

Market commentary

Vietnam Stock Markets started the new week with slight increases thanks to the large caps' buoy. Shortly after opening, VN-INDEX began to show positive signals with green color dominating in many heavy-weighted stocks. Such uptrend was firmly maintained throughout the afternoon session, driven higher by Food & Beverage and Financial tickers. Specially, Consumer Staples sector was today's largest booster thanks to the impressive performances of SAB, VNM, and BHN - contributing total 1.93pts to the index. Regarding Financial stocks, CTG rose solidly by 2.4% thanks to the significant demand of foreign investors, thus triggered the rising movement of some other banking tickers, such as MBB, BID, and STB whereas only VCB and VPB recorded losses. Moreover, Steel stocks including HPG and HSG also surged and supported the index considerably. Meanwhile, other large caps, especially PLX, NVL and BVH, suffered and performed poorly. At the end, VN-INDEX gained 2.05pts to level at 807.87pts (+0.25%) with 153 advancers, 105 decliners and 82 unchanged. Besides, HNX-INDEX moved in a quite similar pattern compared with VN-INDEX and finally closed at 105.13pts (+0.62%) with 116 gainers, 76 losers and 186 unchanged.

Most sector rose, led by Consumer Staples (+1.02%), Materials (+0.96%) and Consumer Discretionary (+0.28%) while only Energy (-2.21%), Real Estate (-0.23%) and Utilities (-0.08%) dropped. Regarding tickers, top index movers included SAB (+1.7%), CTG (+2.4%), VNM (+0.7%), HPG (+1.8%) and BHN (2.6%). Top index laggards consisted of PLX (-2.8%), VCB (-1.1%), NVL (-2.8%), BVH (-1.1%) and VJC (-0.4%). Top 3 major block trades showed VIB with 3.64mn shares (VND81.9bn), NVL with 1.16mn shares (VND71.4bn) and PVS with 3.68mn shares (VND61.9bn).

Foreigner net sold on both exchanges with total net-selling value of VND82.46bn. They mainly sold VNM (VND78.14bn), VCB (VND75.45bn) and MSN (VND30.17bn) while bought VNM (VND72.80bn), HPG (VND34.52bn) and CTG (VND26.28bn).

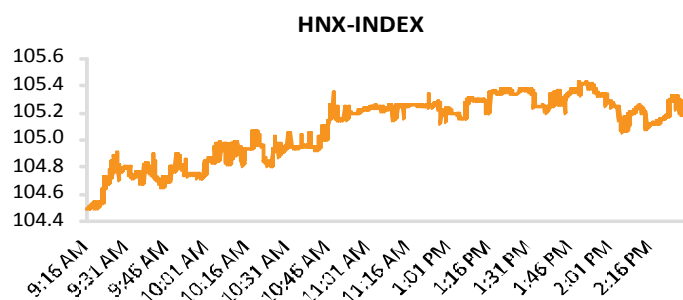
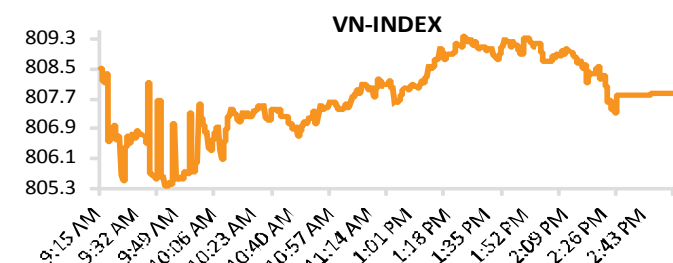
Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	0.28%	0.91	19.36	5.3
Consumer Staples	1.02%	7.46	29.23	8.5
Energy	-2.21%	3.66	16.62	3.12
Financials	0.22%	3.41	16.85	1.89
Health Care	0.00%	0.42	27.25	4.3
Industrials	0.20%	1.19	39.03	5.49
IT	0.15%	1.1	12.07	2.39
Materials	0.96%	1.32	9.86	2.07
Real Estate	-0.23%	3.79	32.32	3.49
Utilities	-0.08%	4.86	15.44	2.88

