

Market commentary

Both indices sank lower as investors' belief faded amid rising global turbulence. Propped by bullish large caps, VN-INDEX edged up rapidly to reach a high of 721.78pts, then the sell-off gradually caused the index to pull back towards its reference level. In the afternoon, the bearish sentiment prolonged and triggered the accelerated selling pressure on most pillars, thus heavily dragging the index down in negativity until the end of the day. Specifically, Financial sector was hit hard by the excessive sell-offs when leading members including VCB, BID, CTG, STB and BVH nosedived and severely impacted the market. Even worse, ROS suddenly crashed due to the late aggressive profit-taking. Notably, DXG resumed three-day losses and unexpectedly plunged to the floor price. Moreover, Food and Beverage stocks, especially MSN and BHN, dropped significantly and further exacerbated the investors' pessimism. Other blue-chips, such as VJC and CII, were also among the worst-performing tickers that heavily weighed on the market. Meanwhile, SAB and VNM bucked the market trend to rally and record gains. Consequently, VN-INDEX fell to 710.83pts (-1.06%) with 81 advancers, 180 decliners and 61 unchanged. Similarly, HNX-INDEX also reversed intraday gains to a dramatic downtrend and closed at 88.3pts (-1.49%) with 74 gainers, 119 losers and 188 unchanged.

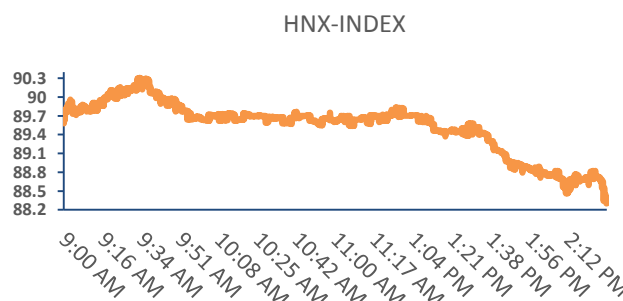
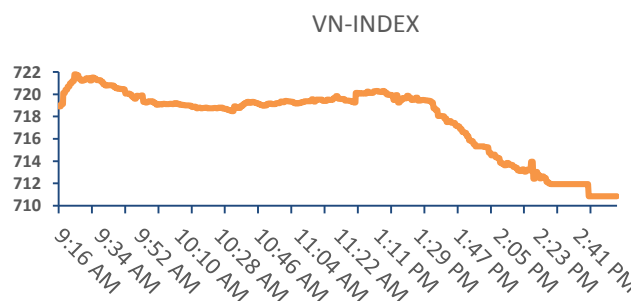
Most sectors plunged, led by Financials (-2.29%), Energy (-1.80%), and Industrials (-1.73%). Only Utilities (+0.18%) increased. Regarding tickers, top index laggards consisted of VCB (-2.34%), ROS (-3.99%), BID (-3.81%), CTG (-2.86%), and MSN (-3.30%). Top index movers were SAB (+1.47%), VNM (+0.21%), GAS (+0.19%), TCH (+2.69%), and QCG (+6.94%). On the put-through market, top 3 major deals showed ACB with 7.2mn shares (VND168.6bn), NVL with 600,000 shares (VND42.2bn), and VNM with 270,050 shares (VND38.3bn).

Foreigners net bought on HOSE with net-buying value of VND118bn and net sold on HNX with net-selling value of VND14.2bn. They mainly bought VNM (VND133.5bn), SSI (VND14bn), and VCB (VND13.5bn) while sold VNM (VND48.1bn), HPG (VND35.2bn), and VIC (VND27.3bn).

Snapshot	HOSE	HNX
Close (pts)	710.8	88.3
1 Day change (%)	-1.06	-1.49
Volume (mn shs)	170.3	66.9
Value (US\$m)	180.5	36.1
Gainers	81	74
Losers	180	119
Unchanged	61	188

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,289	0.25
WTI Oil (\$/B) 1Mth	52.8	-0.79
Brent Oil (\$/B) 1Mth	55.4	-0.82
USDVND	22,721	-0.15
EURVND	24,260	-0.72

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-1.25%	0.77	14.32	4.38
Consumer Staples	-0.06%	8.21	25.41	8.09
Energy	-1.80%	0.30	42.79	0.82
Financials	-2.29%	4.21	20.08	1.87
Health Care	-1.53%	0.43	18.25	3.59
Industrials	-1.73%	1.87	58.17	7.21
IT	-0.90%	1.11	11.36	2.06
Materials	-1.72%	0.66	9.43	1.63
Real Estate	-0.41%	4.06	30.32	3.19
Utilities	0.18%	4.73	14.31	2.38

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,479.8	-0.17	16.00	1.88	3,594
India	9,135.8	-0.16	22.0	2.93	1,005
Indonesia	5,577.5	-0.70	25.0	2.50	462
Laos	1,096.5	4.95	12.15	0.93	1
Malaysia	1,733.9	0.17	17.1	1.73	237
Philippines	7,588.5	-0.54	21.0	2.47	185
Taiwan	9,716.4	-0.17	15.6	1.64	945
Thailand	1,576.1	-0.85	16.9	1.93	457
Vietnam	710.8	-1.06	17.0	2.16	74

