

Market commentary

Vietnam Stock Markets lingered in doldrums during the entire session. Following the sharp fall at the beginning, VN-INDEX pared early losses and performed sluggishly throughout the rest of the day due to the strong divergence among bluechips. Energy and Utilities sectors had the largest contribution to the market, of which PLX and GAS were boosted vigorously by foreigners' purchases as oil prices held gains. Elsewhere, Banking tickers including MBB, CTG, VCB, BID and STG also advanced. However, such positive buoy was outweighed by the slump in many bullish pillars, especially those in Consumer and Real Estate sectors. Particularly, large caps, such as VNM, BHN, CII, HNG, TCH and SCR, simultaneously declined and negatively impacted investors' confidence. Other significant laggards also consisted of ROS, HPG, DCM, LGC and VJC. Consequently, VN-INDEX ended up being slightly below its reference level when landing at 726.99pts (-0.03%) with 82 advancers, 181 decliners and 60 unchanged. Similarly, HNX-INDEX also had a tepid trading prior to tumbling to a low of 91.46pts (-0.48%) at the end with 86 gainers, 126 laggards and 170 unchanged.

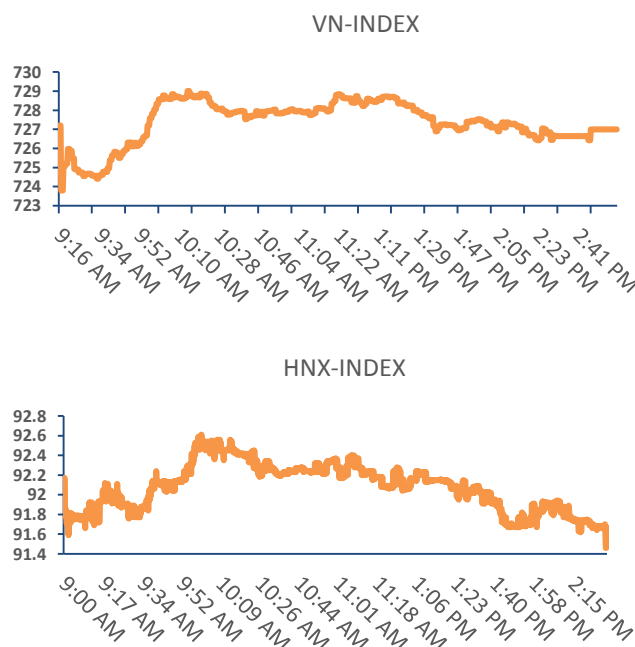
Sectors showed mixed results with Industrials (-1.42%), Materials (-0.74%), and Real Estate (-0.31%) led the top losers while Energy (+3.20%), Financials (+0.72%), and Utilities (+0.55%) were the top gainers. Regarding tickers, top index laggards included ROS (-2.18%), VNM (-0.68%), HPG (-1.89%), DCM (-6.12%), and BHN (-2.10%). Top index movers consisted of PLX (+3.92%), MBB (+3.93%), SAB (+0.64%), CTG (+1.13%), and GAS (+0.55%). Top 3 highlighted block trades were VNM with 868,011 shares (VND120.57bn), GMD with 2.35mn shares (VND94.33bn), and NVL with 1.28mn shares (VND87.19bn).

Foreigners net bought on HOSE with net-buying value of VND81.4bn and net sold on HNX with net-selling value of VND500mn. They mainly bought VNM (VND174.7bn), PLX (VND58.5bn), and MBB (VND44.9bn) while sold VNM (VND156bn), MBB (VND44.9bn), and ROS (VND37.6bn).

Snapshot	HOSE	HNX
Close (pts)	727.0	91.5
1 Day change (%)	-0.03	-0.48
Volume (mn shs)	219.7	68.7
Value (US\$m)	224.1	32.5
Gainers	82	86
Losers	181	126
Unchanged	60	170

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,257	-0.14
WTI Oil (\$/B) 1Mth	49.0	-0.24
Brent Oil (\$/B) 1Mth	52.1	-0.25
USDVND	22,680	0.02
EURVND	25,363	0.13

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.22%	0.81	14.39	4.51
Consumer Staples	-0.21%	7.66	23.50	7.13
Energy	3.20%	3.31	11.86	2.62
Financials	0.72%	4.02	18.72	1.87
Health Care	0.02%	0.45	20.15	3.99
Industrials	-1.42%	1.61	49.49	6.41
IT	0.32%	1.09	11.52	2.18
Materials	-0.74%	0.90	9.26	1.63
Real Estate	-0.31%	3.62	27.14	3.20
Utilities	0.55%	4.43	13.33	2.35

