

## Market commentary

Vietnam Stock Markets began the new trading week with **impressive return as both indices closed solidly higher**. The early rises of large caps sent VN-INDEX flying right from the start with Securities, Real Estate and Insurance stocks being the main focuses of cash flow. As buying accelerated in the afternoon, the market perked up sharply on the back of numerous buoyant blue chips. VJC – the largest supporter – not only resumed last Friday's winning streak but also hit its ceiling price, followed by MSN that surged under foreigners' vigorous accumulation. Notably, today's bullish force was majorly driven by Financial tickers, of which VCB, BVH, CTG, MBB, EIB and STB simultaneously jumped on investors' optimism. Additionally, other top boosters also consisted of NVL, SAB and HPG. In contrast, bearish pillars including ROS and VIC persistently impeded the index from expanding gains in the late afternoon. Elsewhere, the sluggish oil price trend negatively impacted Energy and Utilities sectors, especially GAS. Thus, VN-INDEX weakened growth to finish at 715.07pts (+0.64%) with advancers (160) outweighing decliners (88) and 75 tickers staying unchanged. Meanwhile, amid high volatility, HNX-INDEX ended on an upswing at 89.03pts (+0.74%) with 101 gainers, 95 laggards and 184 unchanged.

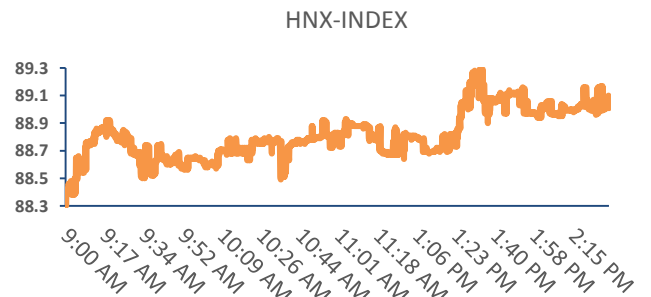
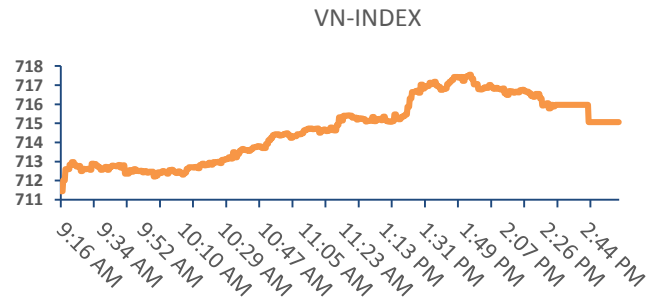
**Most sectors rose, led by Financials (+1.66%), Information Technology (+1.50%), and Materials (+0.96%).** Only Industrials (-0.14%), Utilities (-0.12%), and Energy (-0.05%) decreased. Regarding tickers, top index movers included VJC (+6.98%), MSN (+4.08%), VCB (+1.49%), BVH (+3.39%), and CTG (+1.39%). Top index laggards were ROS (-5.37%), VIC (-1.14%), GAS (-0.36%), LGC (-6.93%), and BHN (-0.75%). On the put-through market, top 3 highlighted deals showed VNM with 932,150 shares (VND124bn), NVL with 1.5mn shares (VND101.8bn), and GMD with 2.4mn shares (VND85.9bn).

**Foreigners net bought on HOSE with net-buying value of VND144.2bn and net sold on HNX with net-selling value of VND300mn.** They mainly bought VNM (VND182.1bn), NVL (VND106.6bn), and MSN (VND28.1bn) while sold VNM (VND125.4bn), ROS (VND46.2bn), and MBB (VND10.6bn).

Snapshot	HOSE	HNX
Close (pts)	715.1	89.0
1 Day change (%)	0.64	0.74
Volume (mn shs)	175.3	50.6
Value (US\$m)	176.6	28.8
Gainers	160	101
Losers	88	95
Unchanged	75	184

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,233	0.23
WTI Oil (\$/B) 1Mth	48.2	-1.23
Brent Oil (\$/B) 1Mth	51.3	-0.97
USDVND	22,801	-0.07
EURVND	24,530	-0.27

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.12%	0.78	14.88	4.51
Consumer Staples	0.79%	7.65	25.40	7.90
Energy	-0.05%	0.32	46.56	0.84
Financials	1.66%	4.40	19.05	1.93
Health Care	0.65%	0.38	17.55	3.45
Industrials	-0.14%	1.63	55.62	6.29
IT	1.50%	1.11	11.58	2.08
Materials	0.96%	0.93	8.78	1.64
Real Estate	0.04%	4.24	50.34	3.28
Utilities	-0.12%	4.74	14.58	2.41

