

Market commentary

Vietnam Stock Markets lost rising momentum amid investor's fading belief. VN-INDEX shrank massively at the beginning due to the fall in leading blue-chips, such as VNM, SAB, BHN and GAS. In the afternoon, the index reversed slightly and mitigated losses following the recovery of large caps. Notably, Energy and Utilities sectors bucked the rebounding oil prices and drove today's bearish sentiment, especially PLX and GAS. Even worse, the beverage pillars declined and affected the market negatively, of which BHN stumbled to the floor price and VNM experienced sluggish movement whereas SAB continued its uptrend and contributed 0.5pts to the index. On the other hand, banking sectors with BID, MBB, CTG, and EIB spiked to bolster the market. VIC represented the upswing in Real Estate sector and added points to the index. In addition, following the news regarding the impressive 2Q business results, PPC surged to the fifth largest contributor today. After slumping to the bottom of 763.55 at the end of the morning session, VN-INDEX gradually climbed back and closed at 768.4pts (-0.37%) with 100 gainers, 177 losers, and 60 unchanged. Similarly, HNX-index decreased to 98.65pts (-0.15%) with 75 risers, 124 losers, and 179 unchanged.

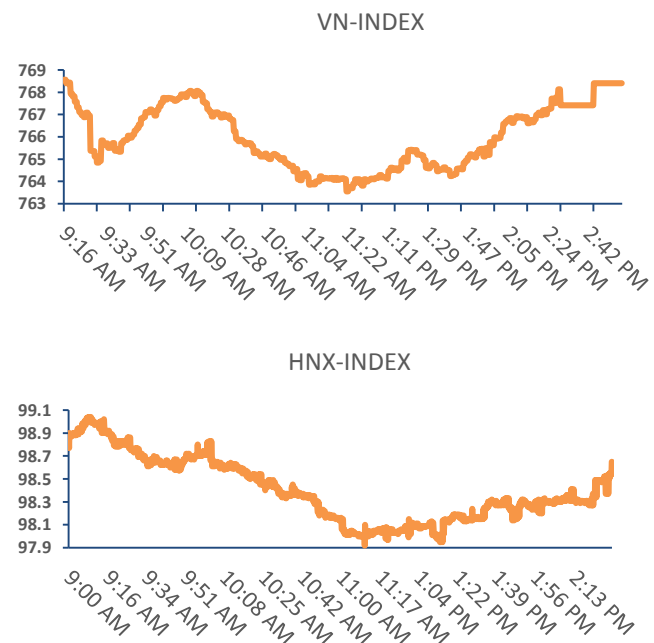
Most sectors fell, led by Consumer Discretionary (-1.14%), Industrials (-0.78%), and Energy (-0.74%) while only Financials (+0.54%) and Real Estate (+0.41%) increased. Regarding tickers, top index laggards included PLX (-5.48%), BHN (-6.92%), VNM (-0.65%), GAS (-1.12%), and VCB (-0.40%). Top index movers were BID (+2.89%), SAB (+0.82%), VIC (+0.95%), MBB (+1.46%), and PPC (+6.57%). Top 3 significant block trades were VCI with 2.4mn shares (VND139.3bn), NVL with 610,000 shares (VND41.2bn), and BHS with 1.7mn shares (VND40.8bn).

Foreigners net bought on HOSE with net-buying value of VND58.7bn and net sold on HSX with net-selling value of VND13.6bn. They mainly bought VCI (VND131.5bn), HPG (VND97.2bn), and VNM (VND60.9bn) while sold HPG (VND90.3bn), VCI (VND58.8bn), and SSI (VND38.5bn).

Snapshot	HOSE	HNX
Close (pts)	768.4	98.7
1 Day change (%)	-0.37	-0.15
Volume (mn shs)	183.5	59.0
Value (US\$m)	150.5	24.5
Gainers	100	75
Losers	177	124
Unchanged	60	179

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,238	-0.36
WTI Oil (\$/B) 1Mth	47.1	-0.13
Brent Oil (\$/B) 1Mth	49.7	-0.06
USDVND	22,730	0.00
EURVND	26,253	0.15

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-1.14%	0.85	15.70	4.84
Consumer Staples	-0.19%	7.75	26.03	8.04
Energy	-0.74%	3.97	15.37	3.22
Financials	0.54%	3.93	19.09	1.92
Health Care	-0.45%	0.50	24.25	4.62
Industrials	-0.78%	0.96	28.85	4.31
IT	-0.31%	1.16	11.79	2.32
Materials	-0.11%	0.95	10.91	1.74
Real Estate	0.41%	3.51	30.18	3.22
Utilities	-0.40%	4.78	14.87	2.62