Source: Bloomberg

Market News

Oil declined below US\$53 a barrel as the U.S. continued to ramp up drilling, stoking concern that the nation's surge in output this year will offset OPEC-led efforts to cut a global supply surplus. Futures fell as much as 1% in New York, paring last week's 1.8% advance. U.S. explorers added 11 rigs last week, capping the longest stretch of gains since 2011, according to Baker Hughes Inc. data. Prices fell even after Saudi Arabian Oil Co. Chief Executive Officer Amin Nasser said the global oil market is moving closer to balance despite the U.S. shale boom. *(Bloomberg)*

Corporate News

Vietnam Dairy Products JSC (VNM VN) - 2017 AGM and shareholder's activity: In 2017 AGM, VNM's shareholders have approved 2017 business targets with VND51trl in revenue (+8% YoY), VND11.8trl in EBT (+5% YoY), VND9.735trl in EAT (+4% YoY). In addition, VNM will use minimum 50% of EAT to pay 2017 cash dividend, of which the first cash dividend is expected in Aug-Sep 2017 and the second one is expected in May-Jun 2018. The company also plans to achieve VND80trl in 2021 revenue (75% from domestic markets and 25% from oversea markets) with the average annual growth rate of revenue earned domestically of 10%. Besides, VNM has been approved to pay the remaining 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 4.23%). The ex-date and payment date will be May 04 and May 22, respectively. Moreover, shareholders have approved the management structure change from Supervisory Board to Audit Committee and the increase of BoD members from 6 to 9 members in 2017-21 period. Notably, Mr. Nguyen Ba Duong - Chairman cum CEO of Coteccons Construction JSC - and Mr. Do Le Hung - Big C Vietnam's Director of Internal Audit and Control - are among 9 members of VNM's BoD. For further information, SCIC Investment Limited Company (SIC) divested its entire stake of 336,070 VNM shares (0.023%) via order-matching method from Mar 31 to Apr 11. *(Vinamilk.com.vn, Cafef.vn, & Hsx.vn)*

Vietnam National Petroleum Group (PLX - unlisted) - 2017 AGM and business plan, and 2016 dividend payment: According to PLX's announcement, the company will hold 2017 AGM on Tuesday, Apr 25, 2017 at International Convention Centre, No. 11 Le Hong Phong Str., Ba Dinh Dist., Hanoi. Specifically, in the AGM, the BoD plans to submit 2016 business results with net revenue of over VND123.097trl (-16.2% YoY), EBT of VND6.3trl (+48.8% YoY) and EAT of VND5.165trl (+50.2% YoY). Additionally, with such results, the corporation will seek the Ministry of Industry and Trade's approval for the plan of paying 2016 cash dividend of VND3,224/share. Besides, for 2017, PLX will also propose 2017 business plan with consolidated revenue and EBT targeted at VND143.208trl (+16.3% YoY) and VND4.68trl (+17% YoY), respectively. *(Cafef.vn)*

Vietnam Joint Stock Commercial Bank for Industry and Trade (CTG VN) - merge plan: State Bank of Vietnam requests CTG and Petrolimex Group Commercial JSB (PG Bank) to come up with new share swap plan, citing information from CTG's shareholders' meeting held Monday in Hanoi. *(Bloomberg)*

Hoa Phat Group (HPG VN) - 1Q2017 business results: In Q1, HPG reached VND10.4trl in revenue (+44% YoY) and VND1.935trl in EAT (+90% YoY). Moreover, HPG sold 505,000 tons of construction steel (+27.9% YoY); thus, market share increased by 2% vs. end-2016 to 24.2%. Besides, regarding steel pipe, the company sold 126,900 tons, raising its market share to 26.53%. (*Hoaphat.com.vn*)

Masan Group Corporation (MSN VN) - 2017 AGM document: According to 2016 audited financial report, MSN recorded VND43.297trl in net revenue (+41.4% YoY) and VND3.772trl in EAT (+49.3% YoY). In addition, MSN will seek for shareholders' approval regarding 2017 business targets of VND50-52trl in net revenue (+16%-20% YoY) and VND3.2-3.4trl in EAT & Minority Interest (+15%-22% YoY). Besides, MSN proposes the plan to issue ESOP shares at the price of VND10,000/share. Such shares will be subject to 2-year transfer restriction. Moreover, the company will seek shareholders' approval regarding the private issuance of an additional 13.69mn shares to settle the convertible debts with the original balance of US\$30mn. (*Cafef.vn*)

