

Market commentary

Vietnam Stock Markets stuttered amid heavy profit-taking, ending the week with mixed results on two bourses.

Following the early 30-minute rise, sales force rapidly accelerated on many large caps and entirely stole the market's opening gains. Hence, VN-INDEX was forced to retreat below its reference threshold and remained in negativity throughout the remaining day. Consumer sector, especially heavy-weighted Food and Beverage stocks, was undoubtedly the largest culprit causing today's decline. Particularly, VNM plunged sharply and deducted over 1.5pts of the index, along with SAB and MSN. Financial sector was also hit hard by massive sell-offs, led lower by CTG, VCB, BID and BVH. Moreover, other top laggards included HPG and DPM. Besides, the recovery in oil prices benefited Energy sector significantly, of which PVD terminated its two-day slump and recorded gains. In contrast, Utilities sector, including GAS, suffered miserably under aggressive foreign selling. Finally, VN-INDEX trimmed 1.52pts (-0.21%) to end at 707.83pts with 128 gainers, 132 losers and 62 unchanged. Meanwhile, HNX-INDEX had a relatively choppy trading before closing higher at 85.88pts (+0.28%) with 94 advancers, 91 decliners and 195 unchanged.

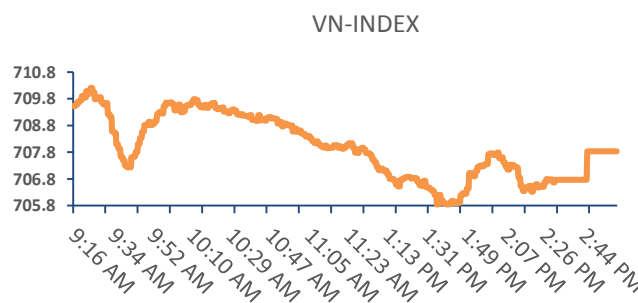
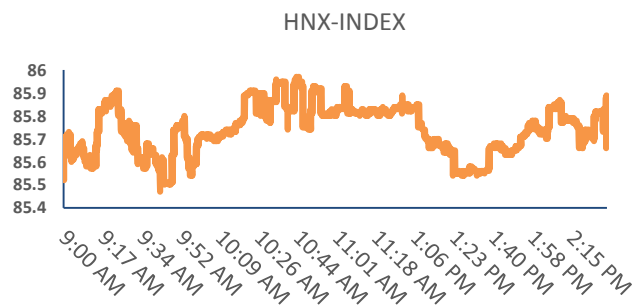
Industrials (+0.86%), Energy (+0.64%), and Health Care (+0.64%) increased while Consumer Staples (-0.92%), Utilities (-0.51%), and Financials (-0.25%) negatively impacted the market. Regarding tickers, top index laggards included VNM (-1.52%), CTG (-2.07%), VCB (-0.78%), GAS (-0.67%), and SAB (-0.32%). Top index movers consisted of STB (+5.26%), EIB (+4.89%), ROS (+0.78%), CTD (+2.44%), and NVL (+0.83%). On the put-through market, VNM with 1mn shares (VND139.4bn) was the biggest deal, followed by STG with 3.4mn shares (VND78.5bn) and VNS with 548,820 shares (VND17.1bn).

Foreigners net sold on HOSE with net-selling value of VND36.1bn and net bought on HNX with net-buying value of VND7.9bn. They mainly bought VNM (VND159.5bn), VNS (VND17.1bn), and FCN (VND15.8bn) while sold VNM (VND193.5bn), PVD (VND22.9bn), and VNS (VND17.1bn).

| Snapshot | HOSE | HNX |
|------------------|-------|------|
| Close (pts) | 707.8 | 85.9 |
| 1 Day change (%) | -0.21 | 0.28 |
| Volume (mn shs) | 166.2 | 48.9 |
| Value (US\$m) | 155.6 | 19.5 |
| Gainers | 128 | 94 |
| Losers | 132 | 91 |
| Unchanged | 62 | 195 |

| Commodities & Currencies | Close | %chg |
|--------------------------|--------|-------|
| Gold(USD/Oz) | 1,240 | 0.67 |
| WTI Oil (\$/B) 1Mth | 53.3 | -0.17 |
| Brent Oil (\$/B) 1Mth | 55.6 | -0.14 |
| USDVND | 22,788 | -0.11 |
| EURVND | 24,268 | 0.20 |

Source: Bloomberg



| Sectors (VNIndex) | Price 1D chg | Index Wgt | P/E x | P/B x |
|------------------------|--------------|-----------|-------|-------|
| Consumer Discretionary | 0.21% | 0.83 | 14.53 | 4.42 |
| Consumer Staples | -0.91% | 7.76 | 25.42 | 7.48 |
| Energy | 0.64% | 0.35 | 80.84 | 1.2 |
| Financials | -0.25% | 4.68 | 19.28 | 1.98 |
| Health Care | 0.64% | 0.36 | 16.82 | 3.23 |
| Industrials | 0.86% | 1.45 | 58.4 | 5.37 |
| IT | 0.13% | 1.11 | 10.37 | 2.04 |
| Materials | -0.21% | 1.03 | 8.7 | 1.68 |
| Real Estate | 0.39% | 5.05 | 52.22 | 3.38 |
| Utilities | -0.51% | 5.33 | 15.71 | 2.59 |

Source: Bloomberg

| Country Peering | Close Points | 1D chg % | P/E x | P/B x | Market cap US\$b |
|-----------------|--------------|--------------|-------------|-------------|------------------|
| China | 3,421.4 | -0.57 | 15.28 | 1.86 | 3,547 |
| India | 8,822.8 | 0.51 | 21.7 | 2.82 | 906 |
| Indonesia | 5,350.9 | -0.50 | 24.2 | 2.26 | 440 |
| Laos | 1,051.1 | 0.00 | 11.65 | 0.89 | 1 |
| Malaysia | 1,707.7 | 0.01 | 17.4 | 1.73 | 232 |
| Philippines | 7,244.8 | -0.53 | 19.6 | 2.35 | 176 |
| Taiwan | 9,759.8 | -0.12 | 16.4 | 1.68 | 935 |
| Thailand | 1,578.2 | 0.14 | 16.9 | 1.87 | 442 |
| Vietnam | 707.8 | -0.21 | 16.6 | 2.09 | 71 |