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,398.1	-0.35	15.00	1.75	3,517
India	9,452.9	-0.76	22.1	2.92	1,045
Indonesia	5,638.5	0.41	23.0	2.41	460
Laos	1,008.2	-2.81	11.17	0.85	1
Malaysia	1,764.9	-0.60	17.3	1.76	248
Philippines	7,757.7	-0.88	21.3	2.43	189
Taiwan	9,969.5	-0.44	15.5	1.66	977
Thailand	1,546.8	-0.10	15.6	1.87	443
Vietnam	727.0	-0.03	15.7	2.20	78

Source: Bloomberg

Market News

Oil is getting ensnared in the turmoil surrounding Donald Trump even as U.S. crude production, which has undercut OPEC's output curbs, declined for the first time in 13 weeks. Futures decreased as much as 0.6% in New York, as investors across financial markets fled risky assets while Trump faces the biggest crisis of his presidency over a series of damaging revelations. That's countering optimism after government data showed U.S. stockpiles last week fell for a sixth straight week and crude production dropped, ending the longest stretch of gains since 2012. *(Bloomberg)*

Vietnam's coffee output will be supported by sufficient rainfall and proper fertilizing to the trees in the country's key coffee growing area, according to institute for agro-forestry scientific and technical studies in central highlands. *(Bloomberg)*

Corporate News

Dat Xanh Real Estate Services & Construction JSC (DXG VN) - business activity: DXG's BoD has approved the plan to cooperate with T&H Ha Long JSC to implement Tuan Chau Project. The project will locate in Tuan Chau Island, Quang Ninh with the total area of 178,000 m2. *(Hsx.vn)*

Vietnam Joint Stock Commercial Bank for Industry and Trade (CTG VN) - key personnel changes: CTG has announced its BoD's resolution regarding the dismissal of Mr. Hiroyuki Nagata from Vice CEO position (effective from May 15). In addition, BoD member Hiroshi Yamaguchi has been appointed as new Vice CEO, replacing Mr. Hiroyuki Nagata. Mr. Hiroshi Yamaguchi will hold this position for 5 years from May 15. *(Hsx.vn)*

Hoa Sen Group (HSG VN) - business activity: HSG has established a total of 8 new branches in Quy Nhon city and Tuy Phuoc District (Binh Dinh Province), Dong Ha city (Quang Tri Province), Tuong Duong District (Nghe An Province), Phu Binh District (Thai Nguyen Province), An Thi District (Hung Yen Province), Vu Ban District (Nam Dinh Province), and Yen Lap District (Phu Tho Province), respectively. *(Hsx.vn)*

FPT Corporation (FPT VN) – 4M2017 business result: In 4M2017, FPT reported consolidated revenue of VND12.975trl (+13% YoY and exceeding 4M2017 target by 4%), EBT of VND904bn (+14% YoY and surpassing 4M2017 goal by 8%) and EAT of VND759bn (+18% YoY). The growth was continuously driven by the contributions of Technology and Telecom segments (total accounting for 75% of the company's revenue. In particular, EBT generated from Technology and Telecom segments surged by 48% YoY and 20% YoY, respectively. Besides, Retail segment posted an increase of 31% YoY in revenue and 45% YoY in EBT. For further information, in 4M2017, FPT recorded VND1.963trl in revenue (+16% YoY) and VND284bn in EBT (+15% YoY) from oversea markets. *(Fpt.com.vn)*

Ho Chi Minh City Securities Corporation (HCM VN) - FOL lifting: HCM has received approval from the State Securities Commission for its plan to raise FOL from 49% to 100% on May 19 if nothing changes from Vietnam Securities Depository, according to Deputy CEO Trinh Hoai Giang via phone interview. *(Bloomberg)*

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - administrative violation penalty: On May 17, the State Securities Commission (SSC) decided to impose the pecuniary penalty of VND55mn on CII for the administrative violation in the field of securities and the securities market. Accordingly, CII's transaction did not comply with the volume registered. Particularly, on Feb 17, CII, which relates to Chairman Le Vu Hoang of CII Bridges and Roads Investment JSC (LGC VN), acquired 10,238,570 LGC shares while the firm had only registered to buy 9,546,310 LGC shares from Jan 20 to Feb 18. (*Sec.gov.vn*)

Phuoc Hoa Rubber JSC (PHR VN) – 4M2017 business results and May business plan: In 4M2017, PHR exploited 2,791 tons of field latex (+5.86% YoY and completing 19.93% of the year target) while purchased 2,995 tons. Moreover, the company sold 7,761 tons of rubber cubes at the average selling price of VND45.6mn/tons (+65.9% YoY), thus generating VND355.4bn in revenue. For further information, the company plans to exploit 978 tons of field latex and buy 720 tons in May. (*Ndh.vn*)

