

### Market commentary

**Late reversal of blue-chips helped Vietnam Stock Markets end the erratic trading week on an upswing.** VN-INDEX resumed its dreary trading by persistently remaining in red throughout the morning. However, the index then suddenly bounced back as bottom fishers accelerated accumulation in the second half of the afternoon. Such rebound was majorly thanks to the recovery of Banking stocks, led by BID, EIB, VCB, MBB and CTG. Surprisingly, BID turned from the recent largest laggard to today's top supporter by adding over 0.74pts to the index. Notably, EIB performed far beyond expectation when snapping its prolonged losing streak to hit the ceiling price. Simultaneously, bullish sentiment was also seen on Real Estate and Food & Beverage tickers, including VNM, KBC and VCF. Besides, Energy and Utilities sectors diverged amid the uncertainty in oil prices, of which PLX rose on investors ceasing sell-offs while GAS declined on weakening demand. In contrast, VPB resumed two-day slump since its first listing and became the worst performer, followed by MSN, STB and CII. Finally, VN-INDEX successfully regained lost ground to level at 768.97pts (+0.18%) with 140 gainers, 132 losers and 68 unchanged. Following that, HNX-INDEX also reversed intraday losses to gain 0.34pts and close at 100.83pts (+0.34%) with 107 advancers, 80 decliners and 80 unchanged.

**Most sector rose, led by Financials (+1.01%), Consumer Discretionary (+0.31%) & Energy (+0.29%) while only Health Care (-0.53%) & Utilities (-0.15%) fell.** Regarding tickers, top index movers included BID (+2.86%), EIB (+6.64%), VCB (+0.54%), MBB (+1.59%) & VNM (+0.27%). Top index laggards were VPB (-4.62%), MSN (-0.67%), GAS (-0.16%), STB (-0.84%) & CII (-1.68%). Top 3 highlighted block trades were EIB with 19.9mn shares (VND209.8bn), NVL with 1.26mn shares (VND77.6bn) & SAM with 2.5mn shares (VND22.9bn).

**Foreigners net sold on HOSE with net-selling value of VND20.8bn while net bought on HNX with net-buying value of VND3.4bn.** They mainly bought VNM (VND62.1bn), VCB (VND27.4bn), and HPG (VND22.9bn) while sold VNM (VND38.3bn), VIC (VND25.7bn), and MSN (VND23.8bn)

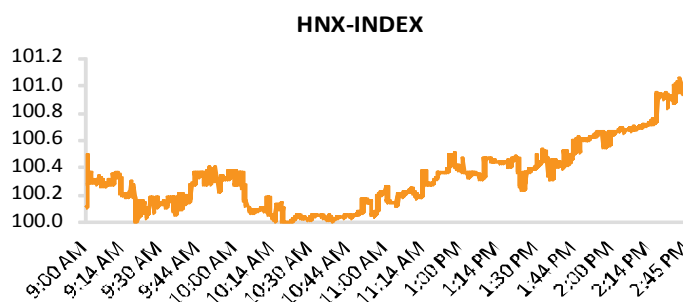
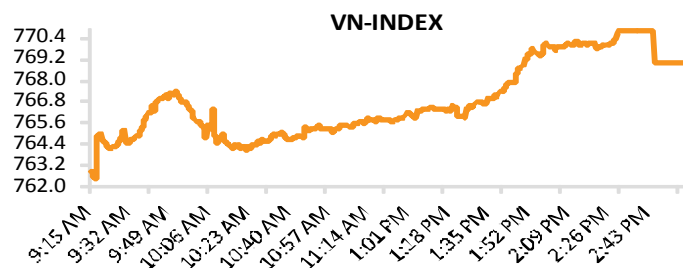
Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.31%	0.87	19.15	5.09
Consumer Staples	0.11%	7.62	27.1	8.44
Energy	0.29%	3.84	17.6	3.23
Financials	1.01%	3.74	17.85	1.96
Health Care	-0.53%	0.44	27.31	4.24
Industrials	0.12%	1	30.42	4.46
IT	0.14%	1.14	11.92	2.35
Materials	0.24%	0.98	9.8	1.81
Real Estate	0.27%	3.4	24.02	3.19
Utilities	-0.15%	4.44	14.5	2.58

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	769.0	100.8
1 Day change (%)	0.18	0.34
Volume (mn shs)	196.3	52.2
Value (US\$m)	146.5	24.9
Gainers	140	107
Losers	132	80
Unchanged	68	191

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,293	0.50
WTI Oil (\$/B) 1Mth	47.24	0.32
Brent Oil (\$/B) 1Mth	51.11	0.16
USDVND	22,736	-0.03
EURVND	26,697	-0.17

Source: Bloomberg



Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,724.7	0.09	16.30	1.94	4,083
India	9,824.6	-0.80	22.92	2.90	1,088
Indonesia	5,893.8	0.03	24.28	2.51	485
Laos	1,026.6	0.62	14.14	0.87	1
Malaysia	1,772.9	-0.19	16.80	1.71	250
Philippines	8,016.7	-0.69	21.94	2.40	189
Taiwan	10,321.3	-0.46	15.73	1.76	1,009
Thailand	1,566.6	-0.15	16.33	1.89	467
<b>Vietnam</b>	<b>769.0</b>	<b>0.18</b>	<b>15.74</b>	<b>2.27</b>	<b>83</b>

Source: Bloomberg

18-Aug

## Market News

**Oil headed for a third weekly drop as U.S. crude output rose to a two-year high and Chinese refining slowed, signs that the world's two biggest consumers may stymie OPEC-led efforts to trim a global glut.** Futures were little changed in New York, down 3.2% for the week. U.S. production had the biggest weekly advance since June, according to Energy Information Administration data on Wednesday, offsetting the largest decline in stockpiles in almost a year. Oil processing in China fell in July, the biggest decline for that particular month in three years, figures from the National Bureau of Statistics showed Monday. Oil this month has fluctuated in the tightest range since February as production cuts by the OPEC Countries and its allies drain the surplus more slowly than expected. *(Bloomberg)*

**Vietnam Treasury will offer VND2trl of bonds that includes VND500bn each for 5-year, 7-year, 20-year and 30-year securities on Aug 23,** according to Hanoi Stock Exchange (HNX). *(Bloomberg)*

**Vietnam's tra fish exports to the United States have remained stable after it imposed a demand that exporting countries demonstrate their food safety control system equivalent to that of the US.** An announcement to this effect by the Vietnam Association of Seafood Exporters and Producers (VASEP) on Aug 17 has belied fears and reports that exports of the fish could be rejected or cancelled in the coming time. The reason that tra fish exports to the US had declined in 1Q2017 was due to a shortage of raw materials. However, the exports recovered in 2Q2017 with an 8.4% increase, thanks to rising demand and increase in supply of raw material. *(E.vietnamplus.vn)*

## Corporate News

**Saigon Beer Alcohol Beverage Corporation (SAB VN) - business activity:** Kirin Holdings wants long-term strategic investment in SAB and would strengthen the local brand, Vietnam govt website reports, citing the company's Executive Vice Chairman Keisuke Nishimura in Aug 17 meeting with Deputy Premier Vuong Dinh Hue. For more information, SAB and Hanoi Beer Alcohol Beverage JSC (BHN VN) sent staff to Japan to receive training from Kirin in wastewater treatment and production cost reduction. According to Kirin's CEO, the corporation would invest in Vietnam beer market if the price is reasonable. *(Bloomberg)*

**FPT Corporation (FPT VN) - 7M2017 consolidated business results:** For 7M2017, FPT posted revenue of VND23.587trl (+13% YoY), EBT of VND1.686trl (+19% YoY and exceeding 7-month goal by 2%) and EAT of VND1.426trl (+18% YoY). EPS was recorded at VND2,050 (+19% YoY). Notably, 75% of total revenue was contributed by the corporation's two core business segments, including technology and telecommunication. Additionally, technology product distribution and retail segment continued to perform impressively when slightly surpassing 7-month revenue and EBT targets by 1% and 3%, respectively. In particular, retail division achieved revenue growth of 29% YoY and EBT growth of 44% YoY. Besides, FPT's overseas markets staged positive results with VND3.649trl in revenue (+16% YoY) and VND533bn in EBT (+24% YoY). *(Fpt.com.vn)*

**Mobile World Corporation (MWG VN) - shareholder's activity:** Vietnam Security Depository (VSD) announced the ownership transfer of 200,000 MWG shares from Optis Global Opportunities Fund Ltd to SR Global Fund L.P - Frontier Portfolio, which had took effect from Aug 16. (*Vsd.vn*)

**Hoa Sen Group (HSG VN) - business activity:** On Aug 17, HSG's BOD has decided to sell its entire 45% stake in Gemadept-Hoa Sen International Port, according to statement on Hoa Sen's website. No other details of the divestment was provided. Notably, Gemadept-Hoa Sen International Port is a joint venture between Gemadept Corporation (GMD VN) and HSG. (*Bloomberg*)

**Airports Corporation of Vietnam (ACV VN - UPCOM):** Starting Oct 01, Ministry of Transport will increase the prices of six air services and the rates of domestic flights. The most significant change is the adjustment of rates for domestic flights, which will be raised gradually in 4 phases. Accordingly, the prices will increase by VND5,000-VND15,000 (7% - 17%) in each phase. Therefore, ACV will benefit greatly from this adjustment since it is the exclusive operator of commercial airports in Vietnam. (*Cafef.vn*)

**NBB Investment Corporation (NBB VN) - share issuance:** NBB announced that 31,924,233 NBB shares were successfully offered to existing shareholders, thus raising its chartered capital by VND319.2bn. (*Hsx.vn*)

**Khang Dien House Trading and Invest JSC (KDH VN) - business activity:** KDH announced the BoD's resolution on the cooperation with Dong Phu Investment - Commercial - Real Estate JSC (with VND200bn chartered capital) with total investment of VND600bn. Moreover, KDH's BoD approved the 18-month loan of maximum VND450bn at Orient Commercial JSB (OCB - unlisted). (*Hsx.vn*)

**Hoang Anh Gia Lai JSC (HAG VN) - warning status removal:** Ho Chi Minh Stock Exchange (HOSE) has announced to remove the warning status on HAG starting from Aug 22 as the company has overcome the underlying causes leading to such measure. (*Hsx.vn*)

**Traphaco JSC (TRA VN) - business activity:** Vietnam Azalea Fund (VAF) is in the process of divesting the entire stake in TRA, newspaper reports, without attribution. VAF currently holds 25% stake in TRA. For further information, 2 investors, one in pharmaceutical sector from Asia and the other in financial sector in Europe, has met Mekong Capital for stake transferring discussion, according to TRA Chairwoman Vu Thi Thuan. (*Bloomberg*)

**Saigon Plastic Packaging JSC (SPP VN) - shareholder's activity:** Mr. Hoang Ngoc Dat, son of BoD member Hoang Ngoc Tien, has registered to sell 100,000 SPP shares from Aug 22 to Sep 20. Currently, he owns 417,200 shares (3.2%). (*Cafef.vn*)

**Duc Quan Investment and Development JSC (FTM VN) - shareholder's activity:** Mr. Pham Dinh Gia sold 471,350 FTM shares on Aug 14, thus decreasing his ownership from 4,754,430 shares (9.5%) to 4,283,080 shares (8.56%). (*Hsx.vn*)

**Son La Sugar JSC (SLS VN) - key personnel changes:** SLS's BoD approved the resignation of Supervisory Board member Dang Tuan Thang starting from Aug 15. (*Cafef.vn*)

**Agribank Securities JSC (AGR VN) - key personnel change:** AGR's BoD has approved the appointment of Mr. Nguyen Ngoc Tuan as Chief Accountant for the 3 -year term. (*Hsx.vn*)

**Southeast Asia Commercial Joint Stock Bank (SeABank - unlisted) - key personnel changes:** SeABank approved the appointment of Mr. Nguyen Huong Minh as the new Vice CEO starting from Aug 15, making him the 10th Vice CEO of SeABank. (*Cafef.vn*)

**PetroVietnam Insurance (PVI VN) - shareholder's activity:** Head of Supervisory Board Ha Lan failed to sell 32,000 PVI shares registered from Jul 17 to Aug 15, thus retaining her stake at 32,767 shares (0.01%). (*Cafef.vn*)

**Housing and Urban Development Corporation (HUD - unlisted) - IPO listing:** HUD plans to offer 23.7% shares through IPO at VND10,000/shares, citing privatization plan submitted to the Prime Minister by Ministry of Construction. Government will retain 51% stake after stake sales. The corporation is currently valued at VND10.9tr and government capital in HUD was recorded at over VND3.4tr through end-2014. The ministry will submit their corporate value review to prime minister by early September, according to Head of Corporate Management Department under Ministry of Construction Dau Minh Thanh. (*Bloomberg*)

**Industrial Urban Development JSC No.2 (D2D VN) - EGM notice:** Sep 07 and Sep 08 will be the ex-date and the record date, respectively, for attending the EGM which is expected to be held in late September at Golden Palace Convention Center, Dong Nai Province. The purpose of the EGM is to announce D2D's 1H2017 business results and elect 02 more BoD members for 2016 – 2020 term. (*Cafef.vn*)

**Viettel Post JSC (VTP - unlisted) - 1H2017 consolidated business results:** In 2Q, VTP achieved net revenue of VND1.033tr (+37% YoY) and gross profit of VND81.5bn (+21.6% YoY) given an increase in COGS to VND951.6bn (+38.5% YoY). Financial revenue increased to VND3.5bn (+16.6% YoY) while financial expenses fell to VND194.1mn (vs. VND721mn in 2Q2016's). Selling and admin expenses both rose to VND1.7bn (vs. VND6.2mn in 2Q2016's) and VND31.8bn (+16.6% YoY), correspondingly. As a result, the company experienced a boost in EAT to VND40.7bn (+22.6% YoY). For 1H, VTP reported net revenue of VND1.884tr (+42.6% YoY) and EAT of VND72.9bn (+25.8% YoY). (*Cafef.vn*)

**Artex Securities Corporation (ART VN - UPCOM) - change in stock listing:** According to Vice CEO Le Tien Dong, ART plans to delist on UPCOM to switch to HNX in 1H2018. For further information, in 1H2017, the company recorded VND46.7bn in EAT (vs. net losses of VND5.2bn in 1H2016). (*Cafef.vn*)

**CII Engineering JSC (CEE VN) – audited 1H2017 consolidated business result:** CEE announced its audited 1H2017 financial statement of parent company, including the reduction of VND15.3bn in financial revenue (-43.2% vs. unaudited figure) and VND4.85bn in EAT (-10.7% vs. unaudited figure). Accordingly, 1H consolidated EAT was adjusted up to VND74.4bn (+4.6% vs. unaudited figure), respectively. (*Cafef.vn*)

**No. 7 Vietnam Construction JSC (VC7 VN) - key personnel changes:** On Aug 17, VC7's BoD approved the resignation of Chairman Nguyen Trong Tan and appointed BoD members Hoang Trong Duc and Pham Van Thanh as new Chairman and Vice Chairman, respectively, for the term 2017-2021. (*Cafef.vn*)

**Port of Hai Phong JSC (PHP VN) - key personnel changes:** PHP's BoD has approved the removal of Vice CEO Pham Hong Minh as Capital Representatives in HGH Logistics JSC, knowing that his posts will be replaced by Vice CEO Nguyen Tuong Anh. Besides, Chief Accountant Tran Thi Thanh Hai has been removed from Capital Representatives position in Hai Phong Marine Investment and Trading JSC; while Supervisory Board member Dao Thi Thu Ha has been appointed as Capital Representatives in Saigon Port Logistics JSC. *(Cafef.vn)*

**AMD GROUP Mining and Investment JSC (AMD VN) - key personnel change:** On Aug 17, AMD's BoD announced the appointment of Mr. Nguyen Ngoc Tu as Vice CEO in charge of the company's investment activities. *(Hsx.vn)*

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STT	10,700	700	7.0	70	0.002
HAI	14,600	950	7.0	23.35MLN	0.044
VDP	41,500	2,700	7.0	573,420	0.014
DLG	4,200	270	6.9	5.58MLN	0.030
TV1	20,300	1,300	6.8	12,560	0.014

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DP3	58,300	5,300	10.0	26,600	0.000
MHL	6,600	600	10.0	2,900	0.000
PVV	2,200	200	10.0	315,400	0.000
SEB	39,600	3,600	10.0	2.05MLN	0.000
BBS	13,300	1,200	9.9	10,700	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
RIC	7,790	-580	-6.9	300	-0.007
CTF	27,650	-2,050	-6.9	14,450	-0.015
PNC	11,650	-850	-6.8	360	-0.004
DTA	6,750	-490	-6.8	3,520	-0.003
S4A	20,600	-1,400	-6.4	40	-0.023

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MNC	5,200	-600	-10.3	3,100	0.000
KHL	900	-100	-10.0	59,200	0.000
SDA	3,600	-400	-10.0	106,400	0.000
TPP	14,600	-1,600	-9.9	5,400	0.000
ARM	26,200	-2,800	-9.7	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	19,750	550	2.9	2.25MLN	0.742
EIB	12,050	750	6.6	521,580	0.366
VCB	37,500	200	0.5	720,950	0.284
MBB	22,400	350	1.6	2.01MLN	0.237
VNM	149,200	400	0.3	355,880	0.229

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NTP	66,000	4,000	6.5	2,400	0.142
ACB	25,700	100	0.4	1.17MLN	0.088
LAS	16,300	1,400	9.4	1.37MLN	0.063
PIV	41,000	2,000	5.1	418,700	0.038
SHS	15,300	300	2.0	1.15MLN	0.029

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VPB	37,200	-550	-4.6	1.09MLN	-0.947
MSN	44,600	-300	-0.7	575,730	-0.136
GAS	60,900	-100	-0.2	155,160	-0.076
STB	11,750	-100	-0.8	928,080	-0.074
CII	35,100	-600	-1.7	437,820	-0.066

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	7,500	-400	-5.1	916,700	-0.130
DST	27,600	-900	-3.2	701,600	-0.033
S99	7,000	-400	-5.4	397,000	-0.018
CVT	44,900	-500	-1.1	356,700	-0.015
VCG	19,900	-100	-0.5	2.17MLN	-0.013

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HAI	14,600	950	7.0	23.35MLN	0.044
FLC	7,110	30	0.4	6.75MLN	0.008
TSC	5,300	90	1.7	6.19MLN	0.005
DLG	4,200	270	6.9	5.58MLN	0.030
OGC	2,650	10	0.4	5.26MLN	0.001

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,800	0	0.0	6.49MLN	0.000
KLF	3,400	100	3.0	5.04MLN	0.000
PVX	2,500	0	0.0	3.31MLN	0.000
VCG	19,900	-100	-0.5	2.17MLN	0.000
SEB	39,600	3,600	10.0	2.05MLN	0.000

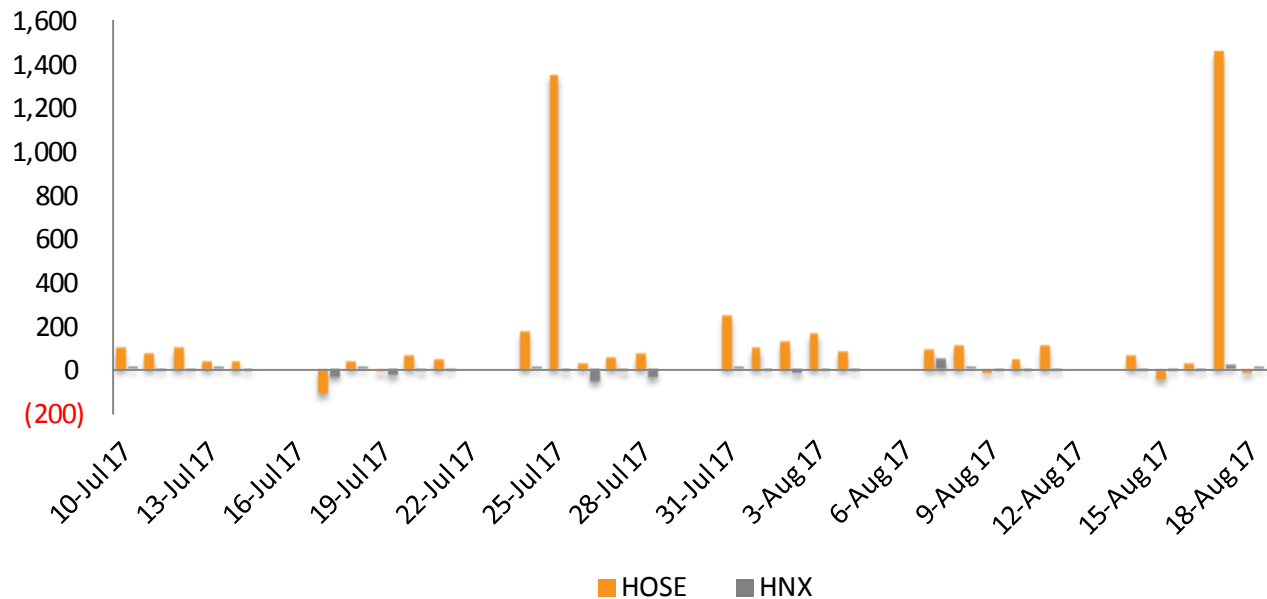
Source: Bloomberg 18-Aug

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>BUY</b>	5.5	-88.6%	1.2	-45.3%	<b>BUY</b>	237.3	-87.2%	16.9	-34.7%
% of market	2.8%		2.2%		% of market	7.2%		3.0%	
<b>SELL</b>	7.6	-35.5%	1.1	122.1%	<b>SELL</b>	258.2	-35.0%	13.6	46.9%
% of market	3.9%		2.1%		% of market	7.8%		2.4%	
<b>NET BUY (SELL)</b>	<b>(2.1)</b>		<b>0.1</b>		<b>NET BUY (SELL)</b>	<b>(20.8)</b>		<b>3.4</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
<b>BUY</b>	1,795.5	72.9%	189.8	48.1%	<b>BUY</b>	74,482.4	81.6%	2,725.4	43.8%
% of market	6.1%		2.2%		% of market	12.6%		3.0%	
<b>SELL</b>	1,738.7	65.1%	209.1	63.7%	<b>SELL</b>	61,034.5	61.7%	2,766.9	54.4%
% of market	5.9%		2.4%		% of market	10.3%		3.1%	
<b>NET BUY (SELL)</b>	<b>56.8</b>		<b>(19.3)</b>		<b>NET BUY (SELL)</b>	<b>13,448</b>		<b>(41.5)</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	149,200	400	0.27	62.1	0.229
VCB	37,500	200	0.54	27.4	0.284
HPG	33,750	100	0.30	22.9	0.050
BMP	81,300	-1,100	-1.33	11.0	-0.036
HSG	28,600	200	0.70	10.8	0.028

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	149,200	400	0.27	38.3	0.229
VIC	42,750	0	0.00	25.7	0.000
MSN	44,600	-300	-0.67	23.8	-0.136
HSG	28,600	200	0.70	21.9	0.028
KDC	41,000	100	0.24	21.7	0.010

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	149,200	400	0.27	23.8	0.229
HPG	33,750	100	0.30	13.4	0.050
BMP	81,300	-1,100	-1.33	9.2	-0.036
VCI	60,000	0	0.00	9.0	0.000
SBT	29,200	300	1.04	8.8	0.030

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	44,600	-300	-0.67	-21.7	-0.136
KDC	41,000	100	0.24	-21.4	0.010
VIC	42,750	0	0.00	-18.9	0.000
SSI	24,850	250	1.02	-13.7	0.048
HSG	28,600	200	0.70	-11.2	0.028

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
IVS	11,200	0	0.00	5.5	0.000
HUT	11,400	-100	-0.87	2.9	0.000
MAS	90,100	0	0.00	1.6	0.000
TTT	52,000	-500	-0.95	1.5	0.000
VCG	19,900	-100	-0.50	1.0	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
IVS	11,200	0	0.00	5.5	0.000
SHB	7,800	0	0.00	2.4	0.000
PVS	16,600	100	0.61	1.2	0.000
DBC	27,800	600	2.21	0.8	0.000
DP3	58,300	5,300	10.00	0.7	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,400	-100	-0.87	2.9	0.000
MAS	90,100	0	0.00	1.5	0.000
TTT	52,000	-500	-0.95	1.5	0.000
VCG	19,900	-100	-0.50	0.8	0.000
VGC	19,000	200	1.06	0.6	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,800	0	0.00	-2.20	0.000
PVS	16,600	100	0.61	-1.11	0.000
DBC	27,800	600	2.21	-0.81	0.000
DP3	58,300	5,300	10.00	-0.73	0.000
PVE	7,900	100	1.28	-0.49	0.000