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	807.9	105.1
1 Day change (%)	0.25	0.62
Volume (mn shs)	174.0	80.1
Value (US\$m)	165.8	35.5
Gainers	153	116
Losers	105	76
Unchanged	82	186

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,315	-0.51
WTI Oil (\$/B) 1Mth	50.27	0.76
Brent Oil (\$/B) 1Mth	55.92	0.54
USDVND	22,726	0.00
EURVND	27,198	0.29

Source: Bloomberg



Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$bn
China	3,843.1	0.31	16.45	2.01	4,253
India	10,162.8	0.77	23.67	2.99	1,111
Indonesia	5,884.6	0.21	23.13	2.49	488
Laos	1,034.1	-0.11	14.31	0.88	1
Malaysia	1,783.7	-0.15	16.78	1.73	257
Philippines	8,294.1	1.38	22.68	2.49	193
Taiwan	10,631.6	0.48	16.31	1.82	1,035
Thailand	1,670.7	0.61	17.46	2.01	497
Vietnam	807.9	0.25	16.08	2.35	90

Source: Bloomberg

18-Sep

Market News

US oil prices are hovering around US\$50 as investors bet rising demand will offset industry's return to full-strength. Global oil prices nudged higher Monday even amid reports that Royal Dutch Shell is re-starting a key Houston refinery that was shuttered by Hurricane Harvey three weeks ago. WTI crude futures for October delivery traded at US\$50.23 a barrel in early London dealing, after hitting a three-month high of US\$50.50 last week, a 0.7% gain from Friday's New York close. Brent contracts for November delivery, which are used as a benchmark for global prices, were around 5 cents higher from their Friday New York close at US\$55.7 per barrel. *(Bloomberg)*

The Ministry of Industry and Trade is seeking ways to reduce the trade deficit with Thailand which has been on the sharp rise. In 8M2017, Vietnam spent around US\$3.5bn on importing 36 kinds of goods from Thailand, citing information from Le Hoang Anh, Head of the Ministry of Industry and Trade's Asia and Africa Department. Mr. Anh added that during the Jan-Aug period, Vietnam mostly imported household electronic products, vegetables and fruit and cars and auto spare parts. Vegetables and fruit imports accounted for US\$618mn. Noticeably, 22 among these imported products could be produced domestically. *(Dtinews.vn)*

Corporate News

Vietnam Joint Stock Commercial Bank for Industry and Trade (CTG VN) – dividend payment: Sep 27 and Sep 28 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND700/share (est. 2016 dividend yield of 3.7%). The payment date will be Oct 17. *(Hsx.vn)*

Power Construction Joint Stock Company No.1 (PC1 VN) – business activity: On Sep 15, PC1 has announced to establish a new subsidiary named Ninh Binh - No.1 Power Construction Installation One Member Co., Ltd. *(Hsx.vn)*

Imexpharm Corporation (IMP VN) - treasury share and business activities: IMP's BoD has approved the plan to buy back 9,500 ESOP shares from former employees as treasury shares at the price of VND10,000/share. Besides, IMP plans to purchase the shares that its affiliate Dong Thap Muoi Conservation Research and Development of Medicinal JSC (Mephydica) issues to existing shareholders at the ratio of 5:1. Total additional capital investment is expected at VND468mn. In addition, IMP will spend VND4.91bn for land acquisition to expand its branch in Binh Duong Province. *(Hsx.vn)*

Hang Xanh Motors Service JSC (HAX VN) – shareholder's activities: SSI Asset Management Co., Ltd (SSIAM) received 488,982 HAX bonus shares, bought 264,432 shares and sold 265,392 shares from Jun 30 to Sep 13. After the transactions, SSIAM currently holds 1,367,992 HAX shares (5.86%). *(Hsx.vn)*

Mobile World Investment Corporation (MWG VN) – shareholder's activity: Mrs. Nguyen Xuan Doai, wife of BoD member Dieu Chinh Ha Trieu, has registered to sell 500,000 MWG shares via put-through and order-matching methods from Sep 20 to Oct 19. If successful, she will reduce her ownership in MWG from 2,329,264 shares (0.75%) to 1,829,264 shares (0.58%). *(Hsx.vn)*

