn in 1Q2016). Therefore, SHS achieved VND45.2bn in EAT (+208.3% YoY). (*Vietstock.vn*)

Petrolimex Saigon Transportation and Service JSC (PSC VN) - dividend payment: May 04 and May 05 will be the ex-date and the record-date, respectively, for receiving 2016 cash dividend of VND1,350/share (est. 2016 dividend yield of 9%). The payment is expected on Jun 02. (*Cafef.vn*)

Southern Airports Service JSC (SAS VN – UPCOM) - 1Q2017 business results: For 1Q2017, SAS recorded VND586.6bn in net revenue (+6.4% YoY) and VND250bn in gross profit (+15.2% YoY) thanks to the increase of only 0.6% YoY to VND336.4bn in COGS. Moreover, financial revenue jumped by 242% YoY to VND27bn. Besides, selling expenses and general & admin expenses hit VND141.9bn (+13.6% YoY) and VND56.9bn (+21.1% YoY), correspondingly. Thus, SAS posted VND66bn in EAT (+54.5% YoY). (*Cafef.vn*)

Construction Joint Stock Company No.3 (VC3 VN) – consolidated 1Q2017 business results: VC3 reached VND177.3bn in revenue (+170% YoY) for 1Q2017. However, COGS jumped by 198.6% YoY to VND149.6bn, thus gross profit only rose by 78% YoY to VND27.6bn. Besides, general and admin expense was VND4.2bn (-23.5% YoY), hence, the company reported VND20.1bn in EAT (+137.7% YoY). (*Cafef.vn*)

Sieu Thanh JSC (ST8 VN) - dividend payment: May 17 and May 18 will be the ex-date and the record-date, correspondingly, for paying the first 2017 cash dividend of VND1,000/share. Such installment will be paid on Jun 08. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VID	6,120	400	7.0	12,320	0.004
NBB	23,000	1,500	7.0	2.38MLN	0.040
HID	3,390	220	6.9	1.38MLN	0.003
UIC	31,850	2,050	6.9	51,800	0.007
APC	25,650	1,650	6.9	352,510	0.008

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GTA	11,600	100	-7.2	4,390	-0.004
COM	62,700	-4,700	-7.0	110	-0.027
STT	7,790	-580	-6.9	10	-0.002
KAC	16,800	-1,250	-6.9	1,210	-0.012
ATG	2,470	-180	-6.8	459,190	-0.001

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVL	72,500	1,700	2.4	294,460	0.413
SAB	201,000	1,000	0.5	28,730	0.265
VCB	35,500	100	0.3	517,030	0.148
ROS	163,000	500	0.3	8.61MLN	0.089
HNG	11,150	250	2.3	963,150	0.079

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTG	17,100	-300	-1.7	652,400	-0.461
GAS	53,600	-400	-0.7	256,750	-0.316
STB	11,250	-350	-3.0	5.00MLN	-0.214
EIB	10,950	-250	-2.2	203,200	-0.127
KDC	38,600	-1,150	-2.9	319,990	-0.122

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,640	120	1.6	19.18MLN	0.032
ROS	163,000	500	0.3	8.61MLN	0.089
HQC	2,520	0	0.0	6.38MLN	0.000
STB	11,250	-350	-3.0	5.00MLN	-0.214
PLX	48,900	N/A	0.0	4.82MLN	N/A

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ARM	34,100	3,100	10.0	100	0.000
KSK	1,100	100	10.0	680,800	0.000
APP	8,900	800	9.9	100	0.000
BXH	23,700	2,100	9.7	100	0.000
VTH	12,500	1,100	9.7	3,800	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	800	-100	-11.1	15,400	0.000
KMT	8,100	-900	-10.0	200	0.000
SSM	17,100	-1,900	-10.0	100	0.000
TV4	14,400	-1,600	-10.0	2,000	0.000
SMT	19,100	-2,100	-9.9	1,100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,600	300	4.1	15.96MLN	0.290
VND	15,300	500	3.4	1.57MLN	0.056
SLS	162,000	7,000	4.5	66,822	0.038
API	25,800	1,700	7.1	83,500	0.035
CVT	49,200	1,400	2.9	643,080	0.030

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	148,000	-2,100	-1.4	64,463	-0.042
NVB	4,300	-100	-2.3	1,020	-0.032
KTS	49,000	-3,900	-7.4	7,724	-0.018
VGS	11,900	-400	-3.3	612,320	-0.015
TVC	12,000	-400	-3.2	348,500	-0.014

