

## Market commentary

**Vietnam Stock Markets retreated for the second consecutive session as yesterday's bearish sentiment lingered on the majority of large caps.** Despite having been forcibly dragged down by early tumbling pillars, VN-INDEX quickly rebounded from its intraday low of 680.8pts and hovered over around the reference level for the rest of the day. The index's fall mostly stemmed from plunging Energy and Utilities sectors, especially PVD which was worst hit by the sliding oil prices. Moreover, Materials and Real Estate sectors also showed a bearish consensus, particularly NVL, VIC, SJS, LGC and HPG. Today's failure was also attributed to the drop in Consumer stocks, of which MSN and KDC suffered miserably under aggressive foreign selling. Besides, there was a strong divergence among Banking tickers. Specifically, VCB and MBB recorded massive losses, while CTG, STB and BIC buoyed the index noticeably. Finally, VN-INDEX trimmed off 0.97pts (-0.14%) to finish at 682.31pts with 94 gainers, 144 losers and 83 unchanged. Similarly, HNX-INDEX also experienced gloomy trading and thus dipped to 82.88pts (-0.5%) with 61 advancers, 112 laggards and 206 unchanged.

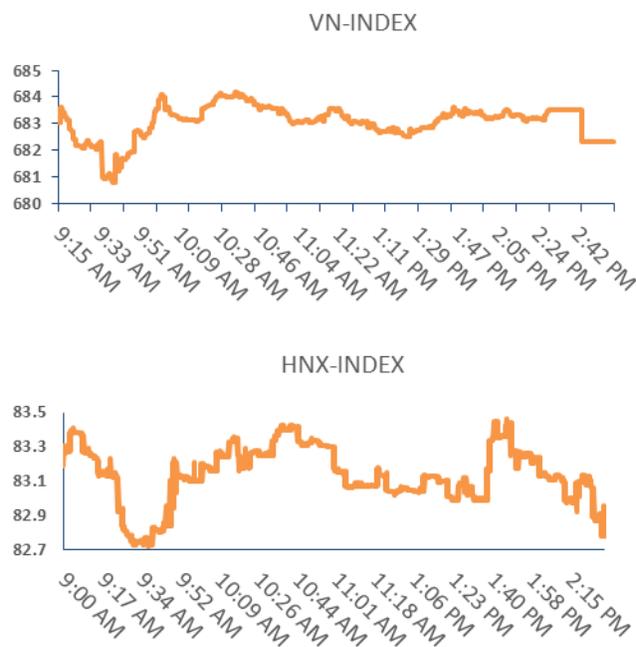
**Most sectors closed in red, led by Energy (-1.34%), Materials (-0.59%), and Consumer Discretionary (-0.41%).** Only Healthcare (+1.11%), Industrials (+0.16%), and Financials (+0.05%) advanced. Regarding tickers, top index laggards included VCB (-0.78%), NVL (-1.36%), MSN (-0.80%), LGC (-6.60%), and VIC (-0.24%). Top index movers were CTG (+2.02%), ROS (+0.72%), CTD (+2.06%), DHG (+2.64%), and STB (+1.48%). On the put-through market, top 3 highlighted deals consisted of TLG with 1.5mn shares (VND142.2bn), VNM with 1mn shares (VND128.1bn), and KHA with 2.7mn shares (VND93.3bn).

**Foreigners switched to net buy on both exchanges with total net-buying value of VND15bn.** They mainly accumulated VNM (VND209.5b), TLG (VND142.2bn), and FPT (VND44.2bn) while sold VNM (VND190.3bn), FPT (VND44.1bn), and VIC (VND38.8bn)

Snapshot	HOSE	HNX
Close (pts)	682.3	82.9
1 Day change (%)	-0.14	-0.50
Volume (mn shs)	89.2	21.1
Value (US\$m)	99.4	10.6
Gainers	94	61
Losers	144	112
Unchanged	83	206

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,203	-0.76
WTI Oil (\$/B) 1Mth	51.6	0.92
Brent Oil (\$/B) 1Mth	54.4	0.89
USDVND	22,563	-0.09
EURVND	24,055	-0.27