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,449.6	0.11	15.44	1.87	3,518
India	9,123.8	-0.40	22.4	2.91	964
Indonesia	5,534.0	-0.12	24.5	2.32	455
Laos	1,110.2	-0.73	12.31	0.94	1
Malaysia	1,749.4	0.24	17.2	1.74	238
Philippines	7,316.6	-0.39	19.1	2.37	177
Taiwan	9,913.0	0.04	16.5	1.70	958
Thailand	1,565.0	0.26	16.9	1.93	441
<b>Vietnam</b>	<b>715.1</b>	<b>0.64</b>	<b>16.6</b>	<b>2.14</b>	<b>73</b>

Source: Bloomberg

## Market News

**Oil fell as U.S. drilling continued to rise, undermining the potential for even an extended OPEC output-reduction deal to rebalance the market.** Futures lost as much as 1.6% in New York after gaining 0.6% last week. Producers added more oil rigs to U.S. fields, extending a drilling surge into a 10th month, Baker Hughes Inc. said on Friday. Saudi Arabia is ready to extend cuts if supplies stay above the five-year average, Energy Minister Khalid Al-Falih said in an interview on Bloomberg Television last week. *(Bloomberg)*

**Vietnamese economy is on a 'slow slippery slope'.** Specifically, the country's economy now looks like a train running on an inclined plane at a slow speed", an economist from the National Economic University (NEU) has said, predicting two growth scenarios for this year, both of which are lower than targets approved by the National Assembly (NA). According to the resolution for socio-economic development in 2017 approved by the NA, the country is aiming for growth rates in Gross Domestic Product (GDP) and Consumer Price Index (CPI) of 6.7% and 4%, respectively. However, Prof. Dr. Ngo Thang Loi said that in the better scenario, GDP growth could hit 6.6% with inflation of 5.4%, while in the worst case, the figures would be 6% and 4%, correspondingly. He also said that the pessimistic outlook was put forth based on analysis of the current export-led and natural resource-dependending growth model. *(English.vietnamnet.vn)*

**Vietnam's economy is too reliant on foreign direct investment (FDI).** Specifically, the economists have warned that if Vietnam tries to attract as much FDI as possible and is not selective in receiving capital flow, this will have negative consequences to Vietnam's private enterprises. *(Bloomberg)*

**Vietnam government will sell less than 51% stake in Viglacera Corporation (VGC VN), Housing and Urban Development (HUD), Vietnam Urban and Industrial Zone Development Investment Corporation (IDICO), Song Da Corporation, and Vietnam Cement Industry Corporation (Vicem) by 2019,** news government website reports. Notably, Song Da Corporation, HUD and Lilama will be equitized this year. Besides, Government will also retain its stake of 40.71% at Licogi Corporation. For further information, Government will divest the entire state capital through end-2018 at 10 construction companies, including , Vietnam Machinery Installation Corporation One Member Co., Ltd. (Lilama), DIC Corporation (DIG VN), Vietnam Water and Environment Investment Corporation (Viwaseen), Construction Material First Co. (FiCo), Hanoi Construction Corporation (Hancorp), Song Hong Corporation (SHG VN - UPCOM), and Bach Dang Construction Corporation (BDCC). *(Bloomberg)*

**India agrees to remove some import bans on Vietnam farm products, including pepper, issued early March,** Vietnam Pepper Association said on its website, citing document by Agriculture Ministry sent to the group. Accordingly, India expects to import 15,000 tons of pepper from Vietnam this year (vs. the figure of more than 11,000 tons last year). *(Bloomberg)*

**Vietnam Asset Management Co., Ltd. (VAMC) collected VND50.16trl of NPL since 2013 (17.6% of total outstanding bad debt),** citing data from the company. In particular, the company has purchased VND284.2trl of bad debts from 42 lenders since 2013 with special bonds worth VND247.4trl. For further information, VAMC targets to resolve VND150trl of bad debts through end-2020, citing the company's Chairman Nguyen Tien Dong. *(Bloomberg)*

## Corporate News

**Refrigeration Electrical Engineering Corporation (REE VN) - dividend payment:** REE will seek shareholders' approval for 2017 dividend plan at no less than 10% of registered capital at Mar 30 AGM, the company said on its website. *(Bloomberg)*

**Imexpharm Corporation (IMP VN) – 2017 business plan:** IMP plans to pay 2017 dividend of 15-18% (not stated in cash or stock). Besides, the BoD has approved the amendment of its chartered capital from VND289bn to VND391bn, as it completed the share issuance to current shareholders and ESOP share issuance in Dec 2016. Previously, IMP has approved its 2017 business plan with VND1.26trl in revenue (+15% YoY) and VND160bn in EBT (+17% YoY). *(Cafef.vn)*

**Saigon Union of Trading Cooperatives (Saigon Co.op - unlisted) - business activity:** Saigon Co.op plans to open 500 new Co.op Smile stores this year with 20-200 square meters each, citing information from the company. Additionally, the firm also plans to increase Co.op Food stores to 165 from the current 100 and open 8-10 new Co.opMart supermarkets. Besides, Saigon Co.op has started the construction on Sense City commercial center, bringing the total to 3. For further information, the company plans to open 200-300 convenience stores by end-2017. *(Bloomberg)*

