

Market commentary

Vietnam Stock Markets sagging after a half-day climb left many investors feeling queasy. After struggling in the first trading hour, VN-INDEX, majorly boosted by uprising Banking stocks, swung up to reach a high of 688.07pts. However, despite much effort in sustaining the early gains, the index forcefully slid down as soon as sell-off on most large caps accelerated and prevailed in the afternoon. Specifically, under brutal profit-taking, the reversal in Banking tickers (such as VCB, CTG, BID and MBB) got more vigorous in the late morning and afterwards, thus dramatically inhibiting investors' excitement. Additionally, along with the market's trend, Materials sector lost steam, of which both HPG and HSG took a nosedive due to massive foreign offloading. Other bluechips including VIC, BVH, CII and FPT were also among the worst performing tickers. Besides, because of highly volatile oil prices, Energy and Utilities stocks staged strong divergence, particularly GAS rocketing while PVD slumping. Finally, VN-INDEX lost 1.43pts (-0.21%) to close at 683.28pts with 89 advancers, 152 decliners, and 80 unchanged. Similarly, HNX-INDEX fluctuated in green for most of the day. However, it was not able to maintain the positive momentum and leveled at 83.3pts (-0.76%) with 69 gainers, 95 laggards, and 215 unchanged at the end.

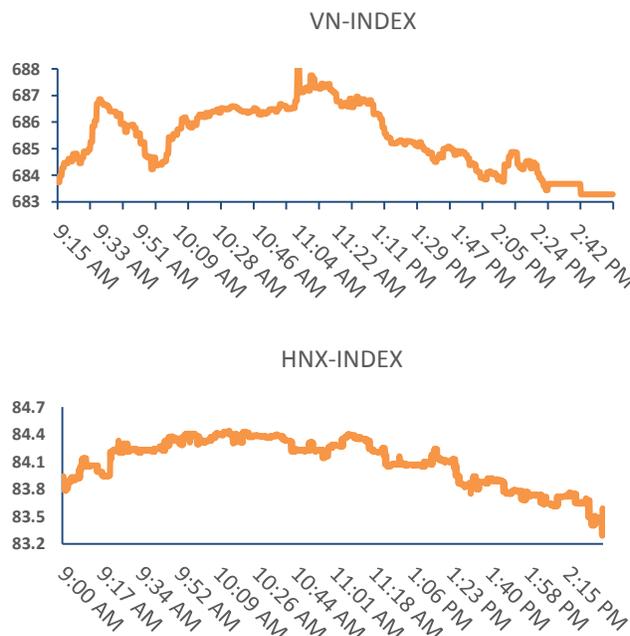
Financials (-1.49%), Information Technology (-1.27%), and Energy (-1.14%) decreased significantly. Meanwhile, Utilities (+1.01%), Consumer Staples (+0.98%), and Healthcare (0.54%) stayed positive. Regarding tickers, top index laggards included VCB (-1.67%), VIC (-1.29%), CTG (-1.98%), BID (-2.08%), and BVH (-1.94%). Top index movers showed SAB (+3.37%), GAS (+1.23%), ROS (+0.73%), STB (+2.27%), and LGC (+6.16%). Top 3 put-through deals consisted of VNM with 3.7mn shares (VND467bn), AMD with 5.6mn shares (VND72.9bn), and STG with 2.5mn shares (VND56.3bn).

Foreigners net sold on both exchanges with total net-selling value of VND17.9bn. They mainly sold VNM (VND256.7bn), HPG (VND41.3bn), and VIC (VND15.2bn) while bought VNM (VND296.2bn), NVL (VND17.6bn), and VCB (VND16.4bn).

