

## Market commentary

**Contrary to yesterday's performance, Vietnam Stock Markets escalated higher and ended on an upswing.** Despite investors' rising caution and divergence among large caps, VN-INDEX jumped to 728.01pts. However, as soon as the bullish pillars (especially SAB and PLX) lost steam, the index switched gears and sank in red. Surprisingly, the market later rebounded and held gains toward the end of the session, buoyed by the recovery of multiple large caps. Thanks to foreigners' increasing demand, VNM - the largest booster - staged spectacular gains and alone added 2.1pts to the index. Notably, DHG hiked impressively after having announced its 2016 cash dividend and issuance of bonus shares. Moreover, following the previous retreat, Financial tickers including VCB, BVH, STB and SSI regained lost ground and strongly enhanced investors' sentiment. Besides, there was a clear divergence among Real Estate stocks, of which CII, HBC and QCG resumed gains while VIC and DXG fell dramatically. On the other hand, Utilities and Energy sectors suffered miserably under the aggressive profit-taking, driven by GAS, NT2, TMP and PLX. Other worst performers consisted of SAB, BID and MSN. At the end, VN-INDEX climbed to 727.2pts (-0.3%) with 139 advancers, 124 decliners and 60 unchanged. HNX-INDEX also mimicked trading on HOSE before leveling at 91.91pts (+0.69%) with 97 gainers, 94 laggards and 191 unchanged.

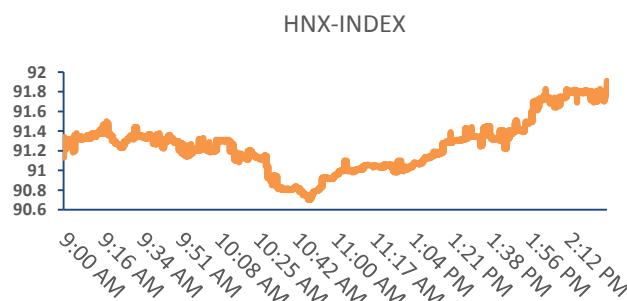
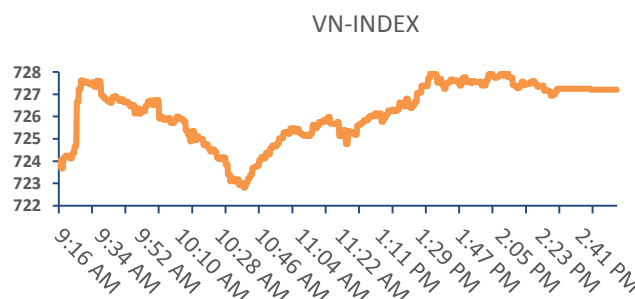
**Most sectors spiked, led by Health Care (+2.79%), Consumer Staples (+0.73%), and Information Technology (+0.65%).** Only Utilities (-0.36%), Energy (-0.24%), and Real Estate (-0.20%) declined. Top index movers included VNM (+2.44%), VCB (+0.42%), DHG (+3.76%), CII (+3.32%), and HBC (+6.42%). Top index laggards were SAB (-1.26%), BID (-1.18%), VIC (-0.48%), MSN (-0.80%), and GAS (-0.37%). Top 3 major blocks were MSN with 1.4mn shares (VND61.8bn), SBV with 1.2mn shares (VND54.4bn), and NVL with 460,000 (VND31.2bn).

**Foreigners net bought on HOSE with net-buying value of VND105bn and net sold on HNX with net-selling value of VND4.3bn.** They mainly bought VNM (VND114.7bn), ROS (VND43.4bn), and SSI (VND28.2bn) while sold ROS (VND70.6bn), SBV (VND41.8bn), and VNM (VND41.4bn).

Snapshot	HOSE	HNX
Close (pts)	727.2	91.9
1 Day change (%)	0.30	0.69
Volume (mn shs)	206.7	62.6
Value (US\$m)	207.7	29.1
Gainers	139	97
Losers	124	94
Unchanged	60	191

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,243	0.56
WTI Oil (\$/B) 1Mth	48.4	-0.51
Brent Oil (\$/B) 1Mth	51.5	-0.29
USDVND	22,677	0.03
EURVND	25,166	0.22