**Mirae JSC (KMR VN) - 2017 business plan:** In 2017, KMR targets VND377bn in revenue (+3.44% YoY) and VND14.6bn in EAT (+102.64% YoY). *(Vietstock.vn)*

**Traphaco JSC (TRA VN) - 2017 business plan, dividend payment and bonus share issuance:** TRA has set 2017 business plan with VND2trl in consolidated revenue (nearly equivalent to 2016's level), VND242bn in consolidated EAT (+15.2% YoY) and 30% in cash dividend ratio (not stated in cash or stock). Besides, the firm also has decided to pay the second 2016 cash dividend of VND1,000/share within 2Q2017. Notably, TRA plans to issue 6.9mn bonus shares to current shareholders at the ratio of 10:2 in order to raise the chartered capital to VND414.5bn. The issuance will be funded by the company's capital surplus, investment & development funds and undistributed EAT. *(Ndh.vn)*

**Vietnam Container Shipping JSC (VSC VN) - 2017 business plan, stock dividend and ESOP share issuance:** In 2017, VSC expects to achieve VND1.145trl in revenue (+5.8% YoY), VND260bn in EBT (-16.4% YoY) and pay dividend at the ratio of 20%-25% (not stated in cash or stock). Additionally, in 2017 AGM, VSC will seek approval for the issuance of over 4.55mn shares to pay stock dividend at the ratio of 10:1 within 2Q2017 and a maximum of 900,000 ESOP shares at the price of VND15,000/share. These ESOP shares will be subject to 2-year transfer restriction. *(Ndh.vn)*

**Cuchi Commercial and Industrial Developing Investment JSC (CCI VN) - 2017 business plan:** In 2017, CCI targets VND388bn in revenue (+25.7% YoY) and VND28bn in EAT (+5.6% YoY). It also plans to pay dividend at the minimum ratio of 12% (not stated in cash or stock). *(Vietstock.vn)*

**MeKong Fisheries JSC (AAM VN) - 2017 business plan:** AAM's 2017 AGM has approved 2017 business plan with 6,700 tons in frozen goods output, VND280bn in revenue, VND5bn in EBT and the minimum cash dividend of VND500/share. *(Cafef.vn)*

**PetroVietNam Premier Recreation JSC (PVR VN) – shareholder's activity:** CEO cum BoD member Do Duy Dien has registered to buy 1.5mn PVR shares from Mar 20 to Apr 14 via order-matching and put-through methods. Currently, he does not own any PVR share. *(Cafef.vn)*

**Thac Ba Hydro Power JSC (TBC VN) - 2017 business plan and key personnel change:** TBC has set 2017 business plan with 355mn kWh in electricity output, 349.7mn kWh in electricity sales, VND289.4bn in total revenue and VND121.2bn in EAT. The company also plans to pay dividend at the ratio of 17.2% (not stated in cash or stock). Additionally, on Mar 17, TBC approved the resignation letter of Mr. Nguyen Quang Thang from his Chairman and BoD member positions and assigned BoD member Nguyen Van Quyen as new Chairman. Besides, the firm also appointed CEO Nguyen Trong Hien as BoD member. *(Ndh.vn)*

**Mien Dong JSC (MDG VN) – treasury shares selling:** In order to supplement the working capital, MDG will sell its entire 564,250 treasury shares at the minimum price of VND10,000/share via order-matching or put-through methods. The transactions will be made within 30 days after getting approved by State Security Commission of Vietnam (SSC). *(Cafef.vn)*

**Tan Cang Logistics And Stevedoring JSC (TCL VN) - 2017 AGM and 2016 dividend payment:** Mar 27 and Mar 28 will be the ex-date and record date, respectively, for receiving the first 2016 cash dividend of VND1,500/share and attending TCL's 2017 AGM. The payment is expected on Apr 20 and the meeting is scheduled on Apr 28 at Tan Cang - Cat Lai port, 1295B Nguyen Thi Dinh Str., Cat Lai Ward, District 2, Ho Chi Minh City. *(Cafef.vn)*

**Lamdong Minerals and Building Materials JSC (LBM VN) - dividend payment and 2017 AGM:** Mar 30 and Mar 31 will be the ex-date and record date, correspondingly, for receiving the second 2016 cash dividend of VND500/share (est. 2016 dividend yield of 5.4%) and attending LBM's 2017 AGM. The payment will be made from Apr 14. Further information regarding the meeting will be announced later. *(Cafef.vn)*

**Binh Chanh Construction Investment Shareholding Company (BCI VN) - key personnel change:** On Mar 17, BCI approved the resignation letters of Chairman Nguyen Dinh Bao and BoD member Tran Ngoc Henri. Besides, BCI also appointed CEO Pham Minh Nhut as new Chairman starting from Mar 16. Notably, BCI has decided to reduce the number of BoD members from 7 to 5. *(Cafef.vn)*