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,747.9	0.49	16.50	1.96	4,021
India	9,869.7	-0.30	23.2	2.98	1,082
Indonesia	5,825.2	0.32	24.3	2.47	478
Laos	1,029.2	0.00	14.17	0.87	1
Malaysia	1,755.6	-0.09	16.5	1.70	247
Philippines	7,904.3	-0.86	21.7	2.42	189
Taiwan	10,499.4	-0.06	16.4	1.75	1,022
Thailand	1,576.5	0.04	16.0	1.90	462
Vietnam	768.4	-0.37	16.2	2.27	84

Source: Bloomberg

Market News

Oil held gains near US\$47/barrel as US crude and gasoline stockpiles extended declines, easing concerns over a global supply glut. Futures were little changed in New York after rising 2.4% the previous two sessions. US crude inventories slipped 4.73mn barrels last week, the Energy Information Administration reported Wednesday. Gasoline stockpiles dropped 4.45mn barrels, the most since March. Iraq is proceeding with plans to boost output to 5mn barrels a day by the end of the year, including from the Kurdistan region, Oil Minister Jabbar Al-Luaibi said. *(Bloomberg)*

Vietnam raised Ron-92 gasoline price by VND357/liter to VND16,426/liter; E5 gasoline price by VND333/liter to VND16,251/liter; diesel price by VND372/liter to VND13,329/liter; and kerosene price by VND271/liter to VND11,936/liter. The changes took effect from 3pm local time today, according to Ministry of Trade and Industry. *(Bloomberg)*

The agricultural sector will aim for a GDP growth rate between 3-3.1% and total export value of agro-forestry-fisheries at US\$34-35bn in 2018. Other targets for 2018 include an increase of 3.3-3.5% in production value of the whole agricultural sector, forest coverage of 41.6%, and 37% of all communes recognized as new-style rural areas. Meanwhile, animal husbandry and fisheries should try to expand the production values by 4-5% and 6%, respectively, next year. The overseas shipments of aquatic products are expected to earn some US\$7.5bn. Besides, the sector also plans to increase the forestry production value by 5.5-6% and bring home US\$7.5-US\$7.7bn from the export of forestry products. *(En.vietnamplus.vn)*

Corporate News

Coteccons Construction JSC (CTD VN) – 1H2017 consolidated business results: In 2Q, CTD hit VND6.183trl in net revenue (+23.6% YoY) and VND497.07bn in gross profit (+20.8% YoY). Moreover, financial revenue hiked to VND85.2bn (+108.9% YoY) mainly thanks to a strong increase in bank deposit interest. Meanwhile, income from affiliates fell drastically to VND591mn (vs. VND5.5bn in 2Q2016's). Besides, admin expenses surged to VND89.7bn (+263.8% YoY) due to a drop in reversal of provision for doubtful debts while selling expenses were not recorded for this period. Additionally, other income soared 132.4% YoY to VND24bn. At the end, EAT was reported at VND412.4bn (+16.2% YoY) but EPS was only VND5,089 (-29.4% YoY) due to the increase in the number of outstanding shares. For 1H, CTD achieved net revenue of VND10.544trl (+29.5% YoY) and EAT of VND713bn (+19.7% YoY), while EPS decreased to VND8,799 (-27.2% YoY). *(Cafef.vn)*

Hoa Sen Group (HSG VN) - shareholder's activity: Hoa Sen Investment Group Ltd. - which relates to HSG's Chairman Le Phuoc Vu - has registered to buy 2mn HSG shares from Jul 24 to Aug 23 via order-matching method. If successful, the organization will increase its stake from 86,622,749 shares (24.75%) to 88,622,749 shares (25.32%). *(Cafef.vn)*

KIDO Group (KDC VN) - 1H2017 consolidated business results: For 2Q2017, KDC hit VND1.647trl in net revenue (+179.1% YoY), VND408.6bn in gross profit (+19.3% YoY) and VND369.5bn in EAT (+175.9% YoY). In 1H, the firm posted VND2.897trl in net revenue (+195.2% YoY), VND653.5bn in gross profit (+30.7% YoY) and VND399.6bn in EAT (+183.8% YoY). Notably, KDC has completed 91% of whole-year EBT target mainly thanks to the rise in financial revenue, which included the revaluation of 24% stake in Vietnam Vegetable Oils Industry Corporation (VOC VN - UPCOM). For more information, by raising the ownership in VOC to 51% and Dabaco Food Co., Ltd. to 50%, KDC has marked its appearance in three key segments of food industry, including fresh, frozen and canned food. (*Kdc.vn*)

