

Market commentary

Despite all efforts to remain in green for most of the session, Vietnam Stock Market abruptly tumbled and recorded losses at the day-end closing. Spurred by the early excitement and the oil price advance, VN-INDEX kicked off to a positive start and maintained its upward movement on fairly steady demand and abundant trading liquidity. Unfortunately, in the late afternoon, the index reversed sharply as soon as selling pressure on large caps rapidly predominated over the market. Notably, Utilities and Energy sectors played the biggest roles in cushioning investors' confidence. Specifically, PLX, boosted by foreigners' vigorous buying, scored today's strongest booster while GAS and PVD halted their previous sluggishness and jumped impressively following the gains in oil prices. Moreover, Real Estate tickers also performed positively, led by VIC, TCH, QCG, ITA and SCR. On the other hand, Consumer, Retail, Financial and Materials stocks including SAB, CTG, VCB, HPG, VNM, STB, MWG, PNJ, BVH, HSG and BHN persistently dragged on the index due to the investors' relentless sell-offs. Consequently, VN-INDEX ended at the bottom of 725.03pts (-0.04%) with 117 gainers, 147 laggards and 58 unchanged. Similarly, HNX-INDEX also weakened its intraday gains before finally closing at 91.28pts (+0.19%) with 96 winners, 103 losers and 183 unchanged.

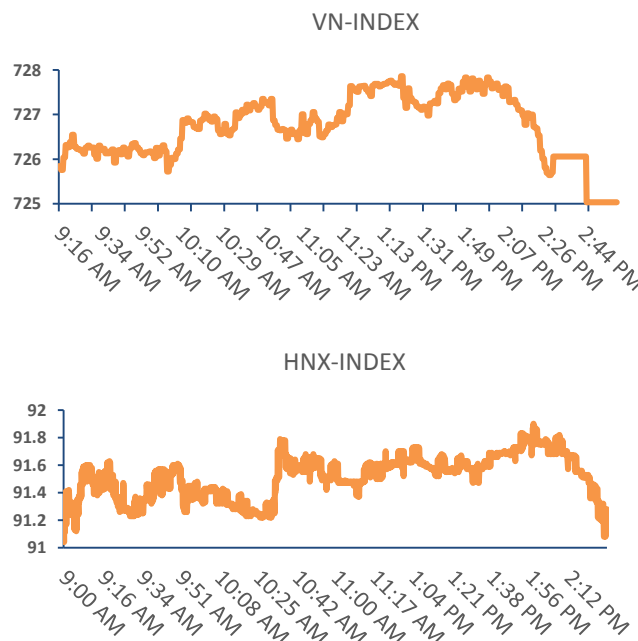
Consumer Discretionary (-1.43%), Materials (-1.03%), and Financials (-0.79%) negatively impacted the market. On the other hand, Energy (+4.15%), Utilities (+0.78%), and Real Estate (+0.75%) increased. Regarding tickers, top index movers showed PLX (+4.93%), VIC (+1.47%), MSN (+2.93%), GAS (+0.92%), and TCH (+6.76%). Top laggards consisted of SAB (-1.49%), CTG (-1.66%), VCB (-0.69%), HPG (-1.69%), and VNM (-0.28%). Top 3 noticeable block deals included NVL with 660,000 shares (VND44.9bn), PNJ with 206,530 shares (VND20.6bn) and DHG with 126,510 shares (VND19.6bn).

Foreign investors net sold on both exchanges with total net-selling value of VND69.5bn. They mainly sold HSG (VND59.2bn), ROS (VND37.5bn), and KBC (VND33.2bn) while bought PLX (VND36.2bn), VNM (VND34.6bn), ROS (VND28.2bn).

Snapshot	HOSE	HNX
Close (pts)	725.0	91.3
1 Day change (%)	-0.04	0.19
Volume (mn shs)	294.2	86.9
Value (US\$m)	267.4	36.5
Gainers	117	96
Losers	147	103
Unchanged	58	183

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,234	0.32
WTI Oil (\$/B) 1Mth	49.2	0.76
Brent Oil (\$/B) 1Mth	52.2	0.81
USDVND	22,682	0.00
EURVND	25,124	-0.25

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-1.43%	0.81	14.39	4.92
Consumer Staples	-0.29%	7.57	23.32	7.36
Energy	4.15%	3.18	11.75	2.58
Financials	-0.79%	4.00	18.61	1.86
Health Care	0.62%	0.43	19.62	3.86
Industrials	0.16%	1.65	50.91	6.51
IT	-0.40%	1.08	11.42	2.15
Materials	-1.03%	0.91	9.24	1.69
Real Estate	0.75%	3.65	26.69	3.19
Utilities	0.78%	4.44	13.17	2.33