Military Commercial Joint Stock Bank (MBB VN) – shareholder’s activity: MBB’s Labor Union has registered to receive the transfer of 3,051 ESOP shares from former employees from Sep 20 to Oct 19. Thus, the party will increase its stake from 1,206,481 shares to 1,209,532 shares. (*Hsx.vn*)

Construction Joint Stock Company 47 (C47 VN) – shareholder’s activity: C47’s BoD member Dang Ngoc Can has registered to sell 30,000 C47 shares out of 31,948 shares owned (0.18%) via order-matching method from Sep 21 to Oct 20. (*Hsx.vn*)

TNG Investment And Trading JSC (TNG VN) - 8M2017 business results: For August, TNG generated VND354.6bn in net revenue (+57.2% YoY) and VND19.1bn in EAT (+59.9% YoY). For 8M2017, the company recorded VND1.635tr in net revenue (+25.7% YoY and completing 81.8% full-year goal) and VND76.8bn in EAT (+18.8% YoY and achieving 66.8% of year targets). (*Hnx.vn & Cafef.vn*)

Nafoods Group JSC (NAF VN) - business activities: NAF’s BoD has approved the plan to divest its entire stake (35%) in Nafoods Pleiku JSC. (*Cafef.vn*)

Thanh Cong Textile Garment Investment Trading JSC (TCM VN) - shareholder’s activity and fire accident announcement: BoD member Lee Eun Hong has registered to divest his entire stake of 12,505 TCM shares via order-matching method from Sep 20 to Oct 19. On the other hand, TCM has made an announcement regarding the fire accident at its grey fabric warehouse on Sep 16. Accordingly, initial estimated damage was 700,000 meters of grey fabric and two sizing machines. TCM had bought the insurances for all of its assets located in the accident area including warehouse, machine & equipment, and goods. Estimated loss and the reason of the fire will be announced later. (*Hsx.vn*)

Saigon Maritime JSC (SHC - unlisted) - stock listing: Sep 25 will be the record date for finalizing the shareholder list to prepare the application documents for listing shares of Saigon Maritime JSC on Hanoi Stock Exchange (HNX). For further information, in May 2013, SHC was involuntarily delisted on HNX due to an accumulated loss of VND59.7bn, exceeding its charter capital of VND43.1bn. Additionally, in 2016 the company recorded revenue of VND107.3bn and EAT of VND4.3bn, thus reducing its accumulated loss to approximately VND32bn. (*Cafef.vn*)

FPT Online (FOC - unlisted) - dividend payment: Sep 20 will be the record date for receiving the first 2017 cash dividend of VND2,000/share. The payment will be made on Sep 29. (*Cafef.vn*)

Song Da No 9 JSC (SD9 VN) - dividend payment: Sep 19 and Sep 20 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND700/share (est. 2016 dividend yield of 6.25%). The payment is expected on Sep 29. (*Cafef.vn*)

Licogi 16 JSC (LCG VN) - business activity: LCG has announced the plan to revive the Ethanol Binh Phuoc plant to support the business activities of Orient Bio-Fuels Co. Ltd (OBF - unlisted). The first renovation stage is expected to complete within 2017. For further information, the BoD decision was made in response to the Ministry of Industry and Trade’s new policy to replace A92 petrol by E5 bio-gasoline starting from Jan 01, 2018. LCG has contributed VND116.5bn out of VND123.5bn (22%) committed to invest in OBF. The company plans to inject the remaining capital by May 15, 2018 at the latest. (*Hsx.vn & Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TSC	4,920	320	7.0	1.87MLN	0.019
PXT	4,160	270	6.9	132,970	0.002
PNC	18,500	1,200	6.9	10	0.005
SVT	8,340	540	6.9	20	0.002
KPF	6,200	400	6.9	410	0.003

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMT	9,440	-710	-7.0	430	-0.002
SCD	34,900	-2,600	-6.9	9,850	-0.009
KAC	18,800	-1,400	-6.9	70	-0.013
KHA	30,250	-2,250	-6.9	870	-0.012
TAC	46,200	-3,300	-6.7	4,810	-0.042

