

## Market commentary

Vietnam Stock Markets began the new trading week with broad advances as two indices jointly edged up to record noticeable gains. From the beginning, VN-INDEX gave out positive signals and spread excitement widely all over the market. In the afternoon, the index's rally was extended greatly and solidly maintained until the day-end closing. The market's upsurge was partly thanks to the buoyant Food & Beverages tickers, led by VNM, MSN and SBT. Notably, today's biggest spotlight belonged to Energy and Utilities sectors, of which PLX and GAS were boosted vigorously by foreigners' accumulation despite the unfavorable oil prices. Moreover, the investors' sentiment was further uplifted by the increases in leading Financial stocks, including CTG, MBB, BID, VCB, BVH and SSI. In contrast, huge loss was recorded by the worst performer ROS when this ticker tumbled to the floor price for a fourth consecutive day. Ending the session, VN-INDEX successfully conquered the 765-point resistance level to set a fresh multiple-year high of 766.83pts (+0.73%) with 157 winners, 119 losers and 54 unchanged. Similarly, the market's optimism was also widespread on the northern bourse and thus firmly supported HNX-INDEX to land at 99.41pts (+1.12%) with 110 advancers, 89 decliners and 178 unchanged.

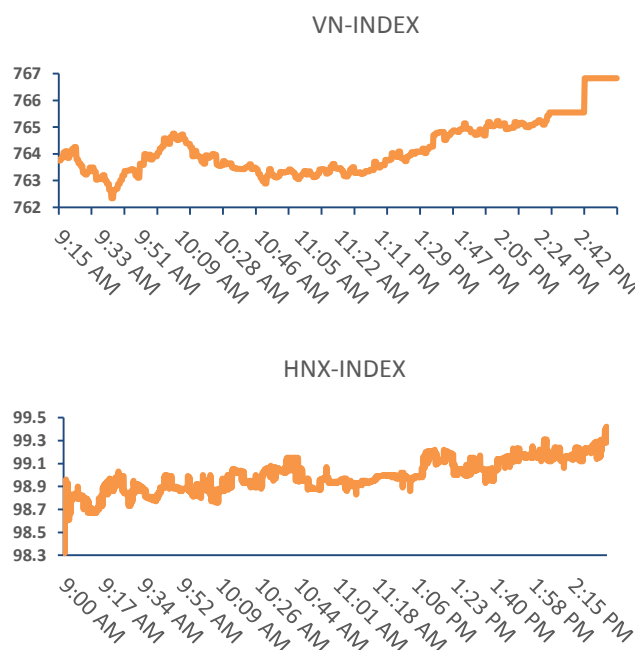
**Most sectors increased, led by Energy (+2.02%), Utilities (+1.37%), and Financials (+1.27%).** Meanwhile, only Health Care (-1.33%), Industrials (-0.63%), and Materials (-0.29%) slumped. Top index movers included VNM (+0.92%), PLX (+2.24%), MSN (+3.07%), GAS (+1.22%), and CTG (+1.47%). Top index laggards were ROS (-6.91%), HPG (-1.13%), HNG (-3.76%), DHG (-1.94%), and TRA (-2.4%). Top 3 block trades showed NVL with 2.3mn shares (VND158.9bn), SAM with 3.5mn shares (VND37.5bn) and VNM with 180,000 shares (VND27.7bn).

**Foreigners net bought on HOSE with net-buying value of VND111bn and net sold on HNX with net-selling value of VND17.2bn.** They mainly bought VNM (VND107.1bn), ROS (VND44bn), and GAS (VND35.3bn) while sold VNM (VND97.8bn), NLG (VND39.1bn), and HPG (VND35.5bn).

Snapshot	HOSE	HNX
Close (pts)	766.8	99.4
1 Day change (%)	0.73	1.12
Volume (mn shs)	200.0	65.3
Value (US\$m)	192.3	31.8
Gainers	157	110
Losers	119	89
Unchanged	54	178

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,250	-0.33
WTI Oil (\$/B) 1Mth	44.7	-0.13
Brent Oil (\$/B) 1Mth	47.4	-0.04
USDVND	22,703	-0.06
EURVND	25,480	0.02