Hau Giang Pharmaceutical JSC (DHG VN) – 1H2017 consolidated business results: In 2Q, DHG generated VND925.7bn in net revenue (+5.7% YoY) and VND420.8bn in gross profit (+8.5% YoY). In addition, financial revenue was recorded at VND22.6bn (+51% YoY) while financial expenses rose to VND24.7bn (+14% YoY). Besides, selling expenses slightly fell to VND151.1bn (-5.3% YoY) but admin expenses increased significantly to VND86.7bn (+54% YoY). Besides, the company incurred a loss of VND488mn in other income (vs. the income of VND3.1bn in 2Q2016). At the end, EAT hit VND186.1bn (+20% YoY). Such noticeable growth was thanks to the corporate income tax incentives of up to VND49.1bn in 1H by launching the new pharmaceutical and packaging & printing factories for the 2 subsidiaries. For 1H, DHG announced net revenue at VND1.808trl (+6.7% YoY) and EAT at VND356bn (+17.2% YoY), thus completing 41% and 47% of the year plan, respectively. (*Vietstock.vn and Ndh.vn*)

Candon HydroPower JSC (SJD VN) – 1H2017 consolidated business results: According to 2Q2017 financial report, SJD reached VND147.9bn in net revenue (+65.6% YoY) and VND93.5bn in gross profit (+66.9% YoY). Financial revenue sank to VND2.2bn (-22.1% YoY) while financial expenses increased sharply to VND4.6bn (+40.6% YoY). Besides, the company had no selling expense while admin expenses surged to VND19.5bn (+166.2% YoY). Thus, the firm posted a positive performance with VND64bn in EAT (+42.7% YoY). For 1H, SJD realized VND213.8bn in net revenue (+56.4% YoY) and VND88.6bn in EAT (+47.9% YoY). (*Cafef.vn*)

Pha Lai Thermal Power JSC (PPC VN) – 1H2017 consolidated business results: In 2Q, PPC achieved net revenue of VND1.682trl (+11.8% YoY) and gross profit of VND256bn (+239% YoY) thanks to the quite unchanged COGS. Notably, the firm recorded a negative figure of VND166.2bn in financial expenses (vs. VND388.1bn in 2Q2016's) thanks to VND215bn in the reversal of provision for the investment in Quang Ninh Thermal Power JSC and the gain of VND10bn from foreign exchange differences (vs. loss of VND415.8bn in 2Q2016's figure). Moreover, other income soared dramatically to VND4.9bn (vs. VND13mn in 2Q2016's). Meanwhile, admin expenses rose considerably to VND22.2bn (+15% YoY). Hence, PPC achieved VND451.3bn in EAT (vs. net loss of VND141.6bn in 2Q2016). For 1H, net revenue was realized at VND3.158trl (approx. to 1H2016's) and EAT reached VND593.5bn (vs. net loss of VND299.3bn in 2Q2016). (*Vietstock.vn and Ndh.vn*)

Thien Nam Trading - Import Export JSC (TNA VN) – shareholder's activity: Ms. Le Ngoc Dao, sister of Vice CEO Le Huu Trung, sold her entire stake of 6,000 TNA shares via order-matching method from Jul 12 to Jul 13. (*Hsx.vn*)

Ho Chi Minh City Securities Corporation (HCM VN) - 1H2017 business results: HCM estimates EBT at VND300bn (+64.1% YoY and meeting 60% of full-year target) in 1H, according to Deputy CEO Trinh Hoai Giang. The company expects profit to exceed this year target as stock market is forecast to continue performing well in 2H2017. (*Bloomberg*)

West Coach Station JSC (WSC VN) – 1H2017 business results: In 2Q, WSC generated VND32.3bn in net revenue (+7.6% YoY) and VND18.9bn in gross profit (+8.1% YoY). The company recorded no financial and selling expense while admin expenses increased strongly to VND3.2bn (+21.1% YoY). Besides, financial revenue and other income rose to VND3.1bn (+2.8% YoY) and VND1.1bn (+6.4% YoY), respectively. Thus, the firm posted VND15.9bn in EAT (+6.4% YoY). For 1H, WCS reached VND63.4bn in net revenue (+6.7% YoY) and VND31.8bn in EAT (+11.2% YoY). (*Fpts.com.vn*)

Sao Ta Foods JSC (FMC VN) – shareholder’s activity: FMC’s Executive Committee of Labor Union has registered to buy 1,380,000 FMC share purchase rights (equivalent to 414,000 shares) from Soc Trang Provincial Party Committee from Jul 18 to Jul 28. After exercising the rights, Executive Committee of Labor Union will raise their total shares from 61,940 shares (0.21%) to 475,940 shares. (*Hsx.vn*)