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	276,500	4,500	1.7	19,100	1.134
CTG	19,150	450	2.4	3.08MLN	0.658
VNM	149,000	1,000	0.7	555,240	0.570
HPG	37,650	650	1.8	4.64MLN	0.387
BHN	98,500	2,500	2.6	94,780	0.228

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	66,400	-1,900	-2.8	1.27MLN	-0.966
VCB	37,600	-400	-1.1	2.92MLN	-0.566
NVL	62,100	-1,800	-2.8	1.92MLN	-0.417
BVH	56,000	-600	-1.1	215,360	-0.160
VJC	137,100	-600	-0.4	690,620	-0.076

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,700	180	2.4	11.97MLN	0.045
FIT	13,250	650	5.2	9.25MLN	0.065
OGC	2,620	50	2.0	7.95MLN	0.006
SCR	11,800	100	0.9	5.63MLN	0.009
PVD	13,950	400	3.0	5.18MLN	0.060

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	4,400	400	10.0	17.84MLN	0.000
VTS	14,700	1,300	9.7	100	0.000
SJE	27,400	2,400	9.6	30,400	0.000
NGC	8,000	700	9.6	200	0.000
VTL	12,700	1,100	9.5	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PEN	18,700	-2,000	-14.6	100	0.000
QNC	3,600	-400	-10.0	100	0.000
L14	74,300	-8,200	-9.9	138,720	0.000
TH1	10,000	-1,100	-9.9	105	0.000
INC	9,300	-1,000	-9.7	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,900	200	2.6	19.59MLN	0.197
ACB	28,200	100	0.4	1.22MLN	0.088
KLF	4,400	400	10.0	17.84MLN	0.071
PVS	16,600	200	1.2	8.32MLN	0.051
API	38,000	2,600	7.3	9,930	0.048

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
L14	74,300	-8,200	-9.9	138,720	-0.049
NVB	7,100	-100	-1.4	796,700	-0.032
PMC	78,000	-4,700	-5.7	1,344	-0.030
DST	35,200	-600	-1.7	901,340	-0.022
EID	15,000	-1,500	-9.1	44,000	-0.013

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,900	200	2.6	19.59MLN	0.000
KLF	4,400	400	10.0	17.84MLN	0.000
PVS	16,600	200	1.2	8.32MLN	0.000
SCJ	2,300	0	0.0	3.22MLN	0.000
VCG	20,900	200	1.0	1.99MLN	0.000