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.10%	0.36	14.89	4.16
Consumer Staples	1.02%	7.76	24.50	7.50
Energy	2.02%	3.93	14.29	3.22
Financials	1.27%	4.29	21.15	2.01
Health Care	-1.29%	0.36	24.13	4.53
Industrials	-0.63%	1.00	27.45	4.36
IT	1.21%	1.00	11.52	2.26
Materials	-0.29%	0.93	11.85	1.73
Real Estate	0.68%	3.64	29.90	3.30
Utilities	1.37%	4.56	14.10	2.48

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,553.7	0.99	15.61	1.86	3,793
India	9,670.3	0.86	22.6	2.93	1,045
Indonesia	5,741.9	0.32	23.7	2.45	472
Laos	1,020.5	0.97	14.05	0.85	1
Malaysia	1,788.9	-0.13	17.0	1.76	252
Philippines	7,943.8	0.78	21.8	2.46	190
Taiwan	10,250.6	0.92	16.0	1.70	989
Thailand	1,581.7	0.33	16.0	1.89	459
<b>Vietnam</b>	<b>766.8</b>	<b>0.73</b>	<b>16.3</b>	<b>2.27</b>	<b>82</b>

Source: Bloomberg

## Market News

**Oil traded near US\$45/barrel following a fourth weekly loss as U.S. drillers continued to add rigs, blunting OPEC-led efforts to rebalance an oversupplied market.** Futures were little changed in New York after capping the longest run of weekly declines since Aug 2015. U.S. drillers targeting crude added rigs for a 22nd straight week, the longest stretch in three decades, according to data Friday from Baker Hughes Inc. Demand will rise during Q3, saying United Arab Emirates Energy Minister Suhail Mohammed Al Mazrouei. *(Bloomberg)*

**Vietnam's PM Nguyen Xuan Phuc orders Transport Minister to seek advice from foreign companies on Tan Son Nhat International Airport expansion plan** after public concerns over a golf course project near airport's runway. *(Bloomberg)*

**Vietnam Ministry of Transport orders provinces and cities to suspend the issuing of new licenses for drivers under ride-hailing pilot programs such as Uber and Grab.** Order follows proposals by Hanoi and Ho Chi Minh City due to the pressure ride-hailing cabs put on traffic and traditional cabs. *(Bloomberg)*

## Corporate News

**NoVaLand Investment Group Corporation (NVL VN) – share issuance:** NVL plans to issue 33,459,554 shares in 2Q2017 to convert its debts at Credit Suisse AG (Singapore branch) at the price of VND40,867/share, which is equivalent to the conversion ratio of 4.0867:1. The shares will be subject to 1-year transfer restriction. Following the deal, NVL's chartered capital will increase from VND5.962trl to VND6.297trl. For further information, Credit Suisse's Singapore branch will assign 2 Vietnamese to take NVL new shares. *(Hsx.vn & Bloomberg)*

**Mobile World Investment Corporation (MWG VN) – business activity:** Jun 28 and Jun 29 will be the ex-date and record date, respectively, for seeking shareholders' written approvals of the new budget for M&A project in 2017. The implementation period will be from Jul 05 to Jul 15. *(Vietstock.vn)*

**Gemadept Corporation (GMD VN) - private placement:** On Jun 16, GMD received the approval from State Securities Commission (SSC) regarding the private placement to covert its loans. Accordingly, the company will privately issue a total of 108.8mn shares, including 87.6mn shares (30.41%) to Vietnam Investments Fund and 21.2mn shares (7.34%) to Ms. Le Thuy Huong, at the conversion price of VND10,640/share. These shares are subject to 1-year transfer restriction. Moreover, Vietnam Investments Fund and Ms. Huong will not be allowed to sell these shares directly on the market daily but can find strategic investors to transfer the shares. *(Hsx.vn)*

**Hoa Binh Construction Group JSC (HBC VN) - shareholder's activity:** Mrs. Do Thi Thanh Huyen - wife of Vice CEO Nguyen Van An - sold 12,950 HBC shares out of 12,955 shares owned (0.013%) from May 17 to Jun 14. *(Hsx.vn)*

**Bien Hoa Sugar JSC (BHS VN) - shareholder's activity:** Vice CEO Nguyen Thanh Khiem has registered to sell 100,000 BHS shares via order-matching or put-through method from Jun 22 to Jul 21. If successful, his stake will be decreased from 240,120 shares (0.08%) to 140,120 shares (0.047%). (*Cafef.vn*)

**NBB Investment Corporation (NBB VN) - shareholder's activity:** Mrs. Duong Thi Ngoc Uyen - wife of Supervisory Board member Nguyen Van Tung - fully divested her stake of 140,950 NBB shares from May 15 to Jun 15. (*Vietstock.vn*)