Quoc Cuong Gia Lai JSC (QCG VN) – 2017 AGM: Jun 01 and Jun 02 will be the ex-date and record date, respectively, for participating in QCG's 2017 AGM. The meeting is expected within June in Ho Chi Minh City. (*Vietstock.vn*)

Thu Duc Housing Development Corporation (TDH VN) – dividend payment: May 29 and May 30 will be the ex-date and record date, correspondingly, for receiving stock dividend at the ratio of 100:15. Accordingly, TDH plans to issue 10.65mn shares for the payment. (*Cafef.vn*)

Phu Nhuan Jewelry JSC (PNJ VN) - shareholder's activity: Mr. Pham Ngoc Lan, father of Vice CEO Pham Thi My Hanh, sold 10,000 PNJ shares from May 03 to May 15, thereby decreasing his ownership from 22,946 shares to 12,946 shares. (*Cafef.vn*)

Masan Consumer Corporation (MCH VN - UPCOM) - dividend payment: May 30 and May 31 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND4,500/share (est. 2016 dividend yield of 7.49%). The dividend will be paid on Jun 14. (*Masanconsumer.com*)

Saigon Seaproduct Import Export JSC (SSN VN - UPCOM) - shareholder's activity: Vice CEO Nguyen Nhan Kiet has registered to sell 6.2mn SSN shares via order-matching and put-through methods from May 18 to Jun 13 for his personal financial purposes. Currently, he holds 18,230,000 shares (46.04%). (*Cafef.vn*)

Duc Giang - Lao Cai Chemicals JSC (DGL VN) - M&A activities, bond issuance and share issuance: DGL's BoD has announced the Resolution regarding the M&A contracts between DGL and both Lao Cai Chemicals JSC (LFC) and Bao Thang Chemicals JSC (BTC). Accordingly, DGL will issue 3mn convertible bonds to current shareholders of DGL, LFC and BTC at the time of the mergers. The purchase right ratios for DGL, LFC and BTC's shareholders are 3.006%, 3.006%, 2.404%, respectively. The bonds will have par value of VND100,000/bond and coupon rate of 2%/year and will be converted to DGL shares at the ratio of 1:10 after 1 year of maturity. The issuance is expected within 2017 and the proceeds from the issuance will be used to invest in the 100MW thermal power plant. Besides, DGL will issue a total of 53.4bn shares to swap for LFC shares at the ratio of 1:1 (36.5mn shares) and BTC shares at the ratio of 8:10 (16.9mn shares). For more information, after the mergers with LFC and BTC, DGL will be later merged with the parent company - Duc Giang Chemical & Detergent Powder JSC (DGC VN). (*Ndh.vn*)

Thang Long Investment Group JSC (TIG VN) - shareholder's activity: BoD member cum Vice CEO Dao Thi Thanh has registered to buy 1mn TIG shares via order-matching and put-through methods from May 18 to Jun 16, knowing that she currently owns 500,000 shares (0.68%). (*Cafef.vn*)

KLF Joint Venture Global Investment JSC (KLF VN) - shareholder's activity: Lien Thanh Seafood Processing JSC sold 1,655,400 KLF shares and bought 487,800 KLF shares on May 10, thereby decreasing its stake from 15,680,400 shares (9.48%) to 14,512,800 shares (8.78%). (*Cafef.vn*)

Petrovietnam - Nghe An Investment & Trading JSC (PXA VN) - shareholder's activity: Director Duong Hung Cuong purchased 2,064,100 PXA shares out of 2.5mn shares registered from Apr 12 to May 12. After the transaction, he owns 14.43% stake in the company (2,164,600 shares). (*Cafef.vn*)

Hatay Pharmaceutical JSC (DHT VN) - bonus share issuance: May 23 and May 24 will be the ex-date and record date, respectively, for issuing bonus shares to existing shareholders at the ratio of 1:1. (*Cafef.vn*)

Pacific Infrastructure Project Development and Investment Corporation (PPI VN) - 2017 AGM: May 30 will be the ex-date for attending PPI's 2017 AGM. Further information will be announced later. (*Ppigroup.com*)

IB Securities JSC (VIX VN) - dividend payment: Jun 08 and Jun 09 will be the ex-date and record date, respectively, for paying 2016 stock dividend at the ratio of 20:1. (*Cafef.vn*)

Binh Duong Construction and Civil Engineering JSC (BCE VN) - dividend payment: May 29 and May 30 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND800/share (est. 2016 dividend yield of 11.3%). The dividend will be paid on Jun 30. (*Vsd.vn*)