Snapshot	HOSE	HNX
Close (pts)	683.3	83.3
1 Day change (%)	-0.21	-0.76
Volume (mn shs)	101.1	25.0
Value (US\$m)	96.7	13.5
Gainers	89	69
Losers	152	95
Unchanged	80	215

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,213	-0.01
WTI Oil (\$/B) 1Mth	52.3	-0.42
Brent Oil (\$/B) 1Mth	55.3	-0.27
USDVND	22,543	0.12
EURVND	24,147	0.17

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.25%	0.8	13.66	4.3
Consumer Staples	0.98%	8.55	28.29	7.93
Energy	-1.14%	0.34	33.74	0.87
Financials	-1.49%	4.97	17.01	2.02
Health Care	0.54%	0.36	17.02	3.14
Industrials	0.16%	1.3	20.08	1.97
IT	-1.27%	1.14	10.06	2.1
Materials	-1.01%	1.03	11.52	1.68
Real Estate	-1.05%	5.2	43.84	3.16
Utilities	1.01%	5.5	19.8	2.45

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,339.4	0.39	14.98	1.81	3,450
India	8,412.0	0.17	21.1	2.70	857
Indonesia	5,294.8	0.53	23.9	2.36	430
Laos	1,104.0	-0.02	12.24	0.93	1
Malaysia	1,665.0	0.12	16.7	1.70	227
Philippines	7,156.4	0.46	19.5	2.32	172
Taiwan	9,342.0	-0.13	16.0	1.62	872
Thailand	1,562.9	-0.25	16.9	1.89	436
Vietnam	683.3	-0.21	16.4	2.02	68

Source: Bloomberg

Market News

Oil extended its advance above US\$52 before weekly government data forecast to show U.S. crude stockpiles declined, while OPEC and other producing nations continue to trim output to reduce a global glut. Futures added as much as 0.6% in New York after rising 0.2% on Tuesday from Friday's close. U.S. crude stockpiles dropped by 1mn barrels last week, according to a Bloomberg survey before an Energy Information Administration report on Thursday. The market is re-balancing as demand proves unexpectedly robust while OPEC's Gulf members and Russia cut supply by more than they promised, Saudi Arabia's energy minister said. *(Bloomberg)*

Hanoi Stock Exchange considers green bond issuances. In particular, Hanoi bourse may start with green municipal bond issuances for eco-friendly projects, citing Nguyen Thi Hoang Lan, Vice General Director of Stock Exchange. *(Bloomberg)*

State Bank of Vietnam submits detailed plan to restructure 5 lenders and tackle bad debt this year, citing Governor Le Minh Hung at HCMC conference Jan 17. Accordingly, the banks to be restructured includes Sacombank (STB VN), DongA Bank and other 3 banks that central bank took over (Oceanbank, Global Petroleum Bank, and Vietnam Construction Bank). *(Bloomberg)*

Vietnam 2017 cashew export revenue is targeted at US\$3bn with the volume of 360,000 tons, citing information from Vietnam Cashew Association at Jan 17 conference. Additionally, the country exported 348,000 tons of cashews last year on revenue of US\$2.84bn, a rise of 5.6% and 18.4%, respectively, citing trade ministry data. *(Bloomberg)*

HCM City banking sector sets high goals for 2017. Particularly, speaking at a conference held in HCM City on Jan 17, Chairman of the city's People's Committee Nguyen Thanh Phong said that to complete its mission, State Bank of Vietnam (SBV) and commercial banks will need to improve supervision and inspection of credit activities for real estate projects and build-operate-transfer (BOT) transport projects; promote the restructuring of the banking industry; and settle bad debts. *(En.vietnamplus.vn)*

Vietnam will reduce majority stakes in 36 Ho Chi Minh City companies. In particular, the State will maintain less than 50% of the charter capital in these companies, according to government's decision posted on website. Notably, Saigontourist, Saigon Trading Group (Satra), Saigon Transportation, Mechanical Corporation (Samco), Saigon Water Corporation (Sawaco), and Saigon Jewelry JSC (SJC) are among 36 companies above. *(Bloomberg)*

Corporate News

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - investment activities: CII announced to complete the shares purchase of Vinaphil Infrastructure Investment JSC (VPII) from VPII's current shareholders. Thus, CII increased its stake at VPII to over 99.99% and the company officially became CII's subsidiary from Jan 16. Moreover, on Jan 17, CII approved the plan to increase its stake in CII B&R from 49% to 53.95%. If successful, CII B&R will become the company's subsidiary. *(Cafef.vn)*

Saigon Securities Incorporation (SSI VN) - private placement: SSI plans to privately issue a maximum of 600 nonconvertible and unsecured corporate bonds at the face value of VND500mn/bond in 1Q2017. The bonds will mature in 2 years with the maximum coupon rate of 8.5%/year in the first year. The coupon payment will be paid annually. *(Cafef.vn)*