The Southern Rubber Industry JSC (CSM VN) – 1H2017 business results: For 2Q, CSM hit VND946.3bn in net revenue (+17.3% YoY) and VND123.2bn in gross profit (-30.1% YoY) due to a jump of 30.6% YoY in COGS. Financial revenue surged to VND4.4bn (vs. VND435.9mn in 2Q2016’s) whereas financial and selling expenses also increased to VND25.8bn (+53.5% YoY) and VND41.8bn (+12.4% YoY), correspondingly. On the other hand, admin expenses decreased to VND40.8bn (-11.9% YoY). Consequently, the company witnessed a plunge of 71% YoY to VND18bn in EAT. For 1H, CSM realized net revenue of VND1.695trl (+13.6% YoY) and EAT of VND46.9bn (-62.1% YoY). (*Cafef.vn*)

Tay Ninh Cable Car Tour Company (TCT VN) – 1H2017 business results: In 2Q, TCT generated VND20.5bn in net revenue (+6% YoY) and VND14bn in gross profit (+4.9% YoY). Financial revenue hit VND4bn (+24.5% YoY) and financial expenses increased to VND418mn (such figure was not recorded in 2Q2016). Selling and admin expenses both hiked to VND7.1bn (+66.2% YoY) and VND5.1bn (+61.9% YoY), respectively. At the end, EAT sank to VND5bn (-29.7% YoY). For 1H2017, TCT recorded VND120bn in net revenue (+10% YoY) and VND66bn in EAT (+0.3% YoY). (*Cafef.vn*)

Van Phat Hung Corporation (VPH VN) – bonus share issuance, dividend payment and 1H2017 business results: The BoD approved the issuance of over 10.59mn VPH bonus shares to existing shareholders at the ratio of 5:1 and the price of VND10,000/share. Besides, the company also planned to issue 12mn VPH shares to pay stock dividend at the ratio of 100:19. The bonus shares will be issued within 3Q-4Q2017 while the stock dividend is expected to be paid within 4Q2017-1Q2018. Besides, for 2Q, VPH announced net revenue of VND546.6bn (vs. VND79.3bn in 2Q2016’s). Notably, despite the surge in COGS to VND530.7bn (+661% YoY), gross profit still hit VND15.9bn (+67% YoY). Besides, VPH saw a decrease in financial income to VND19.2bn (-82% YoY), while financial expenses and admin expenses rose dramatically to VND5.1bn (+188.7% YoY) and VND8.3bn (+14.9% YoY), correspondingly. Consequently, VPH reported EAT of only VND967mn (-37% YoY). Additionally, for 1H, net revenue hit VND567.3bn (+332.5% YoY) whereas EAT sank 60% YoY to VND7.6bn (-60% YoY). (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
AMD	10,700	700	7.0	2.02MLN	0.019
HAR	10,700	700	7.0	1.29MLN	0.028
TIX	38,250	2,500	7.0	15,960	0.025
SMA	9,950	650	7.0	167,820	0.004
HAI	9,500	620	7.0	5.91MLN	0.030

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HU3	7,910	-140	-12.1	5,160	-0.004
VFG	54,500	-4,100	-7.0	40,680	-0.040
LGC	22,650	-1,700	-7.0	70	-0.135
TVT	27,450	-2,050	-7.0	35,610	-0.018
THI	40,950	-3,050	-6.9	11,780	-0.061

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	19,600	550	2.9	2.89MLN	0.771
SAB	234,000	1,900	0.8	93,230	0.500
VIC	42,400	400	1.0	259,280	0.433
MBB	20,800	300	1.5	851,450	0.211
PPC	21,900	1,350	6.6	1.43MLN	0.181

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	65,500	-576	-5.5	583,230	-2.017
BHN	87,400	-6,500	-6.9	57,050	-0.618
VNM	152,000	-1,000	-0.7	727,990	-0.595
GAS	62,000	-700	-1.1	253,890	-0.550
VCB	37,450	-150	-0.4	1.09MLN	-0.221

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,320	-380	-4.9	15.34MLN	-0.099
HQC	3,250	-70	-2.1	12.20MLN	-0.014
OGC	2,670	170	6.8	9.62MLN	0.021
HAI	9,500	620	7.0	5.91MLN	0.030
HPG	31,650	-150	-0.5	5.85MLN	-0.078

