

Market commentary

Despite the downward movement in many blue-chips, Vietnam Stock Markets rebounded with improved liquidity. VN-INDEX hiked in the early trade and moved sideways for the entire morning. In the afternoon, the index reached a high of 774.12pts, but then ceased gains near the day-end closing. Beverage stocks led the market's recovery, especially SAB, VNM and BHN that resumed their winning streak after consecutive days of gains. Additionally, Utilities and Energy sectors stood tall amid the volatile oil prices, of which GAS and PLX were boosted vigorously by foreigners' buying. In contrast, bearish sentiment was seen in Financial and Real Estate sectors. Specifically, EIB and CII tumbled to the floor prices in spite of strong foreign demand. Huge losses were also recorded by large caps, such as VIC, BVH, VCB, MBB and NVL. However, such declines were far overwhelmed by the surge in bullish stocks. Hence, VN-INDEX managed to reconquer the 770-point resistance level and closed at 771.3pts (+0.5%) with 142 gainers, 143 laggards and 52 unchanged. Moreover, green ink also fully covered the northern bourse, of which HNX-INDEX leveled at 98.91pts (+0.21%) with 113 winners, 90 losers and 175 unchanged.

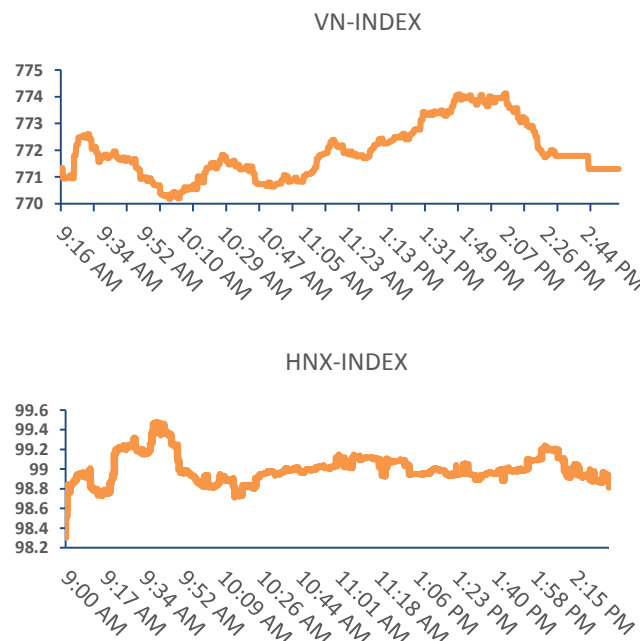
Utilities (+2.48%), Consumer Staples (+1.43%), and Health Care (+1.26%) increased while IT (-1.57%), Materials (-0.34%), and Real Estate (-0.23%) dragged the market down. Regarding tickers, top index movers included SAB (+2.70%), GAS (+3.29%), VNM (+0.66%), BHN (+6.34%), and CTG (+1.61%). Top index laggards consisted of EIB (-6.67%), VIC (-0.71%), CII (-6.95%), BVH (-1.38%), and VCB (-0.40%). Top 3 highlighted block trades were BHS with 6.4mn shares (VND154.3bn), MSN with 2.7mn shares (VND114.7bn), and HPG with 2.5mn shares (VND80.1bn).

Foreigners net sold on both exchanges with total net-selling value of VND47.9bn. They mainly sold HPG (VND117bn), VNM (VND90.3bn), and HSG (VND88.2bn) while bought HPG (VND135bn), VNM (VND114.2bn), and MSN (VND81.3bn).

Snapshot	HOSE	HNX
Close (pts)	771.3	98.8
1 Day change (%)	0.50	0.21
Volume (mn shs)	236.8	64.6
Value (US\$m)	193.1	24.7
Gainers	142	113
Losers	143	90
Unchanged	52	175

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,238	-0.30
WTI Oil (\$/B) 1Mth	46.5	0.15
Brent Oil (\$/B) 1Mth	48.9	0.20
USDVND	22,729	0.03
EURVND	26,336	0.17

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.23%	0.86	15.80	4.89
Consumer Staples	1.43%	7.74	26.27	8.09
Energy	0.56%	4.22	16.31	3.43
Financials	-0.15%	3.92	19.77	1.92
Health Care	1.26%	0.50	24.34	4.60
Industrials	0.01%	0.96	28.74	4.33
IT	-1.57%	1.16	11.96	2.36
Materials	-0.34%	0.95	10.70	1.75
Real Estate	-0.23%	3.46	30.06	3.22
Utilities	2.48%	4.84	14.96	2.64

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,729.7	1.71	16.42	1.95	3,979
India	9,887.8	0.62	23.2	2.99	1,075
Indonesia	5,806.7	-0.27	24.4	2.47	479
Laos	1,029.2	0.00	14.17	0.87	1
Malaysia	1,757.3	0.13	16.5	1.71	247
Philippines	7,972.9	0.25	21.9	2.44	188
Taiwan	10,506.1	0.24	16.4	1.75	1,020
Thailand	1,576.5	0.31	16.0	1.90	462
Vietnam	771.3	0.50	16.3	2.28	83