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.51%	0.80	14.32	4.88
Consumer Staples	0.73%	7.70	23.46	7.14
Energy	-0.24%	3.17	11.68	2.57
Financials	0.20%	3.99	18.67	1.87
Health Care	2.79%	0.45	20.06	3.97
Industrials	0.45%	1.65	50.99	6.53
IT	0.65%	1.08	11.37	2.15
Materials	0.21%	0.92	9.35	1.64
Real Estate	-0.20%	3.62	26.79	3.19
Utilities	-0.36%	4.41	13.16	2.32

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,410.0	-0.54	15.05	1.76	3,536
India	9,525.5	0.14	22.2	2.94	1,049
Indonesia	5,620.4	-0.47	23.0	2.41	463
Laos	1,037.3	-7.66	11.50	0.88	1
Malaysia	1,771.8	-0.36	17.4	1.77	248
Philippines	7,826.5	0.46	21.5	2.45	189
Taiwan	10,013.7	-0.18	15.6	1.67	981
Thailand	1,548.5	0.14	15.6	1.87	442
<b>Vietnam</b>	<b>727.2</b>	<b>0.30</b>	<b>15.7</b>	<b>2.20</b>	<b>78</b>

Source: Bloomberg

## Market News

**Oil fell for a second day after industry data showed an increase in U.S. crude stockpiles, stalling a rally driven by Saudi Arabian and Russian pledges to extend supply cuts.** Futures slid as much as 1.3% in New York, extending a 0.4% drop on Tuesday after the American Petroleum Institute was said to report that inventories rose last week. That may contrast with government data on Wednesday, which is forecast to show a decline. Iraq is committed to cut its share of output for an additional six months to achieve better prices, Prime Minister Haider Al-Abadi said at a news conference in Baghdad. *(Bloomberg)*

**Vietnam Treasury sold all bonds offered on May 17, including VND1trl each of 5-year, 7-year, 10-year and 15-year bonds at 5.16%, 5.44%, 5.97% and 6.7%, respectively,** according to Hanoi Stock Exchange (HNX). *(Bloomberg)*

**Kwong Lung will get US\$18mn insurance compensation for 5-day fire at Kwong Lung-Meko garment plant in Tra Noc Industrial Park of Can Tho city,** according to Head of Can Tho city's Public Security Department Colonel Tran Ngoc Hanh. The damage from Kwong Lung Vietnam plant fire may be up to US\$6mn. *(Bloomberg)*

## Corporate News

**Vietnam Dairy Products JSC (VNM VN) - business activity:** VNM imports 2,000 dairy cows from U.S. and plans to raise total number of dairy cows to 160,000 by 2017 and 200,000 by 2020. For further information, the company will increase the number of cows on its 700ha farm in Ho Chi Minh City's Cu Chi district from the current 5,000 to 8,000. Besides, daily raw milk production is projected at 1,500-1,800 tons in the next 3 years. *(Bloomberg)*

**DHG Pharmaceutical JSC (DHG VN) - bonus share issuance:** May 26 and May 29 will be the ex-date and record date, respectively, for issuing bonus shares to the existing shareholders at the ratio of 2:1. *(Vsd.vn)*

**Hoang Quan Corporation (HQC VN) - shareholder's activity and key personnel changes:** Hoang Quan MeKong Corporation, which relates to Chairman Truong Anh Tuan and Vice Chairwoman Nguyen Thi Dieu Phuong, has registered to divest its entire stake of 14,499,300 HQC shares (3.4%) via order-matching and put-through methods from May 22 to Jun 20. Besides, HQC has received the resignation letters of BoD member Le Hung and Supervisory Board member Mai Hoang Yen. The BoD will seek shareholders' approval regarding these letters in the upcoming 2017 AGM on May 20. *(Cafef.vn)*

**Phuoc Hoa Rubber JSC (PHR VN) - dividend payment and shareholder's activity:** May 26 and May 29 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND1,800/share (est. 2016 dividend yield of 6.14%). The dividend will be paid on Jul 12. For further information, Vice CEO cum BoD member Truong Van Quanh has registered to buy 20,000 PHR shares from May 19 to Jun 19 via order-matching method, knowing that he currently owns 2,900 shares (0.004%). *(Vsd.vn & Cafef.vn)*

**Anphat Plastic and Green Environment JSC (AAA VN) - shareholder's activity:** An Phat Holdings JSC, which relates to BoD member cum Vice CEO Pham Hoang Viet, has registered to buy 6,785,950 AAA shares (11.91%) via put-through method from May 22 to Jun 20. Currently, the organization holds no stake in AAA. (*Vsd.vn*)