Sacom Development and Investment Corporation (SAM VN) - 2017 AGM documents and shareholder's activity: In 2017 AGM dated on Apr 24, SAM will submit 2016 business results with consolidated revenue of nearly VND1.891trl (-15.2% YoY and only meeting 75.2% of 2016 goal), EBT of VND36.33bn (-49.2% YoY and achieving 30% of full-year plan) and EAT of VND24.15bn. Moreover, for 2017, the company aims to achieve VND2.531bn in revenue (+34% YoY), VND106bn in EBT (+192% YoY) and 3% in minimum dividend ratio (not stated in cash or stock). Furthermore, SAM will seek shareholders' approval for the plan of issuing over 61.56mn bonus shares to the existing shareholders at the ratio of 10,000:3,415, funded by the firm's capital surplus, development & investment fund and undistributed EAT, in order to increase its chartered capital from the owners' equity. In addition, the BoD will also propose all changes in SAM's key personnel. Particularly, Mr. Dao Ngoc Thanh and Mr. Tran Hai Quang have been appointed as the Vice Chairman and BoD member, respectively, since Mar 09 while Mr. Nguyen Hong Hai has also been appointed as the BoD member since Nov 17, 2016. For more information, previously, the BoD has approved the resignation of Vice Chairman Do Van Trac and 2 BoD members including Mr. Nguyen Van Phuong and Mr. Do Thanh Binh. (*Cafef.vn*)

The Pan Group Joint Stock Company (PAN VN) - 2017 AGM document: According to PAN's announcement, the corporation will report 2016 business results with consolidated net revenue of VND2.753trl (+4% YoY) and consolidated EAT of VND336.4bn (+6.7% YoY). Moreover, with such results, PAN will propose a plan to change its dividend type from cash to stock and increase 2016 dividend ratio from 10% to 15%. In addition, for 2017, PAN will continue to implement strategy focusing on its core businesses in agricultural and food segments while aiming to achieve 2017 consolidated revenue of VND3.08trl, EBT of VND320bn, EAT of 280bn and dividend ratio of 10% (not stated in cash or stock). Besides, in order to attract high-quality personnel and enhance employee commitment, the BoD will seek shareholders' approval for the plan of issuing 2.5mn ESOP shares to the BoD members, key personnel, as well as PAN's subsidiaries and affiliates at the price of VND10,000/share. Simultaneously, 30,000 treasury shares previously purchased from 2015 ESOP shares of resigned key employees will also be issued to the staff members in 2017. (*Cafef.vn*)

Novaland Investment Group Corporation (NVL VN) - shareholder's activity: On Apr 14, Vietnam Securities Depository announced the ownership transfer of 19,518,073 NVL shares (3.31%) from Mr. Nguyen Nhu Pho to Credit Suisse AG, Singapore Branch. (*Cafef.vn*)

Petrovietnam Gas Joint Stock Corporation (GAS VN) - estimated 1Q2017 business results and 2017 business plan: At today's 2017 AGM, the BoD disclosed that in 1Q2017, GAS estimated its revenue, EBT and EAT at approx. VND16tr (reaching 30% of whole-year plan), VND2.7tr (meeting 43% of full-year goal) and VND2.1tr (accomplishing 41% of 2016 target), respectively. Furthermore, GAS also submitted 2017 business plan aiming to generate revenue of VND51.479tr (-15% YoY) and EAT of VND5.257tr (-27% YoY), assuming that the oil price is at US\$50/barrel. The company also planned to pay 2017 dividend at the ratio of 30% (not stated in cash or stock). (*Ndh.vn*)

Masan Resources Corporation (MSR VN - UPCOM) - 2016 business results and 2017 business plan: At today's 2017 AGM, MSR - a subsidiary of MSN - reported its 2016 business results with VND4.048tr in net revenue (+51.9% YoY) and VND115.3bn in EAT (+36.8 YoY and only reaching 52% of 2016 plan). The failure in accomplishing 2016 targeted EAT was due to the surge in both COGS and financial expenses. Thus, MSR planned to not pay 2016 dividend. Besides, MSR also proposed 2017 business plan with net revenue at VND5.38-5.6tr (+33-38% YoY) and EAT at VND150-290bn (+36-164% YoY). (*Cafef.vn*)

Hang Xanh Motors Service JSC (HAX VN) - 2017 AGM: In 2016, HAX recorded VND2.865tr in revenue (+58% YoY and exceeding the year target by 20%) and VND74.16bn in EAT (+164% YoY and surpassing the full-year goal by 106%). The company decided to issue 8,538,920 bonus shares to the existing shareholders at the ratio of 10:6 in order to increase capital from the owner's equity and issue 572,459 ESOP shares in 2Q-3Q2017 after getting approved by State Securities Commission (SSC). The ESOP shares will be subject to 1-year transfer restriction from the date of issuance. Besides, HAX's shareholders have approved 2017 business plan of VND4.3tr in net revenue, VND120bn in EBT, and VND96bn in EAT. For further information, shareholders have approved the dismissals of Mr. Le Van Hiep from BoD member position and Ms. Hoang Thi Minh Nguyet and Ms. Nguyen Thi Hong from Supervisory Board members. Instead, the appointments of Mr. Le Dinh Viet to be new BoD member and Ms. Chu Thi Ngoc Huyen and Ms. Nguyen Thanh Ha to be new Supervisory Board members have been approved. (*Cafef.vn*)