Source: Bloomberg

Market News

Oil was steady amid mixed signals on US crude inventories, with industry data showing supplies increased last week while government statistics were expected to indicate a decline. Futures were little changed in New York after adding 0.8% on Tuesday. US inventories rose by 1.63mn barrels last week, according to people familiar with the API data. That contrasts with a Bloomberg survey before an Energy Information Administration report Wednesday that forecasts a 3.5mn-barrel decline, which would be the 13th drop in 15 weeks. *(Bloomberg)*

Vietnam Treasury sold VND1trl of 20-year bonds at 6.02%, VND1trl of 5-year bonds at 4.48% and VND1trl of 15-year bonds at 5.75% on Jul 19, according to Hanoi Stock Exchange. For further information, State Treasury has sold total of VND135trl of bonds as of Jul 12. *(Bloomberg)*

Vietnam's GDP growth may quicken to 6.4% in 2H2017. Vietnam's economic growth could expand more if government convinces businesses and investors it can reduce risks from fast credit growth, according to MarketIntello, a Hanoi-based market research company. The government's plan to boost GDP by increasing crude output by 1mn tons is challenging with oil prices below US\$50 a barrel in global markets. Government plans to boost total investment in economy to 35% of GDP, signaling central bank will consider easing monetary policies further. Central bank's recent policy rate cuts may quicken inflation while higher foreign investment inflow and central bank's daily currency rate intervention help keeping dong stable. *(Bloomberg)*

Corporate News

Vicostone JSC (VCS VN) – 1H2017 business results: In 2Q, VCS generated VND1.078trl in net revenue (+45.8% YoY) and VND321.3bn in gross profit (+43.3% YoY). Meanwhile, financial revenue jumped to VND26.9bn (vs. VND933mn in 2Q2016's) mainly thanks to the transfer of the capital contribution in Vietnam Stone Work - Top Fabrication JSC whereas financial expenses saw a decline of 18.8% YoY to VND11.1bn. On the other hand, selling expenses rose to VND24.9bn (+49.5% YoY) while admin expenses were quite unchanged compared to 2Q2016. Notably, the company reported a negative figure of VND99bn in corporate income tax, which was determined after the company recalculated corporate tax in 2015 and 2016 based on the Factory No. 2 Project's recorded income. Therefore, EAT surged to VND398.8bn (+160% YoY). For 1H, the company realized net revenue and EAT of VND2.22trl (+52.7% YoY) and VND577.58bn (+95.1% YoY), respectively. *(Vicostone.com)*

Phu Nhuan Jewelry JSC (PNJ VN) – dividend payment: Aug 16 and Aug 17 will be the ex-date and record date, correspondingly, for receiving the first 2017 cash dividend of VND1,000/share. The payment will occur on Sep 08. *(Hsx.vn)*

Phu Tai Corporation (PTB VN) – 1H2017 consolidated business results and 2H2017 consolidated business plan: In 1H, PTB generated VND1.954trl in revenue (+10% YoY) and VND175.8bn in EBT (+29% YoY). Moreover, PTB sets its 2H2017 targets with revenue and EBT at VND2.396trl and VND248.19bn, respectively. *(Hsx.vn)*

Viet Capital Securities JSC (VCI VN) - private placement, ESOP shares, and shareholder's activity: VCI privately issued 14.8mn shares at the price of VND48,000/share to 5 individuals, including Mr. Luu Cong Toai (1.5mn shares), Mr. Tran Thanh Tan (1.5mn shares), Ms. Vo Thi Anh Quan (5.5mn shares), Mrs. Truong Nguyen Thien Kim - CEO To Hai's wife (5mn shares), and Mr. Nguyen Phan Minh Khoi (1.3mn shares). After the transactions, they raised their stakes to 1.25%, 1.25%, 4.58%, 4.19%, and 3.87%, respectively. Besides, VCI issued 2mn ESOP shares at the price of VND15,000/share to 167 employees. The ESOP shares are expected to be available for trading on Jul 14, 2018 as they are subject to 1-year transfer restriction. For further information, Wareham Group Limited purchased 1.02mn VCI shares on Jul 12, thereby raising the stake of the group of foreign investors and affiliates from 5.555mn shares (5.37%) to 6.575mn shares (6.36%). (*Hsx.vn & Cafef.vn*)

Vietnam National Petroleum Group (PLX VN) – key personnel changes: The BoD has approved the appointment of Mr. Dao Nam Hai as the new Vice CEO starting Oct 01 for the 2017-2022 tenure. Notably, Mr. Hai is the representative of PLX's capital contribution in PJICO Insurance Corporation (PGI VN) as well as the CEO in PGI. (*Hsx.vn*)