**Nam Viet Corporation (ANV VN) – dividend payment:** Mar 30 and Mar 31 will be the ex-date and record-date, respectively, for receiving 2016 cash dividend of VND900/share (est. 2016 dividend yield of 10.9%) and attending ANV's 2017 AGM. The payment shall be made from Jun 29 and the meeting is scheduled on Apr 22 at 19D Tran Hung Dao Street, Phu My Ward, Long Xuyen City, An Giang. *(Cafef.vn)*

**Construction JSC No.3 (VC3 VN) – dividend payment and 2017 business plan:** Apr 18 and Apr 19 will be the ex-date and record-date, respectively, for receiving 2016 cash dividend of VND500/share (est. 2016 dividend yield of 1.3%) and stock dividend at the ratio of 100:29. Thus, the company will issue nearly 6.4mn shares for this dividend payment. The cash dividend payment is expected within April and May. In addition, for 2017, the company targets VND640.3bn in total revenue (+14.4% YoY) and VND101.2bn in EAT (+7.5% YoY). *(Cafef.vn)*

**No. 7 Vietnam Construction JSC (VC7 VN) – 2017 business plan:** The company has set 2017 business plan with VND354.2bn in revenue (+14% YoY), VND22.3bn in EBT, VND17.9bn in EAT (+8% YoY) and dividend ratio of 15% (not stated in cash or stock). *(Cafef.vn)*

**Vietnam Electricity Construction Joint Stock Corporation (VNE VN) – investment activity:** VNE has announced to buy the entire stake of Asia Renewable Energy JSC in Thuan Nhien Phong 1 Co., which is worth VND2bn. Accordingly, VNE will become the owner of Thuan Nhien Phong 1. *(Cafef.vn)*

**Thien Viet Securities JSC (TVS VN) – shareholder’s activity:** From Feb 27 to Mar 01, BoD member Phan Than Dien sold 280,000 TVS shares out of 500,000 shares registered, thus reducing his stake from more than 1.43mn shares to 1.15mn shares (2.16%). *(Cafef.vn)*

**Vinh Phuc Infrastructure Development Stock Company (IDV VN) – shareholder’s activity:** On Mar 15, major shareholder Van Phung Ha sold 20,000 IDV shares, thereby reducing his stake from 1,386,792 shares (12.04%) to 1,366,792 shares (11.87%). *(Cafef.vn)*

**Construction and Investment JSC No. 492 (C92 VN) – shareholder’s activity:** On Mar 14, Mr. Nguyen Vinh Loc sold 630,000 C92 shares, decreasing his stake from 880,000 shares (16.56%) to 250,000 shares (4.71%) and no longer being the company’s major shareholder. Besides, on the same date, Mr. Pham Duc Tiet successfully purchased 860,000 C92 shares (16.19%) to become the firm’s major shareholder. *(Cafef.vn)*

**Thai Nguyen Non Ferrous Metals JSC (TMG VN) – shareholder’s activity:** BoD member Vu Duc Trung has registered to fully divest his stake of 4,096,000 TMG shares (22.76%) from Mar 22 to Apr 20 via order-matching and put-through methods. *(Cafef.vn)*

**Petroleum Interior Decoration JSC (PID VN) – shareholder’s activity:** Petro VietNam Construction JSC (PVX VN), which relates to PID’s Chairman Pham Trung Truc, has registered to divest its entire stake of 2mn PID shares from Mar 20 to Apr 17 via order-matching and put-through methods. *(Cafef.vn)*

**Ben Thanh Trading & Service JSC (BTT VN) – shareholder’s activity:** Chairman Phan Van Quang has continuously registered to purchase 100,000 BTT shares from Mar 22 to Apr 20. If successful, his stake will be raised to 112,045 shares (1.057%). *(Cafef.vn)*

# DAILY MARKET RECAP

20 Mar 2017

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VJC	125,700	8,200	7.0	307,470	1.051
HVX	4,920	320	7.0	2,280	0.005
PXT	3,850	250	6.9	59,680	0.002
GTN	17,750	1,150	6.9	1.63MLN	0.123
SAV	10,850	700	6.9	54,750	0.003

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SFC	28,850	-2,150	-6.9	40	-0.010
LGC	26,200	-1,950	-6.9	590	-0.161
HID	6,750	-500	-6.9	2.82MLN	-0.007
PNC	10,800	-800	-6.9	10	-0.004
TTF	8,100	-600	-6.9	832,950	-0.036

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VJC	125,700	8,200	7.0	307,470	1.051
MSN	45,900	1,800	4.1	1.13MLN	0.883
VCB	37,550	550	1.5	1.08MLN	0.846
BVH	61,000	2,000	3.4	318,680	0.582
CTG	18,300	250	1.4	1.68MLN	0.398