**Hoang Anh Gia Lai International Agriculture JSC (HNG VN) - private placement:** HNG will seek for shareholders' approval in writing by May 22 regarding the private placement for debts swap. (*Vietstock.vn*)

**FLC Group JSC (FLC VN) - investment plan:** FLC plans to build VND5tr1 complex in Nghe An Province. In particular, the company is currently conducting feasibility study of investment in 570ha FLC Nghe An complex to include a 5-star hotel, 5-star resort, villas, convention center, and entertainment areas in central province's Nghi Loc district. (*Bloomberg*)

**Khang Dien House Trading And Invest JSC (KDH VN) - shareholders' activities:** Vietnam Investment Limited has registered to fully divest 1,449,992 KDH shares (0.62%) from May 22 to Jun 20 via order-matching and put-through methods. In addition, Vietnam Investment Property Limited has also registered to sell 550,004 KDH shares out of over 3,487,484 shares owned (1.49%) over the same period. (*Vietstock.vn*)

**Thanh Cong Textile Garment Investment Trading JSC (TCM VN) - shareholders' activities:** Mr. Le Quoc Hung bought 320,380 TCM shares, thereby increasing his stake from 2,289,350 shares (4.66%) to 2,609,730 shares (5.32%). Thus, he has become the company's major shareholder since May 15. Besides, BoD member Lee Eun Hong purchased 3,290 TCM shares out of 20,000 shares registered via order-matching method from Apr 17 to May 16. After the transaction, he holds 11,910 shares (0.024%). (*Cafef.vn*)

**GTNFoods JSC (GTN VN) - shareholder's activity:** West Ocean Invest JSC bought 259,200 GTN shares via order-matching method on Apr 26, thereby increasing its stake from 67,380,770 shares (26.95%) to 67,639,970 shares (27.06%). (*Cafef.vn*)

**CMC Corporation (CMG VN) - 2017 AGM:** Jun 01 will be the ex-date for attending CMG's 2017 AGM. The meeting is expected on Jun 26 at CMC Tower, Dich Vong Hau Ward, Cau Giay, Hanoi. (*Vsd.vn*)

**CMC JSC (CVT VN) - shareholder's activity:** Mr. Kieu Van Linh, father of BoD member Kieu The Vinh, has registered to sell 100,000 CVT shares via order-matching method from May 18 to Jun 16. Currently, he holds 200,000 CVT shares (0.99%). (*Cafef.vn*)

**De Tam JSC (DTA VN) - shareholder's activity:** BoD member cum CEO Pham Thi Kim Xuan bought 429,060 DTA shares out of 750,000 shares registered from Apr 11 to May 10, thereby raising her stake from 579,580 shares (3.86%) to 1,008,640 shares (6.72%). After that, she has continuously registered to buy 480,000 DTA shares via order-matching method from May 19 to Jun 17. If successful, she will increase her stake to 1,488,640 shares (9.92%). (*Cafef.vn*)

**Thang Long Investment Group JSC (TIG VN) – shareholder's activity:** BoD member cum Vice CEO Dao Thi Thanh has registered to buy 1mn TIG shares via order-matching and put-through methods from May 18 to Jun 16. Currently, she owns 500,000 shares (0.68%) (*Cafef.vn*)

**Duc Quan Investment and Development JSC (FTM VN) – 1Q2017 business results and 2Q2017 business plan:** In 1Q2017, FTM recorded 3,612 tons in output (+6.1% YoY and achieving 19.4% of 2017 goal), VND240.7bn in revenue (+18.3% YoY and completing 19.9% of the year target) and VND12.5bn in EBT (+182.2% YoY and achieving 18.7% of full-year goal). Moreover, the company sets 2Q2017 business targets at 4,224 tons in output, VND273.7bn in revenue and VND14.11bn in EAT. For further information, FTM has also approved the plan to invest VND58bn (19.4%) in Newcity Thai Binh Project. (*Cafef.vn*)

**Quang Nam Rubber Investment JSC (VHG VN) - investment activity:** VHG's BoD has approved the divestment of its 19% stake (1.9mn shares) in Vien Dong Seafood JSC. (*Qnr.vn*)

**Dak Lak Rubber Investment JSC (DRI - unlisted) - stock listing:** Hanoi Stock Exchange (HNX) has approved the listing of 73.2mn shares of Dak Lak Rubber Investment JSC on UPCOM under ticker DRI with the reference price on the first trading day of VND13,300/share. The stock will be traded from May 23. For further information, as of Jan 23, DRI has only one major shareholder - Dak Lak Rubber Company (Dakruco) with 66.6% stake holding, and one wholly-owned subsidiary - Dak Lak Rubber Ltd., Co. (Daklaoruco) with the chartered capital of US\$25mn in Laos. Moreover, the company reported consolidated net revenue of over VND400bn in 2015 and 2016 each. Moreover, 2016 EAT hit VND21bn (vs. a loss of VND1bn in 2015's), thus reducing the company's accumulated losses to VND27bn as of Dec 31, 2016. (*Cafef.vn*)

**Idico Infrastructure Development Investment JSC (HTI VN) - shareholder's activity:** Ms. Vu Nhat Binh, wife of Supervisory Board member Nguyen Cong Minh, could not sell any HTI share out of 33,000 shares registered, thus maintaining her ownership of 33,000 shares in the company. (*Vietstock.vn*)

**Song Da Urban & Industrial Zone Investment and Development JSC (SJS VN) - 2017 AGM:** SJS's 2017 AGM is scheduled on May 31 at the company's headquarter, SUDICO building, Me Tri Street, My Dinh 1 Ward, Nam Tu Liem District, Hanoi. (*Hsx.vn*)

**Vietnam Construction and Import-Export JSC (VCG VN) - business activity:** VCG has announced the plan to divest from Vimeco JSC (VMC VN) as part of the company's restructuring procedure. Currently, VCG owns 51.4% stake in VMC (equivalent to 5.14mn shares). (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CEE	30,600	2,000	7.0	1.27MLN	0.034
DTA	2,910	190	7.0	66,470	0.001
CLG	5,530	360	7.0	166,380	0.003
QBS	7,550	490	6.9	1.18MLN	0.014
AMD	14,650	950	6.9	300,330	0.025

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SC5	32,100	-2,400	-7.0	9,830	-0.015
TMP	29,800	-2,200	-6.9	3,160	-0.064
ANV	9,220	-680	-6.9	31,920	-0.019
CMX	3,820	-280	-6.8	13,600	-0.002
VPS	19,700	-1,300	-6.2	20	-0.013

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	147,000	3,500	2.4	1.23MLN	2.095
VCB	36,200	150	0.4	1.25MLN	0.223
DHG	149,000	5,400	3.8	254,850	0.194
CII	40,400	1,300	3.3	2.18MLN	0.147
HBC	59,700	3,600	6.4	3.39MLN	0.142

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	188,700	-2,400	-1.3	21,820	-0.635
BID	16,700	-200	-1.2	2.29MLN	-0.282
VIC	41,300	-200	-0.5	538,140	-0.218
MSN	43,500	-350	-0.8	410,490	-0.166
GAS	54,400	-200	-0.4	176,600	-0.158

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	2,930	-110	-3.6	21.42MLN	-0.019
SCR	13,000	400	3.2	16.13MLN	0.038
FLC	7,920	-80	-1.0	12.78MLN	-0.021
DCM	14,700	-100	-0.7	7.92MLN	-0.022
ROS	160,600	300	0.2	6.70MLN	0.053

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CCM	24,300	2,223	10.1	100	0.000
BHT	3,300	300	10.0	100	0.000
SDH	2,200	200	10.0	41,000	0.000
PJC	14,400	1,300	9.9	100	0.000
TMB	10,200	900	9.7	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ALT	15,300	-1,700	-10.0	600	0.000
HEV	11,700	-1,300	-10.0	100	0.000
TV3	63,400	-7,000	-9.9	200	0.000
TAG	21,100	-2,300	-9.8	1,400	0.000
CTT	6,600	-700	-9.6	1,800	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,400	500	2.1	2.46MLN	0.432
SHB	7,000	200	2.9	14.82MLN	0.194
VCG	18,700	1,500	8.7	6.09MLN	0.186
PTI	27,900	2,000	7.7	100	0.045
DBC	28,400	500	1.8	58,400	0.030

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	2,600	-200	-7.1	1.67MLN	-0.035
API	23,200	-1,600	-6.5	7,600	-0.033
OCH	5,300	-400	-7.0	1,900	-0.031
HUT	14,500	-200	-1.4	2.03MLN	-0.030
PHP	15,200	-800	-5.0	4,000	-0.029

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,000	200	2.9	14.82MLN	0.000
VCG	18,700	1,500	8.7	6.09MLN	0.000
CEO	12,400	0	0.0	3.18MLN	0.000
SHN	10,800	-100	-0.9	2.85MLN	0.000
ACB	24,400	500	2.1	2.46MLN	0.000

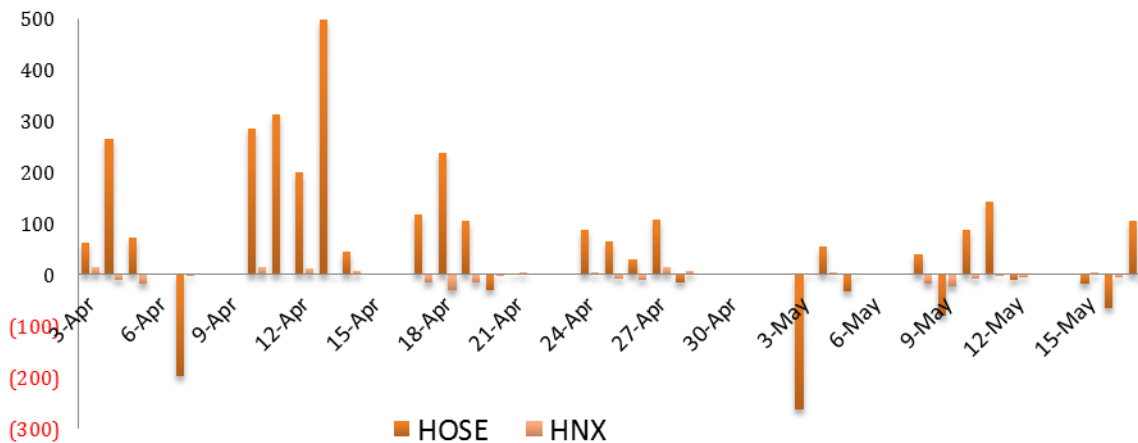
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	8.1	-29.3%	0.4	-68.0%	<b>BUY</b>	390	9.7%	7	-67.6%
% of market	3.9%		0.4%		% of market	8.5%		1.1%	
<b>F.SELL</b>	6.4	-52.3%	1.5	-38.8%	<b>SELL</b>	285	-32.2%	11	-56.5%
% of market	0.0%		0.0%		% of market	0.0%		1.7%	
<b>NET BUY (SELL)</b>	<b>1.7</b>		<b>(1.1)</b>		<b>NET BUY (SELL)</b>	<b>105</b>		<b>(4)</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	926.9	37.6%	100.2	25.4%	<b>BUY</b>	41,223	45.2%	1,503	24.1%
% of market	6.0%		2.4%		% of market	13.3%		3.3%	
<b>SELL</b>	1,021.5	38.2%	98.1	29.9%	<b>SELL</b>	35,742	36.1%	1,357	26.7%
% of market	6.6%		2.3%		% of market	11.5%		3.0%	
<b>NET BUY (SELL)</b>	<b>(94.6)</b>		<b>2.1</b>		<b>NET BUY (SELL)</b>	<b>5,481</b>		<b>147</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	147,000	3,500	2.44	114.7	2.095
ROS	160,600	300	0.19	43.4	0.053
SSI	24,100	400	1.69	28.2	0.081
PLX	51,000	-100	-0.20	24.4	-0.053
MSN	43,500	-350	-0.80	24.3	-0.166

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ROS	160,600	300	0.19	70.6	0.053
SBV	51,000	3,000	6.25	41.8	0.025
VNM	147,000	3,500	2.44	41.4	2.095
MSN	43,500	-350	-0.80	13.9	-0.166
VCB	36,200	150	0.42	12.9	0.223

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	147,000	3,500	2.44	73.3	2.095
PLX	51,000	-100	-0.20	23.4	-0.053
NVL	67,800	200	0.30	20.2	0.049
SSI	24,100	400	1.69	18.7	0.081
CII	40,400	1,300	3.32	17.1	0.147

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SBV	51,000	3,000	6.25	-38.4	0.025
ROS	160,600	300	0.19	-27.2	0.053
HPG	29,050	50	0.17	-8.9	0.026
NT2	29,950	-800	-2.60	-8.4	-0.095
DXG	20,500	-700	-3.30	-7.2	-0.073