Source: Bloomberg

Market News

Oil headed for the first weekly decline in five weeks as record U.S. stockpiles countered output cuts from OPEC and other producing nations. Futures were little changed in New York, down 0.8% for the week. U.S. crude inventories increased last week to the highest level in data going back more than three decades, the Energy Information Administration reported on Wednesday. Russian producers may trim output by more than 100,000 barrels a day this month, more than initially planned under the deal with OPEC, Interfax reported, citing Energy Minister Alexander Novak. *(Bloomberg)*

The State Bank of Vietnam (SBV) has pledged to provide a VND300trl (US\$4.39bn) credit package for hi-tech agriculture with suitable interest rate after PM Nguyen Xuan Phuc instructed the bank and relevant ministries to develop the field, Head of SBV Credit Department Nguyen Quoc Hung has told Sai Gon Giai Phong Newspaper. Under the package, commercial banks will provide loans at preferential interest rate, which might be lower than 7%, without interest assistance from the state budget. *(English.vietnamnet.vn)*

Vietnamese enterprises invested in 1,188 projects in 70 countries with total registered capital at US\$21.4bn as of Jan 2017, citing Doan Thanh Nghi, Deputy Head at Foreign Investment Agency, Ministry of Planning and Investment. Noticeably, Vietnam invested US\$5.12bn in Laos and US\$2.89bn in Cambodia. *(Bloomberg)*

Corporate News

Hanoi Kinh Bac Agriculture & Food JSC (HKB VN) - 2016 consolidated business results: For Q4, HKB earned VND301.3bn in net revenue (+64.0% YoY) and VND87.4bn in gross profit (vs. 4Q2015's figure of VND6.9bn) as COGS only increased by 21% YoY to VND213.8bn. Financial revenue rose to VND471mn (vs. VND25.3mn in 4Q2015's) while financial expenses jumped by 232.6% YoY to VND2.8bn. Besides, selling expenses did not change much while the company witnessed a significant increase of 161.9% YoY to VND9.2bn in admin expenses. On the other hand, HKB posted a loss of VND13.4bn from other activities. At the end, EAT hit VND61.3bn in EAT (vs. the figure of VND1.2bn in 4Q2015). For the accumulated 2016, HKB demonstrated a very impressive performance with net revenue of VND765.1bn (+76% YoY) and EAT of VND71.7bn (vs. 2015's figure of VND4.9bn). *(Ndh.vn)*

Petrovietnam Fertilizer & Chemicals JSC (DPM VN) - 2017 business plan: DPM has announced its 2017 targets of VND7.743trl in net revenue (-2.3% YoY), VND991bn in EBT, VND823bn in EAT (-28.5% YoY) and dividend ratio of 20% (not stated in cash or stock). *(Cafef.vn)*

Bien Hoa Packaging JSC (SVI VN) - dividend payment and 2017 AGM: Feb 27 and Feb 28 will be the ex-date and record date, respectively, for attending SVI's 2017 AGM and receiving the second 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 4.2%). The meeting is scheduled on Mar 31 at the company's headquarter, Road No.7, Bien Hoa 1 Industrial Zone, Bien Hoa city, Dong Nai Province. The dividend payment will be made from Mar 15. *(Cafef.vn)*

Airports Corporation of Vietnam (ACV VN - UPCOM) - key personnel change: On Jan 24, ACV has officially appointed Mr. Vu The Phiet, Director of Noi Bai International Airport, as its new Vice CEO. (*Cafef.vn*)

Song Da 7 JSC (SD7 VN) – 2016 consolidated business results: In 4Q2016, SD7 generated only VND103.3bn in net revenue (-33.6% YoY) and VND6.9bn in gross profit (-38.8% YoY). Financial revenue plunged by 96.4% YoY to VND92mn while financial expenses rocketed to VND115.8bn (vs. VND5.9bn in 4Q2015's). Besides, admin expenses jumped 75.1% YoY to VND12.9bn. Other income also fell to VND82.4mn (-96.8% YoY). Consequently, the company recorded a negative figure of VND121.6bn in EAT (vs. the profit of VND2.5bn in 4Q2015). For the whole year, SD7 reported net revenue of VND187.2bn (-66.8% YoY) and a net loss of VND207.6bn (vs. EAT of VND595.1mn in 2015). (*Vietstock.vn*)

Long An Food Processing Export JSC (LAF VN) – 2016 business results, 2017 business plan and 2017 AGM: For 2016, LAF expects to achieve VND875bn in net revenue and VND26bn in EBT. In addition, the company sets its 2017 business targets with VND900bn in net revenue, US\$48.5mn in export turnover and VND27bn in EBT. For further information, LAF's 2017 AGM will be held on Apr 08 at the company's office, No. 81B, Highway 62, Long An Province. (*Cafef.vn*)

NBB Investment Corporation (NBB VN) – shareholder's activity: On Feb 10, Amersham Industries bought 3.33mn NBB shares (5.22%) and became NBB's major shareholder, according to statement on Ho Chi Minh Stock Exchange website. (*Bloomberg*)

Vietnam Rubber Group (VRGX - unlisted) – equitization: VRGX plans to complete stake sale in 2Q2017, citing Chairman Tran Ngoc Thuan. The amount of stake to be sold is not disclosed. Besides, the company also plan to sell stakes in subsidiaries and rubber investment projects in Laos and Cambodia this year. (*Bloomberg*)

Produce & Trading Metal JSC (KKC VN) – dividend payment and 2017 AGM: Mar 02 and Mar 03 will be the ex-date and record date, respectively, for attending KKC's 2017 AGM and paying 2016 cash dividend of 5,000/share (est. 2016 dividend yield of 19.2%). The meeting will be held on Apr 04 at the company's hall, 6 Nguyen Trai, Ngo Quyen, Hai Phong. The payment will be made on Mar 28. (*Vsd.vn*)

Petro Capital Infrastructure Investment JSC (PTL VN) – shareholder's activity: Major shareholder Dinh Viet Thanh bought 245,400 PTL shares on Feb 08, raising his stake from 9.82% to 10.07% (9,959,430 shares). (*Cafef.vn*)