Visaco Mineral and Investment JSC (VMI VN) - 2017 AGM: In 2016, VMI recorded VND176.8bn in revenue (-11.1% YoY and completing 63.1% of the year target) and VND14bn in EAT (+27% YoY and achieving 83.7% of full-year goal). With such results, the company will pay 2016 cash dividend of VND700/share. For 2017, the shareholders have approved VMI's business targets, including VND260bn in revenue (+47.1% YoY), VND22bn in EAT (+56.8% YoY), and 15% in dividend ratio (not stated in cash or stock). (*Cafef.vn*)

Tai Nguyen Corporation (TNT VN) - 2017 AGM: May 30 and May 31 will be the ex-date and record date, respectively, for attending TNT's 2017 AGM. The meeting is expected in Jun 2017 at the company's headquarter, 8th Floor, Thang Long Tower, 98 Nguy Nhu Kom Tum, Nhan Chinh Ward, Thanh Xuan District, Hanoi. (*Vsd.vn*)

Minh Phu Seafood Corporation (MPC - unlisted) – 1Q2017 consolidated business results: In 1Q2017, MPC reported net revenue of VND2.682trl (+30.8% YoY) and gross profit of VND273.7bn (+6.9% YoY) due to an increase of 34% YoY in COGS. Financial revenue increased to VND45.8bn (+106% YoY) while financial expenses decreased to VND79.9bn (-7.2% YoY). Additionally, selling and admin expenses hit VND145.6bn (+11.1% YoY) and VND42.7bn (+15.1% YoY), respectively. At the end, MPC achieved an EAT of VND45.3bn in 1Q2017 (+126% YoY). (*Cafef.vn*)

Vimeco JSC (VMC VN) – shareholder’s activity: Mr. Tran Quang Huy sold 33,600 VMC shares on May 08, thereby decreasing his stake from 1,312,466 shares (13.12%) to 1,278,866 shares (12.79%). (*Hnx.vn*)

Thien Long Group (TLG VN) - FY2016 AGM: In 2016, TLG reported net revenue of VND2.162trl and consolidated EAT of VND240.1bn. With such results, the company’s shareholders have approved 2016 cash dividend of VND3,000/share, of which the dividend of VND1,500/share was paid previously. Moreover, TLG’s 2017 business targets of VND2.450trl in net revenue, VND265bn in consolidated EAT, and 20% in dividend ratio (not stated in cash or stock) have been approved in the AGM. Besides, shareholders have granted approval for the company to lift its FOL from 49% to 100%. For further information, TLG expects to issue 11,493,800 bonus shares to existing shareholders at the ratio of 10:3 in 2Q-3Q2017 and 2.4mn ESOP shares at the price of VND30,000/share in 2017. The ESOP shares will be subject to 1-year transfer restriction and the total proceeds raised from this issuance will be used to supplement the company’s working capital. (*Cafef.vn*)

TNG Investment & Trading JSC (TNG VN) - dividend payment: TNG expects to issue 6,852,995 shares to pay 2016 stock dividend at the ratio of 10:2 in 2Q2017 after getting approval by the State Securities Commission. (*Cafef.vn*)

DAILY MARKET RECAP

18 May 2017

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
QCG	18,500	1,200	6.9	3.36MLN	0.136
QBS	8,070	520	6.9	578,450	0.015
DTA	3,110	200	6.9	1,130	0.001
CLG	5,910	380	6.9	36,430	0.003
STG	34,300	2,200	6.9	972,940	0.078

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FCM	5,010	-170	-11.8	234,950	-0.011
GSP	12,000	200	-8.4	37,080	-0.014
PNC	13,350	-1,000	-7.0	20	-0.005
DRH	28,200	-2,100	-6.9	933,540	-0.042
SCR	12,100	-900	-6.9	8.69MLN	-0.085

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	53,000	2,000	3.9	3.08MLN	1.067
MBB	17,200	650	3.9	4.71MLN	0.459
SAB	189,900	1,200	0.6	8,860	0.317
CTG	17,950	200	1.1	933,490	0.307
GAS	54,700	300	0.6	461,480	0.237

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ROS	157,100	-3,500	-2.2	6.89MLN	-0.621
VNM	146,000	-1,000	-0.7	580,440	-0.599
HPG	28,500	-550	-1.9	3.92MLN	-0.287
DCM	13,800	-900	-6.1	3.68MLN	-0.196
BHN	79,400	-1,700	-2.1	8,310	-0.162

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,030	100	3.4	20.87MLN	0.018
FLC	7,740	-180	-2.3	16.35MLN	-0.047
SSI	24,500	400	1.7	10.30MLN	0.081
SCR	12,100	-900	-6.9	8.69MLN	-0.085
ROS	157,100	-3,500	-2.2	6.89MLN	-0.621