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	22,700	0	0.0	18.87MLN	0.000
SHB	7,600	300	4.1	15.96MLN	0.000
SHN	10,200	0	0.0	1.69MLN	0.000
VND	15,300	500	3.4	1.57MLN	0.000
VCG	14,800	200	1.4	1.42MLN	0.000

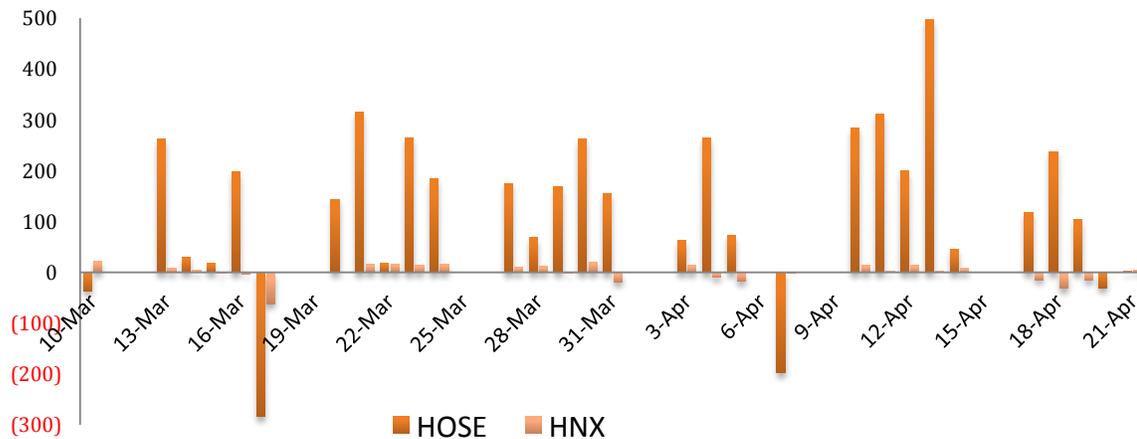
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	70.8	1354.0%	1.1	65.1%	BUY	2,678	1129.8%	19	55.3%
% of market	35.6%		1.2%		% of market	43.5%		2.3%	
F.SELL	64.3	527.2%	1.5	1.7%	SELL	2,676	978.2%	14	7.7%
% of market	0.0%		0.0%		% of market	0.0%		1.7%	
NET BUY (SELL)	6.5		(0.3)		NET BUY (SELL)	2		5	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	784.2	31.8%	83.1	21.1%	BUY	35,011	38.4%	1,256	20.2%
% of market	6.5%		2.5%		% of market	14.5%		3.5%	
SELL	823.3	30.8%	76.3	23.3%	SELL	29,761	30.1%	1,063	20.9%
% of market	6.8%		2.3%		% of market	12.4%		3.0%	
NET BUY (SELL)	(39.1)		6.8		NET BUY (SELL)	5,250		193	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	45,000	100	0.22	2,310.3	0.049
FLC	7,640	120	1.60	63.9	0.033
VHC	54,200	-300	-0.55	54.0	-0.011
PLX	48,900	N/A	N/A	49.3	N/A
VNM	144,700	-200	-0.14	45.8	-0.124

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	45,000	100	0.22	2,523.1	0.049
PNJ	84,000	1,400	1.69	30.8	0.057
VNM	144,700	-200	-0.14	23.4	-0.124
VIC	40,500	-100	-0.25	10.0	-0.113
NLG	28,100	100	0.36	8.6	0.006

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
FLC	7,640	120	1.60	63.9	0.033
VHC	54,200	-300	-0.55	52.6	-0.011
PLX	48,900	N/A	N/A	48.8	N/A
VNM	144,700	-200	-0.14	22.4	-0.124
HPG	30,450	0	0.00	14.9	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	45,000	100	0.22	-212.8	0.049
NLG	28,100	100	0.36	-8.6	0.006
PDR	24,000	600	2.56	-4.9	0.050
SAB	201,000	1,000	0.50	-4.1	0.265
BMP	188,500	-2,700	-1.41	-4.0	-0.051