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.41%	0.8	13.64	4.29
Consumer Staples	-0.10%	8.57	28.5	7.99
Energy	-1.34%	0.34	32.66	0.86
Financials	0.05%	4.95	16.86	2
Health Care	1.11%	0.37	17.06	3.17
Industrials	0.16%	1.32	19.89	1.98
IT	-0.22%	1.14	9.93	2.08
Materials	-0.59%	1.03	11.27	1.66
Real Estate	-0.33%	5.2	43.76	3.15
Utilities	-0.11%	5.51	19.83	2.46

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,329.3	-0.30	14.93	1.80	3,446
India	8,418.4	0.02	21.1	2.71	857
Indonesia	5,298.9	0.08	23.9	2.36	432
Laos	1,071.5	-2.95	11.88	0.90	1
Malaysia	1,666.5	0.09	16.7	1.71	226
Philippines	7,246.1	1.25	19.7	2.35	173
Taiwan	9,318.1	-0.26	15.9	1.62	869
Thailand	1,551.4	-0.61	16.7	1.87	434
<b>Vietnam</b>	<b>682.3</b>	<b>-0.14</b>	<b>16.3</b>	<b>2.02</b>	<b>68</b>

Source: Bloomberg

## Market News

**Oil resumed gains after the biggest drop in more than a week as industry data showed U.S. crude stockpiles declined, while OPEC and other producing nations trim production to ease a global glut.** Futures rose as much as 1.3% in New York after sliding 2.7% on Wednesday amid a surge in the dollar. U.S. crude supplies fell by 5.04mn barrels last week, the American Petroleum Institute was said to report. Government data Thursday is also forecast to show a decline. OPEC and 11 other producers are making “tremendous efforts” to cut output, according to the secretary-general of the Organization of Petroleum Exporting Countries. *(Bloomberg)*

**Vietnam State Treasury will sell VND200trl of bonds in 2017.** Apart from this, Vietnam will also sell VND8trl-10trl of municipal bonds in 2017, citing info from Ministry of Finance. *(Bloomberg)*

**Vietnam rose Diesel oil price to VND14,047/liter.** Additionally, Kerosene price is adjusted to VND12,600/liter at 3pm on Jan 19, Vietnam Ministry of Industry and Trade said in statement on its website. Besides, Ron-92 and E5 gasoline prices are unchanged at VND17,594 and VND17,322, respectively. *(Bloomberg)*

**Vietnam 2016 steel trade deficit was recorded at US\$6.7bn.** Accordingly, steel exports rose by 18% to US\$2.4bn last year while imports hit US\$9.1bn, citing data from Vietnam Steel Association. For more information, 2016 domestic steel output met only 40% of consumption needs and 2017 steel production is forecast to rise 12% from 17.5mn tons. *(Bloomberg)*

**Nghi Son Oil Refinery Port - Vietnam's second oil refinery - may be unable to handle import-export demand because its port cannot accommodate vessels larger than 30,000 tons,** citing Petrolimex's Deputy CEO Nguyen Quang Kien. For further information, Petrolimex will suffer higher expenses when transporting oil via Cai Lan port in Quang Ninh. Besides, Petrolimex may have to buy oil from Dung Quat, whose prices are higher than those of Nghi Son. *(Bloomberg)*

## Corporate News

**Hanoi Beer Alcohol And Beverage JSC (BHN VN) - stock listing:** Shares rose by 5.5% to VND135,000 at close on its 1st day of trading on Ho Chi Minh City Stock Exchange (HOSE). *(Bloomberg)*

**CII Bridges & Roads JSC (LGC VN) - shareholder's activity:** Ho Chi Minh City Infrastructure Investment JSC (CII VN), major shareholder, has registered to buy 9.54mn LGC shares from Jan 20 to Feb 18 via order-matching method. If successful, CII will raise its stake in LGC from 94.5mn shares (49%) to 104mn shares (53.95%) and become LGC's parent company. *(Cafef.vn)*

**Vietnam Bank for Agriculture and Rural Development (Agribank - unlisted) - 2017 business targets:** In 2017, Agribank plans profit rise of at least 10% from over VND4trl last year and credit growth of 14%-18%, citing information from lender. *(Bloomberg)*

**NinhVanBay Travel Real Estate JSC (NVT VN) - FOL lifting:** On Jan 18, NVT received the approval from State Securities Commission (SSC) to raise its FOL from 49% to 100%, according to filing on exchange website. *(Bloomberg)*