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HDO	900	100	12.5	234,500	0.000
SIC	7,700	700	10.0	511,500	0.000
C92	10,000	900	9.9	400	0.000
CCM	26,700	2,400	9.9	100	0.000
PJC	15,800	1,400	9.7	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ATS	15,300	-1,700	-10.0	107,800	0.000
TV3	57,200	-6,200	-9.8	2,700	0.000
VE1	7,400	-800	-9.8	12,100	0.000
BII	2,800	-300	-9.7	229,400	0.000
DNM	22,600	-2,400	-9.6	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,500	100	0.4	4.44MLN	0.086
VC3	31,200	1,700	5.8	613,300	0.049
PVX	2,000	100	5.3	1.64MLN	0.022
API	24,100	900	3.9	21,400	0.018
OCH	5,500	200	3.8	5,000	0.016

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,900	-100	-1.4	16.66MLN	-0.097
PVS	16,700	-300	-1.8	1.29MLN	-0.075
HUT	14,100	-400	-2.8	2.60MLN	-0.059
VCG	18,300	-400	-2.1	4.52MLN	-0.049
SHN	10,400	-400	-3.7	2.28MLN	-0.042

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,900	-100	-1.4	16.66MLN	0.000
VCG	18,300	-400	-2.1	4.52MLN	0.000
ACB	24,500	100	0.4	4.44MLN	0.000
KLF	2,500	-100	-3.9	4.44MLN	0.000
CEO	11,800	-600	-4.8	3.44MLN	0.000

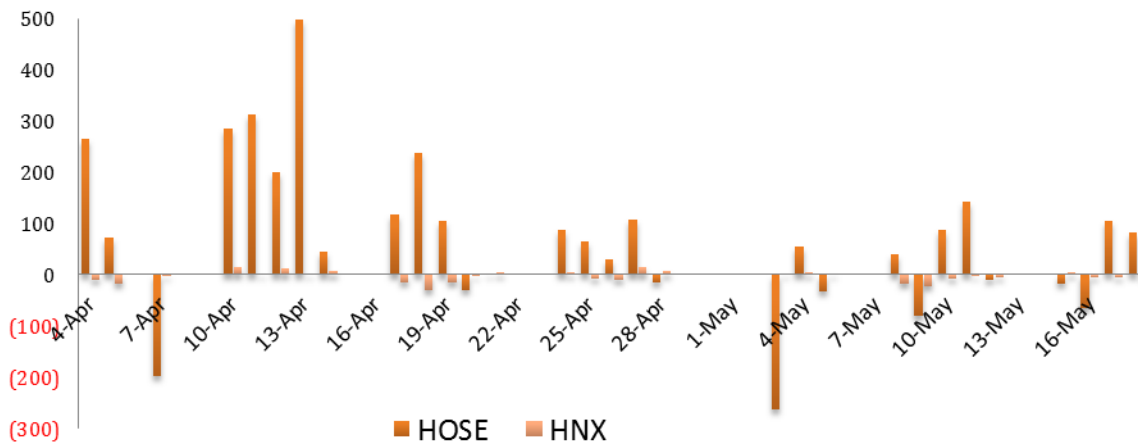
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	12.2	51.2%	1.0	142.3%	BUY	519	33.0%	16	133.5%
% of market	5.6%		1.3%		% of market	10.3%		2.2%	
F.SELL	10.6	66.0%	1.0	-29.0%	SELL	438	53.4%	17	48.9%
% of market	0.0%		0.0%		% of market	0.0%		2.3%	
NET BUY (SELL)	1.6		(0.1)		NET BUY (SELL)	81		(1)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	939.1	38.1%	101.2	25.6%	BUY	41,743	45.7%	1,520	24.4%
% of market	6.0%		2.4%		% of market	13.2%		3.3%	
SELL	1,032.1	38.6%	99.1	30.2%	SELL	36,180	36.6%	1,373	27.0%
% of market	6.6%		2.3%		% of market	11.5%		3.0%	
NET BUY (SELL)	(93.0)		2.1		NET BUY (SELL)	5,562		146	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	146,000	-1,000	-0.68	174.7	-0.599
PLX	53,000	2,000	3.92	58.5	1.067
MBB	17,200	650	3.93	44.9	0.459
ROS	157,100	-3,500	-2.18	23.9	-0.621
MSN	43,500	0	0.00	22.2	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	146,000	-1,000	-0.68	156.0	-0.599
MBB	17,200	650	3.93	44.9	0.459
ROS	157,100	-3,500	-2.18	37.6	-0.621
SSI	24,500	400	1.66	17.1	0.081
HT1	21,250	1,350	6.78	15.7	0.212