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,000	-100	-0.58	2.4	0.000
DBC	28,400	500	1.79	1.1	0.000
IDV	49,400	200	0.41	0.6	0.000
TNG	15,300	200	1.32	0.5	0.000
TEG	8,900	-100	-1.11	0.4	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,000	-100	-0.58	5.3	0.000
SIC	7,000	600	9.38	1.9	0.000
KHB	1,800	100	5.88	1.1	0.000
CVT	39,100	1,314	3.48	0.6	0.000
TC6	4,300	0	0.00	0.4	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DBC	28,400	500	1.79	1.1	0.000
IDV	49,400	200	0.41	0.6	0.000
TNG	15,300	200	1.32	0.5	0.000
TEG	8,900	-100	-1.11	0.4	0.000
BVS	17,800	0	0.00	0.3	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,000	-100	-0.58	-2.9	0.000
SIC	7,000	600	9.38	-1.9	0.000
KHB	1,800	100	5.88	-1.1	0.000
CVT	39,100	1,314	3.48	-0.6	0.000
TC6	4,300	0	0.00	-0.4	0.000

Source: Bloomberg, HOSE, HNX



# DAILY MARKET RECAP

17 May 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	147,000	3.5	13.1	5.8	9,408	1,451	57.8	45.1	781,987	6,281	5,831	19.9	23.4	8.6	38.3	33.7
2	VCB VM	36,200	2.0	-5.5	1.5	5,743	3,598	100.0	9.3	1,049,319	1,668	1,566	6.0	21.7	2.6	12.4	1.0
3	SAB VM	188,700	-8.8	-12.1	N/A	5,336	641	10.4	39.2	24,134	7,265	6,442	37.3	26.0	9.7	35.2	22.9
4	VIC VM	41,300	-1.1	-6.1	-3.3	4,804	2,638	52.3	19.1	668,961	1,255	1,178	111.2	32.9	3.9	10.5	1.6
5	GAS VM	54,400	0.7	-7.6	-19.0	4,590	1,913	4.2	46.1	488,398	4,119	3,548	-18.8	13.2	2.6	19.1	13.1
6	ROS VM	160,600	-3.3	13.5	33	3,045	430	27.2	48.0	5,791,311	1,136	1,136	N/A	141.4	14.1	11.7	7.4
7	CTG VM	17,750	4.4	-6.1	9.2	2,914	3,723	15.8	0.0	861,961	1,867	1,457	20.6	9.5	1.1	12.0	0.8
8	PLX VM	51,000	N/A	N/A	N/A	2,910	1,294	100.0	11.3	N/A	4,254	4,254	43.0	12.0	2.9	27.7	8.9
9	BID VM	16,700	1.8	-1.2	9.2	2,518	3,419	4.7	28.8	3,100,052	1,843	1,354	-5.1	9.1	1.3	14.7	0.7
10	MSN VM	43,500	-1.1	4.3	3.1	2,183	1,138	32.2	18.9	390,521	2,467	1,641	86.5	17.6	3.2	18.1	4.1
11	VJC VM	128,000	-2.8	N/A	N/A	1,820	322	61.0	5.6	319,979	8,726	8,726	-24.9	14.7	8.5	68.7	14.3
12	NVL VM	67,800	-2.7	11.5	N/A	1,762	589	33.8	38.8	482,835	3,396	3,059	N/A	20.0	4.4	23.1	5.3