**Saigon Tourist Transport Corp (STT VN) - shareholder's activity:** On Dec 08, 2016, Ms. Cao Thuy Tien bought 93,173 STT shares to increase her holding from 389,126 shares (4.86%) to 482,299 shares (6.02%). (*Cafef.vn*)

**Trang Corp JSC (TFC VN) - shareholder's activity:** From Dec 12, 2016 to Jan 11, 2017, Ms. Susan Ho, daughter of CEO and BoD member Nguyen Minh Nguyen, bought 590,000 TFC shares, increasing her stake to 1mn shares (5.94%). Thus, she has become the company's major shareholder. (*Cafe.vn*)

**Da Nang Education Development and Investment JSC (DAD VN) - shareholder's activity:** On Jan 13, major shareholder AFC Vietnam Fund (AFC VF Limited) bought 35,100 DAD shares, increasing its stake from 384.600 shares (8.25%) to 419,700 shares (9.01%). (*Cafef.vn*)

**Hoang Ha JSC (HHG VN) - 2016 business results:** In 4Q2016, HHG recorded VND103.1bn in net revenue (+135% YoY) and VND14.5bn in EAT (+29.4% YoY). For the whole year, the company achieved VND275bn in net revenue (+46.6% YoY) and VND40.6bn in EAT (+22.8% YoY). (*Cafef.vn*)

**Tan Binh Import-Export JSC (TIX VN) - share issuance:** TIX has approved to issue 2.4mn shares in order to increase its chartered capital to VND264bn in 1H2017. In particular, the company will issue 1.2mn ESOP shares at the price of VND20,000/share and 1.2mn shares to existing shareholders with the ratio of 100:05 and at the price of VND20,000/share. (*Cafef.vn*)

**Song Da Industry Trade JSC (STP VN) - 2017 business plan:** STP has approved 2017 business plan with VND230.8bn in total revenue, VND10.15bn in EBT, and dividend ratio of 7-10%/year (not stated in cash or stock). (*Cafef.vn*)

**SIMCO Song Da JSC (SDA VN) - shareholder's activity:** Vice CEO Nguyen Thi Minh thu bought 1.3mn SDA shares (4.96%) from Dec 14, 2016 to Jan 12, 2017. Prior to the transaction, she did not own any SDA share. In addition, on the same period, Chairman Nguyen Si Hien sold 1,494,300 SDA shares, reducing his stake from 2,078,100 shares (7.93%) to 583,800 shares (2.23%). (*Cafef.vn*)

**Hoa Binh Rubber JSC (HRC VN) - 2016 business results:** In 4Q2016, HRC generated VND39bn in net revenue (+7.4% YoY) and VND1.7n in EAT (+6.2% YoY). Thus, for the whole year, the company reported net revenue of VND85.4bn (-9.6% YoY and surpassing the year target by 52%) and EAT of VND9.3bn (-69.4% YoY and exceeding full-year goal by 52%). EPS was VND351. (*Cafef.vn*)

**Educational Book JSC in Da Nang City (DAE VN) - 2016 business results:** For Q4, DAE posted an increase of 80.7% YoY to VND6.3bn in net revenue and 1% YoY to VND191.3mn in EAT. For 2016, the company declared revenue of VND72bn (+17% YoY and completing 98% of year goal) and EAT of VND4.7bn (+5% YoY and accomplishing 79% of the plan). Additionally, EPS was recorded at VND2,592. (*Cafef.vn*)

**Viettronics Tan Binh JSC (VTB VN) - 2016 business results:** In 4Q2016, VTB reported a surge of 230.5% YoY to VND392.3bn in net revenue and a jump of 87.5% YoY to VND12.1bn. For 2016, the company reached VND737.5bn in net revenue (+121.9% YoY and surpassing the year target 107.3%) and VND15.6bn in EAT (+27.1% YoY and exceeding 2016 goal by 7.4%). (*Cafef.vn*)

**My Chau Printing and Packaging Holdings Company (MCP VN) - 2017 AGM:** Feb 07 and Feb 08 will be the ex-date and record date, correspondingly, for attending 2017 AGM. The meeting will be held at 18 Luy Ban Bich, Tan Phu District, HCMC. Further information will be announced later. *(Cafef.vn)*