Lam Son Sugar JSC (LSS VN) - shareholder's activity: Thang Long Hanoi Investment and Trade JSC, which relates to Ms. Le Thi Phuong Thao - daughter of Vice Chairman Le Trung Thanh, sold 1.3mn LSS shares on Apr 13, thereby reducing its stake from 19.16% to 17.3% (12,115,116 shares). (*Cafef.vn*)

Saigon Commercial Bank (SCB - unlisted) - stake sale: SCB is in talks with foreign investors to sell over 50% stake, citing CEO Vo Tan Hoang Van, since a foreign finance investor will help improve capital capacity and speed up bad debt restructuring. Besides, SCB awaits central bank's approval to increase chartered capital by over VND1.7tr to VND16tr this year, SCB says in document for Apr 18 shareholders' meeting, posted on its website. Moreover, total asset is targeted to rise 18.1% to VND427tr while credit growth is expected at VND14.16% this year. Moreover, bad debt ratio is targeted at less than or equal to 3%. (*Bloomberg*)

Power Engineering Consulting JSC No. 2 (TV2 VN) - dividend payment: May 24 and May 25 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 0.45%) and 2016 stock dividend at the ratio of 20:3. The payment date for cash dividend will be Jun 26. (*Vsd.vn*)

Vinh Khanh Cable Plastic Corporation (VKC VN) – restriction from margin trading: On Apr 12, Hanoi Stock Exchange (HNX) announced that it will put VKC under its margin trading restriction stock list from Apr 14 due to the company's late filing of financial statements. (*Cafef.vn*)

FPT Software Company Limited (FSOFT - unlisted) – business activity: Chairman Hoang Nam Tien announced that the company would introduce its first self-driving car this October. For further information, FSOFT have intensively invested in R&D over the past three years, especially in automotive technology. Moreover, certain solutions from FSOFT have been applied in a number of high-end models of leading automobile manufacturers in Japan and Europe. (*Ndh.vn*)

Thuong Phu JSC (CTP VN) - shareholder's activity: Mr. Vo Van Thang - brother of Chairman Vo Quang Thanh - has registered to buy 1mn CTP shares via order-matching and put-through methods from Apr 18 to May 12. Currently, he owns 100,000 shares (1%). (*Cafef.vn*)

DABACO Group (DBC VN) – 2017 business plan and share/bond issuance: According to 2017 AGM's documents, DBC expects to achieve VND9.265tr in consolidated revenue, VND369.7bn in EBT, VND319.7bn in EAT and VND1,000/share in cash dividend. The company commented that its real estate sector is performing very well, bringing about VND180bn in EAT. DBC's shareholders also approved the plan to raise capital for the upcoming projects via either share or bond issuance. For the first scenario, the company will issue a maximum of 21mn shares at the minimum price of VND60,000/share within 2017, which will be subject to 1-year transfer restriction. In the second scenario, DBC will issue a maximum of 10mn 3-year convertible bonds (total value of VND1tr) at the price of VND100,000/bond within 2017, bearing a maximum interest rate of 5%/year. Bondholders can convert 50% of their bonds to DBC shares 2 years after the date of issuance. The remaining 50% can be converted when the bonds are mature. Minimum conversion price is VND55,000/share. (*Ndh.vn*)

TMT Motor Joint Stock Company (TMT VN) - 2017 business plan: According to 2017 AGM document, TMT plans to propose 2017 business targets with net revenue of VND4.876tr (+95.3% YoY), EBT of VND154.76bn (+154% YoY), EAT of VND123.808bn (+157% YoY) and dividend ratio of 25% (not stated in cash or stock). (*Cafef.vn*)

Ha Do JSC (HDG VN) - 2017 AGM resolution: According to 2017 AGM resolution, HDG reported 2016 audited business results with net revenue of over VND2.007tr (+34.8% YoY), EBT of VND293.175bn (+58% YoY) and EAT of VND252.155bn (+81% YoY). Therefore, the AGM approved the plan to pay 2016 cash dividend of VND1,000/share and 2016 stock dividend of 100:5. Additionally, 2017 business targets including net revenue of VND2.812tr (+40.1% YoY), EBT of VND305.8bn (+4% YoY), EAT of VND244.7bn (-3% YoY) and the projected dividend ratio of 5-15% (not stated in cash or stock) were also approved at the AGM. Besides, the shareholders also approved the appointment of the 2 new Supervisory Board members including Mr. Pham Trong Khiem and Ms. Chu Thi Lan in replacement for the resigned members. (*Hado.com.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CIG	3,060	200	7.0	27,860	0.001
KAC	19,900	1,300	7.0	103,010	0.013
LGL	9,500	620	7.0	114,750	0.009
QCG	7,090	460	6.9	699,560	0.055
TMT	13,900	900	6.9	236,380	0.014