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCG	14,800	200	1.37	5.2	0.000
VGC	15,900	0	0.00	4.5	0.000
BCC	15,100	-100	-0.66	1.4	0.000
VCS	148,000	-2,100	-1.40	1.0	0.000
MAS	91,000	1,000	1.11	0.7	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,600	300	4.11	7.5	0.000
MAS	91,000	1,000	1.11	2.0	0.000
VIX	6,000	300	5.26	1.6	0.000
VND	15,300	500	3.38	0.8	0.000
PGS	18,400	-200	-1.08	0.8	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCG	14,800	200	1.37	5.2	0.000
VGC	15,900	0	0.00	4.5	0.000
BCC	15,100	-100	-0.66	1.4	0.000
VCS	148,000	-2,100	-1.40	1.0	0.000
NDN	8,400	200	2.44	0.7	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,600	300	4.11	-7.3	0.000
VIX	6,000	300	5.26	-1.6	0.000
MAS	91,000	1,000	1.11	-1.3	0.000
PGS	18,400	-200	-1.08	-0.6	0.000
VND	15,300	500	3.38	-0.5	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

21 Apr 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	144,700	6.7	13.9	0.3	9,246	1,451	57.8	45.3	896,278	5,832	5,831	19.9	24.8	9.5	39.3	32.9
2	SAB VM	201,000	-2.0	-10.2	N/A	5,675	641	10.4	39.2	30,966	6,442	6,442	37.3	31.2	11.3	36.7	21.7
3	VCB VM	35,500	-6.6	-6.6	-3.3	5,623	3,598	100.0	9.3	1,120,207	1,566	1,566	6.0	22.7	2.7	12.1	0.9
4	VIC VM	40,500	-2.3	-3.6	-5.8	4,703	2,638	52.3	19.0	989,563	1,004	1,178	111.2	40.3	3.7	9.8	1.5
5	GAS VM	53,600	-1.5	-7.7	-22.3	4,515	1,913	4.2	46.3	659,185	3,673	3,548	-18.8	14.6	2.6	17.5	12.4
6	ROS VM	163,000	6.7	28.9	140	3,086	430	27.2	48.0	4,541,657	1,136	1,136	N/A	143.5	14.4	11.7	7.4
7	CTG VM	17,100	-7.6	-4.5	-0.3	2,803	3,723	15.8	0.0	1,198,062	1,836	1,457	20.6	9.3	1.1	11.8	0.8
8	PLX VM	48,900	N/A	N/A	N/A	2,785	1,294	100.0	N/A	N/A	4,254	4,254	43.0	11.5	2.8	27.7	8.9
9	BID VM	16,550	-4.9	-0.6	-6.0	2,491	3,419	4.7	28.7	3,909,713	1,802	1,802	25.6	9.2	1.3	14.7	0.7
10	MSN VM	45,000	-4.5	9.8	1.8	2,255	1,138	32.7	17.7	618,616	2,482	1,641	86.5	18.1	3.4	17.5	3.9
11	NVL VM	72,500	5.5	24.6	N/A	1,881	589	33.8	35.5	772,637	3,396	3,059	N/A	21.3	4.7	23.1	5.3
12	VJC VM	131,400	4.8	N/A	N/A	1,865	322	61.0	3.7	417,115	8,726	8,726	-24.9	15.1	8.7	68.7	14.3