Imexpharm Corporation (IMP VN) – 1H2017 business results: In 2Q, IMP posted net revenue at VND275.8bn (+16.7% YoY) and gross profit at VND121.4bn (+26% YoY). Financial revenue surged to VND9.5bn (+154% YoY). Moreover, all expenses increased noticeably, such as 58.7% YoY to VND21.6bn in admin expenses, 21.6% YoY to VND3.7bn in financial expenses, and 6.9% YoY to VND62.9bn in selling expenses. At the end, EAT hiked to VND33.9bn (+74.8% YoY). For 1H, IMP's net revenue and EAT hit VND500.15bn (+16.6% YoY) and VND59.8bn (+47.2% YoY), respectively. (*Vietstock.vn*)

NBB Investment Corporation (NBB VN) - shareholders' activities: Chairman cum CEO Doan Tuong Trieu and his wife Ms. Nguyen Mau Uyen Thao have registered to transfer 3mn and 1mn rights, respectively, for purchasing NBB shares at the ratio of 2:1 via put-through method from Jul 21 to Jul 24. During the same period, BoD member Nguyen Phi Thuong and Supervisory Board member Nguyen Quynh Huong have also registered to buy 100,000 and 15,000 share purchase rights, correspondingly. (*Vietstock.vn*)

An Phat Plastic and Green Environment JSC (AAA VN) - warrant exercise: On Jul 18, AAA issued 585,000 shares to exercise the second tranche of warrants, increasing the listed shares of the company to 59,249,988 shares. The official trading date for the newly listed shares will be on Jul 28. (*Hsx.vn*)

Hang Xanh Motors Service JSC (HAX VN) – 1H2017 business results: According to 2Q2017 financial report, HAX reached VND1.034tr in net revenue (+21.4% YoY) and VND25.7bn in gross profit (+13.4% YoY). Besides, financial expenses, selling expenses and admin expenses surged to VND9bn (+271% YoY), VND20.12bn (+65.9% YoY) and VND10.88bn (+113.4% YoY), respectively. Thus, the company incurred net loss of VND7.2bn (vs. EAT of VND11.1bn in 2Q2016). For 1H, the company posted VND1.814tr in net revenue (+39.6% YoY) and VND19.1bn in EAT (-43.2% YoY). (*Ndh.vn*)

Hoang Anh Gia Lai Agricultural JSC (HNG VN) – business activity: HNG's BoD will seek shareholders' written opinion for the company's private placement within August. (*Cafef.vn*)

Ho Chi Minh City Electric Power Trading Investment Corporation (HTE – unlisted) – stock listing: 23.6mn HTE shares will be officially listed on UPCOM at the initial reference price of VND11,000/share on Jul 24. For further information, in 2016, HTE recorded VND251.8bn in net revenue (+12.44%) and VND20.3bn in EAT (+0.94% YoY). (*Vietstock.vn*)

Saigon Beer – Alcohol – Beverage Corporation (SAB VN) – shareholder’s activity: Ms. Nguyen Thi Thu Ha, sister of CEO cum BoD member Nguyen Thanh Nam, has registered to sell 5,000 SAB shares out of 6,000 shares owned via order matching method from Jul 21 to Aug 18. (*Hsx.vn*)

Quang Nam Rubber Investment JSC (VHG VN) – business activity: VHG’s BoD announced the company’s divestment to below 35% stake in Quang Nam Rubber Industry JSC. (*Cafef.vn*)

Agribank Securities JSC (AGR VN) – 1H2017 business results: In 2Q, despite the impressive growths of 43% YoY to VND10.52bn in revenue from brokerage activities and 88.6% YoY to VND19.61bn in profit from margin lending. AGR only recorded VND41.18bn in total operating revenue (-0.7% YoY) due to the slump of 66.2% YoY to VND5.2bn in interests from Held-To-Maturity investments. In addition, the company recorded a negative figure of VND3.7bn in total operating expenses (vs. the figure of VND270.5bn in 2Q2016). Besides, financial revenue hit VND57.2bn (vs. the loss of VND6bn in 2Q2016) while financial expenses increased to VND390mn (+50.2% YoY). At the end, the firm reported VND33.9bn (vs. the net loss of VND312.7bn in 2Q2016). For 1H, AGR generated VND95.7bn in total operating revenue (+61% YoY) and VND85.9bn in EAT (compared to the net loss of VND424.2bn in 1H2016). (*Vietstock.vn*)

Bibica JSC (BBC VN) – shareholder’s activity: Vice Chairman cum CEO Truong Phu Chien successfully sold 40,000 BBC shares via order-matching and put-through methods on Jul 13, thereby reducing his stake to 2,000 shares (0.01%). (*Hsx.vn*)

Phuc Hung Holding Construction JSC (PHC VN) – shareholders’ activities: Chairman Cao Tung Lam and Head of Supervisory Board Nguyen Thi Lan have registered to sell 445,000 and 88,645 PHC share purchase rights, correspondingly, from Jul 20 to Jul 26. Moreover, Mr. Vu Xuan Quyet, Mrs. Lan’s husband, has also registered to sell 207,775 share purchase rights over the same period. (*Hnx.vn*)