FIT Group JSC (FIT VN) - investment activity: FIT has approved the additional purchase of 3-5mn shares of Cuu Long Pharmaceutical JSC (DCL VN) at the maximum average price of VND35,000/share. *(Cafef.vn)*

Development Investment Construction JSC (DIG VN) - investment activity: DIG decided to spend VND147.25bn (equivalent to 95%) to establish DIC North Investment Construction JSC with headquarter located at 265 Le Hong Phong Str., Ward 8, Vung Tau. The other 2 investors contributing to the company includes Thien Tan JSC (VND4.65bn or 3%) and Mr. Pham Van Thanh (VND3.1bn or 2%). *(Cafef.vn)*

Vegetexco Port JSC (VGP VN) - 2016 business results: In 4Q2016, VGP recorded net revenue of VND36.9bn (+192.9% YoY) and EAT of VND10bn (vs. VND580mn in 2015's) thanks to the decrease of 62% and 58.8% in selling expenses and admin expenses, respectively. For 2016, the company achieved VND67.4bn in net revenue (-75.2% YoY and completing 33.6% of the year plan) and VND16.3bn in EAT (-56.9% YoY). *(Cafef.vn)*

Thanh Thanh Ceramic JSC (TTC VN) - 2016 business results: In Q4, TTC recorded VND83bn in net revenue (-16% YoY) and VND3.2bn in EAT (-40% YoY). In 2016, the firm reported revenue of VND350bn (-10% YoY) and gross profit of VND55bn (-1% YoY) thanks to the slump in COGS. Thus, while EBT hit VND27bn (+4% YoY and surpassing the year plan by 77%), EAT slightly declined by 2% YoY to VND21bn. *(Cafef.vn)*

MIRAE JSC (KMR VN) - shareholder's activity: Ms. Nguyen Thi Xuan Thao bought 8mn KMR shares to raise her stake to 8,034,741 shares (14.13%). Thus, she has become the company's major shareholder since Jan 17. *(Cafef.vn)*

Lam Son Sugar JSC (LSS VN) - shareholders' activities: Lam Son Transport JSC fully divested its entire stake of 1,638,590 LSS shares (2.34%) via put-through method from Dec 20, 2016 to Jan 18, 2017. Meanwhile, on the same period, BoD member Le Van Tien purchased 1,638,590 LSS shares out of 2mn shares registered, increasing his stake from 50,372 shares (0.07%) to 1,688,962 shares (2.41%). *(Cafef.vn)*

Binh Dien Fertilizer JSC (BFC VN) - shareholder's activity: Thai Son Trading and Service Co., Ltd. has registered to divest its entire holding of 1,404,000 BFC shares via order-matching and put-through methods from Jan 20 to Feb 17. *(Cafef.vn)*

Mekong Fisheries JSC (AAM VN) - 2016 business results: For Q4, AAM recorded net revenue of VND75.5bn (-8.3% YoY) and net profit of VND364.7mn (-56.7% YoY). For the accumulated 2016, the company realized net revenue of VND274.8bn (-21.4% YoY and completing 81% of year plan), EBT of VND3bn (-3.9% YoY and achieving 60% of full-year goal), and EAT of VND2.4bn (-6.3% YoY). *(Cafef.vn)*

Ba Ria Thermal Power JSC (BTP VN) - 2016 business results and 2017 business plan: For 4Q2016, BTP recorded VND419.9bn in net revenue (-18% YoY) and VND73.6bn in EAT (-35% YoY). For the whole year, the company generated VND1.668tr in revenue (-9% YoY and completing 80.5% of year plan) and VND148bn in EBT (+2% YoY and surpassing year target by 66%). Moreover, the company has set its 2017 business targets of VND2.07tr in revenue, VND88.79bn in EBT, and dividend ratio of 10% (note stated in cash or stock). *(Cafef.vn)*

Vietnam Enterprise Investment & Development JSC (FID VN) - supervision status: Hanoi Stock Exchange (HNX) announced that starting from Jan 20, FID stock will be put under the supervision and trading restriction status. *(Cafef.vn)*