**SMC Investment Trading JSC (SMC VN) - est. 2016 business results and 2017 business plan:** In 2016, SMC expects to report revenue of VND9.441trl and EAT of VND362.2bn. For 2017, the company targets revenue of VND10.55trl and EAT of VND80bn. *(Cafef.vn)*

**Hochiminh Textbook Printing JSC (SAP VN) - est. 2016 business results and 2017 business plan:** In 2016, SAP expects to record VND10.5bn in total revenue (meeting 78% of full-year target) and a negative figure of VND442mn in EAT (vs. the target of VND500mn). For 2017, SAP plans to increase its print capacity by 12% YoY and total revenue by 16% YoY to VND12.2bn. Additionally, the company also sets EAT target of VND300mn this year. *(Cafef.vn)*

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
RIC	8,570	560	7.0	1,040	0.007
TIX	37,550	2,450	7.0	510	0.026
KAC	8,920	580	7.0	9,550	0.006
EMC	13,150	850	6.9	10	0.004
BTT	32,800	2,100	6.8	10	0.010

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHA	34,550	-2,600	-7.0	20,630	-0.016
VMD	30,600	-2,300	-7.0	1,060	-0.012
SJS	21,500	-1,100	-6.9	104,410	-0.071
SGT	4,440	-330	-6.9	570	-0.011
ANV	4,720	-350	-6.9	91,930	-0.010

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTG	17,650	350	2.0	1.09MLN	0.581
ROS	125,500	900	0.7	2.06MLN	0.172
CTD	183,100	3,700	2.1	391,090	0.127
DHG	108,800	2,800	2.6	114,010	0.109
STB	9,590	140	1.5	2.58MLN	0.093

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	38,000	-300	-0.8	521,040	-0.481
NVL	58,100	-800	-1.4	1.37MLN	-0.210
MSN	62,000	-500	-0.8	304,740	-0.171
LGC	23,350	-1,650	-6.6	10,170	-0.142
VIC	42,000	-100	-0.2	1.16MLN	-0.117

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	1,930	-40	-2.0	3.27MLN	-0.008
KBC	13,500	-100	-0.7	3.06MLN	-0.021
ITA	3,900	-80	-2.0	2.64MLN	-0.030
STB	9,590	140	1.5	2.58MLN	0.093
FLC	4,960	-20	-0.4	2.50MLN	-0.006

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KSK	1,100	100	10.0	68,800	0.000
PSI	6,600	600	10.0	900	0.000
TMC	16,500	1,500	10.0	100	0.000
TV3	35,800	3,200	9.8	1,300	0.000
CTS	7,000	600	9.4	828,666	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VKC	14,600	-300	-11.0	102,398	0.000
THS	7,200	-800	-10.0	500	0.000
SFN	28,000	-3,100	-10.0	219	0.000
CPC	25,500	-2,800	-9.9	100	0.000
TET	22,100	-2,400	-9.8	7,347	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	4,500	300	7.1	900	0.097
VND	12,800	800	6.7	341	0.091
PLC	27,000	2,000	8.0	100	0.046
PHP	16,500	500	3.1	100	0.018
CTS	7,000	600	9.4	828,666	0.015

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	4,600	-100	-2.1	2.09MLN	-0.098
DST	22,300	-2,400	-9.7	21,700	-0.088
ACB	23,000	-100	-0.4	903,576	-0.088
PTI	27,300	-2,200	-7.5	5,200	-0.050
DBC	33,500	-600	-1.8	170,300	-0.033

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNR	25,600	0	0.0	2.64MLN	0.000
SHB	4,600	-100	-2.1	2.09MLN	0.000
CEO	12,800	-200	-1.5	1.01MLN	0.000
HKB	1,700	-100	-5.6	955,300	0.000
NHP	2,300	-100	-4.2	910,300	0.000