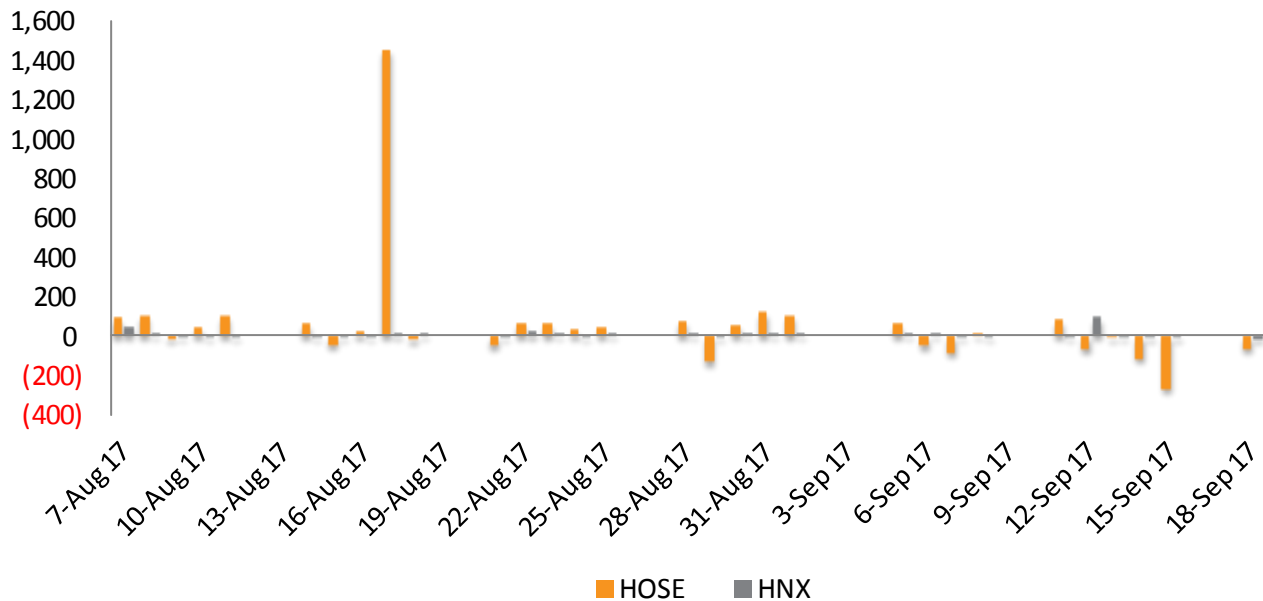
Source: Bloomberg 18-Sep

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	8.4	-64.7%	0.4	-47.9%	BUY	283.7	-73.7%	6.9	-54.6%
% of market	4.9%		0.5%		% of market	7.6%		0.9%	
SELL	9.1	-77.6%	1.5	-9.7%	SELL	350.0	-74.0%	23.1	-12.9%
% of market	5.3%		1.9%		% of market	9.4%		2.9%	
NET BUY (SELL)	(0.72)		(1.1)		NET BUY (SELL)	(66.2)		(16.2)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,990.0	80.8%	214.3	54.3%	BUY	82,065.5	89.9%	3,108.9	49.9%
% of market	6.0%		2.2%		% of market	12.4%		3.0%	
SELL	1,963.6	73.5%	228.2	69.5%	SELL	68,768.5	69.5%	3,079.2	60.5%
% of market	5.9%		2.4%		% of market	10.4%		3.0%	
NET BUY (SELL)	26.4		(13.9)		NET BUY (SELL)	13,297		29.7	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	149,000	1,000	0.68	72.8	0.570
HPG	37,650	650	1.76	34.5	0.387
CTG	19,150	450	2.41	26.3	0.658
SSI	25,800	200	0.78	24.3	0.039
PVD	13,950	400	2.95	11.7	0.060

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	149,000	1,000	0.68	78.1	0.570	
VCB	37,600	-400	-1.05	75.5	-0.566	
MSN	56,300	200	0.36	30.2	0.091	
KBC	14,500	-100	-0.68	21.8	-0.019	
VJC	137,100	-600	-0.44	20.0	-0.076	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	37,650	650	1.76	31.3	0.387	
SSI	25,800	200	0.78	18.7	0.039	
CTG	19,150	450	2.41	18.1	0.658	
SBT	29,300	300	1.03	7.5	0.030	
HII	37,100	1,800	5.10	4.6	0.010	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCB	37,600	-400	-1.05	-73.4	-0.566	
MSN	56,300	200	0.36	-27.4	0.091	
KBC	14,500	-100	-0.68	-13.1	-0.019	
NLG	27,450	-300	-1.08	-10.7	-0.019	
VJC	137,100	-600	-0.44	-10.7	-0.076	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	21,100	-100	2.43	1.0	0.000
SHS	17,500	400	2.34	0.8	0.000
CVT	49,100	700	1.45	0.7	0.000
VCG	20,900	200	0.97	0.6	0.000
SHB	7,900	200	2.60	0.6	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,400	200	0.00	19.9	0.000	
INN	64,500	0	0.00	0.5	0.000	
VCG	20,900	200	0.97	0.5	0.000	
PVE	8,600	200	2.38	0.4	0.000	
TEG	6,700	0	0.00	0.4	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	21,100	-100	2.43	1.0	0.000	
SHS	17,500	400	2.34	0.8	0.000	
SHB	7,900	200	2.60	0.6	0.000	
CVT	49,100	700	1.45	0.5	0.000	
DBC	27,700	0	0.00	0.5	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,400	200	0.00	-19.78	0.000	
INN	64,500	0	0.00	-0.47	0.000	
PVE	8,600	200	2.38	-0.41	0.000	
TEG	6,700	0	0.00	-0.36	0.000	
KVC	3,500	0	0.00	-0.23	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