Tan Cang Logistics and Stevedoring JSC (TCL VN) - business activities: TCL's BoD approved to fully divest its capital contribution of VND30bn from Tan Cang Ocean Shipping JSC and invest VND30bn in Giang Nam Phu Huu Company instead. *(Cafef.vn)*

National Citizen Commercial Joint Stock Bank (NVB VN) - bond issuance: NVB successfully issued VND850bn worth of unsecured bonds (vs. the expected plan of VND1tr). These bonds are not subject to any transfer restriction. For further information, the coupon payment will be paid annually with the coupon rate of 8.6%/year. *(Cafef.vn)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BTT	30,700	2,000	7.0	1,200	0.009
EMC	12,300	800	7.0	10	0.004
KAC	8,340	540	6.9	30	0.006
CIG	2,630	170	6.9	30	0.001
MDG	12,200	750	6.6	20	0.004

Top losers						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
AAA	23,250	-1,750	-7.0	2.65MLN	-0.044	
ANV	5,070	-380	-7.0	590	-0.011	
VAF	12,050	-900	-7.0	10	-0.015	
HU1	4,830	-360	-6.9	20	-0.002	
KHA	37,150	-2,750	-6.9	12,380	-0.017	

Top index movers						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
SAB	223,800	7,300	3.4	103,480	2.085	
GAS	57,400	700	1.2	250,630	0.597	
ROS	124,600	900	0.7	1.58MLN	0.172	
STB	9,450	210	2.3	4.60MLN	0.139	
LGC	25,000	1,450	6.2	10	0.125	

Top index laggards						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
VCB	38,300	-650	-1.7	1.14MLN	-1.042	
VIC	42,100	-550	-1.3	743,470	-0.646	
CTG	17,300	-350	-2.0	1.62MLN	-0.581	
BID	16,450	-350	-2.1	5.52MLN	-0.533	
BVH	60,800	-1,200	-1.9	164,310	-0.364	

Top active volume						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
BID	16,450	-350	-2.1	5.52MLN	-0.533	
ITA	3,980	0	0.0	4.72MLN	0.000	
STB	9,450	210	2.3	4.60MLN	0.139	
HQC	1,970	-30	-1.5	3.55MLN	-0.006	
DLG	2,720	110	4.2	2.95MLN	0.011	

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VE4	11,800	1,000	9.3	1,800	0.000
VIX	5,900	500	9.3	1.26MLN	0.000
STP	6,500	500	8.3	3,800	0.000
VTH	11,800	800	7.3	2,500	0.000
PIV	10,800	700	6.9	460,568	0.000

Top losers						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
BLF	6,300	-700	-10.0	100	0.000	
SGH	15,300	-1,700	-10.0	3,500	0.000	
AMV	8,200	-900	-9.9	1,000	0.000	
PCG	6,400	-700	-9.9	500	0.000	
NHC	38,600	-4,200	-9.8	100	0.000	

Top index movers						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
ACB	23,100	100	0.4	1.36MLN	0.088	
VIX	5,900	500	9.3	1.26MLN	0.024	
VNR	25,600	400	1.6	3.17MLN	0.012	
BVS	16,300	300	1.9	17,800	0.011	
HHG	8,400	300	3.7	1.42MLN	0.007	

Top index laggards						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
NVB	4,200	-400	-8.7	7,300	-0.129	
VND	12,000	-1,100	-8.4	322	-0.125	
SHB	4,700	-100	-2.1	2.58MLN	-0.098	
DBC	34,100	-1,600	-4.5	394,000	-0.089	
PLC	25,000	-1,900	-7.1	3,724	-0.043	

Top active volume						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
VNR	25,600	400	1.6	3.17MLN	0.000	
SHB	4,700	-100	-2.1	2.58MLN	0.000	
HHG	8,400	300	3.7	1.42MLN	0.000	
ACB	23,100	100	0.4	1.36MLN	0.000	
VIX	5,900	500	9.3	1.26MLN	0.000	