Source: Bloomberg, HOSE, HNX



# DAILY MARKET RECAP

18 August 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	149,200	-1.8	2.2	14.8	9,524	1,451	57.8	44.8	627,513	6,333	5,831	19.9	23.6	8.8	38.9	33.1
2	SAB VM	253,000	11.9	33.2	17.8	7,136	641	10.4	39.1	53,199	6,947	6,442	37.3	36.4	13.0	35.2	22.9
3	VCB VM	37,500	-0.7	3.2	-2.1	5,934	3,598	22.9	9.1	933,538	1,788	1,566	6.0	21.0	2.6	12.8	1.0
4	GAS VM	60,900	0.3	11.3	3.4	5,125	1,913	4.2	45.7	540,735	4,128	3,548	-18.8	14.8	2.9	20.3	13.4
5	VIC VM	42,750	1.1	3.5	-2.8	4,960	2,638	52.3	19.1	406,248	1,713	1,178	111.2	24.9	4.0	10.5	1.6
6	PLX VM	66,100	-4.1	24.7	N/A	3,369	1,159	100.0	11.5	707,634	3,617	4,254	43.0	18.3	3.6	26.3	8.5
7	CTG VM	18,600	0.0	3.6	-1.6	3,046	3,723	15.8	0.1	2,291,195	1,970	1,457	20.6	9.4	1.2	12.0	0.8
8	BID VM	19,750	4.2	17.6	16.9	2,970	3,419	4.7	28.2	3,580,848	1,810	1,354	-5.1	10.9	1.5	14.6	0.7
9	HPG VM	33,750	5.3	26.5	22.1	2,252	1,517	58.9	9.6	3,615,626	5,182	4,470	82.3	6.5	2.2	34.9	20.9
10	MSN VM	44,600	8.8	2.5	7.0	2,233	1,138	32.2	19.4	585,624	2,099	2,481	86.5	21.2	3.3	18.1	4.1
11	VPB VM	37,200	N/A	N/A	N/A	2,181	1,333	100.0	N/A	N/A	4,485	4,485	37.1	8.3	1.8	25.4	1.9
12	ROS VM	93,500	7.5	-34.5	-27.3	1,945	473	27.0	47.2	2,494,679	1,033	1,033	N/A	90.5	9.1	11.7	7.4
13	VJC VM	123,000	-3.7	-3.1	N/A	1,744	322	60.9	5.8	330,252	8,726	8,726	-24.9	14.1	8.2	68.7	14.3
14	NVL VM	62,000	-8.6	-8.1	2.0	1,698	623	29.5	39.0	1,487,399	3,396	3,059	N/A	18.3	4.1	23.1	5.3
15	MBB VM	22,400	8.2	30.2	51.9	1,687	1,713	49.8	0.0	2,984,859	1,983	1,715	-6.3	11.3	1.5	12.7	1.3
16	BVH VM	56,100	-3.4	-2.1	-11.0	1,679	680	29.1	24.5	377,241	2,103	1,651	10.9	26.7	3.7	9.7	1.6
17	MWG VM	105,600	3.3	17.1	22.8	1,429	308	70.9	0.0	357,153	5,949	4,974	40.3	17.7	7.4	47.1	15.6
18	FPT VM	47,500	-0.6	14.0	20.6	1,109	531	70.5	0.0	1,075,416	3,887	3,413	2.9	12.2	2.5	21.8	7.8
19	STB VM	11,750	-2.9	-5.6	6.8	932	1,804	94.6	15.2	2,547,852	269	49	-89.0	43.6	0.9	1.8	0.1
20	BHN VM	80,000	-9.4	0.8	-27.6	816	232	100.0	31.5	28,382	3,236	3,236	-9.6	24.7	3.3	13.8	8.0
21	CTD VM	209,000	-0.5	3.2	1.5	708	77	89.1	2.8	67,617	20,254	20,894	88.6	10.3	2.5	28.1	15.5
22	EIB VM	12,050	0.4	8.6	17.0	652	1,229	75.6	0.5	625,025	468	251	660.6	25.8	1.1	3.1	0.3
23	DHG VM	110,000	-7.4	10.0	46.7	633	131	31.8	0.0	259,437	5,020	4,662	21.7	21.9	4.7	22.1	20.1
24	SSI VM	24,850	-1.6	1.4	18.1	535	490	57.0	48.3	3,850,818	2,238	1,698	2.4	11.1	1.5	13.6	7.5
25	GMD VM	41,000	-1.2	6.2	28.9	520	288	59.5	0.0	539,590	2,087	2,009	-4.2	19.6	1.4	7.6	4.3
26	PNJ VM	104,800	9.3	13.3	39.7	498	108	64.5	0.0	287,948	6,190	4,383	671.7	16.9	5.9	34.5	17.4
27	REE VM	34,950	0.7	13.5	28.0	477	310	48.3	0.0	1,541,119	4,896	3,526	27.9	7.1	1.6	20.1	12.7
28	HSG VM	28,600	-4.8	3.6	0.7	440	350	50.1	21.6	4,043,470	4,575	4,200	120.2	6.3	2.1	45.0	15.4
29	DPM VM	23,400	0.0	-1.3	-4.1	403	391	35.2	28.2	930,752	1,925	2,452	-25.6	12.2	1.1	9.7	9.4
30	CII VM	35,100	-6.1	-10.5	6.4	380	246	55.7	8.4	1,023,056	8,644	3,191	9.7	4.1	1.8	46.6	12.3
31	KDC VM	41,000	-11.3	0.5	6.5	371	206	49.8	38.4	467,259	6,728	5,714	-74.7	6.1	1.4	20.8	15.6
32	HAG VM	8,400	-7.4	-4.5	16.0	343	927	61.3	37.3	3,819,034	620	-1,439	N/A	13.5	0.5	-8.3	-2.3
33	NT2 VM	27,000	-1.3	-9.5	-14.8	342	288	27.9	28.4	303,985	2,816	3,701	-5.0	9.6	1.5	20.3	8.6
34	DCM VM	14,000	4.1	1.4	35.9	326	529	24.3	47.5	3,059,323	1,508	1,011	N/A	9.3	1.2	11.8	5.9
35	SBT VM	29,200	-23.6	15.9	20.9	325	253	53.5	42.3	2,731,164	1,209	1,176	2.4	24.2	2.5	9.8	4.5