13	BVH VM	57,300	-4.7	-5.9	-16.0	1,717	680	29.1	24.2	354,064	1,922	1,980	19.4	29.8	2.9	10.1	2.0
14	HPG VM	30,450	6.6	8.2	11.4	1,695	1,264	50.7	12.2	4,562,945	4,773	4,775	82.3	6.4	1.9	35.3	22.5
15	MBB VM	15,100	-1.9	8.6	6.1	1,139	1,713	49.8	0.0	1,141,376	1,716	1,715	-6.3	8.8	1.0	12.1	1.2
16	MWG VM	166,500	-3.4	4.4	10.3	1,128	154	69.6	0.0	156,491	10,643	9,948	40.3	15.6	6.7	49.9	14.3
17	FPT VM	45,850	-1.6	3.7	5.6	932	462	73.4	0.0	1,009,361	3,926	3,925	2.9	11.7	2.2	19.9	7.1
18	STB VM	11,250	5.1	18.4	21.6	893	1,804	92.7	15.8	6,363,684	207	207	-77.1	54.5	0.9	1.6	0.1
19	BHN VM	86,400	-6.1	-37.8	N/A	882	232	100.0	31.6	10,676	3,236	3,236	-9.6	26.7	3.5	13.8	8.0
20	CTD VM	204,400	-0.3	9.4	16.1	693	77	89.1	5.4	144,424	20,807	20,894	88.6	9.8	2.5	28.5	14.5
21	EIB VM	10,950	-7.2	14.2	4.3	593	1,229	75.6	0.7	294,632	251	251	661	44	1	2.3	0
22	DHG VM	133,700	9.6	21.8	32.4	513	87	32	0.0	90,421	7,349	7,035	22	18	4.1	24	19
23	SSI VM	22,350	-2.8	10.9	3.7	482	490	57.0	44.0	3,291,147	1,827	1,698	2	12	1.5	13	7
24	HSG VM	47,850	0.4	-1.7	21.4	421	200	54.8	18.3	1,649,686	9,238	7,350	120.2	5.2	2.0	43.4	15.4
25	DPM VM	23,500	-3.7	-0.4	-17.0	405	391	35.2	29.1	910,192	2,584	61	-98.1	9.1	1.1	12.2	11.0
26	NT2 VM	30,600	-0.5	5.5	-12.6	388	288	27.9	26.7	303,850	3,508	3,701	-5	9	1.8	22	9
27	CII VM	36,400	-6.7	19.5	20.1	387	241	54.7	11.2	2,001,148	3,228	3,191	9.7	11.3	2.5	23.6	6.7
28	HT1 VM	22,550	-0.7	11.1	3.7	379	382	20.0	39.8	483,294	2,131	2,131	10.1	10.6	1.7	16.9	6.9
29	BMP VM	188,500	-2.6	-0.5	-7.3	377	45	61.8	0.2	87,816	13,796	13,796	20.9	13.7	3.7	29.1	23.5
30	HNG VM	11,150	6.7	74.2	82.8	377	767	29.5	48.4	2,147,189	-1,273	-1,273	N/A	N/A	0.8	-9.5	-3.0
31	PNJ VM	84,000	9.2	21.9	16.7	363	98	66.7	0.0	108,704	4,383	4,383	671.7	19.2	5.5	30.6	13.7
32	REE VM	26,000	-3.0	1.6	25.9	355	310	48.3	0.0	1,231,055	3,525	3,526	27.9	7.4	1.1	16.2	10.4
33	KDC VM	38,600	-1.0	3.5	1.6	349	206	49.8	39.8	670,536	5,668	5,624	-75.1	6.8	1.3	20.7	15.0
34	PVD VM	18,600	-9.9	-7.9	-22.5	313	383	98.6	22.8	1,895,772	260	201	-94.7	70.4	0.5	0.9	0.5
35	KBC VM	14,950	2.4	7.9	-17.2	309	470	72.6	15.8	2,621,146	1,188	1,188	-11.4	12.6	0.9	7.5	3.9