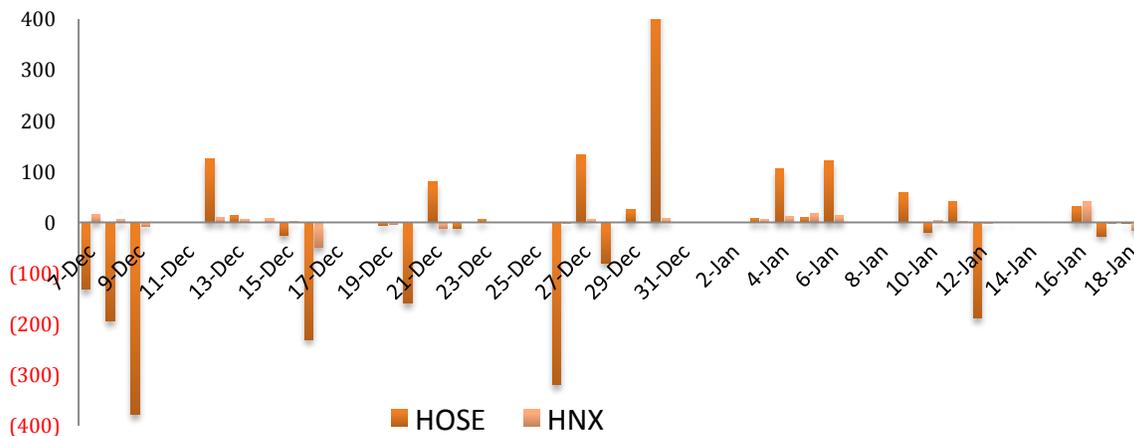
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	7.4	-34.7%	1.0	229.1%	BUY	433	-26.9%	17	264.1%
% of market	7.3%		3.1%		% of market	20.3%		5.5%	
F.SELL	9.2	-33.6%	1.2	296.2%	SELL	435	-29.8%	33	465.8%
% of market	0.0%		0.0%		% of market	0.0%		10.7%	
NET BUY (SELL)	(1.8)		(0.3)		NET BUY (SELL)	(2)		(16)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	97.3	4.0%	10.1	2.6%	BUY	4,334	4.7%	167	2.7%
% of market	8.0%		3.1%		% of market	16.4%		4.9%	
SELL	106.6	4.0%	4.3	1.3%	SELL	4,193	4.2%	84	1.7%
% of market	8.7%		1.3%		% of market	15.9%		2.5%	
NET BUY (SELL)	(9.3)		5.8		NET BUY (SELL)	141		83	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,000	-100	-0.08	296.2	-0.065
NVL	58,900	100	0.17	17.6	0.026
VCB	38,300	-650	-1.67	16.5	-1.042
SAB	223,800	7,300	3.37	12.5	2.085
BID	16,450	-350	-2.08	9.9	-0.533

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,000	-100	-0.08	255.7	-0.065
HPG	41,600	-400	-0.95	41.3	-0.150
VIC	42,100	-550	-1.29	15.3	-0.646
PVD	20,400	-450	-2.16	13.4	-0.077
BID	16,450	-350	-2.08	10.7	-0.533

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,000	-100	-0.08	40.5	-0.065
SAB	223,800	7,300	3.37	12.5	2.085
VCB	38,300	-650	-1.67	12.1	-1.042
NVL	58,900	100	0.17	8.5	0.026
DGW	16,850	100	0.60	4.7	0.001

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	41,600	-400	-0.95	-36.2	-0.150
PVD	20,400	-450	-2.16	-13.4	-0.077
VIC	42,100	-550	-1.29	-12.9	-0.646
GAS	57,400	700	1.23	-7.1	0.597
HSG	47,800	-1,700	-3.43	-5.4	-0.149

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VKC	16,400	0	0.00	5.4	0.000
VND	12,000	-1,100	-8.40	3.3	0.000
INN	51,900	-4,500	-7.98	2.2	0.000
DBC	34,100	-1,600	-4.48	1.7	0.000
PVS	16,800	-100	-0.59	1.2	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNR	25,600	400	1.59	23.4	0.000
LAS	14,200	-200	-1.39	2.6	0.000
MAS	140,700	1,700	1.22	2.4	0.000
VND	12,000	-1,100	-8.40	0.5	0.000
PGS	16,000	-100	-0.62	0.2	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VKC	16,400	0	0.00	5.4	0.000
VND	12,000	-1,100	-8.40	2.8	0.000
INN	51,900	-4,500	-7.98	2.2	0.000
DBC	34,100	-1,600	-4.48	1.6	0.000
PVS	16,800	-100	-0.59	1.2	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNR	25,600	400	1.59	-23.4	0.000
LAS	14,200	-200	-1.39	-2.6	0.000
MAS	140,700	1,700	1.22	-2.2	0.000
PVI	25,600	100	0.39	0.0	0.000
HMH	13,000	-300	-2.26	0.0	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

18 Jan 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	126,000	-3.0	-12.5	0.8	8,112	1,451	57.4	46.9	1,328,136	5,881	4,864	28.1	21.4	8.9	42.9	35.1
2	SAB VM	223,800	-0.5	N/A	N/A	6,366	641	10.4	39.4	112,575	4,864	4,864	28.5	46.0	11.0	25.3	15.7
3	VCB VM	38,300	9.1	5.1	-6.8	6,113	3,598	22.9	9.1	1,045,997	1,876	1,477	16.4	20.4	2.9	14.8	1.0
4	VIC VM	42,100	-0.9	-1.9	-4.5	4,926	2,638	45.0	18.8	681,208	831	468	-65.2	50.7	4.0	7.9	1.3
5	GAS VM	57,400	-10.6	-16.2	-11.7	4,872	1,913	4.2	46.3	124,329	2,617	4,400	-37.0	21.9	2.7	12.1	8.8
6	CTG VM	17,300	15.3	1.5	-7.5	2,857	3,723	7.8	0.1	813,635	1,727	1,208	-4.6	10.0	1.1	11.0	0.8
7	BID VM	16,450	12.3	-3.2	-11.6	2,495	3,419	12.2	28.7	2,715,405	1,884	1,434	-14.7	8.7	1.3	15.3	0.7
8	ROS VM	124,600	18.6	124.5	N/A	2,377	430	27.4	49.0	2,134,964	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9	MSN VM	62,500	-3.8	-6.3	-9.4	2,104	759	38.4	17.4	297,802	3,660	1,963	35.8	17.1	3.0	17.4	3.9
10	BVH VM	60,800	3.8	-10.6	-5.0	1,835	680	29.1	24.1	315,983	1,833	1,658	-3.5	33.2	3.2	9.8	2.1
11	HPG VM	41,600	-0.5	2.2	13.1	1,555	843	47.8	13.3	2,943,977	6,189	4,404	18.1	6.7	2.0	32.6	19.7
12	NVL VM	58,900	N/A	N/A	N/A	1,540	589	100.0	38.7	N/A	N/A	N/A	N/A	N/A	N/A	10.9	1.9
13	MWG VM	158,000	3.0	5.3	13.7	1,079	154	60.8	0.0	225,101	10,706	7,305	52.8	14.8	6.6	55.2	20.7
14	MBB VM	14,000	6.5	-2.0	-5.2	1,064	1,713	45.2	0.0	330,898	1,580	1,831	-7.3	8.9	1.0	11.4	1.2
15	FPT VM	43,800	4.0	0.5	2.8	892	459	68.6	0.0	600,967	4,349	3,814	6.3	10.1	2.2	22.8	8.0
16	STB VM	9,450	15.2	2.3	-21.9	756	1,804	92.7	15.7	3,242,512	-66	902	-39.3	N/A	0.8	-0.3	0.0
17	CTD VM	179,400	-2.2	-4.1	9.7	613	77	85.8	7.4	116,585	19,224	11,078	90.1	9.3	2.9	35.5	15.3
18	EIB VM	9,550	-0.5	-9.9	-22.4	521	1,229	75.1	2.0	94,894	-247	33	-88.1	N/A	0.9	-2.2	-0.2
19	SSI VM	20,400	6.3	-3.3	-13.9	443	490	57.2	42.1	1,247,222	2,186	1,680	4.8	9.3	1.3	15.3	8.2
20	HSG VM	47,800	-2.4	24.6	6.9	417	197	39.5	19.4	1,693,794	8,113	7,350	120.2	5.9	2.3	41.0	13.8
21	DPM VM	23,900	4.1	-18.3	-19.0	415	391	35.4	28.3	699,748	3,047	3,295	14	8	1	13.1	13
22	DHG VM	106,000	11.6	-2.1	15.2	410	87	32	0.0	56,896	6,539	5,748	-6	16	3.5	23	19
23	BMP VM	185,000	-5.1	-8.9	10.8	373	45	61.8	0.1	31,037	14,310	11,410	38	13	3.7	31	26
24	NT2 VM	28,800	4.3	-21.1	-18.4	364	285	27.2	27.6	346,263	4,593	3,937	-29.5	6.3	1.7	27.7	11.3
25	REE VM	25,750	10.0	22.6	23.8	354	310	46.2	0.0	947,537	2,423	2,757	-20.8	10.6	1.2	11.9	7.8
26	PVD VM	20,400	-4.9	-16.7	-22.9	346	383	48.1	18.9	1,122,806	376	3,725	-43	54	0.6	1	1
27	KDC VM	37,700	7.7	-0.3	30.0	344	206	36.6	37.5	189,822	5,486	22,581	883.5	6.9	1.3	19.3	15.1
28	HT1 VM	20,150	-5.0	1.2	-25.6	341	382	19.7	38.5	65,331	2,221	1,936	142.2	9.1	1.6	18.5	7.0
29	CII VM	30,200	3.4	2.5	14.0	323	241	54.7	13.0	1,088,600	2,805	2,959	-11.8	10.8	2.0	19.9	6.0
30	PNJ VM	68,900	0.9	-8.1	-3.6	300	98	68.0	0.0	62,986	3,167	1,347	-45.4	21.8	4.3	20.9	11.0
31	KBC VM	13,600	0.0	-22.5	-19.0	283	470	73.7	18.7	2,897,635	1,689	1,316	48.0	8.1	0.8	10.9	5.6
32	SBT VM	24,500	-3.9	-7.2	-5.2	275	253	53.1	40.8	1,338,899	1,228	1,148	29.3	19.9	2.2	10.1	5.3
33	TCH VM	15,800	-10.7	-46.9	N/A	254	363	52.5	49.0	443,040	N/A	N/A	N/A	N/A	1.3	N/A	N/A
34	PPC VM	17,550	3.8	19.4	13.2	248	318	16.0	33.8	175,517	-1,010	1,762	-46.3	N/A	1.2	-6.3	-3.0
35	VHC VM	56,000	2.2	0.2	16.4	229	92	30.5	72.8	181,886	5,528	3,274	-31.9	10.1	2.2	23.3	10.8