**PetroVietnam Gas JSC (GAS VN) - dividend payment:** Jun 28 and Jun 29 will be the ex-date and record date, respectively, for paying the third 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 6.9%). The payment date will be Jul 24. (*Vsd.vn*)

**Vietnam Technological and Commercial JSB (TCB - unlisted) - 1Q2017 business results & stock buyback:** In 1Q2017, TCB's EAT rose 122% YoY to VND1.06trl. Besides, TCB plans to seek shareholders' approval to buy back 221.9mn outstanding shares, or 25% stake, in public tender offer this year. The bank offers to buy back shares at the minimum price of VND23,445/share. Notably, TCB plans to issue 500mn shares in order to raise its chartered capital to VND14trl. (*Bloomberg*)

**Vietnam National Coal - Mineral Industries Holding Corporation Ltd. (Vinacomin - unlisted) - stock cutdown:** PM Nguyen Xuan Phuc asks Vinacomin to focus on cutting down coal stocks. Coal inventory was at 9.3mn tons through June vs. 12mn tons at end-2016. Besides, 1H2017 coal consumption is seen to rise 2% YoY to 18mn tons (equivalent to 50% of full-year target). (*Bloomberg*)

**PetroVietnam Power Corporation (PV Power - unlisted) - IPO plan:** PV Power plans to hold IPO at end-October, citing information from the company. For more information, the corporation will offer 45% stake to major investors and may raise US\$600mn from IPO. Moreover, PV Power has met with investors from US, Hong Kong and Japan. (*Bloomberg*)

**Masan Consumer Corporation (MCH VN – UPCOM) – 2017 EGM:** MCH will hold its 2017 EGM on Jun 23 to seek for shareholders' approval to add one more BoD member for the term 2014-2019. The EGM will take place at InterContinental Asiana Sai Gon, 39 Le Duan Str., Ben Nghe Ward, District 1, HCMC. Besides, MCH dismissed Mr. Nguyen Hoang Tung from the Interim CFO position and appointed Vice CEO Pham Dinh Toai in replacement on Jun 06. (*Vietstock.vn*)

**PJICO Insurance Corporation (PGI VN) – business activity:** PGI has approved the plan to use the proceeds from its previous private placement of VND532.3bn. Accordingly, PGI will add VND80bn to its working capital, spend more than VND152bn on expanding network and developing information technology & financial investment system, and VND300bn on building the company's headquarter in Hanoi. (*Vietstock.vn*)

**Seafood JSC No.4 (TS4 VN) – shareholder's activity:** BoD member Nguyen Thi Ngoc Anh bought 613,000 TS4 shares from May 17 to Jun 15, thus lifting her ownership from 179,100 shares (1.12%) to 792,100 shares (4.94%). (*Cafef.vn*)

**Materials Transport Cement JSC (VTV VN) – dividend payment:** Jul 04 and Jun 07 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend of VND800/share (est. 2016 dividend yield of 6.4%) and the first 2017 cash dividend of VND1,000/share. The payments will be made on Jul 28. Besides, VTV sets 2017 business plan of VND4.345tr in revenue (+33.2% YoY) and VND157.2bn in EBT (+117.9% YoY), knowing that in 5M2017, VTV recorded VND1.645tr in revenue and VND75bn in EBT. (*Cafef.vn & Vietstock.vn*)

**Truong Thanh Furniture Corporation (TTF VN) – share issuance and business plan:** TTF plans to seek for shareholder's approval regarding the private placement of 100mn shares at the minimum price of VND10,000/share within 3Q2017. The shares will be subject to 1-year transfer restriction. (*Cafef.vn*)

**BIDV Securities JSC (BSI VN) – dividend payment:** Jun 27 and Jun 28 will be the ex-date and record date, respectively, for paying 2016 stock dividend at the ratio of 10,000:307. Accordingly, BSI will issue an addition of 2.77mn shares for this dividend payment, funded by the company's undistributed EAT as of Dec 31, 2016. (*Cafef.vn*)

**AMD GROUP Mining and Investment JSC (AMD VN) - shareholder's activity:** Mr. Nguyen Tien Duc has registered to buy 5mn AMD shares via order-matching method from Jun 22 to Jul 21, with intention to raise his stake from 2.7mn shares (4.16%) to 7.7mn shares (11.87%). (*Hsx.vn*)