18 September 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	149,000	-0.1	-2.6	11.2	9,515	1,451	57.8	44.7	599,410	6,333	5,831	19.9	23.5	8.8	38.9	33.1
2	SAB VM	276,500	9.3	38.0	32.9	7,802	641	10.4	39.1	39,560	7,178	6,442	37.3	38.5	12.8	33.8	21.5
3	VCB VM	37,600	0.3	-4.8	1.6	5,952	3,598	22.9	9.2	887,394	1,788	1,566	6.0	21.0	2.6	12.8	1.0
4	GAS VM	68,400	12.3	19.0	24.4	5,759	1,913	4.2	45.7	447,330	4,184	3,548	-18.8	16.3	3.3	20.3	13.4
5	VIC VM	49,000	14.6	14.0	11.9	5,687	2,638	52.3	19.0	787,846	1,203	1,178	111.2	40.7	4.5	9.8	1.5
6	PLX VM	66,400	0.5	6.4	N/A	3,386	1,159	100.0	11.2	757,523	3,883	4,254	43.0	17.1	3.4	21.5	7.8
7	CTG VM	19,150	3.0	-6.1	6.1	3,138	3,723	15.8	0.1	1,743,897	1,970	1,457	20.6	9.7	1.2	12.3	0.8
8	BID VM	20,500	3.8	3.8	22.8	3,084	3,419	4.4	28.2	2,501,882	1,813	1,354	-5.1	11.3	1.6	14.1	0.6
9	MSN VM	56,300	26.2	33.1	27.7	2,844	1,148	43.9	19.7	649,182	1,963	2,481	86.5	28.7	3.5	13.0	3.3
10	HPG VM	37,650	11.6	22.0	46.1	2,513	1,517	58.9	9.5	3,742,899	5,182	4,470	82.3	7.3	2.5	34.9	20.9
11	ROS VM	117,800	26.0	33.6	-19.1	2,452	473	27.0	47.2	3,239,102	1,033	1,033	N/A	114.1	11.4	11.7	7.4
12	VPB VM	37,300	0.3	N/A	N/A	2,187	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.3	1.8	25.4	1.9
13	VJC VM	137,100	11.5	8.0	16.7	1,945	322	60.9	4.9	397,189	8,726	8,726	-24.9	15.7	9.1	68.7	14.3
14	MBB VM	23,000	2.7	13.9	58.6	1,733	1,713	49.8	0.0	3,112,381	1,969	1,715	-6.3	11.7	1.5	13.5	1.3
15	NVL VM	62,100	0.2	-8.7	-8.1	1,702	623	29.5	39.6	1,855,864	3,396	3,059	N/A	18.3	4.1	23.1	5.3
16	BVH VM	56,000	-0.2	-3.6	-5.1	1,677	680	29.1	24.5	245,936	2,101	1,651	10.9	26.7	2.7	10.7	1.9
17	MWG VM	114,200	8.1	20.0	33.0	1,546	308	71.9	0.0	460,957	5,949	4,974	40.3	19.2	7.5	46.6	16.0
18	FPT VM	48,350	1.8	5.8	21.1	1,129	531	70.5	0.0	738,029	3,887	3,413	2.9	12.4	2.6	21.5	7.7
19	BHN VM	98,500	23.1	23.9	5.0	1,005	232	100.0	31.5	45,749	3,236	3,236	-9.6	30.4	4.0	13.8	8.0
20	STB VM	11,800	0.4	-15.1	14.6	937	1,804	94.6	15.4	1,699,351	292	49	-89.0	40.3	0.9	2.3	0.2
21	SBT VM	29,300	0.3	-13.3	22.3	718	557	78.9	18.4	1,878,309	1,209	1,176	2.4	24.2	2.4	10.3	4.6
22	CTD VM	211,000	1.0	-2.8	5.5	711	77	89.0	2.6	52,528	20,254	20,894	88.6	10.4	2.5	29.1	14.6
23	EIB VM	12,800	6.2	4.9	17.4	692	1,229	75.6	0.3	417,484	468	251	660.6	27.4	1.1	4.3	0.4
24	DHG VM	110,900	0.8	-14.0	34.6	638	131	31.8	0.0	125,714	5,001	4,662	21.7	22.2	5.2	24.9	19.8
25	SSI VM	25,800	3.8	-3.0	13.4	556	490	57.0	48.2	2,797,856	2,166	1,698	2.4	11.9	1.4	13.4	7.0
26	PNJ VM	112,700	7.5	16.8	47.9	536	108	64.5	0.0	192,590	6,190	4,383	671.7	18.2	6.3	34.5	17.4
27	GMD VM	41,950	2.3	-2.4	15.6	532	288	59.5	0.0	627,682	2,071	2,009	-4.2	20.3	2.0	6.9	4.0
28	REE VM	36,500	4.4	2.0	31.8	498	310	48.3	0.0	1,196,387	4,895	3,526	27.9	7.5	1.5	22.3	14.1
29	HSG VM	29,600	3.5	-5.9	13.0	456	350	52.3	20.6	2,657,030	4,577	4,200	120.2	6.5	2.1	36.4	11.7
30	DPM VM	22,850	-2.4	1.1	-5.4	393	391	35.2	28.1	699,897	1,925	2,452	-25.6	11.9	1.1	9.7	7.8
31	KDC VM	41,700	1.7	-9.7	11.2	377	206	49.8	39.1	260,018	6,820	5,714	-74.7	6.1	1.3	23.5	15.6
32	HBC VM	62,100	15.0	37.9	52.4	352	129	71.2	26.4	1,435,266	6,301	3,960	539.6	9.9	4.4	53.4	7.1
33	CII VM	31,900	-9.1	-16.1	-13.2	346	246	55.7	8.2	823,867	8,792	3,191	9.7	3.6	1.6	47.7	12.5
34	HAG VM	8,330	-0.8	-9.2	-8.5	340	927	61.3	37.5	2,444,929	475	-1,439	N/A	17.5	0.5	2.8	0.8
35	NT2 VM	25,300	-6.3	-11.5	-16.5	320	288	27.9	29.0	261,797	2,816	3,701	-5.0	9.0	1.5	16.3	7.8