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	53,000	2,000	3.92	58.5	1.067
VNM	146,000	-1,000	-0.68	18.7	-0.599
MSN	43,500	0	0.00	14.2	0.000
KBC	16,250	0	0.00	12.1	0.000
GAS	54,700	300	0.55	11.9	0.237

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HT1	21,250	1,350	6.78	-15.5	0.212
ROS	157,100	-3,500	-2.18	-13.7	-0.621
HPG	28,500	-550	-1.89	-10.4	-0.287
DXG	20,650	150	0.73	-10.2	0.016
SSI	24,500	400	1.66	-7.9	0.081

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,700	-300	-1.76	4.2	0.000
CEO	11,800	-600	-4.84	2.5	0.000
HUT	14,100	-400	-2.76	1.5	0.000
HAD	36,500	-2,300	-5.93	1.5	0.000
VGC	15,900	0	0.00	1.1	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,700	-300	-1.76	10.6	0.000
HAD	36,500	-2,300	-5.93	1.4	0.000
VKC	10,700	-100	-0.93	0.9	0.000
SFN	30,000	0	0.00	0.6	0.000
PLC	28,200	-400	-1.40	0.5	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
CEO	11,800	-600	-4.84	2.5	0.000
HUT	14,100	-400	-2.76	1.5	0.000
PGS	19,100	200	1.06	1.0	0.000
VGC	15,900	0	0.00	0.8	0.000
INN	62,000	-500	-0.80	0.8	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,700	-300	-1.76	-6.4	0.000
VKC	10,700	-100	-0.93	-0.9	0.000
SFN	30,000	0	0.00	-0.6	0.000
PLC	28,200	-400	-1.40	-0.5	0.000
HOM	5,500	-100	-1.79	-0.4	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