Sao Mai Group Corporation (ASM VN) – shareholders’ activities: Mr. Le Van Thong, Chairman cum CEO Le Thanh Thuan’s elder brother, has registered to buy 2mn ASM shares via order-matching method from Jul 21 to Aug 18. If successful, Mr. Thong will raise his stake to 2,013,608 shares (0.92%). Moreover, over the same period, Vice CEO Le Van Thanh has also registered to buy 350,000 ASM shares via order-matching method in order to increase his stake to 636,460 shares (0.24%). Besides, Vice CEO Le Thi Phuong bought 175,000 shares via order-matching method on Jul 17, thereby raising her stake in ASM to 185,749 shares (0.08%). (*Vietstock.vn*)

DakLak Rubber Investment JSC (DRI VN - UPCOM) – shareholders’ activities: Supervisory Board member Phan Thanh Tan sold 120,000 DRI shares out of 200,000 shares registered from Jun 12 to Jul 11, thus reducing his stake to 285,085 shares (0.39%). Besides, from Jun 16 to Jul 14, Ms. Nguyen Thi Quy, Mr. Duong Tin Duc, and Mrs. Le Thi Van Lien - sister, husband, and sister-in-law of Vice CEO cum BoD member Nguyen Thi Hai, respectively - did not sell any share out of the numbers registered. Therefore, Ms. Quy, Mr. Duc, and Mrs. Lien still maintain the stakes of 38,184 shares (0.05%), 51,670 shares (0.07%), and 50,388 shares (0.07%), correspondingly. (*Vietstock.vn*)

Bien Hoa Building Materials Production and Construction JSC (VLB VN - UPCOM) – shareholder’s activity: Tuan Loc Construction and Investment JSC, which relates to BoD member Tran Thi Thuy Lan, has registered to buy 6mn VLB shares via order-matching and put-through methods from Jul 20 to Aug 18. Currently, the organization holds 4.5mn shares (10.01%). (*Vietstock.vn*)

Nam Tan Uyen JSC (NTC VN – UPCOM) – 1H2017 business result: According to 2Q2017 financial report, NTC achieved VND42.2bn in net revenue (+20% YoY) and VND31bn in gross profit (+85.9% YoY) thanks to a slump of 39.9% YoY to VND11.1bn in COGS. Moreover, thanks to the surge of 157.2% YoY to VND43.24bn in financial revenue, the company posted VND55.7bn in EAT (+201.7% YoY). For 1H2017, NTC earned VND73bn in net revenue (+16.45% YoY) and VND74.7bn in EAT (+129.3% YoY). EPS was record at VND4,668 (vs. VND2,033 in 1H2016’s). (*Ndh.vn*)

National Seed JSC (NSC VN) – dividend payment: NSC’s BoD approved to pay the second 2016 cash dividend of VND1,500/share. The payment will be made in 3Q2017. Further details will be announced later. (*Cafef.vn*)

Tan Cang Logistics and Stevedoring JSC (TCL VN) - key personnel changes: Mr. Do Thanh Truong has been rotated from TCL’s Vice CEO position to CEO position in Tan Cang – Central Vietnam JSC, knowing that his post will be filled by Mr. Dang Thanh Son. (*Hsx.vn*)

Tran Anh Digital World JSC (TAG VN) – 1QFY2017 business results (from Apr 01 to Jun 30, 2017): According to 1QFY2017 financial report, TAG recorded VND1.049tr in net revenue (-4% YoY) and VND135.7bn in gross profit (+12% YoY) due to a decrease of 6% YoY in COGS. Notably, financial and selling expenses markedly increased to VND7.3bn (+155.9% YoY) and VND166.2bn (+20.6% YoY), correspondingly, while admin expenses decreased slightly to VND10bn (-4.2% YoY). Thus, the company posted only VND2.6bn in EAT (-72.7% YoY and completing 6.8% of the annual target). (*Ndh.vn*)

Licogi 16 JSC (LCG VN) - business activity: On Jul 19, LCG announced that it has signed the construction contract of several packages belonging to the Bac Giang - Lang Son expressway project with total value of VND1.946tr. (*Hsx.vn*)

Dry Cell and Storage Battery JSC (PAC VN) – shareholder’s activity: CEO Tran Thanh Van has registered to sell 40,000 PAC shares via order-matching method from Jul 21 to Aug 18. If successful, he will decrease his ownership from 58,835 shares to 18,835 shares. Previously, Mr. Van sold 28,470 shares out of 85,000 shares registered from Jun 15 to Jul 13. (*Cafef.vn*)

The Southern Rubber Industry JSC (CSM VN) - shareholder’s activity: BoD member Pham Van Tho has registered to sell 10,000 CSM shares out of 15,000 shares owned from Jul 06 to Aug 04. (*Hsx.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STT	10,700	700	7.0	100	0.002
HAI	8,880	580	7.0	2.19MLN	0.028
AMD	10,000	650	7.0	1.18MLN	0.017
TMP	35,600	2,300	6.9	60	0.066
DCL	21,750	1,400	6.9	882,890	0.032