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HOT	24,800	-3,000	-10.8	10	-0.010
TS4	8,160	-610	-7.0	160	-0.004
HVX	4,840	-360	-6.9	130	-0.006
CYC	2,160	-160	-6.9	5,060	0.000
ATG	2,440	-180	-6.9	170,970	-0.001

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	207,000	3,000	1.5	60,990	0.830
VNM	142,000	300	0.2	884,170	0.188
GAS	54,000	100	0.2	463,270	0.083
TCH	19,100	500	2.7	2.14MLN	0.078
QCG	7,090	460	6.9	699,560	0.055

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	35,500	-850	-2.3	1.03MLN	-1.319
ROS	166,100	-6,900	-4.0	7.55MLN	-1.280
BID	16,400	-650	-3.8	2.64MLN	-0.959
CTG	17,000	-500	-2.9	1.62MLN	-0.803
MSN	44,000	-1,500	-3.3	342,480	-0.743

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,550	-30	-0.4	16.13MLN	-0.008
OGC	1,130	-80	-6.6	8.74MLN	-0.010
ITA	3,250	-30	-0.9	7.93MLN	-0.011
HQC	2,410	0	0.0	7.74MLN	0.000
ROS	166,100	-6,900	-4.0	7.55MLN	-1.280

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HKB	6,600	600	10.0	2	0.000
KSK	1,100	100	10.0	318	0.000
BXH	19,900	1,800	9.9	100	0.000
KTS	47,100	4,200	9.8	4	0.000
NHA	10,300	900	9.6	35	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
QST	12,600	-1,400	-10.0	800	0.000
SCL	3,600	-400	-10.0	9	0.000
TEG	7,300	-800	-9.9	1	0.000
CVT	48,500	-5,200	-9.7	1	0.000
VE8	13,100	-1,400	-9.7	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HKB	6,600	600	10.0	2	0.028
VDS	9,500	800	9.2	593	0.022
SLS	149,900	3,500	2.4	30	0.019
KTS	47,100	4,200	9.8	4	0.019
DST	27,000	500	1.9	1	0.018

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,200	-400	-5.3	20	-0.387
ACB	22,500	-400	-1.8	9	-0.344
CVT	48,500	-5,200	-9.7	1	-0.111
VCS	149,000	-5,000	-3.3	97	-0.100
PVS	16,400	-300	-1.8	1	-0.075

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DIH	10,500	-400	-3.7	900	0.000
HBS	2,700	-200	-6.9	900	0.000
HOM	6,000	0	0.0	900	0.000
NHC	35,000	-200	-0.6	900	0.000
WCS	180,000	-3,000	-1.6	900	0.000

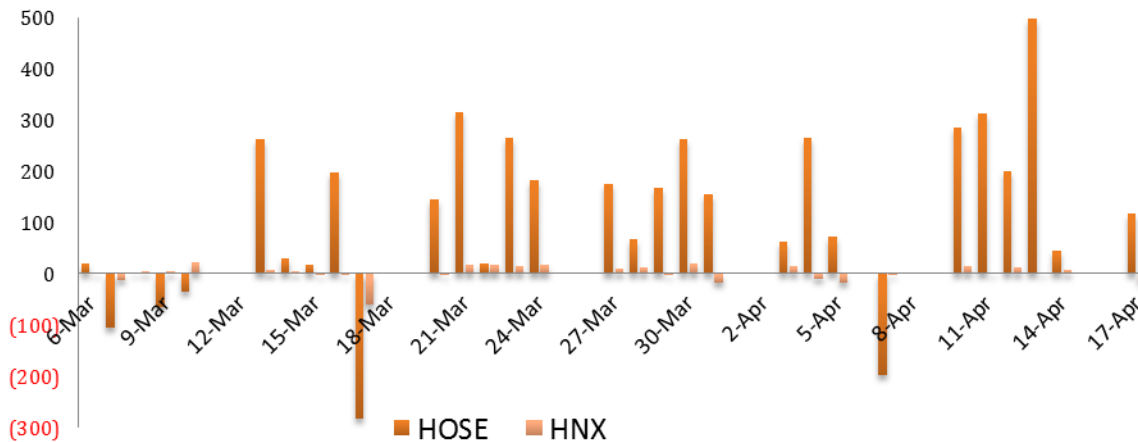
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	5.4	44.3%	0.7	-23.6%	BUY	277	51.8%	12	-8.2%
% of market	3.2%		0.3%		% of market	7.0%		1.5%	
F.SELL	3.8	10.6%	3.5	977.9%	SELL	159	15.3%	27	406.4%
% of market	0.0%		0.0%		% of market	0.0%		3.3%	
NET BUY (SELL)	1.6		(2.8)		NET BUY (SELL)	118		(14)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	680.9	27.7%	78.8	20.0%	BUY	31,052	34.0%	1,187	19.1%
% of market	5.9%		2.6%		% of market	13.8%		3.6%	
SELL	731.8	27.4%	63.1	19.2%	SELL	26,116	26.4%	952	18.7%
% of market	6.4%		2.1%		% of market	11.6%		2.9%	
NET BUY (SELL)	(51.0)		15.7		NET BUY (SELL)	4,936		235	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	142,000	300	0.21	133.5	0.188
SSI	21,850	-350	-1.58	14.0	-0.074
VCB	35,500	-850	-2.34	13.5	-1.319
CTD	199,000	0	0.00	12.2	0.000
ROS	166,100	-6,900	-3.99	11.9	-1.280