**Siam Brothers VietNam JSC (SBV VN) - dividend payment:** Jun 04 and Jun 05 will be the ex-date and record date, correspondingly, for receiving the 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 4.5%). The payment will be occurred on Jul 20. (*Hsx.vn*)

**NinhVanBay Travel Real Estate JSC (NVT VN) - business activity:** NVT's BoD has approved the plan to restructure the company's debt by transferring assets to raise capital for repayment of bonds issued by NVT on Nov 11, 2014. The total transfer value of around VND245bn would sufficiently cover both principal and interest payments for the bonds. (*Hsx.vn*)

**Royal International Corporation (RIC VN) - 2017 AGM:** RIC will hold its 2017 AGM on Jun 25 at Royal Halong Hotel, Ha Long, Quang Ninh Province. According to AGM documents, the company sets 2017 targets with net revenue of US\$16.9mn and EAT of US\$1.86mn. (*Cafef.vn*)

**Construction JSC 47 (C47 VN) - shareholder's activity:** From Jun 12 to Jun 15, Mr. Nguyen Duc Vien sold 286,660 C47 shares, thus reducing his ownership to 720,170 shares (4.22%) and no longer being the company's major shareholder. (*Vietstock.vn*)

## MARKET MOVEMENTS

### HOSE

#### Top gainers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
CTF	36,800	2,400	7.0	10,260	0.018
LEC	16,100	1,050	7.0	5,500	0.011
CCL	3,990	260	7.0	952,290	0.003
KSA	2,310	150	6.9	2.45MLN	0.006
VOS	2,930	190	6.9	327,060	0.011

#### Top losers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
COM	74,600	-5,600	-7.0	10	-0.033
RIC	8,140	-610	-7.0	1,640	-0.007
ICF	2,550	-190	-6.9	19,750	-0.001
ROS	90,300	-6,700	-6.9	2.00MLN	-1.204
TDG	14,350	-1,050	-6.8	335,190	-0.006

#### Top index movers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
VNM	154,400	1,400	0.9	740,530	0.849
PLX	63,800	1,400	2.2	797,760	0.757
MSN	43,600	1,300	3.1	667,880	0.623
GAS	58,200	700	1.2	1.08MLN	0.560
CTG	20,700	300	1.5	1.58MLN	0.467

#### Top index laggards

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
ROS	90,300	-6,700	-6.9	2.00MLN	-1.204
HPG	30,500	-350	-1.1	4.58MLN	-0.185
HNG	10,250	-400	-3.8	3.42MLN	-0.128
DHG	126,500	-2,500	-1.9	574,070	-0.091
DCM	13,000	-200	-1.5	3.73MLN	-0.044

#### Top active volume

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
SCR	11,400	-150	-1.3	9.80MLN	-0.014
STB	14,150	250	1.8	6.72MLN	0.155
HQC	3,070	-30	-1.0	6.67MLN	-0.006
SSI	27,700	1,100	4.1	6.07MLN	0.225
DXG	18,000	450	2.6	5.80MLN	0.054

### HNX

#### Top gainers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
KDM	5,500	500	10.0	513,000	0.000
KHB	2,200	200	10.0	331,880	0.000
PDC	5,500	500	10.0	200	0.000
PIV	30,000	2,700	9.9	1.78MLN	0.000
CTP	17,800	1,600	9.9	35,900	0.000

#### Top losers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
PTD	20,000	-2,500	-11.1	29,400	0.000
ADC	16,200	-1,800	-10.0	100	0.000
VCM	19,800	-2,100	-9.6	500	0.000
L62	7,000	-700	-9.1	200	0.000
EBS	9,100	-900	-9.0	1,100	0.000

#### Top index movers

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
SHB	7,700	300	4.1	23.47MLN	0.291
NVB	10,300	900	9.6	112,951	0.288
ACB	26,600	200	0.8	2.51MLN	0.173
PVS	16,900	600	3.7	3.16MLN	0.150
DHT	81,900	5,900	7.8	26,430	0.054

#### Top index laggards

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
DGL	34,000	-1,200	-3.4	2,094	-0.019
PVI	32,700	-700	-2.1	753,724	-0.018
KLF	2,700	-100	-3.6	943,070	-0.018
DGC	32,300	-700	-2.1	6,534	-0.016
VHL	68,000	-2,000	-2.9	655	-0.013

