

Market commentary

Vietnam Stock Markets ended back-and-forth session modestly higher as investors raised concerns over a potential correction after days of strong rallies. VN-INDEX had an up-and-down morning before affirming its downtrend in the afternoon. ROS continued to weigh the market down heavily, removing nearly 1.08pts from the index. Notably, contrary to yesterday's performance, Real estate and Food & Beverages stocks lost steam and reversed previous gains. Specifically, large caps, such as VIC, VNM, MSN, NVL and BHN, sank in red and simultaneously impeded the index's growth. Meanwhile, Energy sector was unexpectedly the largest factor buoying the market's sentiment, of which PLX resumed its winning streak despite the slip in oil prices. Furthermore, Banking tickers, including BID, MBB, EIB, CTG and STB, staged positive performance. Utilities sector, especially PPC, also increased and supported the market's intraday recovery, except for GAS that corrected dramatically under the heavy profit-taking after two consecutive soaring sessions. Finally, VN-INDEX managed to sustain its gains to close at 767.99pts (+0.15%) with 141 gainers, 122 losers and 67 unchanged. On the other hand, HNX-INDEX maintained its fluctuation in green throughout the day before ending at 99.8pts (+0.39%) with 111 advancers, 88 decliners and 178 unchanged.

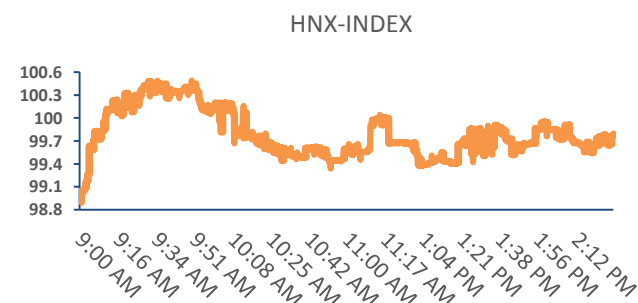
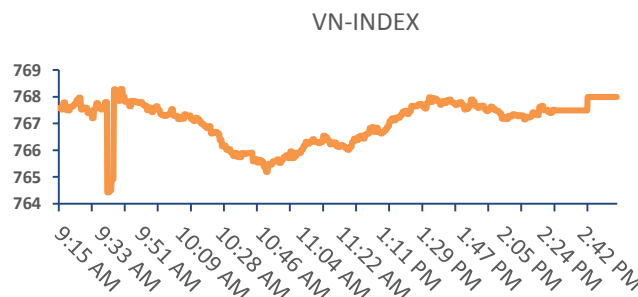
Energy (+2.07%), Health Care (+1.37%), and Consumer Discretionary (+1.08%) increased significantly while Industrials (-1.25%), Real Estate (-0.57%), and Consumer Staples (-0.25%) decreased. Regarding tickers, top index movers included PLX (+2.51%), BID (+2.75%), SAB (+1%), MBB (+3.13%), and EIB (+6.50%). Top index laggards were ROS (-6.64%), VIC (-1.86%), VNM (-0.91%), MSN (-1.61%), and VCB (-0.50%). Top highlighted block trades consisted of NVL with 1.75mn shares (VND119.8bn), EIB with 8.3mn shares (VND100bn), and MSN with 1.5mn shares (VND64.5bn).

Foreigners net bought on both exchanges with total net-buying value of VND58.3bn. They mainly bought VNM (VND70.8bn), STB (VND29.8bn), and HPG (VND25.5bn) while sold VNM (VND80.3bn), VCB (VND24.5bn), and DHG (VND22.3bn).

Snapshot	HOSE	HNX
Close (pts)	768.0	99.8
1 Day change (%)	0.15	0.39
Volume (mn shs)	229.1	67.8
Value (US\$m)	210.1	33.3
Gainers	141	111
Losers	122	88
Unchanged	67	178

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,245	0.07
WTI Oil (\$/B) 1Mth	44.3	0.18
Brent Oil (\$/B) 1Mth	47.0	0.28
USDVND	22,725	-0.01
EURVND	25,352	0.09

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	1.08%	0.36	15.08	4.23
Consumer Staples	-0.25%	7.70	24.54	7.50
Energy	2.07%	4.04	14.84	3.35
Financials	1.00%	4.27	21.38	2.02
Health Care	1.37%	0.37	24.46	4.63
Industrials	-1.25%	0.96	25.91	4.19
IT	0.27%	0.99	11.58	2.27
Materials	0.66%	0.94	11.78	1.74
Real Estate	-0.57%	3.54	30.08	3.25
Utilities	0.24%	4.53	14.08	2.48