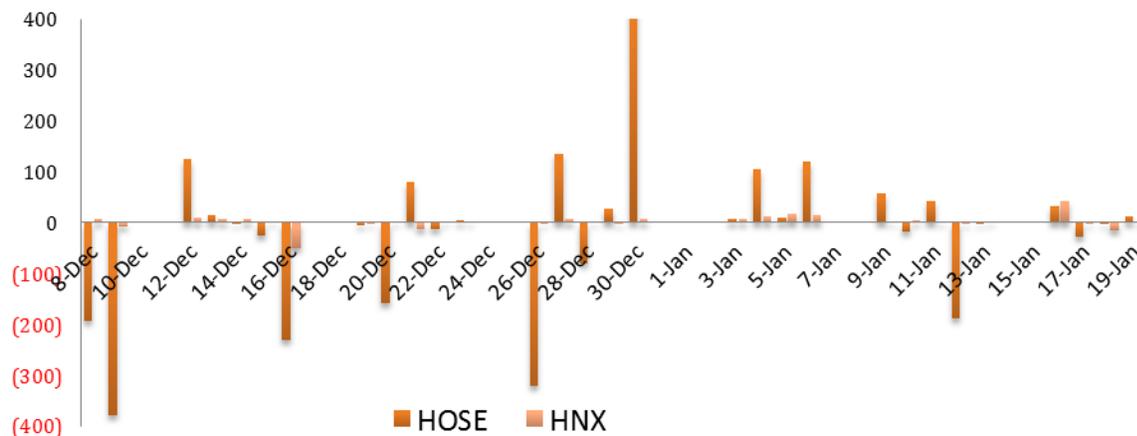
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	8.2	11.4%	1.0	3.3%	<b>BUY</b>	525	21.4%	17	4.7%
% of market	9.3%		7.8%		% of market	24.0%		7.3%	
<b>F.SELL</b>	13.3	44.9%	0.6	-50.9%	<b>SELL</b>	513	18.1%	15	-54.6%
% of market	0.0%		0.0%		% of market	0.0%		6.2%	
<b>NET BUY (SELL)</b>	<b>(5.1)</b>		<b>0.4</b>		<b>NET BUY (SELL)</b>	<b>12</b>		<b>3</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	105.5	4.3%	11.0	2.8%	<b>BUY</b>	4,859	5.3%	185	3.0%
% of market	8.0%		3.2%		% of market	17.0%		5.1%	
<b>SELL</b>	119.9	4.5%	4.9	1.5%	<b>SELL</b>	4,707	4.8%	99	1.9%
% of market	9.1%		1.4%		% of market	16.4%		2.7%	
<b>NET BUY (SELL)</b>	<b>(14.4)</b>		<b>6.2</b>		<b>NET BUY (SELL)</b>	<b>152</b>		<b>86</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,000	0	0.00	209.5	0.000
TLG	99,700	0	0.00	142.2	0.000
FPT	43,800	0	0.00	44.2	0.000
CTD	183,100	3,700	2.06	23.6	0.127
VSC	57,100	-200	-0.35	12.4	-0.004

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,000	0	0.00	190.3	0.000
FPT	43,800	0	0.00	44.1	0.000
VIC	42,000	-100	-0.24	38.8	-0.117
GAS	57,400	0	0.00	28.9	0.000
HPG	41,450	-150	-0.36	20.6	-0.056

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
TLG	99,700	0	0.00	142.2	0.000
CTD	183,100	3,700	2.06	22.7	0.127
VNM	126,000	0	0.00	19.2	0.000
VHC	57,200	1,200	2.14	3.1	0.049
PC1	35,600	500	1.42	2.5	0.017

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VIC	42,000	-100	-0.24	-38.8	-0.117
GAS	57,400	0	0.00	-27.9	0.000
HPG	41,450	-150	-0.36	-20.0	-0.056
PVD	20,100	-300	-1.47	-14.3	-0.051
DPM	23,600	-300	-1.26	-13.1	-0.052

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	23,000	-100	-0.43	9.2	0.000
VND	12,800	800	6.67	3.1	0.000
DBC	33,500	-600	-1.76	1.5	0.000
PHC	11,400	-200	-1.72	0.5	0.000
PVC	8,100	100	1.25	0.5	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	23,000	-100	-0.43	9.2	0.000
VND	12,800	800	6.67	1.3	0.000
MAS	139,100	-1,600	-1.14	1.0	0.000
DGC	39,000	-300	-0.76	0.8	0.000
DBC	33,500	-600	-1.76	0.7	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	12,800	800	6.67	1.8	0.000
DBC	33,500	-600	-1.76	0.8	0.000
PHC	11,400	-200	-1.72	0.5	0.000
PVC	8,100	100	1.25	0.5	0.000
BCC	15,500	100	0.65	0.4	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MAS	139,100	-1,600	-1.14	-1.0	0.000
DGC	39,000	-300	-0.76	-0.8	0.000
SLS	89,000	2,000	2.30	-0.7	0.000
VCS	124,000	1,000	0.81	-0.2	0.000
THB	17,300	-200	-1.14	-0.2	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

