

Market commentary

Vietnam Stock Markets witnessed unexpected gains thanks to the impressive turnaround of large caps in the late session. In the morning, VN-INDEX slumped to a low of 766.8pts as investors' caution over further correction lingered. However, the index later reversed early losses to edge back in green, spurred by the rapid recovery of many blue-chips. The market was mainly dragged down by blue-chips, such as VNM, BID, CTG, MBB, FPT and STG. Besides, amid the sliding oil prices, Energy sector experienced sluggishness, of which PLX fell despite the strong foreign buying. Meanwhile, Utilities performed spectacularly, of which GAS not only pared previous losses but also recorded further considerable gain. Notably, Food & Beverage tickers (especially SAB and MSN) advanced and uplifted the market's sentiment. Furthermore, Real Estate stocks, including VIC and DXG, also rose along with the index's rise. Other bullish pillars consisted of HPG, VCB, CTD and ROS. Finally, VN-INDEX escalated to level at a high of 773.57pts (+0.33%) with 129 gainers, 130 losers and 79 unchanged. On the other hand, HNX-INDEX also had quite similar movement and closed at 101.74pts (+0.44%) with 83 advancers, 105 laggards and 191 unchanged.

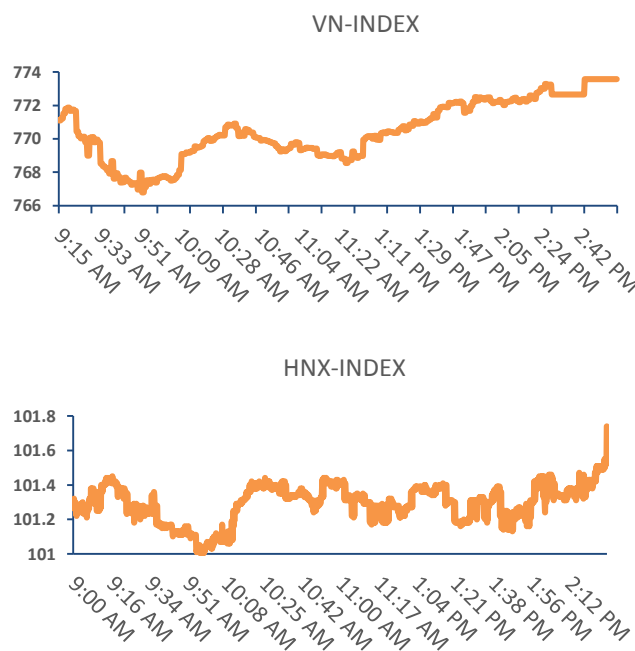
Most sectors rose, led by Utilities (+1.45%), Materials (+1.35%), and Consumer Staples (+0.62%) while only IT (-0.67%), Health Care (-0.50%), and Financials (-0.28%) dropped. Regarding tickers, top index movers included SAB (+2.47%), GAS (+2.47%), HPG (+2.24%), VCB (+0.54%), and MSN (+1.13%). Top index laggards were VNM (-0.67%), BID (-1.48%), CTG (-0.79%), PPC (-5.49%), and PLX (-0.30%). Top 3 major block trades consisted of NVL with 920,000 shares (VND57bn), NBB with 2.8mn shares (VND47.9bn), and STG with 1mn shares (VND24.7bn).

Foreigners net bought on HOSE with net-buying value of VND27.5bn and net sold on HNX with net-selling value of VND6.5bn. They mainly bought HPG (VND39.3bn), HSG (VND26.4bn), and DXG (VND24.3bn) while sold VNM (VND18.3bn), KBC (VND16.9bn), and SSI (VND16.2bn)

Snapshot	HOSE	HNX
Close (pts)	773.6	101.7
1 Day change (%)	0.33	0.44
Volume (mn shs)	169.8	42.0
Value (US\$m)	137.2	22.8
Gainers	129	83
Losers	130	105
Unchanged	79	191

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,269	-0.34
WTI Oil (\$/B) 1Mth	47.9	0.72
Brent Oil (\$/B) 1Mth	51.2	0.87
USDVND	22,769	-0.21
EURVND	26,729	-0.18

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.23%	0.91	19.28	5.18
Consumer Staples	0.62%	7.67	26.68	8.27
Energy	0.01%	3.93	17.70	3.25
Financials	-0.28%	3.87	17.67	1.99
Health Care	-0.50%	0.46	27.72	4.30
Industrials	0.11%	1.01	30.11	4.43
IT	-0.67%	1.19	12.15	2.40
Materials	1.35%	1.02	9.83	1.80
Real Estate	0.27%	3.48	23.92	3.17
Utilities	1.45%	4.67	14.80	2.63