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,546.5	-0.20	15.58	1.85	3,811
India	9,655.6	-0.02	22.6	2.93	1,051
Indonesia	5,788.3	0.81	23.9	2.47	473
Laos	1,013.0	-0.74	13.95	0.85	1
Malaysia	1,781.6	-0.41	16.9	1.75	252
Philippines	7,917.9	-0.33	21.8	2.45	191
Taiwan	10,324.5	0.72	16.1	1.71	996
Thailand	1,580.8	-0.02	16.0	1.89	460
Vietnam	768.0	0.15	16.3	2.28	82

Source: Bloomberg

Market News

Oil halted its slide below US\$45 a barrel as investors weigh a forecast decline in U.S. crude stockpiles against a revival in output from Libya, which is exempt from the OPEC-led cuts. Futures rose 0.3% in New York after falling 1.2% on Monday. U.S. inventories probably shrank by 1.2mn barrels last week, according to a Bloomberg survey before Energy Information Administration data Wednesday. Libya is pumping the most oil in four years after a deal with Wintershall AG enabled at least two fields to resume production. *(Bloomberg)*

Vietnam produced US\$34.3bn worth of cellphones and components for export in 2016, 99.8% of which made by FDI enterprises. According to the Vietnam Electronic Industries Association (VEIA), exports of cellphones and components in 2016 and the first few months of 2017 helped the country improve its trade balance and reduce the trade deficit. Foreign companies accounted for one third of the country's electronic firms but they made up 90% of the total export revenue in electronics and 80% of the nation's market share. *(English.vietnamnet.vn)*

Vietnam's cashew processing sector aims to export 360,000 tons of cashews for US\$3.3bn in 2017 (+ 2.8% YoY in volume), according to the Vietnam Cashew Association. If the sector realizes its goal in 2017, this will be the 12th consecutive year Vietnam has led the world in cashew exports. In the first five months of this year, some 112,000 tons of cashews were exported for US\$1.1bn (-9.5% YoY in quantity and +12.8% YoY in value). *(English.vietnamnet.vn)*

The policy of zero interest rate on USD deposits is showing some shortcomings and the State Bank of Vietnam (SBV) may need to increase it, especially in light of certain pressures on the VND/USD exchange rate. For more information, on Jun 14, the Federal Reserve (FED) raised the interest rate by 0.25%. It was the third hike since December. Surprisingly, after FED's announcement, the domestic foreign exchange market has remained stable. *(English.vietnamnet.vn)*

Corporate News

Coteccons Construction JSC (CTD VN) - 2017 AGM documents: According to 2017 AGM documents, the company will seek shareholders' approval to lift its FOL from 49% to 60% with the aim to increase trading volume for CTD shares. If getting approval from AGM and State Securities Commission (SSC), CTD will register to cancel some business segments, including domestic and international travel, hotel operation, real estate brokerage, and some real-estate-related activities. These business segments will be transferred to CTD's subsidiaries or affiliates companies. Additionally, the firm will also seek the approval for the issuance of 1.3mn ESOP shares at the price of VND40,000/share and the incentive payment of VND104.1bn, which is extracted from the company's 2016 EAT, for key employees. Notably, all CTD's ESOP shares will be subject to 2-year transfer restriction since the issuance date. For 2017, the firm sets the consolidated business plan with VND20.783trl in total revenue (+29.91% YoY), VND1.422trl in EAT of parent company's shareholders (+23.07% YoY) and VND3,000/share in cash dividend. Besides, CTD also plans to pay 2016 cash dividend of VND5,000/share, which is expected within 3Q2017. *(Coteccons.vn)*

Hoa Binh Construction & Real Estate Corporation (HBC VN) – dividend payment: Jun 30 and Jul 03 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 1.6%) and stock dividend at the ratio of 20:7. Accordingly, HBC will issue an addition of 33.4mn shares for this stock dividend payment. The cash dividend payment shall be made from Aug 03. (*Vsd.vn*)

Mobile World Investment Corporation (MWG VN) - shareholder's activity: CFO Vu Dang Linh sold 30,000 MWG shares out of 107,289 shares owned (0.07%) on Jun 12, thus reducing her stake to 77,289 shares (0.05%). (*Hsx.vn*)