#### Top active volume

Ticker	Last Price	Chg	%chg	Vol.	VND Index impact
SHB	7,700	300	4.1	23.47MLN	0.000
PVX	2,100	100	5.0	3.42MLN	0.000
PVS	16,900	600	3.7	3.16MLN	0.000
VCG	19,400	-100	-0.5	2.82MLN	0.000
ACB	26,600	200	0.8	2.51MLN	0.000

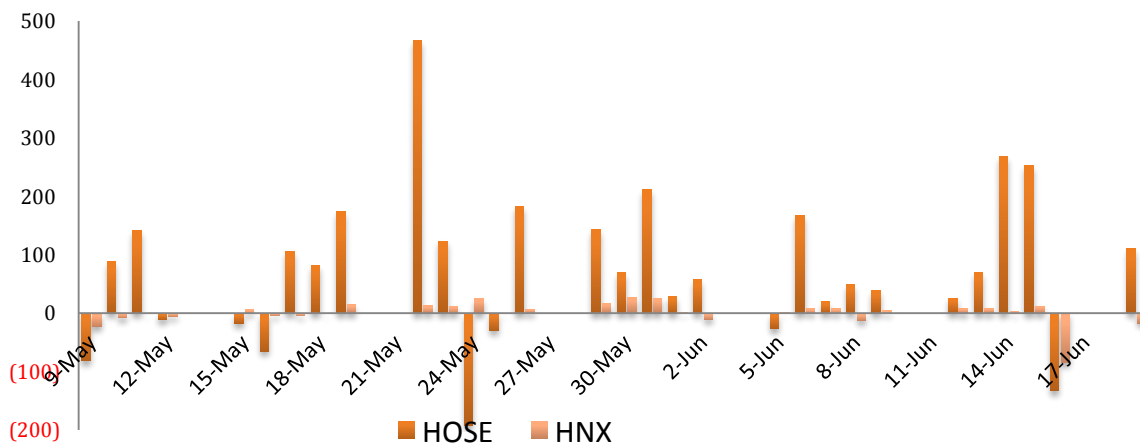
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	10.6	-74.5%	1.0	-64.1%	<b>BUY</b>	506	-68.8%	15	-58.0%
% of market	5.3%		0.9%		% of market	11.9%		2.1%	
<b>F.SELL</b>	10.8	-82.7%	1.8	-75.5%	<b>SELL</b>	395	-77.5%	32	-73.3%
% of market	0.0%		0.0%		% of market	0.0%		4.4%	
<b>NET BUY (SELL)</b>	<b>(0.2)</b>		<b>(0.8)</b>		<b>NET BUY (SELL)</b>	<b>111</b>		<b>(17)</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	1,208.3	49.1%	138.0	35.0%	<b>BUY</b>	52,925	58.0%	2,018	32.4%
% of market	6.0%		2.4%		% of market	12.7%		3.3%	
<b>SELL</b>	1,263.9	47.3%	130.9	39.9%	<b>SELL</b>	45,284	45.8%	1,804	35.5%
% of market	6.2%		2.3%		% of market	10.9%		2.9%	
<b>NET BUY (SELL)</b>	<b>(55.7)</b>		<b>7.1</b>		<b>NET BUY (SELL)</b>	<b>7,641</b>		<b>214</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	154,400	1,400	0.92	107.1	0.849
ROS	90,300	-6,700	-6.91	44.0	-1.204
GAS	58,200	700	1.22	35.3	0.560
PLX	63,800	1,400	2.24	22.1	0.757
DHG	126,500	-2,500	-1.94	21.2	-0.091

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	154,400	1,400	0.92	97.8	0.849
NLG	29,000	1,150	4.13	39.1	0.068
HPG	30,500	-350	-1.13	35.5	-0.185
HT1	22,700	0	0.00	21.6	0.000
DXG	18,000	450	2.56	19.3	0.054

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ROS	90,300	-6,700	-6.91	43.6	-1.204
GAS	58,200	700	1.22	32.3	0.560
CTD	217,000	0	0.00	18.7	0.000
PLX	63,800	1,400	2.24	16.7	0.757
VIC	43,100	100	0.23	16.6	0.110

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	30,500	-350	-1.13	-28.0	-0.185
NLG	29,000	1,150	4.13	-23.3	0.068
DXG	18,000	450	2.56	-12.2	0.054
VJC	126,900	-100	-0.08	-10.2	-0.013
HT1	22,700	0	0.00	-9.5	0.000