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	151,500	-8,600	-5.4	5.89MLN	-1.580
VIC	43,300	-500	-1.1	1.17MLN	-0.564
GAS	54,800	-200	-0.4	604,570	-0.164
LGC	26,200	-1,950	-6.9	590	-0.161
BHN	93,100	-700	-0.8	1,320	-0.069

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	2,750	50	1.9	18.83MLN	0.009
FLC	7,710	60	0.8	11.74MLN	0.016
ITA	4,040	60	1.5	7.80MLN	0.021
ROS	151,500	-8,600	-5.4	5.89MLN	-1.580
HAG	9,110	10	0.1	5.87MLN	0.003

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SEB	30,800	2,800	10.0	100	0.000
HHC	43,700	3,900	9.8	128,517	0.000
TV3	29,300	2,600	9.7	100	0.000
VE8	12,600	1,100	9.6	100	0.000
NDF	2,300	200	9.5	184,298	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SDY	7,200	-800	-10.0	100	0.000
VTC	9,400	-1,000	-9.6	300	0.000
BSC	17,100	-1,800	-9.5	100	0.000
PRC	20,100	-2,100	-9.5	200	0.000
SDP	6,200	-600	-8.8	143,800	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,900	500	2.1	6.28MLN	0.430
SHB	5,100	100	2.0	3.39MLN	0.097
DGC	40,000	2,900	7.8	499,495	0.065
VCS	159,000	3,000	1.9	159,346	0.060
VND	14,100	500	3.7	729,083	0.056

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	4,100	-200	-4.7	6,302	-0.064
CVT	55,000	-2,000	-3.5	640,534	-0.043
VC3	39,800	-1,600	-3.9	350,200	-0.035
PLC	29,100	-1,400	-4.6	1,915	-0.032
PVX	2,200	-100	-4.4	796,115	-0.022

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,900	500	2.1	6.28MLN	0.000
SHB	5,100	100	2.0	3.39MLN	0.000
VCG	16,500	100	0.6	3.21MLN	0.000
HKB	5,900	500	9.3	2.97MLN	0.000
HUT	14,700	0	0.0	2.18MLN	0.000

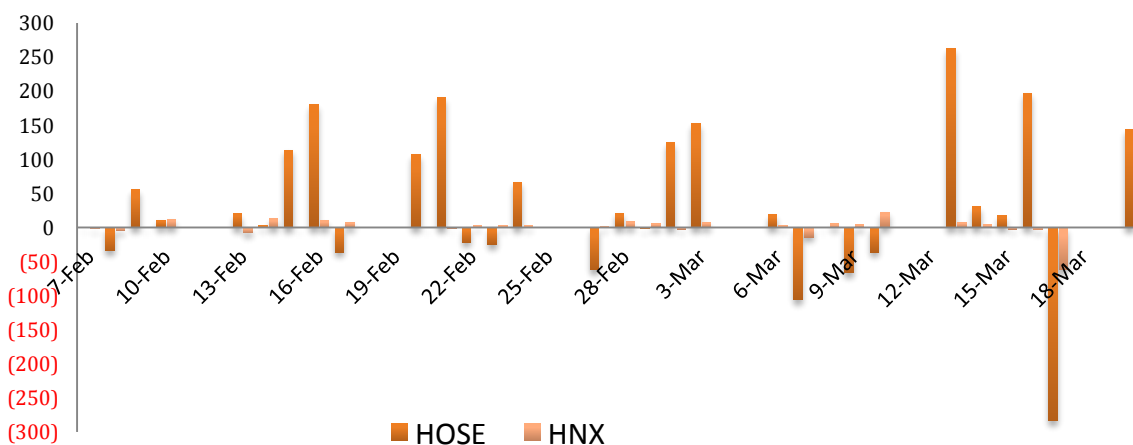
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	7.1	-76.2%	0.9	-57.8%	<b>BUY</b>	434	-65.7%	14	-60.3%
% of market	4.0%		2.1%		% of market	10.9%		2.1%	
<b>F.SELL</b>	5.8	-93.7%	0.8	-84.5%	<b>SELL</b>	290	-81.3%	14	-85.5%
% of market	0.0%		0.0%		% of market	0.0%		2.1%	
<b>NET BUY (SELL)</b>	<b>1.2</b>		<b>0.1</b>		<b>NET BUY (SELL)</b>	<b>144</b>		<b>(0)</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	449.8	18.3%	52.6	13.3%	<b>BUY</b>	20,705	22.7%	764	12.3%
% of market	6.0%		2.6%		% of market	14.0%		3.7%	
<b>SELL</b>	553.2	20.7%	37.3	11.4%	<b>SELL</b>	19,042	19.2%	629	12.4%
% of market	7.4%		1.9%		% of market	12.9%		3.0%	
<b>NET BUY (SELL)</b>	<b>(103.4)</b>		<b>15.3</b>		<b>NET BUY (SELL)</b>	<b>1,664</b>		<b>135</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