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,428.6	0.87	15.13	1.77	3,519
India	9,496.0	0.54	22.4	2.91	1,041
Indonesia	5,662.4	-0.46	23.2	2.43	468
Laos	1,123.4	7.92	12.45	0.95	1
Malaysia	1,774.4	-0.24	17.3	1.77	249
Philippines	7,791.1	0.23	21.4	2.45	188
Taiwan	10,031.5	-0.05	15.6	1.67	983
Thailand	1,541.9	0.29	15.9	1.87	439
Vietnam	725.0	-0.04	15.7	2.20	78

Source: Bloomberg

Market News

Oil rode its longest rising streak in more than a month as a proposal by the world's two biggest crude producers to extend output curbs into 2018 boosted confidence that other nations will follow suit. Futures climbed for a fifth day in New York, adding to a 2.1% jump on Monday after the Saudi and Russian energy ministers said they favor keeping curbs until the end of March. Kuwait backs the plan, Oil Minister Issam Almarzooq said on Tuesday. Global oil markets are rebalancing as supply cuts by OPEC and its allies take effect, yet longer restrictions are needed to drain excess inventories, according to the International Energy Agency. *(Bloomberg)*

Vietnam will raise crude oil output to meet GDP growth. Several measures will be adopted, including pumping more oil, to achieve economic growth as high as 6.7% this year, citing Chairman of Vietnam government office Mai Tien Dung at 10th session of National Assembly Standing Committee on May 15. No detail on crude oil production increase was provided. For further information, Ministry of Planning and Investment suggested raising crude oil output by at least 1m tons this year to meet GDP growth target. *(Bloomberg)*

Vietnam is likely to see shortage of coffee for exports. Accordingly, coffee growers in Vietnam have sold 90% of 2016-2017 crop through May 15 vs. 80% the same period last year and 75% of five-year average, according to CEO of Simexco Daklak Le Tien Hung. Notably, Simexco is Vietnam's second-largest coffee exporter. Stockpiles held by farmers are currently at about 160,000 tons, the lowest in years. The country is likely to face supply shortage for exports in coming months. Besides, 2017-2018 season output is forecast at 1.6mn-1.65mn tons, up 10%-15% vs. current crop because of favorable weather conditions. *(Bloomberg)*

Corporate News

Mobile World Investment Corporation (MWG VN) – shareholder's activity: BoD member Tran Kinh Doanh has registered to sell 400,000 MWG shares from May 18 to Jun 16 via order-matching and put-through methods. If successful, he will cut his holding from 1.4mn shares (0.9%) to 1mn shares (0.6%). *(Vietstock.vn)*

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - FOL adjustment: State Securities Commission (SSC) has approved CII's FOL adjustment from 70% to 69.43% between May 16 and Jun 22 in order for the company to convert bonds into shares. *(Hsx.vn)*

FPT Corporation (FPT VN) – business activity: On May 12, FPT's BoD has approved the changes in the form of investment cooperation of FPT Office Building in Hanoi. Accordingly, the company's partner Vietnam Investment Construction and Trading JSC (CTX VN) will fully transfer the D28 project in Hanoi to FPT and remain the project's main contractor for designing and framing. *(Vietstock.vn)*

Petroleum Mechanical Stock Company (PMS VN) – dividend payment: May 30 will be the record date, for receiving 2016 cash dividend of VND3,300/share (est. 2016 dividend yield of 10.82%). The payment date will be Jun 21. *(Cafef.vn)*

Danang Rubber JSC (DRC VN) - dividend payment: DRC's BoD has approved to pay the remaining 2016 cash dividend of VND1,300/share in Jul 2017. Further details will be disclosed later. (*Hsx.vn*)

Rang Dong Plastic JSC (RDP VN) - dividend payment: May 29 will be the ex-date for receiving 2016 cash dividend of VND1,612/share (est. 2016 dividend yield of 9.54%). The payment is expected on Jun 15. (*Vsd.vn*)

Thien Long Group Corporation (TLG VN) - 2017 AGM document: The BoD will propose 2017 business targets with net revenue of VND2.45trl (+12% YoY), EAT of VND265bn (+10% YoY) and dividend ratio of 20% (not stated in cash or stock). Besides, the company will also submit the plan to increase its foreign room from 49% to 100% as well as the plan to adjust its business segments. (*Cafef.vn*)