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	142,000	300	0.21	48.1	0.188
HPG	30,500	-400	-1.29	35.2	-0.145
VIC	41,750	0	0.00	27.3	0.000
VCB	35,500	-850	-2.34	14.4	-1.319
FCN	18,400	-600	-3.16	5.2	-0.013

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	142,000	300	0.21	85.3	0.188
SSI	21,850	-350	-1.58	13.9	-0.074
CTD	199,000	0	0.00	12.2	0.000
SAB	207,000	3,000	1.47	11.9	0.830
ROS	166,100	-6,900	-3.99	7.0	-1.280

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	30,500	-400	-1.29	-28.8	-0.145
VIC	41,750	0	0.00	-23.3	0.000
FCN	18,400	-600	-3.16	-5.2	-0.013
BFC	34,600	-600	-1.70	-3.2	-0.015
VHC	51,900	-1,200	-2.26	-1.2	-0.048

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	15,900	-100	-0.63	5.1	0.000
VND	14,800	-100	-0.67	1.0	0.000
BVS	16,500	-300	-1.79	0.9	0.000
VCG	14,900	-300	-1.97	0.7	0.000
CVT	48,500	-5,200	-9.68	0.7	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,200	-400	-5.26	22.5	0.000
SHS	7,700	-100	-1.28	1.1	0.000
VIX	5,600	0	0.00	0.9	0.000
VCS	149,000	-5,000	-3.25	0.6	0.000
DBC	30,500	-900	-2.87	0.4	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	15,900	-100	-0.63	5.1	0.000
VND	14,800	-100	-0.67	1.0	0.000
BVS	16,500	-300	-1.79	0.9	0.000
VCG	14,900	-300	-1.97	0.7	0.000
CVT	48,500	-5,200	-9.68	0.6	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,200	-400	-5.26	-22.4	0.000
SHS	7,700	-100	-1.28	-1.1	0.000
VIX	5,600	0	0.00	-0.8	0.000
VCS	149,000	-5,000	-3.25	-0.6	0.000
DBC	30,500	-900	-2.87	-0.2	0.000