## HOSE

Top buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	133,900	-100	-0.07	182.1	-0.062	
NVL	68,800	1,200	1.78	106.6	0.302	
MSN	45,900	1,800	4.08	28.1	0.883	
CTD	203,500	3,500	1.75	15.6	0.115	
MBB	15,050	550	3.79	10.6	0.395	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	133,900	-100	-0.07	125.4	-0.062	
ROS	151,500	-8,600	-5.37	46.2	-1.580	
MBB	15,050	550	3.79	10.6	0.395	
SSI	23,000	250	1.10	9.8	0.052	
DPM	24,350	200	0.83	9.4	0.033	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NVL	68,800	1,200	1.78	98.1	0.302	
VNM	133,900	-100	-0.07	56.8	-0.062	
MSN	45,900	1,800	4.08	20.8	0.883	
CTD	203,500	3,500	1.75	15.5	0.115	
PC1	41,500	100	0.24	6.8	0.003	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
ROS	151,500	-8,600	-5.37	-46.0	-1.580	
HT1	23,000	-300	-1.29	-7.3	-0.049	
SSI	23,000	250	1.10	-6.9	0.052	
DPM	24,350	200	0.83	-6.6	0.033	
VCB	37,550	550	1.49	-5.7	0.846	

## HNX

Top buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	17,600	100	0.57	3.6	0.000	
VGC	14,900	700	4.93	2.2	0.000	
VND	14,100	500	3.68	1.0	0.000	
HUT	14,700	0	0.00	0.8	0.000	
VKC	13,600	0	0.00	0.7	0.000	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	17,600	100	0.57	4.1	0.000	
BVS	16,600	-300	-1.78	3.3	0.000	
VND	14,100	500	3.68	2.8	0.000	
PGS	17,400	-300	-1.69	2.6	0.000	
CAP	33,500	-200	-0.59	0.2	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	14,900	700	4.93	2.2	0.000	
HUT	14,700	0	0.00	0.8	0.000	
VKC	13,600	0	0.00	0.7	0.000	
NBP	15,100	0	0.00	0.6	0.000	
TNG	14,100	-200	-1.40	0.3	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
BVS	16,600	-300	-1.78	-2.6	0.000	
PGS	17,400	-300	-1.69	-2.5	0.000	
VND	14,100	500	3.68	-1.8	0.000	
PVS	17,600	100	0.57	-0.5	0.000	
CAP	33,500	-200	-0.59	-0.2	0.000	