DHG Pharmaceutical JSC (DHG VN) - 2017 EGM: DHG will seek shareholders' approval in July to remove its FOL, according to statement on its website. Besides, the company will also seek shareholders' approval to raise ownership in Song Hau Pharmaceutical Co., known as SH Pharma, from 51% to 100% and sell the entire chartered capital of TOT Pharma - DHG's 100%-owned subsidiary. (*Bloomberg & Dhgpharma.com.vn*)

Superdong Fast Ferry Kien Giang JSC (SKG VN) - shareholder's activity: BoD member Ting Chek Hua has registered to fully divest his entire stake of 532,150 SKG shares (1.55%) via order-matching and put-through methods from Jun 23 to Jul 21. (*Hsx.vn*)

Quoc Cuong Gia Lai JSC (QCG VN) - shareholder's activity: Ms. Lai Thi Huong Giang, daughter of BoD member cum Vice CEO Lai The Ha, sold her entire holding of 20,000 QCG shares (0.01%) via order-matching method from May 26 to May 30. (*Hsx.vn*)

Bentre Aquaproduct Import and Export JSC (ABT VN) - dividend payment: Jun 29 and Jun 30 will be the ex-date and the record date, respectively, for receiving the first 2017 cash dividend of VND1,000/share. Such installment will be paid on Jul 14. (*Cafef.vn*)

Khang An Investment Real Estate JSC (KAC VN) - 2017 AGM resolution: KAC's shareholders approved 2016 business results, including net revenue of VND168.16bn, EAT of VND27.06bn and cash dividend of VND1,000/share. Additionally, 2017 business targets with net revenue of VND220bn (+30.83% YoY) and EAT of VND52bn (+92.17% YoY) were also approved at the AGM. (*Hsx.vn*)

Duc Long Gia Lai Group JSC (DLG VN) - investment activities: The BoD decided to raise DLG's capital contribution in Duc Long Gia Lai Real Estate Investment and Trading JSC from VND4bn to VND505bn (84% stake) and appoint DLG's CEO Pham Anh Hung as the representative of such capital contribution portion. Furthermore, the Board also approved the capital contribution of VND912mn (40% holding) to establish DLG CY Vietnam JSC, which is expected to have a chartered capital of VND2.28bn. (*Hsx.vn*)

Sonadezi Long Thanh shareholding Company (SZL VN) - dividend payment: Jun 27 and Jun 28 will be the ex-date and the record date, respectively, for paying 2016 cash dividend of VND2,500/share (est. 2016 dividend yield of 6.6%). Such payment will be made from Jul 17. (*Hsx.vn*)

Vietnam Bank for Industry and Trade Securities JSC (CTS VN) - first trading day: Today is the first trading day of 90,423,757 CTS shares on HOSE with the initial reference price of VND10,950/share. (*Hsx.vn*)

Vietnam National Textile And Garment Group (VGT VN - UPCOM) - 2017 AGM document: On 2017 AGM dated Jun 29, VGT's BoD will report 2016 consolidated business results of VND16.511tr in total revenue (+1% YoY), VND683.501bn in EBT (+5.82% YoY) and VND579.322bn in EAT (+5.93% YoY). Hence, with such results, the company expects to pay 2016 cash dividend of VND500/share and such payment will be made within 60 days after issuing 2017 AGM resolution. In addition, the Board will propose 2017 consolidated business plan with total revenue of VND15.999bn (-3.1% YoY) and EBT of VND749.054bn (+9.59% YoY). (*Cafef.vn*)

AMD Group Mining And Investment JSC (AMD VN) - 2017 AGM: ADM announced that its 2017 AGM is scheduled on Jun 29 at FLC Landmark Tower, Nam Tu Liem Dist., Hanoi. (*Hsx.vn*)

IDICO Infrastructure Development Investment JSC (HTI VN) - shareholder's activity: Mrs. Vu Nhat Binh - wife of Supervisory Board member Nguyen Cong Minh - has registered to fully divest 33,000 HTI shares via order-matching or put-through method from Jun 26 to Jul 25. (*Hsx.vn*)

Ha Noi South Housing and Urban Development Corporation (NHA VN) – dividend payment and bonus share issuance: Jun 29 and Jun 30 will be the ex-date and record date, respectively, for paying the remaining 2016 cash dividend of VND450/share (est. 2016 dividend yield of 12.5%) and issuing bonus share at the ratio of 10:1. The cash dividend payment is expected from Jul 28. (*Vsd.vn*)