Viet Nam - Italy Steel JSC (VIS VN) - shareholder's activity: Thai Hung Trading JSC publicly bids for 7mn VIS shares (14.22%) at the price of VND25,000/share from May 15 to Jun 15. If successful, Thai Hung Trading will raise its holding in VIS to 65.2%. (*Cafef.vn*)

Quoc Cuong Gia Lai JSC (QCG VN) - violation of information disclosure: On May 10, Ho Chi Minh Stock Exchange issued a decision to remind QCG in the entire stock market as the firm has violated the regulations on information disclosure for more than three times in one year. (*Hsx.vn*)

Saigon Beer – Alcohol – Beverage Corporation (SAB VN) - shareholder's activity: Sai Gon Song Hau Trading Beer JSC fully divested its stake of 28,500 SAB shares from Apr 17 to May 10. Previously, Sai Gon Beer Eastern Trading JSC also fully divested 21,000 shares in SAB from Apr 04 to Apr 17. (*Vietstock.vn & Cafef.vn*)

Becamex Infrastructure Development JSC (IJC VN) - 2017 AGM document: According to IJC's 2017 AGM document, the BoD will submit 2017 consolidated business plan with total revenue of VND869bn (-44% YoY), EAT of VND175bn (+37% YoY) and dividend ratio of at least 10% (not stated in cash or stock). Besides, the company will propose the plan of paying 2016 cash dividend of VND800/share, which is expected to occur in 3Q2017. Moreover, the Board will also seek shareholders' approval for the plan to cancel the purchase of nearly 2.1mn treasury shares. (*Hsx.vn*)

IB Securities JSC (VIX VN) - shareholder's activity: BoD member Nguyen Thi Tuyet has registered to buy 4mn VIX shares from May 17 to Jun 14 via order-matching and put-through methods. Currently, she holds no share in the company. (*Hnx.vn*)

Superdong Fast Ferry Kien Giang JSC (SKG VN) - dividend payment: SKG's BoD has approved the procedure to pay 2016 stock dividend at the ratio of 10:4 and 2016 cash dividend of VND1,000/share in 2Q-3Q2017. (*Hsx.vn*)

Central Hydropower JSC (CHP VN) - dividend payment: May 25 will be the record date for receiving 2016 cash dividend of VND1,600/shares (est 2016 dividend yield of 6.84%). The payment is expected to be made on Jun 01. (*Hsx.vn*)

Sai Gon Ground Services JSC (SGN VN - UPCOM) - 1Q2017 consolidated business results: In Q1, for the parent's company, SGN recorded VND210.9bn in net revenue (+14.6% YoY) and VND69.2bn in gross profit (+13.4% YoY). Financial revenue increased to VND1.1bn (+103.5% YoY) while financial expenses and admin expenses also hit VND749mn (+45.5% YoY) and VND13bn (+10.2% YoY), respectively. At the end, the company reached VND46.3bn in EAT for the parent's company (+17.9% YoY). For further information, at end-2016, SGN contributed VND16bn (equivalent to 51% of the chartered capital) to establish Sai Gon - Cam Ranh Ground Services JSC. Therefore, the profit from this subsidiary has positively affected SGN's consolidated business results. In particular, SGN generated VND264bn in consolidated net revenue and VND60.5bn in consolidated EAT. (*Cafef.vn & Ndh.vn*)

Vietnam Forest Corporation (VIF VN - UPCOM) - 1Q2017 business results and 2017 business plan: In 1Q2017, VIF recorded net revenue of VND466.89bn and EAT of VND292.786bn. For 2017, the corporation sets its business goals with VND2.15tr in revenue, VND719bn in EAT and VND2,054 in EPS. (*Vinafor.com.vn*)

Vietnam Bank for Industry and Trade Securities JSC (CTS VN) - changes in stock listing and 2017 business plan: CTS plans to list its stock on Ho Chi Minh Stock Exchange (HOSE) after completing the delisting of over 90mn shares on Hanoi Stock Exchange (HNX). Moreover, according to CTS' 2017 AGM resolution, the firm aims to reach 2017 total revenue of VND271.813bn (+15.15% YoY), EAT of VND105.5bn (+26.83% YoY) and dividend ratio of 8-10% (not stated in cash or stock). Besides, 2016 stock dividend of 100:8 was also approved at the AGM and was expected to occur within 2017. (*Cafef.vn*)

Viet Dragon Securities JSC (VDS VN) - changes in stock listing: HOSE confirmed the receipt of VDS' application for listing over 70mn shares on HOSE. (*Cafef.vn*)