Sai Gon Packaging JSC (SPA VN - UPCOM) – shareholders' activities: Mr. Nguyen Truong Khoi bought 800,000 SPA shares on Feb 13 to raise his stake from 10.59% to 20% (1.7mn shares). On the same day, Mr. Tran Nhu Hung purchased 105,000 shares, raising his holdings from 18.82% to 20.06% (1,705,000 shares). For further information, both of them had become SPA's major shareholders since early-Feb 2017 by purchasing a total of 2.5mn shares. Besides, Saigon Trading Corporation Ltd. (Satra) had registered to sell 3.4mn SPA shares via order-matching and put-through methods from Jan 20 to Feb 16. (*Cafef.vn*)

Binh Chanh Construction Investment JSC (BCI VN) – shareholder’s activity: Ms. Nguyen Thi My, mother of Supervisory Board member Tran Nguyen Ngoc Thien Huong, has registered to sell 100,000 BCI shares from Feb 22 to Mar 22 via order-matching method. If successful, Ms. My will lower her stake to 103,112 shares (0.12%). (*Cafef.vn*)

Superdong Fast Ferry Kien Giang JSC (SKG VN) – shareholders’ activities: The Ton Poh Fund sold 400,000 SKG shares on Feb 15, reducing its stake from 2,447,000 shares (7.14%) to 2,047,000 shares (5.97%). In addition, BoD member Ting Chek Hua sold 82,350 SKG shares out of 150,000 shares registered from Jan 17 to Feb 15. After such transactions, he reduced his stake from 614,500 shares (1.79%) to 532,150 shares (1.55%). (*Cafef.vn*)

Viglacera Ha Long JSC (VHL VN) – shareholder’s activity and 2017 AGM: Andbanc Investments Sif-Vietnam Value And Income Portfolio – which relates to VHL’s BoD member Nguyen Thanh Tung - bought 763,744 VHL shares out of 850,000 shares registered from Jan 16 to Feb 14, increasing its ownership to more than 2.42mn shares (15.15%). For further information, Feb 23 and Feb 24 will be the ex-date and record date, correspondingly, for attending the company’s 2017 AGM. The meeting is expected in Mar 2017. (*Cafef.vn*)

VNECO1 Electricity Construction JSC (VE1 VN) - shareholders’ activities: Major shareholder Chen Duxiong sold 150,000 VE1 shares on Feb 10, reducing his/her stake to 321,700 shares (10.97%). On the same day, Ms. Nguyen Thi Tue bought 150,000 shares to increase her ownership from 10.92% to 16.03% (470,000 shares). (*Cafef.vn*)

Development Investment Construction JSC (DIG VN) - 2016 consolidated business results: In Q4, DIG posted net revenue of VND347bn (+86.6% YoY) and gross profit of VND141.5bn (+180.3% YoY) thanks to an increase of only 51.7% YoY in COGS. However, financial revenue suffered a crash of 32.6% YoY to VND8.24bn while financial expenses surged by 152.7% YoY to VND36.8bn. Besides, income from other activities showed a significant growth to VND2.2bn (vs. the loss of VND13.4bn in 4Q2015). Thus, SGT recorded VND47.2bn in EAT (compared to the negative figure of VND18.1bn in 4Q2015). For 2016, SGT reported an outstanding performance with net revenue of VND1.161trl (+74.7% YoY) and EAT of VND85.7bn (+349.9% YoY). (*Cafef.vn*)

Duc Thanh Wood Processing JSC (GDT - VN) - dividend payment: GDT plans to pay an additional 2016 dividend of 25% (not stated in cash or stock) as the company profited from the sale of My Phuoc 2 land lot in 2016. More information regarding the dividend payment will be decided in the company’s 2017 AGM held in end-Apr. For further information, GDT already paid 2016 cash dividend of VND3,500/share. (*Vietstock.vn*)

Power Engineering Consulting JSC 4 (TV4 VN) - dividend payment: Feb 27 and Feb 28 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND400/share (est. 2016 dividend yield of 2.8%). The payment will be made from Mar 10. (*Cafef.vn*)

Education Cartography and Illustration JSC (ECI VN) - dividend payment and 2017 AGM: Mar 07 and Mar 08 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND1,300/share (est. 2016 dividend yield of 10%) and attending ECI’s 2017 AGM. The payment will be started from Apr 26 and the meeting is expected on Apr 12 at the company’s office, 45 Hang Chuoi, Hanoi. (*Cafef.vn*)

MARKET MOVEMENTS

| HOSE | | | | | |
|-------------|------------|-------|------|---------|--------------|
| Top gainers | | | | | VND |
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| VTB | 15,300 | 1,000 | 7.0 | 9,420 | 0.005 |
| HU1 | 6,140 | 400 | 7.0 | 31,740 | 0.002 |
| SSC | 51,500 | 3,350 | 7.0 | 20 | 0.022 |
| BTT | 32,450 | 2,100 | 6.9 | 10 | 0.010 |
| HBC | 43,300 | 2,800 | 6.9 | 2.93MLN | 0.117 |

| Top losers | | | | | |
|------------|------------|--------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| APG | 4,650 | -350 | -7.0 | 166,220 | -0.002 |
| CDO | 6,510 | -490 | -7.0 | 3.44MLN | -0.007 |
| SMA | 7,210 | -540 | -7.0 | 10 | -0.004 |
| PTC | 5,210 | -390 | -7.0 | 12,540 | -0.003 |
| CLW | 18,150 | -1,350 | -6.9 | 10 | -0.008 |

| Top index movers | | | | | |
|------------------|------------|-------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| STB | 11,000 | 550 | 5.3 | 7.61MLN | 0.360 |
| EIB | 10,300 | 480 | 4.9 | 531,620 | 0.261 |
| ROS | 141,500 | 1,100 | 0.8 | 3.02MLN | 0.208 |
| CTD | 206,000 | 4,900 | 2.4 | 167,910 | 0.166 |
| NVL | 60,800 | 500 | 0.8 | 1.38MLN | 0.130 |