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DHT	85,900	7,800	10.0	123,296	0.000
DZM	10,000	900	9.9	17,321	0.000
GKM	18,900	1,700	9.9	12,900	0.000
TMX	12,300	1,100	9.8	200	0.000
CCM	28,600	2,500	9.6	300	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HKT	4,500	-500	-10.0	173,400	0.000
HLC	25,200	-2,800	-10.0	100	0.000
TXM	11,700	-1,300	-10.0	2,112	0.000
VSM	14,500	-1,600	-9.9	16,300	0.000
SAP	11,800	-1,300	-9.9	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,200	100	0.4	950,649	0.086
DHT	85,900	7,800	10.0	123,296	0.071
VGC	19,000	600	3.3	129,400	0.052
VCS	154,200	1,400	0.9	159,887	0.038
IDV	53,300	4,400	9.0	94,863	0.034

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	7,300	-200	-2.7	31,900	-0.064
CVT	43,800	-2,000	-4.4	1.55MLN	-0.057
SLS	158,800	-8,200	-4.9	35,448	-0.045
OCH	5,700	-500	-8.1	300	-0.039
HUT	12,100	-200	-1.6	921,756	-0.032

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,200	-100	-3.0	16.07MLN	0.000
SHB	8,000	0	0.0	4.47MLN	0.000
SPI	3,900	300	8.3	2.22MLN	0.000
PVX	2,500	0	0.0	2.08MLN	0.000
PVS	16,400	-100	-0.6	1.99MLN	0.000

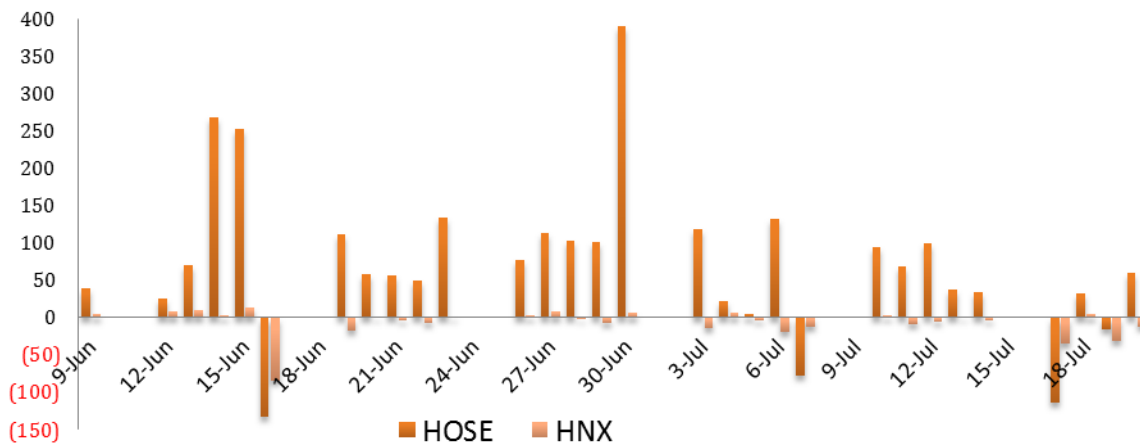
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	11.6	-58.8%	0.6	-23.5%	BUY	480	-48.0%	13	34.8%
% of market	6.4%		1.0%		% of market	14.2%		2.4%	
F.SELL	13.4	-57.3%	2.0	-31.4%	SELL	421	-55.1%	27	-35.3%
% of market	7.4%		3.4%		% of market	12.5%		4.8%	
NET BUY (SELL)	(1.8)		(1.4)		NET BUY (SELL)	59		(14)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,536.5	62.4%	160.2	40.6%	BUY	64,424	70.6%	2,354	37.8%
% of market	6.1%		2.2%		% of market	12.7%		3.0%	
SELL	1,568.7	58.7%	170.8	52.1%	SELL	55,210	55.8%	2,276	44.7%
% of market	6.2%		2.4%		% of market	10.8%		2.9%	
NET BUY (SELL)	(32.1)		(10.7)		NET BUY (SELL)	9,214		79	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCI	57,800	100	0.17	131.5	0.004	
HPG	31,650	-150	-0.47	97.2	-0.078	
VNM	152,000	-1,000	-0.65	60.9	-0.595	
MBB	20,800	300	1.46	28.5	0.211	
VCB	37,450	-150	-0.40	22.6	-0.221	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	31,650	-150	-0.47	90.3	-0.078	
VCI	57,800	100	0.17	58.8	0.004	
SSI	25,300	100	0.40	38.5	0.020	
MBB	20,800	300	1.46	28.5	0.211	
CTG	19,000	100	0.53	24.7	0.153	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCI	57,800	100	0.17	72.7	0.004	
VNM	152,000	-1,000	-0.65	43.7	-0.595	
VCB	37,450	-150	-0.40	12.6	-0.221	
HPG	31,650	-150	-0.47	6.9	-0.078	
MSN	41,200	200	0.49	6.8	0.094	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SSI	25,300	100	0.40	-34.0	0.020	
CTG	19,000	100	0.53	-24.1	0.153	
HSG	29,950	550	1.87	-19.9	0.079	
ROS	88,000	500	0.57	-10.9	0.088	
PPC	21,900	1,350	6.57	-8.2	0.181	