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	20,000	600	3.09	4.4	0.000
HUT	12,600	100	0.80	3.8	0.000
VND	21,300	0	0.00	1.8	0.000
HBE	N/A	N/A	N/A	0.8	N/A
DBC	29,600	0	0.00	0.5	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,900	600	3.68	15.1	0.000
VND	21,300	0	0.00	10.9	0.000
VCG	19,400	-100	-0.51	2.0	0.000
CVT	43,700	900	2.10	1.3	0.000
API	33,800	100	0.30	0.5	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	20,000	600	3.09	4.3	0.000
HUT	12,600	100	0.80	3.8	0.000
HBE	N/A	N/A	N/A	0.8	N/A
DBC	29,600	0	0.00	0.5	0.000
IDV	49,000	100	0.20	0.3	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,900	600	3.68	-15.1	0.000
VND	21,300	0	0.00	-9.0	0.000
VCG	19,400	-100	-0.51	-1.9	0.000
CVT	43,700	900	2.10	-1.3	0.000
API	33,800	100	0.30	-0.5	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

19 Jun 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	154,400	4.4	15.2	19.9	9,870	1,451	57.8	44.9	663,195	6,281	5,831	19.9	24.6	9.0	38.3	33.7
2	VCB VM	39,700	8.0	7.3	12.9	6,291	3,598	22.9	9.2	1,688,672	1,668	1,566	6.0	23.8	2.8	12.4	1.0
3	SAB VM	201,000	5.8	-3.4	-5.2	5,678	641	10.4	39.2	40,947	7,265	6,442	37.3	27.7	10.3	35.2	22.9
4	VIC VM	43,100	5.4	-1.6	0.7	5,007	2,638	52.3	19.2	890,427	1,255	1,178	111.2	34.3	4.0	10.5	1.6
5	GAS VM	58,200	4.1	5.8	-10.3	4,905	1,913	4.2	46.0	522,479	4,119	3,548	-18.8	14.1	2.7	19.1	13.1
6	CTG VM	20,700	13.7	14.7	35	3,395	3,723	15.8	0.0	1,836,046	1,867	1,457	20.6	11.1	1.3	12.0	0.8
7	PLX VM	63,800	12.5	N/A	N/A	3,256	1,159	100.0	11.8	1,505,974	4,254	4,254	43.0	15.0	3.6	27.7	8.9
8	BID VM	20,000	16.3	19.8	35.6	3,012	3,419	4.7	28.6	5,583,571	1,843	1,354	-5.1	10.8	1.5	14.6	0.7
9	MSN VM	43,600	1.4	-1.1	3.0	2,186	1,138	32.2	18.9	463,291	2,467	2,481	86.5	17.7	3.2	18.1	4.1
10	HPG VM	30,500	13.5	18.3	17.8	2,038	1,517	58.9	10.9	4,851,322	5,565	4,470	82.3	5.5	1.9	40.9	24.1
11	VJC VM	126,900	-0.7	8.0	N/A	1,802	322	61.0	5.6	322,936	8,726	8,726	-24.9	14.5	8.4	68.7	14.3
12	NVL VM	68,400	0.4	1.2	N/A	1,776	589	33.8	36.6	729,955	3,396	3,059	N/A	20.1	4.5	23.1	5.3
13	BVH VM	59,000	3.0	0.0	-3.8	1,768	680	29.1	24.2	367,788	1,641	1,651	10.9	36.0	3.0	8.5	1.6