19 Jan 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	126,000	-2.2	-13.7	-1.2	8,097	1,451	57.4	46.9	1,325,827	5,881	4,864	28.1	21.4	8.9	42.9	35.1
2	SAB VM	223,800	5.6	N/A	N/A	6,354	641	10.4	39.4	115,924	4,864	4,864	28.5	46.0	11.0	25.3	15.7
3	VCB VM	38,000	8.1	3.5	-8.4	6,053	3,598	22.9	9.1	1,039,501	1,876	1,477	16.4	20.3	2.9	14.8	1.0
4	VIC VM	42,000	-1.9	-4.1	-1.1	4,905	2,638	45.0	18.8	687,223	831	468	-65.2	50.5	4.0	7.9	1.3
5	GAS VM	57,400	-11.6	-16.9	-10.3	4,862	1,913	4.2	46.3	127,972	2,617	4,400	-37.0	21.9	2.7	12.1	8.8
6	CTG VM	17,650	15.4	1.7	-3.0	2,910	3,723	7.8	0.1	844,716	1,727	1,208	-4.6	10.2	1.1	11.0	0.8
7	BID VM	16,450	11.5	-7.1	-8.6	2,490	3,419	12.2	28.8	2,823,552	1,884	1,434	-14.7	8.7	1.3	15.3	0.7
8	ROS VM	125,500	17.7	111.6	N/A	2,389	430	27.4	49.0	2,080,690	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9	MSN VM	62,000	-2.4	-6.8	-8.1	2,083	759	38.4	17.4	289,368	3,660	1,963	35.8	16.9	2.9	17.4	3.9
10	BVH VM	60,800	-0.8	-11.9	-5.0	1,832	680	29.1	24.1	315,287	1,833	1,658	-3.5	33.2	3.2	9.8	2.1
11	HPG VM	41,450	-0.1	0.5	13.5	1,547	843	47.8	13.4	2,872,342	6,189	4,404	18.1	6.7	1.9	32.6	19.7
12	NVL VM	58,100	N/A	N/A	N/A	1,516	589	100.0	38.6	N/A	N/A	N/A	N/A	N/A	N/A	10.9	1.9
13	MWG VM	157,500	4.3	4.8	12.5	1,073	154	60.8	0.0	217,873	10,706	7,305	52.8	14.7	6.6	55.2	20.7
14	MBB VM	13,900	4.9	-2.7	-4.0	1,054	1,713	45.2	0.0	339,659	1,580	1,831	-7.3	8.8	1.0	11.4	1.2
15	FPT VM	43,800	2.6	-0.1	4.5	891	459	68.6	0.0	603,925	4,349	3,814	6.3	10.1	2.2	22.8	8.0
16	STB VM	9,590	13.9	1.2	-17.3	766	1,804	92.7	15.7	3,359,881	-66	902	-39.3	N/A	0.8	-0.3	0.0
17	CTD VM	183,100	0.1	-2.6	12.5	624	77	85.8	7.4	115,312	19,224	11,078	90.1	9.5	3.0	35.5	15.3