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,701.4	-0.13	16.21	1.93	4,056
India	9,898.3	1.06	23.1	2.92	1,076
Indonesia	5,891.9	0.98	24.3	2.51	480
Laos	1,019.6	-0.06	14.04	0.87	1
Malaysia	1,773.8	0.08	16.8	1.71	249
Philippines	8,046.6	0.46	22.0	2.41	188
Taiwan	10,290.4	-0.20	15.7	1.75	1,002
Thailand	1,567.5	0.02	16.4	1.89	465
Vietnam	773.6	0.33	15.8	2.30	84

Source: Bloomberg

Market News

Oil halted its slide near US\$48 a barrel as industry data showed U.S. crude stockpiles declined again, further trimming an inventory surplus. Futures rose 0.5% in New York after slipping a second session on Tuesday. Inventories dropped by 9.2mn barrels last week, the American Petroleum Institute was said to report. If that is replicated in government data Wednesday, it would be the largest drop in almost a year. Output from Libya is rebounding as its biggest field boosts production and a port reopens. *(Bloomberg)*

Vietnam's total export-import turnover to India reached US\$4.24bn in 7M2017 (+42.95% YoY). Of the figure, export value was US\$2bn (+34.1% YoY), while import stood at US\$2.24bn (+51.9% YoY), according to the General Department of Vietnam Customs. In particular, Vietnam's imports of Indian iron and steel products also surged by 1,040% YoY, while the imports of animal and vegetable oils increased by 227.8% YoY; vegetables up 121% YoY; and animal feed and raw materials up 83.8% YoY. Notably, Vietnam ran a trade surplus with India in June and July with values increasing each month. *(En.vietnamplus.vn)*

Vietnam bad debt regulation may spur loan growth and stability. Vietnam regulation to resolve non-performing loans effective from Aug 15, along with strong macroeconomic performance, is likely to improve commercial banking sector in coming quarters by supporting loan growth and financial stability if successfully implemented, according to BMI Research. Resolution includes implementation of policies on NPL settlements and handling of pledged collateral for bad debts. Creditors also have the right to commandeer pledged assets from debtors in some cases. The regulation may speed up the process and lower costs of resolving NPLs while create more transparent and simplified legal procedures to deal with disputes over bad debt. *(Bloomberg)*

Vietnam may raise value added tax (VAT) to 12% from 10%, according to Head of Ministry's Tax Policy department Pham Dinh Thi at Aug 15 briefing. Special consumption tax of 10% on soft drinks will be considered to take effect from 2019 and special consumption tax on cigarettes, cigars, and 9-seat cars may be raised. Corporate tax on small and middle-sized businesses may decrease to 15%-17%. Property tax might be applied from 2020. In addition, the Ministry also proposes revisions on personal income tax and natural resources tax. *(Bloomberg)*

Corporate News

Novaland Investment Group Corporation (NVL VN) - key personnel change: The BoD decided to remove Mr. Le Hong Phuc from Vice CEO position from Aug 15. *(Hsx.vn)*

Vietnam Prosperity JSC Bank (VPB - unlisted) - listing: VPB will list about 1.33bn shares on Aug 17 on Ho Chi Minh City Stock Exchange (HOSE) at the initial reference price of VND39,000/share. For further information, VPB raised about US\$280mn from pre-listing placement. *(Bloomberg)*

FPT Corporation (FPT VN) - dividend payment and subsidiary's 7M2017 business result: Aug 17 and Aug 18 will be the ex-date and record date, correspondingly, for receiving the first 2017 cash dividend of VND1,000/share. The payment will occur on Aug 31. Besides, its subsidiary FPT Retail plans to list shares on Ho Chi Minh Stock Exchange (HOSE) in Apr 2018 at the latest, citing FPT's Vice CEO. Additionally, for 7M2017, FPT Retail achieved total revenue of VND7.147trl (+29% YoY) and EBT of VND165bn (+44% YoY). In other words, the firm earned over VND35bn in daily average revenue (vs. VND27bn in 7M2016's). Moreover, revenue from online sales was recorded at VND1.154trl (+109% YoY and accounting for 16.1% of total revenue). (*Cafef.vn & Fpt.com.vn*)

Cuong Thuan IDICO Development Investment Corporation (CTI VN) - dividend payment: Aug 17 and Aug 18 will be the ex-date and record date, respectively, for paying the second 2016 cash dividend of VND600/share (est. 2016 dividend yield of 5%) and the first 2017 cash dividend of VND700/share. The payment date will be Aug 30. (*Hsx.vn*)

Quang Ngai Sugar JSC (QNS VN - UPCOM) - shareholder's activity: Chairman cum CEO Vo Thanh Dang has registered to sell 200,000 QNS shares out of 11,255,535 shares owned (4.62%) via order-matching and put-through methods from Aug 17 to Sep 15. (*Vietstock.vn*)