# DAILY MARKET RECAP

18 August 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 VCI VM	60,000	4.2	N/A	N/A	317	120	92.7	20.1	411,301	3,854	3,854	-18.8	15.6	5.2	31.9	12.1
37 HNG VM	9,290	-6.4	-17.1	1.8	313	767	35.1	48.2	1,583,234	759	-1,298	N/A	12.2	0.7	-9.8	-3.3
38 HBC VM	54,000	-6.1	19.7	68.4	306	129	71.5	25.2	1,380,772	6,866	3,960	539.6	7.9	4.0	47.6	6.4
39 KBC VM	14,500	-5.2	-10.8	-0.7	300	470	73.8	15.5	2,289,566	1,232	1,186	-11.6	11.8	0.9	8.4	4.5
40 HT1 VM	17,700	-14.9	-16.7	-12.4	297	382	20.0	42.7	629,596	1,734	2,121	-0.2	10.2	1.3	16.0	6.7
41 BMP VM	81,300	0.7	-20.4	-23.6	293	82	61.8	3.3	261,151	6,230	7,664	20.9	13.0	2.8	23.1	20.7
42 KDH VM	28,200	0.2	2.9	31.2	290	234	49.1	2.4	102,352	1,726	1,587	55.3	16.3	1.8	11.3	5.2
43 PPC VM	19,700	-5.3	-2.2	16.2	276	318	15.0	33.7	492,582	2,665	1,724	-2.2	7.4	1.1	15.3	8.5
44 PDR VM	27,750	5.7	16.1	117.3	271	222	38.3	48.3	886,419	1,357	1,033	28.1	20.4	2.5	10.5	3.0
45 BHS VM	20,300	-15.8	9.4	104.2	266	298	80.4	40.8	3,193,160	1,462	1,636	5.8	13.9	1.1	10.7	4.7
46 TCH VM	16,250	-6.9	-25.6	-5.2	259	363	52.5	48.7	1,258,181	1,379	1,379	N/A	11.8	1.3	16.6	15.1
47 PVD VM	14,950	15.0	-5.1	-32.7	252	383	48.1	29.2	3,062,699	-513	224	-94.1	N/A	0.4	-1.0	-0.5
48 DXG VM	19,350	18.3	-6.3	41.1	243	286	76.6	21.4	4,604,146	2,087	2,555	29.6	9.3	1.6	26.5	13.4
49 VCF VM	199,800	-0.1	11.0	28.9	234	27	30.7	19.3	190	13,794	14,450	30.0	14.5	2.4	18.3	12.9
50 HCM VM	40,550	-0.1	10.2	34.7	231	130	38.0	46.8	468,143	3,032	2,395	49.9	13.4	2.1	13.8	9.8
51 TLG VM	104,000	-0.5	28.8	31.4	228	50	25.6	72.0	2,490	4,704	4,242	24.9	22.1	5.4	23.8	18.8
52 TRA VM	120,000	-9.6	12.1	22.6	219	41	57.8	1.4	27,786	5,275	5,081	29.0	22.8	5.4	22.9	14.6
53 NLG VM	29,700	10.0	16.0	42.0	205	157	56.2	5.3	1,104,659	3,347	1,954	70.0	8.9	1.8	13.5	5.8
54 VHC VM	49,200	-10.5	-8.9	-6.8	200	92	25.1	61.1	40,084	5,366	5,922	80.9	9.2	1.8	24.1	11.6
55 QCG VM	16,500	-26.0	-10.8	243.0	200	275	32.1	48.7	387,841	811	163	87.6	20.4	1.2	1.2	0.5
56 FLC VM	7,110	-2.2	-8.1	13.8	200	638	86.2	38.3	10,955,840	969	1,795	-8.0	7.3	0.5	14.6	7.1
57 BIC VM	36,250	-8.2	-7.8	-13.1	187	117	99.7	1.5	21,137	1,090	1,083	-27.2	33.3	2.1	6.3	2.9
58 PAN VM	36,000	1.4	1.0	-2.6	186	118	59.8	46.8	14,144	1,428	2,164	-1.9	25.2	1.8	7.6	4.8
59 LGC VM	21,350	-6.8	-1.4	-19.4	181	193	N/A	4.0	471	1,584	1,698	-49.5	13.5	1.8	13.2	3.8
60 GTN VM	16,350	-3.5	-7.6	-4.9	180	250	18.2	50.6	851,614	141	104	-86.3	115.7	1.5	1.4	1.0
61 PGD VM	45,000	-15.4	-8.2	14.4	178	90	49.5	20.8	14,129	1,077	2,313	-37.5	41.8	2.9	11.6	6.4
62 DMC VM	116,400	-13.1	11.9	40.2	178	35	46.3	37.2	9,894	5,597	4,856	44.3	20.8	4.5	22.9	18.1
63 PVT VM	14,100	-4.7	7.6	5.6	175	281	48.9	19.5	368,463	1,257	1,321	12.9	11.2	1.1	11.1	4.6
64 ITA VM	4,090	-9.5	17.2	3.5	169	938	69.3	38.2	5,252,077	36	43	-74.1	113.5	0.4	0.5	0.3
65 VSH VM	18,300	4.6	5.8	16.6	166	206	69.3	33.6	80,297	1,510	1,219	2.4	12.1	1.3	11.0	5.6
66 DIG VM	15,800	3.9	35.0	101.8	166	238	87.1	22.0	1,001,642	276	228	459.2	57.2	1.4	1.2	0.6
67 BWE VM	25,000	N/A	N/A	N/A	165	150	100.0	49.0	N/A	1,606	1,606	N/A	15.6	1.3	8.7	3.0
68 PC1 VM	35,750	5.8	16.2	30.2	154	98	67.0	18.3	67,962	3,486	3,486	-50.6	10.3	1.8	18.7	7.8
69 PTB VM	133,500	15.0	23.2	14.4	152	26	59.5	34.3	149,226	10,309	8,863	58.8	12.9	4.5	35.6	16.7
70 CHP VM	25,600	-10.3	8.9	12.8	142	126	20.0	46.0	113,050	3,504	1,950	-21.5	7.3	1.8	23.9	12.3

Source: Bloomberg

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