13	BVH VM	57,500	-0.2	-8.7	-6.0	1,725	680	29.1	24.2	248,913	1,641	1,651	10.9	35.0	2.9	8.5	1.6
14	HPG VM	29,050	-4.8	-1.6	4.2	1,619	1,264	50.7	12.4	4,005,615	5,496	4,775	82.3	5.3	1.7	37.8	24.1
15	MBB VM	16,550	9.6	12.2	22.1	1,250	1,713	49.8	0.0	1,202,910	1,811	1,715	-6.3	9.1	1.1	12.7	1.3
16	MWG VM	180,000	9.1	4.7	15.8	1,221	154	70.4	0.0	135,585	11,418	9,948	40.3	15.8	6.3	47.1	15.6
17	STB VM	12,500	11.6	13.6	58.0	994	1,804	92.7	15.8	7,189,069	350	207	-77.1	35.7	1.0	-0.3	0.0
18	FPT VM	47,800	4.6	5.5	12.2	973	462	73.4	0.0	793,255	4,069	3,925	2.9	11.7	2.3	19.9	7.1
19	BHN VM	81,100	-5.7	-26.6	N/A	829	232	100.0	31.6	9,463	3,236	3,236	-9.6	25.1	3.3	13.8	8.0
20	CTD VM	203,400	2.2	-1.3	15.7	690	77	89.1	4.9	122,464	20,854	20,894	88.6	9.8	2.5	28.5	14.5
21	EIB VM	11,000	-3.5	6.8	12.2	596	1,229	75.6	0.7	225,121	343	251	661	32	1	2.3	0
22	DHG VM	149,000	10.8	32.4	49.7	573	87	32	0.0	88,469	7,212	6,993	22	21	4.5	23	19
23	SSI VM	24,100	10.3	14.5	19.6	521	490	57.0	44.0	3,031,106	2,133	1,698	2	11	1.7	13	7
24	CII VM	40,400	15.1	22.4	38.8	430	241	54.7	9.1	1,489,072	7,950	3,191	9.7	5.1	2.8	23.6	6.7
25	HSG VM	48,400	1.7	-2.6	11.5	427	200	54.8	19.3	1,469,381	9,222	7,350	120.2	5.2	2.1	43.4	15.4
26	REE VM	31,100	22.7	13.9	43.3	425	310	48.3	0.0	1,378,990	4,274	3,526	28	7	1.3	16	10
27	DPM VM	23,850	4.6	-2.3	-15.4	412	391	35.2	29.5	871,367	1,921	2,452	-25.6	12.4	1.2	11.6	11.1
28	PNJ VM	92,100	23.1	22.8	32.9	399	98	70.3	0.0	189,277	5,654	4,383	671.7	16.3	6.0	30.6	13.7
29	HNG VM	11,600	9.4	27.1	68.1	392	767	32.2	48.4	2,530,706	-1,252	-1,273	N/A	N/A	0.9	-9.5	-3.0
30	NT2 VM	29,950	-3.1	-5.5	-12.9	380	288	27.9	26.6	274,706	3,508	3,701	-5.0	8.5	1.7	22.0	8.8
31	KDC VM	40,800	4.6	6.0	14.9	370	206	49.8	39.8	359,134	5,672	5,714	-74.7	7.2	1.4	21.0	15.1
32	BMP VM	183,000	-7.1	-4.4	-6.2	367	45	61.8	1.0	76,647	11,637	13,796	20.9	15.7	3.6	29.1	23.5
33	TCH VM	22,500	17.8	31.2	11.0	360	363	52.5	49.0	1,870,213	1,407	1,407	N/A	16.0	1.8	N/A	N/A
34	DCM VM	14,700	43.4	42.7	36.7	343	529	24.3	47.2	3,224,554	1,416	1,011	N/A	10.4	1.3	9.6	4.5
35	KBC VM	16,250	9.8	11.3	4.2	337	470	72.6	15.2	3,025,037	1,361	1,186	-11.6	11.9	1.0	7.5	3.9