18 May 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	146,000	1.1	12.3	6.4	9,343	1,451	57.8	45.1	776,946	6,281	5,831	19.9	23.2	8.6	38.3	33.7
2	VCB VM	36,350	1.4	-5.1	2.3	5,766	3,598	100.0	9.3	1,036,048	1,668	1,566	6.0	21.8	2.6	12.4	1.0
3	SAB VM	189,900	-7.4	-11.6	N/A	5,369	641	10.4	39.2	24,500	7,265	6,442	37.3	26.1	9.7	35.2	22.9
4	VIC VM	41,300	-1.0	-6.1	-3.1	4,803	2,638	52.3	19.1	666,758	1,255	1,178	111.2	32.9	3.9	10.5	1.6
5	GAS VM	54,700	-0.7	-7.1	-18.6	4,615	1,913	4.2	46.1	476,549	4,119	3,548	-18.8	13.3	2.6	19.1	13.1
6	PLX VM	53,000	N/A	N/A	N/A	3,024	1,294	100.0	11.2	N/A	4,254	4,254	43.0	12.5	3.0	27.7	8.9
7	ROS VM	157,100	-2.4	11.0	26.7	2,979	430	27.2	48.0	5,901,081	1,136	1,136	N/A	138.3	13.8	11.7	7.4
8	CTG VM	17,950	3.8	-5.0	10.5	2,947	3,723	15.8	0.0	835,616	1,867	1,457	20.6	9.6	1.1	12.0	0.8
9	BID VM	16,800	1.8	-0.6	9.8	2,532	3,419	4.7	28.8	3,096,287	1,843	1,354	-5.1	9.1	1.4	14.7	0.7
10	MSN VM	43,500	-5.4	4.3	2.9	2,183	1,138	32.2	18.9	393,221	2,467	1,641	86.5	17.6	3.2	18.1	4.1
11	VJC VM	127,000	-1.6	N/A	N/A	1,805	322	61.0	5.6	321,407	8,726	8,726	-24.9	14.6	8.4	68.7	14.3
12	NVL VM	67,500	-3.0	11.0	N/A	1,754	589	33.8	38.9	483,711	3,396	3,059	N/A	19.9	4.4	23.1	5.3
13	BVH VM	57,300	-1.9	-9.0	-6.8	1,719	680	29.1	24.2	233,494	1,641	1,651	10.9	34.9	2.9	8.5	1.6
14	HPG VM	28,500	-5.8	-3.5	3.5	1,589	1,264	50.7	12.4	3,976,285	5,944	4,775	82.3	4.8	1.7	40.9	24.1
15	MBB VM	17,200	13.2	16.6	27.4	1,299	1,713	49.8	0.0	1,219,237	1,811	1,715	-6.3	9.5	1.2	12.7	1.3
16	MWG VM	180,300	10.6	4.8	15.6	1,223	154	70.4	0.0	139,668	11,418	9,948	40.3	15.8	6.3	47.1	15.6
17	STB VM	12,450	10.2	13.2	58.0	990	1,804	92.7	15.8	6,940,107	233	207	-77.1	53.3	1.0	1.8	0.1
18	FPT VM	47,900	4.1	5.7	11.1	975	462	73.4	0.0	771,270	4,069	3,925	2.9	11.8	2.3	19.9	7.1
19	BHN VM	79,400	-8.1	-28.1	N/A	812	232	100.0	31.6	9,253	3,236	3,236	-9.6	24.5	3.2	13.8	8.0
20	CTD VM	202,500	0.7	-1.7	16.5	687	77	89.1	4.8	123,662	20,854	20,894	88.6	9.7	2.5	28.5	14.5
21	EIB VM	11,100	-2.6	7.8	15.6	602	1,229	75.6	0.7	231,969	343	251	661	32	1	2.3	0
22	DHG VM	150,000	11.4	33.3	51.8	576	87	32	0.0	89,925	7,212	6,993	22	21	4.6	23	19
23	SSI VM	24,500	8.6	16.4	22.5	529	490	57.0	44.1	3,043,778	2,133	1,698	2	11	1.7	13	7
24	HSG VM	48,300	0.2	-2.8	8.7	426	200	54.8	19.3	1,422,270	9,222	7,350	120.2	5.2	2.1	43.4	15.4
25	REE VM	30,800	21.3	12.8	40.0	421	310	48.3	0.0	1,393,975	4,274	3,526	27.9	7.2	1.3	16.2	10.4
26	CII VM	39,200	9.0	18.8	33.1	417	241	54.7	9.2	1,534,273	7,950	3,191	10	5	2.7	24	7
27	DPM VM	23,700	2.6	-2.9	-15.4	409	391	35.2	29.5	863,131	1,921	2,452	-25.6	12.3	1.2	11.6	11.1
28	PNJ VM	92,500	22.7	23.3	34.1	401	98	70.3	0.0	199,689	5,654	4,383	671.7	16.4	6.1	30.6	13.7
29	NT2 VM	29,850	-1.2	-5.8	-13.2	379	288	27.9	26.8	287,592	3,508	3,701	-5.0	8.5	1.7	22.0	8.8
30	HNG VM	11,200	5.7	22.7	66.7	379	767	32.2	48.4	2,606,623	-1,252	-1,273	N/A	N/A	0.8	-9.5	-3.0
31	KDC VM	40,800	1.5	6.0	17.9	370	206	49.8	39.9	348,207	5,672	5,714	-74.7	7.2	1.4	21.0	15.1
32	BMP VM	183,900	-6.2	-4.0	-5.6	369	45	61.8	1.1	73,722	11,637	13,796	20.9	15.8	3.6	29.1	23.5
33	HT1 VM	21,250	-4.7	5.2	-6.2	357	382	20.0	40.1	340,519	2,062	2,121	-0.2	10.3	1.6	16.7	6.8
34	TCH VM	21,850	12.9	27.4	3.2	350	363	52.5	49.0	1,938,283	1,407	1,407	N/A	15.5	1.8	N/A	N/A
35	KBC VM	16,250	9.4	11.3	4.2	337	470	72.6	15.2	3,045,794	1,361	1,186	-11.6	11.9	1.0	7.5	3.9