DAILY MARKET RECAP

18 Jan 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	GMD VM	28,300	5.6	2.5	3.3	225	179	75.1	0.0	240,088	2,034	2,181	-28.9	13.9	1.0	7.2	4.1
37	DCM VM	9,560	-11.5	-13.1	-20.3	225	529	24.3	43.6	178,007	N/A	N/A	N/A	N/A	0.8	N/A	N/A
38	LGC VM	25,000	8.7	8.9	9.2	214	193	N/A	4.0	10,857	1,942	3,363	-62.7	12.9	1.9	15.5	5.2
39	HNG VM	6,270	-9.1	-0.5	-12.9	213	767	29.5	48.3	928,280	1,023	914	-44.5	6.1	0.5	8.8	3.3
40	BIC VM	41,000	10.8	10.8	62.1	213	117	99.6	1.5	11,798	1,421	1,358	-3.3	28.8	2.4	11.0	3.6
41	VCF VM	179,000	5.3	13.1	27.9	211	27	N/A	19.3	593	13,393	11,112	-26.4	13.4	2.5	20.4	14.2
42	KDH VM	19,700	-2.5	-7.2	11.3	204	234	55.3	0.3	93,358	1,677	1,600	43.9	11.7	1.3	12.0	5.4
43	GTN VM	17,800	-1.7	-6.8	-22.9	197	250	52.9	47.3	1,205,102	229	761	-34.1	77.8	1.7	1.7	1.1
44	PAN VM	40,000	-11.7	-15.8	-8.5	182	102	54.1	53.9	9,271	2,573	2,513	57.9	15.5	1.8	11.6	6.9
45	TRA VM	113,500	0.4	-5.4	1.3	174	35	82.3	1.3	2,489	5,932	4,723	11.9	19.1	4.2	23.3	16.5
46	HAG VM	4,960	-14.2	-8.0	-28.1	174	790	54.2	35.0	3,349,368	-1,839	613	-64.6	N/A	0.3	-10.2	-2.9
47	TLG VM	99,700	-0.3	-5.9	9.0	169	38	4.1	28.0	1,073	5,662	3,395	14.7	17.6	4.0	24.3	17.1
48	ITA VM	3,980	8.2	-11.8	-22.0	166	938	61.8	34.8	6,075,528	30	166	-17.8	132.3	0.4	0.3	0.2
49	DRC VM	30,700	-4.1	-20.9	-24.6	162	119	39.0	17.5	118,448	3,434	3,623	22.0	8.9	2.2	25.6	13.3
50	HCM VM	28,100	4.7	-1.7	-14.6	159	127	38.2	0.0	296,440	2,344	1,677	-43.3	12.0	1.5	12.8	8.8
51	PGD VM	39,500	16.2	-9.8	-15.1	158	90	49.0	45.5	144,432	3,105	3,701	78.6	13	2.6	20	9
52	PVT VM	12,050	1.7	-12.7	-8.6	150	281	48.9	24.0	306,365	1,543.1	1,195	-1.4	7.8	1.0	13.0	4.7