Development Investment Construction JSC (DIG VN) - consolidated 1H2017 business results: For 2Q, DIG achieved VND336.9bn in net revenue (+83.4% YoY) and VND52.9bn in gross profit (+24.5% YoY) as COGS jumped to VND284bn (+101.1% YoY). Financial revenue increased to VND7.2bn (+25.4% YoY) whereas there was a reimbursement of VND2.1bn in financial expenses (vs. the expense of VND705.2mn in 2Q2016). Meanwhile, selling and admin expenses were reported at VND22.1bn (+23.3% YoY) and VND20.6bn (+27.9% YoY), correspondingly. Thus, the company posted VND24.8bn in EAT (vs. net loss of VND12.1bn in 2Q2016). For 1H, DIG realized net revenue of VND585.8bn (+23.8% YoY) and EAT of VND9.3bn (vs. net loss of VND1.5bn in 1H2016). (*Ndh.vn and Vietstock.vn*)

Fecon Corporation (FCN VN) - 2017 EGM: FCN will hold its 2017 EGM on Aug 19. In the meeting, FCN will seek for shareholders' approval regarding the share issuance plans. In particular, the firm plans to offer 33mn shares to existing shareholders at the ratio of 10:6 and the price of VND15,000/share. The issuance is expected in 3Q2017 after getting approved by the State Securities Commission (SSC). Moreover, FCN also plans to issue 2.5mn ESOP shares at the price of VND10,000/share. 50% of the ESOP shares will be subject to 1-year transfer restriction while 50% will be subject to 2-year transfer restriction. Furthermore, the firm expects to privately offer 25mn shares to strategic investors at the minimum price of VND22,000/share. Such shares will be subject to 1-year transfer restriction. (*Fecon.com.vn*)

Airports Corporation Of Vietnam (ACV VN - UPCOM) - business activity: Premier Nguyen Xuan Phuc orders ACV to accelerate its state stake sale process, which has been slow, citing Cabinet Office Chairman Mai Tien Dung in Aug 16 meeting. For further information, ACV plans to sell 20% stake to Aeroports de Paris with talks over stake sales already concluded. (*Bloomberg*)

Sao Mai Group Corporation (ASM VN) - stock dividend payment: ASM announced the BoD resolution on paying the 2015 and 2016 stock dividend at the ratio of 10:1, thereby issuing additional 21,993,986 shares to existing shareholders. The payment is expected to be made in 4Q2017. (*Vietstock.vn*)

Central Area Electrical Mechanical JSC (CJC VN) - public offering: Aug 17 and Aug 18 will be the ex-date and record, correspondingly, for executing the share purchase rights at the ratio of 1:1 and the price of VND12,000/share. The company expects to offer 2mn shares, accordingly. The purchase rights can be transferred between Sep 05 and Sep 26 and the subscription period will be from Sep 05 to Oct 02. (*Cafef.vn*)

Khanh Hoi Investment And Services Corporation (KHA VN) - shareholder's activity: Benthank Group has registered to fully divest 4,007,387 KHA shares (28.38%) from Aug 23 to Sep 19 via order-matching method. (*Vietstock.vn*)

HAI Agrochem JSC (HAI VN) - shareholders' activities: From Aug 09 to Aug 15, CEO Quach Thanh Dong sold 200,000 HAI shares out of 363,400 shares owned (0.3%). Besides, FLC Group JSC (FLC VN) has registered to buy 5mn HAI shares from Aug 21 to Sep 19 via order-matching or put-through method. If successful, FLC will raise its stake from 15mn shares (12.79%) to 20mn (17.05%). (*Cafef.vn & Hsx.vn*)

Southern Seed JSC (SSC VN) - shareholder's activity: SSI Asset Management Co., Ltd. - which relates to Chairwoman Le Thi Le Hang - successfully sold 1,346,890 SSC shares on Aug 14 via put-through method, hence decreasing its ownership from over 2.77mn shares (18.62%) to 1,433,090 shares (9.02%). (*Hsx.vn*)

Sacom Development & Investment Corporation (SAM VN) - shareholder's activity: On Aug 08, Ms. Ngo Thi Phuong Lan sold 2,334,820 SAM shares to reduce her stake from 10,338,785 shares to 8,003,965 shares. Thus, she was no longer the company's major shareholder. (*Hsx.vn*)

Vietnam Electricity Construction JSC (VNE VN) - business activity: Aug 24 and Aug 25 will be the ex-date and record date, respectively, for seeking shareholders' approval in Sep 2017 regarding the financing of Thuan Nhien Phong wind power project in Binh Thuan Province. (*Hsx.vn & Cafef.vn*)

Thien Long Group Corporation (TLG VN) - ESOP share issuance: TLG will seek shareholders' approval for the plan of issuing 750,000 ESOP shares at the ratio of 10,000:151 and the price of VND30,000/share. The issuance is expected within 4Q2017 and such shares will be subject to 1-year transfer restriction starting from the date of issuance. Additionally, the proceeds collected will be used to supplement the company's working capital. (*Thienlonggroup.com*)

Vietnam Vegetable Oils Industry Corporation (VOC VN - UPCOM) - dividend payment: Aug 30 and Aug 31 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 4.39%). The payment is expected on Oct 05. (*Vsd.vn*)

An Duong Thao Dien JSC (HAR VN) - shareholder's activity: KGB Investment Consulting Company Ltd. purchased 5,211,350 HAR shares, thereby increasing its stake from 1,756,560 shares (1.8%) to 6,967,910 shares (7.2%). With the transactions occurred on Aug 14, KGB Investment Consulting Company Ltd. has become the company's major shareholder. (*Cafef.vn*)

Licogi 16 JSC (LCG VN) – shareholder's activity: CFO Dinh Thi Hien bought 500,000 LCG shares from Jul 17 to Aug 11, thus lifting her stake from 147,100 shares (0.19%) to 647,100 shares (0.85%). (*Cafef.vn*)

Hung Viet Green Agriculture JSC (HVA VN) – shareholders’ activities: BoD member Nguyen Bao Quoc did not buy any HVA share out of 500,000 shares registered from Jul 13 to Aug 11. Meanwhile, over the same period, BoD member Nguyen Ngoc Son divested his entire stake of 941,200 HVA shares (16.66%) while Chairman cum CEO Nguyen Khanh Toan purchased 900,000 shares (15.93%) out of 1.4mn shares registered, knowing that Chairman Toan did not hold any stake prior to the transactions. (*Cafef.vn*)

Asia Pacific Securities JSC (APS VN) - shareholder’s activities: Mrs. Lam Nhut Quynh Anh sold 1,097,700 APS shares, thereby reducing her stake from 2,885,200 shares (7.4%) to 1,787,500 shares (4.58%). For further information, her husband Dinh Viet Thanh currently holds 1,812,300 APS shares (4.65%). (*Cafef.vn*)

SMC Trading Investment JSC (SMC VN) - dividend payment: Aug 28 and Aug 29 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND500/share. The payment date will be Sep 13. (*Vsd.vn*)

VINAFREIGHT JSC (VNF VN) - shareholder’s activity: Transimex Corporation (TSM VN) has registered to purchase 225,000 VNF shares via order-matching and put-through methods from Aug 17 to Sep 15. If successful, TSM will increase its stake in VNF from 2,855,920 shares (51.14%) to 3,080,920 shares (55%). (*Vietstock.vn*)

Vietnam Rubber Group (VRG – unlisted) – IPO: State-owned VRG has yet to decide the initial price for IPO, which would be no less than VND12,500/share, the company says in emailed response to Bloomberg questions. The State’s approval for privatization plan is expected to come after September. Number of shares on offer key foreign investors is not decided. For more information, VRG’s 1H revenue and EAT are estimated at VND10.54trl (completing 43% of full-year goal) and VND2.29trl (fulfilling 60% of full-year target), correspondingly, knowing that rubber sales were seen to represent 43% of 1H total revenue. (*Bloomberg*)

PetroVietnam Oil Corporation (PV Oil - unlisted) - IPO listing: PV Oil plans to offer 20% stake through IPO, 44.7% to key investors, and 0.2% to employees, according to President and CEO Cao Hoai Duong. Selection process of key investors may not be completed until late 1Q2018. The company expects state approval on privatization plan in September with IPO process to take place within 2 months. Initial price for IPO is not decided but should be at reasonable price. (*Bloomberg*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HAR	15,350	1,000	7.0	1.52MLN	0.039
HVG	6,930	450	6.9	3.51MLN	0.041
VDP	36,300	2,350	6.9	10,000	0.012
CMV	20,300	1,300	6.8	510	0.006
EMC	18,950	1,200	6.8	90	0.006

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HAI	14,650	-1,100	-7.0	5.39MLN	-0.052
TSC	5,600	-420	-7.0	6.00MLN	-0.025
OGC	2,680	-200	-6.9	15.19MLN	-0.024
COM	51,700	-3,800	-6.9	5,260	-0.022
TCO	11,000	-800	-6.8	20	-0.006

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	248,900	6,000	2.5	39,460	1.565
GAS	62,300	1,500	2.5	187,980	1.168
HPG	34,250	750	2.2	7.33MLN	0.386
VCB	37,500	200	0.5	388,380	0.293
MSN	44,600	500	1.1	448,900	0.233

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	147,500	-1,000	-0.7	427,170	-0.590
BID	20,000	-300	-1.5	2.00MLN	-0.417
CTG	18,900	-150	-0.8	1.20MLN	-0.227
PPC	19,800	-1,150	-5.5	579,050	-0.153
PLX	66,100	-200	-0.3	578,890	-0.105

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	2,680	-200	-6.9	15.19MLN	-0.024
HPG	34,250	750	2.2	7.33MLN	0.384
HQC	3,220	-30	-0.9	6.09MLN	-0.006
TSC	5,600	-420	-7.0	6.00MLN	-0.025
HAI	14,650	-1,100	-7.0	5.39MLN	-0.052

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MHL	6,600	600	10.0	1,500	0.000
SCJ	2,200	200	10.0	5,000	0.000
TV3	33,000	3,000	10.0	500	0.000
TFC	5,600	500	9.8	1,400	0.000
PCE	14,600	1,300	9.8	400	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTB	28,500	-3,100	-9.8	100	0.000
HLC	12,100	-1,300	-9.7	100	0.000
CCM	32,300	-3,400	-9.5	200	0.000
CVN	5,900	-600	-9.2	1,000	0.000
APP	10,000	-1,000	-9.1	6,029	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,900	100	0.4	487,273	0.086
OCH	10,800	900	9.1	1,106	0.070
VCS	183,000	3,000	1.7	206,067	0.067
DGC	35,000	2,800	8.7	274,959	0.062
VGC	19,000	500	2.7	259,100	0.059

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PIV	35,500	-2,000	-5.3	631,500	-0.037
HUT	11,600	-100	-0.9	317,273	-0.018
GMX	25,600	-2,300	-8.2	200	-0.013
GLT	50,000	-5,000	-9.1	800	-0.013
NET	29,200	100	-4.0	12,220	-0.012

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,900	0	0.0	4.34MLN	0.000
KLF	3,400	0	0.0	3.37MLN	0.000
PVX	2,600	100	4.0	2.61MLN	0.000
PVS	16,600	100	0.6	1.97MLN	0.000
LAS	14,900	1,300	9.6	1.42MLN	0.000

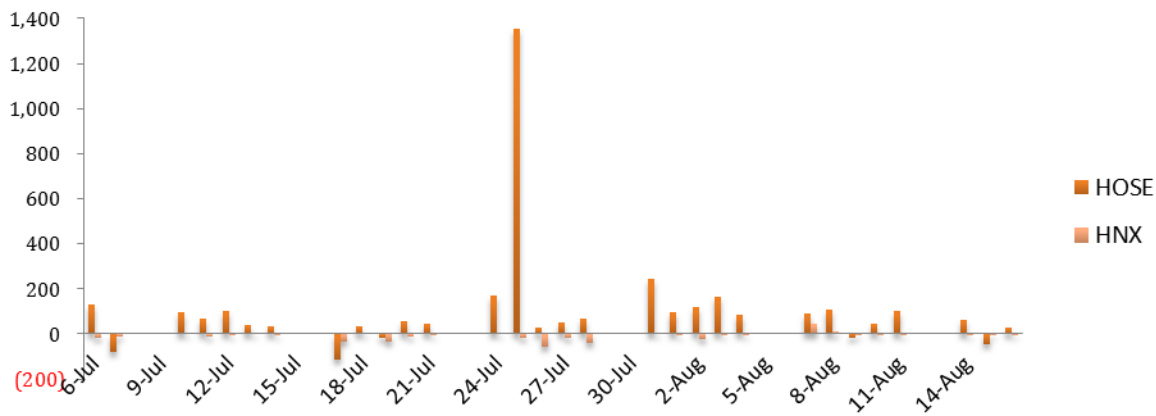
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	6.9	26.9%	0.7	85.7%	BUY	217	7.5%	14	251.9%
% of market	4.1%		1.8%		% of market	7.0%		2.7%	
F.SELL	6.8	-0.5%	1.2	154.5%	SELL	189	-23.9%	20	161.8%
% of market	4.0%		2.9%		% of market	6.1%		3.9%	
NET BUY (SELL)	0.2		(0.5)		NET BUY (SELL)	27		(6)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,742.1	70.8%	186.5	47.3%	BUY	72,389	79.3%	2,682	43.1%
% of market	6.0%		2.2%		% of market	12.5%		3.0%	
SELL	1,719.4	64.4%	207.5	63.2%	SELL	60,380	61.0%	2,744	53.9%
% of market	5.9%		2.4%		% of market	10.4%		3.1%	
NET BUY (SELL)	22.7		(21.0)		NET BUY (SELL)	12,009		(62)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	34,250	750	2.24	39.3	0.384
HSG	29,150	450	1.57	26.4	0.064
DXG	19,400	850	4.58	24.3	0.099
VNM	147,500	-1,000	-0.67	19.0	-0.588
PLX	66,100	-200	-0.30	13.4	-0.105

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	147,500	-1,000	-0.67	18.3	-0.588
KBC	14,250	-300	-2.06	16.9	-0.058
SSI	25,150	0	0.00	16.2	0.000
DPM	23,500	350	1.51	15.5	0.056
MSN	44,600	500	1.13	12.3	0.233

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	34,250	750	2.24	28.0	0.384
DXG	19,400	850	4.58	24.2	0.099
HSG	29,150	450	1.57	21.8	0.064
PLX	66,100	-200	-0.30	13.4	-0.105
BMP	81,900	-100	-0.12	4.2	-0.003

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
KBC	14,250	-300	-2.06	-15.2	-0.058
SSI	25,150	0	0.00	-13.9	0.000
MSN	44,600	500	1.13	-7.7	0.233
VIC	42,800	200	0.47	-6.3	0.214
CTG	18,900	-150	-0.79	-5.7	-0.226

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DNP	25,200	0	0.00	5.4	0.000
VGC	19,000	500	2.70	1.9	0.000
NTP	67,000	200	0.30	1.0	0.000
VE9	14,000	-800	-5.41	1.0	0.000
HUT	11,600	-100	-0.85	1.0	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,600	100	0.61	16.8	0.000
VGC	19,000	500	2.70	2.1	0.000
DBC	28,000	0	0.00	0.2	0.000
VCG	20,300	0	0.00	0.2	0.000
PMC	84,000	-1,300	-1.52	0.2	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DNP	25,200	0	0.00	5.4	0.000
NTP	67,000	200	0.30	1.0	0.000
VE9	14,000	-800	-5.41	1.0	0.000
HUT	11,600	-100	-0.85	1.0	0.000
IDV	56,700	-400	-0.70	0.6	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,600	100	0.61	-16.7	0.000
VCG	20,300	0	0.00	-0.2	0.000
VGC	19,000	500	2.70	-0.1	0.000
VC7	26,800	-300	-1.11	-0.1	0.000
NDN	8,700	0	0.00	-0.1	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

16 Aug 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	147,500	-4.9	2.8	11.7	9,402	1,451	57.8	44.8	618,144	6,333	5,831	19.9	23.3	8.7	38.9	33.1
2	SAB VM	248,900	17.7	30.2	15.6	7,010	641	10.4	39.1	49,494	6,947	6,442	37.3	35.8	12.7	35.2	22.9
3	VCB VM	37,500	-2.0	4.0	-2.8	5,925	3,598	22.9	9.1	1,009,145	1,788	1,566	6.0	21.0	2.6	12.8	1.0
4	GAS VM	62,300	-1.9	14.1	5.1	5,235	1,913	4.2	45.7	606,093	4,128	3,548	-18.8	15.1	3.0	20.3	13.4
5	VIC VM	42,800	0.5	3.1	-2.7	4,958	2,638	52.3	19.1	413,721	1,713	1,178	111.2	25.0	4.0	10.5	1.6
6	PLX VM	66,100	-5.6	29.4	N/A	3,364	1,159	100.0	11.5	754,635	3,617	4,254	43.0	18.3	3.6	26.3	8.5
7	CTG VM	18,900	-2.3	6.2	-2.1	3,091	3,723	15.8	0.1	2,286,575	1,970	1,457	20.6	9.6	1.2	12.0	0.8
8	BID VM	20,000	3.6	18.3	17.6	3,003	3,419	4.7	28.2	3,621,963	1,810	1,354	-5.1	11.0	1.5	14.6	0.7
9	HPG VM	34,250	1.6	26.2	22.8	2,282	1,517	58.9	9.6	3,555,576	5,281	4,470	82.3	6.5	2.2	40.9	24.1
10	MSN VM	44,600	7.5	1.7	6.3	2,230	1,138	32.2	19.4	558,880	2,099	2,481	86.5	21.2	3.3	18.1	4.1
11	ROS VM	92,500	8.2	-36.5	-27.5	1,922	473	27.0	47.2	2,480,362	1,033	1,033	N/A	89.6	9.0	11.7	7.4
12	VJC VM	123,700	-2.5	-3.4	N/A	1,751	322	60.9	5.8	335,322	8,726	8,726	-24.9	14.2	8.2	68.7	14.3
13	MBB VM	22,750	7.1	37.9	55.8	1,711	1,713	49.8	0.0	2,972,434	1,983	1,715	-6.3	11.5	1.6	12.7	1.3
14	NVL VM	62,100	-8.9	-8.1	3.0	1,699	623	29.5	39.0	1,435,947	3,396	3,059	N/A	18.3	4.1	23.1	5.3
15	BVH VM	56,600	-6.1	-0.7	-10.7	1,692	680	29.1	24.5	376,170	2,103	1,651	10.9	26.9	3.8	9.7	1.6
16	MWG VM	107,400	5.3	18.9	24.2	1,451	308	70.9	0.0	353,963	5,949	4,974	40.3	18.1	7.5	47.1	15.6
17	FPT VM	48,600	-0.2	17.7	23.4	1,133	531	70.5	0.0	1,108,038	3,887	3,413	2.9	12.5	2.6	21.8	7.8
18	STB VM	12,000	-0.8	-2.8	14.8	951	1,804	94.6	15.2	2,634,350	269	49	-89.0	44.6	0.9	1.8	0.1
19	BHN VM	80,000	3.6	-2.0	-28.1	814	232	100.0	31.5	27,680	3,236	3,236	-9.6	24.7	3.3	13.8	8.0
20	CTD VM	211,800	-1.4	5.4	5.3	716	77	89.1	2.9	69,907	20,254	20,894	88.6	10.5	2.5	28.1	15.5
21	EIB VM	12,100	-5.8	10.0	23.2	653	1,229	75.6	0.5	618,874	468	251	661	26	1	3.1	0
22	DHG VM	112,100	-7.7	17.1	48.8	644	131	32	0.0	264,347	5,020	4,662	22	22	4.8	22	20
23	SSI VM	25,150	-6.2	6.1	20.3	541	490	57.0	48.3	3,836,732	2,238	1,698	2	11	1.5	14	7
24	GMD VM	40,950	-3.0	5.0	31.7	518	288	59.5	0.0	536,666	2,087	2,009	-4.2	19.6	1.4	7.6	4.3
25	PNJ VM	105,300	8.2	16.4	41.9	500	108	64.5	0.0	317,276	6,190	4,383	671.7	17.0	5.9	34.5	17.4
26	REE VM	35,500	-3.0	14.1	31.5	483	310	48.3	0.0	1,507,763	4,896	3,526	28	7	1.6	20	13
27	HSG VM	29,150	-7.8	6.1	2.5	448	350	50.1	21.6	3,888,998	4,575	4,200	120.2	6.4	2.2	45.0	15.4
28	DPM VM	23,500	-2.1	-1.3	-5.8	404	391	35.2	28.3	912,205	1,925	2,452	-25.6	12.2	1.1	9.7	9.4
29	CII VM	36,600	-5.3	-6.4	11.6	396	246	55.7	8.6	1,001,745	8,644	3,191	9.7	4.2	1.9	46.6	12.3
30	KDC VM	41,700	-10.8	1.7	7.8	377	206	49.8	38.4	504,870	6,728	5,714	-74.7	6.2	1.4	20.8	15.6
31	HAG VM	8,890	-5.4	-0.6	26.1	362	927	61.3	37.3	3,726,536	620	-1,439	N/A	14.3	0.5	-8.3	-2.3
32	NT2 VM	27,700	-3.5	-9.9	-12.1	350	288	27.9	28.4	303,509	2,816	3,701	-5.0	9.8	1.5	20.3	8.6
33	DCM VM	14,150	-0.4	-4.4	35.4	329	529	24.3	47.5	3,218,805	1,508	1,011	N/A	9.4	1.2	11.8	5.9
34	SBT VM	29,100	-24.2	15.9	20.5	324	253	53.5	42.6	2,690,017	1,209	1,176	2.4	24.1	2.4	9.8	4.5
35	HNG VM	9,570	-7.5	-17.1	4.9	322	767	35.1	48.2	1,635,093	759	-1,298	N/A	12.6	0.7	-9.8	-3.3