18	EIB VM	9,550	-0.5	-9.9	-20.4	520	1,229	75.1	2.0	94,682	-247	33	-88.1	N/A	0.9	-2.2	-0.2
19	SSI VM	20,150	1.5	-5.2	-16.4	437	490	57.2	42.1	1,191,741	2,186	1,680	4.8	9.2	1.3	15.3	8.2
20	DHG VM	108,800	13.3	-0.6	17.0	420	87	31.8	0.0	57,683	6,539	5,748	-6.1	16.6	3.6	22.9	19.1
21	HSG VM	47,200	-3.7	19.9	7.8	411	197	59.8	19.6	1,608,637	8,113	7,350	120	6	2	41.0	14
22	DPM VM	23,600	1.9	-19.9	-18.6	409	391	35	28.3	689,235	3,047	3,295	14	8	1.1	13	13
23	BMP VM	185,200	-5.0	-10.0	13.6	373	45	61.8	0.0	30,900	14,310	11,410	38	13	3.7	31	26
24	NT2 VM	28,750	1.8	-20.1	-18.1	363	285	27.2	27.8	348,812	4,593	3,937	-29.5	6.3	1.7	27.7	11.3
25	REE VM	25,750	8.0	22.9	25.0	353	310	46.2	0.0	968,099	2,423	2,757	-20.8	10.6	1.2	11.9	7.8
26	HT1 VM	20,200	-3.8	-5.1	-21.3	341	382	19.7	38.6	63,852	2,221	1,936	142	9	1.6	18	7
27	PVD VM	20,100	-6.5	-17.8	-22.1	341	383	48.1	18.9	1,116,317	376	3,725	-43.4	52.7	0.6	1.3	0.7
28	KDC VM	37,200	7.2	-0.8	30.1	339	206	36.6	37.3	190,539	5,486	22,581	883.5	6.8	1.3	19.3	15.1
29	CII VM	30,200	4.5	3.8	15.3	323	241	54.7	13.0	1,091,216	2,805	2,959	-11.8	10.8	2.0	19.9	6.0
30	PNJ VM	68,900	1.3	-7.5	-3.0	300	98	68.0	0.0	61,872	3,167	1,347	-45.4	21.8	4.3	20.9	11.0
31	KBC VM	13,500	-4.9	-24.8	-20.1	281	470	73.7	18.8	2,877,753	1,689	1,316	48.0	8.0	0.8	10.9	5.6
32	SBT VM	24,200	-6.9	-9.2	-7.2	271	253	53.1	40.4	1,332,642	1,228	1,148	29.3	19.7	2.1	10.1	5.3
33	TCH VM	15,650	-12.6	-43.6	N/A	252	363	52.5	49.0	443,117	N/A	N/A	N/A	N/A	1.3	N/A	N/A
34	PPC VM	17,000	0.0	15.6	12.6	239	318	16.0	33.8	178,948	-1,010	1,762	-46.3	N/A	1.2	-6.3	-3.0
35	VHC VM	57,200	5.7	3.1	19.2	234	92	30.5	72.7	178,674	5,528	3,274	-31.9	10.3	2.2	23.3	10.8