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

20 Mar 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	133,900	3.0	7.5	-1.5	8,524	1,451	57.4	46.1	760,777	5,832	5,831	19.9	23.0	8.8	39.3	32.9
2	VCB VM	37,550	-1.1	7.4	0.3	5,925	3,598	22.9	9.1	1,101,156	1,897	1,897	28.4	19.8	2.7	14.5	0.9
3	SAB VM	209,000	-4.1	6.0	N/A	5,878	641	10.4	39.2	53,180	6,978	6,978	43.5	30.0	11.8	36.7	21.9
4	VIC VM	43,300	-4.4	3.5	1.6	5,009	2,638	45.0	19.0	660,041	648	709	51.6	66.8	4.3	6.3	1.0
5	GAS VM	54,800	-7.1	-13.8	-17.0	4,599	1,913	4.2	46.3	890,533	3,669	3,703	-15.8	14.9	2.7	17.5	12.3
6	CTG VM	18,300	-1.1	20.0	7	2,988	3,723	35.5	0.0	2,092,447	1,828	1,828	51.3	10.0	1.1	11.5	0.8
7	ROS VM	151,500	6.3	40.9	484.9	2,857	430	27.2	48.6	3,234,189	975	975	N/A	155.3	13.3	10.4	6.6
8	BID VM	16,750	0.9	13.6	4.7	2,511	3,419	4.7	28.8	2,798,889	1,802	1,802	25.6	9.3	1.3	14.7	0.7
9	MSN VM	45,900	9.3	11.2	-1.9	2,291	1,138	38.4	17.9	536,785	2,482	2,462	87.9	18.5	3.4	17.5	3.9
10	BVH VM	61,000	-3.2	3.2	-0.5	1,820	680	29.1	24.1	287,810	1,922	1,980	19.4	31.7	3.1	10.1	2.0
11	NVL VM	68,800	9.0	N/A	N/A	1,778	589	100.0	38.4	1,299,065	N/A	N/A	N/A	N/A	N/A	10.9	1.9
12	VJC VM	125,700	N/A	N/A	N/A	1,654	300	65.6	4.9	N/A	8,726	8,726	-24.9	14.4	8.3	68.7	14.3
13	HPG VM	41,850	-0.4	1.3	-7.9	1,547	843	51.3	13.1	4,248,417	7,160	7,162	90.0	5.8	1.8	35.3	22.5
14	MWG VM	171,800	2.3	11.1	28.7	1,160	154	69.0	0.0	201,576	10,643	9,948	40.3	16.1	6.9	49.9	14.3
15	MBB VM	15,050	2.7	13.2	7.1	1,131	1,713	45.2	0.0	599,685	1,716	1,715	-6.3	8.8	1.0	12.1	1.2
16	BHN VM	93,100	-13.0	N/A	N/A	946	232	100.0	31.6	10,385	3,650	3,650	N/A	25.5	4.1	N/A	N/A
17	FPT VM	46,600	3.4	9.5	2.1	939	459	73.3	0.0	841,779	3,926	3,925	2.9	11.9	2.2	19.9	7.1
18	STB VM	10,550	-4.5	25.6	7.8	835	1,804	92.7	15.7	3,317,798	207	207	-77.1	51.1	0.8	1.6	0.1
19	CTD VM	203,500	-2.9	12.1	5.6	687	77	89.1	7.2	151,880	21,642	20,892	88.6	9.4	2.5	29.8	14.5
20	EIB VM	11,400	6.0	21.3	8.6	615	1,229	75.6	1.8	370,202	251	251	661.5	45.4	1.0	2.3	0.2
21	SSI VM	23,000	9.3	17.3	6.7	494	490	57.2	43.1	1,927,823	1,825	1,827	9	13	2	12.8	7
22	DHG VM	122,200	9.4	28.6	7.6	467	87	32	0.0	76,901	7,349	7,035	22	17	3.7	24	19
23	DPM VM	24,350	-0.4	5.9	-14.0	418	391	35.4	28.1	1,090,714	2,584	61	-98	9	1.2	12	11
24	HSB VM	47,300	-3.5	-3.2	12.6	408	197	54.0	20.0	1,286,727	9,238	7,350	120.2	5.1	2.3	41.0	13.8
25	CII VM	37,600	13.6	31.5	29.7	398	241	54.7	12.5	2,182,980	3,473	3,142	13.6	10.8	2.6	25.3	6.8
26	NT2 VM	30,950	-3.0	10.5	-11.6	391	288	27.9	27.4	301,248	3,752	3,740	-5	8	1.8	22	9
27	HT1 VM	23,000	13.9	10.0	0.7	385	382	19.7	39.2	336,552	2,131	2,131	10.1	10.8	1.7	16.9	6.9
28	BMP VM	189,900	-0.1	-1.9	10.7	379	45	61.8	0.7	49,298	13,691	13,691	20.0	13.9	3.6	28.3	23.4
29	REE VM	27,800	1.1	16.1	32.4	378	310	48.3	0.0	1,005,788	3,577	3,653	32.5	7.8	1.2	16.4	10.6
30	PVD VM	20,800	-9.8	-3.3	-9.7	349	383	48.1	21.4	2,189,711	260	201	-94.7	78.4	0.6	0.9	0.5
31	KDC VM	38,700	0.8	13.5	5.2	349	206	36.6	37.3	371,820	5,668	5,624	-75.1	6.8	1.3	20.7	15.0
32	HNG VM	10,250	8.1	53.4	84.7	345	767	29.5	48.4	1,938,854	-1,273	-1,273	N/A	N/A	0.8	-9.5	-3.0
33	PNJ VM	76,900	-1.9	13.1	6.8	331	98	68.0	0.0	128,837	4,129	4,580	240.1	18.6	5.0	28.0	13.7
34	HAG VM	9,110	17.7	61.5	79.7	316	790	54.2	35.1	9,222,078	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
35	KBC VM	14,500	-4.6	5.1	-22.9	299	470	73.7	18.1	2,972,479	1,188	1,188	-11.4	12.2	0.9	7.5	3.9