Source: Bloomberg, HOSE, HNX

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	142,000	6.0	12.6	-0.1	9,071	1,451	57.8	N/A	834,554	5,832	5,831	19.9	24.3	9.3	39.3	32.9
2	SAB VM	207,000	-0.5	-4.4	N/A	5,842	641	10.4	N/A	29,601	6,978	6,978	43.5	29.7	11.7	36.7	21.9
3	VCB VM	35,500	-4.1	-8.9	-2.5	5,621	3,598	100.0	N/A	1,098,236	1,566	1,566	6.0	22.7	2.7	12.1	0.9
4	VIC VM	41,750	-4.7	-2.1	-2.9	4,847	2,638	52.3	N/A	910,414	1,004	1,178	111.2	41.6	3.8	9.8	1.5
5	GAS VM	54,000	-1.8	-4.8	-22.3	4,547	1,913	4.2	N/A	692,518	3,673	3,548	-18.8	14.7	2.6	17.5	12.4
6	ROS VM	166,100	3.7	34.3	190	3,143	430	27.2	N/A	4,291,061	1,136	1,136	N/A	146.2	14.6	11.7	7.4
7	CTG VM	17,000	-5.8	-3.7	-0.3	2,786	3,723	15.8	N/A	1,285,955	1,836	1,457	20.6	9.3	1.1	11.8	0.8
8	BID VM	16,400	-1.8	-2.4	-4.1	2,468	3,419	4.7	N/A	3,835,165	1,802	1,802	25.6	9.1	1.3	14.7	0.7
9	MSN VM	44,000	-0.2	5.3	-1.0	2,204	1,138	32.7	N/A	627,563	2,482	1,641	86.5	17.7	3.3	17.5	3.9
10	VJC VM	131,700	12.1	N/A	N/A	1,869	322	61.0	N/A	572,533	8,726	8,726	-24.9	15.1	8.7	68.7	14.3
11	NVL VM	69,700	3.1	18.5	N/A	1,808	589	33.8	N/A	859,396	3,396	3,059	N/A	20.5	4.6	23.1	5.3
12	BVH VM	57,600	-2.4	-7.1	-13.4	1,725	680	29.1	N/A	344,426	1,922	1,980	19.4	30.0	3.0	10.1	2.0
13	HPG VM	30,500	10.8	8.9	14.9	1,697	1,264	50.7	N/A	4,439,926	4,773	4,775	82.3	6.4	2.0	35.3	22.5
14	MBB VM	15,100	4.1	6.7	5.7	1,138	1,713	49.8	N/A	1,113,496	1,716	1,715	-6.3	8.8	1.0	12.1	1.2
15	MWG VM	165,000	-3.9	4.4	15.1	1,118	154	69.6	N/A	158,993	10,643	9,948	40.3	15.5	6.6	49.9	14.3
16	FPT VM	45,700	-0.4	2.9	5.3	929	462	73.4	N/A	961,299	3,926	3,925	2.9	11.6	2.2	19.9	7.1
17	STB VM	11,200	8.7	21.2	21.5	889	1,804	92.7	N/A	6,231,380	207	207	-77.1	54.2	0.9	1.6	0.1
18	BHN VM	86,000	-8.3	N/A	N/A	877	232	100.0	N/A	11,673	3,236	3,236	-9.6	26.6	3.5	13.8	8.0
19	CTD VM	199,000	-0.5	10.9	3.7	674	77	89.1	N/A	156,542	20,807	20,894	88.6	9.6	2.5	28.5	14.5
20	EIB VM	11,400	4.6	20.5	10.1	617	1,229	75.6	N/A	256,218	251	251	661.5	45.4	1.0	2.3	0.2
21	DHG VM	134,500	8.8	28.1	22.8	516	87	31.8	N/A	97,962	7,349	7,035	22	18	4	23.8	19
22	SSI VM	21,850	-4.0	6.1	3.1	471	490	57	N/A	3,134,531	1,827	1,698	2	12	1.5	13	7
23	HSG VM	47,600	3.8	-3.8	25.3	419	200	54.8	N/A	1,586,374	9,238	7,350	120	5	2.0	43	15
24	BMP VM	197,000	3.8	6.5	-3.0	394	45	61.8	N/A	93,637	13,796	13,796	20.9	14.3	3.9	29.1	23.5
25	DPM VM	22,800	-5.6	-4.4	-20.7	393	391	35.2	N/A	903,977	2,584	61	-98.1	8.8	1.1	12.2	11.0
26	NT2 VM	30,900	2.0	6.9	-14.2	392	288	27.9	N/A	318,657	3,718	3,701	-5	8	1.8	22	9
27	HT1 VM	22,350	-4.1	11.8	5.2	375	382	20.0	N/A	460,064	2,131	2,131	10.1	10.5	1.6	16.9	6.9
28	CII VM	35,100	-4.5	12.0	18.8	373	241	54.7	N/A	2,112,304	3,228	3,191	9.7	10.9	2.4	23.6	6.7
29	HNG VM	10,600	2.9	66.7	62.8	358	767	29.5	N/A	2,140,069	-1,273	-1,273	N/A	N/A	0.8	-9.5	-3.0
30	KDC VM	39,000	4.0	2.1	4.0	353	206	49.8	N/A	655,282	5,668	5,624	-75.1	6.9	1.3	20.7	15.0
31	REE VM	25,350	-8.5	1.4	21.0	346	310	48.3	N/A	1,231,182	3,525	3,526	27.9	7.2	1.1	16.2	10.4
32	PNJ VM	74,800	-1.8	9.0	0.5	324	98	66.7	N/A	86,273	4,383	4,383	671.7	17.1	4.9	30.6	13.7
33	PVD VM	19,200	-7.7	-7.9	-21.2	324	383	98.6	N/A	1,964,319	260	201	-94.7	72.5	0.6	0.9	0.5
34	KBC VM	14,800	2.1	8.8	-16.9	306	470	72.6	N/A	2,686,125	1,188	1,188	-11.4	12.5	0.9	7.5	3.9
35	TCH VM	19,100	7.9	19.4	-31.5	305	363	52.5	N/A	1,140,345	N/A	N/A	N/A	N/A	1.6	N/A	N/A