HNX

Top buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
ACB	25,200	100	0.40	6.1	0.000	
BVS	20,200	-200	-0.98	2.0	0.000	
VGC	19,000	600	3.26	2.0	0.000	
VND	21,400	100	0.47	0.8	0.000	
DHT	85,900	7,800	9.99	0.4	0.000	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,400	-100	-0.61	8.2	0.000	
SHB	8,000	0	0.00	7.2	0.000	
ACB	25,200	100	0.40	6.3	0.000	
BVS	20,200	-200	-0.98	1.3	0.000	
CVT	43,800	-2,000	-4.37	1.2	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	19,000	600	3.26	2.0	0.000	
BVS	20,200	-200	-0.98	0.7	0.000	
TTT	51,600	-700	-1.34	0.3	0.000	
VND	21,400	100	0.47	0.2	0.000	
PMC	89,000	300	0.34	0.2	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,400	-100	-0.61	-8.2	0.000	
SHB	8,000	0	0.00	-7.2	0.000	
CVT	43,800	-2,000	-4.37	-1.1	0.000	
NDN	9,500	-200	-2.06	-0.3	0.000	
ACB	25,200	100	0.40	-0.3	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

20 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	152,000	-0.7	4.9	19.7	9,705	1,451	57.8	44.9	599,620	6,281	5,831	19.9	24.2	8.9	38.3	33.7
2	SAB VM	234,000	15.3	17.0	4.6	6,602	641	10.4	39.1	42,560	7,265	6,442	37.3	32.2	12.0	35.2	22.9
3	VCB VM	37,450	-5.2	5.8	-1.4	5,928	3,598	22.9	9.1	1,454,369	1,788	1,566	6.0	20.9	2.7	12.4	1.0
4	GAS VM	62,000	6.7	14.8	6.7	5,219	1,913	4.2	45.9	708,741	4,119	3,548	-18.8	15.1	2.9	19.1	13.1
5	VIC VM	42,400	0.2	4.4	1.0	4,920	2,638	52.3	19.1	654,828	1,255	1,178	111.2	33.8	4.0	10.5	1.6
6	PLX VM	65,500	0.2	N/A	N/A	3,339	1,159	100.0	11.7	970,937	4,115	4,254	43.0	15.9	3.6	26.3	8.5
7	CTG VM	19,000	-9.1	9.2	6.1	3,112	3,723	15.8	0.1	1,599,562	1,867	1,457	20.6	10.2	1.2	12.0	0.8
8	BID VM	19,600	-4.6	18.1	17.7	2,948	3,419	4.7	28.5	4,044,301	1,843	1,354	-5.1	10.6	1.5	14.6	0.7
9	HPG VM	31,650	2.4	11.0	20.2	2,112	1,517	58.9	10.3	4,886,429	5,565	4,470	82.3	5.7	2.0	40.9	24.1
10	MSN VM	41,200	-4.0	-8.2	0.5	2,063	1,138	32.2	19.1	639,910	2,467	2,481	86.5	16.7	3.0	18.1	4.1
11	NVL VM	67,300	-1.0	-4.9	15.6	1,844	623	29.5	36.5	1,174,739	3,396	3,059	N/A	19.8	4.4	23.1	5.3
12	ROS VM	88,000	14.8	-40.4	-23.5	1,831	473	27.2	42.8	2,448,139	1,033	1,033	N/A	85.2	8.5	11.7	7.4