# DAILY MARKET RECAP

20 Mar 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	17,900	7.2	0.3	N/A	285	363	52.5	49.0	767,228	N/A	N/A	N/A	N/A	1.5	N/A	N/A
37	GMD VM	35,750	10.0	32.9	31.9	281	179	75.1	0.0	976,568	2,043	1,957	-10.3	17.5	1.2	7.1	4.0
38	SBT VM	23,950	-0.8	-10.3	-4.5	266	253	51.4	40.5	1,296,384	1,051	1,148	29.3	22.8	2.1	9.2	4.5
39	DCM VM	11,400	10.7	6.5	4.1	265	529	24.3	45.0	873,587	1,171	1,171	N/A	9.7	1.0	10.3	4.5
40	KDH VM	24,450	13.7	21.0	20.4	251	234	55.3	0.6	157,965	1,615	1,615	0.7	15.1	1.7	11.3	4.6
41	PPC VM	17,950	5.6	3.8	24.7	250	318	15.0	33.3	77,494	1,707	1,706	-3.2	10.5	1.1	10.0	5.0
42	HBC VM	54,700	21.6	91.9	87.3	229	95	77.8	27.5	2,801,071	5,883	6,056	624.5	9.3	3.2	41.2	6.1
43	LGC VM	26,200	0.8	9.2	13.4	222	193	N/A	4.0	91,786	1,867	1,867	-44.5	14.0	2.0	14.6	4.6
44	FLC VM	7,710	15.4	52.1	61.3	216	638	68.3	40.9	24,902,230	1,735	1,730	-11.4	4.4	0.6	13.5	7.1
45	DXG VM	19,200	16.0	47.7	77.9	213	253	81.0	21.1	3,365,003	2,536	3,039	36.4	7.6	1.5	22.3	11.8
46	VHC VM	52,500	-0.2	-3.8	-10.6	213	92	30.5	72.2	139,771	5,819	6,008	83.5	9.0	2.0	24.1	12.2
47	BIC VM	38,850	-6.8	7.9	-7.5	200	117	99.7	1.5	7,297	1,094	1,082	-20.3	35.5	2.2	6.3	2.9
48	VCF VM	170,000	3.7	0.0	14.1	198	27	N/A	19.3	73	14,294	14,450	30.0	11.9	2.1	19.4	13.4
49	PAN VM	43,500	3.6	-1.1	-5.8	195	102	54.1	53.9	7,364	2,548	2,538	0.0	17.1	1.9	11.4	6.9
50	GTN VM	17,750	-3.5	0.3	-7.6	195	250	46.3	48.3	1,788,583	88	97	-87.3	202.4	1.6	0.8	0.5
51	HCM VM	32,600	2.8	17.3	12.8	185	130	39.4	0.0	695,786	2,395	2,395	42.8	14	1.7	13	8
52	TRA VM	122,000	-0.8	7.9	8.2	185	35	58.1	1.3	1,763	6,096.4	6,096	29.1	20.0	4.5	23.3	15.9
53	TLG VM	108,000	4.3	8.0	1.9	181	38	4.1	21.0	5,025	5,828	5,506	24.8	18.5	4.5	25.6	17.9
54	DRC VM	33,500	6.7	5.0	-16.3	175	119	39.0	18.6	343,990	3,326	3,680	1.6	10	2.5	24	13
55	BHS VM	13,150	23.8	16.8	2.1	172	298	72.3	40.6	2,114,551	1,455	1,546	30.6	9	1.0	12	5
56	NLG VM	26,700	16.8	20.8	19.7	166	142	56.0	3.7	296,964	2,426	2,142	61.8	11.0	1.5	14.3	6.1
57	ITA VM	4,040	3.6	9.5	-5.8	166	938	61.8	35.2	6,250,446	60	57	-65.7	67.2	0.4	0.5	0.4
58	CAV VM	65,000	14.6	14.0	26.4	164	58	51.4	45.2	37,315	7,801	7,801	155.0	8	4.8	24	9
59	PVT VM	13,050	-2.6	9.2	-10.9	161	281	48.9	23.9	770,930	1,393	1,468	22.8	9	1.0	11	4
60	PGD VM	39,400	0.3	5.1	-7.8	156	90	49.5	45.6	74,898	2,438	2,267	-38.8	16	2.6	17	8
61	ASM VM	15,600	3.0	6.8	2.0	150	220	83.0	45.5	1,377,140	967.2	967	57	16.1	1.3	8.4	4.8
62	VSH VM	15,900	0.0	1.3	4.6	144	206	69.3	34.0	47,500	1,235.8	1,251	5.1	12.9	1.2	9.1	4.6
63	PC1 VM	41,500	16.2	12.2	N/A	137	75	100.0	25.9	206,963	4,064	4,064	-55.7	10.2	1.6	18.8	7.9
64	DMC VM	85,000	4.0	21.6	-7.9	129	35	1.2	42.0	68,759	4,857	4,851	44	17.5	3.3	20.1	16.5
65	PDR VM	14,600	-1.0	10.2	11.5	129	202	31.6	45.9	868,411	1,182	1,200	35.3	12.4	1.2	10.2	2.9
66	PTB VM	134,400	-3.7	10.2	10.2	127	22	59.5	38.6	70,837	11,893	12,284	83.4	11.3	3.8	40.0	17.1
67	DVP VM	71,800	-1.9	-1.1	-4.3	126	40	19.9	33.6	1,085	7,171	7,170	2.0	10.0	3.1	31.0	26.3
68	CHP VM	22,650	1.1	10.0	N/A	125	126	20.0	45.6	20,673	2,045	2,046	-17.6	11.1	1.7	15.6	8.1
69	SJS VM	27,700	11.7	17.4	5.3	120	99	41.2	37.4	264,448	1,785	1,785	-21.5	15.5	1.3	8.7	3.0
70	VSC VM	57,200	-6.2	5.9	-20.6	114	46	85.0	0.0	104,356	5,563	5,516	-10.0	10.3	1.9	19.4	11.0

Source: Bloomberg

Bloomberg: VNDS

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