Truong Thanh Furniture Corporation (TTF VN) – 1Q2017 consolidated business results and key personnel changes: In 1Q2017, TTF reported net revenue of VND212.6bn (+6.9% YoY) and gross profit of VND57.8bn (+158.3% YoY) thanks to a drop of 12.3% YoY in COGS. Financial revenue increased to VND1.4bn (+51.6% YoY) while financial expenses decreased significantly to VND48.9bn (-23.7% YoY). Additionally, selling and admin expenses slumped to VND3.5bn (-45.2% YoY) and VND22.9bn (-23.6% YoY), respectively. However, the company posted a loss of VND945mn in other income (vs. a profit of VND9.5bn in 1Q2016). At the end, TTF suffered a net loss of VND16.7bn in 1Q2017 (vs. a loss of over VND68.1bn in 1Q2016). Moreover, TTF approved the resignations of BoD members, including Ms. Pham Thi Huyen Nga, Ms. Phung Thi My Le and Ms. Ngo Phuong Hanh, and replaced them with Mr. Vu Xuan Duong, Mr. Vu Tuan Hoang and Mr. Ha Hoang The Quang. Besides, the company also approved the appointment of Mr. Mai Huu Tin as Vice CEO, replacing Ms. Nga. (*Vietstock.vn & Cafef.vn*)

Hoang Anh Gia Lai Agricultural JSC (HNG VN) - 2017 AGM: May 25 and May 26 will be the ex-date and record date, correspondingly, for attending HNG's 2017 AGM. Accordingly, the meeting will be held on Jun 30 at Hoang Anh Gia Lai Hotel, 01 Phu Dong Street, Pleiku City, Gia Lai Province. (*Hsx.vn*)

FECON Corporation (FCN VN) – shareholder's activity: Ms. Ha Thi Bich, sister of Vice Chairman Ha The Phuong, has registered to sell 73,850 FCN shares via put-through and order-matching methods from May 19 to Jun 17, knowing that she currently owns 242,835 FCN shares. (*Hsx.vn*)

Thuan An Wood Processing JSC (GTA VN) – shareholder’s activity: AFC Vietnam Fund (AFC VF Limited) bought 82,620 GTA shares on May 04, thus lifting its ownership from 611,570 shares (6.22%) to 694,190 shares (7.06%). (*Hsx.vn*)

South Basic Chemicals JSC (CSV VN) - dividend payment: Jun 05 and Jun 06 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 6.5%) and the first 2017 cash dividend of VND800/share. The payment will be made on Jun 26. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CCI	14,550	950	7.0	30	0.007
KSH	2,310	150	6.9	1.93MLN	0.002
TDW	26,200	1,700	6.9	1,210	0.006
NVT	2,930	190	6.9	3.98MLN	0.007
QCG	16,200	1,050	6.9	488,170	0.119

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SVT	8,840	-660	-7.0	10	-0.003
SC5	34,500	-2,550	-6.9	9,760	-0.016
TCO	11,050	-800	-6.8	2,450	-0.006
TAC	55,100	-3,900	-6.6	510	-0.052
TDH	17,000	-1,200	-6.6	2.48MLN	-0.035

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	51,100	2,400	4.9	3.63MLN	1.281
VIC	41,500	600	1.5	1.01MLN	0.653
MSN	43,850	1,250	2.9	572,240	0.592
GAS	54,600	500	0.9	198,540	0.395
TCH	22,100	1,400	6.8	3.32MLN	0.210

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	191,100	-2,900	-1.5	8,650	-0.767
CTG	17,800	-300	-1.7	815,770	-0.461
VCB	36,050	-250	-0.7	1.01MLN	-0.371
HPG	29,000	-500	-1.7	5.68MLN	-0.261
VNM	143,500	-400	-0.3	531,270	-0.240

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	8,000	220	2.8	32.33MLN	0.058
HQC	3,040	190	6.7	26.38MLN	0.033
ITA	3,690	230	6.7	15.01MLN	0.080
SCR	12,600	800	6.8	14.49MLN	0.075
ROS	160,300	200	0.1	9.42MLN	0.035

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KSK	1,100	100	10.0	1.54MLN	0.000
SDE	1,100	100	10.0	500	0.000
TKU	18,100	1,600	9.7	4,300	0.000
VE9	10,200	900	9.7	83,700	0.000
NDF	5,700	500	9.6	14,300	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NST	11,700	-1,300	-10.0	2,300	0.000
TAG	23,400	-2,600	-10.0	900	0.000
TV3	70,400	-7,800	-10.0	100	0.000
CTT	7,300	-800	-9.9	600	0.000
SCI	5,600	-600	-9.7	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,900	400	1.7	4.06MLN	0.345
SHB	6,800	100	1.5	19.64MLN	0.097
DHT	113,300	8,300	7.9	29,300	0.038
KLF	2,800	200	7.7	7.92MLN	0.035
BCC	15,700	900	6.1	909,500	0.033