DAILY MARKET RECAP

18 May 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	DCM VM	13,800	33.3	34.0	28.4	322	529	24.3	47.2	3,472,833	1,416	1,011	N/A	9.7	1.3	9.6	4.5
37	HAG VM	8,800	9.3	21.5	54.4	306	790	54.2	35.6	5,626,278	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	GMD VM	38,600	21.2	21.4	46.2	305	179	95.6	0.0	782,904	2,196	2,009	-4.2	17.6	1.3	7.3	4.1
39	KDH VM	27,400	9.2	27.4	34.3	283	234	49.8	2.5	181,401	1,658	1,587	55.3	16.5	1.8	11.0	4.5
40	PPC VM	20,150	19.2	18.9	31.7	283	318	15.0	33.0	87,660	2,665	1,724	-2.2	7.6	1.2	15.3	8.5
41	SBT VM	25,200	2.9	4.3	5.4	281	253	53.0	42.2	1,864,750	1,111	1,148	29.3	22.7	2.2	9.0	4.4
42	PVD VM	15,750	-18.2	-29.1	-26.7	266	383	48.1	24.0	2,352,856	-356	224	-94.1	N/A	0.5	1.0	0.5
43	DXG VM	20,650	15.2	50.5	63.8	260	286	81.0	20.4	4,932,878	2,603	2,555	29.6	7.9	1.8	22.3	11.8
44	HBC VM	60,900	16.9	40.6	110.7	256	95	71.9	28.0	1,702,525	7,190	5,346	539.6	8.5	3.6	41.0	6.1
45	BHS VM	18,550	51.4	86.6	60.9	244	298	77.9	18.0	2,559,333	1,312	1,546	30.6	14.1	1.4	11.6	5.4
46	PDR VM	26,300	6.0	87.2	87.2	234	202	38.3	48.2	571,365	1,233	1,136	28.1	21.3	2.2	9.8	2.9
47	QCG VM	18,500	168.5	284.6	362.5	224	275	36.2	48.7	368,511	256	253	191.0	72.2	1.3	1.0	0.5
48	VHC VM	54,000	5.9	2.3	10.9	220	92	25.5	62.7	73,271	6,096	5,922	80.9	8.9	2.1	25.4	12.9
49	FLC VM	7,740	-0.8	23.8	12.2	218	638	86.2	37.9	16,931,050	1,818	1,795	-8.0	4.3	0.6	14.0	7.4
50	VCF VM	180,000	10.4	16.1	5.9	211	27	30.7	19.3	271	12,978	14,450	30.0	13.9	2.2	19.4	13.4
51	HCM VM	36,800	18.3	22.3	37.6	210	130	39.5	0.0	614,653	2,624	2,395	49.9	14	2.0	13	9
52	BIC VM	39,300	0.8	-5.8	12.3	203	117	99.7	1.4	4,082	1,129.2	1,083	-27.2	34.8	2.3	6.3	2.9
53	TRA VM	107,000	12.1	9.3	11.7	196	41	58.1	1.3	11,624	4,867	5,081	29.0	22.0	4.8	23.3	15.8
54	GTN VM	17,700	16.4	2.9	-2.2	195	250	19.4	49.3	596,181	142	104	-86.3	125	1.6	1	1
55	PGD VM	49,000	17.2	24.5	16.7	194	90	49.5	45.7	87,905	1,769	2,313	-37.5	28	3.2	17	8
56	PAN VM	41,000	-2.4	-3.5	-6.8	185	102	59.8	54.1	4,314	1,763	2,489	-1.9	23.3	1.8	11.4	6.9
57	LGC VM	21,650	-16.7	-18.3	-5.0	184	193	N/A	4.0	1,671	1,608	1,698	-49.5	13.5	1.7	13.3	4.2
58	TLG VM	105,000	-0.8	2.0	0.0	177	38	25.6	21.0	860	5,658	5,514	24.9	19	4.4	24	18
59	NLG VM	28,150	-3.9	22.4	22.7	176	142	56.0	7.1	888,141	2,322	2,149	70.0	12	1.5	14	6
60	PVT VM	13,100	-0.8	-1.9	7.8	163	281	48.9	23.3	681,500	1,438	1,321	12.9	9	1.0	11	4
61	DMC VM	104,000	16.2	25.3	35.1	159	35	46.3	38.6	18,714	5,224.5	4,856	44	19.9	4.1	20.1	16.3
62	VSH VM	17,300	6.8	10.2	12.3	157	206	69.3	34.0	107,748	1,548.7	1,219	2.4	11.2	1.3	9.2	4.6
63	DRC VM	29,900	0.0	-3.5	-15.8	157	119	39.4	20.0	369,211	3,178	3,327	-8.2	9.4	2.2	24.3	13.3
64	ITA VM	3,490	7.1	-11.6	-32.4	144	938	69.3	37.5	8,641,842	49	43	-74	71.3	0.3	0.4	0.3
65	CAV VM	54,900	-8.0	-3.3	-1.5	139	58	51.4	45.6	55,401	4,626	4,380	43.2	11.9	4.2	30.0	11.3
66	ASM VM	14,200	-6.9	-6.3	-7.2	138	220	59.3	45.9	1,447,300	741	787	27.8	19.2	1.2	6.9	3.9
67	POM VM	16,400	4.5	0.0	82.2	135	186	23.9	42.8	48,571	2,549	1,616	991.9	6.4	1.1	12.0	4.2
68	PC1 VM	40,000	9.3	12.0	-18.5	133	75	67.0	23.2	104,266	4,064	4,064	-55.7	9.8	1.5	18.8	7.9
69	SJS VM	30,250	6.1	21.5	25.5	132	99	41.1	37.3	364,820	1,680	1,807	-20.5	18.0	1.4	8.8	3.1
70	CHP VM	23,500	3.3	3.5	16.3	131	126	20.0	45.6	78,187	2,983	1,950	-21.5	7.9	1.8	15.6	8.1

Source: Bloomberg

Bloomberg: VNDS

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