DIC No4 JSC (DC4 VN) - shareholder's activity: Ms. Nguyen Thanh Thanh Thuy, sister-in-law of Chairman Le Dinh Thang, sold her entire stake of 266,442 DC4 shares (4.83%) from May 15 to Jun 13. (*Hnx.vn*)

HongHa Petroleum JSC (PHH VN - UPCoM) - shareholder's activity: Lucerne Enterprise Ltd bought 190,400 PHH shares on Jun 13 via order-matching method, hence raising its stake from 1,300,400 shares (7.18%) to 1,490,800 shares (8.24%). (*Hnx.vn*)

Saigon Shipping JSC (SGS VN - UPCOM) - shareholders' activities: Bao Viet Value Investment Fund (BVIF), which relates to SGS' BoD member Nguyen Duc Luong, fully divested 5,289,854 SGS shares (36.68%) on Jun 14. Meanwhile, on the same day, Global Logistics Service Co., Ltd, which relates to SGS' Vice Chairman Tran Thien, and Mr. Trinh Minh Hieu purchased 3,460,800 SGS shares (24%) and 1,855,354 shares (12.87%), respectively, knowing that they did not own any share prior to the transactions. Moreover, Mr. Hieu continued to buy 59,800 shares on Jun 16, thereby lifting his stake to 1,915,154 shares (13.28%). (*Hnx.vn*)

Khang An Investment Real Estate JSC (KAC VN) – 2017 AGM: According to AGM's documents, KAC sets 2017 business plan of VND220bn in total revenue (+30.8% YoY) and VND52bn in EAT (+92.2% YoY). Besides, the company expects to pay 2016 cash dividend of VND1,000/share. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
QCG	26,750	1,750	7.0	602,830	0.201
SGT	9,630	630	7.0	84,260	0.019
CCI	16,150	1,050	7.0	25,300	0.008
HVX	4,620	300	6.9	15,120	0.005
HAS	9,090	590	6.9	13,440	0.002

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BTT	42,650	-3,200	-7.0	30	-0.014
TDG	13,350	-1,000	-7.0	35,140	-0.005
CLW	19,550	-1,450	-6.9	50	-0.008
EMC	20,300	-1,500	-6.9	10	-0.007
VOS	2,730	-200	-6.8	1.07MLN	-0.012

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	65,400	1,600	2.5	1.51MLN	0.865
BID	20,550	550	2.8	6.65MLN	0.786
SAB	203,000	2,000	1.0	48,670	0.536
MBB	21,400	650	3.1	3.61MLN	0.465
EIB	13,100	800	6.5	2.48MLN	0.413

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	84,300	-6,000	-6.6	4.11MLN	-1.078
VIC	42,300	-800	-1.9	475,170	-0.882
VNM	153,000	-1,400	-0.9	894,760	-0.849
MSN	42,900	-700	-1.6	610,350	-0.336
VCB	39,500	-200	-0.5	2.28MLN	-0.301

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,110	40	1.3	6.88MLN	0.008
KBC	17,200	650	3.9	6.72MLN	0.129
BID	20,550	550	2.8	6.65MLN	0.786
STB	14,550	400	2.8	6.39MLN	0.248
OGC	1,400	-70	-4.8	6.15MLN	-0.009

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
B82	3,300	300	10.0	200	0.000
MCO	2,200	200	10.0	44,400	0.000
NGC	11,000	1,000	10.0	100	0.000
VAT	6,600	600	10.0	167,700	0.000
VLA	13,200	1,200	10.0	200	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BKC	7,400	-800	-9.8	600	0.000
TPP	19,000	-2,000	-9.5	1,300	0.000
CTT	7,000	-700	-9.1	200	0.000
PTS	6,000	-600	-9.1	200	0.000
VCM	18,000	-1,800	-9.1	1,000	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	26,800	200	0.8	2.01MLN	0.173
SHB	7,800	100	1.3	21.63MLN	0.097
PIV	32,800	2,800	9.3	1.43MLN	0.052
PMC	85,800	5,800	7.3	9,400	0.036
NVB	10,400	100	1.0	4.43MLN	0.032

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DBC	29,100	-500	-1.7	143,200	-0.030
DGL	32,200	-1,800	-5.3	2,400	-0.028
PVS	16,800	-100	-0.6	1.41MLN	-0.025
PVX	2,000	-100	-4.8	512,900	-0.022
VCS	163,000	-1,000	-0.6	85,800	-0.020

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,800	100	1.3	21.63MLN	0.000
NVB	10,400	100	1.0	4.43MLN	0.000
VCG	19,500	100	0.5	2.32MLN	0.000
ACB	26,800	200	0.8	2.01MLN	0.000
SHS	13,800	100	0.7	1.86MLN	0.000

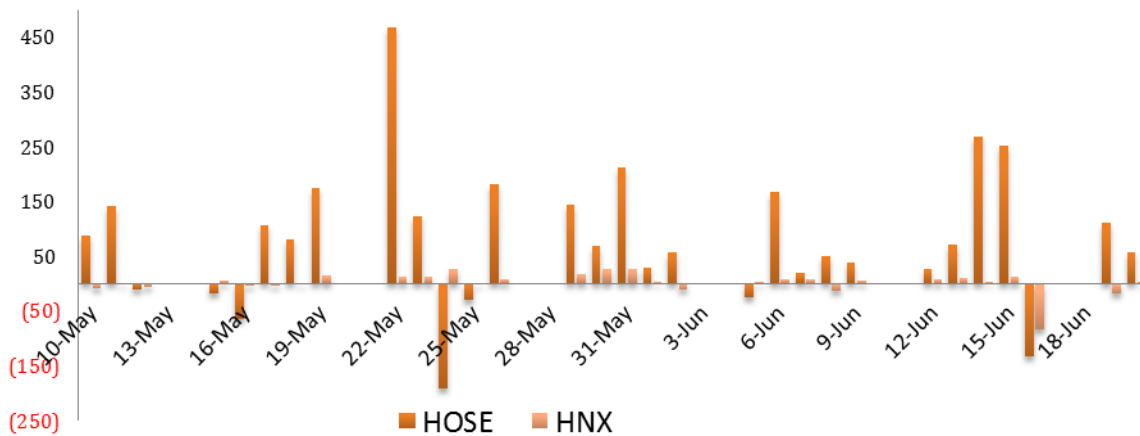
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	10.5	-1.1%	1.0	-1.6%	BUY	372	-26.4%	13	-10.3%
% of market	4.7%		1.2%		% of market	8.6%		1.8%	
F.SELL	7.6	-29.4%	1.2	-31.1%	SELL	315	-20.2%	12	-62.6%
% of market	0.0%		0.0%		% of market	0.0%		1.6%	
NET BUY (SELL)	2.8		(0.2)		NET BUY (SELL)	57		1	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,218.8	49.5%	139.0	35.2%	BUY	53,297	58.4%	2,032	32.6%
% of market	5.9%		2.4%		% of market	12.6%		3.3%	
SELL	1,271.6	47.6%	132.1	40.3%	SELL	45,599	46.1%	1,816	35.7%
% of market	6.2%		2.3%		% of market	10.8%		2.9%	
NET BUY (SELL)	(52.8)		6.9		NET BUY (SELL)	7,698		215	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	153,000	-1,400	-0.91	70.8	-0.849
STB	14,550	400	2.83	29.8	0.248
HPG	30,900	400	1.31	25.5	0.211
PLX	65,400	1,600	2.51	22.0	0.865
NLG	29,550	550	1.90	20.8	0.033

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	153,000	-1,400	-0.91	80.3	-0.849
VCB	39,500	-200	-0.50	24.5	-0.301
DHG	128,000	1,500	1.19	22.3	0.055
MSN	42,900	-700	-1.61	20.0	-0.336
HT1	22,200	-500	-2.20	18.1	-0.080

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	65,400	1,600	2.51	19.7	0.865
STB	14,550	400	2.83	19.6	0.248
HPG	30,900	400	1.31	18.8	0.211
GAS	58,100	-100	-0.17	18.4	-0.080
BID	20,550	550	2.75	13.5	0.786

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	39,500	-200	-0.50	-18.8	-0.301
HT1	22,200	-500	-2.20	-13.1	-0.080
MSN	42,900	-700	-1.61	-12.0	-0.336
VJC	126,500	-400	-0.32	-10.7	-0.054
VNM	153,000	-1,400	-0.91	-9.5	-0.849

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	12,800	200	1.59	4.5	0.000
VCG	19,500	100	0.52	1.9	0.000
SHB	7,800	100	1.30	1.6	0.000
VGC	20,000	0	0.00	0.9	0.000
PMC	85,800	5,800	7.25	0.7	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,800	100	1.30	7.9	0.000
VND	21,500	200	0.94	1.1	0.000
CVT	43,400	-300	-0.69	0.6	0.000
NET	29,000	-100	-0.34	0.5	0.000
IVS	10,700	100	0.94	0.3	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	12,800	200	1.59	4.5	0.000
VCG	19,500	100	0.52	1.7	0.000
VGC	20,000	0	0.00	0.9	0.000
PMC	85,800	5,800	7.25	0.7	0.000
VC3	24,100	-300	-1.23	0.5	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,800	100	1.30	-6.3	0.000
VND	21,500	200	0.94	-1.0	0.000
CVT	43,400	-300	-0.69	-0.6	0.000
NET	29,000	-100	-0.34	-0.5	0.000
VHL	70,000	2,000	2.94	-0.3	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

20 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	153,000	3.4	14.3	22.8	9,771	1,451	57.8	44.9	660,770	6,281	5,831	19.9	24.4	9.0	38.3	33.7
2	VCB VM	39,500	7.5	5.2	13.0	6,254	3,598	22.9	9.2	1,710,793	1,668	1,566	6.0	23.7	2.8	12.4	1.0
3	SAB VM	203,000	6.8	-2.9	2.9	5,728	641	10.4	39.2	41,251	7,265	6,442	37.3	27.9	10.4	35.2	22.9
4	VIC VM	42,300	3.4	-2.3	1.1	4,910	2,638	52.3	19.0	900,382	1,255	1,178	111.2	33.7	4.0	10.5	1.6
5	GAS VM	58,100	3.9	6.0	-8.6	4,892	1,913	4.2	46.0	545,072	4,119	3,548	-18.8	14.1	2.7	19.1	13.1
6	CTG VM	20,900	14.8	14.2	37	3,424	3,723	15.8	0.0	1,865,093	1,867	1,457	20.6	11.2	1.3	12.0	0.8
7	PLX VM	65,400	15.3	N/A	N/A	3,335	1,159	100.0	11.8	1,485,403	4,254	4,254	43.0	15.4	3.7	27.7	8.9
8	BID VM	20,550	19.5	22.7	39.3	3,092	3,419	4.7	28.6	5,652,318	1,843	1,354	-5.1	11.1	1.6	14.6	0.7
9	MSN VM	42,900	-0.2	-6.5	4.0	2,149	1,138	32.2	18.9	471,043	2,467	2,481	86.5	17.4	3.1	18.1	4.1
10	HPG VM	30,900	15.0	18.3	19.9	2,063	1,517	58.9	10.8	4,885,887	5,565	4,470	82.3	5.6	2.0	40.9	24.1
11	VJC VM	126,500	-1.0	0.6	N/A	1,795	322	61.0	5.6	323,854	8,726	8,726	-24.9	14.5	8.4	68.7	14.3
12	NVL VM	68,000	-0.1	-1.2	N/A	1,764	589	33.8	35.8	750,684	3,396	3,059	N/A	20.0	4.4	23.1	5.3
13	BVH VM	58,600	2.3	-3.9	-0.8	1,755	680	29.1	24.2	371,397	1,641	1,651	10.9	35.7	3.0	8.5	1.6
14	MBB VM	21,400	20.6	42.2	60.9	1,613	1,713	49.8	0.0	2,536,957	1,811	1,715	-6.3	11.8	1.5	12.7	1.3
15	ROS VM	84,300	-45.4	-44.4	-21.6	1,595	430	27.2	47.2	4,984,854	1,136	1,136	N/A	74.2	7.4	11.7	7.4
16	MWG VM	97,000	6.9	12.9	25.5	1,313	308	71.4	0.0	350,375	5,709	4,974	40.3	17.0	6.8	47.1	15.6
17	STB VM	14,550	17.3	37.9	73.2	1,155	1,804	92.7	14.9	4,757,974	233	207	-77.1	62.3	1.1	1.8	0.1
18	FPT VM	46,150	9.7	13.9	24.7	1,078	531	70.3	0.0	1,084,496	3,899	3,413	2.9	11.8	2.4	21.8	7.8
19	BHN VM	78,900	-2.7	-15.3	N/A	805	232	100.0	31.6	5,240	3,236	3,236	-9.6	24.4	3.2	13.8	8.0
20	DHG VM	128,000	29.4	57.1	102.1	736	131	31.8	0.2	241,035	4,808	4,662	21.7	26.6	5.5	22.1	20.1
21	CTD VM	216,200	7.0	6.2	19.1	732	77	89.1	4.0	97,633	20,854	20,894	89	10	3	28.1	15
22	EIB VM	13,100	18.0	14.9	39.4	709	1,229	76	0.7	309,623	343	251	661	38	1.2	3	0
23	SSI VM	27,550	6.0	19.8	40.6	594	490	57.0	44.6	4,808,104	2,133	1,698	2	13	1.6	14	7
24	HSG VM	31,750	14.7	17.5	13.7	489	350	50.2	10.6	3,402,698	5,445	4,200	120.2	5.8	2.3	42.7	12.4
25	REE VM	35,650	8.2	28.2	48.9	486	310	48.3	0.0	1,548,903	4,274	3,526	27.9	8.3	1.5	16.2	10.4
26	KDC VM	46,900	13.0	21.2	37.5	424	206	49.8	40.1	576,023	5,672	5,714	-75	8	1.6	21	16
27	PNJ VM	96,500	3.1	25.5	41.9	417	98	65.3	0.0	258,852	5,654	4,383	671.7	17.1	5.4	34.5	17.4
28	CII VM	38,300	-1.2	1.9	33.9	415	246	55.7	7.8	1,606,113	7,950	3,191	9.7	4.8	2.6	23.6	6.7
29	SBT VM	36,000	37.4	50.3	34.8	401	253	53.0	42.3	3,034,717	1,111	1,148	29.3	32.4	3.1	9.0	4.4
30	DPM VM	22,700	-1.3	-6.8	-1.3	391	391	35.2	30.0	960,702	2,394	2,452	-25.6	9.5	1.1	9.7	9.4
31	NT2 VM	29,700	-0.5	-4.0	6.1	376	288	27.9	27.1	511,891	3,508	3,701	-5.0	8.5	1.6	20.3	8.6
32	HT1 VM	22,200	7.2	-3.5	6.2	373	382	20.0	41.0	605,783	2,062	2,121	-0.2	10.8	1.6	16.0	6.7
33	HAG VM	9,060	0.7	-0.5	60.6	370	927	61.3	30.3	4,938,847	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
34	BMP VM	101,000	-0.4	-4.3	-6.0	364	82	61.8	2.4	215,587	6,465	7,664	20.9	15.6	3.4	23.1	20.7
35	KBC VM	17,200	5.8	18.6	24.6	356	470	72.6	14.5	3,460,405	1,361	1,186	-11.6	12.6	1.0	7.5	3.9

DAILY MARKET RECAP

20 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HNG VM	10,250	-11.3	0.0	53.4	346	767	32.1	48.4	3,713,663	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
37	GMD VM	43,600	5.6	22.0	62.1	344	179	95.6	0.0	1,355,028	2,196	2,009	-4.2	19.8	1.5	7.3	4.1
38	QCG VM	26,750	35.4	519.2	675.4	324	275	31.9	48.9	857,898	256	253	191.0	104.4	1.9	1.0	0.5
39	DCM VM	13,400	0.8	17.5	25.2	312	529	24.3	48.1	4,084,377	1,387	1,011	N/A	9.7	1.2	11.8	5.9
40	TCH VM	19,400	-8.7	8.4	8.7	310	363	52.5	48.9	2,287,832	1,379	1,379	N/A	14.1	1.6	16.6	15.1
41	PPC VM	21,350	4.7	18.9	23.4	299	318	15.0	32.9	175,878	2,665	1,724	-2.2	8.0	1.2	15.3	8.5
42	BHS VM	22,200	19.4	68.8	97.1	291	298	77.9	41.5	3,263,134	1,312	1,546	30.6	16.9	1.7	11.6	5.4
43	KDH VM	28,000	5.1	14.5	38.6	288	234	48.5	2.6	209,833	1,658	1,587	55.3	16.9	1.8	11.3	4.9
44	HBC VM	64,300	5.6	17.6	125.6	270	95	71.9	24.9	1,764,288	7,190	5,346	539.6	8.9	3.8	41.0	6.1
45	HCM VM	44,350	12.7	36.0	59.5	253	130	39.5	48.8	1,084,626	2,624	2,395	49.9	16.9	2.4	13.0	9.1
46	PDR VM	25,850	10.6	94.8	114.6	253	222	38.3	48.2	577,296	1,121	1,033	28.1	23.1	2.4	9.8	2.9
47	PVD VM	14,050	-11.1	-32.5	-34.7	237	383	48.1	25.2	2,013,424	-356	224	-94.1	N/A	0.4	-1.0	-0.5
48	VHC VM	56,500	4.6	7.6	3.5	229	92	25.5	62.3	54,255	6,096	5,922	80.9	9.3	2.2	25.4	12.9
49	TRA VM	123,300	18.6	21.3	30.8	225	41	58.1	1.2	10,829	4,867	5,081	29.0	25.3	5.5	23.3	15.8
50	DXG VM	17,750	-12.1	4.5	54.3	223	286	76.6	20.6	4,519,365	2,603	2,555	29.6	6.8	1.5	26.5	13.4
51	TLG VM	130,000	29.6	20.4	30.0	219	38	25.6	21.0	782	5,658	5,514	24.9	23	5.4	24	18
52	PGD VM	51,800	5.7	31.5	38.1	205	90	49.5	45.7	65,029	1,768.5	2,313	-37.5	29.3	3.3	11.6	6.4
53	BIC VM	39,300	0.1	1.2	9.2	203	117	99.7	1.4	9,236	1,129	1,083	-27.2	34.8	2.3	6.3	2.9
54	FLC VM	7,150	-10.3	-7.3	41.0	201	638	86.2	38.0	10,851,780	1,818	1,795	-8.0	4	0.5	14	7
55	VCF VM	167,000	-7.2	-1.8	-1.8	195	27	30.7	19.3	107	12,978	14,450	30.0	13	2.1	19	13
56	DMC VM	127,800	22.9	50.4	82.8	195	35	46.3	37.9	27,087	5,224	4,856	44.3	24.5	5.0	20.1	16.3
57	LGC VM	23,000	0.2	-12.2	-4.2	195	193	N/A	4.0	2,424	1,608	1,698	-49.5	14.3	1.9	13.2	3.8
58	NLG VM	29,550	4.0	10.7	33.7	185	142	56.0	6.6	665,214	2,352	2,149	70.0	13	1.6	14	6
59	GTN VM	16,600	-11.7	-6.5	-6.2	183	250	18.2	50.3	1,288,007	142	104	-86.3	117	1.5	1	1
60	PAN VM	40,100	-2.2	-7.8	-8.9	181	102	59.8	54.2	3,540	1,763	2,489	-1.9	23	1.8	11	7
61	PVT VM	14,000	7.7	7.3	17.2	173	281	48.9	21.8	800,964	1,437.7	1,321	13	9.7	1.1	10.7	4.4
62	DRC VM	32,400	6.4	-3.3	1.6	169	119	39.4	19.0	633,793	3,177.6	3,327	-8.2	10.2	2.4	24.3	13.3
63	VSH VM	17,000	-1.4	6.9	8.3	154	206	69.3	33.7	77,779	1,549	1,219	2.4	11.0	1.2	9.2	4.6
64	DIG VM	14,600	26.4	53.0	87.2	153	238	87.1	21.9	1,761,346	141	228	459	103.6	1.3	2.2	1.1
65	CAV VM	58,700	5.8	-9.7	3.0	149	58	51.4	45.8	67,014	5,943	4,380	43.2	9.9	2.4	25.2	11.6
66	PC1 VM	34,000	7.8	6.5	19.5	146	98	67.0	20.4	193,435	3,486	3,486	-50.6	9.8	1.7	18.7	7.8
67	CHP VM	25,900	8.8	14.3	25.7	144	126	20.0	45.6	111,485	2,983	1,950	-21.5	8.7	2.0	15.6	8.1
68	ITA VM	3,450	-1.4	-14.6	-6.5	142	938	69.3	37.5	3,518,633	49	43	-74.1	70.5	0.3	0.4	0.3
69	NKG VM	32,250	12.4	32.5	37.4	141	99	26.4	18.5	610,595	7,479	6,850	286.2	4.3	2.0	46.3	10.3
70	ASM VM	14,100	0.7	-9.6	-3.4	136	220	59.3	45.9	1,534,418	741	787	27.8	19.0	1.2	6.9	3.9

Source: Bloomberg

Bloomberg: VNDS

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