# DAILY MARKET RECAP

17 May 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HT1 VM	19,900	-11.0	-1.5	-12.5	335	382	20.0	40.0	331,185	2,062	2,121	-0.2	9.7	1.5	16.7	6.8
37	GMD VM	39,600	25.7	24.5	48.0	313	179	95.6	0.0	780,281	2,196	2,009	-4.2	18.0	1.4	7.3	4.1
38	HAG VM	8,960	10.3	23.8	54.5	312	790	54.2	35.5	5,671,132	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
39	KDH VM	28,150	12.6	30.9	37.3	290	234	49.8	2.5	176,732	1,658	1,587	55.3	17.0	1.9	11.0	4.5
40	SBT VM	25,350	3.5	5.0	6.1	283	253	53.0	42.2	1,819,061	1,111	1,148	29.3	22.8	2.2	9.0	4.4
41	PPC VM	20,100	18.2	18.6	28.0	282	318	15.0	33.0	87,033	2,665	1,724	-2.2	7.5	1.2	15.3	8.5
42	PVD VM	16,000	-16.7	-27.9	-26.3	270	383	48.1	24.0	2,439,452	-356	224	-94.1	N/A	0.5	1.0	0.5
43	DXG VM	20,500	13.0	49.5	63.7	258	286	81.0	20.4	4,936,362	2,603	2,555	29.6	7.9	1.8	22.3	11.8
44	HBC VM	59,700	14.1	37.9	106.2	251	95	71.9	28.2	1,631,674	7,242	6,056	624.5	8.2	4.1	28.0	3.9
45	BHS VM	18,950	57.9	90.6	63.3	249	298	77.9	18.0	2,536,326	1,312	1,546	30.6	14.4	1.4	11.6	5.4
46	PDR VM	26,800	14.0	90.7	87.4	239	202	38.3	48.2	596,530	1,233	1,136	28.1	21.7	2.2	9.8	2.9
47	FLC VM	7,920	4.9	26.7	15.3	223	638	86.2	38.0	18,045,700	1,818	1,795	-8.0	4.4	0.6	14.0	7.4
48	VHC VM	52,000	0.2	-1.5	3.2	212	92	25.5	62.7	88,953	6,096	5,922	80.9	8.5	2.0	25.4	12.9
49	VCF VM	180,000	10.4	16.1	5.9	211	27	30.7	19.3	284	12,978	14,450	30.0	13.9	2.2	19.4	13.4
50	QCG VM	17,300	144.0	259.7	338.0	210	275	36.2	48.7	406,604	256	253	191.0	67.5	1.2	1.0	0.5
51	HCM VM	35,600	17.5	18.3	32.3	204	130	39.5	0.0	609,937	2,624	2,395	49.9	14	1.9	13	9
52	BIC VM	39,300	0.8	-5.8	12.3	203	117	99.7	1.4	4,183	1,129.2	1,083	-27.2	34.8	2.3	6.3	2.9
53	LGC VM	23,250	-6.8	-12.3	2.0	198	193	N/A	4.0	1,840	1,608	1,698	-49.5	14.5	1.8	13.3	4.2
54	TRA VM	108,000	12.7	10.3	12.7	197	41	58.1	1.3	11,756	4,867	5,081	29.0	22	4.8	23	16
55	GTN VM	17,100	14.0	-0.6	-5.5	189	250	19.4	49.3	518,475	142	104	-86.3	121	1.5	1	1
56	PGD VM	47,000	14.6	19.4	9.7	187	90	49.5	45.7	80,075	1,769	2,313	-37.5	26.6	3.1	16.5	7.9
57	PAN VM	41,000	1.0	-3.5	-4.9	185	102	59.8	54.1	4,333	1,763	2,489	-1.9	23.3	1.8	11.4	6.9
58	NLG VM	28,600	-1.7	24.3	27.7	179	142	56.0	7.1	868,101	2,322	2,149	70.0	12	1.6	14	6
59	TLG VM	105,000	-0.8	2.0	0.0	177	38	25.6	21.0	863	5,658	5,514	24.9	19	4.4	24	18
60	PVT VM	13,050	1.6	-2.2	5.7	162	281	48.9	23.4	684,851	1,438	1,321	12.9	9	1.0	11	4
61	DMC VM	105,000	19.2	26.5	34.6	161	35	46.3	38.7	17,731	5,224.5	4,856	44	20.1	4.1	20.1	16.3
62	VSH VM	17,400	6.4	10.8	13.0	158	206	69.3	34.0	102,463	1,548.7	1,219	2.4	11.2	1.3	9.2	4.6
63	DRC VM	29,850	-1.5	-3.7	-16.6	156	119	39.4	19.7	371,428	3,178	3,327	-8.2	9.4	2.2	24.3	13.3
64	ITA VM	3,570	9.8	-9.6	-31.3	148	938	69.3	37.6	8,875,859	49	43	-74	72.9	0.3	0.4	0.3
65	ASM VM	14,500	-4.9	-4.3	-6.1	141	220	59.3	45.9	1,436,388	741	787	27.8	19.6	1.2	6.9	3.9
66	CAV VM	55,300	-9.2	-2.6	-2.7	140	58	51.4	45.6	54,685	4,626	4,380	43.2	12.0	4.3	30.0	11.3
67	PC1 VM	42,000	14.8	17.6	-8.7	139	75	67.0	23.4	108,768	4,064	4,064	-55.7	10.3	1.6	18.8	7.9
68	SJS VM	30,800	6.2	23.7	27.0	135	99	41.1	37.3	366,048	1,657	1,785	-21.5	18.6	1.5	14.1	4.8
69	POM VM	16,000	1.9	-2.4	75.8	131	186	23.9	42.8	47,919	2,549	1,616	991.9	6.3	1.1	12.0	4.2
70	SCR VM	13,000	45.3	54.0	N/A	131	228	74.5	41.1	6,698,053	764	685	-27.1	17.0	0.9	5.6	2.8

Source: Bloomberg

Bloomberg: VNDS

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