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PIT	6,510	-490	-7.0	260	-0.003
VFG	58,600	-4,400	-7.0	135,090	-0.043
TV1	18,000	-1,350	-7.0	10,290	-0.015
HAX	41,400	-3,100	-7.0	50,070	-0.030
HOT	29,400	-2,200	-7.0	40	-0.007

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	232,100	6,100	2.7	171,600	1.605
GAS	62,700	2,000	3.3	687,010	1.570
VNM	153,000	1,000	0.7	375,820	0.595
BHN	93,900	5,600	6.3	65,740	0.533
CTG	18,900	300	1.6	1.65MLN	0.458

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
EIB	11,200	-800	-6.7	618,770	-0.406
VIC	42,000	-300	-0.7	300,130	-0.325
CII	34,800	-2,600	-7.0	4.58MLN	-0.298
BVH	57,300	-800	-1.4	820,160	-0.223
VCB	37,600	-150	-0.4	1.17MLN	-0.221

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,700	430	5.9	30.93MLN	0.113
OGC	2,500	-180	-6.7	19.47MLN	-0.022
FIT	8,000	350	4.6	8.15MLN	0.037
HQC	3,320	30	0.9	8.09MLN	0.006
HHS	4,980	230	4.8	5.88MLN	0.026

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHB	2,200	200	10.0	476,490	0.000
KLF	3,300	300	10.0	15.74MLN	0.000
ATS	22,200	2,000	9.9	1,000	0.000
DC2	8,900	800	9.9	4,400	0.000
INC	12,300	1,100	9.8	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NDF	11,800	-1,300	-9.9	142,100	0.000
NHC	29,700	-3,200	-9.7	400	0.000
PCG	7,500	-800	-9.6	160	0.000
PCE	11,300	-1,200	-9.6	100	0.000
CTT	7,600	-800	-9.5	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	152,800	7,800	5.4	368,965	0.210
SHB	8,000	100	1.3	6.68MLN	0.097
NVB	7,500	200	2.7	99,003	0.064
KLF	3,300	300	10.0	15.74MLN	0.053
VND	21,300	300	1.4	739,415	0.029

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CEO	10,900	-100	-9.2	1.15MLN	-0.114
API	29,000	-2,400	-7.6	14,830	-0.049
OCH	6,200	-600	-8.8	200	-0.047
PTI	23,200	-1,800	-7.2	564	-0.041
SLS	167,000	-7,000	-4.0	42,620	-0.038

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,300	300	10.0	15.74MLN	0.000
SHB	8,000	100	1.3	6.68MLN	0.000
PVX	2,500	0	0.0	4.28MLN	0.000
DCS	2,800	200	7.7	3.25MLN	0.000
VGS	10,300	0	0.0	2.01MLN	0.000

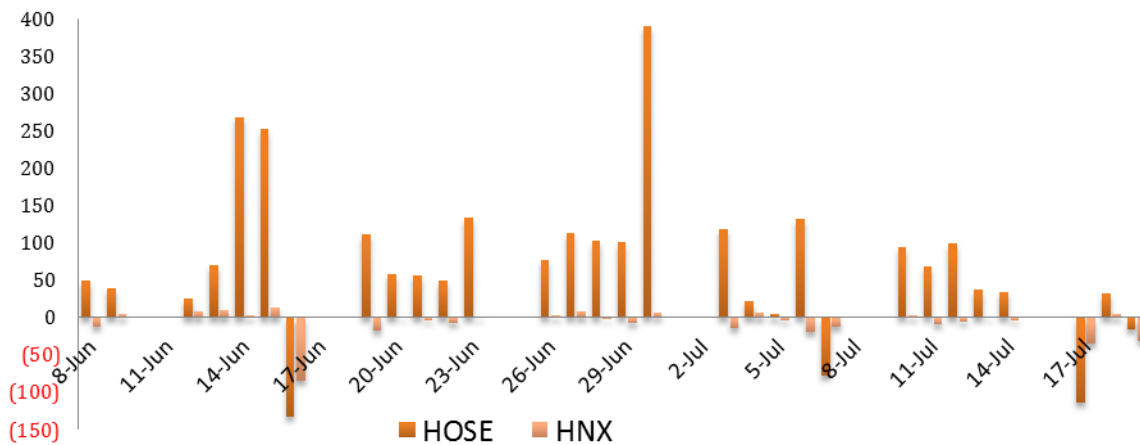
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	28.1	10.9%	0.8	-49.1%	BUY	923	7.5%	10	-61.3%
% of market	11.9%		1.2%		% of market	21.5%		1.8%	
F.SELL	31.3	21.9%	2.9	144.4%	SELL	939	13.6%	42	100.8%
% of market	13.3%		4.5%		% of market	21.9%		7.4%	
NET BUY (SELL)	(3.2)		(2.1)		NET BUY (SELL)	(16)		(32)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,525.0	61.9%	159.6	40.4%	BUY	63,944	70.1%	2,341	37.6%
% of market	6.1%		2.2%		% of market	12.6%		3.0%	
SELL	1,555.3	58.2%	168.9	51.5%	SELL	54,788	55.4%	2,249	44.2%
% of market	6.2%		2.4%		% of market	10.8%		2.9%	
NET BUY (SELL)	(30.3)		(9.3)		NET BUY (SELL)	9,156		92	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	31,800	-250	-0.78	135.0	-0.130
VNM	153,000	1,000	0.66	114.2	0.595
MSN	41,000	0	0.00	81.3	0.000
VIC	42,000	-300	-0.71	72.9	-0.325
NVL	67,400	-400	-0.59	47.5	-0.097