13	VJC VM	127,000	0.4	-3.5	N/A	1,801	322	60.9	5.8	358,210	8,726	8,726	-24.9	14.6	8.4	68.7	14.3
14	BVH VM	57,200	-2.4	-0.3	-6.1	1,712	680	29.1	24.4	406,676	1,641	1,651	10.9	34.9	2.9	8.5	1.6
15	MBB VM	20,800	-2.8	38.7	49.6	1,567	1,713	49.8	0.0	2,218,216	1,811	1,715	-6.3	11.5	1.4	12.7	1.3
16	MWG VM	100,500	3.6	21.1	26.0	1,360	308	71.1	0.0	324,923	5,709	4,974	40.3	17.6	7.0	47.1	15.6
17	FPT VM	46,800	1.4	17.4	21.8	1,093	531	70.3	0.0	1,119,282	3,899	3,413	2.9	12.0	2.5	21.8	7.8
18	STB VM	11,800	-18.9	1.7	24.2	936	1,804	94.6	15.2	4,549,178	233	49	-89.0	50.5	0.9	1.8	0.1
19	BHN VM	87,400	10.8	2.1	-37.1	891	232	100.0	31.6	13,904	3,236	3,236	-9.6	27.0	3.6	13.8	8.0
20	CTD VM	202,000	-6.6	-1.1	8.1	684	77	89.1	3.2	85,928	20,254	20,894	88.6	10.0	2.4	28.1	15.5
21	DHG VM	118,000	-7.8	33.0	61.2	679	131	31.8	0.6	333,458	5,020	4,662	22	24	5	22.1	20
22	EIB VM	11,450	-12.6	2.2	19.4	619	1,229	76	0.6	617,302	343	251	661	33	1.0	3	0
23	SSI VM	25,300	-8.2	13.2	25.6	545	490	57.0	46.0	3,986,939	2,133	1,698	2	12	1.5	14	7
24	GMD VM	41,500	-4.8	28.5	48.7	526	288	59.4	0.0	884,050	2,196	2,009	-4.2	18.9	1.4	7.6	4.3
25	REE VM	35,000	-1.8	34.6	36.7	477	310	48.3	0.0	1,102,383	4,274	3,526	27.9	8.2	1.6	20.1	12.7
26	HSG VM	29,950	-5.7	9.0	7.6	461	350	50.2	19.3	3,088,212	5,445	4,200	120	6	2.2	43	12
27	SBT VM	38,400	6.7	57.1	56.7	428	253	53.1	42.5	2,191,254	1,111	1,148	29.3	34.6	3.2	9.8	4.5
28	PNJ VM	97,300	0.8	17.8	41.2	421	98	65.3	0.0	363,355	5,654	4,383	671.7	17.2	5.5	34.5	17.4
29	KDC VM	46,000	-1.9	15.7	23.3	416	206	49.8	38.8	779,477	5,672	5,714	-74.7	8.1	1.6	20.8	15.6
30	DPM VM	23,100	1.8	-3.8	-2.1	398	391	35.2	28.9	1,333,871	2,394	2,452	-25.6	9.6	1.1	9.7	9.4
31	CII VM	35,200	-8.1	-3.3	15.6	381	246	55.7	8.9	958,140	7,950	3,191	9.7	4.4	1.8	46.6	12.3
32	HAG VM	9,100	0.4	11.5	78.8	371	927	61.3	31.0	5,250,431	-1,508	-1,439	N/A	N/A	0.5	-8.3	-2.3
33	NT2 VM	28,000	-5.7	-7.6	-3.4	355	288	27.9	28.1	491,700	3,508	3,701	-5.0	8.0	1.5	20.3	8.6
34	HT1 VM	20,600	-7.2	-8.0	1.5	346	382	20.0	41.9	819,557	2,062	2,121	-0.2	10.0	1.5	16.0	6.7
35	HNG VM	9,920	-3.2	-9.0	55.0	335	767	35.1	48.4	2,788,827	-1,413	-1,298	N/A	N/A	0.7	-9.8	-3.3