| Top index laggards | | | | | |
|--------------------|------------|--------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| VNM | 130,000 | -2,000 | -1.5 | 953,520 | -1.279 |
| CTG | 18,900 | -400 | -2.1 | 2.78MLN | -0.656 |
| VCB | 38,300 | -300 | -0.8 | 1.22MLN | -0.475 |
| GAS | 58,900 | -400 | -0.7 | 507,400 | -0.337 |
| SAB | 214,700 | -700 | -0.3 | 34,430 | -0.198 |

| Top active volume | | | | | |
|-------------------|------------|------|------|----------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| FLC | 6,250 | 140 | 2.3 | 14.90MLN | 0.039 |
| HAG | 7,240 | 190 | 2.7 | 10.52MLN | 0.065 |
| STB | 11,000 | 550 | 5.3 | 7.61MLN | 0.356 |
| HPG | 44,300 | -400 | -0.9 | 5.44MLN | -0.147 |
| HQC | 2,250 | 0 | 0.0 | 3.68MLN | 0.000 |

| HNX | | | | | |
|-------------|------------|-------|------|---------|--------------|
| Top gainers | | | | | VND |
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| ASA | 2,200 | 200 | 10.0 | 405,400 | 0.000 |
| CTB | 29,700 | 2,700 | 10.0 | 400 | 0.000 |
| SGH | 16,500 | 1,500 | 10.0 | 1,500 | 0.000 |
| THS | 8,800 | 800 | 10.0 | 3,400 | 0.000 |
| CVT | 51,100 | 4,600 | 9.9 | 925,200 | 0.000 |

| Top losers | | | | | |
|------------|------------|--------|-------|------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| ALT | 12,600 | -1,400 | -10.0 | 100 | 0.000 |
| VMC | 34,300 | -3,800 | -10.0 | 100 | 0.000 |
| STC | 28,000 | -3,100 | -10.0 | 100 | 0.000 |
| TET | 26,200 | -2,900 | -10.0 | 200 | 0.000 |
| SEB | 25,400 | -2,800 | -9.9 | 100 | 0.000 |

| Top index movers | | | | | |
|------------------|------------|-------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| CVT | 51,100 | 4,600 | 9.9 | 925,200 | 0.094 |
| VCS | 143,500 | 3,200 | 2.3 | 89,500 | 0.064 |
| SHN | 10,700 | 300 | 2.9 | 1.36MLN | 0.030 |
| PLC | 28,200 | 1,200 | 4.4 | 140,400 | 0.027 |
| VCG | 15,600 | 200 | 1.3 | 2.35MLN | 0.025 |

| Top index laggards | | | | | |
|--------------------|------------|--------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| DST | 20,700 | -2,200 | -9.6 | 842,200 | -0.079 |
| PVS | 18,800 | -100 | -0.5 | 2.15MLN | -0.025 |
| PVX | 2,300 | -100 | -4.2 | 1.20MLN | -0.022 |
| PHP | 15,900 | -600 | -3.6 | 16,100 | -0.022 |
| VNF | 57,300 | -5,600 | -8.9 | 100 | -0.014 |

| Top active volume | | | | | |
|-------------------|------------|-----|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| HKB | 3,400 | 300 | 9.7 | 4.88MLN | 0.000 |
| SHB | 5,100 | 0 | 0.0 | 4.16MLN | 0.000 |
| KLF | 2,500 | 0 | 0.0 | 3.85MLN | 0.000 |
| DCS | 2,600 | 200 | 8.3 | 2.36MLN | 0.000 |
| VCG | 15,600 | 200 | 1.3 | 2.35MLN | 0.000 |

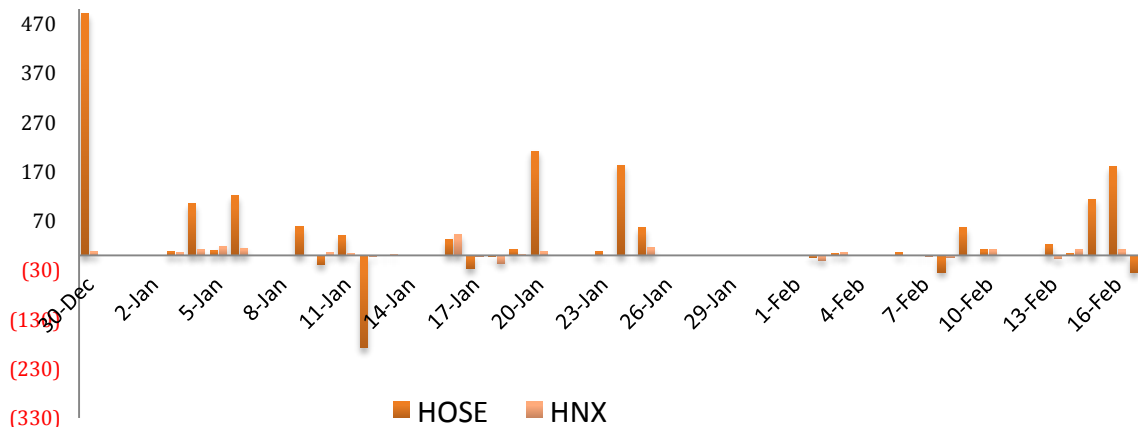
Source: Bloomberg

FOREIGN ACTIVITIES

| Volume (Mn'shs) | HOSE | d/d | HNX | d/d | Value (VND'bn) | HOSE | d/d | HNX | d/d |
|-----------------------|--------------|--------|------------|-------|-----------------------|-------------|-------|----------|-------|
| F.BUY | 10.5 | -19.0% | 2.8 | 23.0% | BUY | 388 | -8.8% | 33 | -7.4% |
| % of market | 6.3% | | 4.1% | | % of market | 11.2% | | 7.4% | |
| F.SELL | 11.7 | 41.7% | 1.4 | 5.8% | SELL | 425 | 72.7% | 25 | 0.3% |
| % of market | 0.0% | | 0.0% | | % of market | 0.0% | | 5.6% | |
| NET BUY (SELL) | (1.2) | | 1.4 | | NET BUY (SELL) | (36) | | 8 | |