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	31,800	-250	-0.78	117.0	-0.130
VNM	153,000	1,000	0.66	90.3	0.595
HSG	29,400	-650	-2.16	88.2	-0.093
MSN	41,000	0	0.00	87.1	0.000
VIC	42,000	-300	-0.71	77.6	-0.325

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	153,000	1,000	0.66	23.9	0.595
PLX	69,300	400	0.58	21.9	0.212
HPG	31,800	-250	-0.78	18.0	-0.130
GAS	62,700	2,000	3.29	16.6	1.570
CII	34,800	-2,600	-6.95	13.6	-0.298

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HSG	29,400	-650	-2.16	-77.5	-0.093
BVH	57,300	-800	-1.38	-21.3	-0.223
SSI	25,200	-50	-0.20	-18.5	-0.010
FIT	8,000	350	4.58	-16.2	0.037
NT2	27,200	-150	-0.55	-9.4	-0.018

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	18,400	300	1.66	2.6	0.000
DBC	29,400	300	1.03	1.7	0.000
BVS	20,400	-100	-0.49	1.6	0.000
VND	21,300	300	1.43	0.8	0.000
INN	57,000	-1,500	-2.56	0.5	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,500	0	0.00	21.9	0.000
SHB	8,000	100	1.27	7.9	0.000
CVT	45,800	-500	-1.08	2.2	0.000
DBC	29,400	300	1.03	2.1	0.000
ACB	25,100	0	0.00	1.8	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	18,400	300	1.66	2.0	0.000
VND	21,300	300	1.43	0.8	0.000
PVX	2,500	0	0.00	0.4	0.000
VSM	16,100	-100	-0.62	0.2	0.000
S99	6,400	100	1.59	0.2	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,500	0	0.00	-21.9	0.000
SHB	8,000	100	1.27	-7.9	0.000
CVT	45,800	-500	-1.08	-2.2	0.000
ACB	25,100	0	0.00	-1.8	0.000
CEO	10,900	-100	-0.91	-1.4	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