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VND	18,100	-600	-3.2	592,200	-0.057
OCH	5,700	-600	-9.5	100	-0.047
PTI	25,900	-1,900	-6.8	100	-0.043
DST	28,300	-1,100	-3.7	503,700	-0.040
SHS	9,200	-400	-4.2	1.64MLN	-0.038

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,800	100	1.5	19.64MLN	0.000
KLF	2,800	200	7.7	7.92MLN	0.000
VCG	17,200	-100	-0.6	4.74MLN	0.000
CEO	12,400	-500	-3.9	4.39MLN	0.000
ACB	23,900	400	1.7	4.06MLN	0.000

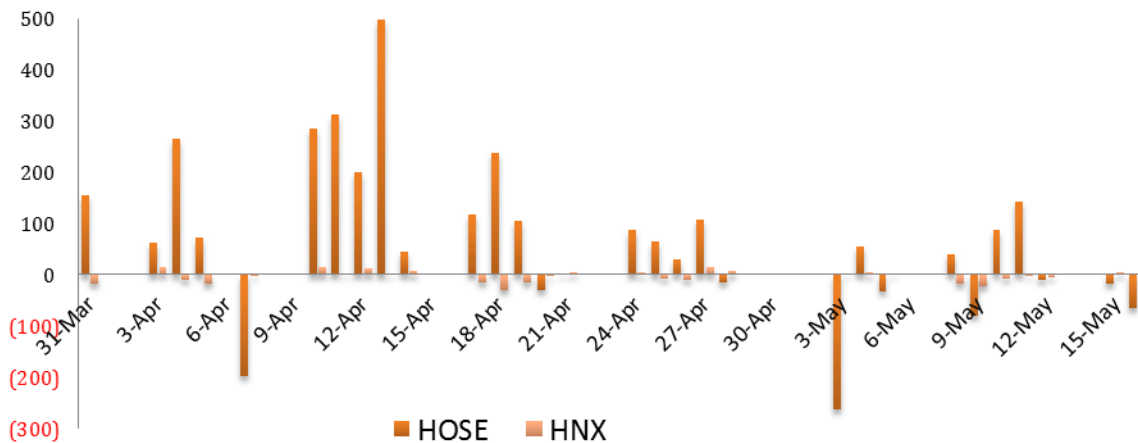
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	11.4	105.1%	1.2	76.3%	BUY	356	59.6%	22	83.0%
% of market	3.9%		0.6%		% of market	6.0%		2.6%	
F.SELL	13.4	65.9%	2.4	390.3%	SELL	421	75.0%	26	300.9%
% of market	0.0%		0.0%		% of market	0.0%		3.1%	
NET BUY (SELL)	(2.0)		(1.2)		NET BUY (SELL)	(65)		(4)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	918.8	37.3%	99.8	25.3%	BUY	40,833	44.7%	1,496	24.0%
% of market	6.1%		2.4%		% of market	13.3%		3.4%	
SELL	1,015.1	38.0%	96.6	29.4%	SELL	35,457	35.8%	1,345	26.4%
% of market	6.7%		2.3%		% of market	11.6%		3.0%	
NET BUY (SELL)	(96.3)		3.2		NET BUY (SELL)	5,376		151	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	51,100	2,400	4.93	36.2	1.281
VNM	143,500	-400	-0.28	34.6	-0.240
ROS	160,300	200	0.12	28.2	0.035
KBC	16,050	-350	-2.13	22.5	-0.069
MSN	43,850	1,250	2.93	22.0	0.592

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DBC	27,900	-100	-0.36	3.7	0.000
MAS	99,800	0	0.00	3.3	0.000
CEO	12,400	-500	-3.88	2.9	0.000
SHB	6,800	100	1.49	2.4	0.000
PVS	17,100	100	0.59	1.9	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HSG	48,100	-1,350	-2.73	59.2	-0.111
ROS	160,300	200	0.12	37.5	0.035
KBC	16,050	-350	-2.13	33.2	-0.069
VNM	143,500	-400	-0.28	31.7	-0.240
PNJ	90,500	-2,900	-3.10	20.6	-0.118

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,100	100	0.59	5.0	0.000
CEO	12,400	-500	-3.88	3.9	0.000
DBC	27,900	-100	-0.36	3.5	0.000
VGS	11,400	-400	-3.39	3.2	0.000
HUT	14,700	-100	-0.68	2.6	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PLX	51,100	2,400	4.93	35.7	1.281
HBC	56,100	1,100	2.00	21.2	0.043
BFC	39,400	-700	-1.75	9.3	-0.017
MSN	43,850	1,250	2.93	8.4	0.592
GAS	54,600	500	0.92	7.4	0.395

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
MAS	99,800	0	0.00	2.7	0.000
SHB	6,800	100	1.49	1.4	0.000
IDV	49,200	300	0.61	1.1	0.000
INN	62,500	1,000	1.63	0.9	0.000
TV2	209,000	0	0.00	0.8	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HSG	48,100	-1,350	-2.73	-58.3	-0.111
SBV	48,000	N/A	N/A	-15.7	N/A
HPG	29,000	-500	-1.69	-11.0	-0.261
KBC	16,050	-350	-2.13	-10.7	-0.069
GTN	16,600	150	0.91	-10.7	0.015

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,100	100	0.59	-3.2	0.000
VGS	11,400	-400	-3.39	-3.0	0.000
HUT	14,700	-100	-0.68	-2.6	0.000
SIC	6,400	-100	-1.54	-2.5	0.000
CEO	12,400	-500	-3.88	-1.0	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

16 May 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	143,500	1.3	8.7	3.2	9,182	1,451	57.8	45.1	803,448	6,281	5,831	19.9	22.8	8.4	38.3	33.7
2	VCB VM	36,050	-0.8	-6.6	0.7	5,718	3,598	100.0	9.3	1,049,163	1,668	1,566	6.0	21.6	2.6	12.4	1.0
3	SAB VM	191,100	-6.3	-11.3	N/A	5,403	641	10.4	39.2	24,235	7,265	6,442	37.3	26.3	10.8	39.8	21.7
4	VIC VM	41,500	-0.6	-5.7	-2.8	4,826	2,638	52.3	19.1	657,566	1,255	1,178	111.2	33.1	3.9	10.5	1.6
5	GAS VM	54,600	1.3	-7.9	-18.9	4,606	1,913	4.2	46.1	493,854	4,119	3,548	-18.8	13.3	2.6	19.1	13.1
6	ROS VM	160,300	-7.3	14.2	42	3,039	430	27.2	48.0	5,608,338	1,136	1,136	N/A	141.1	14.1	11.7	7.4
7	CTG VM	17,800	1.7	-7.8	8.5	2,922	3,723	15.8	0.0	867,845	1,869	1,457	20.6	9.5	1.1	11.8	0.8
8	PLX VM	51,100	N/A	N/A	N/A	2,915	1,294	100.0	11.3	N/A	4,254	4,254	43.0	12.0	2.9	27.7	8.9
9	BID VM	16,900	-0.9	-0.6	9.4	2,547	3,419	4.7	28.8	3,163,706	1,843	1,354	-5.1	9.2	1.4	14.7	0.7
10	MSN VM	43,850	-3.6	4.5	4.2	2,201	1,138	32.2	18.9	383,219	2,467	1,641	86.5	17.8	3.2	18.1	4.1
11	VJC VM	128,000	-3.9	N/A	N/A	1,819	322	61.0	5.6	319,385	8,726	8,726	-24.9	14.7	8.5	68.7	14.3
12	NVL VM	67,600	-3.4	12.1	N/A	1,757	589	33.8	38.8	483,732	3,396	3,059	N/A	19.9	4.4	23.1	5.3
13	BVH VM	57,000	-2.2	-10.1	-9.2	1,710	680	29.1	24.2	252,841	1,641	1,651	10.9	34.7	3.0	8.8	1.7
14	HPG VM	29,000	-6.1	-2.7	3.3	1,616	1,264	50.7	12.4	4,085,863	5,496	4,775	82.3	5.3	1.7	37.8	24.1
15	MBB VM	16,500	8.6	13.0	21.3	1,246	1,713	49.8	0.0	1,183,458	1,813	1,715	-6.3	9.1	1.1	12.1	1.2
16	MWG VM	180,700	8.1	4.5	18.1	1,225	154	70.4	0.0	131,622	11,418	9,948	40.3	15.8	7.2	49.9	14.3
17	STB VM	12,350	6.5	18.2	52.5	982	1,804	92.7	15.8	7,165,807	350	207	-77.1	35.3	1.0	-0.3	0.0
18	FPT VM	47,500	3.1	4.9	10.3	967	462	73.4	0.0	797,058	4,069	3,925	2.9	11.7	2.3	19.9	7.1
19	BHN VM	81,600	-7.5	-26.6	N/A	834	232	100.0	31.6	9,612	3,236	3,236	-9.6	25.2	3.3	13.8	8.0
20	CTD VM	201,000	1.0	0.0	14.5	682	77	89.1	4.9	123,478	20,854	20,894	88.6	9.6	2.5	28.5	14.5
21	EIB VM	11,000	-3.9	12.0	12.2	596	1,229	75.6	0.7	220,264	343	251	661	32	1	2.3	0
22	DHG VM	143,600	6.1	27.1	47.3	552	87	32	0.0	91,894	7,212	6,993	22	20	4.4	23	19
23	SSI VM	23,700	6.8	13.4	16.7	512	490	57.0	44.0	2,989,995	2,133	1,698	2	11	1.6	13	7
24	REE VM	31,100	18.3	15.2	44.0	425	310	48.3	0.0	1,307,118	4,274	3,526	27.9	7.3	1.3	16.2	10.4
25	HSG VM	48,100	-2.3	-3.3	9.3	424	200	54.8	19.3	1,457,379	9,222	7,350	120.2	5.2	2.1	43.4	15.4
26	CII VM	39,100	7.4	19.2	33.4	416	241	54.7	9.9	1,492,318	7,950	3,191	10	5	2.7	24	7
27	DPM VM	23,800	5.1	-4.6	-16.0	411	391	35.2	29.5	876,515	2,038	61	-98.1	11.7	1.1	13.1	12.5
28	PNJ VM	90,500	18.5	22.0	31.2	392	98	70.3	0.0	180,363	5,654	4,383	671.7	16.0	5.9	30.6	13.7
29	HNG VM	11,550	10.0	26.6	70.9	391	767	32.2	48.4	2,540,751	-1,252	-1,273	N/A	N/A	0.8	-9.5	-3.0
30	NT2 VM	30,750	-0.2	-2.4	-11.9	390	288	27.9	26.6	280,656	3,508	3,701	-5.0	8.8	1.8	22.0	8.8
31	KDC VM	41,000	2.2	5.9	15.5	372	206	49.8	39.8	380,361	5,672	5,714	-74.7	7.2	1.4	21.0	15.1
32	BMP VM	185,000	-6.9	-4.5	-5.9	371	45	61.8	0.9	79,592	11,637	13,796	20.9	15.9	3.7	29.1	23.5
33	TCH VM	22,100	18.8	28.9	7.6	354	363	52.5	49.0	1,801,005	1,407	1,407	N/A	15.7	1.8	N/A	N/A
34	DCM VM	14,800	40.3	41.6	37.7	345	529	24.3	47.2	2,977,536	1,416	1,011	N/A	10.5	1.3	9.6	4.5
35	HT1 VM	20,400	-11.3	0.7	-10.5	343	382	20.0	39.9	320,839	2,062	2,121	-0.2	9.9	1.5	16.7	6.8

DAILY MARKET RECAP

16 May 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	16,050	7.7	12.2	1.6	332	470	72.6	15.2	2,975,196	1,361	1,186	-11.6	11.8	1.0	7.5	3.9
37	HAG VM	8,940	9.0	26.8	56.0	311	790	54.2	35.5	5,690,752	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
38	GMD VM	39,000	23.4	25.4	45.5	309	179	95.6	0.0	732,318	2,196	2,009	-4.2	17.8	1.4	7.3	4.1
39	KDH VM	28,000	12.9	30.2	36.6	289	234	49.8	2.5	158,148	1,658	1,587	55.3	16.9	1.9	11.0	4.5
40	PPC VM	20,000	17.6	17.6	33.3	281	318	15.0	33.0	79,526	2,665	1,724	-2.2	7.5	1.2	15.3	8.5
41	SBT VM	25,100	2.4	3.9	5.0	280	253	53.0	42.2	1,714,565	1,111	1,148	29.3	22.6	2.2	9.0	4.4
42	PVD VM	16,150	-17.8	-26.6	-27.6	273	383	48.1	23.9	2,416,360	-356	224	-94.1	N/A	0.5	1.0	0.5
43	DXG VM	21,200	8.9	59.7	71.1	267	286	81.0	20.7	4,952,883	2,603	2,555	29.6	8.1	1.9	22.3	11.8
44	BHS VM	18,600	51.2	82.2	62.4	244	298	77.9	18.0	2,456,429	1,312	1,546	30.6	14.2	1.4	11.6	5.4
45	PDR VM	27,400	10.7	95.7	88.3	244	202	38.3	48.2	614,752	1,233	1,136	28.1	22.2	2.3	9.8	2.9
46	HBC VM	56,100	5.3	38.5	94.1	236	95	71.9	28.0	1,563,574	7,242	6,056	624.5	7.7	3.9	28.0	3.9
47	FLC VM	8,000	5.5	30.9	13.5	225	638	86.2	38.0	17,399,390	1,818	1,795	-8.0	4.4	0.6	14.0	7.4
48	VHC VM	52,800	-0.6	-0.6	4.6	215	92	25.5	62.6	104,892	6,096	5,922	80.9	8.7	2.0	25.4	12.9
49	VCF VM	180,000	11.1	8.4	5.9	211	27	30.7	19.3	284	14,294	14,450	30.0	12.6	2.2	19.4	13.4
50	BIC VM	39,000	0.0	-6.0	13.7	202	117	99.7	1.4	4,191	1,129	1,083	-27.2	34.5	2.3	6.3	2.9
51	HCM VM	35,000	11.8	17.1	29.2	200	130	39.5	0.0	583,786	2,624	2,395	49.9	13	1.9	13	9
52	TRA VM	108,000	12.6	9.8	12.7	197	41	58.1	1.3	11,800	4,867.5	5,081	29.0	22.2	4.8	23.3	15.8
53	QCG VM	16,200	144.3	238.2	310.1	197	275	36.2	48.7	406,419	256	253	191.0	63.2	1.2	1.0	0.5
54	LGC VM	22,950	-7.3	-8.4	7.2	195	193	N/A	4.0	1,739	1,608	1,698	-49.5	14	1.8	13	4
55	PAN VM	41,000	-1.2	-2.4	-7.9	185	102	59.8	54.1	4,387	1,763	2,489	-1.9	23	1.8	11	7
56	GTN VM	16,600	8.5	-3.5	-7.8	183	250	19.4	49.3	461,791	142	104	-86.3	117.2	1.5	0.9	0.6
57	NLG VM	29,000	-2.7	26.4	30.6	182	142	56.0	7.1	853,963	2,322	2,149	70.0	12.5	1.6	14.3	6.1
58	PGD VM	44,800	10.1	14.1	6.9	178	90	49.5	45.7	71,668	1,769	2,313	-37.5	25	2.9	17	8
59	TLG VM	105,000	-0.8	2.9	0.0	177	38	25.6	21.0	867	5,658	5,514	24.9	19	4.4	24	18
60	PVT VM	13,100	0.0	-0.8	5.2	163	281	48.9	23.5	684,624	1,438	1,321	12.9	9	1.0	11	4
61	DRC VM	29,700	-2.9	-4.2	-16.3	156	119	39.4	19.6	376,864	3,177.6	3,327	-8	9.3	2.2	24.3	13.3
62	VSH VM	17,100	4.9	8.6	11.0	155	206	69.3	34.0	99,256	1,548.7	1,219	2.4	11.0	1.2	9.2	4.6
63	ITA VM	3,690	12.5	-7.3	-29.6	153	938	69.3	37.6	9,087,530	49	43	-74.1	75.4	0.3	0.4	0.3
64	DMC VM	99,700	9.7	26.5	28.6	153	35	46.3	38.7	18,333	5,224	4,856	44	19.1	3.9	20.1	16.3
65	ASM VM	14,800	-3.0	-2.3	-5.7	144	220	59.3	45.9	1,432,597	741	787	27.8	20.0	1.2	6.9	3.9
66	CAV VM	54,900	-10.0	-4.5	-3.6	139	58	51.4	45.6	52,213	4,626	4,380	43.2	11.9	4.2	30.0	11.3
67	PC1 VM	41,000	12.3	16.3	-4.7	136	75	67.0	23.6	107,188	4,064	4,064	-55.7	10.1	1.6	18.8	7.9
68	SJS VM	30,900	6.2	31.5	29.3	135	99	41.1	37.3	348,473	1,657	1,785	-21.5	18.6	1.5	14.1	4.8
69	POM VM	16,150	-4.2	5.2	77.5	133	186	23.9	42.8	47,220	2,549	1,616	991.9	6.3	1.1	12.0	4.2
70	CHP VM	23,400	2.2	3.1	15.6	130	126	20.0	45.6	70,510	2,983	1,950	-21.5	7.8	1.8	15.6	8.1

Source: Bloomberg

Bloomberg: VNDS

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