DAILY MARKET RECAP

16 Aug 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	VCI VM	60,000	4.5	N/A	N/A	316	120	92.7	20.2	N/A	3,854	3,854	-18.8	15.6	5.2	31.9	12.1
37	HBC VM	54,900	-7.1	32.1	83.0	311	129	71.5	25.2	1,439,120	6,866	3,960	539.6	8.0	4.1	47.6	6.4
38	BMP VM	81,900	-9.0	-20.3	-23.9	294	82	61.8	3.3	247,942	6,230	7,664	20.9	13.1	2.8	23.1	20.7
39	KBC VM	14,250	-11.8	-11.2	-0.3	294	470	73.8	15.5	2,289,108	1,232	1,186	-11.6	11.6	0.8	8.4	4.5
40	HT1 VM	17,400	-20.9	-14.7	-14.1	292	382	20.0	42.7	654,043	1,734	2,121	-0.2	10.0	1.3	16.0	6.7
41	KDH VM	28,250	-2.2	0.9	31.4	290	234	49.1	2.4	103,739	1,726	1,587	55.3	16.4	1.8	11.3	5.2
42	PPC VM	19,800	-2.0	-1.0	16.5	277	318	15.0	33.7	480,353	2,665	1,724	-2.2	7.4	1.1	15.3	8.5
43	PDR VM	27,550	3.6	10.6	116.5	269	222	38.3	48.3	888,729	1,357	1,033	28.1	20.3	2.5	10.5	3.0
44	BHS VM	20,400	-19.4	9.7	99.9	267	298	80.4	40.8	3,220,608	1,462	1,636	5.8	13.9	1.1	10.7	4.7
45	PVD VM	15,600	15.6	-3.4	-29.1	262	383	48.1	29.2	2,869,568	-513	224	-94.1	N/A	0.5	-1.0	-0.5
46	TCH VM	16,400	-10.1	-25.8	-4.4	261	363	52.5	48.7	1,285,968	1,379	1,379	N/A	11.9	1.3	16.6	15.1
47	DXG VM	19,400	14.8	-8.5	46.1	243	286	76.6	21.4	4,446,660	2,087	2,555	29.6	9.3	1.6	26.5	13.4
48	VCF VM	206,800	3.4	14.9	24.5	241	27	30.7	19.3	184	13,794	14,450	30.0	15.0	2.5	18.3	12.9
49	HCM VM	41,500	-5.7	18.6	38.8	236	130	38.0	46.8	473,057	3,032	2,395	49.9	13.7	2.1	13.8	9.8
50	TLG VM	104,400	1.6	29.3	33.1	228	50	25.6	72.0	2,754	4,704	4,242	24.9	22.2	5.4	23.8	18.8
51	TRA VM	120,000	-4.5	11.1	22.0	218	41	57.8	1.3	28,119	5,275	5,081	29.0	23	5.4	23	15
52	NLG VM	30,450	5.0	15.5	45.9	210	157	56.2	5.3	1,046,269	3,346.5	1,954	70.0	9.1	1.8	13.5	5.8
53	QCG VM	17,100	-31.3	5.6	257.0	207	275	32.1	48.7	506,588	811	163	87.6	21.1	1.2	1.2	0.5
54	VHC VM	50,800	-11.3	-3.8	-4.3	206	92	25.1	61.1	42,158	5,366	5,922	80.9	9	1.9	24	12
55	FLC VM	7,150	-1.1	-10.6	17.0	200	638	86.2	38.3	11,100,240	969	1,795	-8.0	7	0.5	15	7
56	LGC VM	22,850	6.5	-0.4	-8.8	194	193	N/A	4.0	470	1,584	1,698	-49.5	14.4	1.9	13.2	3.8
57	PGD VM	47,650	-10.4	6.4	21.4	188	90	49.5	20.8	17,744	1,077	2,313	-37.5	44.3	3.0	11.6	6.4
58	BIC VM	36,300	-6.9	-6.9	-12.5	187	117	99.7	1.5	20,286	1,090	1,083	-27.2	33	2.1	6	3
59	PAN VM	35,150	1.1	-1.4	-3.8	182	118	59.8	46.8	14,431	1,428	2,164	-1.9	25	1.8	8	5
60	GTN VM	16,500	1.9	-0.6	-4.1	181	250	18.2	50.6	827,822	141	104	-86.3	117	1.5	1	1
61	DMC VM	116,000	-15.3	16.3	47.2	177	35	46.3	37.2	9,822	5,597.1	4,856	44	20.7	4.5	22.9	18.1
62	PVT VM	14,100	-6.6	7.6	6.8	174	281	48.9	19.6	375,755	1,257.2	1,321	12.9	11.2	1.1	11.1	4.6
63	ITA VM	4,160	-5.7	12.7	4.5	171	938	69.3	38.2	6,169,089	36	43	-74.1	115.4	0.4	0.5	0.3
64	VSH VM	18,700	5.1	9.4	18.7	169	206	69.3	33.6	77,855	1,510	1,219	2	12.4	1.3	11.0	5.6
65	BWE VM	25,500	N/A	N/A	N/A	168	150	100.0	49.0	N/A	1,606	1,606	N/A	15.9	1.3	8.7	3.0
66	DIG VM	16,000	6.3	35.0	104.3	167	238	87.1	22.0	990,924	276	228	459.2	57.9	1.4	1.2	0.6
67	PTB VM	136,000	14.2	28.5	20.8	155	26	59.5	34.3	147,945	10,309	8,863	58.8	13.2	4.6	35.6	16.7
68	PC1 VM	35,700	2.3	13.2	31.7	153	98	67.0	18.3	69,696	3,486	3,486	-50.6	10.2	1.8	18.7	7.8
69	PHR VM	41,800	20.1	47.2	31.0	144	78	30.7	41.9	520,536	3,039	2,804	14.7	13.8	1.4	8.6	6.8
70	CHP VM	25,600	-10.6	9.4	12.8	142	126	20.0	46.0	112,776	3,504	1,950	-21.5	7.3	1.8	23.9	12.3

Source: Bloomberg

Bloomberg: VNDS

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