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

| Volume (Mn'shs) | HOSE | % of 2016 | HNX | % of 2016 | Value (VND'bn) | HOSE | % of 2016 | HNX | % of 2016 |
|-----------------------|---------------|-----------|-------------|-----------|-----------------------|------------|-----------|------------|-----------|
| BUY | 252.6 | 10.3% | 32.0 | 8.1% | BUY | 12,023 | 13.2% | 441 | 7.1% |
| % of market | 7.3% | | 3.5% | | % of market | 16.8% | | 4.8% | |
| SELL | 281.5 | 10.5% | 16.7 | 5.1% | SELL | 11,093 | 11.2% | 305 | 6.0% |
| % of market | 8.1% | | 1.8% | | % of market | 15.5% | | 3.3% | |
| NET BUY (SELL) | (28.9) | | 15.4 | | NET BUY (SELL) | 930 | | 136 | |

Source: HSX, HNX

FOREIGN ACTIVITIES

| HOSE | | | | | |
|-------------------------------|------------|--------|-------|-------|--------------|
| Top buy by foreigners (value) | | | | | VND'bn |
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| VNM | 130,000 | -2,000 | -1.52 | 159.5 | -1.266 |
| VNS | 31,900 | 300 | 0.95 | 17.1 | 0.009 |
| FCN | 19,250 | -100 | -0.52 | 15.8 | -0.002 |
| MSN | 41,700 | -250 | -0.60 | 12.7 | -0.084 |
| DPM | 24,400 | -550 | -2.20 | 11.6 | -0.094 |

| Top sell by foreigners (value) | | | | | VND'bn |
|--------------------------------|------------|--------|-------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| VNM | 130,000 | -2,000 | -1.52 | 193.5 | -1.266 |
| PVD | 22,200 | 200 | 0.91 | 22.9 | 0.033 |
| VNS | 31,900 | 300 | 0.95 | 17.1 | 0.009 |
| FCN | 19,250 | -100 | -0.52 | 15.8 | -0.002 |
| DPM | 24,400 | -550 | -2.20 | 12.7 | -0.094 |

| Top net buy by foreigners (value) | | | | | VND'bn |
|-----------------------------------|------------|-------|------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| TLH | 15,000 | 900 | 6.38 | 8.4 | 0.033 |
| ROS | 141,500 | 1,100 | 0.78 | 7.8 | 0.206 |
| SSI | 21,050 | 150 | 0.72 | 7.7 | 0.031 |
| PC1 | 35,700 | 450 | 1.28 | 5.8 | 0.015 |
| KBC | 14,600 | 300 | 2.10 | 5.8 | 0.062 |

| Top net sell by foreigners (value) | | | | | VND'bn |
|------------------------------------|------------|--------|-------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| VNM | 130,000 | -2,000 | -1.52 | -34.0 | -1.266 |
| PVD | 22,200 | 200 | 0.91 | -21.1 | 0.033 |
| DXG | 15,500 | 500 | 3.33 | -9.8 | 0.055 |
| GTN | 17,200 | 0 | 0.00 | -9.0 | 0.000 |
| DRC | 31,000 | 0 | 0.00 | -7.3 | 0.000 |

| HNX | | | | | |
|-------------------------------|------------|-------|-------|-------|--------------|
| Top buy by foreigners (value) | | | | | VND'bn |
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| PVS | 18,800 | -100 | -0.53 | 9.3 | 0.000 |
| PLC | 28,200 | 1,200 | 4.44 | 3.9 | 0.000 |
| SHB | 5,100 | 0 | 0.00 | 3.1 | 0.000 |
| VKC | 14,500 | 700 | 5.07 | 2.7 | 0.000 |
| VND | 12,800 | 100 | 0.79 | 1.9 | 0.000 |

| Top sell by foreigners (value) | | | | | VND'bn |
|--------------------------------|------------|-------|-------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| PVS | 18,800 | -100 | -0.53 | 16.3 | 0.000 |
| SLS | 100,000 | 2,500 | 2.56 | 2.9 | 0.000 |
| VC7 | 18,900 | 300 | 1.61 | 1.8 | 0.000 |
| NTP | 74,500 | 0 | 0.00 | 0.9 | 0.000 |
| SHB | 5,100 | 0 | 0.00 | 0.5 | 0.000 |

| Top net buy by foreigners (value) | | | | | VND'bn |
|-----------------------------------|------------|-------|------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| PLC | 28,200 | 1,200 | 4.44 | 3.9 | 0.000 |
| VKC | 14,500 | 700 | 5.07 | 2.7 | 0.000 |
| SHB | 5,100 | 0 | 0.00 | 2.6 | 0.000 |
| VND | 12,800 | 100 | 0.79 | 1.9 | 0.000 |
| HUT | 12,300 | 100 | 0.82 | 1.5 | 0.000 |

| Top net sell by foreigners (value) | | | | | VND'bn |
|------------------------------------|------------|-------|-------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| PVS | 18,800 | -100 | -0.53 | -7.0 | 0.000 |
| SLS | 100,000 | 2,500 | 2.56 | -2.9 | 0.000 |
| VC7 | 18,900 | 300 | 1.61 | -1.8 | 0.000 |
| NTP | 74,500 | 0 | 0.00 | -0.9 | 0.000 |
| KVC | 2,600 | 100 | 4.00 | -0.4 | 0.000 |