DAILY MARKET RECAP

20 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HBC VM	56,200	18.0	44.2	135.3	319	129	71.9	18.4	1,726,548	5,326	3,960	539.6	10.6	4.2	47.6	6.4
37	BHS VM	24,300	9.5	77.4	128.8	318	298	77.8	42.1	4,005,144	1,464	1,546	30.6	16.6	1.4	10.7	4.7
38	DCM VM	13,500	0.7	21.1	41.8	314	529	24.3	47.9	3,546,127	1,387	1,011	N/A	9.7	1.2	11.8	5.9
39	KBC VM	15,000	-12.8	-0.7	8.3	310	470	72.6	14.7	2,942,482	1,361	1,186	-11.6	11.0	0.9	8.4	4.5
40	PPC VM	21,900	2.6	27.7	30.4	307	318	15.0	33.3	262,906	2,665	1,724	-2.2	8.2	1.3	15.3	8.5
41	KDH VM	28,200	0.7	11.0	42.4	290	234	49.1	2.5	121,445	1,658	1,587	55.3	17.0	1.9	11.3	4.9
42	BMP VM	76,000	-24.8	-28.5	-27.8	274	82	61.8	2.0	174,202	6,465	7,664	20.9	11.8	2.6	23.1	20.7
43	QCG VM	22,250	-16.8	248.7	501.4	269	275	31.9	48.9	701,852	166	163	87.6	133.8	1.6	1.2	0.5
44	TCH VM	16,850	-13.1	-11.8	0.9	269	363	52.5	48.8	1,299,149	1,379	1,379	N/A	12.2	1.4	16.6	15.1
45	VCI VM	57,800	N/A	N/A	N/A	262	103	97.2	22.8	N/A	3,854	3,854	-18.8	15.0	5.0	31.9	12.1
46	VCF VM	222,500	33.2	30.9	24.3	260	27	30.7	19.3	540	12,978	14,450	30.0	17.1	2.8	17.8	13.5
47	PDR VM	26,400	2.1	24.1	120.0	258	222	38.3	48.3	755,820	1,357	1,033	28.1	19.5	2.4	10.5	3.0
48	TRA VM	136,500	10.7	40.7	44.3	249	41	58.1	1.8	26,540	4,867	5,081	29.0	28.0	6.2	22.9	14.6
49	HCM VM	40,650	-8.3	30.1	46.2	232	130	39.5	47.2	651,645	2,624	2,395	49.9	15.5	2.1	13.8	9.8
50	PVD VM	13,500	-3.9	-27.4	-33.2	227	383	48.1	27.9	2,256,803	-356	224	-94.1	N/A	0.4	-1.0	-0.5
51	TLG VM	103,000	3.0	26.4	34.8	226	50	25.6	21.0	2,569	4,352	4,242	24.9	24	5.3	24	19
52	VHC VM	55,000	-2.7	0.9	-2.8	223	92	25.5	61.1	61,437	6,096.1	5,922	80.9	9.0	2.0	24.1	11.6
53	DXG VM	16,750	-5.6	-10.7	47.9	211	286	76.6	22.3	4,291,163	2,603	2,555	29.6	6.4	1.4	26.5	13.4
54	PGD VM	52,900	2.1	21.6	33.9	209	90	49.5	45.7	53,409	1,769	2,313	-37.5	30	3.4	12	6
55	FLC VM	7,320	2.4	-2.7	46.7	205	638	86.2	38.5	10,358,020	1,818	1,795	-8.0	4	0.6	15	7
56	BIC VM	39,250	-0.1	0.8	-4.7	203	117	99.7	1.4	10,896	1,129	1,083	-27.2	34.8	2.3	6.3	2.9
57	DMC VM	129,500	1.3	45.5	88.5	198	35	46.3	37.4	18,195	5,597	4,856	44.3	23.1	4.8	20.6	17.4
58	NLG VM	28,150	4.8	10.5	37.0	195	157	56.2	5.7	572,441	2,139	1,954	70.0	13	1.7	14	6
59	LGC VM	22,650	-1.5	-5.0	-9.2	192	193	N/A	4.0	565	1,608	1,698	-49.5	14	1.9	13	4
60	PAN VM	35,900	3.0	-1.7	3.2	186	118	59.8	54.2	5,106	1,533	2,164	-1.9	23	1.8	8	5
61	GTN VM	16,900	1.8	11.2	-2.0	186	250	18.2	50.4	838,189	141.6	104	-86	119.3	1.5	1.4	1.0
62	ITA VM	4,470	29.6	39.7	14.6	185	938	69.3	38.3	6,904,788	49.0	43	-74.1	91.3	0.4	0.5	0.3
63	PVT VM	14,500	3.6	12.8	21.8	180	281	48.9	20.3	550,962	1,483	1,321	12.9	9.8	1.1	11.1	4.6
64	CHP VM	29,000	12.0	24.5	36.5	161	126	20.0	45.5	85,651	2,983	1,950	-21	9.7	2.0	23.9	12.3
65	VSH VM	17,400	2.4	8.1	14.1	158	206	69.3	33.6	64,363	1,549	1,219	2.4	11.2	1.2	11.0	5.6
66	DIG VM	15,050	3.1	58.9	91.5	158	238	87.1	22.0	1,201,153	141	228	459.2	106.7	1.3	1.2	0.6
67	DRC VM	28,600	-11.7	-4.2	-4.7	149	119	39.4	19.0	666,009	3,178	3,327	-8.2	9.0	2.1	22.1	12.7
68	NKG VM	32,550	0.9	19.1	38.5	143	100	27.1	18.3	568,714	7,479	6,850	286.2	4.4	1.9	49.5	10.3
69	PC1 VM	33,200	-2.4	16.6	19.9	143	98	67.0	19.3	119,231	3,486	3,486	-50.6	9.5	1.7	18.7	7.8
70	CAV VM	54,800	-6.6	-10.5	-3.0	139	58	51.4	45.8	72,624	5,943	4,380	43.2	9.2	2.3	25.2	11.6

Source: Bloomberg

Bloomberg: VNDS

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