DAILY MARKET RECAP

18 September 2017

(Continue)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	DCM VM	13,600	-2.9	3.0	19.3	317	529	24.3	47.4	1,944,639	1,516	1,011	N/A	9.0	1.2	13.5	6.4
37	HNG VM	9,130	-1.7	-14.3	-11.4	308	767	35.1	48.2	1,116,416	714	-1,298	N/A	12.8	0.7	5.2	1.7
38	KBC VM	14,500	0.0	-10.5	0.0	300	470	74.7	15.7	1,767,752	1,232	1,186	-11.6	11.8	0.9	8.4	4.5
39	VCI VM	56,000	-6.7	N/A	N/A	296	120	91.9	18.1	137,196	3,854	3,854	-18.8	14.5	4.8	31.9	12.1
40	PDR VM	29,500	6.3	14.8	129.3	288	222	38.3	48.3	1,001,071	1,357	1,033	28.1	21.7	2.7	10.5	3.0
41	PPC VM	20,450	3.8	8.2	16.2	286	318	15.0	33.4	221,450	4,688	1,724	-2.2	4.4	1.2	15.3	8.5
42	KDH VM	27,800	-1.4	-0.4	14.4	286	234	49.1	2.6	69,317	1,729	1,587	55.3	16.1	1.8	11.3	5.2
43	BMP VM	76,000	-6.5	-26.6	-27.9	274	82	61.8	3.5	387,991	6,230	7,664	20.9	12.2	2.7	23.0	19.3
44	DXG VM	20,600	6.5	17.4	23.8	259	286	71.5	19.9	3,923,499	2,087	2,555	29.6	9.9	1.7	26.5	13.4
45	HT1 VM	15,050	-15.0	-33.7	-35.4	253	382	20.0	43.7	842,297	1,736	2,121	-0.2	8.7	1.1	13.3	5.6
46	TCH VM	15,700	-3.4	-16.5	-11.3	251	363	52.5	48.6	1,221,793	1,379	1,379	N/A	11.4	1.3	16.6	15.1
47	HCM VM	41,500	2.3	-2.7	28.5	237	130	38.0	46.4	408,702	3,032	2,395	49.9	13.7	2.1	13.8	9.8
48	PVD VM	13,950	-6.7	-2.1	-32.9	235	383	48.1	29.6	3,240,527	-513	224	-94.1	N/A	0.4	-1.0	-0.5
49	VCF VM	198,800	-0.5	19.0	24.1	233	27	30.7	19.3	250	13,794	14,450	30.0	14.4	2.4	18.3	12.9
50	QCG VM	19,000	15.2	-18.8	337.8	230	275	32.1	48.6	390,900	811	163	87.6	23.4	1.3	5.7	2.4
51	FLC VM	7,700	8.3	7.8	0.7	216	638	86.2	37.8	21,163,790	969	1,795	-8.0	7.9	0.6	14.6	7.1
52	TRA VM	117,000	-2.5	-6.4	19.5	213	41	57.9	1.0	13,387	5,275	5,081	29.0	22.2	5.3	22.9	14.6