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

17 Feb2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

| No. | Ticker | Price VND | Price change (%) | | | Mkt. Cap US\$Mln | Outs. Vol. Mln'shs | Float ratio % | Avail. FII % | Ave. daily vol. (30 days-shs) | EPS | | | P/E x | P/B x | ROE % | ROA % |
|-----|--------|--------------|------------------|-------|-------|---------------------|-----------------------|------------------|-----------------|----------------------------------|--------|---------|--------|----------|----------|----------|----------|
| | | | 1M | 3M | 6M | | | | | | T12M | Diluted | 1Y Gr. | | | | |
| 1 | VNM VM | 130,000 | 3.1 | -6.5 | -8.8 | 8,280 | 1,451 | 57.4 | 46.5 | 1,023,112 | 5,832 | 5,831 | 19.9 | 22.3 | 8.5 | 39.3 | 32.9 |
| 2 | VCB VM | 38,300 | -1.7 | 7.4 | -2.4 | 6,047 | 3,598 | 22.9 | 9.1 | 1,349,961 | 1,897 | 1,897 | 28.4 | 20.2 | 2.8 | 14.5 | 0.9 |
| 3 | SAB VM | 214,700 | -0.8 | N/A | N/A | 6,042 | 641 | 10.4 | 39.3 | 73,249 | 6,978 | 6,978 | 43.5 | 30.8 | 10.5 | 25.3 | 15.7 |
| 4 | VIC VM | 44,000 | 3.2 | 3.0 | 12.5 | 5,093 | 2,638 | 45.0 | 18.9 | 610,598 | 648 | 709 | 51.6 | 67.9 | 4.4 | 6.3 | 1.0 |
| 5 | GAS VM | 58,900 | 3.9 | -12.4 | -7.2 | 4,945 | 1,913 | 4.2 | 46.3 | 358,487 | 3,669 | 3,703 | -15.8 | 16.1 | 2.9 | 17.5 | 12.3 |
| 6 | CTG VM | 18,900 | 7.1 | 16.3 | 9.2 | 3,088 | 3,723 | 35.5 | 0.1 | 1,949,147 | 1,828 | 1,828 | 51.3 | 10.3 | 1.1 | 11.5 | 0.8 |
| 7 | ROS VM | 141,500 | 14.4 | 17.0 | N/A | 2,670 | 430 | 27.4 | 48.9 | 1,936,871 | 975 | 975 | N/A | 145.1 | 12.5 | 10.4 | 6.6 |
| 8 | BID VM | 16,900 | 0.6 | 10.5 | 0.0 | 2,535 | 3,419 | 4.7 | 28.8 | 3,729,710 | 1,802 | 1,802 | 25.6 | 9.4 | 1.4 | 14.7 | 0.7 |
| 9 | MSN VM | 41,700 | -0.2 | -1.2 | 5.1 | 2,083 | 1,138 | 38.4 | 12.2 | 362,521 | 2,482 | 2,462 | 87.9 | 16.8 | 3.1 | 17.5 | 3.9 |
| 10 | BVH VM | 63,000 | 1.6 | 2.9 | 6.8 | 1,881 | 680 | 29.1 | 24.1 | 251,157 | 1,922 | 1,980 | 19.4 | 32.8 | 3.2 | 10.1 | 2.0 |
| 11 | HPG VM | 44,300 | 5.5 | 6.0 | 4.8 | 1,638 | 843 | 47.8 | 14.0 | 3,088,460 | 7,831 | 7,833 | 77.9 | 5.7 | 1.9 | 38.6 | 22.5 |
| 12 | NVL VM | 60,800 | 3.4 | N/A | N/A | 1,572 | 589 | 100.0 | 38.4 | 1,275,737 | N/A | N/A | N/A | N/A | N/A | 10.9 | 1.9 |
| 13 | MWG VM | 172,000 | 8.9 | 10.6 | 11.7 | 1,162 | 154 | 60.8 | 0.0 | 187,161 | 10,741 | 10,739 | 47.0 | 16.0 | 6.6 | 49.9 | 14.3 |
| 14 | BHN VM | 110,500 | N/A | N/A | N/A | 1,124 | 232 | 100.0 | 31.6 | N/A | 3,650 | 3,650 | N/A | 30.3 | 4.9 | N/A | N/A |
| 15 | MBB VM | 14,750 | 4.2 | 8.9 | 3.9 | 1,109 | 1,713 | 45.2 | 0.0 | 534,305 | 1,716 | 1,715 | -6.3 | 8.6 | 1.0 | 12.1 | 1.2 |
| 16 | FPT VM | 45,300 | 2.0 | 6.3 | 4.9 | 913 | 459 | 68.6 | 0.0 | 792,344 | 4,339 | 3,925 | 2.9 | 10.4 | 2.2 | 22.0 | 7.1 |
| 17 | STB VM | 11,000 | 19.0 | 39.1 | 1.9 | 871 | 1,804 | 92.7 | 15.7 | 2,959,719 | 207 | 207 | -77.1 | 53.3 | 0.9 | 1.6 | 0.1 |
| 18 | CTD VM | 206,000 | 14.8 | 17.2 | 23.7 | 696 | 77 | 85.8 | 6.6 | 143,244 | 21,642 | 20,892 | 88.6 | 9.5 | 2.5 | 29.8 | 14.5 |
| 19 | EIB VM | 10,300 | 8.9 | 5.1 | -4.6 | 556 | 1,229 | 75.6 | 2.0 | 104,188 | 251 | 251 | 661.5 | 41.0 | 0.9 | 2.3 | 0.2 |
| 20 | SSI VM | 21,050 | 2.2 | 4.5 | -6.0 | 452 | 490 | 57.2 | 41.7 | 1,226,060 | 1,825 | 1,827 | 8.7 | 11.5 | 1.5 | 12.8 | 6.6 |
| 21 | DHG VM | 112,500 | 7.1 | 13.1 | 9.2 | 430 | 87 | 31.8 | 0.0 | 82,554 | 7,349 | 7,035 | 22 | 15 | 3 | 23.8 | 19 |
| 22 | HSG VM | 49,700 | 0.4 | 14.5 | 19.5 | 429 | 197 | 54 | 20.1 | 1,320,210 | 9,238 | 7,350 | 120 | 5 | 2.4 | 41 | 14 |
| 23 | DPM VM | 24,400 | 2.3 | -13.5 | -15.3 | 419 | 391 | 35.4 | 28.6 | 814,801 | 2,584 | 61 | -98 | 9 | 1.2 | 12 | 11 |
| 24 | NT2 VM | 31,700 | 9.7 | -7.8 | -11.5 | 396 | 285 | 27.2 | 27.5 | 312,897 | 3,752 | 3,740 | -5.0 | 8.4 | 1.8 | 22.0 | 8.8 |
| 25 | BMP VM | 191,500 | 3.5 | -1.8 | 20.4 | 382 | 45 | 61.8 | 0.0 | 37,729 | 13,691 | 13,691 | 20.0 | 14.0 | 3.7 | 28.3 | 23.4 |
| 26 | PVD VM | 22,200 | 6.5 | 2.3 | -13.1 | 373 | 383 | 48.1 | 19.9 | 1,562,104 | 283 | 315 | -92 | 77 | 0.6 | 1 | 1 |
| 27 | REE VM | 27,300 | 9.2 | 25.8 | 32.5 | 371 | 310 | 46.2 | 0.0 | 986,365 | 3,577 | 3,653 | 32.5 | 7.6 | 1.2 | 16.4 | 10.6 |
| 28 | CII VM | 33,000 | 5.3 | 13.4 | 27.4 | 349 | 241 | 54.7 | 12.1 | 1,367,449 | 3,192 | 3,142 | 7.9 | 10.3 | 2.2 | 19.9 | 6.0 |
| 29 | KDC VM | 38,500 | 0.8 | 8.5 | 17.4 | 347 | 206 | 36.6 | 37.5 | 189,641 | 5,668 | 5,624 | -75.1 | 6.8 | 1.3 | 20.7 | 15.0 |
| 30 | HT1 VM | 20,200 | 1.0 | -11.2 | -15.8 | 338 | 382 | 19.7 | 38.7 | 130,246 | 2,131 | 2,131 | 10.1 | 9.5 | 1.5 | 16.9 | 6.9 |
| 31 | PNJ VM | 75,000 | 9.3 | 8.2 | 0.7 | 323 | 98 | 68.0 | 0.0 | 78,832 | 4,129 | 4,580 | 240.1 | 18.2 | 4.9 | 28.0 | 13.7 |
| 32 | HNG VM | 9,130 | 43.6 | 32.3 | 25.1 | 307 | 767 | 29.5 | 48.4 | 1,472,885 | -1,266 | -1,266 | N/A | N/A | 0.7 | 8.8 | 3.3 |
| 33 | KBC VM | 14,600 | 7.4 | -6.4 | -20.2 | 301 | 470 | 73.7 | 18.9 | 2,551,884 | 1,188 | 1,188 | -11.4 | 12.3 | 0.9 | 10.9 | 5.6 |
| 34 | TCH VM | 17,150 | 7.2 | -15.4 | N/A | 273 | 363 | 52.5 | 49.0 | 697,210 | N/A | N/A | N/A | N/A | 1.4 | N/A | N/A |
| 35 | SBT VM | 24,150 | -1.4 | 1.0 | -12.8 | 268 | 253 | 53.1 | 40.4 | 1,196,666 | 1,116 | 1,148 | 29.3 | 21.6 | 2.1 | 10.1 | 5.3 |

DAILY MARKET RECAP

17 Feb 2017

(Continued)

| No. | Ticker | Price VND | Price change (%) | | | Mkt. Cap US\$mIn | Outs. Vol. MIn'shs | Float ratio % | Avail. Fil % | Ave. daily vol. (30 days-shs) | EPS | | | P/E x | P/B x | ROE % | ROA % |
|-----|--------|--------------|------------------|-------|-------|---------------------|-----------------------|------------------|-----------------|----------------------------------|----------|---------|--------|----------|----------|----------|----------|
| | | | 1M | 3M | 6M | | | | | | T12M | Diluted | 1Y Gr. | | | | |
| 36 | HAG VM | 7,240 | 43.1 | 24.8 | 13.1 | 251 | 790 | 54.2 | 35.1 | 6,051,812 | -1,279 | -1,291 | N/A | N/A | 0.4 | -10.2 | -2.9 |
| 37 | GMD VM | 31,800 | 11.6 | 18.9 | 6.0 | 250 | 179 | 75.1 | 0.0 | 446,301 | 2,043 | 1,957 | -10.3 | 15.6 | 1.1 | 7.1 | 4.0 |
| 38 | DCM VM | 10,300 | 5.6 | -4.2 | -11.2 | 239 | 529 | 24.3 | 44.7 | 566,817 | 1,171 | 1,171 | N/A | 8.8 | 0.9 | 10.3 | 4.5 |
| 39 | PPC VM | 16,950 | -0.3 | 8.0 | 14.5 | 237 | 318 | 15.0 | 33.5 | 154,185 | 1,707 | 1,212 | -31.2 | 9.9 | 1.2 | -6.3 | -3.0 |
| 40 | LGC VM | 26,500 | 12.5 | 16.2 | 6.0 | 224 | 193 | N/A | 4.0 | 352,157 | 1,867 | 1,867 | -44.5 | 14.2 | 2.0 | 14.6 | 4.6 |
| 41 | KDH VM | 21,500 | 8.6 | 4.9 | 5.1 | 221 | 234 | 55.3 | 0.6 | 109,475 | 1,615 | 1,615 | 0.7 | 13.3 | 1.4 | 12.0 | 5.4 |
| 42 | BIC VM | 41,700 | 0.5 | 19.1 | 46.3 | 215 | 117 | 99.6 | 1.5 | 10,049 | 1,094 | 1,082 | -20.3 | 38.1 | 2.4 | 6.3 | 2.9 |
| 43 | VHC VM | 52,800 | -5.5 | 4.8 | -6.5 | 214 | 92 | 30.5 | 72.7 | 115,416 | 5,819 | 6,008 | 83.5 | 9.1 | 2.0 | 24.1 | 12.2 |
| 44 | PAN VM | 42,500 | 6.3 | -1.4 | -0.9 | 191 | 102 | 54.1 | 53.9 | 10,026 | 2,548 | 2,538 | 0.0 | 16.7 | 1.9 | 11.6 | 6.9 |
| 45 | GTN VM | 17,200 | -3.6 | -5.0 | -11.3 | 189 | 250 | 46.3 | 47.7 | 1,661,422 | 88 | 97 | -87.3 | 196.1 | 1.6 | 1.7 | 1.1 |
| 46 | HBC VM | 43,300 | 36.8 | 49.6 | 61.6 | 181 | 95 | 77.8 | 26.7 | 1,869,935 | 5,883 | 6,056 | 624.5 | 7.4 | 3.0 | 28.0 | 3.9 |
| 47 | VCF VM | 155,000 | -13.4 | -8.8 | 2.6 | 181 | 27 | N/A | 19.3 | 87 | 14,294 | 14,450 | 30.0 | 10.8 | 1.9 | 19.4 | 13.4 |
| 48 | TRA VM | 117,500 | 3.5 | 2.2 | 4.9 | 178 | 35 | 82.3 | 1.3 | 1,100 | 6,096 | 6,096 | 29.1 | 19.3 | 4.3 | 23.3 | 16.5 |
| 49 | FLC VM | 6,250 | 26.0 | -9.0 | 9.6 | 175 | 638 | 68.3 | 41.1 | 7,983,160 | 1,735 | 1,730 | -11.4 | 3.6 | 0.5 | 13.3 | 7.3 |
| 50 | TLG VM | 102,900 | 3.2 | -2.0 | -6.5 | 173 | 38 | 4.1 | 24.0 | 2,010 | 5,828 | 5,506 | 24.8 | 17.7 | 4.1 | 24.3 | 17.1 |
| 51 | DXG VM | 15,500 | 20.2 | 9.5 | 32.2 | 172 | 253 | 79.7 | 15.6 | 1,678,941 | 2,536 | 3,039 | 36.4 | 6 | 1.2 | 22 | 12 |