19 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	153,000	-0.9	5.2	21.4	9,770	1,451	57.8	44.9	611,773	6,281	5,831	19.9	24.4	9.0	38.3	33.7
2	SAB VM	232,100	15.5	15.2	3.7	6,549	641	10.4	39.1	37,938	7,265	6,442	37.3	31.9	11.9	35.2	22.9
3	VCB VM	37,600	-5.3	4.7	-1.1	5,952	3,598	22.9	9.1	1,495,994	1,668	1,566	6.0	22.5	2.7	12.4	1.0
4	GAS VM	62,700	7.7	14.0	9.2	5,278	1,913	4.2	45.9	706,879	4,119	3,548	-18.8	15.2	2.9	19.1	13.1
5	VIC VM	42,000	-2.6	1.2	0.0	4,874	2,638	52.3	19.1	661,306	1,255	1,178	111.2	33.5	3.9	10.5	1.6
6	PLX VM	69,300	8.6	N/A	N/A	3,533	1,159	100.0	11.7	958,553	4,115	4,254	43.0	16.8	3.8	26.3	8.5
7	CTG VM	18,900	-8.7	9.2	7.1	3,096	3,723	15.8	0.1	1,747,716	1,867	1,457	20.6	10.1	1.2	12.0	0.8
8	BID VM	19,050	-4.8	16.9	15.8	2,865	3,419	4.7	28.5	4,206,965	1,843	1,354	-5.1	10.3	1.5	14.6	0.7
9	HPG VM	31,800	4.3	9.7	22.9	2,122	1,517	58.9	10.3	5,046,720	5,565	4,470	82.3	5.7	2.0	40.9	24.1
10	MSN VM	41,000	-6.0	-10.5	-0.8	2,053	1,138	32.2	19.1	615,682	2,467	2,481	86.5	16.6	3.0	18.1	4.1
11	NVL VM	67,400	-1.5	-4.0	16.0	1,847	623	29.5	36.5	1,153,376	3,396	3,059	N/A	19.8	4.4	23.1	5.3
12	VJC VM	128,400	1.2	-2.3	N/A	1,821	322	60.9	5.8	358,472	8,726	8,726	-24.9	14.7	8.5	68.7	14.3
13	ROS VM	87,500	6.6	-40.4	-23.3	1,821	473	27.2	42.8	2,513,079	1,033	1,033	N/A	84.7	8.5	11.7	7.4
14	BVH VM	57,300	-2.9	-2.1	-5.8	1,715	680	29.1	24.4	387,387	1,641	1,651	10.9	34.9	2.9	8.5	1.6
15	MBB VM	20,500	-1.2	36.7	47.5	1,545	1,713	49.8	0.0	2,392,587	1,811	1,715	-6.3	11.3	1.4	12.7	1.3
16	MWG VM	102,100	7.4	22.3	29.7	1,382	308	71.1	0.0	330,390	5,709	4,974	40.3	17.9	7.1	47.1	15.6
17	FPT VM	46,900	1.3	17.3	23.1	1,095	531	70.3	0.0	1,114,567	3,899	3,413	2.9	12.0	2.5	21.8	7.8
18	BHN VM	93,900	18.0	7.9	-30.4	958	232	100.0	31.6	11,821	3,236	3,236	-9.6	29.0	3.8	13.8	8.0
19	STB VM	12,050	-14.8	3.9	25.7	956	1,804	94.6	15.2	4,706,001	233	49	-89.0	51.6	0.9	1.8	0.1
20	CTD VM	208,500	-3.9	3.0	13.9	706	77	89.1	3.2	87,554	20,854	20,894	88.6	10.0	2.5	28.1	15.5
21	DHG VM	119,000	-5.9	33.2	64.1	685	131	31.8	0.6	335,316	4,808	4,662	22	25	5	22.1	20
22	EIB VM	11,200	-8.9	1.8	17.3	606	1,229	76	0.6	612,617	343	251	661	33	1.0	3	0
23	SSI VM	25,200	-9.0	13.3	25.1	543	490	57.0	46.0	4,010,535	2,133	1,698	2	12	1.5	14	7
24	GMD VM	42,000	-5.0	27.7	50.0	533	288	59.4	0.0	934,865	2,196	2,009	-4.2	19.1	1.4	7.6	4.3
25	REE VM	33,950	-4.6	32.1	31.8	463	310	48.3	0.0	1,086,303	4,274	3,526	27.9	7.9	1.5	20.1	12.7
26	HSG VM	29,400	-8.1	5.2	9.0	453	350	50.2	19.3	3,079,683	5,445	4,200	120	5	2.2	43	12
27	SBT VM	38,450	7.7	56.9	58.9	428	253	53.1	42.5	2,171,236	1,111	1,148	29.3	34.6	3.2	9.8	4.5
28	PNJ VM	96,800	0.8	20.1	40.5	419	98	65.3	0.0	370,925	5,654	4,383	671.7	17.1	5.4	34.5	17.4
29	KDC VM	46,000	-1.6	15.0	23.7	416	206	49.8	38.8	791,092	5,672	5,714	-74.7	8.1	1.6	20.8	15.6
30	DPM VM	23,200	2.2	-6.1	-1.7	399	391	35.2	28.9	1,338,734	2,394	2,452	-25.6	9.7	1.1	9.7	9.4
31	CII VM	34,800	-7.9	-3.9	15.2	377	246	55.7	8.9	842,166	7,950	3,191	9.7	4.4	1.8	46.6	12.3
32	HAG VM	9,080	0.3	12.5	82.7	370	927	61.3	31.0	5,261,044	-1,508	-1,439	N/A	N/A	0.5	-8.3	-2.3
33	HT1 VM	21,000	-7.5	-7.9	4.0	353	382	20.0	41.9	841,629	2,062	2,121	-0.2	10.2	1.5	16.0	6.7
34	NT2 VM	27,200	-6.8	-11.4	-5.4	345	288	27.9	28.1	478,894	3,508	3,701	-5.0	7.8	1.5	20.3	8.6
35	HNG VM	9,920	-3.2	-7.3	58.5	335	767	35.1	48.4	2,817,858	-1,413	-1,298	N/A	N/A	0.7	-9.8	-3.3