53	TLG VM	96,900	-6.8	0.0	16.6	212	50	25.6	72.0	1,127	4,704	4,242	24.9	20.6	5.0	23.8	18.8
54	PAN VM	38,000	5.6	9.2	0.8	197	118	59.8	53.9	14,786	1,428	2,164	-1.9	26.6	1.9	7.6	4.8
55	LGC VM	23,000	7.7	-1.9	-18.3	195	193	N/A	4.0	164	1,584	1,698	-49.5	14.5	1.9	13.2	3.8
56	NLG VM	27,450	-7.6	8.4	13.0	190	157	56.2	5.7	1,051,277	3,347	1,954	70.0	8.2	1.7	13.5	5.8
57	PVT VM	15,150	7.4	8.2	16.5	188	281	48.9	18.9	273,076	1,257	1,321	12.9	12.1	1.2	11.1	4.6
58	VHC VM	46,000	-6.5	-16.4	-12.4	187	92	25.1	61.3	37,668	5,366	5,922	80.9	8.6	1.7	24.1	11.6
59	BIC VM	35,200	-2.9	-8.6	-9.4	182	117	99.7	1.4	16,741	1,090	1,083	-27.2	32.3	2.0	6.3	2.9
60	GTN VM	16,300	-0.3	0.0	-1.8	179	250	18.2	50.9	923,028	141	104	-86.3	115.4	1.5	1.4	1.0
61	BWE VM	26,500	6.0	N/A	N/A	175	150	20.3	48.9	238,361	1,606	1,606	N/A	16.5	1.4	8.7	3.0
62	VSH VM	18,400	0.5	10.2	15.7	167	206	69.3	33.7	40,226	1,510	1,219	2.4	12.2	1.3	11.0	5.6
63	DIG VM	15,900	0.6	12.0	67.9	167	238	86.9	23.3	897,006	276	228	459.2	57.5	1.4	1.2	0.6
64	ITA VM	4,010	-2.0	18.6	0.8	166	938	69.3	38.2	2,577,774	36	43	-74.1	111.3	0.4	0.5	0.3
65	DMC VM	107,000	-8.1	-13.0	28.1	164	35	46.3	37.0	6,966	5,597	4,856	44.3	19.1	4.1	22.9	18.1
66	PTB VM	142,500	6.7	30.7	21.1	163	26	59.5	34.2	103,067	10,309	8,863	58.8	13.8	4.9	35.6	16.7
67	PGD VM	40,800	-9.3	-22.3	4.6	162	90	49.5	20.8	3,063	1,077	2,313	-37.5	37.9	2.6	11.6	6.4
68	CHP VM	26,900	5.1	6.7	18.8	149	126	20.0	45.9	75,768	3,504	1,950	-21.5	7.7	1.9	23.9	12.3
69	FIT VM	13,250	33.8	144.5	172.1	149	255	40.4	48.4	6,026,635	550	566	-61.3	24.1	1.2	4.9	2.6
70	PC1 VM	34,100	-4.6	1.8	7.1	147	98	67.0	17.8	98,174	3,486	3,486	-50.6	9.8	1.7	18.7	7.8

Source: Bloomberg

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