| 52 | HCM VM | 30,100 | 7.1 | 11.9 | 3.8 | 171 | 130 | 39.4 | 0.0 | 414,389 | 2,394.7 | 2,395 | 42.8 | 12.6 | 1.6 | 13.0 | 8.4 |
| 53 | PVT VM | 13,350 | 10.3 | 8.1 | -12.6 | 165 | 281 | 48.9 | 24.1 | 389,766 | 1,393 | 1,468 | 22.8 | 9.6 | 1.1 | 13.0 | 4.7 |
| 54 | ITA VM | 3,950 | -0.8 | -24.0 | -19.4 | 163 | 938 | 61.8 | 35.0 | 3,951,779 | 60 | 60 | -63.9 | 66 | 0.4 | 0 | 0 |
| 55 | DRC VM | 31,000 | -0.6 | -13.4 | -21.3 | 162 | 119 | 39.0 | 18.4 | 158,727 | 3,326 | 3,680 | 1.6 | 9 | 2.3 | 24 | 13 |
| 56 | PGD VM | 39,350 | 0.9 | -8.2 | -15.9 | 155 | 90 | 49.0 | 45.6 | 137,013 | 2,438 | 2,267 | -38.8 | 16.1 | 2.6 | 16.5 | 7.9 |
| 57 | ASM VM | 15,150 | 1.7 | -1.9 | -2.3 | 146 | 220 | 83.1 | 45.4 | 1,546,404 | 967 | 967 | 57.0 | 15.7 | 1.3 | 8.3 | 5.2 |
| 58 | CAV VM | 56,800 | -2.9 | 0.0 | -13.3 | 144 | 58 | 51.4 | 45.2 | 34,205 | 7,801 | 7,801 | 155.0 | 7 | 4.2 | 24 | 9 |
| 59 | NLG VM | 23,000 | 2.2 | 2.7 | 9.5 | 143 | 142 | 44.0 | 1.0 | 187,679 | 2,426 | 2,142 | 61.8 | 9 | 1.3 | 14 | 6 |
| 60 | VSH VM | 15,700 | 0.6 | 1.9 | 9.0 | 142 | 206 | 69.3 | 34.0 | 50,484 | 1,236 | 1,251 | 5.1 | 13 | 1.1 | 9 | 5 |
| 61 | POM VM | 16,400 | 90.7 | 80.2 | 86.4 | 134 | 186 | 29.6 | 42.8 | 12,615 | 1,614.2 | 1,618 | 993 | 10.2 | 1.2 | 5.3 | 1.8 |
| 62 | PTB VM | 140,000 | 14.9 | 15.7 | 31.3 | 133 | 22 | 66.6 | 39.4 | 49,806 | 11,893.4 | 12,284 | 83.4 | 11.8 | 4.0 | 40.0 | 17.1 |
| 63 | DVP VM | 74,200 | 3.8 | 1.1 | -1.1 | 130 | 40 | 17.9 | 33.6 | 1,503 | 7,171 | 7,170 | 2.0 | 10.3 | 3.2 | 31.0 | 26.3 |
| 64 | DMC VM | 83,000 | 22.8 | 6.4 | -11.2 | 126 | 35 | 1.2 | 43.3 | 41,294 | 4,857 | 4,851 | 44 | 17.1 | 3.3 | 20.1 | 16.5 |
| 65 | CHP VM | 22,700 | 6.8 | 12.4 | N/A | 126 | 126 | 24.9 | 45.5 | 16,828 | 2,045 | 2,046 | -17.6 | 11.1 | 1.7 | 15.6 | 8.1 |
| 66 | PDR VM | 14,050 | 7.3 | -1.7 | 8.1 | 124 | 202 | 31.6 | 45.9 | 376,432 | 1,182 | 1,200 | 35.3 | 11.9 | 1.2 | 10.2 | 2.9 |
| 67 | SKG VM | 80,800 | 1.4 | 0.7 | -14.5 | 122 | 34 | 42.8 | 0.4 | 60,625 | 6,212 | 6,213 | 10.6 | 13.0 | 3.9 | 34.9 | 34.3 |
| 68 | VSC VM | 60,000 | 3.4 | 0.0 | -16.1 | 120 | 46 | 85.0 | 0.0 | 87,040 | 5,563 | 5,516 | -10.0 | 10.8 | 2.1 | 18.7 | 11.2 |
| 69 | PC1 VM | 35,700 | 0.6 | -22.4 | N/A | 118 | 75 | 100.0 | 27.8 | 89,045 | 4,549 | 4,549 | -50.4 | 7.8 | 0.9 | N/A | N/A |
| 70 | PHR VM | 32,000 | 13.1 | 20.8 | 73.9 | 110 | 78 | 30.7 | 47.4 | 948,105 | 3,614 | 2,759 | 2.3 | 8.9 | 1.1 | 13.0 | 7.9 |

Source: Bloomberg

Bloomberg: VNDS

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