DAILY MARKET RECAP

19 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HBC VM	57,800	21.9	48.3	147.7	328	129	71.9	18.4	1,750,604	5,326	3,960	539.6	10.9	4.3	47.6	6.4
37	DCM VM	13,600	4.6	23.1	44.8	317	529	24.3	47.9	3,596,319	1,387	1,011	N/A	9.8	1.2	11.8	5.9
38	BHS VM	24,100	11.6	84.0	128.5	316	298	77.8	42.1	3,969,088	1,464	1,546	30.6	16.5	1.3	10.7	4.7
39	KBC VM	15,200	-8.2	1.0	12.6	314	470	72.6	14.7	2,952,974	1,361	1,186	-11.6	11.2	0.9	8.4	4.5
40	KDH VM	28,200	0.7	10.2	43.1	290	234	49.1	2.5	126,137	1,658	1,587	55.3	17.0	1.9	11.3	4.9
41	BMP VM	80,600	-22.1	-25.4	-21.7	290	82	61.8	2.0	175,732	6,465	7,664	20.9	12.5	2.8	23.1	20.7
42	PPC VM	20,550	2.8	21.6	20.9	288	318	15.0	33.3	259,892	2,665	1,724	-2.2	7.7	1.2	15.3	8.5
43	TCH VM	17,500	-7.7	-8.1	11.8	279	363	52.5	48.8	1,340,546	1,379	1,379	N/A	12.7	1.4	16.6	15.1
44	QCG VM	22,300	-10.8	230.4	535.3	270	275	31.9	48.9	707,444	166	163	87.6	134.1	1.6	1.2	0.5
45	VCI VM	57,700	N/A	N/A	N/A	262	103	97.2	22.8	N/A	3,854	3,854	-18.8	15.0	5.0	31.9	12.1
46	PDR VM	26,300	1.9	19.1	120.8	257	222	38.3	48.3	761,639	1,121	1,033	28.1	23.5	2.4	10.5	3.0
47	TRA VM	135,800	11.3	41.0	43.6	248	41	58.1	1.8	25,108	4,867	5,081	29.0	27.9	6.1	22.9	14.6
48	VCF VM	208,000	24.6	22.4	16.2	243	27	30.7	19.3	538	12,978	14,450	30.0	16.0	2.6	17.8	13.5
49	HCM VM	41,100	-6.4	31.9	47.0	234	130	39.5	47.2	655,921	2,624	2,395	49.9	15.7	2.1	13.8	9.8
50	TLG VM	104,600	4.6	28.4	36.4	229	50	25.6	21.0	2,800	4,352	4,242	24.9	24.0	5.4	23.8	18.8
51	VHC VM	55,000	-3.3	1.3	-3.8	223	92	25.5	61.1	61,097	6,096	5,922	80.9	9	2.0	24	12
52	PVD VM	13,250	-7.7	-30.1	-34.1	223	383	48.1	27.9	2,276,279	-356.0	224	-94.1	N/A	0.4	-1.0	-0.5
53	FLC VM	7,700	7.7	2.8	55.2	216	638	86.2	38.5	9,550,984	1,818	1,795	-8.0	4.2	0.6	14.6	7.1
54	PGD VM	52,900	1.9	21.6	32.3	209	90	49.5	45.7	54,847	1,769	2,313	-37.5	30	3.4	12	6
55	LGC VM	24,350	1.9	0.6	4.3	207	193	N/A	4.0	580	1,608	1,698	-49.5	15	2.0	13	4
56	DXG VM	16,400	-8.9	-14.4	48.9	206	286	76.6	22.3	4,316,209	2,603	2,555	29.6	6.3	1.4	26.5	13.4
57	BIC VM	39,500	-1.3	1.4	-4.6	204	117	99.7	1.4	10,899	1,129	1,083	-27.2	35.0	2.3	6.3	2.9
58	DMC VM	132,000	7.3	45.5	95.8	202	35	46.3	37.4	18,797	5,597	4,856	44.3	24	4.9	21	17
59	NLG VM	28,300	7.3	7.7	37.1	196	157	56.2	5.7	562,147	2,139	1,954	70.0	13	1.7	14	6
60	PAN VM	36,500	4.9	-0.1	4.9	189	118	59.8	54.2	5,116	1,533	2,164	-1.9	24	1.8	8	5
61	ITA VM	4,560	31.4	39.4	16.9	188	938	69.3	38.3	6,824,736	49.0	43	-74	93.1	0.4	0.5	0.3
62	GTN VM	16,800	0.6	9.8	-3.7	185	250	18.2	50.4	841,389	141.6	104	-86.3	118.6	1.5	1.4	1.0
63	PVT VM	14,750	5.4	12.6	24.5	183	281	48.9	20.3	554,256	1,483	1,321	12.9	9.9	1.1	11.1	4.6
64	VSH VM	17,500	2.9	8.7	14.8	159	206	69.3	33.6	64,429	1,549	1,219	2	11.3	1.2	11.0	5.6
65	DIG VM	15,150	5.9	68.1	92.5	159	238	87.1	22.0	1,238,447	141	228	459.2	107.5	1.3	1.2	0.6
66	CHP VM	28,450	9.4	25.9	33.9	158	126	20.0	45.5	88,927	2,983	1,950	-21.5	9.5	2.0	23.9	12.3
67	DRC VM	29,000	-13.9	-3.3	-4.3	152	119	39.4	19.0	670,806	3,178	3,327	-8.2	9.1	2.1	22.1	12.7
68	PC1 VM	33,300	-2.1	14.5	21.6	143	98	67.0	19.3	120,057	3,486	3,486	-50.6	9.6	1.7	18.7	7.8
69	NKG VM	32,250	0.2	16.7	37.0	142	100	27.1	18.3	576,472	7,479	6,850	286.2	4.3	1.8	49.5	10.3
70	CAV VM	53,500	-9.2	-11.1	-6.1	136	58	51.4	45.8	71,503	5,943	4,380	43.2	9.0	2.2	25.2	11.6

Source: Bloomberg

Bloomberg: VNDS

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