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(Continued)

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			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	19,000	7.0	13.8	-27.9	304	363	52.5	49.0	1,320,460	N/A	N/A	N/A	N/A	1.6	N/A	N/A
37	HAG VM	8,290	-11.1	62.9	56.4	288	790	54.2	35.8	8,141,649	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	SBT VM	24,400	1.7	-0.4	-6.5	272	253	53.0	42.2	1,352,315	1,051	1,148	29.3	23.2	2.1	9.2	4.5
39	KDH VM	25,300	4.5	27.8	19.9	261	234	49.8	2.5	133,714	1,587	1,587	55.3	15.9	1.7	11.0	4.5
40	DCM VM	11,150	-1.3	17.1	1.8	260	529	24.3	45.7	922,838	1,171	1,171	N/A	9.5	1.0	10.3	4.5
41	GMD VM	32,500	-7.1	16.5	18.6	257	179	95.6	0.0	697,883	2,043	1,957	-10.3	15.9	1.1	7.1	4.0
42	DXG VM	21,550	12.8	68.4	88.2	240	253	81.0	21.0	4,210,215	2,536	2,887	29.6	8.5	1.7	22.3	11.8
43	PPC VM	17,000	-2.3	1.2	16.8	238	318	15.0	33.2	66,301	2,647	1,706	-3.2	6.4	1.2	-6.3	-3.0
44	VHC VM	54,200	3.0	-4.2	-1.5	220	92	25.5	63.7	160,884	5,819	6,008	83.5	9.3	2.1	24.1	12.2
45	HBC VM	52,400	-6.4	62.5	81.6	220	95	71.9	27.4	1,761,362	5,883	6,056	624.5	8.9	3.0	41.2	6.1
46	FLC VM	7,640	-7.3	53.1	19.7	215	638	86.2	40.3	23,537,690	1,735	1,730	-11.4	4.4	0.6	13.5	7.1
47	PDR VM	24,000	65.5	81.8	73.9	213	202	38.3	47.5	842,811	1,136	1,136	28.1	21.1	2.0	9.8	2.9
48	BIC VM	40,000	0.3	-2.9	25.0	207	117	99.7	1.4	4,324	1,095	1,083	-27.2	36.5	2.3	6.3	2.9
49	LGC VM	23,950	-7.5	-4.0	8.9	203	193	N/A	4.0	2,818	1,608	1,698	-49.5	14.9	1.9	13.3	4.2
50	VCF VM	170,000	0.0	-5.0	6.3	199	27	30.7	19.3	207	14,294	14,450	30.0	11.9	2.1	19.4	13.4
51	PAN VM	40,800	-6.1	2.0	-14.1	184	102	59.8	54.1	8,161	2,548	2,538	0.0	16	1.8	11	7
52	BHS VM	13,650	3.4	28.5	3.8	179	298	77.9	41.3	1,920,138	1,455.2	1,546	30.6	9.4	1.0	11.6	5.3
53	HCM VM	31,300	-4.4	12.6	8.5	179	130	39.5	0.0	579,531	2,395	2,395	49.9	13.1	1.7	13.0	9.1
54	TLG VM	105,900	-1.9	6.6	0.9	179	38	25.6	21.0	6,678	5,828	5,506	24.8	18	4.4	26	18
55	TRA VM	116,500	-4.9	2.6	-2.9	177	35	58.1	1.2	12,002	6,097	6,097	29.0	19	4.3	23	16
56	NLG VM	28,100	6.2	24.3	26.9	176	142	56.0	6.0	663,491	2,322	2,149	70.0	12.1	1.5	14.3	6.1
57	PGD VM	43,900	11.6	11.1	-1.1	174	90	49.5	45.6	45,266	1,769	2,313	-37.5	24.8	2.9	16.5	7.9
58	GTN VM	15,250	-13.6	-11.6	-19.7	168	250	20.5	49.4	975,412	88	97	-87.3	174	1.4	1	1
59	PVT VM	12,700	-1.6	6.7	-8.6	157	281	48.9	23.8	897,682	1,321	1,321	12.9	10	1.0	11	4
60	DRC VM	29,700	-11.3	-1.0	-21.3	155	119	39.4	18.3	277,114	3,327	3,327	-8.2	9	2.2	24	13
61	CAV VM	61,000	-3.9	8.0	5.5	155	58	51.4	45.4	51,913	4,379.9	4,380	43	13.9	4.7	30.0	11.3
62	ASM VM	15,250	-4.1	2.7	-2.2	148	220	59.3	45.8	1,522,434	967.2	967	57.0	15.8	1.3	8.4	4.8
63	VSH VM	15,500	-2.5	1.6	-1.6	141	206	69.3	34.0	79,495	1,236	1,251	5.1	12.5	1.1	9.1	4.6
64	DMC VM	89,500	3.9	30.3	21.8	137	35	46.3	39.0	60,621	4,857	4,851	44	18.4	3.5	20.1	16.5
65	ITA VM	3,230	-20.4	-17.2	-30.1	133	938	69.3	37.8	14,299,600	60	57	-65.7	53.7	0.3	0.5	0.4
66	POM VM	15,700	20.8	96.3	65.3	129	186	24.0	42.8	25,127	1,614	1,618	993.2	9.7	1.1	11.9	4.2
67	CHP VM	23,100	2.2	8.7	12.7	128	126	20.0	45.6	29,740	2,045	2,046	-17.6	11.3	1.7	15.6	8.1
68	SJS VM	28,700	4.4	32.3	16.4	125	99	41.1	37.4	301,939	1,785	1,785	-21.5	16.1	1.4	8.7	3.0
69	NKG VM	42,700	15.7	21.1	11.8	124	66	26.4	19.2	416,274	10,288	11,114	317.7	4.2	1.8	46.8	10.5
70	PC1 VM	37,000	-11.2	2.8	N/A	123	75	67.0	24.2	217,730	4,064	4,064	-55.7	9.1	1.4	18.8	7.9

Source: Bloomberg

Bloomberg: VNDS

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