14	ROS VM	90,300	-41.6	-43.6	-15.3	1,710	430	27.2	48.0	5,228,006	1,136	1,136	N/A	79.5	8.0	11.7	7.4
15	MBB VM	20,750	16.9	43.1	56.6	1,565	1,713	49.8	0.0	2,503,178	1,811	1,715	-6.3	11.5	1.4	12.7	1.3
16	MWG VM	95,100	4.8	10.8	26.0	1,289	308	71.4	0.0	349,144	5,709	4,974	40.3	16.7	6.7	47.1	15.6
17	STB VM	14,150	14.1	37.4	68.1	1,124	1,804	92.7	15.7	4,623,933	233	207	-77.1	60.6	1.1	1.8	0.1
18	FPT VM	46,300	10.0	16.0	24.7	1,083	531	73.4	0.0	1,058,862	3,899	3,413	2.9	11.9	2.5	21.8	7.8
19	BHN VM	79,600	-1.8	-15.1	N/A	813	232	100.0	31.6	5,275	3,236	3,236	-9.6	24.6	3.3	13.8	8.0
20	CTD VM	217,000	7.4	8.5	18.6	736	77	89.1	4.0	98,018	20,854	20,894	88.6	10.4	2.6	28.1	15.5
21	DHG VM	126,500	27.9	53.5	97.7	729	131	31.8	0.2	229,193	4,808	4,662	22	26	5	22.1	20
22	EIB VM	12,300	10.8	12.8	28.1	666	1,229	76	0.7	294,517	343	251	661	36	1.1	3	0
23	SSI VM	27,700	6.5	21.8	39.5	598	490	57.0	44.6	4,731,371	2,133	1,698	2	13	1.6	14	7
24	HSG VM	32,000	15.6	22.1	14.3	493	350	50.2	10.7	3,380,999	5,445	4,200	120.2	5.9	2.4	42.7	12.4
25	REE VM	35,600	8.0	28.5	49.3	486	310	48.3	0.0	1,601,085	4,274	3,526	27.9	8.3	1.5	16.2	10.4
26	KDC VM	46,750	12.7	24.7	34.7	423	206	49.8	39.9	556,898	5,672	5,714	-75	8	1.6	21	16
27	PNJ VM	96,000	2.6	26.0	41.2	416	98	65.3	0.0	263,831	5,654	4,383	671.7	17.0	5.4	34.5	17.4
28	CII VM	37,800	-2.5	2.9	30.8	410	246	55.7	7.8	1,515,885	7,950	3,191	9.7	4.8	2.6	23.6	6.7
29	SBT VM	35,700	36.3	49.1	37.3	398	253	53.0	42.3	2,992,625	1,111	1,148	29.3	32.1	3.1	9.0	4.4
30	DPM VM	22,700	-1.3	-6.0	-1.9	391	391	35.2	30.0	952,199	2,394	2,452	-25.6	9.5	1.1	9.7	9.4
31	HT1 VM	22,700	9.7	-2.6	8.1	381	382	20.0	41.0	565,640	2,062	2,121	-0.2	11.0	1.6	16.0	6.7
32	BMP VM	103,400	2.0	-1.9	-4.6	373	82	61.8	2.4	216,333	6,465	7,664	20.9	16.0	3.5	23.1	20.7
33	NT2 VM	29,200	-2.2	-3.6	3.4	370	288	27.9	27.6	505,922	3,508	3,701	-5.0	8.3	1.6	20.3	8.6
34	HAG VM	9,050	0.6	-0.5	53.4	370	927	61.3	30.6	5,328,910	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
35	GMD VM	44,200	7.0	21.8	64.3	349	179	95.6	0.0	1,307,644	2,196	2,009	-4.2	20.1	1.5	7.3	4.1