# DAILY MARKET RECAP

19 Jan 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	28,000	4.1	1.6	2.9	222	179	75.1	0.0	221,606	2,034	2,181	-28.9	13.8	1.0	7.2	4.1
37	DCM VM	9,390	-13.9	-15.0	-21.8	220	529	24.3	43.8	186,235	N/A	N/A	N/A	N/A	0.8	N/A	N/A
38	BIC VM	41,400	15.0	19.3	56.8	215	117	99.6	1.5	10,983	1,421	1,358	-3.3	29.1	2.4	11.0	3.6
39	HNG VM	6,260	-10.6	1.0	-11.8	213	767	29.5	48.3	921,906	1,023	914	-44.5	6.1	0.5	8.8	3.3
40	VCF VM	179,000	5.3	13.1	27.9	211	27	N/A	19.3	585	13,393	11,112	-26.4	13.4	2.5	20.4	14.2
41	KDH VM	19,700	-3.0	-5.5	11.8	204	234	55.3	0.3	93,673	1,677	1,600	43.9	11.7	1.3	12.0	5.4
42	LGC VM	23,350	-2.7	3.8	2.0	199	193	N/A	4.0	10,660	1,942	3,363	-62.7	12.0	1.8	15.5	5.2
43	GTN VM	17,450	-3.6	-9.8	-23.5	193	250	52.9	47.3	1,225,510	229	761	-34.1	76.3	1.6	1.7	1.1
44	PAN VM	40,000	-10.1	-15.8	-5.9	181	102	54.1	53.9	9,801	2,573	2,513	57.9	15.5	1.8	11.6	6.9
45	HAG VM	4,970	-15.8	-7.1	-26.9	174	790	54.2	35.0	3,363,268	-1,839	613	-64.6	N/A	0.3	-10.2	-2.9
46	TRA VM	113,500	0.4	-5.4	1.3	174	35	82.3	1.3	2,400	5,932	4,723	11.9	19.1	4.2	23.3	16.5
47	TLG VM	99,700	-0.3	-5.9	7.2	169	38	4.1	28.0	1,073	5,662	3,395	14.7	17.6	4.0	24.3	17.1
48	ITA VM	3,900	2.6	-15.6	-22.0	162	938	61.8	34.8	5,761,712	30	166	-17.8	129.7	0.4	0.3	0.2
49	PGD VM	40,000	10.0	-10.1	-12.1	159	90	49.0	45.5	150,984	3,105	3,701	78.6	12.9	2.6	19.6	9.4
50	DRC VM	30,300	-5.5	-21.9	-25.6	159	119	39.0	17.5	113,482	3,434	3,623	22.0	8.8	2.2	25.6	13.3
51	HCM VM	27,950	-1.2	-3.3	-14.8	157	127	38.2	0.0	295,401	2,344	1,677	-43.3	12	1.5	13	9
52	PVT VM	11,850	-1.3	-16.0	-10.7	148	281	48.9	23.9	293,347	1,543.1	1,195	-1.4	7.7	1.0	13.0	4.7
53	CAV VM	57,000	3.4	1.2	-8.7	145	58	51.4	45.1	73,000	3,059	3,059	10.8	18.6	4.2	23.7	9.2
54	ASM VM	14,800	0.7	-4.5	-3.3	144	220	83.1	45.4	1,539,687	951	581	-61.9	16	1.3	8	5
55	NLG VM	22,700	3.7	0.2	6.1	143	142	44.0	0.5	178,935	2,170	1,462	73.8	10	1.3	13	6
56	FLC VM	4,960	-4.1	-18.0	-18.7	140	638	68.3	41.3	6,098,502	1,743	1,952	19.9	2.8	0.4	13.3	7.3
57	DXG VM	12,450	-6.4	9.7	-1.6	139	253	79.7	13.3	1,108,022	1,541	2,229	45.0	8.1	1.1	14.7	6.8
58	VSH VM	15,250	-2.2	-4.1	5.9	139	206	69.3	33.8	52,319	1,127	1,191	-31.6	14	1.1	8	5
59	HBC VM	31,500	9.9	8.6	30.7	133	95	77.8	25.9	1,392,419	3,574	731	50.4	9	2.2	28	4
60	DVP VM	71,300	-1.9	0.4	-3.6	126	40	17.9	33.6	2,869	6,842	7,027	23.2	10	3.0	29	25
61	SKG VM	80,000	10.8	-8.6	-14.9	121	34	42.8	0.3	39,412	6,294.3	5,191	83	12.7	4.1	38.1	37.4
62	PC1 VM	35,600	-3.9	N/A	N/A	119	75	100.0	28.8	160,108	9,179.0	9,179	N/A	3.9	0.9	N/A	N/A
63	CHP VM	21,250	3.7	3.2	N/A	119	126	24.9	45.6	12,171	1,620	2,484	46.9	13.1	1.8	14.0	6.8
64	PDR VM	13,100	-2.2	-6.8	1.6	117	202	31.6	45.7	467,046	712	887	243	18.4	1.1	6.4	1.8
65	VSC VM	57,100	4.8	-13.1	-11.5	115	46	85.0	0.0	91,464	5,190	6,130	12.7	11.0	2.0	18.7	11.2
66	PTB VM	119,800	-3.4	-0.2	8.1	115	22	66.6	39.6	33,491	9,554	5,357	21.6	12.5	3.9	35.8	16.1
67	BMI VM	26,900	13.5	-0.4	6.1	109	91	41.3	6.1	66,819	1,616	1,471	15.8	16.6	1.2	6.8	2.7
68	DMC VM	67,400	-3.6	-14.1	-6.4	104	35	1.2	43.8	23,084	4,892	3,365	5.7	13.8	2.8	21.5	17.8
69	NCT VM	89,400	7.8	10.9	-18.7	104	26	30.8	36.1	11,982	11,639	11,639	-36.4	7.7	5.4	68.1	59.3
70	NKG VM	35,300	0.9	-5.0	35.8	103	66	25.3	21.0	157,080	9,540	2,318	48.5	3.7	1.6	56.2	10.9

Source: Bloomberg

Bloomberg: VNDS

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