53	ASM VM	14,950	1.7	-7.4	-2.3	146	220	83.1	45.4	1,516,556	951	581	-61.9	15.7	1.3	8.3	5.2
54	NLG VM	22,900	5.0	1.3	6.5	144	142	44.0	0.4	179,102	2,170	1,462	73.8	11	1.3	13	6
55	CAV VM	56,000	8.7	0.5	-10.3	143	58	51.4	45.1	72,822	3,059	3,059	10.8	18	4.1	24	9
56	DXG VM	12,650	-3.4	10.0	-0.6	142	253	79.7	13.0	1,163,028	1,541	2,229	45.0	8.2	1.1	14.7	6.8
57	FLC VM	4,980	-0.6	-17.0	-19.7	141	638	68.3	41.3	6,450,584	1,743	1,952	19.9	2.9	0.4	13.3	7.3
58	VSH VM	15,350	-2.8	-2.5	5.9	140	206	69.3	33.8	53,070	1,127	1,191	-31.6	14	1.1	8	5
59	HBC VM	31,550	10.7	7.7	31.5	134	95	79.6	21.1	1,402,733	3,574	731	50.4	9	2.2	28	4
60	DVP VM	71,400	-2.2	1.3	-3.5	127	40	17.9	33.6	3,085	6,842	7,027	23.2	10	3.0	29	25
61	SKG VM	79,300	9.8	-8.0	-15.2	121	34	42.8	0.3	39,678	6,294.3	5,191	83	12.6	4.1	38.1	37.4
62	CHP VM	21,250	3.7	2.7	N/A	119	126	24.9	45.6	13,665	1,619.5	2,484	46.9	13.1	1.8	14.0	6.8
63	PDR VM	13,100	-2.2	-5.1	0.8	117	202	31.6	45.7	455,511	712	887	242.9	18.4	1.1	6.4	1.8
64	PC1 VM	35,100	-5.1	N/A	N/A	117	75	100.0	28.9	167,230	9,179	9,179	N/A	3.8	0.9	N/A	N/A
65	VSC VM	57,300	5.3	-12.8	-11.2	116	46	85.0	0.0	91,292	5,190	6,130	12.7	11.0	2.0	18.7	11.2
66	PTB VM	120,500	-2.0	0.4	11.2	115	22	66.6	39.6	33,843	9,554	5,357	21.6	12.6	3.9	35.8	16.1
67	BMI VM	27,100	13.4	0.4	7.2	110	91	41.3	6.2	68,330	1,616	1,471	15.8	16.8	1.2	6.8	2.7
68	NKG VM	35,750	0.7	-0.7	36.5	105	66	25.3	21.0	161,800	9,540	2,318	48.5	3.7	1.6	56.2	10.9
69	NCT VM	89,000	7.4	6.5	-20.5	103	26	30.8	36.2	11,908	11,639	11,639	-36.4	7.6	5.3	68.1	59.3
70	DMC VM	66,600	-1.6	-15.5	-7.5	103	35	1.2	43.8	22,946	4,892	3,365	5.7	13.6	2.7	21.5	17.8

Source: Bloomberg

Bloomberg: VNDS

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