# DAILY MARKET RECAP

19 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HNG VM	10,250	-11.3	-0.5	46.4	346	767	32.1	48.4	3,773,780	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
37	KBC VM	16,550	1.8	14.1	16.5	342	470	72.6	14.6	3,456,564	1,361	1,186	-11.6	12.2	1.0	7.5	3.9
38	DCM VM	13,000	-2.3	14.0	19.3	303	529	24.3	48.1	4,141,772	1,387	1,011	N/A	9.4	1.1	11.8	5.9
39	TCH VM	18,950	-10.8	7.1	5.9	303	363	52.5	48.9	2,329,978	1,379	1,379	N/A	13.7	1.6	16.6	15.1
40	QCG VM	25,000	26.6	476.0	598.3	303	275	31.9	48.9	854,993	256	253	191.0	97.6	1.8	1.0	0.5
41	KDH VM	28,000	5.1	15.2	37.9	289	234	48.5	2.6	219,469	1,658	1,587	55.3	16.9	1.8	11.3	4.9
42	BHS VM	21,600	16.1	74.9	93.7	283	298	77.9	41.5	3,198,857	1,312	1,546	30.6	16.5	1.6	11.6	5.4
43	PPC VM	20,000	-2.0	13.6	17.6	280	318	15.0	32.9	166,768	2,665	1,724	-2.2	7.5	1.2	15.3	8.5
44	HBC VM	64,000	5.1	16.4	123.4	269	95	71.9	24.9	1,757,758	7,190	5,346	539.6	8.9	3.8	41.0	6.1
45	PDR VM	25,800	10.4	100.6	111.8	252	222	38.3	48.2	588,978	1,121	1,033	28.1	23.0	2.4	9.8	2.9
46	HCM VM	43,900	11.6	35.9	55.1	251	130	39.5	48.8	1,066,450	2,624	2,395	49.9	16.7	2.3	13.0	9.1
47	PVD VM	14,350	-9.2	-31.0	-33.3	242	383	48.1	25.2	2,054,549	-356	224	-94.1	N/A	0.4	-1.0	-0.5
48	VHC VM	56,900	5.4	8.4	5.2	231	92	25.5	62.6	53,047	6,096	5,922	80.9	9.3	2.2	25.4	12.9
49	DXG VM	18,000	-10.9	8.2	52.9	226	286	76.6	20.6	4,513,870	2,603	2,555	29.6	6.9	1.5	26.5	13.4
50	TRA VM	122,000	17.3	24.6	29.4	223	41	58.1	1.2	10,551	4,867	5,081	29.0	25.1	5.4	23.3	15.8
51	TLG VM	130,000	29.6	20.4	30.0	219	38	25.6	21.0	779	5,658	5,514	24.9	23	5.4	24	18
52	BIC VM	40,000	1.9	3.0	11.1	207	117	99.7	1.4	8,583	1,129.2	1,083	-27.2	35.4	2.3	6.3	2.9
53	PGD VM	51,900	5.9	33.1	42.8	206	90	49.5	45.7	64,713	1,769	2,313	-37.5	29.3	3.4	16.5	7.9
54	LGC VM	23,900	4.1	-15.1	-0.4	203	193	N/A	4.0	2,424	1,608	1,698	-49.5	15	2.0	13	4
55	FLC VM	7,150	-10.3	-6.5	38.3	201	638	86.2	37.9	10,989,840	1,818	1,795	-8.0	4	0.5	14	7
56	VCF VM	167,000	-7.2	4.2	-1.8	196	27	30.7	19.3	107	12,978	14,450	30.0	12.9	2.1	19.4	13.4
57	DMC VM	123,000	18.3	47.3	76.0	188	35	46.3	37.9	26,211	5,224	4,856	44.3	23.5	4.8	20.1	16.3
58	GTN VM	16,700	-11.2	0.6	-7.7	184	250	18.2	50.3	1,279,416	142	104	-86.3	118	1.5	1	1
59	NLG VM	29,000	2.1	8.6	32.4	182	142	56.0	6.6	647,782	2,352	2,149	70.0	12	1.6	14	6
60	PAN VM	40,000	-2.4	-7.7	-10.1	180	102	59.8	54.2	2,832	1,763	2,489	-1.9	23	1.8	11	7
61	DRC VM	33,700	10.7	0.4	5.1	176	119	39.4	19.0	612,833	3,177.6	3,327	-8	10.6	2.5	24.3	13.3
62	PVT VM	14,000	7.7	7.7	16.7	174	281	48.9	21.9	802,770	1,437.7	1,321	12.9	9.7	1.1	10.7	4.4
63	VSH VM	17,000	-1.4	6.9	9.0	154	206	69.3	33.7	76,254	1,549	1,219	2.4	11.0	1.2	9.2	4.6
64	DIG VM	14,300	23.8	51.0	88.2	150	238	87.1	21.9	1,840,201	141	228	459	101.4	1.2	2.2	1.1
65	CAV VM	58,900	6.1	-5.8	6.9	149	58	51.4	45.8	62,435	5,943	4,380	43.2	9.9	2.4	25.2	11.6
66	PC1 VM	34,000	7.8	6.8	19.3	147	98	67.0	20.7	182,973	3,486	3,486	-50.6	9.8	1.7	18.7	7.8
67	CHP VM	26,000	9.2	14.8	26.8	144	126	20.0	45.6	110,309	2,983	1,950	-21.5	8.7	2.0	15.6	8.1
68	ITA VM	3,470	-0.9	-12.8	-8.7	143	938	69.3	37.5	3,526,095	49	43	-74.1	70.9	0.3	0.4	0.3
69	NKG VM	32,200	12.2	34.7	38.0	140	99	26.4	18.5	614,525	7,479	6,850	286.2	4.3	2.0	46.3	10.3
70	ASM VM	14,100	0.7	-6.0	-4.1	137	220	59.3	45.9	1,542,870	741	787	27.8	19.0	1.2	6.9	3.9

Source: Bloomberg

Bloomberg: VNDS

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