DAILY MARKET RECAP

17 Apr 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fill %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HAG VM	8,120	-10.8	60.5	44.2	282	790	54.2	N/A	8,227,266	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
37	SBT VM	24,500	2.3	0.0	-6.5	273	253	51.4	N/A	1,373,678	1,051	1,148	29.3	23.3	2.1	9.2	4.5
38	KDH VM	25,000	2.9	26.3	16.9	257	234	49.8	N/A	130,520	1,587	1,587	55.3	15.8	1.7	11.0	4.5
39	GMD VM	31,500	-13.2	10.5	13.3	249	179	95.6	N/A	809,292	2,043	1,957	-10.3	15.4	1.1	7.1	4.0
40	DCM VM	10,250	-10.1	5.1	-6.8	239	529	24.3	N/A	688,616	1,171	1,171	N/A	8.8	0.9	10.3	4.5
41	PPC VM	17,000	-3.4	0.0	14.9	238	318	15.0	N/A	66,038	1,707	1,706	-3.2	10.0	1.0	10.0	5.0
42	DXG VM	20,500	9.0	58.9	73.7	228	253	81.0	N/A	4,183,082	2,536	2,887	29.6	8.1	1.6	22.3	11.8
43	HBC VM	52,300	-4.9	65.2	79.1	220	95	71.9	N/A	1,931,142	5,883	6,056	624.5	8.9	3.0	41.2	6.1
44	FLC VM	7,550	-1.3	52.2	20.6	212	638	86.2	N/A	25,723,550	1,735	1,730	-11.4	4.4	0.6	13.5	7.1
45	LGC VM	24,950	-11.4	5.9	4.6	212	193	N/A	N/A	2,804	1,698	1,698	-49.5	14.7	1.9	13.3	4.2
46	VHC VM	51,900	-1.1	-7.2	-5.8	211	92	32.0	N/A	171,678	5,819	6,008	83.5	8.9	2.0	24.1	12.2
47	PDR VM	23,500	66.1	79.4	72.2	209	202	38.3	N/A	891,544	1,136	1,136	28.1	20.7	2.0	9.8	2.9
48	BIC VM	39,000	0.4	-6.0	5.4	201	117	99.7	N/A	4,875	1,095	1,083	-27.2	35.6	2.3	6.3	2.9
49	VCF VM	163,000	1.7	-8.9	10.1	191	27	30.7	N/A	174	14,294	14,450	30.0	11.4	2.0	19.4	13.4
50	PAN VM	40,600	-6.3	1.5	-14.3	183	102	59.8	N/A	7,520	2,548	2,538	0.0	15.9	1.8	11.4	6.9
51	NLG VM	29,100	9.0	29.3	30.5	182	142	56.0	N/A	615,005	2,485	2,149	70.0	12	1.6	14	6
52	TLG VM	105,900	-1.9	6.2	-0.1	179	38	25.6	N/A	7,050	5,828.0	5,506	24.8	18.2	4.4	25.6	17.9
53	TRA VM	115,000	-2.1	1.3	-4.3	175	35	58.1	N/A	11,765	6,097	6,097	29.0	18.9	4.3	23.3	15.8
54	HCM VM	30,300	-6.2	7.8	5.9	173	130	39.5	N/A	596,120	2,395	2,395	49.9	13	1.6	13	9
55	GTN VM	15,000	-9.6	-16.0	-21.1	165	250	20.5	N/A	1,169,870	88	97	-87.3	171	1.4	1	1
56	PGD VM	41,000	5.1	5.1	-7.2	162	90	49.5	N/A	44,405	2,438	2,313	-37.5	16.8	2.7	16.5	7.9
57	PVT VM	12,850	-1.2	6.2	-6.9	159	281	48.9	N/A	910,330	1,321	1,321	12.9	9.7	1.0	10.7	4.4
58	DRC VM	30,300	-9.7	-2.9	-22.3	158	119	39.4	N/A	313,483	3,326	3,680	1.6	9	2.3	24	13
59	BHS VM	12,000	-2.8	14.2	-8.2	157	298	72.1	N/A	1,745,143	1,455	1,546	30.6	8	0.9	12	5
60	CAV VM	60,900	-2.6	4.1	7.9	154	58	51.4	N/A	47,384	4,380	4,380	43.2	14	4.7	30	11
61	VSH VM	16,350	2.8	4.8	3.8	148	206	69.3	N/A	76,677	1,235.8	1,251	5	13.2	1.2	9.1	4.6
62	ASM VM	15,250	1.7	2.3	-5.6	148	220	59.3	N/A	1,511,929	967.2	967	57.0	15.8	1.3	8.4	4.8
63	DMC VM	88,100	5.5	30.3	10.3	135	35	46.3	N/A	65,559	4,857	4,851	44.2	18.1	3.5	20.1	16.5
64	ITA VM	3,250	-18.3	-18.3	-29.0	134	938	69.3	N/A	14,139,420	60	57	-66	54.0	0.3	0.5	0.4
65	POM VM	15,700	12.1	82.6	95.0	129	186	24.0	N/A	25,482	1,614	1,618	993.2	9.7	1.1	11.9	4.2
66	CHP VM	22,800	0.7	7.3	9.6	126	126	20.0	N/A	27,668	2,045	2,046	-17.6	11.1	1.7	15.6	8.1
67	SJS VM	29,000	6.6	24.5	16.0	126	99	41.1	N/A	286,757	1,785	1,785	-21.5	16.3	1.4	8.7	3.0
68	DVP VM	69,500	-3.3	-2.8	-2.1	122	40	19.9	N/A	2,468	7,171	7,170	2.0	9.7	3.0	31.0	26.3
69	PC1 VM	36,600	-11.6	3.1	N/A	121	75	67.0	N/A	255,046	4,064	4,064	-55.7	9.0	1.4	18.8	7.9
70	VSC VM	58,500	3.0	0.9	-10.8	117	46	86.9	N/A	127,890	5,563	4,967	-19.0	10.5	2.0	19.4	11.0

Source: Bloomberg

Bloomberg: VNDS

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ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 8 7300 0688
F: +84 8 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 873 000 688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Sales Manager

T: +84 873 000 688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Trading Manager

T: +84 873 000 688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn