

Market commentary

Vietnam Stock Markets continued gloomy trading amid investors' fading belief. As soon as the session began, VN-INDEX tumbled and even bottomed at 762.68pts, dragged down by the early shrinking blue-chips. However, the index quickly bounced back on the strong profit-taking and hovered around the reference level until the day-end closing. Food & Beverage sector, especially SAB, BHN and MSN, was the largest buoy cushioning the market. Notably, amid the dip in oil prices, Energy and Utilities sectors diverged significantly. Specifically, PLX soared and supported the index's reversal. Meanwhile, GAS resumed its two-day losses and deducted over 1.1pts of the index. Moreover, HPG - the second worst performer - also suffered miserably under the aggressive sell-offs since its Q2 EAT was estimated to fell by 24.4% YoY. Even worse, the lingering caution also hampered Financial and Real Estate stocks, particularly CTG, BVH, QCG and VIC. Other major losers consisted of BHS, CTD, MWG, BMP and REE. At the end, VN-INDEX closed at 767.49pts (-0.18%) with 86 gainers, 184 losers and 66 unchanged. HNX-INDEX also experienced quite similar fluctuation and ended at 98.6pts (-0.04%) with 71 winners, 102 losers and 205 unchanged.

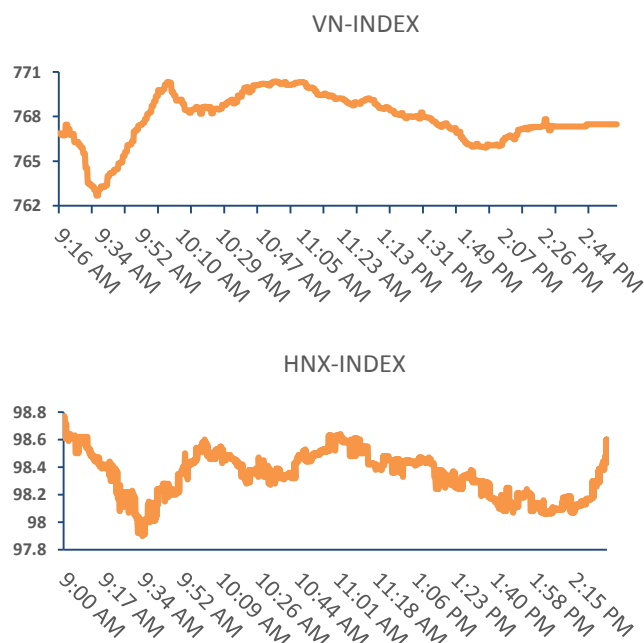
Most sector declined, led by Utilities (-1.88%), Materials (-1.67%), and Consumer Discretionary (-0.72%) while Health Care (+1.56%), Consumer Staples (+1.00%), and Energy (+0.12%) rose. Regarding tickers, top index laggards were GAS (-2.25%), HPG (-2.44%), CTG (-1.06%), BVH (-1.36%), and BHS (-6.95%). Top index movers included SAB (+2.96%), BHN (+6.90%), STB (+2.99%), MSN (+0.86%), and ROS (+0.93%). Top 3 major block trades were NTP with 1.5mn shares (VND90.7bn), SBT with 2.1mn shares (VND81.5bn), and NVL with 1.16mn shares (VND79bn).

Foreigners net bought on both exchanges with net-buying value of VND36.8bn. They mainly bought HPG (VND145bn), VNM (VND100.4bn), and VIC (VND72.1bn) while sold VNM (VND119.6bn), HPG (VND86.7bn), and VIC (VND73.5bn).

Snapshot	HOSE	HNX
Close (pts)	767.5	98.6
1 Day change (%)	-0.18	-0.04
Volume (mn shs)	237.8	54.7
Value (US\$m)	194.1	27.0
Gainers	86	71
Losers	184	102
Unchanged	66	205

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,236	0.15
WTI Oil (\$/B) 1Mth	46.2	0.41
Brent Oil (\$/B) 1Mth	48.7	0.52
USDVND	22,735	-0.07
EURVND	26,326	-0.45

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.72%	0.86	15.69	4.87
Consumer Staples	1.00%	7.69	25.75	7.92
Energy	0.12%	4.21	16.14	3.40
Financials	-0.12%	3.94	19.89	1.93
Health Care	1.56%	0.51	24.36	4.60
Industrials	-0.32%	0.96	28.48	4.30
IT	-0.68%	1.19	11.93	2.35
Materials	-1.67%	0.96	10.76	1.75
Real Estate	-0.45%	3.51	30.03	3.22
Utilities	-1.88%	4.68	14.67	2.58

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,667.2	0.10	16.14	1.92	3,978
India	9,861.4	-0.55	23.2	2.98	1,082
Indonesia	5,822.4	-0.32	24.5	2.48	481
Laos	1,029.2	-0.06	14.17	0.87	1
Malaysia	1,754.9	-0.02	16.5	1.70	247
Philippines	7,952.9	0.23	21.9	2.46	189
Taiwan	10,481.3	0.23	16.3	1.75	1,020
Thailand	1,572.3	-0.12	16.0	1.90	462
Vietnam	767.5	-0.18	16.2	2.27	83

Source: Bloomberg

Market News

Oil traded near US\$46/barrel as crude production rebounded in Libya, an OPEC member exempt from output curbs. Futures gained 0.3% in New York after sliding 1.1% on Monday. Libya has increased output to 1.1mn barrels/day, according to a person familiar with the matter. The country will attend a meeting with some OPEC members as well as Russia to share its production plans. Output from major US shale plays will reach 5.58mn barrels/day in August, an all-time high, the Energy Information Administration said in a report. *(Bloomberg)*

Vietnam announces crude oil reserves plan. Accordingly, Vietnam must reach crude oil stock levels that are equal to no less than 90 days of net imports following International Energy Agency (IEA)'s criteria by the year 2020. The target was set in Vietnam's development plan for its crude oil reserves system and other petroleum products by 2015 with a vision to 2035, which was recently approved by PM Nguyen Xuan Phuc. Accordingly, oil reserves at refineries, including crude oil and petroleum products in the normal operation, have to meet 25 days of production or 30 to 35 days of net imports. The reserves must have a minimum level of 15 production days for crude oil and 10 days for petroleum products. *(En.vietnamnet.vn)*

PM Nguyen Xuan Phuc has allowed the northern province of Quang Ninh to build the Van Don Economic Zone towards a special administrative-economic unit. The province was asked to use local budget and other legal sources for the implementation of the plan. For more information, Van Don is a district comprising more than 600 islands. It is approx. 175km from Hanoi, 80 km from Hai Phong and 50 km from Ha Long city. The district also encompasses the World Heritage listed Ha Long Bay. *(En.vietnamplus.vn)*

Corporate News

Vietnam Dairy Products JSC (VNM VN) - shareholder's activities: F&N Dairy Investments Pte. Ltd., which relates to BoD member Lee Meng Tat, did not buy any VNM share out of 14,514,530 shares registered from Jun 19 to Jul 18 due to unfavorable market condition. After that, the organization has continuously registered to buy 14,514,530 VNM shares via order-matching and put-through methods from Jul 24 to Aug 22. If successful, it will increase its stake from 232,747,708 shares (16.04%) to 247,262,238 shares (17.04%). *(Cafef.vn)*

FECON Corporation (FCN VN) – 2017 EGM: Jul 27 and Jul 28 will be the ex-date and record date, respectively, for attending FCN's 2017 EGM. The meeting is expected on Aug 19 at the company's office, CEO Tower, Lot HH2-1, Me Tri Ha Urban Area, Pham Hung Street, Me Tri Ward, Nam Tu Liem District, Hanoi, Viet Nam. *(Hsx.vn)*

Viet Dragon Securities JSC (VDS VN) – change in stock listing: Ho Chi Minh City Stock Exchange (HOSE) announced the listing of 70mn VDS shares with the reference price of VND11,700/share starting from Jul 19. Previously, the stock was listed on Hanoi Stock Exchange (HNX) until Jul 10. *(Cafef.vn)*

Military Commercial JSB (MBB VN) - 1H2017 business results: For 6M2017, MBB underwent a gain of over 30% YoY in EBT to VND2.38trl (fulfilling more than 55% of full-year target). Besides, the bank's total assets in the period were at VND269.5trl (+14% YoY) and bad debt ratio was at 1.3%, lower than 2016's. Meanwhile, total lending grew 15% YoY to VND170.6trl while total deposits were up 7% YoY to VND203.6trl. *(Bloomberg)*

Vietnam Electricity Construction JSC (VNE VN) - shareholder's activity: Vietcombank Securities Limited Company (VCBS), which relates to VNE's CEO cum BoD member Le Manh Hung, divested 7,150,000 VNE shares, nearly its entire 7.91% stake, from Jul 11 to Jul 14 via put-through method. Hence, after the transaction, the firm only has 7 VNE shares left. *(Hsx.vn)*

Bien Hoa Sugar JSC (BHS VN) - delisting and shareholder's activity: BHS's BoD has approved to delist over 297.8mn BHS shares in order to conduct the share swap with Thanh Thanh Cong Tay Ninh JSC (SBT VN). The expected last trading date will be Aug 29. Besides, Chief Accountant Ngo Thi Thanh Hang sold 60,000 BHS shares out of 100,000 shares registered via order-matching method from Jun 19 to Jul 14. Thus, she reduced her stake to 80,875 shares. *(Cafef.vn)*

Thu Duc Housing Development Corporation (TDH VN) - penalty: TDH announced on Jul 17 that the company already paid the penalty of around VND1.5bn worth of corporate income tax arrears for 2016 on Jul 13. *(Cafef.vn)*

NBB Investment Corporation (NBB VN) - shareholder's activity: BoD member Hoang Huu Tuong has registered to sell his entire 550,000 NBB share purchase rights (equivalent to 275,000 shares) via put-through method from Jul 20 to Jul 24. Currently, he holds 550,000 shares. *(Cafef.vn)*

Binh Duong Mineral and Construction JSC (KSB VN) – business activity: According to the mining license No. 137/GP-UBND issued by Binh Duong's People Committee on Jul 13, KSB has permission for surface mining of the Phuoc Vinh Quarry. Specifically, the company can operate in 29.62ha area and 20m of depth with maximum 1.2mn m3 of construction stone volume exploited p.a in 5.5 years from the signing date. For further information, previously, KSB signed the strategic partnership agreements with Su Tu Bien JSC and Fico Pan-United Concrete JSC to supply and consume high-quality artificial sand and Vertical Shaft Impactor (VSI) stone for high intensity concrete construction. Notably, Fico Pan-United JSC manufactures over 90,000 m3 fresh concrete/month and consumes around 1.5mn tons of stone p.a, while Su Tu Bien JSC is the expert in supplying artificial sand and VSI concrete. Currently, Su Tu Bien has a factory located at Tan Dong Hiep Quarry under the long-term partnership with KSB. *(Hsx.vn and Cafef.vn)*

VNDIRECT Corporation (VND VN) - 2Q2017 business results: For 2Q2017, VND's EAT rose 54% YoY to VND100bn while revenue rose 49% YoY to VND312bn. Besides, the company's total assets were estimated to rise more than 50% vs. end-2016 to VND7.77trl. *(Bloomberg)*

Loc Troi Group JSC (LTG - unlisted) – UPCOM listing: Hanoi Stock Exchange (HNX) announced that 67,161,150 LTG shares will be officially listed on UPCOM with the initial reference price of VND55,000/share on Jul 24. *(Vietstock.vn)*

Dry Cell and Storage Battery JSC (PAC VN) – shareholder's activity: CEO cum BoD member Tran Thanh Van sold 28,470 PAC shares out of 85,000 shares registered via order-matching method from Jun 05 to Jul 13, thus reducing his holding to 58,835 shares. *(Hsx.vn)*

Binh Dien Fertilizer JSC (BFC VN) - est. consolidated 1H2017 business results and 3Q2017 business plan: BFC estimated its production and consumption volume in 2Q2017 to be 212,808 tons (+7.1% YoY) and 221,318 tons (+2.3% YoY), respectively. Accordingly, the company recorded VND2.08tr in total revenue (+0.3% YoY) and VND172.9bn in EBT (+13.2% YoY). For the accumulated 6M2017, BFC generated VND3.269tr in revenue (+5.8% YoY) and VND253.4bn in EBT (+24.5% YoY), hence completing 47.7% and 71.3% of the annual targets, respectively. For further information, the company sets its 3Q2017 business targets with 178,814 tons in production and 168,478 tons in consumption. Besides, the company's Q3 total revenue and EBT targets are set at VND1.528tr and VND86bn, correspondingly. (*Hsx.vn*)

Tai Nguyen Corporation (TNT VN) – shareholder's activity: Chairman cum CEO Nguyen Gia Long has registered to buy 1mn TNT shares via put-through and order-matching methods from Jul 21 to Aug 18. If successful, Mr. Long will raise his stake to 1.526mn TNT shares (5.98%). (*Vietstock.vn*)

National Seed JSC (NSC VN) - dividend payment: The BoD has approved the second 2016 cash dividend installment of VND1,500/share, which is expected within 3Q2017. (*Hsx.vn*)

Vietnam International Commercial JSB (VIB VN- UPCOM) - 1H2017 business results: In 1H2017, VIB posted an increase of 13.5% YoY in EAT to VND126bn. Additionally, the bank's total assets rose 10% YoY to VND115tr as of end-June. Total credits and deposits grew about 16% YoY and 15% YoY, respectively, while bad debt ratio was at 2.59% of total outstanding loans. (*Bloomberg*)

Licogi 16 JSC (LCG VN) - shareholder's activity: Chairman Bui Duong Hung purchased 1mn LCG shares via order-matching and put-through methods from Jun 29 to Jul 17, thus raising his stake in LCG to 5.2mn shares. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ATG	3,530	230	7.0	619,910	0.001
HAR	9,370	610	7.0	2.42MLN	0.024
HAI	8,300	540	7.0	3.93MLN	0.026
PNC	10,350	670	6.9	410	0.003
BHN	88,300	5,700	6.9	143,120	0.542

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PET	11,300	100	-7.4	249,790	-0.032
HAP	4,790	-360	-7.0	351,060	-0.008
SGT	10,650	-800	-7.0	66,810	-0.024
BHS	24,100	-1,800	-7.0	5.61MLN	-0.220
CCL	4,820	-360	-7.0	231,680	-0.004

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	226,000	6,500	3.0	87,890	1.711
BHN	88,300	5,700	6.9	143,120	0.542
STB	12,100	400	3.4	2.81MLN	0.244
MSN	41,000	350	0.9	687,300	0.165
ROS	87,000	800	0.9	2.31MLN	0.141

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	60,700	-1,400	-2.3	509,580	-1.100
HPG	32,050	-800	-2.4	7.64MLN	-0.415
CTG	18,600	-200	-1.1	2.31MLN	-0.306
BVH	58,100	-800	-1.4	256,930	-0.223
BHS	24,100	-1,800	-7.0	5.61MLN	-0.220

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	2,680	-200	-6.9	28.51MLN	-0.025
FLC	7,270	-40	-0.6	8.48MLN	-0.010
HPG	32,050	-800	-2.4	7.64MLN	-0.415
ITA	4,520	-190	-4.0	6.75MLN	-0.073
VHG	2,800	110	4.1	6.23MLN	0.007

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TMX	11,200	1,000	9.8	2,800	0.000
GKM	15,700	1,400	9.8	5,000	0.000
PSC	13,500	1,200	9.8	100	0.000
CCM	26,100	2,300	9.7	500	0.000
CMC	7,200	600	9.1	1,245	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SGH	24,300	-2,700	-10.0	100	0.000
TBX	9,000	-1,000	-10.0	1,500	0.000
VSM	16,200	-1,800	-10.0	12,400	0.000
BXH	11,000	-1,200	-9.8	1,000	0.000
CTT	8,400	-900	-9.7	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,100	200	0.8	2.23MLN	0.173
SHB	7,900	100	1.3	7.28MLN	0.097
VCG	19,800	300	1.5	1.71MLN	0.037
KLF	3,000	100	3.5	5.52MLN	0.018
HGM	44,000	2,200	5.3	600	0.012

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	16,500	-400	-2.4	1.81MLN	-0.100
VGC	18,100	-600	-3.2	127,500	-0.052
DBC	29,100	-700	-2.4	29,962	-0.042
VCS	145,000	-1,000	-0.7	89,524	-0.027
VC3	20,300	-800	-3.8	563,300	-0.023

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,900	100	1.3	7.28MLN	0.000
KLF	3,000	100	3.5	5.52MLN	0.000
PVX	2,500	0	0.0	5.21MLN	0.000
ACB	25,100	200	0.8	2.23MLN	0.000
CEO	12,000	0	0.0	2.06MLN	0.000

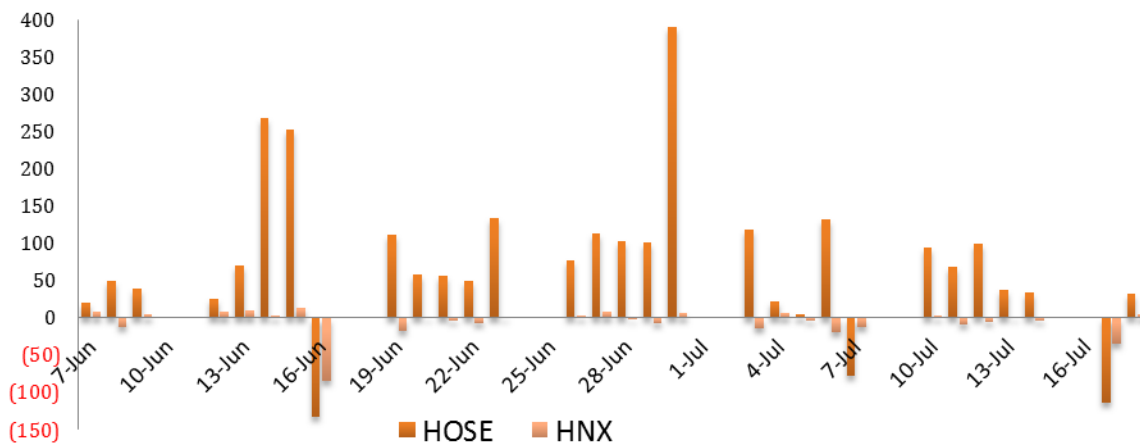
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	25.3	13.7%	1.6	77.3%	BUY	858	13.8%	26	107.8%
% of market	10.8%		2.8%		% of market	19.7%		4.2%	
F.SELL	25.7	-9.6%	1.2	-65.5%	SELL	826	-4.8%	21	-56.2%
% of market	11.0%		2.2%		% of market	19.0%		3.4%	
NET BUY (SELL)	(0.4)		0.4		NET BUY (SELL)	32		5	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,496.9	60.8%	158.8	40.2%	BUY	63,021	69.1%	2,331	37.4%
% of market	6.0%		2.2%		% of market	12.6%		3.1%	
SELL	1,524.0	57.0%	166.0	50.6%	SELL	53,849	54.4%	2,207	43.4%
% of market	6.1%		2.3%		% of market	10.7%		2.9%	
NET BUY (SELL)	(27.1)		(7.2)		NET BUY (SELL)	9,172		124	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	32,050	-800	-2.44	145.0	-0.415
VNM	152,000	100	0.07	100.4	0.060
VIC	42,300	-100	-0.24	72.1	-0.108
VCB	37,750	50	0.13	63.4	0.074
MSN	41,000	350	0.86	58.0	0.165

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,000	100	0.07	119.6	0.060
HPG	32,050	-800	-2.44	86.7	-0.415
VIC	42,300	-100	-0.24	73.5	-0.108
MSN	41,000	350	0.86	64.1	0.165
NVL	67,800	-200	-0.29	44.9	-0.048

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	32,050	-800	-2.44	58.3	-0.415
VCB	37,750	50	0.13	20.5	0.074
DHG	118,800	1,600	1.37	20.0	0.086
PLX	68,900	200	0.29	16.6	0.106
VCI	57,600	-600	-1.03	13.0	-0.025

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	152,000	100	0.07	-19.2	0.060
HSG	30,050	-550	-1.80	-14.9	-0.079
NT2	27,350	-600	-2.15	-13.7	-0.071
SSI	25,250	-450	-1.75	-12.6	-0.091
KSB	53,100	-3,900	-6.84	-12.0	-0.075

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	21,000	0	0.00	7.3	0.000
CEO	12,000	0	0.00	5.0	0.000
VCS	145,000	-1,000	-0.68	4.4	0.000
HUT	12,200	0	0.00	2.4	0.000
BVS	20,500	0	0.00	1.0	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,500	-400	-2.37	15.2	0.000
ACB	25,100	200	0.80	3.0	0.000
BVS	20,500	0	0.00	0.8	0.000
VGC	18,100	-600	-3.21	0.5	0.000
VND	21,000	0	0.00	0.4	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	21,000	0	0.00	6.9	0.000
CEO	12,000	0	0.00	5.0	0.000
VCS	145,000	-1,000	-0.68	4.2	0.000
HUT	12,200	0	0.00	2.4	0.000
SHB	7,900	100	1.28	0.6	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,500	-400	-2.37	-15.2	0.000
ACB	25,100	200	0.80	-3.0	0.000
VGC	18,100	-600	-3.21	-0.4	0.000
GLT	45,500	-3,500	-7.14	-0.1	0.000
ONE	5,600	-100	-1.75	-0.1	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

18 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	152,000	-0.7	5.3	20.6	9,703	1,451	57.8	44.8	598,491	6,281	5,831	19.9	24.2	8.9	38.3	33.7
2	SAB VM	226,000	12.8	10.2	1.0	6,375	641	10.4	39.1	36,348	7,265	6,442	37.3	31.1	11.6	35.2	22.9
3	VCB VM	37,750	-4.4	5.3	-1.4	5,974	3,598	22.9	9.1	1,607,797	1,668	1,566	6.0	22.6	2.7	12.4	1.0
4	GAS VM	60,700	5.6	10.2	5.7	5,108	1,913	4.2	45.9	700,360	4,119	3,548	-18.8	14.7	2.8	19.1	13.1
5	VIC VM	42,300	-1.6	1.4	0.5	4,908	2,638	52.3	19.1	671,084	1,255	1,178	111.2	33.7	4.0	10.5	1.6
6	PLX VM	68,900	10.4	N/A	N/A	3,512	1,159	100.0	11.7	950,509	4,115	4,254	43.0	16.7	3.8	26.3	8.5
7	CTG VM	18,600	-8.8	7.5	7.5	3,046	3,723	15.8	0.0	1,718,446	1,867	1,457	20.6	10.0	1.2	12.0	0.8
8	BID VM	18,950	-4.1	14.8	15.2	2,850	3,419	4.7	28.5	4,430,733	1,843	1,354	-5.1	10.3	1.5	14.6	0.7
9	HPG VM	32,050	3.9	13.2	23.4	2,138	1,517	58.9	10.2	5,045,502	5,565	4,470	82.3	5.8	2.0	40.9	24.1
10	MSN VM	41,000	-3.1	-10.9	-1.6	2,053	1,138	32.2	19.1	597,135	2,467	2,481	86.5	16.6	3.0	18.1	4.1
11	NVL VM	67,800	-0.3	-2.6	15.1	1,857	623	29.5	36.5	1,123,832	3,396	3,059	N/A	20.0	4.4	23.1	5.3
12	VJC VM	127,700	0.6	-1.0	N/A	1,811	322	60.9	5.8	358,188	8,726	8,726	-24.9	14.6	8.5	68.7	14.3
13	ROS VM	87,000	-1.3	-40.6	-23.2	1,810	473	27.2	42.8	2,552,248	1,033	1,033	N/A	84.2	8.4	11.7	7.4
14	BVH VM	58,100	0.0	-0.5	-4.4	1,739	680	29.1	24.4	384,985	1,641	1,651	10.9	35.4	3.0	8.5	1.6
15	MBB VM	20,700	2.5	36.2	47.9	1,559	1,713	49.8	0.0	2,396,151	1,811	1,715	-6.3	11.4	1.4	12.7	1.3
16	MWG VM	102,200	7.4	25.4	29.4	1,383	308	71.1	0.0	333,792	5,709	4,974	40.3	17.9	7.2	47.1	15.6
17	FPT VM	47,800	4.6	19.5	25.5	1,116	531	70.3	0.0	1,135,064	3,899	3,413	2.9	12.3	2.5	21.8	7.8
18	STB VM	12,100	-12.9	7.1	28.0	960	1,804	94.6	15.2	5,061,782	233	49	-89.0	51.8	0.9	1.8	0.1
19	BHN VM	88,300	11.1	2.2	N/A	900	232	100.0	31.6	7,210	3,236	3,236	-9.6	27.3	3.6	13.8	8.0
20	CTD VM	210,000	-3.2	4.5	17.1	711	77	89.1	3.2	87,992	20,854	20,894	88.6	10.1	2.5	28.1	15.5
21	DHG VM	118,800	-7.9	32.3	68.1	683	131	31.8	0.1	328,863	4,808	4,662	22	25	5	22.1	20
22	EIB VM	12,000	-1.6	5.3	25.7	649	1,229	76	0.6	611,394	343	251	661	35	1.1	3	0
23	SSI VM	25,250	-5.1	12.0	23.8	544	490	57.0	46.0	3,966,585	2,133	1,698	2	12	1.5	14	7
24	GMD VM	41,500	-3.5	30.3	46.6	526	288	59.4	0.0	937,193	2,196	2,009	-4.2	18.9	1.4	7.6	4.3
25	REE VM	34,700	-3.1	36.6	34.8	473	310	48.3	0.0	1,097,888	4,274	3,526	27.9	8.1	1.5	20.1	12.7
26	HSG VM	30,050	-4.5	9.1	10.0	463	350	50.2	19.3	3,089,515	5,445	4,200	120	6	2.2	43	12
27	SBT VM	38,200	13.0	55.9	55.9	425	253	53.0	42.5	2,220,389	1,111	1,148	29.3	34.4	3.2	9.8	4.5
28	KDC VM	46,200	0.0	14.9	22.5	418	206	49.8	38.9	798,179	5,672	5,714	-74.7	8.1	1.6	20.8	15.6
29	PNJ VM	95,900	-0.6	27.2	39.2	415	98	65.3	0.0	382,391	5,654	4,383	671.7	17.0	5.4	34.5	17.4
30	CII VM	37,400	-1.6	4.0	23.8	405	246	55.7	8.9	842,503	7,950	3,191	9.7	4.7	2.0	46.6	12.3
31	DPM VM	23,400	3.5	1.3	-2.1	403	391	35.2	29.1	1,308,722	2,394	2,452	-25.6	9.8	1.1	9.7	9.4
32	HAG VM	9,070	-1.1	12.7	82.9	370	927	61.3	31.0	5,271,684	-1,508	-1,439	N/A	N/A	0.5	-8.3	-2.3
33	HT1 VM	20,800	-8.4	-6.7	3.2	349	382	20.0	41.9	864,413	2,062	2,121	-0.2	10.1	1.5	16.0	6.7
34	NT2 VM	27,350	-4.4	-9.4	-5.0	346	288	27.9	28.1	471,454	3,508	3,701	-5.0	7.8	1.5	20.3	8.6
35	HNG VM	9,920	-6.9	-6.4	58.2	335	767	35.1	48.4	2,913,460	-1,413	-1,298	N/A	N/A	0.7	-9.8	-3.3

DAILY MARKET RECAP

18 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HBC VM	57,500	27.7	49.0	146.0	326	129	71.9	18.5	1,754,276	5,326	3,960	539.6	10.8	4.2	47.6	6.4
37	KBC VM	15,300	-5.6	3.0	12.5	316	470	72.6	14.6	2,916,085	1,361	1,186	-11.6	11.2	0.9	8.4	4.5
38	BHS VM	24,100	17.0	96.7	129.3	316	298	77.8	42.0	3,867,307	1,464	1,546	30.6	16.5	1.3	10.7	4.7
39	DCM VM	13,450	1.9	30.0	40.7	313	529	24.3	47.9	3,601,797	1,387	1,011	N/A	9.7	1.2	11.8	5.9
40	PPC VM	20,800	10.1	23.1	18.5	291	318	15.0	33.2	254,127	2,665	1,724	-2.2	7.8	1.2	15.3	8.5
41	BMP VM	80,700	-22.0	-25.9	-21.5	291	82	61.8	2.0	160,611	6,465	7,664	20.9	12.5	2.8	23.1	20.7
42	KDH VM	28,150	0.9	12.2	42.9	290	234	49.1	2.5	125,139	1,658	1,587	55.3	17.0	1.9	11.3	4.9
43	TCH VM	17,450	-7.2	-9.8	10.4	279	363	52.5	48.8	1,364,292	1,379	1,379	N/A	12.7	1.4	16.6	15.1
44	QCG VM	22,300	-4.7	223.7	537.1	270	275	31.9	48.9	714,519	166	163	87.6	134.1	1.6	1.2	0.5
45	VCI VM	57,600	N/A	N/A	N/A	261	103	98.2	24.5	N/A	3,854	3,854	-18.8	14.9	5.0	31.9	12.1
46	PDR VM	26,250	2.1	16.4	120.4	256	222	38.3	48.3	767,827	1,121	1,033	28.1	23.4	2.4	10.5	3.0
47	TRA VM	132,800	6.2	39.2	40.4	242	41	58.1	1.8	23,880	4,867	5,081	29.0	27.3	6.0	22.9	14.6
48	VCF VM	200,000	19.8	22.7	11.7	234	27	30.7	19.3	538	12,978	14,450	30.0	15.4	2.5	17.8	13.5
49	HCM VM	40,600	-4.8	30.5	44.5	232	130	39.5	47.2	657,798	2,624	2,395	49.9	15.5	2.1	13.8	9.8
50	TLG VM	104,500	7.8	28.3	36.3	229	50	25.6	21.0	2,947	4,352	4,242	24.9	24.0	5.4	23.8	18.8
51	VHC VM	55,000	0.0	7.8	-1.8	223	92	25.5	61.1	59,566	6,096	5,922	80.9	9	2.0	24	12
52	PVD VM	13,000	-8.8	-32.5	-36.3	219	383	48.1	27.9	2,276,821	-356.0	224	-94.1	N/A	0.4	-1.0	-0.5
53	PGD VM	53,200	1.3	27.3	34.7	211	90	49.5	45.7	62,643	1,769	2,313	-37.5	30.1	3.4	11.6	6.4
54	DXG VM	16,350	-6.8	-8.8	46.1	205	286	76.6	22.2	4,307,574	2,603	2,555	29.6	6	1.4	27	13
55	DMC VM	134,000	8.9	49.7	101.2	205	35	46.3	37.4	18,831	5,224	4,856	44.3	26	5.0	21	17
56	FLC VM	7,270	1.8	-6.8	46.0	204	638	86.2	38.5	9,416,467	1,818	1,795	-8.0	4.0	0.5	14.6	7.1
57	BIC VM	39,500	2.6	1.3	-3.7	204	117	99.7	1.4	10,715	1,129	1,083	-27.2	35.0	2.3	6.3	2.9
58	LGC VM	22,900	-2.3	-11.9	-8.4	194	193	N/A	4.0	613	1,608	1,698	-49.5	14	1.9	13	4
59	NLG VM	27,000	6.6	1.3	29.6	187	157	56.2	5.3	553,830	2,139	1,954	70.0	13	1.6	14	6
60	ITA VM	4,520	33.7	38.7	13.6	187	938	69.3	38.1	6,645,996	49	43	-74.1	92	0.4	0	0
61	GTN VM	16,950	4.0	11.5	-4.8	186	250	18.2	50.5	852,796	141.6	104	-86	119.7	1.5	1.4	1.0
62	PAN VM	35,500	2.1	-2.8	2.1	184	118	59.8	54.2	4,884	1,533.2	2,164	-1.9	23.2	1.8	7.6	4.8
63	PVT VM	14,800	5.7	12.1	22.8	183	281	48.9	20.4	570,401	1,483	1,321	12.9	10.0	1.1	11.1	4.6
64	DIG VM	15,200	7.0	67.0	93.1	159	238	87.1	22.0	1,265,294	141	228	459	107.8	1.3	1.2	0.6
65	VSH VM	17,500	4.8	8.0	14.0	159	206	69.3	33.6	62,955	1,549	1,219	2.4	11.3	1.2	11.0	5.6
66	CHP VM	28,550	13.3	25.5	34.4	158	126	20.0	45.5	91,019	2,983	1,950	-21.5	9.6	2.0	23.9	12.3
67	DRC VM	29,000	-13.9	-3.0	-5.5	152	119	39.4	19.0	664,739	3,178	3,327	-8.2	9.1	2.1	22.1	12.7
68	PC1 VM	33,800	0.9	20.1	25.2	145	98	67.0	19.3	121,891	3,486	3,486	-50.6	9.7	1.7	18.7	7.8
69	NKG VM	32,250	0.5	18.0	35.3	142	100	27.1	18.3	572,262	7,479	6,850	286.2	4.3	1.8	49.5	10.3
70	CAV VM	54,300	-3.6	-9.0	-3.0	138	58	51.4	45.8	71,814	5,943	4,380	43.2	9.1	2.3	25.2	11.6

Source: Bloomberg

Bloomberg: VNDS

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